

Provider:

- 1. Visit Charting + Prescription Note

WM Visit Type

- Initial Visit (visit_type_1)

Sync/Async Visit

- Sync (sync_visit)

Patient Consent (Sync)

I obtained consent and agreement for this video encounter from the patient/co-participant.

If applicable, name of CMA on this visit (if no CMA present, put N/A):

na

Visit Modality

- Video

What state is the patient located in at time of visit?

nevada

Weight Management SOAP Note

Name of Patient

Date of Birth

Gender

Female

Physical Location of Patient

- Home

Height

5 ft 3.0 in

Weight

190 lbs

BMI

33.7

Any known allergies? (Medication, Environmental, or Food)

- No

Is patient currently taking any medications (prescription or over-the-counter)

- Yes

List any medications you are taking

true bcp

Subjective

Chief Complaint

i want to lose weight

History of Present Illness (HPI)

Initial Visit

- The patient would like to start on glp-1 medication.
- The patient has tried none medications in the past for weight loss.
- Starting weight: above
- Starting BMI: above
- Goal weight:140
- Last labs completed: oct heart health lipids, thyroid
- Local pharmacy:

Review of Systems (ROS)

CONSTITUTIONAL: Denies fever and chills

RES: Denies SOB and cough

CV: Denies palpitations and CP

GI: Denies abdominal pain, nausea, vomiting and diarrhea

GU: Denies dysuria and urinary frequency

Medical History

Past Medical History

Denies PMHX: Medullary thyroid cancer, Multiple endocrine neoplasia type 2, Abnormal heart rhythm, Anorexia, Asthma, Bulimia, Cancer, Crohn's Disease, Depression, Glaucoma, Heart Attack, High Blood Pressure, High Cholesterol, Hyperthyroidism, Irritable Bowel Syndrome, Kidney Disease, Liver disease, Pancreatitis, Seizures, Stroke, Ulcerative colitis, bowel obstruction or impaction

anxiety

Surgical History:

Denies any surgical history including bariatric surgery.

Family History:

Denies family history of: Medullary thyroid cancer, multiple endocrine neoplasia type 2

Social History:

Denies drug and alcohol misuse . 1-2 drinks daily

Objective

Vital Signs and Physical Exam

Vital Signs: nr

Physical Exam: constitutional: patient is in no apparent distress

head: Normocephalic, atraumatic

neck: supple, full range of motion

respiratory: normal respiratory rate and pattern with no distress

Does the patient have labs uploaded?

- No

Reason Patient has no labs:

- Patient has not completed labs

How many months of medication has the patient received before this consult?

- 0

Assessment & Plan - Initial Visit

Medication Prescribed

- At this time, the patient is eligible for a GLP-1 based on the following
 - BMI of: over 30
 - Comorbidities of: na
- wants to wait on pre auth
- Patient will get labs done ASAP (must be done within 60 days) and understands that we cannot increase dose until they are completed and reviewed.
- F/U in __2__ weeks:

Are labs needing to be ordered for the patient?

- Yes (cma_order_labs) (order_labs)

Labs will be ordered through:

- General Lab Req (general_lab_req)

Please complete the additional charting note based on your selection asap:

- General Lab Referral Form

After completing this additional charting note, the CMAs will upload the file to the patients documents section so that the patient can take the form to their lab.

Was medication ordered in this consult?

- No

Reason for no medication ordered:

- Patient did not wish to proceed after sync visit

Diagnosis - Detail

Hello,

It was a pleasure meeting you today. Please see your patient plan below.

Does PA Need to be Filed?

- Yes - file PA (pa_process_1)

Preferred Medication for Prior Auth (upon denial of preferred medication, subsequent PA's will be filed):

- N/A

Diagnosis

E66.9: Obesity, unspecified - obesity NOS

Diagnosis

Z68.33: BMI 33.0-33.9, adult

Diagnosis**Diagnosis****Diagnosis****Diagnosis****CPT Codes**

- 99204 - New Patient - medically appropriate history and/or examination and moderate level medical decision making.

WM Visit Status

- Visit Completed (visit_completed_status_1)

PF - Patient Education & Patient Plan (Patient Facing) - Not prescribed

What to Expect Regarding your Prescription

Please review the following information related to your medication prescription after your telehealth visit. This information is intended to serve as a general guide for what to expect, but the timelines provided may differ slightly based on circumstance.

- If you were prescribed a compounded GLP-1 medication, you should hear from your provider team at OpenLoop within a few hours when the order is confirmed.

- If you are moving through the prior authorization process for a branded GLP-1 medication, it may take up to 10 business days for your provider's team to receive notification on the approval.

- In the meantime, you should complete the ordered laboratory testing. If your prior authorization is initially denied, the lab results can be provided to support a second approval request.

- If your branded GLP-1 prior authorization was approved, your provider will attempt to have your selected pharmacy fill your prescription. You should receive notification from your pharmacy when the prescription is ready and how to receive it.

- If you receive notification from your selected pharmacy that the prescription is not in stock, you may search to see if the prescription is in stock with alternate pharmacies near you or within your pharmacy network. Please reach out to contact@everlywell.com for assistance.

- If your branded GLP-1 brand prescription is not available in stock through a pharmacy search, you have the option to consider a compounded GLP-1 option or alternative medications.

- Please let us know if you would like to discuss this option further by contacting patientsupport@openloophealth.com.

- If your branded GLP-1 prior authorization was denied, a second request will be

submitted with your lab results if completed.

- If your prior authorization is denied after a second request, you have the option to consider a compounded GLP-1 medication or alternate medications.
 - Please let us know if you would like to discuss this option further by contacting patientsupport@openloophealth.com.
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