

Money Tracker

Beginner Walk Through Guide

Landing Page

Money Tracker Setup

[Sign in](#) if you want to sync your data with the cloud. You may also use the tracker without signing in. Your data will be stored only on current device in this case. You can sign in and sync your data any time later.

Currencies

Select your base currency — the currency which will be used by default.
You can also select any number of additional currencies, if you use them.

Base Currency

USD, US Dollar

Additional Currencies (optional)

Select additional currencies

Accounts

Create accounts that you would like to keep track of.
It could be cash in your wallet, bank accounts, credit cards or even a loan to your friend.

Name *

wallet

Group

Cash

☒ US Dollar

☒ Show on Dashboard

Balance

USD


Save Account

Setup

- Sign in
 - Optional
- Currencies
 - Select your base currency. For example, if you're based in the US, you can select USD, US Dollar
 - Additional Currencies - optional
- Accounts
 - It could be cash in your wallet, bank accounts, credit cards or even a loan to your friend

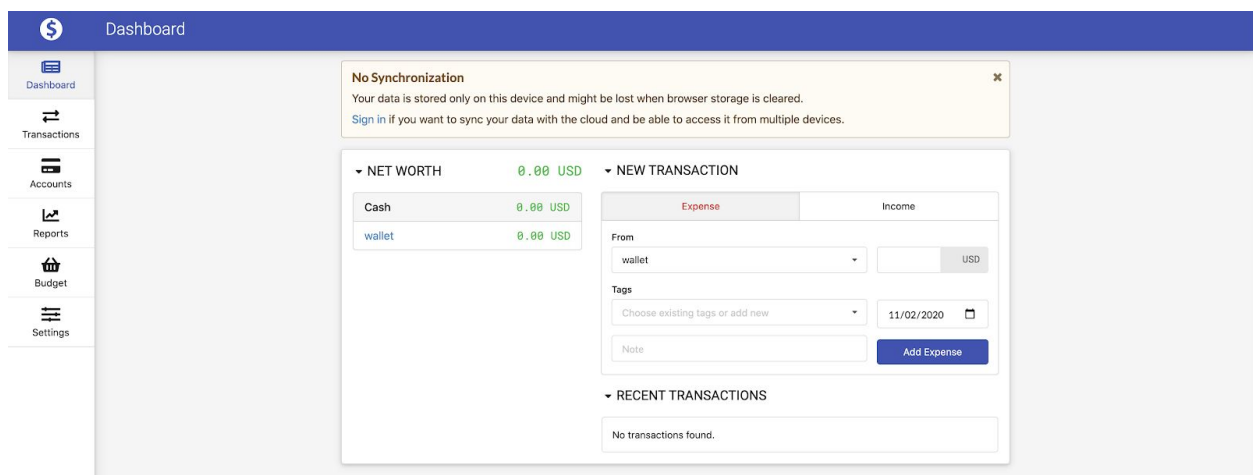
After filling out the required information, please click "Save Account".

Once account is saved, you'll see the below section added

Cash	0.00 USD
wallet	0.00 USD 

Finish

Click "Finish" to exit and enter your dashboard.



The screenshot shows the application's dashboard. At the top is a blue header with a dollar sign icon and the word "Dashboard". On the left is a vertical sidebar with icons and labels for "Dashboard", "Transactions", "Accounts", "Reports", "Budget", and "Settings". The main content area has a light gray background. At the top of this area is a yellow warning box titled "No Synchronization" with a close button, containing text about local data storage and a link to "Sign in". Below the warning box is a white panel with two sections. The "NET WORTH" section on the left shows a list of accounts: "Cash" with a balance of "0.00 USD" and "wallet" with a balance of "0.00 USD". The "NEW TRANSACTION" section on the right has tabs for "Expense" (selected) and "Income". It contains a "From" dropdown menu with "wallet" selected, a currency selector set to "USD", a "Tags" dropdown with the text "Choose existing tags or add new", a date field set to "11/02/2020", a "Note" text input, and an "Add Expense" button. Below these sections is a "RECENT TRANSACTIONS" section which currently displays "No transactions found."

Dashboard

- Net Worth

- Here you can see how much money you own in total
- Click into wallet to see the details of total income and total expense

+

New

26 Oct — 02 Nov

wallet ✕

No transactions found.

Total income

0.00 USD

Total expense

0.00 USD

0.00 USD

- New Transaction

- Here is where you enter your new expenses or incomes
 - You may choose where the expense/income is from, and add information such as tags and date to it.

- Recent Transactions

- Here you will find your recent transactions, if any.

▼ NET WORTH

-100.00 USD

Cash	-100.00 USD
wallet	-100.00 USD

▼ NEW TRANSACTION

Expense

Income

From

wallet

USD

Tags

Choose existing tags or add new

11/02/2020

Note

Add Expense

▼ RECENT TRANSACTIONS

02 Nov wallet → coat 100 -100.00 USD

○

Transactions

The screenshot shows the 'Transactions' page of a financial application. The left sidebar contains navigation links: Dashboard, Transactions (selected), Accounts, Reports, Budget, and Settings. The main content area has a blue header with a dollar sign icon and the title 'Transactions'. Below the header, there is a yellow warning box titled 'No Synchronization' with the text: 'Your data is stored only on this device and might be lost when browser storage is cleared. Sign in if you want to sync your data with the cloud and be able to access it from multiple devices.' Below the warning box, there is a table of transactions. The table has a header with a '+ New' button, a date range '26 Oct — 02 Nov', and a filter icon. The table contains two transactions: '02 Nov wallet' with a value of '1,000.00 USD' and '02 Nov wallet → coat 100' with a value of '-100.00 USD'. At the bottom of the table, there is a summary section with 'Total income' of '1,000.00 USD', 'Total expense' of '-100.00 USD', and a total of '900.00 USD'.

Date	Description	Amount
02 Nov	wallet	1,000.00 USD
02 Nov	wallet → coat 100	-100.00 USD
Total income		1,000.00 USD
Total expense		-100.00 USD
Total		900.00 USD

Here you may find a list of all your transactions

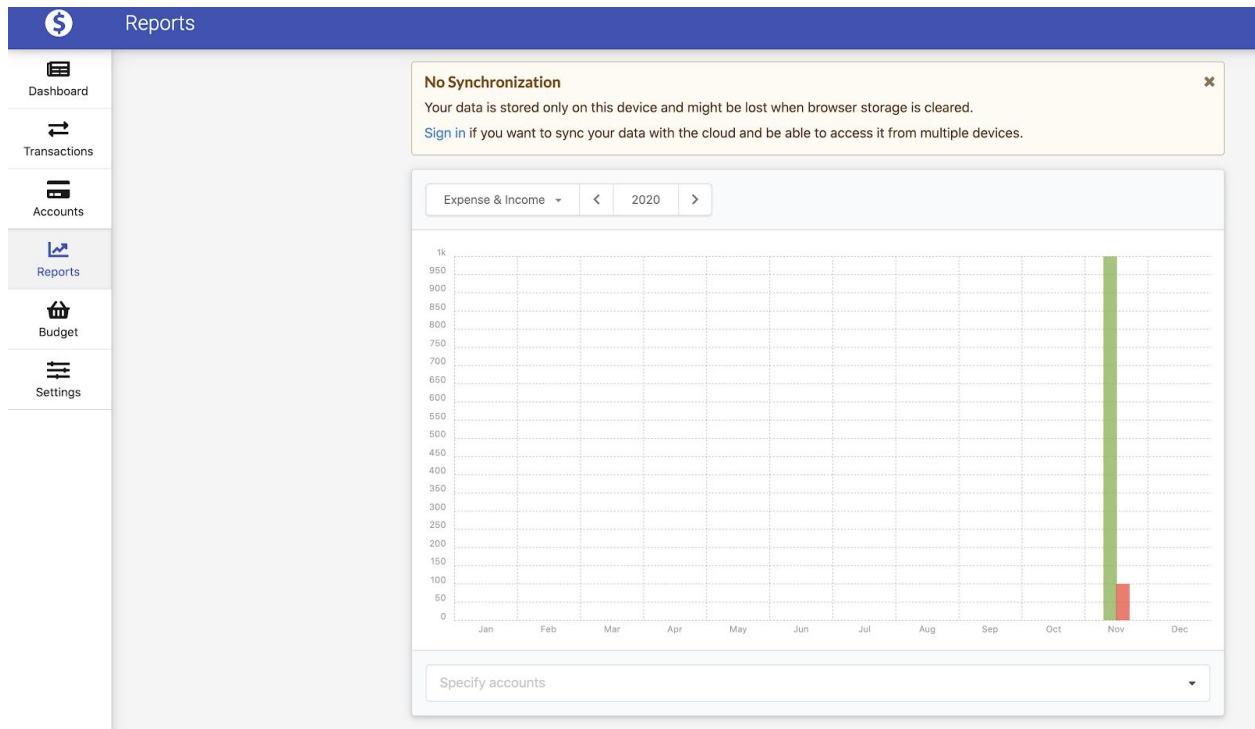
Accounts

The screenshot shows the 'Accounts' page of a financial application. The left sidebar contains navigation links: Dashboard, Transactions, Accounts (selected), Reports, Budget, and Settings. The main content area has a blue header with a dollar sign icon and the title 'Accounts'. Below the header, there is a yellow warning box titled 'No Synchronization' with the text: 'Your data is stored only on this device and might be lost when browser storage is cleared. Sign in if you want to sync your data with the cloud and be able to access it from multiple devices.' Below the warning box, there is a table of accounts. The table has a header with a '+ New' button. The table contains three accounts: 'Cash' with a value of '900.00 USD', 'savings' with a value of '0.00 USD', and 'wallet' with a value of '900.00 USD'.

Account Name	Balance
Cash	900.00 USD
savings	0.00 USD
wallet	900.00 USD

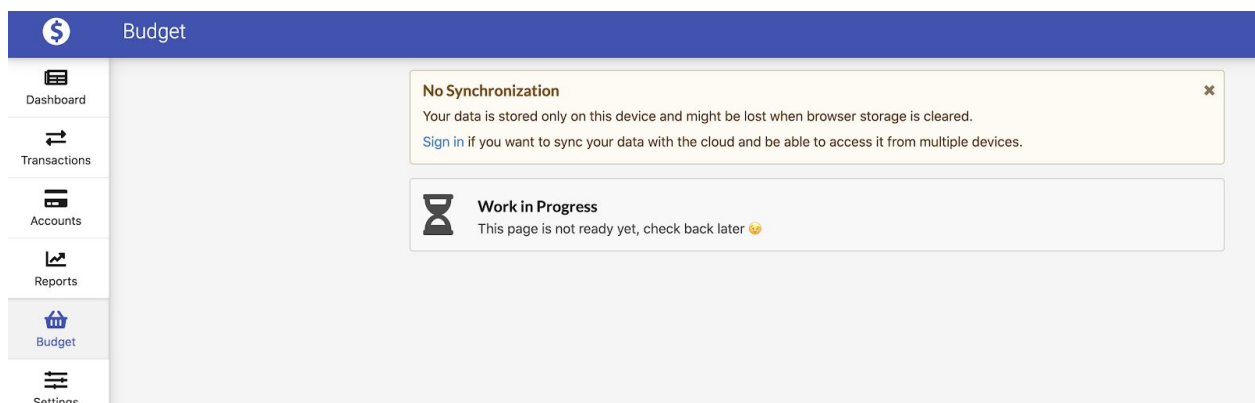
Here you will find a list of all your accounts. You may add new ones by clicking “+ New”

Reports



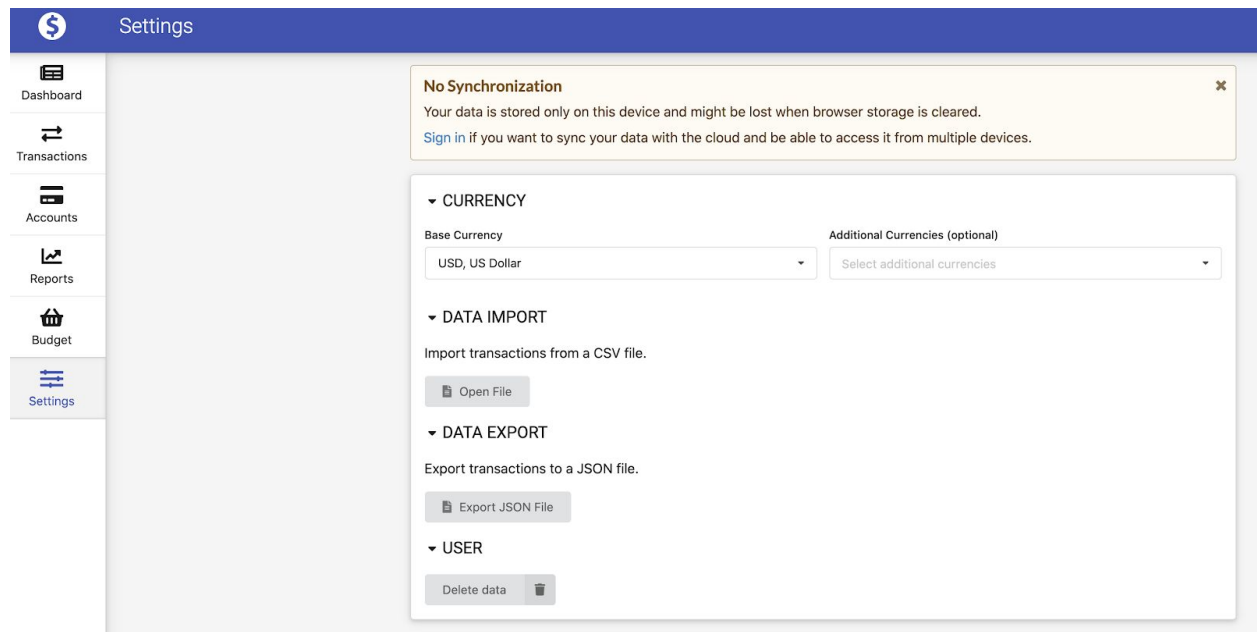
Here you will find a diagram of your activities. You may also associate specific accounts by clicking on the drop-down menu at the bottom of the screen.

Budget



This feature is not ready yet. Please check back later.

Settings



Here you can customize your currency/currencies, import and export data, as well as delete data.