



Microsoft Cloud for Retail

In a Day

Lab 02: Microsoft Clarity

Step-by-Step Lab

60 minutes

March 2022

Contents

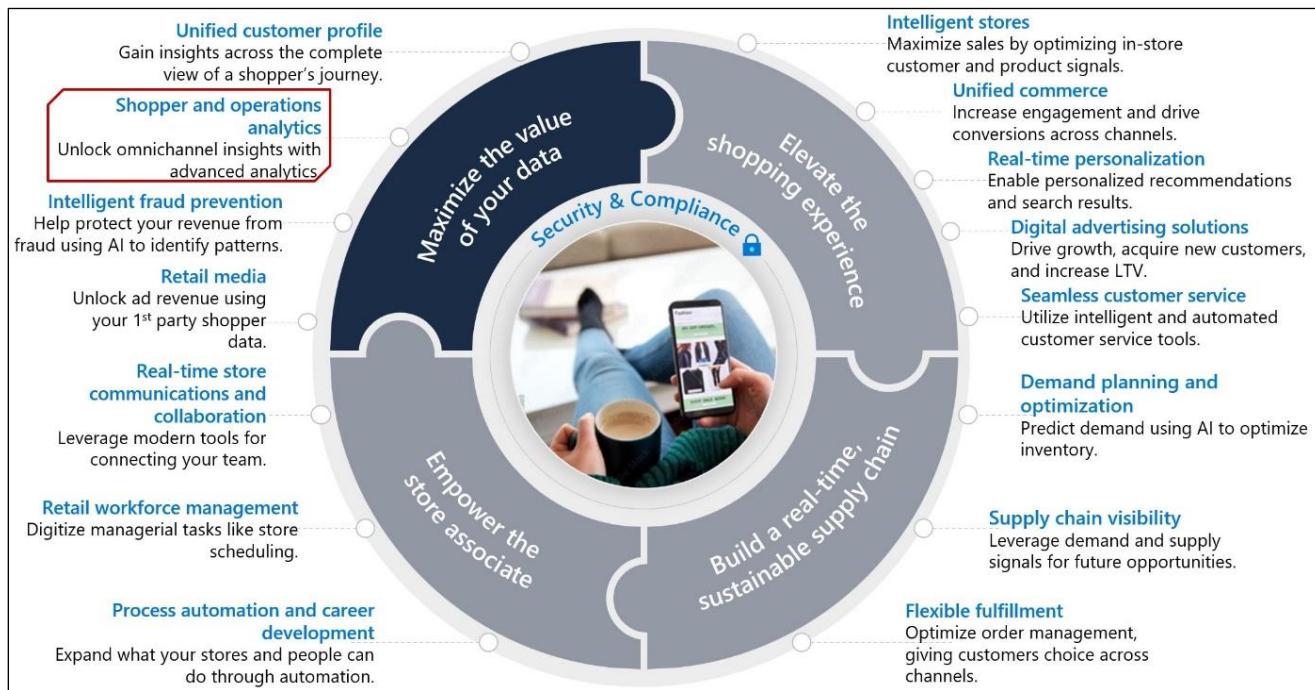
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Overview

Shopper and operations analytics priority helps you unlock omnichannel insights with advanced analytics. With shopper and operations analytics, you can predict customer and operational needs, monitor and understand online engagement, and unify data integration, warehousing, and analytics.

You can **monitor and understand engagement**:

- Utilize the heatmap feature to see where your site generates the most clicks, what people are ignoring, and how far they're scrolling.
- Watch how customers are using your site with anonymized, hi-definition recordings and discover user frustrations by documenting rage clicks, dead clicks, and quick backs with behavior-focused insights allowing you to come up with solutions more efficiently.
- Understand customer engagement using built-in web and mobile analytics and return customer activity recognition, allowing you to create custom reports and views based on real-time customer behavior data.



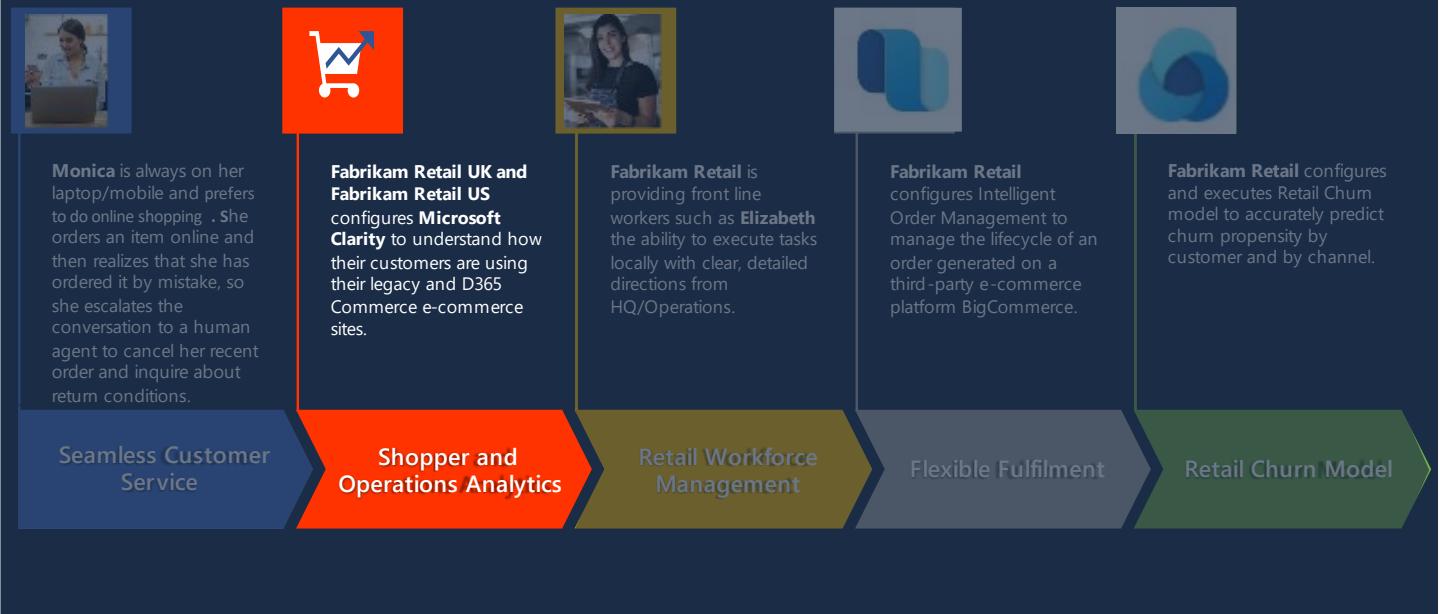
Microsoft Clarity focuses on the **Maximize the value of your data, Shopper and operations analytics** priority scenario of Microsoft Cloud for Retail, by providing insight on your websites' usage patterns either as an e-commerce web shop built on [Dynamics 365 Commerce](#), or a custom e-commerce website, or just a website for providing information about your physical shop.

Learning Objectives

Retail Story

Retail Story

Differentiated needs. Tailored experiences.



In this lab, you will assume to be a system administrator of Fabrikam UK and Fabrikam US websites. Fabrikam US has recently migrated to Dynamics 365 E-Commerce but Fabrikam UK is still using an ASP.NET website (*for the sake of Azure deployment simplicity we provided a very simple multipage no image containing web application to represent Fabrikam UK website*). You want to track, monitor and analyze the user behavior on both websites to provide a better user experience. For that purpose, you will be integrating both the websites with Microsoft Clarity.

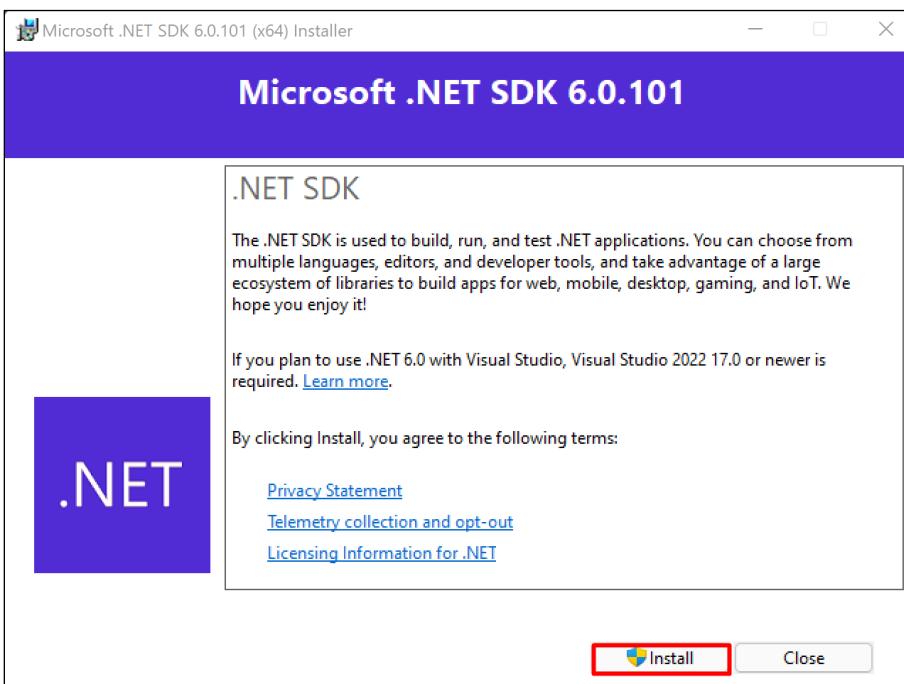
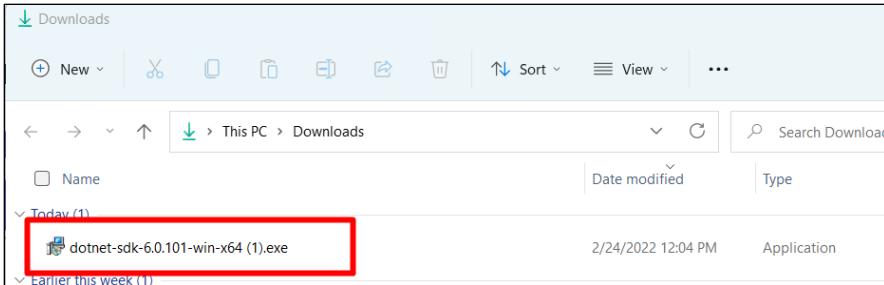
In this module, you will learn how to do the following:

- How to create a Microsoft Clarity project
- How to integrate Microsoft Clarity with a custom website
- How to integrate Microsoft Clarity with Dynamics 365 E-Commerce Web Page
- How to interact with Microsoft Clarity dashboards, heatmaps and recordings

Bonus Learning Opportunity: (Since part of this lab needs an up and running sample website per attendee to do the integration, you will also learn how to deploy an ASP.NET web site to Azure App Service with Visual Studio Code.)

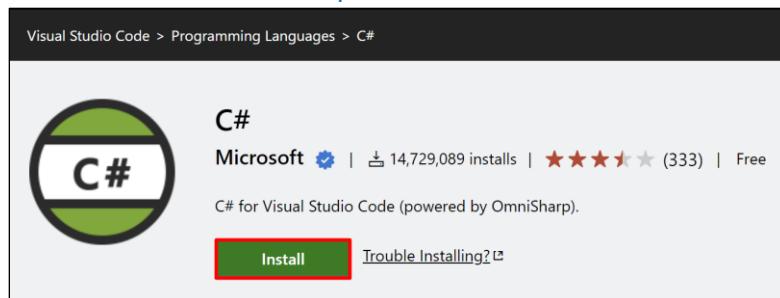
Prerequisites*

- Azure Subscription, and a resource group (will be provided by the instructor)
- Install the latest version of
 - [Visual Studio Code](#)
 - [.NET 6.0 SDK](#) (The link directly downloads the setup. Double click the Exe file, and click Install.)

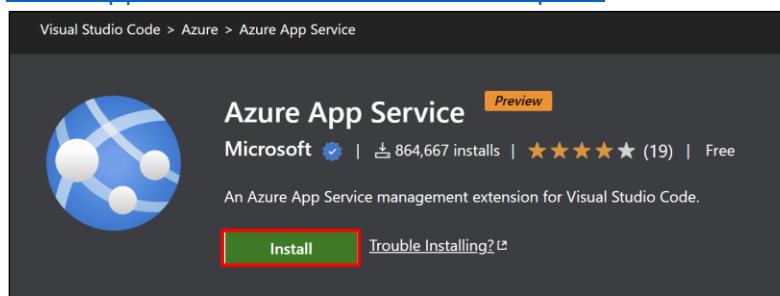


- Install below Visual Studio Code Extensions (you can click on green Install buttons to install each, this is required to be done **after** installing the **VSCode**):

- [C# - Visual Studio Marketplace](#)



- [Azure App Service - Visual Studio Marketplace](#)



- A local copy of sample Fabrikam Application, (*the URL for the up-to-date MC4R-Clarity.zip containing the code for the web site will be shared by your instructor.*)

***Note:** If you do not have the prerequisites done, you can still explore Clarity with [Exercise 4](#), by using the publicly available [Microsoft Clarity Demo Project](#).

Microsoft Clarity

[Clarity](#) is a behavioral analysis tool that helps you understand user interaction with your website. By using Clarity's analysis tools, you can monitor how your website is used on different platforms like PC, Mobile, Tablet and enhance your website for your clients and your business. Through Dashboard insights, Session Recordings and Heatmaps, Clarity helps you identify usability requirements of your web site by allowing you to study user behavior.

Exercise 1: Initial Deployment of Sample Custom Website

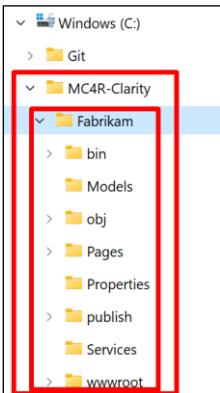
In this exercise, you will deploy a simple multipage ASP.NET website to a free tier Azure App Service on Microsoft Azure, using Visual Studio Code (VS Code) and its extensions.

Please make sure that all [prerequisite installations](#) are completed before you start the exercise.

Task 1: Open the provided web site code with VS Code and inspect

In this task, we are going to look open the provided Website code and inspect its CSS and HTML code. We will find where the `<HEAD></HEAD>` and the `<HEADER></HEADER>` blocks of the HTML code are stored.

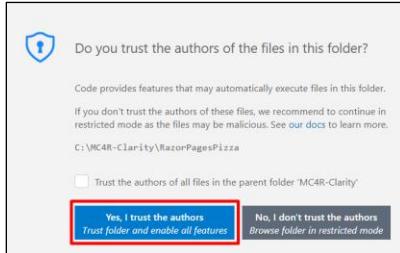
1. Download the provided website code from the location provided in [prerequisites](#).
2. Create a directory called **MC4R-Clarity** under your **C:** drive and extract the project zip file to that path. You should see below folder structure when you expand the folder in your File Explorer's Navigation Pane tree view.



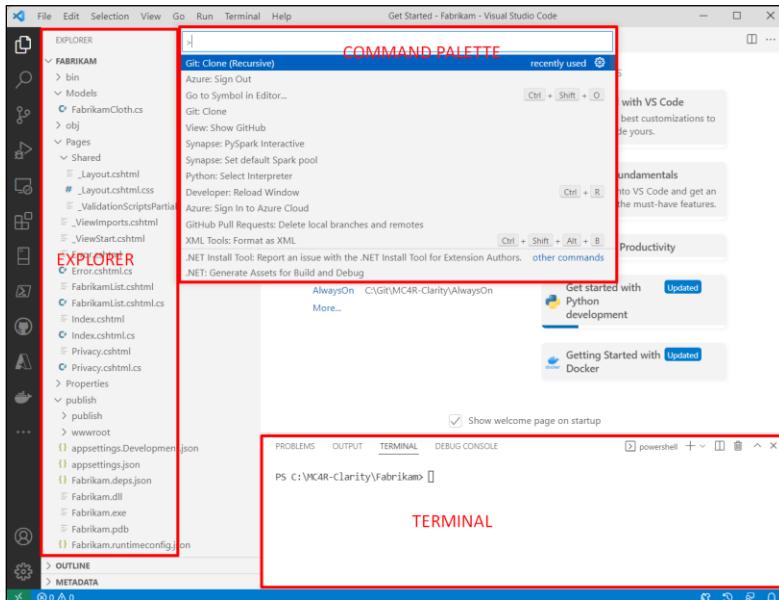
3. Open the **Fabrikam** directory under your **C:\MC4R-Clarity** directory with VS Code which you pre-installed already the required extensions and .NET SDK as listed in the [prerequisites](#). To accomplish this task:
 - a. Launch **VS Code**,
 - b. Click on **File** menu,
 - c. Click on **Open Folder...** menu item,
- The image shows the 'File' menu of VS Code with the 'Open Folder...' option highlighted by a red box.
- d. Select **C:\MC4R-Clarity\Fabrikam** from the file browser and click **Select Folder**.

The image shows the 'Open Folder' dialog box with the following details:
Path: Windows... > MC4R-Clarity
Selected folder: Fabrikam
Buttons: Select Folder, Cancel

- e. Click on the **Yes, I trust the authors** button on the popped-up trust notification.



- f. Your VS Code screen should look similar to below snapshot:



4. From the **EXPLORER** pane of VS Code expand the **>Pages** sub directory and **>Shared** sub directory under it respectively and click on **_Layout.cshtml**. This is where you should find the **<HEAD></HEAD>** section. This **<HEAD></HEAD>** section will be where we are changing to integrate any web site with Microsoft Clarity. **<HEAD> Section is the Document Metadata (Header) element of HTML Web development language, contains machine-readable information (metadata) about the document, like its title, scripts, and style sheets. It shouldn't be confused with the <HEADER> section which is a sub section of <BODY> section.**

```

<!DOCTYPE html>
<html lang="en">
  <head>
    <meta charset="utf-8" />
    <meta name="viewport" content="width=device-width, initial-scale=1.0" />
    <title>@ViewData["Title"] - fabrikam</title>
    <link rel="stylesheet" href="/lib/bootstrap/dist/css/bootstrap.min.css" />
    <link rel="stylesheet" href="/css/site.css" asp-append-version="true" />
    <link rel="stylesheet" href="/fabrikam.styles.css" asp-append-version="true" />
  </head>
  <body>
    <header>
      <nav class="navbar navbar-expand-sm navbar-toggleable-sm navbar-light bg-white border-bottom box-shadow mb-3">
        <div class="container">
          <a class="navbar-brand" asp-area="" asp-page="/Index">fabrikam</a>
          <button class="navbar-toggler" type="button" data-bs-toggle="collapse" data-bs-target=".navbar-collapse" aria-controls="navbarSupportedContent" aria-expanded="false" aria-label="Toggle navigation">
            <span class="navbar-toggler-icon"></span>
          </button>
          <div class="navbar-collapse collapse d-sm-inline-flex justify-content-between">
            <ul class="navbar-nav flex-grow-1">
              <li class="nav-item">
                <a class="nav-link text-dark" asp-area="" asp-page="/Index">Home</a>
              </li>
              <li class="nav-item">
                <a class="nav-link text-dark" asp-area="" asp-page="/FabrikamList">Cloth Stocks</a>
              </li>
              <li class="nav-item">
                <a class="nav-link text-dark" asp-area="" asp-page="/Privacy">Privacy</a>
              </li>
            </ul>
          </div>
        </div>
      </nav>
    </header>
    <div class="container">
      <main role="main" class="pb-3">
        @RenderBody()
      </main>
    </div>
  </body>
</html>

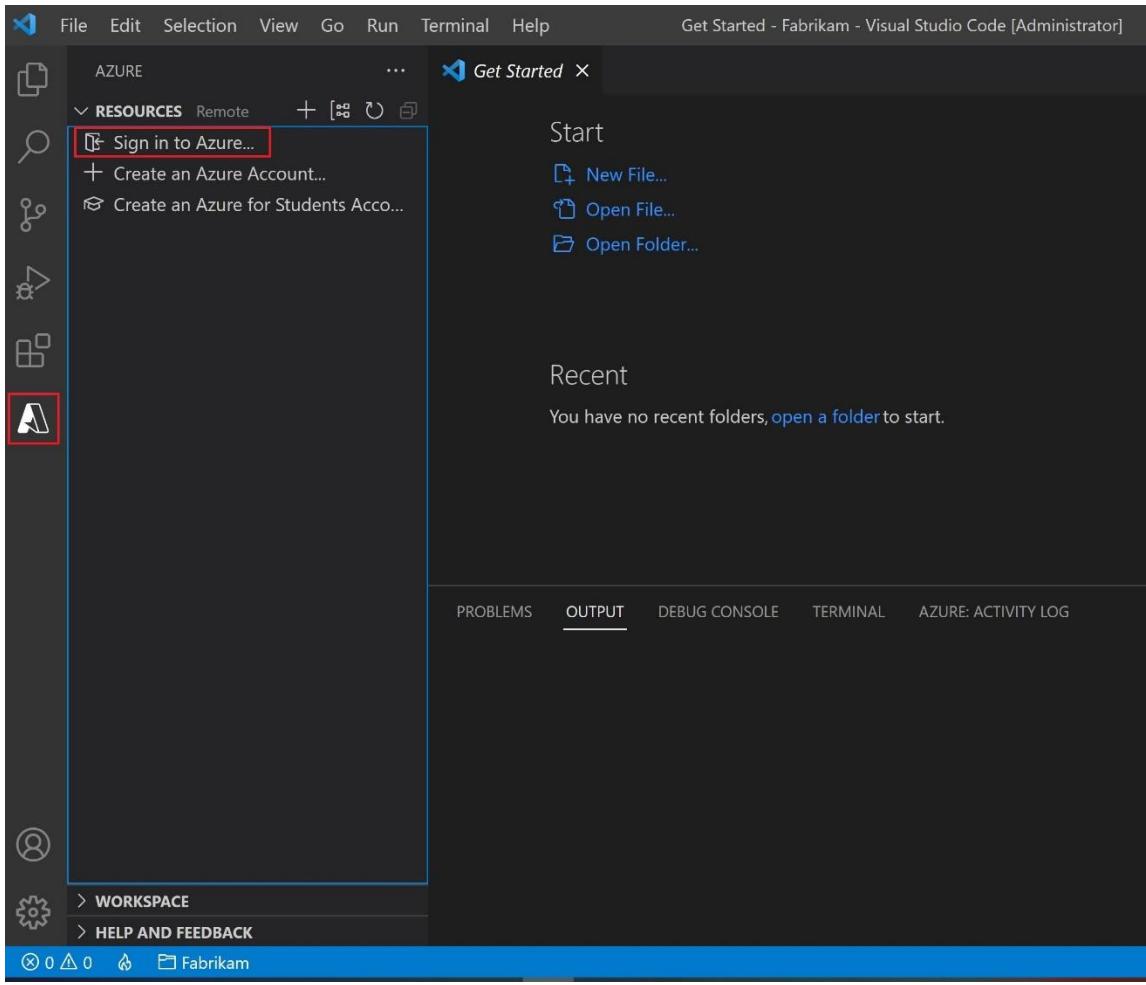
```

PROBLEMS OUTPUT TERMINAL DEBUG CONSOLE
Installing C# dependencies...
platform: win32, x86_64
Finished

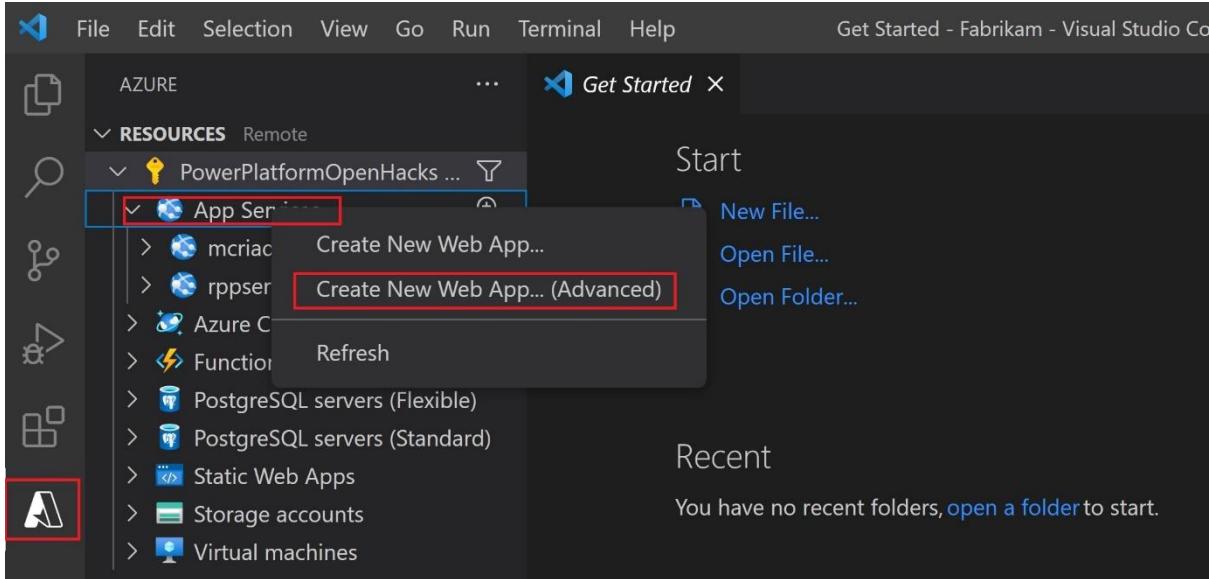
Task 2: Deploy the web application as it is to Azure App Service.

In this task, you will deploy the sample application to Azure App Service using VS Code Azure App Service Extension. To do the deployment follow the steps below:

1. In visual studio code, click on the Azure icon on the left pane and sign in to Azure
Note : If you are in instructor led training use the credentials provided by the instructor



2. After signing in, choose the correct subscription and under **App services** in the **Resources** pane , **right click** and choose **Create New Web App (advanced)**



3. Enter a unique name for your web app (For Example: Your UserName). This name will be part of the URL that will be used to access your website; therefore it has to be unique. *The name can only contain letters, numbers or hyphens.*

Create new web app (1/6)

Enter a globally unique name for the new web app. (Press 'Enter' to confirm or 'Escape' to cancel)

4. Select your choice of **Azure Resource Group** which will contain the App Service.
(Note : If you are in instructor led training use the resource group provided by your instructor)

Create new web app (3/7)

Enter the name of the new resource group. (Press 'Enter' to confirm or 'Escape' to cancel)

5. Select the run time stack, since our application is a .NET 6 application as stated in the previous prerequisites section we will pick **.NET 6(LTS)**.

Create new web app (4/7)

Select a runtime stack.

▼ .NET

.NET 6 (LTS)

.NET 5

6. Pick your choice of **OS (Operating System)**, for our application we will be picking **Windows**.

Create new web app (5/8)

Select an OS.

Windows (recently used)

Linux

7. Select an **Azure Region** which will host the **Azure App Service**. Pick a region that is geographically closest to you to have the maximum network performance.

Create new web app (5/7)

Select a location for new resources.

▼ Recommended

West US (recently used)

East US

East US 2

South Central US

West US 2

West US 3

Australia East

Southeast Asia

North Europe

UK South

West Europe

Central US

North Central US

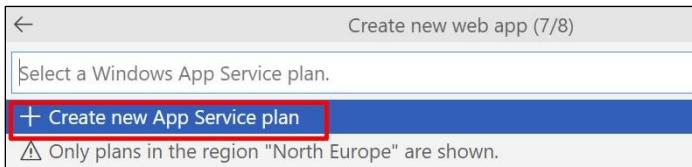
South Africa North

Central India

East Asia

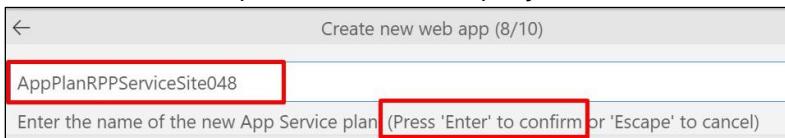
Japan East

8. Click on **+Create new App Service** plan to create the app service plan for your app hosting.

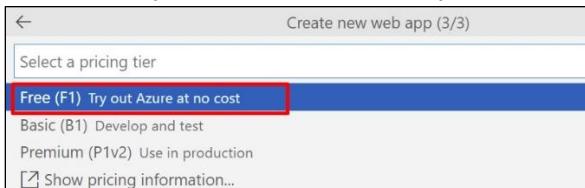


9. Pick a name for your Azure App Service plan type it and press enter.

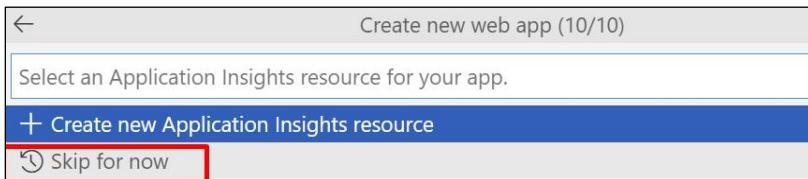
(Note : Enter a unique name. For example your username)



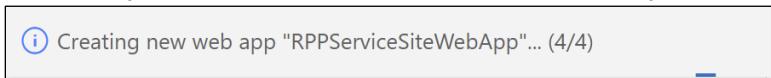
10. For this lab you do not need a very powerful hosting, so you can pick the **Free(F1)**



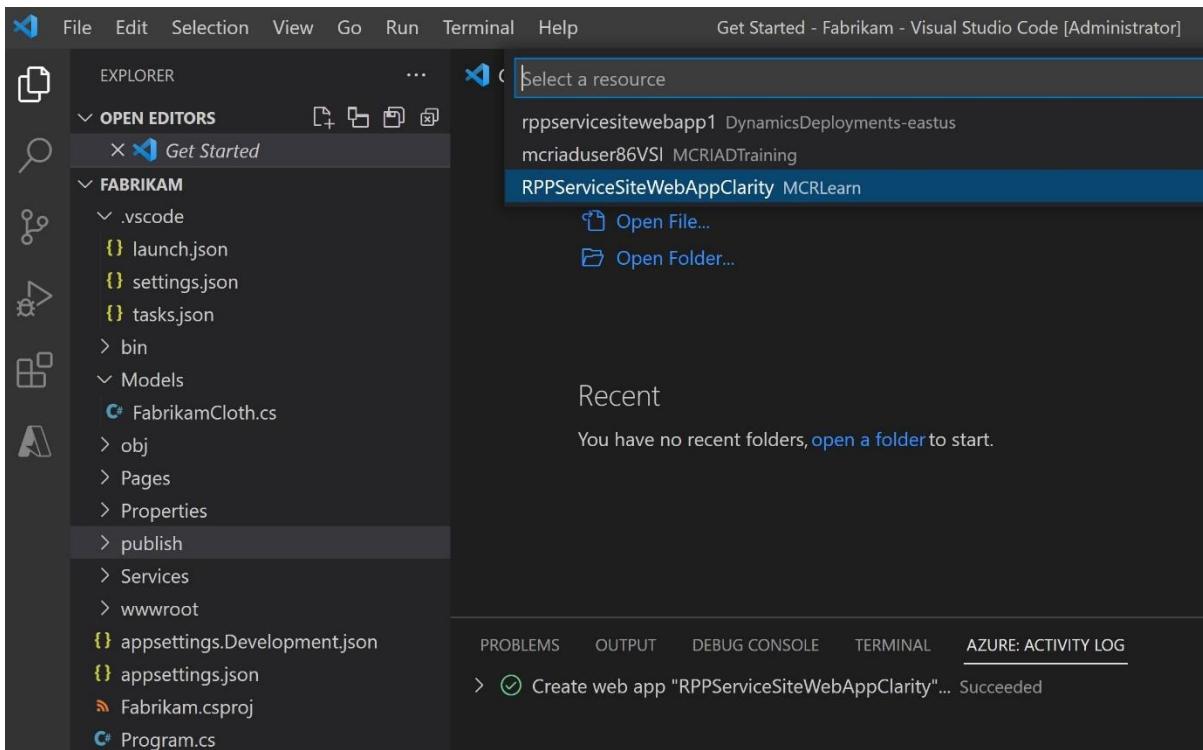
11. You will **skip the Application Insights creation** by clicking **Skip for now**



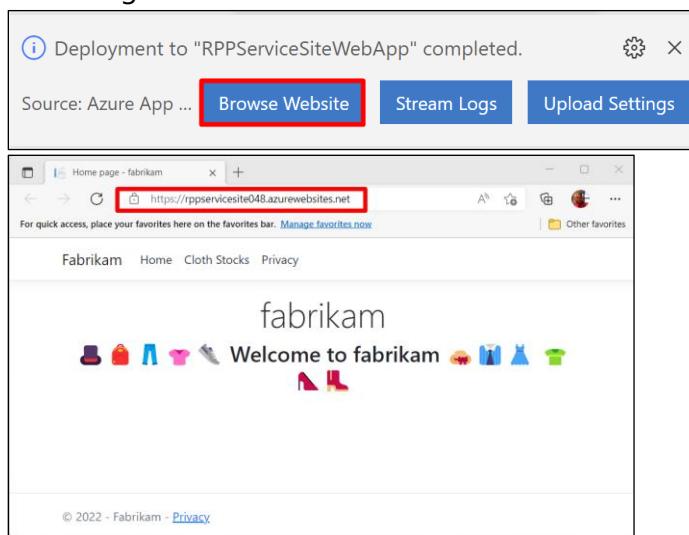
12. Once the setup is complete, you should see a notification similar to the one below at the bottom right corner of your VS Code to monitor the process of your website's deployment.



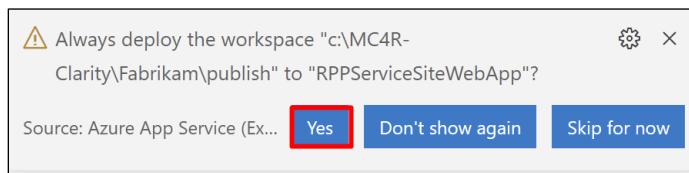
13. Once the web app is created, from the **explorer** blade , right click on the **>publish** folder and choose **Deploy to webapp (advanced)** and then select the **Webapp** created in the previous step



14. When the deployment is completed, you can click on **Browse Website** to access your deployment. Don't forget to **save the URL** information of the website.



15. If you see another pop-up window like below asking whether you will **deploy** this project **always** to the **same web app**, click **Yes**, this will make it easier to deploy when we do the necessary changes for the Clarity integration on the web app.



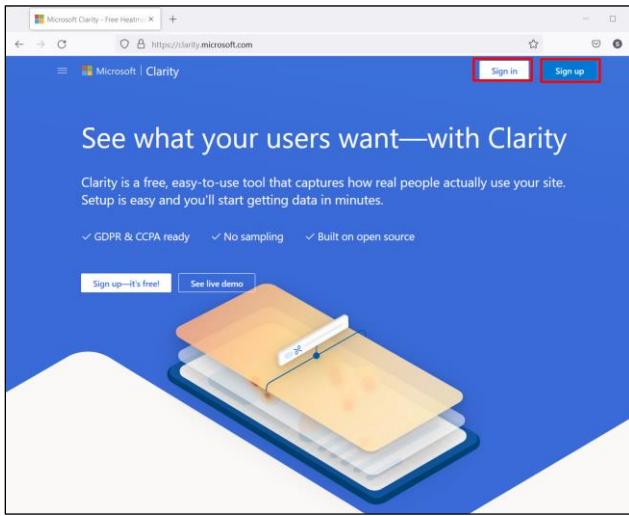
16. **Congratulations!** You have deployed your web site. Please do not forget to **save the URL information of the website**

Exercise 2: Configure Microsoft Clarity

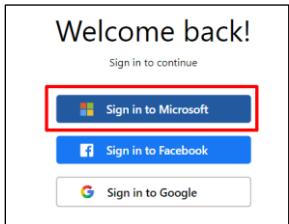
In this exercise, you will first create your Clarity project and configure the Clarity project and your website to complete the integration.

Task 1: Sign into Microsoft Clarity and create your project.

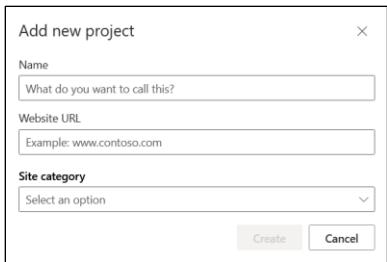
1. Go to <https://clarity.microsoft.com/> and if you have a [Microsoft Account](#) either work or personal, Click to **Sign in** or **Sign up**. If you do not have any you can click [Microsoft Account](#) and create one for free. For the lab purposes you can use your work account since it is a free service.



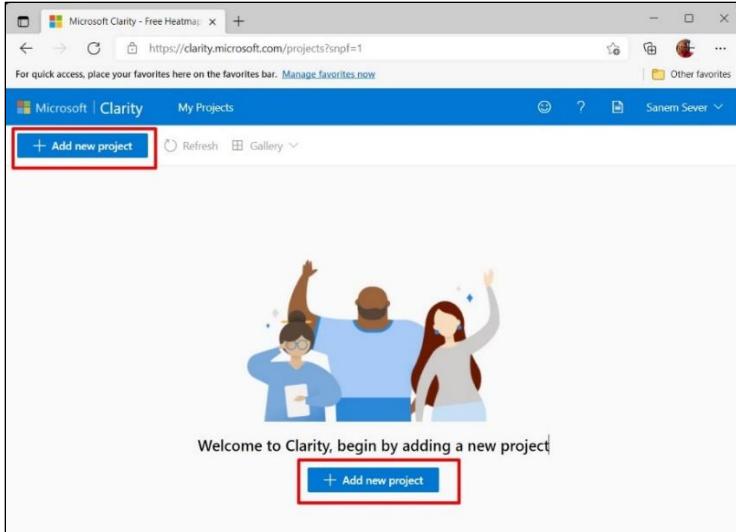
2. Click to **Sign into Microsoft**



3. You will be welcomed with below pop up to **Add new project**. You can either use this one



Or click **Cancel** or **X** and use any **+Add new project** buttons marked below:



The same pop-up window to **Add new project** will come from all options above.

4. Start filling in the form on the pop-up window:
 - a. Pick a name for your Clarity project and type it to the **Name**
 - b. Paste the **website URL** you already saved on Exercise 1, Task 2, Line 15.
 - c. Pick a website **category**. You can pick other for this sample application, *but there are various other categories that you can pick from like, E-Commerce, SaaS, Blog, Marketing, Consulting, Media, Education, Community, Non-profit, Other.*
 - d. Click to **Create**.

A screenshot of the 'Add new project' dialog box. The dialog has a title bar 'Add new project' and a close button 'X'. It contains three input fields: 'Name' with the value 'rpp-mc4r-clarity-lab', 'Website URL' with the value 'https://rppservicesite048.azurewebsites.net/', and 'Site category' with the value 'Other'. To the right of the dialog is a vertical dropdown menu titled 'Select an option' containing a list of categories: E-Commerce, SaaS, Blog, Marketing, Consulting, Media, Education, Community, Non-profit, and Other. The 'Other' option is selected. Red boxes highlight the 'Name' field, the 'Website URL' field, the 'Site category' field, and the 'Create' button. Red arrows point from the 'Site category' field to the 'Other' option in the dropdown menu.

5. After you click on **Create** you will be forwarded to the **Setup** section. Select **Install Get Tracking Code** under **Install manually**



Install manually

Copy and paste tracking code into the <head> element of your site.

[Get tracking code](#)



Install on a third-party platform

Works with Shopify, SquareSpace, Wix, WordPress, and more

[View all platforms](#)

6. Copy the **Clarity tracking code** provided to you. We will be using the code shared in the **Install manually** section to integrate clarity into our custom website.

Installed your code? It can take up to 2 hours to start seeing data.

[Learn more](#)

Clarity masks all sensitive content on your site by default

[Learn more](#)

Copy and paste the Clarity code into the <head> element of your site or app.

```
<script type="text/javascript">
  (function(c,l,a,r,i,t,y){
    c[a]=c[a]||function(){(c[a].q=c[a].q||[]).push(arguments)};
    t=l.createElement(r);t.async=1;t.src="https://www.clarity.ms/tag/"+i;
    y=l.getElementsByTagName(r)[0];y.parentNode.insertBefore(t,y);
  })(window, document, "clarity", "script", "dqxzcsfne0");
</script>
```

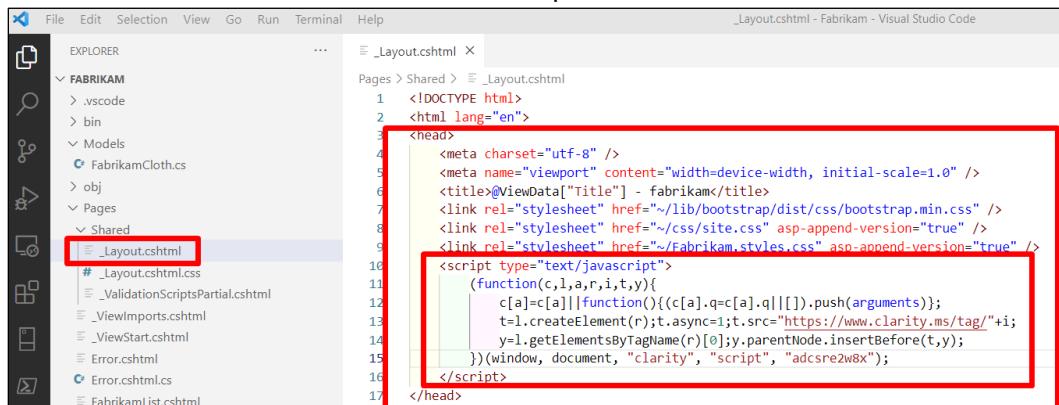
[Copy to clipboard](#)

If you forget to copy the tracking code that is perfectly fine. You can go to **My Projects**, pick the project that you want to integrate with your website click on **Settings** then from there click on **Setup**. In the **How to install Clarity** expandable section you will find the **tracking code in the Install tracking code manually** section.

! Read the **warning** under the **Install tracking code manually** section, it states that the **data flow from your application to Clarity Portal** can take **up to 2 hours**. Therefore after finalizing Exercise 2 we will continue with other labs and come back to Exercise 3 later. The timing and order will be shared by your instructor.

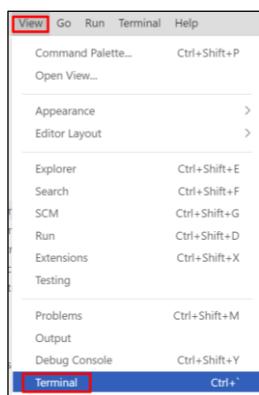
Task 2: Embed/Install the Clarity Tracking Code to the custom website and redeploy the website

1. Go back to VS Code and expand the >**Pages** sub directory and >**Shared** sub directory under it respectively and click on **_Layout.cshtml**. Locate the **<HEAD></HEAD>** section. This is where you will integrate the tracking code. Paste the tracking code as the last item in the **<HEAD></HEAD>** section as shown with the blue box on the below snapshot and save with **CTRL+S**.

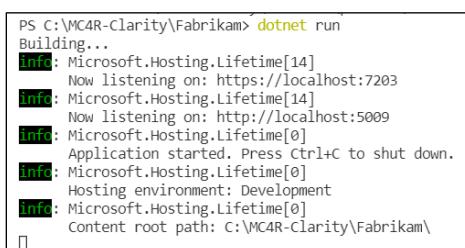


```
<head>
    <meta charset="utf-8" />
    <meta name="viewport" content="width=device-width, initial-scale=1.0" />
    <title>@ViewData["Title"] - fabrikam</title>
    <link rel="stylesheet" href="~/lib/bootstrap/dist/css/bootstrap.min.css" />
    <link rel="stylesheet" href="~/css/site.css" asp-append-version="true" />
    <link rel="stylesheet" href="~/Fabrikam.styles.css" asp-append-version="true" />
    <script type="text/javascript">
        (function(c,i,a,r,i,t,y){
            c[a]=c[a]||function(){(c[a].q=c[a].q||[]).push(arguments)};
            t=l.createElement(r);t.async=1;t.src="https://www.clarity.ms/tag/" + i;
            y=l.getElementsByTagName(r)[0];y.parentNode.insertBefore(t,y);
        })(window, document, "clarity", "script", "adcsre2w8x");
    </script>
</head>
```

2. Check locally whether the web application still works properly using **Terminal** section of VS Code. If you cannot see the Terminal window you can go to **View Menu** and click on the **Terminal Menu item** to enable it.



- a. Type **dotnet run** in the terminal screen and press enter to see the website building without an error after our change. The result will list local host URLs. You can click one and reach your website from local installation. You can press **Ctrl+C** to shut the local instance down



```
PS C:\MC4R-Clarity\Fabrikam> dotnet run
Building...
[info]: Microsoft.Hosting.Lifetime[14]
  Now listening on: https://localhost:7203
[info]: Microsoft.Hosting.Lifetime[14]
  Now listening on: http://localhost:5000
[info]: Microsoft.Hosting.Lifetime[0]
  Application started. Press Ctrl+C to shut down.
[info]: Microsoft.Hosting.Lifetime[0]
  Hosting environment: Development
[info]: Microsoft.Hosting.Lifetime[0]
  Content root path: C:\MC4R-Clarity\Fabrikam\
```

- b. To build and create the Clarity integrated website executables type **dotnet publish -c Release -o ./publish** and press enter

```

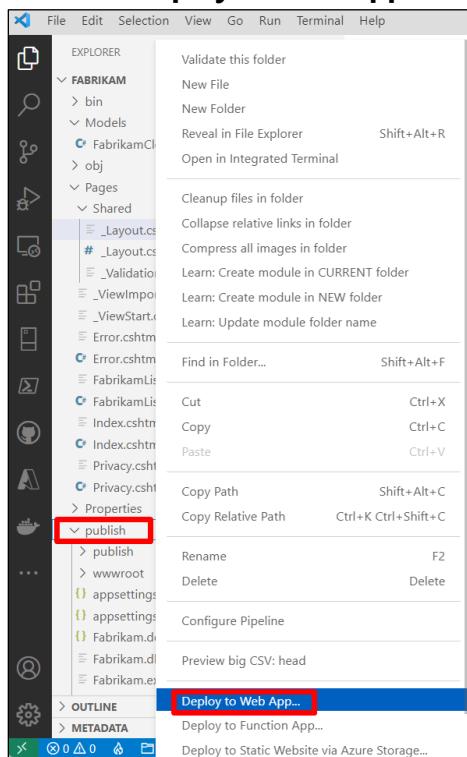
PS C:\MC4R-Clarity\Fabrikam> dotnet publish -c Release -o ./publish
Microsoft (R) Build Engine version 17.0.0+c9eb9dd64 for .NET
Copyright (C) Microsoft Corporation. All rights reserved.

Determining projects to restore...
All projects are up-to-date for restore.
Fabrikam -> C:\MC4R-Clarity\Fabrikam\bin\Release\net6.0\Fabrikam.dll
Fabrikam -> C:\MC4R-Clarity\Fabrikam\publish\

PS C:\MC4R-Clarity\Fabrikam>

```

- c. To redeploy new version of the website, again go to >**publish** in the **EXPLORER** blade and right click, find **Deploy to Web App...** menu item and click.



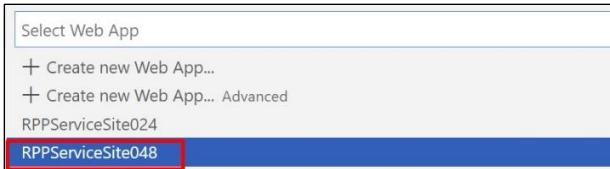
- d. If you did say **Yes** when VSCode asked "Always deploy same webapp" below window will pop-up. Click **Deploy**, if you do not see this pop-up continue from item e.



- e. If you did not sign out from the Azure Account that you used previously VS Code will ask you to select your **subscription** again, pick the subscription that you used before.



- f. Next VS Code will ask you to select the Web App to redeploy. Choose the one you previously deployed to.



- g. Now browse to your website both from your mobile devices and your computer multiple times, click on the URLs, play with the form on the Cloth Stocks page and add & delete some cloths. This will create the usage logs and recordings which Clarity will sniff to build its Dashboards, Heatmaps and Recordings. You can ask your friends to play with your website as well.

! As you have read in Exercise 2, Task 1, Task Item 5 note; the logs to sync with clarity can take from 30 minutes to 2 hours. Therefore, after completing this exercise, you will start the remaining labs, and after completing them you will come back to this lab and continue with Exercise 3.

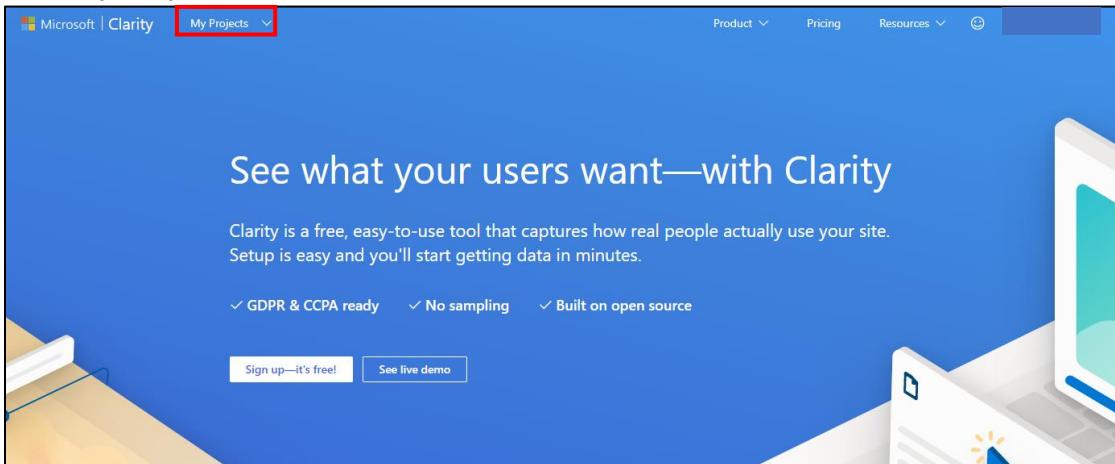
Congratulations! You have integrated your custom website with Microsoft Clarity.

Exercise 3: Integrate Microsoft Clarity in Dynamics 365 E-Commerce

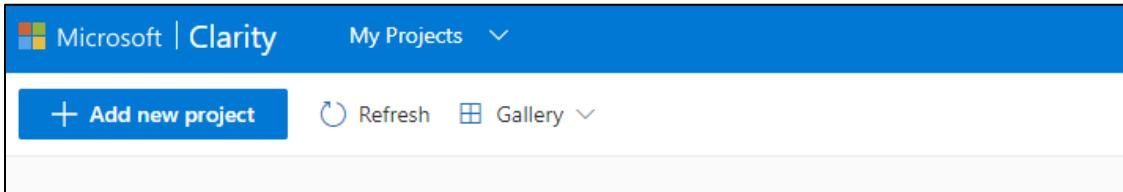
In this exercise you will integrate Microsoft Clarity with Dynamics 365 E-Commerce. During the setup process, you need to use the live production domain URL associated with your Commerce site. You should have already created a new web page on Dynamics 365 E-Commerce in Lab 1. You will use that web page.

Task 1: Create Clarity Project for your Dynamics 365 E-Commerce page.

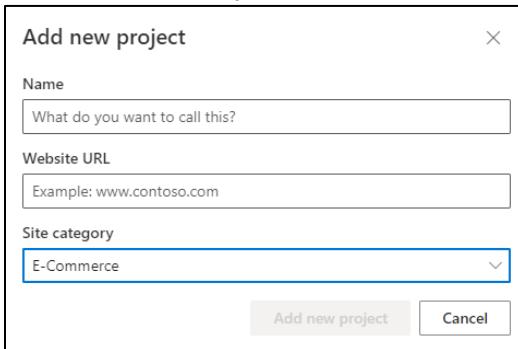
1. Go to <https://clarity.microsoft.com/> and sign in.
2. Click **My Projects**



This will open the Projects Listing Page shown below.



3. Click Add new project.



4. Create a new project for tracking your Dynamics 365 E-Commerce page using your page's direct URL for the Dynamics 365 Commerce page created in Lab 1 -> Task 1. (Eg: <https://mcriad.commerce.dynamics.com/mcrdemopage>)

Add new project

Name
FabrikamD365-DemoPage

Website URL
https://mcriad.commerce.dynamics.com/mcrdemopage

Site category
E-Commerce

Add new project **Cancel**

Click **Add new project**.

Task 2: Configure Content Security Policy for Clarity

For Clarity to function on a Dynamics 365 E-Commerce site, some CSP directives must be configured to allow Clarity resources to be called. The configuration steps in Task 2 may already have been performed initially for lab environment setup by your instructor. Follow the steps below to verify that the configuration is complete, if settings are not present you can use the steps below to configure.

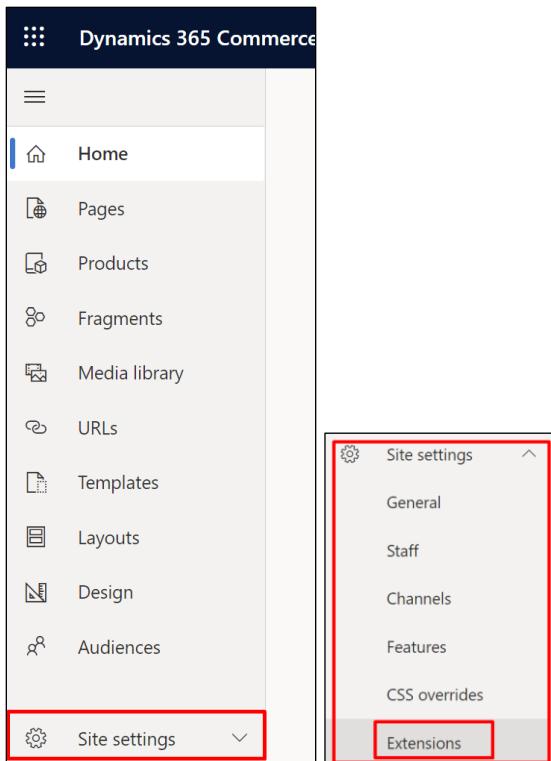
1. Open the D365 Commerce site builder URL in an in-private window.

Note: If you are in instructor led training. Use the Commerce Site Builder URL and credentials provided by your instructor in the training information document.

2. Click on Test project.

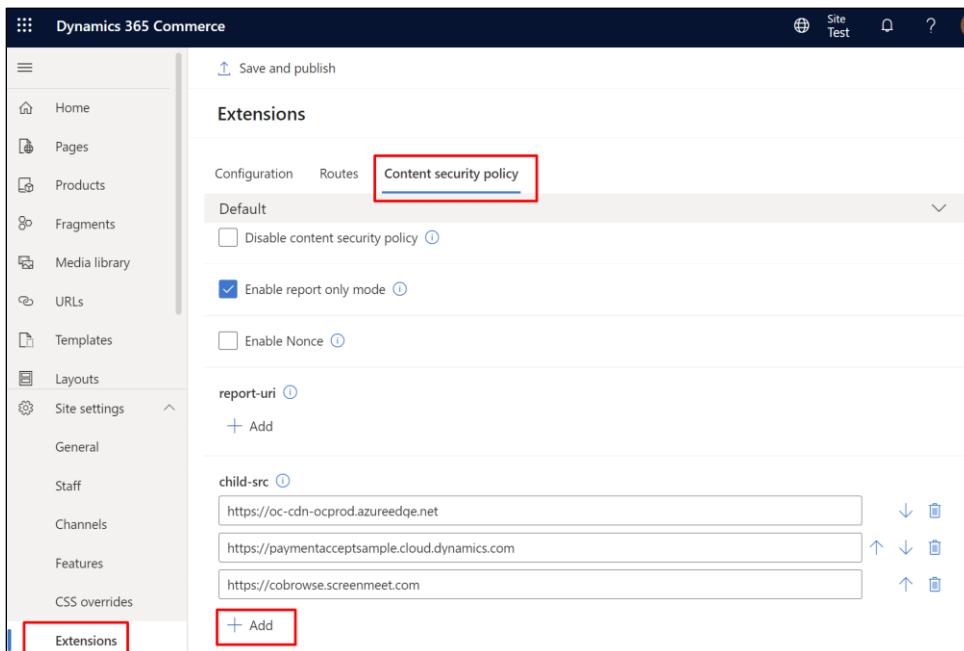
The screenshot shows the 'Sites' section of the Dynamics 365 Commerce interface. On the left is a navigation sidebar with 'Sites', 'Reviews', and 'Tenant settings'. The main area lists sites with their names: 'default', 'fabrikam', and 'MCRID'. At the bottom of the list is a button labeled 'Test'.

3. Select **Site Settings > Extensions**.



Note: If you are in an instructor led training, you can skip the remaining steps in this task because these are done only once per site and your instructor would have already configured these in your site.

4. Click on the **Content security policy tab**, scroll to **child-src**, **connect-src** and **script-src** directive sections, check if **https://www.clarity.ms** is added in all three sections.
5. If not click **Add** and enter **https://www.clarity.ms** in all three sections, **child-src**, **connect-src** and **script-src**.



6. The Extensions should look like below:

The screenshot shows the 'Extensions' blade in the Azure portal. It displays three sections of allowed domains:

- child-src**: Contains entries for `https://oc-cdn-ocprod.azureedge.net`, `https://paymentacceptsample.cloud.dynamics.com`, `https://cobrowse.screenmeet.com`, and `https://www.clarity.ms`. The last entry is highlighted with a red box.
- connect-src**: Contains entries for `https://checkoutshopper-test.adyen.com`, `https://login.microsoftonline.com`, `https://oc-cdn-ocprod.azureedge.net`, `https://powerva.microsoft.com`, `https://directline.botframework.com`, `wss://directline.botframework.com`, `https://api-v3.screenmeet.com/`, `https://*.screenmeet.com`, `wss://*.screenmeet.com`, `https://cobrowse.screenmeet.com`, and `https://www.clarity.ms`. The last entry is highlighted with a red box.
- script-src**: Contains entries for `https://checkoutshopper-test.adyen.com`, `https://oc-cdn-ocprod.azureedge.net`, `https://cdn.botframework.com`, and `https://www.clarity.ms`. The last entry is highlighted with a red box.

7. Click on **Save and Publish** at the top of the Extensions blade to save your changes.

The screenshot shows the 'Extensions' blade in the Azure portal. At the top right, there is a 'Save and publish' button, which is highlighted with a red box.

Task 3: Embed Clarity tracking script code into your site page

You can embed Clarity tracking script code into any Commerce site page that you want to track with Clarity.

1. Copy the tracking code from your **Microsoft Clarity** project settings.

The screenshot shows the 'Getting Started' section of the Clarity website. It features two main options:

- Install manually**: Represented by a keyboard icon. Below it, text says "Copy and paste tracking code into the <head> element of your site." A blue button labeled "Get tracking code" is present.
- Install on a third-party platform**: Represented by hands clapping icon. Below it, text says "Works with Shopify, SquareSpace, Wix, WordPress, and more." A blue button labeled "View all platforms" is present.

2. Select **Install manually**> **Get Clarity tracking code**.

The screenshot shows the 'Installation methods' page under the 'Getting Started' tab. It includes the following information:

- Installed your code?** It can take up to 2 hours to start seeing data. [Learn more](#)
- Clarity masks all sensitive content on your site by default**. [Learn more](#)
- Copy and paste the Clarity code into the <head> element of your site or app.**

```
<script type="text/javascript">
  (function(c,l,a,r,i,t,y){
    c[a]=c[a]||function(){(c[a].q=c[a].q||[]).push(arguments)};
    t=l.createElement(r);t.async=1;t.src="https://www.clarity.ms/tag/"+i;
    y=l.getElementsByTagName(r)[0];y.parentNode.insertBefore(t,y);
  })(window, document, "clarity", "script", "dqxzcsfne0");
</script>
```

A blue button labeled "Copy to clipboard" is located below the code snippet.

3. In the In-Private or Incognito window, navigate to the site builder URL provided to you by your instructor.

Note: If you are in instructor led training. Use the URL provided under the Environment Name of "**D365 Commerce Site Builder:**" and credentials provided by your instructor in the training information document.

4. Open the Site mentioned by the instructor and select your page created in Lab 1.

Note: If you are in instructor led training. Use the page which was created as part of Lab 01(Seamless Customer Service).

Dynamics 365 Commerce

Pages (33 results)

Name	Publish status
IADUser01Page	Published

5. For you to be able to add the tracking script on a D365 E-Commerce page, the **Template** that the **page** is inheriting should support **inline script**. To verify that,

- a. Click on the shown **Template** in **Properties** blade under **Page attributes** of the Page view.

IADUser01Page Published

Target Default

Outline

IADUser01Page

- Default Page (Required)
 - Header slot
 - Sub header slot
 - Main slot
 - Sub footer slot
 - Footer slot

Accept

Buy 2 or more shoes and get 25% off! [Shop now](#)

Fabrikam

Contact

Properties

IADUser01Page

Description

Tags

Page attributes

Template

Marketing

- b. From the **Template** view, go to **Outline** blade, Click on **Core Root 1**, expand **HTML Head** and check if you have **Inline script**.

Marketing Published

Outline

Core root 1

HTML Head

- Default page summary
- common metatags
- Inline script

Properties

Core root 1

PageRoot

Authoring constraints

Minimum occurrences

1

Maximum occurrences

1

- c. If you do not have **Inline script**, click on **Edit**.

- d. From **Outline**, **Core Root 1**, **HTML Head** click on ... and **+Add module**.

- e. From the pop-up window select **Inline script** and click **OK**.

Module na...	Tags	Categories
Category page summary		SEO, HTML head
External script	script sdk-modules	Script, HTML head
Inline script	script sdk-modules	Script, HTML head
List page summary		SEO, HTML head
Metatags	HTML Tags Meta	SEO, HTML head
Page summary		SEO, HTML head

Inline script

Description
Used to insert inline scripts into the page

Tags
#script #sdk-modules #inline

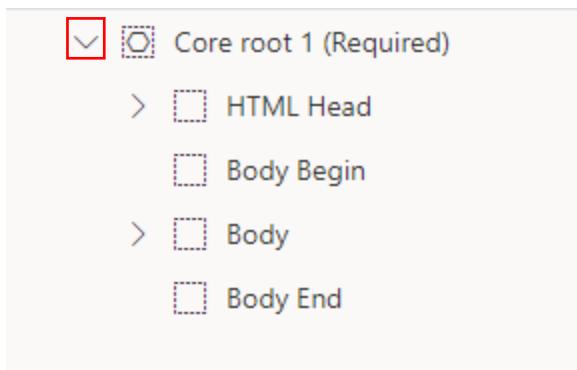
OK **Cancel**

- f. Now you should see **Inline script** under **HTML Head**. Click **Finish editing** and then **Publish** your changes.

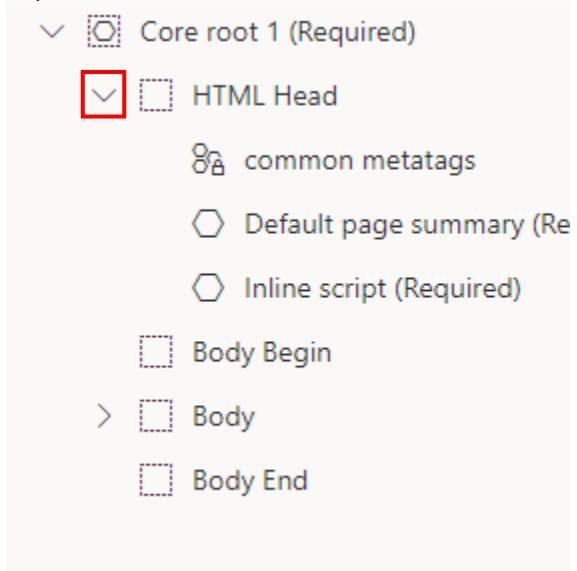
6. Go back to your Page and click **Edit**.

7. Click on **Outline -> Settings Icon** and switch to **Advanced outline view**.

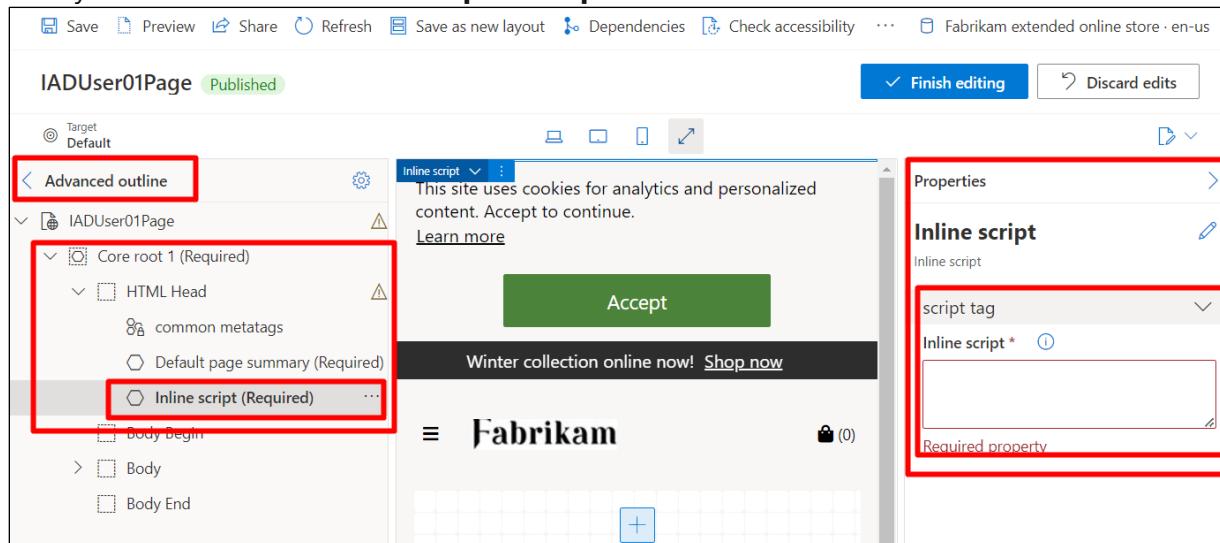
8. Expand **Core root 1** menu



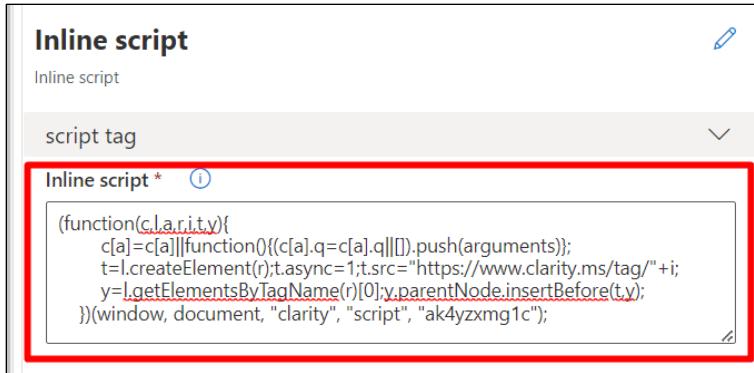
9. Expand **HTML Head** menu



10. Click on the **Inline Script** under **Core Root 1, HTML Head** on the advanced view of **Outline** blade.
Now you should see the **Inline Script** in **Properties** blade.



11. Paste the tracking script you copied from **Microsoft Clarity** in the **Inline script** text box. Make sure to remove the surrounding `<script type="text/javascript"> </script>` tags if you copied the script string. It will be added by the builder.



12. Click **Finish Editing**.
13. Click **Publish** and publish the page.

Congratulations! You have integrated your Dynamics 365 E-Commerce website page with Microsoft Clarity. Now you need to create some traffic on your Dynamics 365 E-Commerce website page like you did with the custom page to be able to observe it Microsoft Clarity.

Exercise 4: Explore your websites usage data with Clarity

To start this exercise, you should have created some traffic on your website and waited around 30 mins minimum to reflect the data. If you do not have the prerequisites done, you can still follow the steps of Exercise 4 by using the publicly available [Microsoft Clarity Demo Project](#).

In this final exercise, you will wander around the Microsoft Clarity capabilities to monitor and understand the usage patterns of your own application.

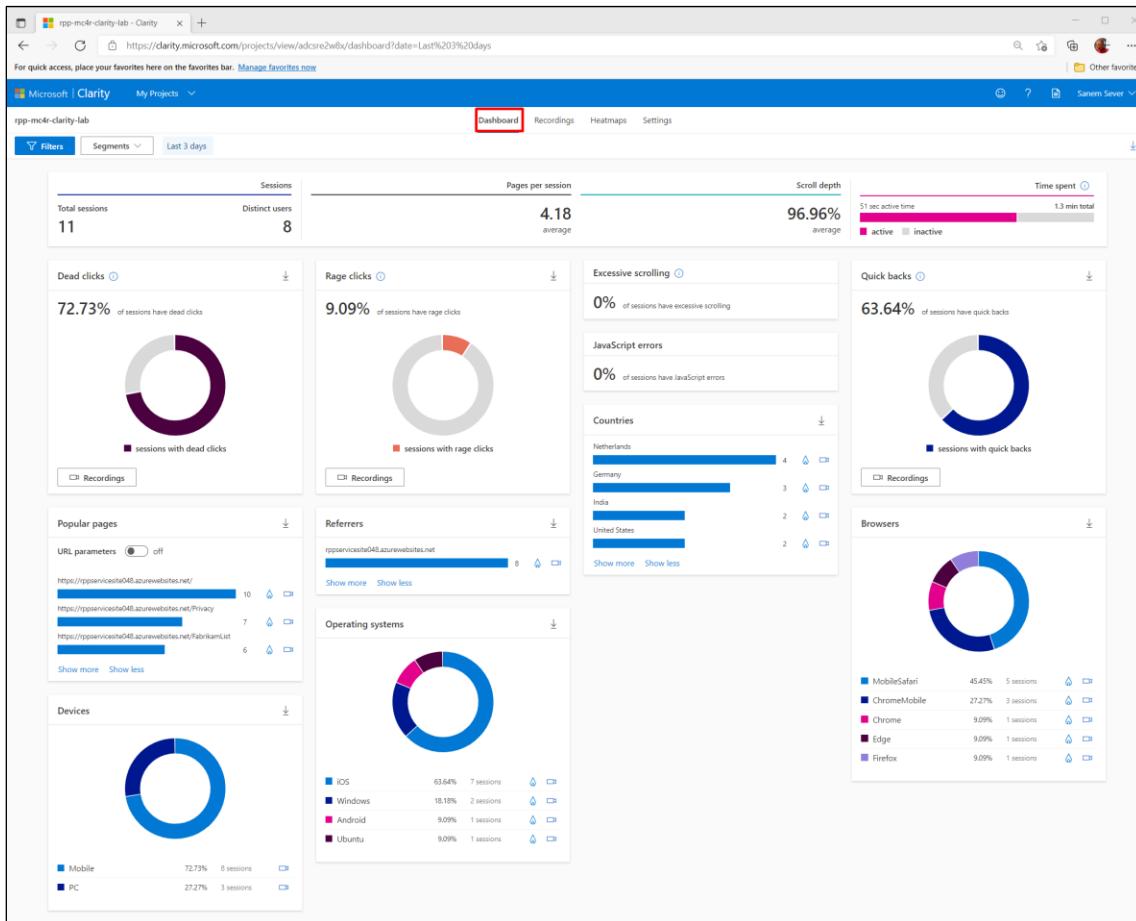
Task 1: Discover Clarity Dashboard capabilities

In this task, you will sign-in to the Microsoft Clarity and discover the main dashboard capabilities.

1. Go to <https://clarity.microsoft.com/> and sign in.
2. Click on your project

The screenshot shows the Microsoft Clarity web interface. At the top, there's a browser header with the title 'Microsoft Clarity - Free Heatmap' and the URL 'https://clarity.microsoft.com/projects'. Below the header is a blue navigation bar with the Microsoft logo, 'Clarity', 'My Projects', and various icons for user management and help. A prominent button on the left says '+ Add new project'. The main content area displays a project card for 'rpp-mc4r-clarity-lab' with a URL link. This card has three icons at the bottom: a person icon, a gear icon, and a trash bin icon. The entire project card is highlighted with a red rectangular border.

3. Click on Dashboard view and observe the contents of the view



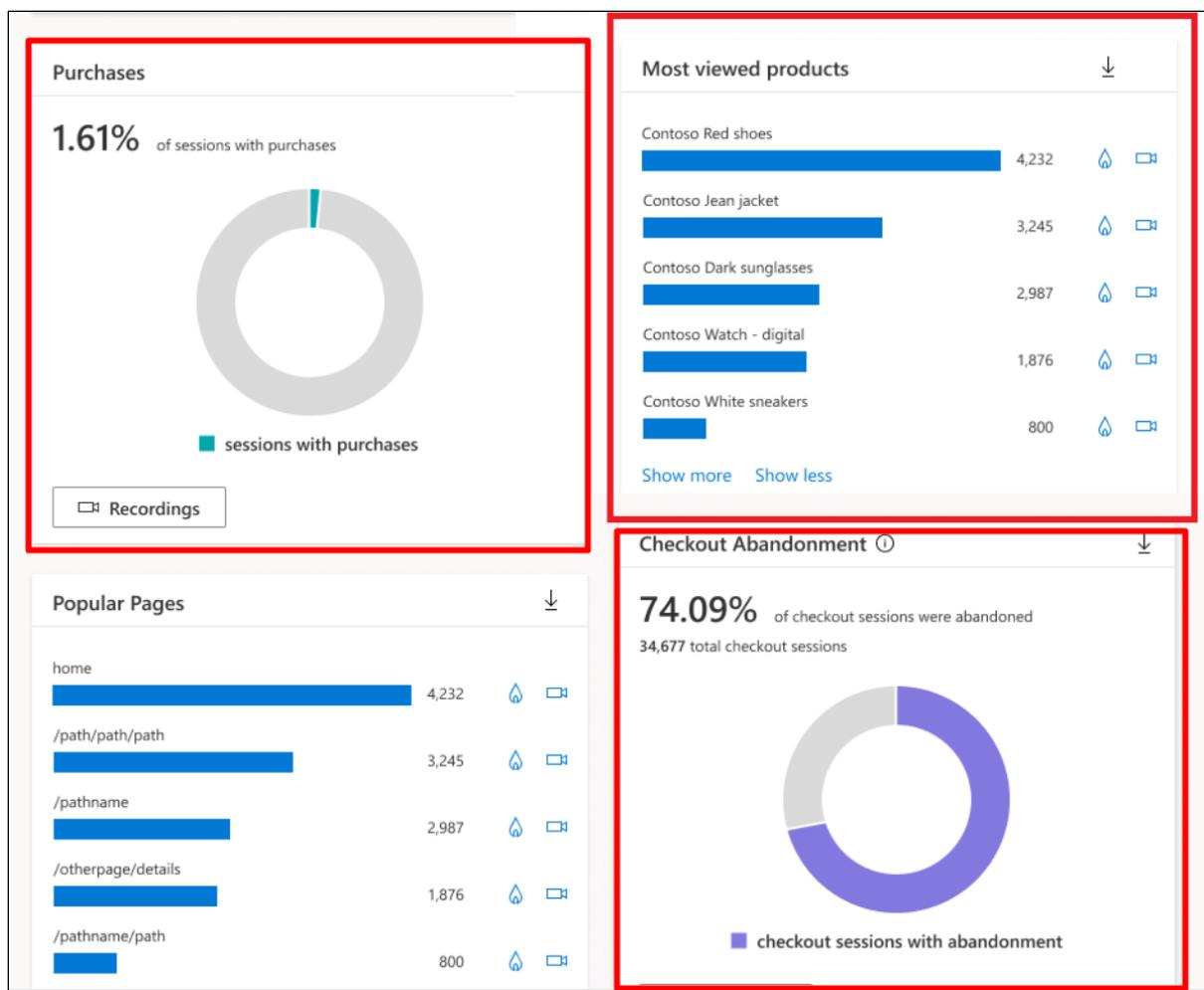
Here you can see:

- a. Number of sessions, number of distinct users, pages browsed per session
- b. Whether the pages are scrolled fully
- c. How much time people spend on your page and how much of the time was active
- d. Dead Clicks: ratio of sessions where user clicked or tapped with no effect / go nowhere
- e. Rage Clicks: ratio of sessions where user rapidly clicked or tapped in the same small area
- f. Quick Backs: ratio of sessions when user navigated to a page then quickly returned to the previous one
- g. Javascript errors: ratio of sessions which had a Javascript error
- h. The ranked popularity of your application's sub pages
- i. The main referrers to your site (which sites users are coming to your page from)
- j. Device Type distribution
- k. Operating Systems distribution
- l. Browser distribution
- m. Countries distribution

You can interact with these Dashboard view contents(modules) and filter the data directly from them as well. You can also jump to other views like Recordings and/or Heatmaps by clicking camera and fire icons shown on the module. The detailed information on Recordings and Heatmaps that will be learned in future tasks. Clicking directly on the country itself allows you to filter your dashboard data to it as well, so you can see details like Referrer breakdown for sessions in a specific country.



4. For select Clarity projects (see below), you can also see additional e-commerce information:
 - a. % Sessions ended with purchase (all Shopify sites)
 - b. % Checkout sessions abandoned (all Shopify Pro sites)
 - c. Most viewed products (all sites using Product JSON.LD)

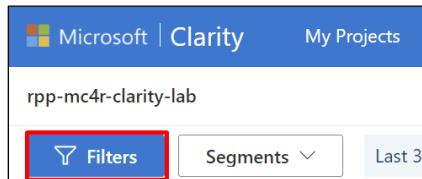


Task 2: Discover Clarity Filtering capabilities and Segments

In this task you will learn how you can use Filters and how you can save Filters by creating Segments. Filters can be used in all Capability views of Clarity, like Dashboards that you just have seen or Recordings and Heatmaps that you will see in subsequent tasks.

1. **Use filters** to view data coming from specific interest groups and create **segments** to have specific views for specific purposes.

- a. Click to Filters:



- b. Change the time frame and pick **30 days** from **User Info>Time Frame**. From **User Info>Device** pick one of the existing options for example **Mobile** (*If you have more clicks from any other options, you can pick that one as well*) and click **Apply**.

The screenshot shows the Microsoft Clarity dashboard interface. At the top, there are tabs for Dashboard, Recordings, Heatmaps, and Settings. The Dashboard tab is selected and highlighted with a red box. Below the tabs, there is a 'Filters' section with a 'Last 30 days' button and a 'Device: Mobile' dropdown. On the left, there is a sidebar with various filter categories like User info, User actions, Path, Traffic, Session, Page, and Custom filters. Under the 'Traffic' category, the 'Time frame' dropdown is open, showing options: Today, Last 3 days, Last 7 days, and Last 30 days. The 'Last 30 days' option is selected and highlighted with a red box. To the right of the sidebar, there are sections for 'User info' (Time frame, Device, Browser), 'Operating system' (Select operating system dropdown), 'Country' (Select country dropdown), and 'Clarity user ID' (Enter ID input field). At the bottom right of the filters section, there is a 'Clear' button, an 'Apply' button highlighted with a red box, and a 'Cancel' button.

c. Click on **Save as Segment**

The screenshot shows the Microsoft Clarity dashboard with the 'Segments' tab selected. The 'Save as segment' button is highlighted with a red box. Other visible elements include the 'Filters' button, 'Device: Mobile' dropdown, 'Last 30 days' button, and a 'Clear' button.

d. You will receive a pop-up window asking whether you want to create a new segment or update an existing one. Click on **Save as new**.

The screenshot shows a 'Save as segment' dialog box. It asks 'Do you want to save this as a new segment or update an existing one?'. There are two buttons at the bottom: 'Save as new' (highlighted with a red box) and 'Update existing'.

e. Pick a name for your segment and write that in the Segment **Name** text box then click **Save**.

The screenshot shows a 'New segment' dialog box. In the 'Segment name' field, the text 'Mobile_D30' is entered and highlighted with a red box. Below the name, there is a 'Filters' section with 'Last 30 days' and 'Device: Mobile' dropdown. At the bottom, there are 'Save' and 'Close' buttons, with the 'Save' button highlighted with a red box.

f. Do the same for **PC** Device option.

g. Click on **Clear** to clean the remaining filters from the dashboard and return to default view.

The screenshot shows the Microsoft Clarity dashboard after clicking 'Clear'. The 'Segments' tab is selected. The 'Save as segment' button is highlighted with a red box. Other visible elements include the 'Filters' button, 'Device: Mobile' dropdown, 'Last 30 days' button, and a 'Clear' button.

h. Now you can see the and change the segments from **Segments Drop Down list**

2. If you integrate with sites that use Product JSON-LD or are hosted on Shopify, you can view additional Product filters:

- Price:** Select data for the price value of the product viewed based on the currency used on your site. Choose to view data based on the minimum and maximum values you input.
- Brand:** Select data that includes the product brand. This filter helps you to view more from the specific brand.
- Product name:** Select data based on a product name.
- Availability:** Select data that includes whether a viewed product was in stock or not. The dropdown list includes In stock, None, Out of stock.
- Rating:** Select data with average user rating. Enter the star min and max rating from 1 to 5.
- Number of ratings:** Select data with the total number of users rated. Enter a numeric input in min and max count.
- Purchases:** Select the sessions where site visitors did or didn't purchase a product. Choose to view sessions based on "Yes" or "No".
- Checkout abandonment:** Select the sessions where the user abandoned the checkout process at a specific step. Choose to view sessions based on the step in the checkout process that was abandoned.

Note: **Filters a-f** are available for site instrumenting with Product JSON-LD. **Filter g** is available for Clarity projects of Shopify sites. **Filter h** is available for only Shopify plus sites.

Task 3: Discover Clarity Recording capabilities

Another important capability of Clarity is showing you recordings of user sessions.

1. Go to <https://clarity.microsoft.com/> and sign in if required.
2. Click on your project

3. Click on Recordings view and observe the contents in the view. *The recordings are tagged with information like the Originating Country, OS, Device, Num of Clicks, Num of visited Pages and Session Duration. You can also filter them manually or by creating Segments.*

4. Select the Mobile Segment and **view one of the recordings**. You can watch **clicks and scrolls** happening, along with **mouse movement and hover activity** on the page. Also, you can go directly to **click moments which are marked on the play bar**. This is a very useful capability to understand how users perceive your web page and whether they struggle with some menus buttons or operations.

Type	Size	Color	Price	Is In Stock
Trousers	Large	Black	\$20.00	Out Of Stock
Jeans	Small	Blue	\$15.00	In Stock
T-Shirt	XLarge	Black	\$15.00	Out Of Stock

5. You can also click "More Details" to view more details about the recording. It will show a timeline view of all the user clicks on the page and allows you to label the recordings, in case you want to find it later.

The screenshot shows two side-by-side panels. The left panel displays session statistics: Entry: .../IADUser01Page at 3:57 AM, Exit: mcriad.commerce.dynamics.com on Feb 11, 2 pages, 35:17 duration, 0 clicks, with filters for PC, Windows, United States, and a link to 'View session info and event timeline'. A red box highlights the 'More details' button. The right panel shows 'Session info' for User ID: flpk5, session on Feb 16, 2022, at 11:10 AM, device MobileSafari - iOS - Mobile, location United States, Clicks: 7, Pages: 4, with a 'See more' link. Below is a 'Labels' section with a search bar and a 'Events' section. The 'Events' section lists a visit to /collections/mens-sneakers/pro... at 00:00, followed by two click events: 'Click: "9.5"' at 00:06 and 'Click: "*****"' at 00:06, both with 'Expand details' links. A 'Collapse all' button is also present.

Note: Clarity provides a **Masking** option, which enables you to mask out certain elements / data on the page that you do not want to collect from them. Please see Task 4 for more info.

Task 4: Discover Clarity Heatmap capabilities

Clarity Heatmaps capability lets you observe **where** in your website **users engage the most or the least**: where they **click, tap, or scroll**. You can analyze this information by **device type** like **PC, Mobile, Tablet** and you can look at the details by **Segment filtering** and/or **custom filters**.

You can even **compare** two different **heatmaps**, for example to understand differences in user behavior after a change in the website UI.

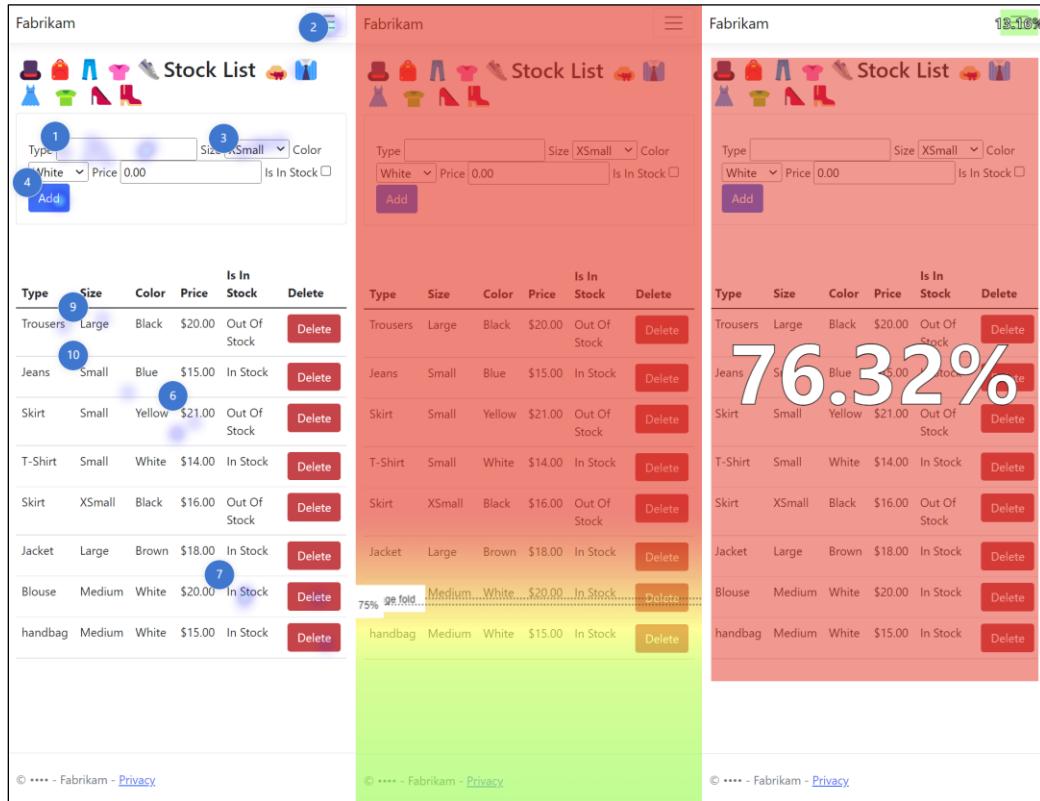
The screenshot shows the Microsoft Clarity Heatmaps view. At the top, there's a URL input field, a 'Filters' button, a 'Segments' dropdown, and a 'Last 3 days' filter. Below that, under 'Click data', there's a 'Select or enter a URL to view heatmap' input. On the right, the 'Heatmaps' tab is selected, showing a 'Popular pages' list. The list includes three items: 1. https://rppservicesite048.azurewebsites.net/ (10 views), 2. https://rppservicesite048.azurewebsites.net/Privacy (7 views), and 3. https://rppservicesite048.azurewebsites.net/FabrikamList (6 views). Each item has a 'View heatmap' link next to it. A red box highlights the 'Compare' button and the heatmap links in the list.

1. Go to <https://clarity.microsoft.com/> and sign in if required.
2. Click on your project
3. Click on the Heatmap view and observe the contents in the view.

4. Switch between **PC**, **Tablet** and **Mobile** options to see the difference



5. Switch between **Click/Tap**, **Scroll** and **Area** options to see the difference



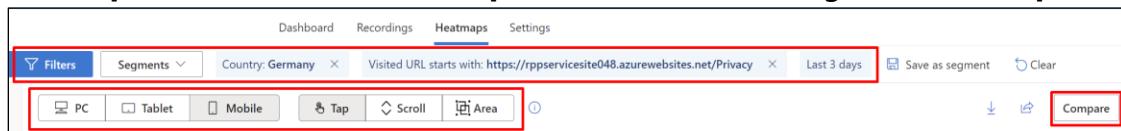
Click/Tap Map

Scroll Map

Area Map

- Click and tap maps help you see where users are clicking the most, or not at all.
- Scroll maps show you where users are scrolling to -what percent of users do and do not see parts of your site pages.
- Area maps are aggregate views of click/tap maps -they show you the click rate for a group of elements, instead of just one.

6. To **compare** two different **heatmap** for a **different** filtering click on **Compare**



7. You can target a specific **Segment**, **filter**, **device**, **URL** or **behavior** as your choice.

The screenshot shows the Microsoft Clarity interface with the 'Heatmaps' tab selected. At the top, there are filters for 'Country: Germany' and 'Visited URL starts with: https://rppservicesite048.azurewebsites.net/'. Below the filters, there is a search bar labeled 'URL' and a dropdown for 'Segments'. A red box highlights the 'URL' search bar and the 'Segments' dropdown. The main area displays a heatmap of a website's privacy policy page. On the left, there is a sidebar with navigation links: Home, Clash Stocks, Privacy, Privacy Policy, and a message about safety. On the right, there is a 'Popular pages' section with a list of URLs and their heatmap counts. A red box highlights the second item in the list: 'https://rppservicesite048.azurewebsites.net/Privacy' with a count of 7. Below the list are 'Show more' and 'Show less' buttons.

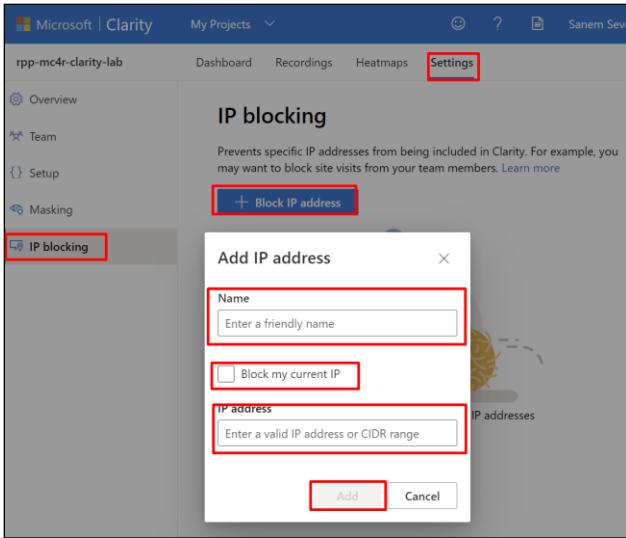
8. You can see an example comparison below:

The screenshot shows the Microsoft Clarity interface with the 'Heatmaps' tab selected. At the top, there are filters for 'Country: Germany' and 'Visited URL starts with: https://rppservicesite048.azurewebsites.net/'. Below the filters, there is a search bar labeled 'URL' and a dropdown for 'Segments'. A red box highlights the 'URL' search bar and the 'Segments' dropdown. The main area displays a heatmap comparison between two website versions. On the left, the 'Germany' version shows a heatmap of a privacy policy page with various interaction points numbered 1 through 5. On the right, the 'India' version shows a similar heatmap. A red box highlights the 'India' version on the right side of the interface.

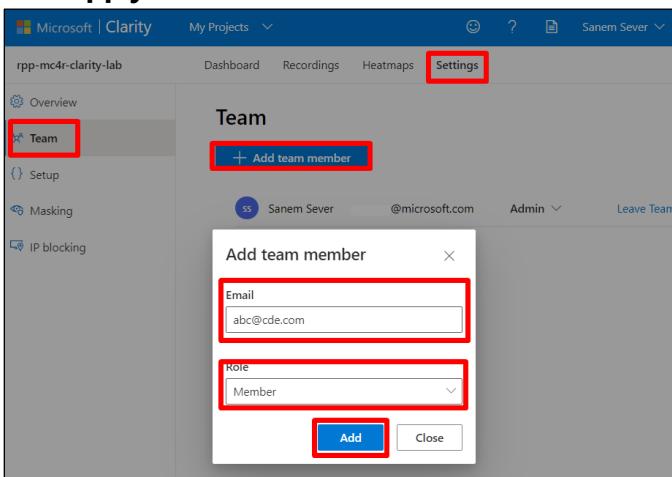
Task 5: Discover other settings for Clarity

Clarity also provides you with additional controls like **IP blocking** and **Team** creation.

1. If you want to **eliminate specific IP's** usage from getting captured, you can use **IP blocking** feature. To do that:
 - a. From **Settings** go to **IP blocking** and click on **+ Block IP address**.
 - b. Fill a descriptive **Name** for the IP you are blocking and click **Apply**.



2. If you want a team of people to monitor and manage Clarity you can use **Team** management feature.
 - a. From **Settings** go to **Team** and click on **+ Add team member**.
 - b. Fill the **Email** for the **User** you are adding and select a role, options are **Member/Admin** and click **Apply**.



3. You may want some information to **masked** in your **Recordings**. Clarity masks the information it perceives as confidential, **by default** with **Balanced** masking. You can change the masking mode by selecting from three provided options, **Strict**, **Balanced**, **Relax**. *Changes do not get reflected to previous recordings and can take an hour the changes to appear.*

This prevents text from being sent to our servers. By default, Clarity masks all sensitive text, such as email addresses and info entered by users. [Learn more](#)

Masking changes may take up to an hour to appear. They can't be applied retroactively.

Masking mode

- Strict** All text is masked
- Balanced** Only sensitive text is masked
- Relaxed** No text is masked

Mask by element

Select an element to mask or unmask. This will include any subtree elements where masking or unmasking hasn't been applied.

+ Add element

Price	Size
.....	Large
.....	Small
.....	Large
.....	Small
.....	Small
.....	Small
.....	Large
.....	Medium

Info Note: You can also mask using specific **CSS elements** from your web site code. From **Mask by element** you can see above, you can enter the **CSS selector** for the element to be masked and click **Add**. For example, enter `.class_name` for a class, `#id_value` for an ID, and `element` for a type. From here you can adjust whether you want to mask or unmask these specific CSS elements.

Mask by element

Select an element to mask or unmask. This will include any subtree elements where masking or unmasking hasn't been applied.

+ Add element

#Five	<input checked="" type="checkbox"/> Mask	Unmask
#Four	Mask	<input checked="" type="checkbox"/> Unmask
#One	<input checked="" type="checkbox"/> Mask	Unmask
#Three	Mask	<input checked="" type="checkbox"/> Unmask
#Two	<input checked="" type="checkbox"/> Mask	Unmask

Add element

CSS Selector
#Five

Add Cancel

Congratulations! You completed the **Clarity** lab for **Microsoft Cloud for Retail**.

Summary

Nice work! You have completed **Lab 02 Microsoft Clarity**

In this lab, you learned how to do the following:

- Deploy a Website to Azure with Visual Studio Code
- Create a Microsoft Clarity Project
- Integrate a Microsoft Clarity Project with a custom website
- Integrate a Microsoft Clarity Project with a Dynamics 365 E-Commerce website
- Monitor Website usage with Microsoft Clarity capabilities.

Completing this lab concludes the Shopper and Operations Analytics scenario part of the Microsoft Cloud for Retail In a Day training.