# Account

Business that represents a customer or potential customer. The company that is billed in business transactions.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| address1\_composite | Memo | Shows the complete primary address. |
| fax | String | Type the fax number for the account. |
| mshied\_accounttype | Picklist | Type of Account |
| mshied\_externalidentifier | String |  |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_numberofcontacts | Integer | Rollup count of number of associated Contacts where this is their Associated Campus. |
| name | String | Type the company or business name. |
| ownerid | Owner | Enter the user or team who is assigned to manage the record. This field is updated every time the record is assigned to a different user. |
| telephone1 | String | Type the main phone number for this account. |
| websiteurl | String | Type the account's website URL to get quick details about the company profile. |

# Contact

Person with whom an account has a relationship, such as a customer, supplier and colleague

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| address1\_composite | Memo | Shows the complete primary address. |
| anniversary | DateTime | Enter the date of the contact's wedding or service anniversary for use in customer gift programs or other communications. |
| birthdate | DateTime | Enter the contact's birthday for use in customer gift programs or other communications. |
| description | Memo | Type additional information to describe the contact, such as an excerpt from the company's website. |
| donotbulkemail | Boolean | Select whether the contact accepts bulk email sent through marketing campaigns or quick campaigns. If Do Not Allow is selected, the contact can be added to marketing lists, but will be excluded from the email. |
| donotemail | Boolean | Select whether the contact allows direct email sent from Microsoft Dynamics 365. If Do Not Allow is selected, Microsoft Dynamics 365 will not send the email. |
| donotfax | Boolean | Select whether the contact allows faxes. If Do Not Allow is selected, the contact will be excluded from any fax activities distributed in marketing campaigns. |
| donotphone | Boolean | Select whether the contact accepts phone calls. If Do Not Allow is selected, the contact will be excluded from any phone call activities distributed in marketing campaigns. |
| donotpostalmail | Boolean | Select whether the contact allows direct mail. If Do Not Allow is selected, the contact will be excluded from letter activities distributed in marketing campaigns. |
| emailaddress1 | String | Type the primary email address for the contact. |
| familystatuscode | Picklist | Select the marital status of the contact for reference in follow-up phone calls and other communications. |
| followemail | Boolean | Information about whether to allow following email activity like opens, attachment views and link clicks for emails sent to the contact. |
| fullname | String | Combines and shows the contact's first and last names so that the full name can be displayed in views and reports. |
| gendercode | Picklist | Select the contact's gender to make sure the contact is addressed correctly in sales calls, email, and marketing campaigns. |
| jobtitle | String | Type the job title of the contact to make sure the contact is addressed correctly in sales calls, email, and marketing campaigns. |
| mobilephone | String | Type the mobile phone number for the contact. |
| mshied\_contacttype | Virtual | Type of contact |
| mshied\_countryofbirth | Picklist | Country of birth for the contact. |
| mshied\_currentacademicperiodid | Lookup | Current academic period enrolled, if any, for the contact. |
| mshied\_currentprogramid | Lookup | Current program for the contact. |
| mshied\_currentprogramlevelid | Lookup | Current program level associated to the program for the contact. |
| mshied\_ethnicgroup | Picklist | Ethnic group for the contact. |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_ferpaprivacy | Boolean | Indicates if the Contact has elected to withhold directory information pursuant to FERPA (USA Federal Education Rights and Privacy Act). |
| mshied\_firstgeneration | Boolean | Indicates if contact is a first generation student. |
| mshied\_hipaaindicator | Boolean | Indicates if the Contact record includes information such as disability services requests that are protected by HIPAA (USA Health Insurance Portability and Accountability Act standards). |
| mshied\_lastpermanentresidencecountry | Picklist | Last country of permanent residence for the contact. |
| mshied\_legacy | Boolean | Identifies a Contact that is part of a legacy of contacts |
| mshied\_maidenname | String | Maiden Name |
| mshied\_manualriskscore | String | Manual Risk Score |
| mshied\_miltarystatus | Picklist | Indicates the military service record for the contact. |
| mshied\_nationalidentifier | String | Unique Identifier or Student SSN |
| mshied\_nationality | Picklist | Country of nationality for the contact. |
| mshied\_race | Picklist | Race of the contact |
| mshied\_studentstatusid | Lookup |  |
| ownerid | Owner | Enter the user or team who is assigned to manage the record. This field is updated every time the record is assigned to a different user. |
| parentcustomerid | Customer | Select the parent account or parent contact for the contact to provide a quick link to additional details, such as financial information, activities, and opportunities. |
| preferredcontactmethodcode | Picklist | Select the preferred method of contact. |
| spousesname | String | Type the name of the contact's spouse or partner for reference during calls, events, or other communications with the contact. |

# Academic Period

The periods of time in which courses are offered by the institution, such as a term or semester.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Abbreviated code for the academic period. |
| mshied\_enddate | DateTime |  |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | The name of the academic period. |
| mshied\_startdate | DateTime |  |
| ownerid | Owner | Owner Id |

# Academic Period Detail

Status between student and their academic periods.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_academicperiodid | Lookup |  |
| mshied\_attendancetype | Picklist | The enrollment attendance type for the student. |
| mshied\_creditload | Integer | Assigned credit load for academic period |
| mshied\_educationlevelid | Lookup | The education level for the student. |
| mshied\_employedhoursperweek | Integer | Employed for how many hours/week? |
| mshied\_isathlete | Boolean | Athlete |
| mshied\_isemployed | Boolean | Employed |
| mshied\_isinternationalstudent | Boolean | International Student |
| mshied\_isironfile | Boolean | ISIR received and on file? |
| mshied\_istransferstudent | Boolean | Transfer Student |
| mshied\_majorcreditearned | Integer | Major Credit Earned |
| mshied\_majorgpa | Decimal | Major GPA |
| mshied\_midtermdeficiency | Boolean | Mid-Term Deficiency |
| mshied\_name | String | The name of the custom entity. |
| mshied\_programid | Lookup | The program for the student. |
| mshied\_studentid | Lookup | Lookup to Student (Contact). |
| mshied\_termcreditsearned | Integer | Term Credits Earned |
| mshied\_termgpa | Decimal | Term GPA |
| ownerid | Owner | Owner Id |

# Area of Interest

The master list of all area of interests offered by an institution. Areas of interest are higher level subject groupings like astronomy, or business.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | Area of Interest instance name |
| ownerid | Owner | Owner Id |

# Area of Study

The master list of all area of studies offered by an institution. Areas of studies are more specific program offerings, such as Master's of Public Administration - Emergency Management.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Abbreviated code for the area of study. |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_minimumrequiredgpa | Decimal | Minimum Required GPA |
| mshied\_name | String | The name of the custom entity. |
| mshied\_programtypeid | Lookup | The program type for the area of study, such as major or concentration. |
| mshied\_requiredcredits | Decimal | The number of credits required to be completed by a student pursuing the area of study. |
| ownerid | Owner | Owner Id |

# Course

The master list of all courses offered by an institution.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_academiclevel | Picklist | Academic Level |
| mshied\_coursenumber | String | The number of the course. |
| mshied\_enddate | DateTime | The end date of the course. |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | The name or title of the course. |
| mshied\_prerequisites | String |  |
| mshied\_section | String | The specific section of the course. |
| mshied\_startdate | DateTime | The start date of the course. |
| mshied\_subject | String | The subject the course is related to. |
| ownerid | Owner | Owner Id |

# Course History

The course history for a student.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_academicperioddetailsid | Lookup | The academic period details record for the student |
| mshied\_continuingeducation | Picklist | Continuing Education |
| mshied\_courseid | Lookup | The course record for the student. |
| mshied\_coursesectionid | Lookup | Unique identifier for Course Section associated with Course History. |
| mshied\_creditsattempted | Decimal | The credits attempted received. |
| mshied\_creditsearrned | Decimal | The credits earned received. |
| mshied\_gradepoints | Decimal | The grade points received. |
| mshied\_lastdateofattendance | DateTime | The last date of attendance received. |
| mshied\_lettergrade | String | The letter grade received for the course. |
| mshied\_midtermlettergrade | String | The mid term letter grade received. |
| mshied\_midtermnumericgrade | Integer | The mid term numeric grade received. |
| mshied\_name | String | Course History Entity |
| mshied\_registrationstatusid | Lookup | The registration status received. |
| mshied\_studentid | Lookup | Lookup to student (Contact) |
| ownerid | Owner | Owner Id |

# Course Section

The relationship between an instructor and a specific course.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_academicperiodid | Lookup | Lookup to Academic Period. |
| mshied\_campusid | Lookup | Campus Location of the course. |
| mshied\_coursedaytime | String | Text field to store the date and time of the course. |
| mshied\_courseid | Lookup | Lookup to Course |
| mshied\_instructorid | Lookup | Instructor |
| mshied\_location | String | Specific Meeting Location |
| mshied\_name | String | The name of the custom entity. |
| mshied\_prerequisites | String | Prerequisites |
| ownerid | Owner | Owner Id |

# Education Level

The master list of all education levels mapped in the external system, such as Associate of Arts, Bachelor, Certificate.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Education Level Code |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | Education Level instance name |
| ownerid | Owner | Owner Id |

# Extra Curricular Activity

The master list of all extra curricular activities tracked by the institution.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Education Level Code |
| mshied\_dateoforganizationformed | DateTime | Date of Organization\Club Formed |
| mshied\_description | String | Description |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_generalemail | String | General Email of the Organization/Club |
| mshied\_name | String | The name of the custom entity. |
| mshied\_organizationmissionstatement | Memo | Organization Mission Statement |
| mshied\_primarycontactid | Lookup | Primary contact for club |
| mshied\_primarypurpose | Picklist | Indicates primary focus or purpose of the organization. |
| mshied\_schoolid | Lookup | Link to School (Account) |
| mshied\_website | String | General website of the Organization/Club |
| ownerid | Owner | Owner Id |

# Extra Curricular Participant

The relationship between a Contact and a specific Extra Curricular Activity.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_awardsreceived | String | Awards received at the Extra Curricular Activity or Club. |
| mshied\_contactid | Lookup | Lookup to Student (Contact). |
| mshied\_enddate | DateTime | End Date |
| mshied\_extracurricularactivityid | Lookup | Lookup to Extra Curricular |
| mshied\_name | String | The name of the custom entity. |
| mshied\_positionsheld | String | Positions held at the Extra Curricular Activity or Club |
| mshied\_source | Picklist | Source of the student's extra curricular activity record. |
| mshied\_startdate | DateTime | Start Date |
| mshied\_state | Picklist |  |
| ownerid | Owner | Owner Id |

# Previous Education

The previous education history for a student.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_classsize | Integer | Class Size |
| mshied\_dateofenrollment | DateTime | Date of Enrollment |
| mshied\_degreeid | Lookup | Lookup to Program Level |
| mshied\_educationlevelid | Lookup | The education level for the student. |
| mshied\_gpa | Decimal | GPA |
| mshied\_graduated | Boolean | Did the contact graduate? |
| mshied\_graduationdate | DateTime | The graduation date for the student. |
| mshied\_lastdateofattendance | DateTime | Last Date of Attendance |
| mshied\_major | String | Major |
| mshied\_name | String | Previous Education Name |
| mshied\_rank | Integer | Rank within the graduating class |
| mshied\_schoolnameid | Lookup | The school previously attended |
| mshied\_studentid | Lookup |  |
| ownerid | Owner | Owner Id |

# Program

The master list of all program levels offered by the institution.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Program Code |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | Program Name |
| ownerid | Owner | Owner Id |

# Program Level

Collection of all Program Levels offered by the institution

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Program Level Code |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | Program Level Name |
| ownerid | Owner | Owner Id |

# Program Version

The master list of all program versions defined by the institution.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Abbreviated code for the program version. |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | Program Version Name |
| mshied\_programid | Lookup | Lookup to the program. |
| mshied\_programlevelid | Lookup | Link to Program Level entity |
| ownerid | Owner | Owner Id |

# Program Version Detail

The master list of program versions start dates defined by the institution.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Registration code. |
| mshied\_expectedgraduationdate | DateTime | The expected graduation date for the program version start date instance. |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_midpointdate | DateTime | Midpoint Date |
| mshied\_mustgraduatebefore | DateTime | Must Graduate Before |
| mshied\_name | String | Program Version Start Date Code |
| mshied\_programversionid | Lookup | Lookup to the program version. |
| mshied\_startdate | DateTime | Start Date |
| ownerid | Owner | Owner Id |

# Registration Status

The master list of registration statuses tracked by the institution. The registration status is associated to the student course history.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String |  |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | The name of the custom entity. |
| ownerid | Owner | Owner Id |

# Student Program Type

The master list of program types defined by the institution, such as major, minor, or concentration.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_name | String | The name of the program type. |
| ownerid | Owner | Owner Id |

# Student Status

The master list of student statuses defined by the institution.

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_code | String | Student Status Code |
| mshied\_externalidentifier | String | External Identifier |
| mshied\_externalsourcesystem | Picklist | External Source System |
| mshied\_name | String | The name of the custom entity. |
| ownerid | Owner | Owner Id |

# Test Score

Test scores for a Student Contact

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_actcomposite | Integer | ACT - Composite Score |
| mshied\_actela | Integer | ACT - ELA Score |
| mshied\_actenglish | Integer | ACT - English Score |
| mshied\_actequivalentscore | Integer | ACT equivalent score for a given SAT Score |
| mshied\_actmath | Integer | ACT - Math Score |
| mshied\_actreading | Integer | ACT - Reading Score |
| mshied\_actscience | Integer | ACT - Science Score |
| mshied\_actstem | Integer | ACT - STEM Score |
| mshied\_actwriting | Integer | ACT - Writing Score |
| mshied\_alevelart | Decimal | A-level Art |
| mshied\_gmatanalyticalwriting | Decimal | GMAT - Analytical Writing Score |
| mshied\_gmatintegratedreasoning | Integer | GMAT - Integrated Reasoning Score |
| mshied\_gmatquantitativereasoning | Integer | GMAT - Quantitative Reasoning Score |
| mshied\_gmattotal | Integer | GMAT - Total Score |
| mshied\_gmatverbalreasoning | Integer | GMAT - Verbal Reasoning Score |
| mshied\_greanalyticalreasoning | Decimal | GRE - Analytical Reasoning Score |
| mshied\_grequantitativereasoning | Integer | GRE - Quantitative Reasoning Score |
| mshied\_gretotalscore | Integer | GRE - Total Score |
| mshied\_greverbalreasoning | Integer | GRE - Verbal Reasoning Score |
| mshied\_ieltscefr | Picklist | IELTS - CEFR |
| mshied\_ieltslistening | Decimal | IELTS - Listening score |
| mshied\_ieltsoverallbandscore | Decimal | IELTS - Overall Band Score |
| mshied\_ieltsreading | Decimal | IELTS - Reading Score |
| mshied\_ieltsspeakingscore | Decimal | IELTS - Speaking Score |
| mshied\_ieltswriting | Decimal | IELTS - Writing Score |
| mshied\_name | String | The name of the Test Score. |
| mshied\_satessayanalysis | Integer | SAT - SAT Essay - Analysis Score |
| mshied\_satessayreading | Integer | SAT - SAT Essay - Reading Score |
| mshied\_satessaywriting | Integer | SAT - SAT Essay - Writing Score |
| mshied\_satevidencebasedreadingandwritingsection | Integer | SAT - Evidence-Based Reading and Writing Section Score |
| mshied\_satmathsection | Integer | SAT - Math Section Score |
| mshied\_sattotalscore | Integer | SAT - Total Score |
| mshied\_studentid | Lookup | Lookup to the Student (Contact Id) |
| mshied\_testdate | DateTime | Date when test was taken |
| mshied\_testlocation | String | Location where the test was taken |
| mshied\_testscorevalue | String | Test Score Value |
| mshied\_testsource | Picklist | Source of Test score |
| mshied\_testtypeid | Lookup | List of test types |
| mshied\_toefllisteningsection | Integer | TOEFL - Listening Section Score |
| mshied\_toeflreadingsection | Integer | TOEFL - Reading Section Score |
| mshied\_toeflspeakingsection | Integer | TOEFL - Speaking Section Score |
| mshied\_toefltotalscore | Decimal | TOEFL - Total Score |
| mshied\_toeflwritingsection | Integer | TOEFL - Writing Section Score |
| ownerid | Owner | Owner Id |

# Test Type

Type of test taken by a Student Contact

|  |  |  |
| --- | --- | --- |
| **Logical Name** | **Type** | **Description** |
| mshied\_name | String | The name of the custom entity. |
| ownerid | Owner | Owner Id |