MIDUS REFRESHER BIOMARKER PROJECT DATA FILE NOTES April 2024

This document highlights aspects of the MIDUS Refresher Biomarker baseline data that analysts should be aware of prior to working with the data. In particular, Biomarker specific variable naming conventions and administrative variables are described along with issues that arise across multiple sections of the data (e.g., complex items that are represented using multiple variables, accommodating instances when respondents offer more information than our instruments provide room for). General issues and information that apply across multiple types of data are listed first, followed by issues that are unique to specific instruments.

This document provides general information. For more detailed information about specific sections of the data, see the documentation files for the following data types. The files are described in more detail in the README FIRST file:

- Blood, Urine and Saliva Assay Data
- Musculoskeletal Health and Function Data
- Medication Data
- Physical Exam Data
- Psychophysiology Protocol
- Sleep Data (includes Actigraphy Data)
- Gait Data
- Ankle Brachial Index Data

Also included among the documentation files are:

- Biomarker Project Summary an overview of the Biomarker Project
- Documentation for PsychoSocial Constructs and Composite Variables
- Documentation for Coded Text Responses
- Self-Administered Questionnaire (SAQ) PDF of the SAQ booklet
- Medical History Interview Word version of the CAPI (Computer Assisted Personal Interview)

Details about the data and links to the related documentation are also available via the MIDUS Colectica Portal (http://midus.colectica.org/) which houses interactive codebooks for all the publicly available MIDUS projects. The Portal includes search and explore functions, links to documentation, and a custom download function. A link to the portal is also available on the MIDUS website (http://midus.wisc.edu/) under QuickLinks.

Variable Names

MIDUS variable naming and coding conventions (See "Naming and Coding Conventions" in the general MIDUS documentation) specifies that for the Refresher data the *fourth* character of the variable name be a letter that identifies the data type, collection method or name of the instrument used to collect the data. The Biomarker (P4) data types, instruments, and data collection methods are designated by the indicated letters below:

- Z = Biomarker (P4) Administrative Variables
- Q = Self-Administered Questionnaire (SAQ)
- S = Pittsburgh Sleep Questionnaire (PSQ)
- H = Medical History
- P = Physical Exam (Short & Long versions)
- X = Medication Chart
- B = Biomarker Assays (Blood, Urine, Saliva)
- A = Daily Sleep Diary (used with the Actiwatch)
- W = Actiwatch Watch data
- D = Bone Densitometry, Body Composition & Muscle Function NEW
- V = Psychophysiology
- G = Gait NEW
- I = Body Impedance NEW
- C = Ankle Brachial Index NEW

The word "NEW" above indicates that either the data type was added at the Refresher or new assessments were added to the data type. Details are in the documentation corresponding to the data type.

<u>Note:</u> At MIDUS 2, questions about bone health and behaviors or experiences affecting bone health were included in a stand-alone instrument. For the Refresher these items were integrated into the Medical History, thus, the following designation is no longer used.

O = Bone Questionnaire

Administrative Variables

The data file includes the following administrative variables from the Refresher Survey:

- MRID MIDUS Refresher ID included in all public Refresher files to facilitate linkage to data from other MIDUS Refresher projects
- SAMPLMAJ the major sample identifier (i.e. Main sample or Milwaukee)
- RA1PRSEX participants gender
- RA1PRAGE participants age at the time of the Refresher Survey Phone Interview

The file also includes the following administrative variables specific to the Refresher Biomarker data:

- RA4ZSITE Biomarker data collection site
- RA4ZCOMPM, RA4ZCOMPY Month and Year the Clinical Research Unit (CRU) visit was completed
- Time Zone variables: created to provide a means of controlling for variation in saliva cortisol level that could be due to changes in time zone for data collection
 - o RA4ZRZONE indicates the Time Zone the Respondent lived in at the time of the clinic visit
 - o RA4ZSZONE time zone where the data collection Site is located

- Lag Variables: indicating the time elapsed between the Biomarker (P4) Completion date and completion of other MIDUS Refresher projects
 - o RA4ZRA1PLG Project 1 (Survey) Phone Interview
 - o RA4ZRA1SLG Project 1 (Survey) SAQ
 - o RA4ZRA3CLG Project 3 (Cognition) Cognitive assessments
- RA4ZAGE Respondent age when the Biomarker data was collected
- Tissue Sample Collection: variables indicating whether complete tissue samples were obtained. These variables appear with the assay data (RA4B variables) immediately in front of the data related to a given tissue sample type
 - o RA4ZBLOOD Blood sample completeness
 - o RA4ZURINE Urine sample completeness
 - o RA4ZSALIV Saliva sample completeness

Filter Variables

Filter variables can be used to identify subsets of cases to include or exclude from analysis. Some of the administrative variables above can be used as filter variables. In addition, one or more filter variables were created for use with individual data types (e.g. assay data, bone and muscle function, psychophysiology, etc.). Details about filter variables are provided in the documentation for a given data type.

Date and Time Variables

Date and time data often have proprietary or conflicting formatting characteristics that can create problems when moving between data file types (i.e. SPSS to Excel). Thus, the MIDUS Naming and Coding Conventions require that dates and times be converted to formats that allow them to be read by a wider array of software programs. In response to this requirement, dates and times are included in the Refresher Biomarker data file as follows:

- 1. Dates consistent with the MIDUS 2 data, dates are presented as separate month and year variables.
- 2. Times in the MIDUS 2 Biomarker data times were reported in a 12-hour clock SPSS time format. *That convention was modified at the Refresher* such that all time variables were converted to a 24-hour clock (i.e., day runs from midnight to midnight and is divided into 24 hours, indicating the number of hours since midnight, from 0 to 23). The time variables are also formatted as 4-digit SPSS Restricted Numeric, which allows leading zero's to be displayed. Thus, 1:00 a.m. appears in the data as '0100', while 10:00 p.m. as '2200'.
 - a. Time variables in this format are found in:
 - i. The Pittsburgh Sleep Questionnaire (PSQ) data
 - ii. Urine Collection Times (included with the Urine Assay data)
 - iii. Daily Sleep Diary and Actiwatch data
 - iv. Psychophysiology Flowsheet data

Added Variables

The following describes instances where multiple variables may be used to report more complex items.

1) One Item – Multiple Variables:

The format of the following questions in the indicated instruments requires that multiple variables (as noted) be created in order to adequately capture the complexity of the data.

- a. Medical History Current Health Practices: Diet (p. 66-68)
 - i. "Please estimate your daily calcium intake" (Q23). The interviewer asks the respondent how many servings Milk (Q23a), Yogurt (Q23b), and Cheese (Q23c) s/he consumes on a daily basis.
 - ii. "On an average DAY, how many 8 ounce cups or glasses do you drink of Coffee with caffeine, Tea with caffeine, Other beverages with caffeine (e.g. Coke)? (Q24a-c).

Many respondents consume the above on a daily basis, but others consume them on a weekly, monthly, and even yearly basis. Thus, responses to these questions are entered as two variables. The first variable is the number of times in a given time frame that a person consumes the indicated item. The second variable is a categorical variable reflecting the commonly mentioned time frames (day, week, month, year). These variables have the following format:

RA4H22_F or RA4H23_F – frequency RA4H22_T or RA4H23_T – time frame categories

- b. Medical History Current Exercise (pp. 70-79). "....do you engage in regular exercise, or activity, of any type for 20 minutes or more at least 3 times/week?" Q36a-j. If the respondent says "Yes", the interviewer obtains information about the type of activity including the frequency with which the activity is performed.
 - i. Sometime respondents report performing activities more than once in a given day several times per week (e.g. walking in the morning and evening 5 days per week). This information is entered using 2 variables for each type of exercise, one reflecting the number of times per day and the other reflecting the number of days per week. These variables have the following format:

RA4H36_FD – how many times per day RA4H36_FW – how many times per week

ii. Sometimes respondents indicate that certain activities are seasonal (e.g., gardening, snow skiing, bicycling). To capture this information, we also assess seasonality of an activity. The options include "Not Seasonal" for year round activities, to codes for individual seasons or combinations of seasons (e.g. Spring & Summer) for each activity reported. These variables have the format RA4H36_S where the 6th character is a-h as appropriate.

<u>Note:</u> Health professionals have been promoting a broader understanding of exercise as movement of any type for at least 10 minutes at a time. Thus, many respondents report housework, gardening, and lifting & carrying on the job in response to this question. As a result, 73% of MIDUS Refresher participants reported engaging in regular activity. Analysts interested in more traditional perceptions of exercise may want to review those responses prior to analysis.

c. Medication Chart: The following columns require two variables to capture the relevant information.

Drug Dosage – the drug dosage has two components the quantity and the unit (e.g., 200 mg or 3 tablets)

Frequency – the frequency with which a respondent takes a given medication has two components "how often" and a time frame (e.g., 2 times per day or every other day)

Taken for how long? – the period of time in which the respondent has been taking a given medication has two components quantity and time frame (e.g. 6 months, 10 years)

These three pieces of information are entered using 2 variables each. The first variable is the amount or frequency, the second variable is categorical and specifies the valid responses for the unit (e.g. mg, tablet, puff etc.) or time frame (e.g. day, week, etc.) respectively. These variables have the following format, where the fourth character indicates the medication type and the final character indicates the medication number:

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RA4X_DD_ - dosage
RA4X_DDU_ - dosage units

RA4X_F_ - frequency
RA4X_FU_ - time frame categories

RA4X_T_ - how long
RA4X_TU - time frame categories
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2) Additional Others, Events and Medications:

a) There are several sections in the Medical History in which respondents have the opportunity to report "Other" symptoms or conditions or are asked about "events" of a certain type. There are a few instances in which respondents regularly report more conditions, or events than space allows for. Thus, at the end of the following sections of data additional variables are included to facilitate inclusion of this information in analyses. Specifically, a variable that reflects the total # of 'other' or 'events' was created. If this number is greater than the number of spaces provided in the medical history, data staff record all the information about these additional occurrences in openended string variables. Coding of these data is pending.

Count variables, and related Yes/No variables are created for the following sections:

- Symptoms & Conditions
- Family Medical History
- Other Major Events

Details about creation of these new variables can be found in the Documentation of Psychosocial Constructs and Composite Variables.

b) The number of medications that a respondent takes, or the number of medication allergies reported, may exceed the space provided on the Medication Chart. Procedures have been developed to maximize inclusion of relevant data. Details can be found in the Documentation for Medication Data.

3) Respondent Can't Recall Date:

Respondents are not always able to recall when an event occurred, but are able to provide verbal references (e.g., summer of 89 or in the mid 90's). In most instances, the appropriate missing value code was entered and text about the event was entered into marginal comments. At data cleaning the reference text was reviewed and the "missing" data was recoded to a valid response as appropriate.

Recodes/Additional Codes

During data collection and/or data cleaning we found instances where additional codes needed to be added to existing variables or new variables needed to be created to accurately represent respondent reports. The following describes these instances and how they were addressed.

- 1. There are a few questions for which enough respondents gave responses that were sufficiently ambiguous that a valid code could not be assigned or a specific number entered. As it would be inappropriate to assign the "DON'T KNOW" Missing Value code, the code "96" is utilized. The meaning of this code changes according to the item or set of items where it is specified.
 - a) Medical History: Immune Function: Immunizations (Q17a-e) "Have you had....? If Yes, how old were you?" While many respondents report the age at which they had an illness or were immunized, many are only able to say something like 'when I was a child' or 'before started school' or something other phrase indicating it occurred during childhood. In such instances, the age is coded as "96".
 - b) Medical History: Other Events (p.103) (Q87) respondents report about long and short term ongoing events/experiences (family member going through major ongoing health event, ongoing preparations for a wedding etc.) as well as acute events. If the event is "ongoing", a "96" is entered for the month, along with the year the medical history was completed for the year.
 - c) Medication Chart: Some medications have two or more active ingredients having different dosages. Others contain a single active ingredient, but are taken in different quantities throughout the day or on alternate days. Details about how these instances are handled can be found in the Medication Data documentation.

2. Medical History Interview:

a) Page 94, Q69 "When did you first notice irregularity in your menstrual cycle length (cycle length variability 7 days or more)? Women are not always able to recall exactly when they first noticed irregularity in their menstrual cycle and often provide an openended response that cannot be collapsed into the Months and Years format. The text

responses were reviewed in combination with reported Month and Years data to create 2 variables:

- RA4H69 categorical variable indicating if the participant ever noticed any irregularity as well as other information related to irregularity (i.e., Never Irregular, Always Irregular, Surgery No Irregularity)
- RA4H69Y numeric variable indicating the number of years ago that the participant noticed irregularity. Some women report having always been irregular, which is indicated as follows:
 - o 96 = Always Irregular
- 3. Sometimes lab values are reported as ">" or "<" some value. When this occurs, the reported value is replaced with a value 'one unit' below the minimal or maximal detectable score. For example:
 - If the lower limit was < 1.0, then we could change all of those scores to 0.9
 - If the highest possible score was 120 for a particular test, and was not normally reported with decimal values, then all the > 120 would be converted to 121

Extremely high and low values, therefore, are curtailed. Consequently, the variance on the tails of the distribution is truncated. This is only problematic if a high percent of values fall in this category.

Missing Values

- 1. Throughout all the data files Missing Values appear as follows (see MIDUS Naming and Coding Conventions for details):
 - 7, 97 etc. = DON'T KNOW
 - 8,98 etc. = MISSING
 - 9,99 etc. = INAPP
- 2. Biomarker assay result data (variable name begins RA4B...) may be INAPP or MISSING for the following reasons:
 - a) The assay could not be performed because a partial blood, urine or saliva sample was partial or the sample was not collected for some reason. This can be determined by looking at the RA4ZBLOOD, RA4ZURINE and/or RA4ZSALIV.
 - b) If the final evening void before bed, or the first void on rising are missed, or a significant portion of the urine sample were missed for some other reason the 12-hour catecholamine values (Norepinephrine, Epinephrine, Dopamine) were not computed.

Data Inconsistencies

1) Pittsburgh Sleep Questionnaire: "If you have a roommate or bed partner, ask him or her how often during the past month you have had....Other restlessness while you sleep?" (Q10e). If a response other than "Not during the past month" was circled, then a response should have been recorded on the "Please describe:" line. Sometimes it appears as if the respondent, rather than the respondent's Bed Partner/Roommate, provided this information. For example, the following responses raised this question for data staff.

Staff preparing data for entry flag responses to this item that appear problematic by instructing data entry staff to enter '7 – Don't Know' at RA4S10E. During data cleaning, decisions about these cases are made on a case by case basis. In some instances, RA4S10E is recoded from "7" back to the original response circled by the respondent, in others RA4S10E will be recoded to "1 –Not during the past month'. Coding is in progress on responses recorded at "Please Describe".

2) Physical Exam Vision Assessment (Item 3b): Visual acuity (corrected and uncorrected) is measured from a single distance. Consequently, if an individual wears glasses to correct for distance vision, their corrected vision could be worse than their uncorrected vision. If an individual has no vision or light perception these variables are coded as "INAPP". For details about protocol for measuring visual acuity see the Physical Exam documentation.

Other Specify & Open-Ended Items

All of the paper and pencil instruments, as well as the Medical History CAPI interview, include places to record responses to open-ended questions or requests to 'Please Specify' or 'Please Describe' when the respondent gives a response in the category "Other". This information was entered but the text responses are not included in the public data. Instead, the text responses are coded into numeric categorical variables and are added to the public release dataset in this update release. Coded text data are included in the data in one of the following ways.

- 1) New categorical variables are created: participants are often asked to report on specific events or describe situations in an open-ended format. When this text data is coded, a new categorical variable is created so that the data can be used in analyses. To distinguish the new variable from the source variable a single character is added to the end of the source variable name. For example, in the Medical History:
 - a. Simple Falls section includes text variables describing 'Which' bone was broken (RA4H3A1) and the 'Circumstances' of the fall in which the bone was broken (RA4H3A2). The new categorical variables corresponding to these variables are named RA4H3A1W and RA4H3A2C, respectively.
 - b. Current Health Screenings: in this section participant are asked if they have ever had cholesterol checks etc. and, if yes, asked to report the results. The results have been coded and the new categorical variables corresponding to the source variables have a 'C' at the end. For example, coded cholesterol results are reported as RA4H61ARC.
- 2) Extant Codes for a related variable are expanded: this is done when specify "Other" options were included in a predefined set of categories. The text responses specified were reviewed and new categorical codes created if appropriate.
 - a. For example, in the Medical History participants are asked how often they go to the dentist and several options, including an "Other Specify". Review of the specify revealed other categories of frequency (i.e., 3 times a year, 4 times a year etc.) that were incorporated into the existing categories. See RA4H59A.

[&]quot;unable to remain sleeping for long periods of time"

[&]quot;Sore shoulders - can't seem to find comfortable position"

[&]quot;overactive bladder, tossing and turning - having to sleep w/husband"

Details about coded text variables are provided in the documentation file 'MR1_P4 Documentation for Coded Text Responses'.