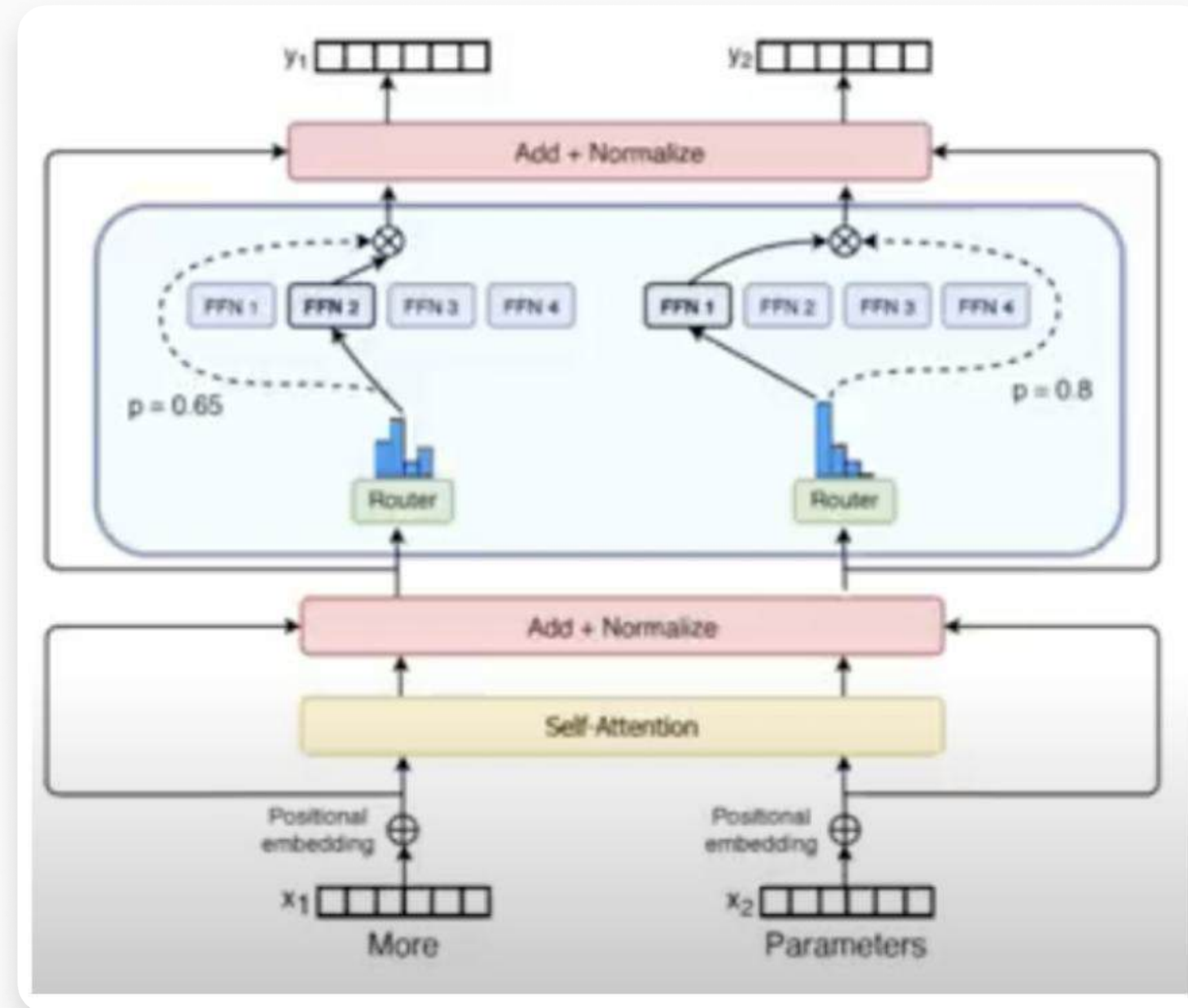


Peak

AI?

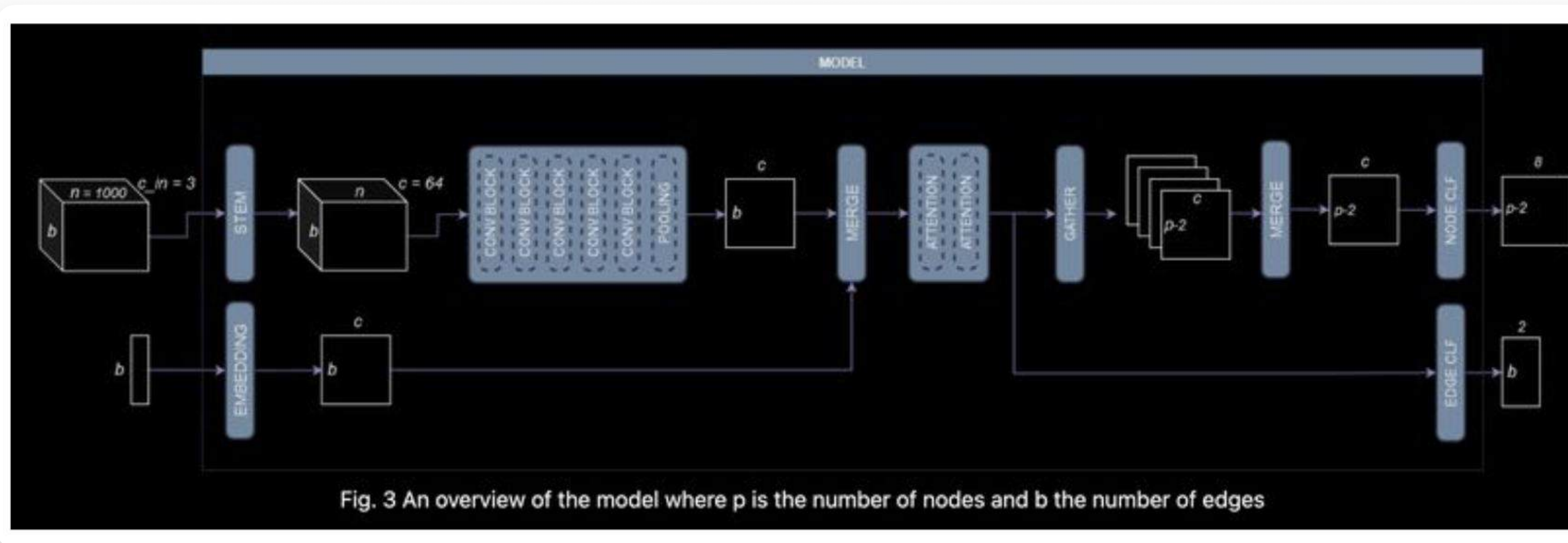
ONE BIG REASON
FOR OPTIMISM

1. The World Isn't Running out of Ideas



E.g. Switch Transformers: Scaling to trillions of parameters ([paper](#))

2. The World Isn't Running Out of Ideas (Causality Ed)

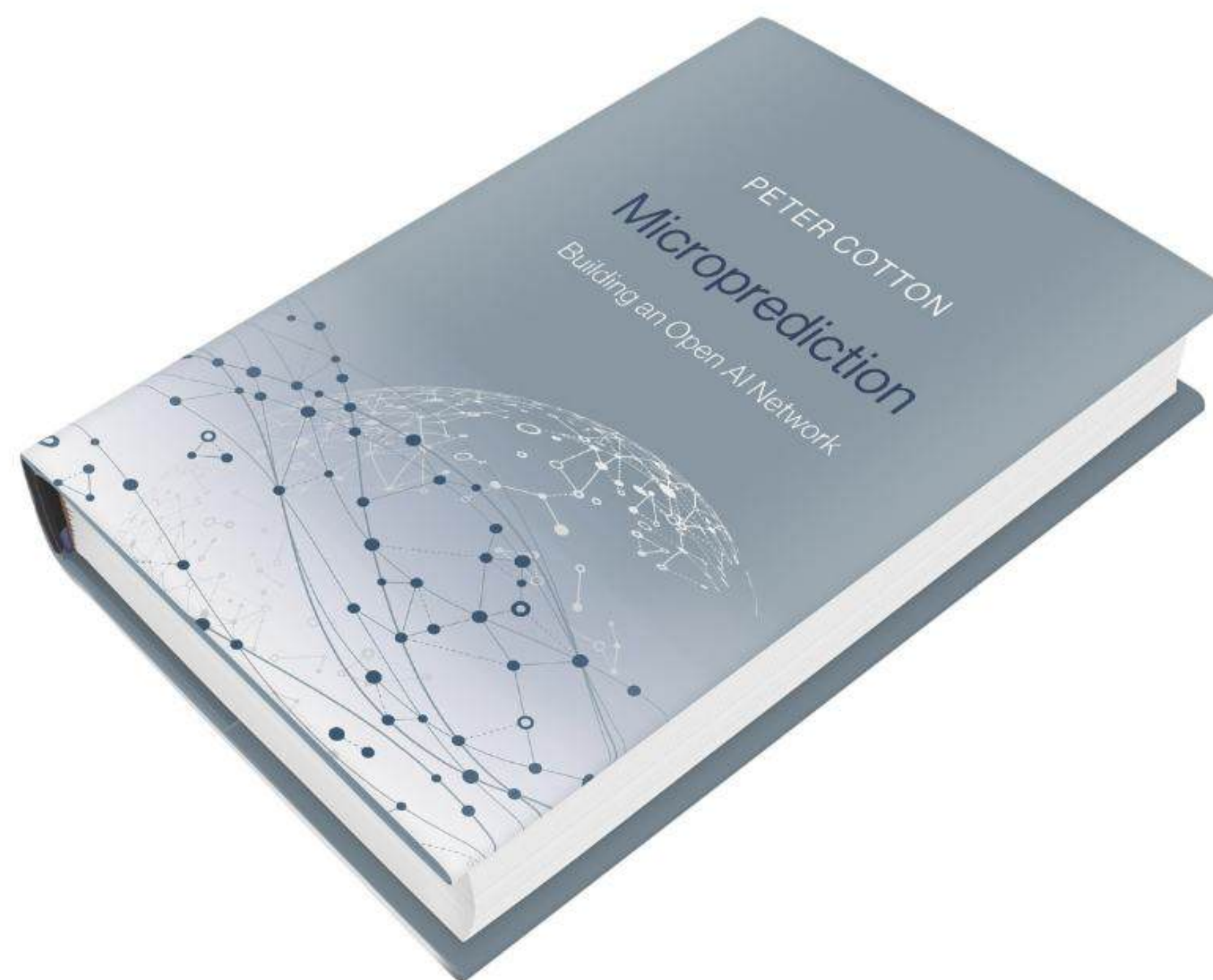


ADIA Lab Causal Discovery Contest [report](#) (winner Hicham Hallak)

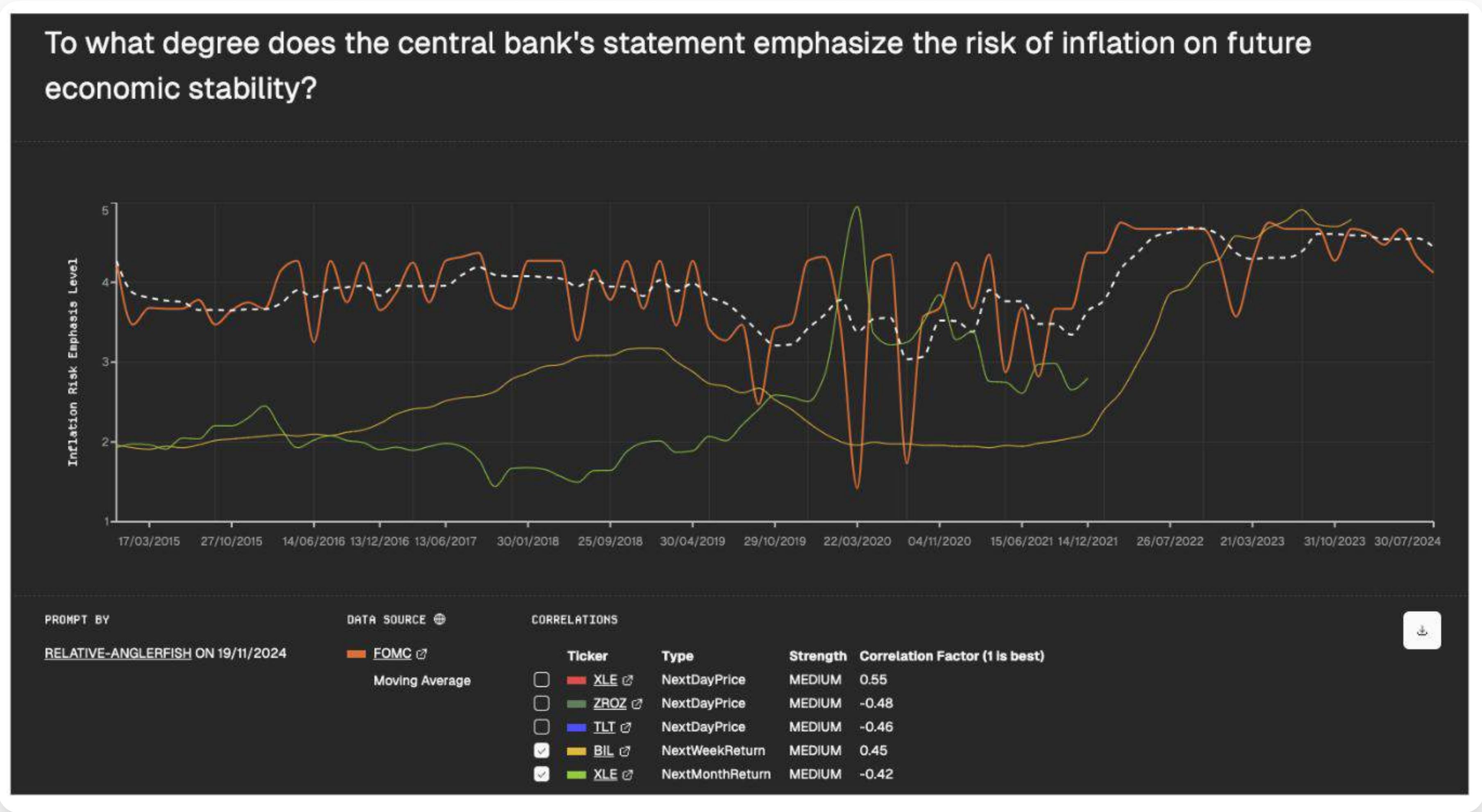
3. The World Isn't Running Out of Ideas (Hardware Ed)



4. The Orchestration of Models and Data is Nascent



5. The World Isn't Instrumented Yet





You can help instrument it



Put a number on anything ... (well we can start with CBs)

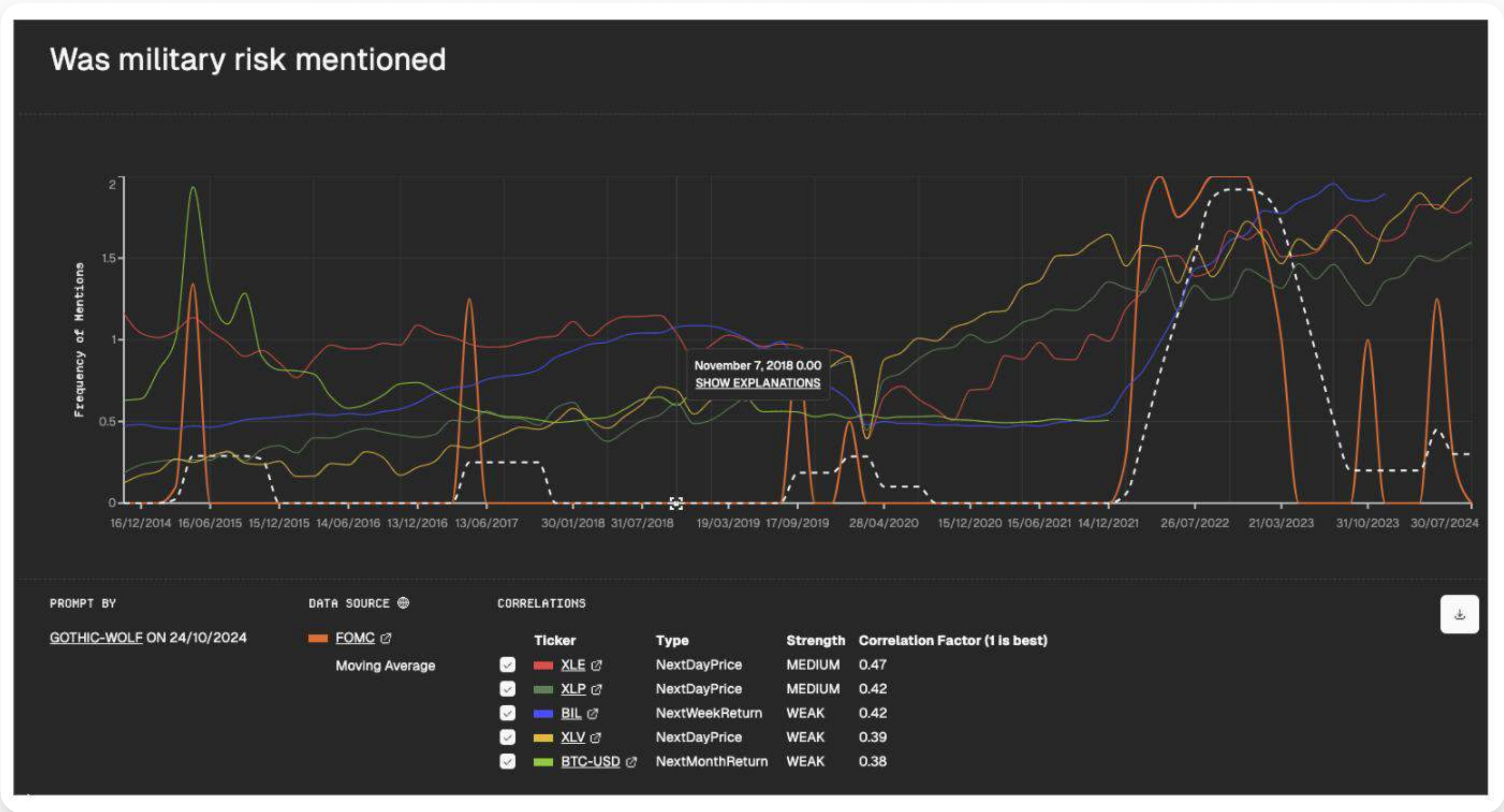
Rating Explanations, December 14, 2021



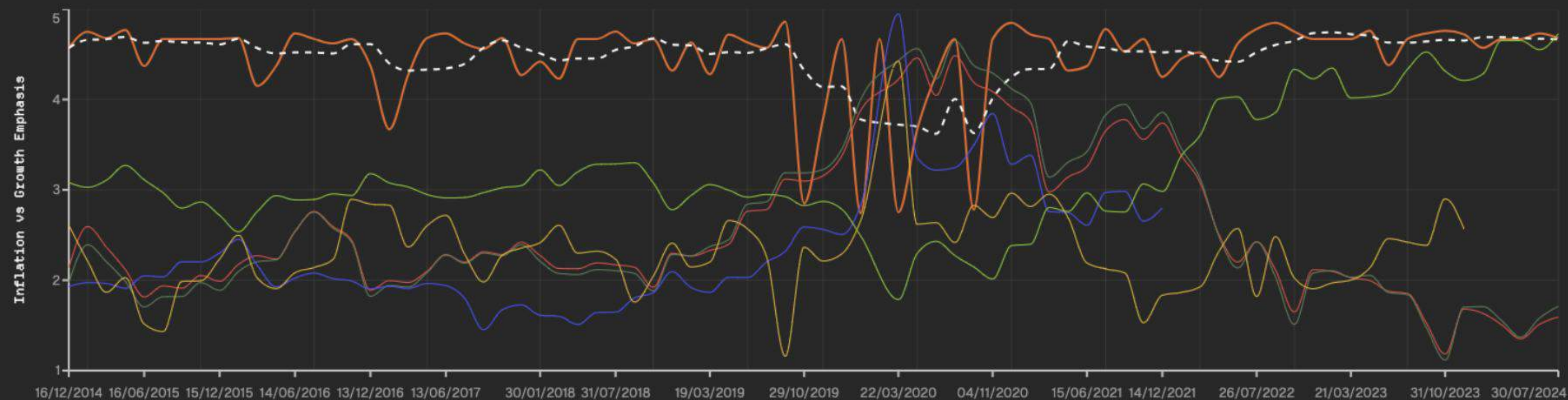
The statement exhibits a notable urgency regarding inflation control, as it acknowledges elevated inflation levels resulting from supply and demand imbalances and emphasizes the Federal Reserve's readiness to adjust its monetary policy stance should inflation risks evolve. The commitment to use a full range of tools, coupled with the observations of sustained inflation above the target, signals a proactive approach toward price stability amidst improving labor market conditions. Overall, the language suggests a strong awareness of inflation pressures and a clear intent to manage them effectively while continuing to monitor economic indicators closely.

Close

Consumer Discretionary vs Military Risk



How would you rate the emphasis placed on inflation control over economic growth in the latest central bank statement?



PROMPT BY

DIZZY-ERMINE ON 02/12/2024

DATA SOURCE

FOMC

Moving Average

CORRELATIONS

Ticker	Type	Strength	Correlation Factor (1 is best)
<input checked="" type="checkbox"/> ZROZ	NextDayPrice	MEDIUM	-0.46
<input checked="" type="checkbox"/> TLT	NextDayPrice	MEDIUM	-0.46
<input checked="" type="checkbox"/> XLE	NextMonthReturn	MEDIUM	-0.44
<input checked="" type="checkbox"/> XLV	NextWeekReturn	WEAK	-0.41
<input checked="" type="checkbox"/> XLE	NextDayPrice	WEAK	0.39



Plausible?

When the FOMC statements juggle
conflicting ideas, bitcoin rallies

Have fun...



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