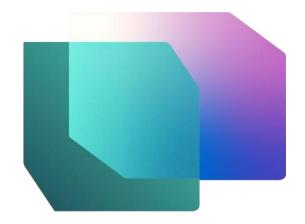
# **Microsoft Fabric**

Chat with your Data in a Day Lab #1

Version: September 2025



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# **Document Structure**

The lab includes steps for the user to follow along with associated screenshots that provide visual aid. In each screenshot, sections are highlighted with red boxes to indicate the area(s) user should focus on.

# **Scenario / Problem Statement**

You are getting data ready to create a Power BI report. The CSV you're working with does not have clean data. You'll use Fabric dataflow Gen2 to clean and transform the data with natural language

# **Current Challenges**

- Data is not consistent within fields
- Null data
- Duplicate data

# Introduction

Cleaning and transforming data with Microsoft Fabric is easier than ever. Instead of pointing and clicking to do the transformations, you can work with Copilot to get the desired results and clean and transform your data.

By the end of this lab, you will have learned:

- How to access Copilot in a dataflow Gen2
- Examples of natural language questions Copilot supports to transform
- How to use Copilot to clean and transform your data

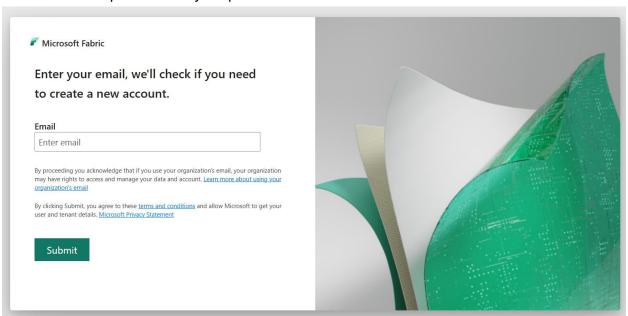
# Clean data with dataflows gen2

## Task 1: Setting up a workspace

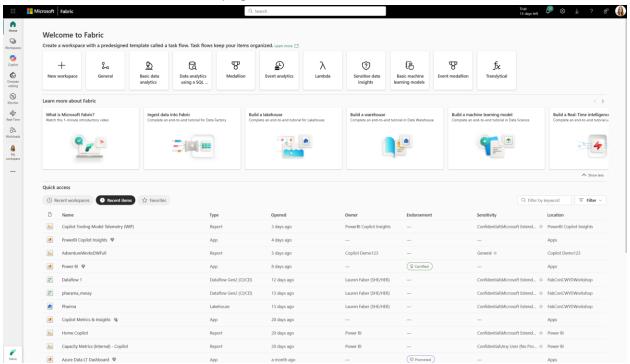
In this section we will get your Fabric workspace created so that you can upload your data to clean and transform it.

1. Navigate to <a href="https://app.fabric.microsoft.com">https://app.fabric.microsoft.com</a>

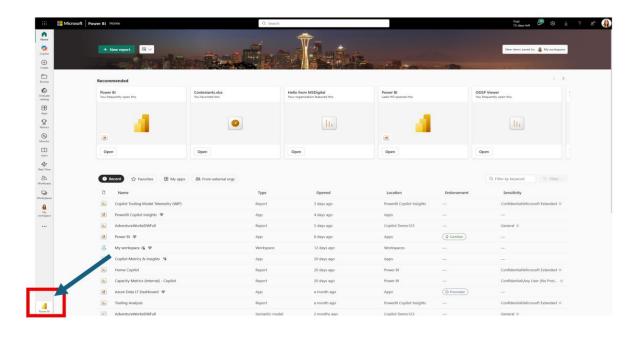
2. Enter the email provided on your printed credentials

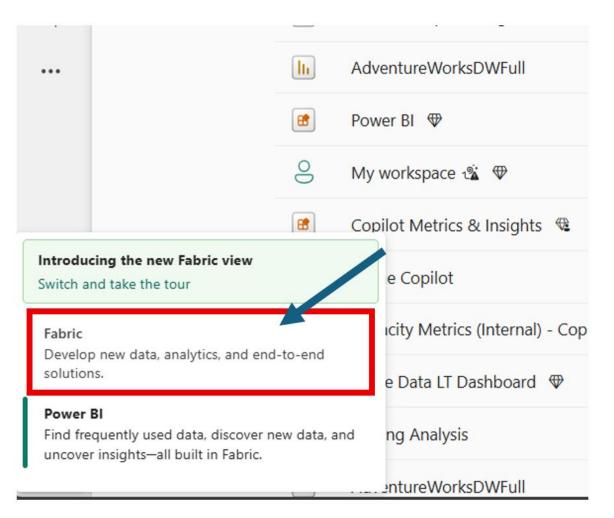


- 3. Enter the password provided on your printed credentials
- 4. Land on the Fabric homepage

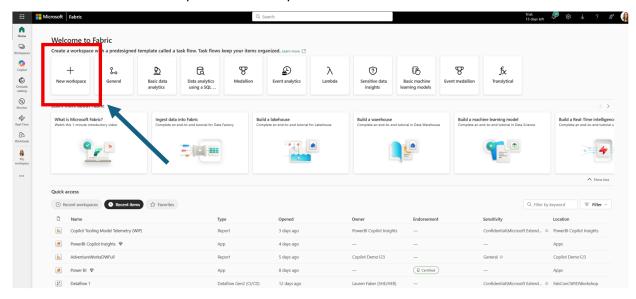


5. If you see the Power BI homepage instead of fabric, navigate to the Fabric home page by clicking on the Power BI button in the bottom left corner of the browser. Choose "Fabric"

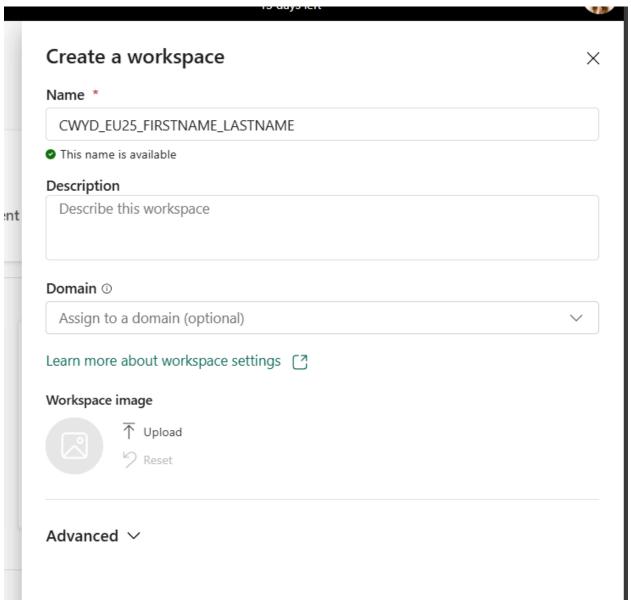




6. Select "New workspace" in the top left.



- 7. Name the workspace your CWYD\_EU25\_FIRSTNAME\_LASTNAME
  - a. For example I would name my workspace CWYD\_EU25\_LAUREN\_FABER



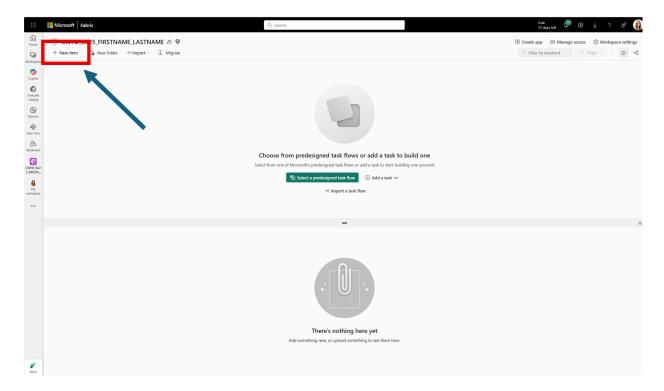
8. Click "Apply"

Congrats! You've completed the first step of the workshop. We recommend bookmarking this page in your browser for the remainder of the day.

# Task 2: Creating the dataflow gen2

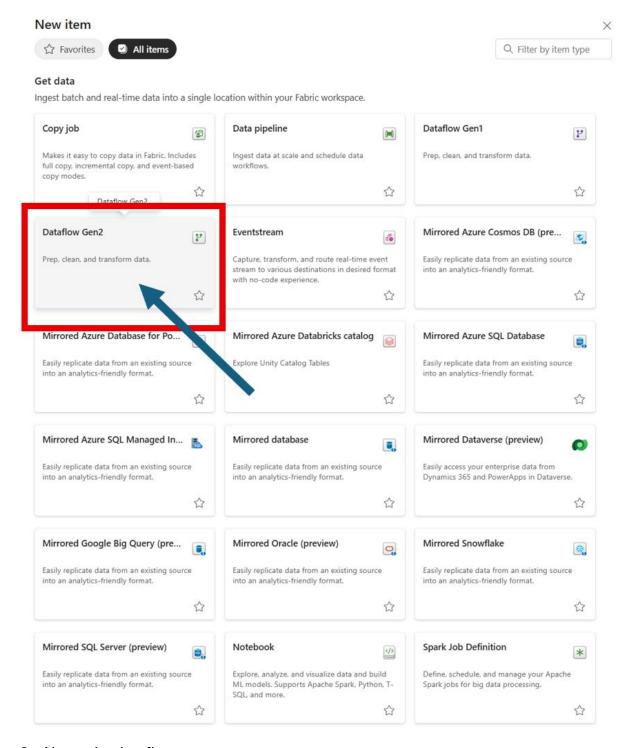
This section will walk you through uploading a CSV file into a dataflow Gen2.

1. From within the workspace that you just created, select "New item" in the top left.



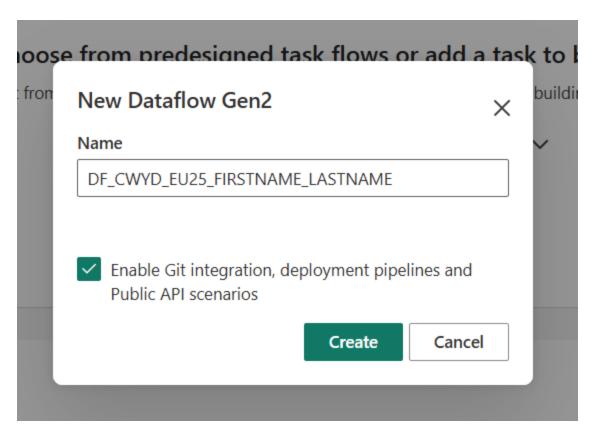
### 2. Select Dataflow Gen2

- a. Select the dataflow that has the description of Prep, clean, and transform data
- b. If you cannot scroll to find the item, search for dataflow in the search bar
- c. Select dataflow Gen2. You do not want to select Dataflow Gen1.
- d. It does not matter if you select the Dataflow Gen2 under the "Get data" or "Prepare data" headers.



#### 3. Name the dataflow

- a. Name the dataflow as DF\_CWYD\_EU25\_FIRSTNAME\_LASTNAME
- b. For example I would name my dataflow DF\_CWYD\_EU25\_LAUREN\_FABER
- c. Name the dataflow

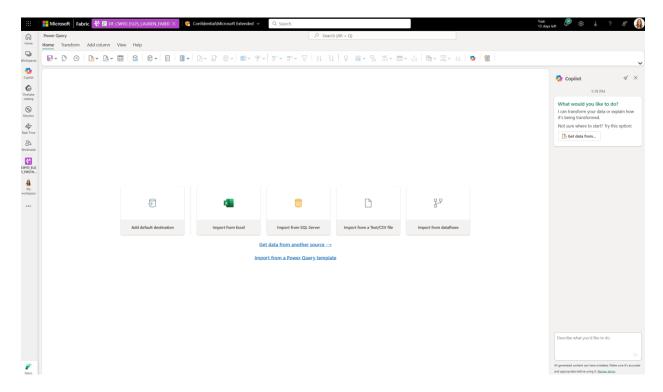


\*You can leave the Enable Git integration box checked, or choose to uncheck it. For this workshop it does not matter.

#### 4. Click Create

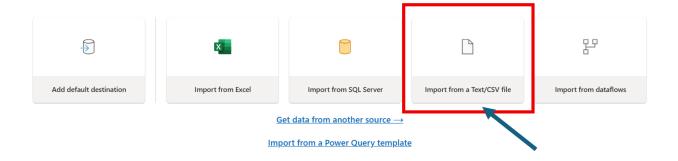
(If you run into the <u>Failed to create the dataflow</u> error or <u>failed to get the existing dataflow</u> <u>name</u> troubleshooting guidelines <u>here</u>.)

5. You should now see the dataflow created



# Task 3: Uploading data

1. Select "Import from a Text/CSV file"



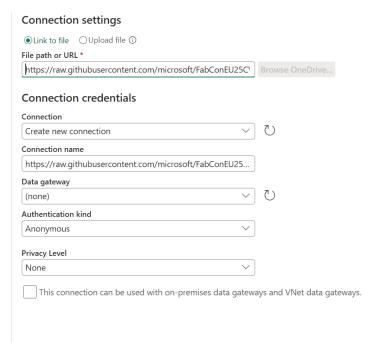
2. By default it will be set to "Link to file." Paste the following link into the "File path or URL" input box:

https://raw.githubusercontent.com/microsoft/FabConEU25CWYDWorkshop/refs/heads/main/Lab%201%20-%20CWYDIAD%20dirty%20customer%20CSV.csv

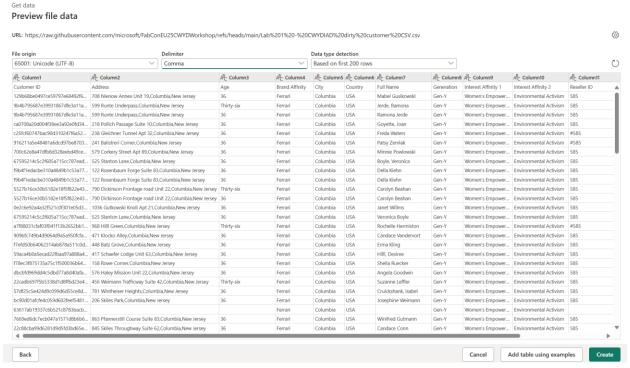
#### Get data

#### Connect to data source





3. Click "Next". You will see a screen like the following

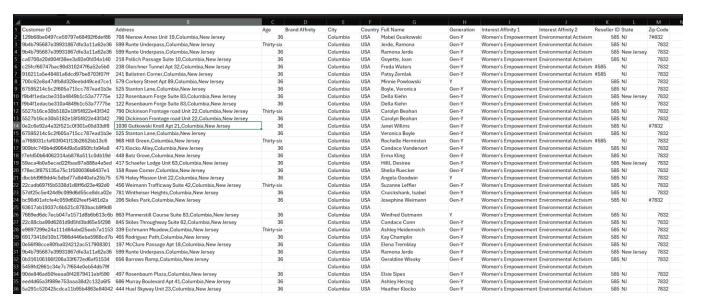


4. Click "Create"

You should now see all your data loaded into the dataflow!

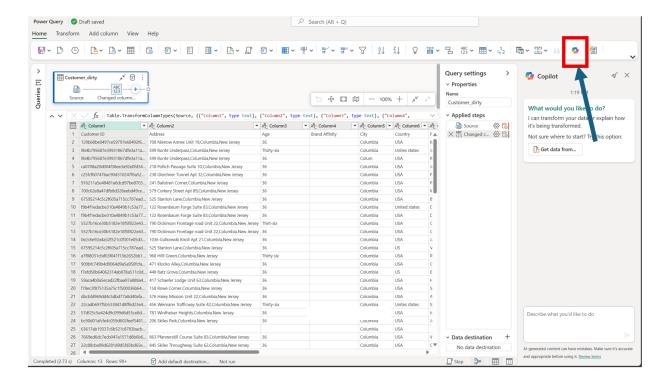
# Task 4: transforming data with Copilot

Now we will use Copilot to clean the messy data in our CSV. Before jumping into the rest of the lab see if you can identify problems with the data. There are at least 8 things that need to be fixed. How many can you find? (See answers at <u>in index</u>)



\*\*Troubleshooting tip. If Copilot starts to get overwhelmed, save your progress, exit the dataflow, re-enter, and try again.

### 1. Open the Copilot pane

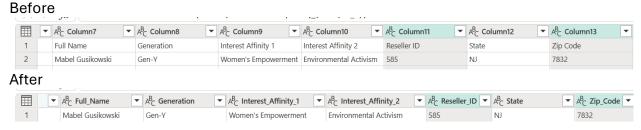


2. Now you'll work with Copilot to clean and transform the data. For each section use the phrases to ask Copilot to perform an action for you.

#### Step 1: Format table

First, your data needs some clean headers. Let's move the first row to be headers and use our company's naming format.

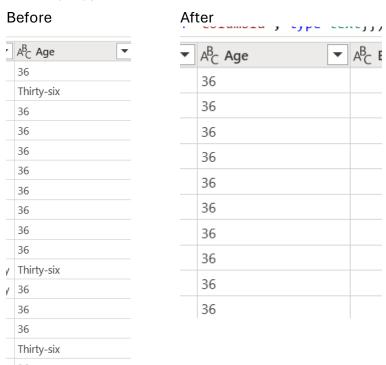
a. "Update first row as headers and add a "\_" between spaces in the headers"



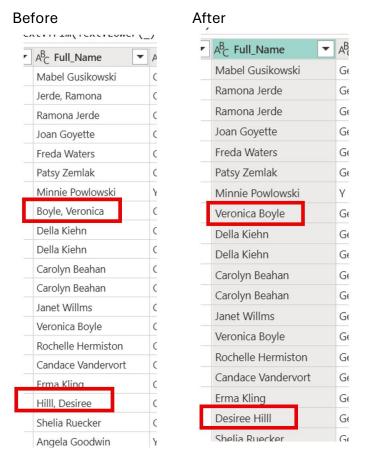
### Step 2: Clean data

Next, let's focus on cleaning the data. We can see words where there should be numbers, columns without uniformity, and random symbols.

b. "In the Age column update anywhere an age is a word to be represented by a number"

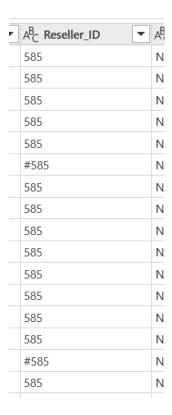


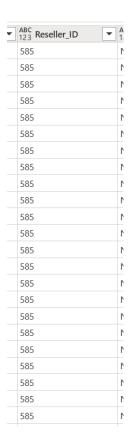
c. "In Full\_Name switch order of names if there is a comma, then remove the comma"



d. "Remove "#" anywhere in the data"

Before After





Step 3: remove redundant data

Now the data looks uniform, but we still have some problems. We have empty of null values, and rows that are duplicates. Let's fix that!

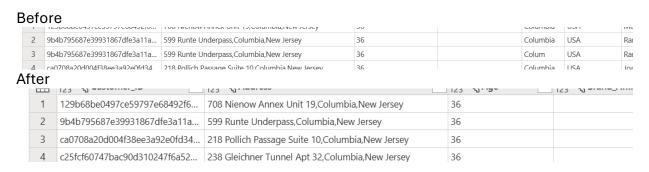
e. "Remove rows with null or empty values"

Before rmcolumns(# custom 3 , {{ State , each it _ = New York then NY				
•	ABC 123 Address	ABC 123 Age	▼ ABC 123 Brai	
a	576 Haley Mission Unit 22, Columbia, New Jersey	36		
:4	456 Weimann Trafficway Suite 42,Columbia,New Jersey	36		
d	781 Wintheiser Heights, Columbia, New Jersey	36		
31	206 Skiles Park, Columbia, New Jersey	36		
b				
56	863 Pfannerstill Course Suite 83, Columbia, New Jersey	36		
e	845 Skiles Throughway Suite 62, Columbia, New Jersey	36		
57	339 Eichmann Meadow,Columbia,New Jersey	36		
98	465 Rodriguez Path, Columbia, New Jersey	36		
0	197 McClure Passage Apt 18,Columbia,New Jersey	36		
a	599 Runte Underpass, Columbia, New Jersey	36		
5	656 Barrows Ramp, Columbia, New Jersey	36		
łd				
eb	497 Rosenbaum Plaza, Columbia, New Jersey	36		

After



### f. "Remove duplicate rows"



### Step 4: Update to correct data types

Lastly, we want to ensure our data is ready to be put into a semantic model, let's update all the field types to be the right type.

g. "Update field type to whole number instead of text where applicable"

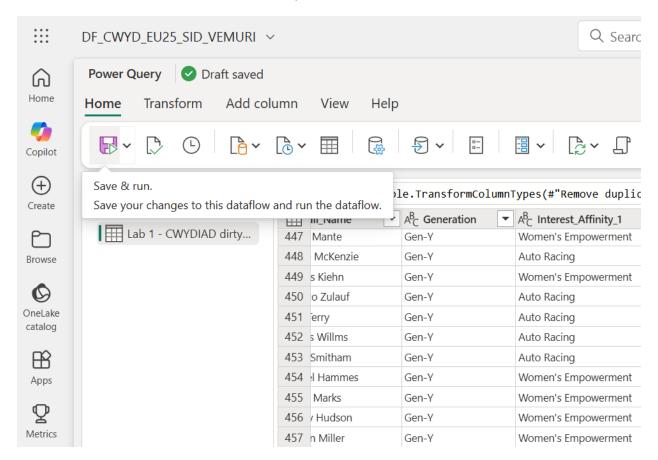
#### **Before**





You did it! You successfully used Copilot to clean your data!

Now hit the save and run button in the top left corner



# **Appendix**

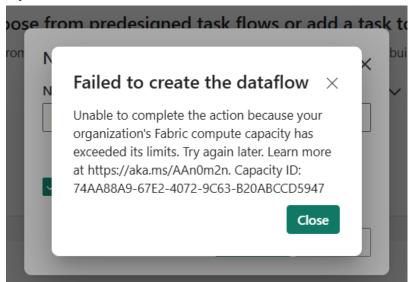
# Answers for what need to be cleaned/transformed in the data

- 1. First row needs to be header
- 2. Age column has a mix of word and numbers
- 3. Generation is inconsistent
- 4. Reseller ID and Zip Code has random "#"s
- 5. State is inconsistent
- 6. Full Name has inconsistent format (some are First name Last name and others are Last Name, First name)
- 7. Null values
- 8. Duplicate items

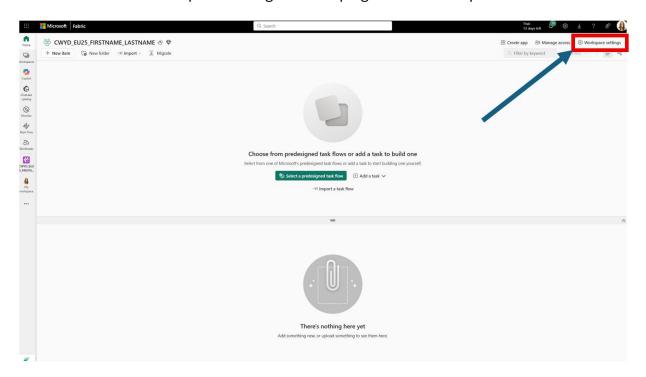
# Troubleshooting

### Failed to create the dataflow

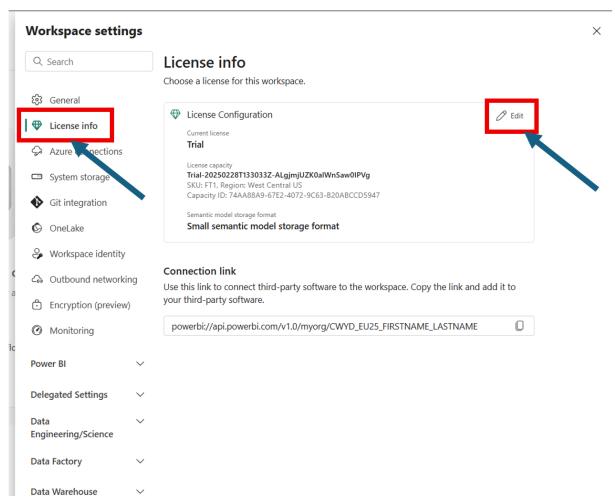
• If you run into the error failed to create the dataflow, follow these steps



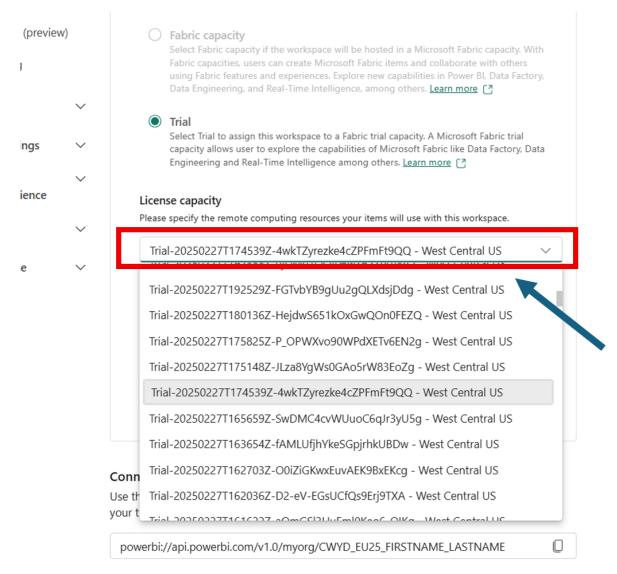
• Click on the workspace settings in the top right of the workspace



· Select "License info" and click the Edit icon



• Under license capacity, select the dropdown. Choose any new capacity and try again. If you still get the error try a few more capacities. If the error persists please raise your hand.



- Click "Select license"
- Try creating a dataflow Gen2 again

# Failed to get the existing dataflow names

If you run into a "failed to get the existing dataflow names" error. Try creating the dataflow in a different workspace (like MyWorkspace)

