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https://github.com/miekmesserschmidt/a\_python\_primer\_for\_math

# A Python Primer for Mathematics

December 13, 2019

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# Introduction

This document is meant to prime mathematics students into using Python for doing mathematics symbolically and numerically. It is *not* meant to be used as a comprehensive text, but rather as a demonstrative cheatsheet to get up and running with the basics Python and for using Python for scientific computing as quickly as possible.

We will give very brief introductory demonstrations of the basics of the Python language, before moving on to a few more advanced features and demonstrations of the packages *sympy*, *numpy*, and *matplotlib* which are increasingly used in modern scientific computing.

In []:

## Code blocks and indentation

Before we start, we point out the most striking feature of python: That code blocks are indicated by indentation. (See [https://en.wikipedia.org/wiki/Indentation\_(typesetting)#Indentation\_in\_programming]).

Indentation is an essential best practice in any programming language, even if code will still work without indentation. In older languages indentation plays no role in the meaning of a program, and unindented code works just as well as indented code. The only reason to indent code is to make it more readable, and thereby easier to maintain when buggy -- and your code will be buggy.

Python forces the user to indent their code properly, otherwise it will not even run.

Below are functions written in C, Pascal and Python, each doing the same thing: Testing whether or not a number is prime.

#### 2.1 Code blocks in C: Between { ... }

Consider the following C function. Notice the how the characters '{' and '}' indicate the beginning and end of the code blocks how the code blocks is indented.

```
int prime(int n) {
    int i;
    for(i=2; i<n; i++) {
        if(n % i == 0) {
            return 1;
        }
    }
    return 0;
}</pre>
```

The following is also valid C code and will still work. However, this code is much harder to read and maintain if we discover a bug, since we cannot see where code blocks begin and end. We cannot even see which curly brackes match up to their partners.

```
int prime(int n) {
int i;
for(i=2; i<n; i++) {
  if(n % i == 0) {
  return 1;
}} return 0;}</pre>
```

## 2.2 Code blocks in Pascal: Between begin ... end

Consider the following Pascal function. Notice the how the keywords 'begin' and 'end' indicate the beginning and end of the code blocks how the code is indented.

```
function is_prime(number:longint):boolean;
var i:longint;
    return_value: boolean;
begin
    return_value := true;
    for i:=2 to number-1 do begin
        if (number mod i = 0) then begin
             return_value := false;
             break;
        end;
    end;
    if (return_value = true) then begin
        if (number = 0) or (number = 1) then begin
            return_value := false;
        end;
    end;
    is_prime := return_value;
end:
```

The following is also valid Pascal code and will also work. However, is a lot harder to read, since we cannot see where code blocks begin and end.

```
function is_prime(number:longint):boolean;

var i:longint;
return_value: boolean;

begin
return_value := true;
for i:=2 to number-1 do begin if (number mod i = 0) then begin
return_value := false; break; end;end;
if (return_value = true) then begin if (number = 0) or (number = 1) then begin
return_value := false; end;end;
is_prime := return_value;
end;
```

## 2.3 Code blocks in Python: Purely by indentation

Consider the following Python function.

```
for i in range(2,n):
    if n % i == 0:
        return False
return True
```

Since Python code blocks are indicated by indentation, the following is *not valid* Python and will not work. Trying to run it results in an **IndentationError**.

## 2.4 The Zen of Python

By using indentation to indicate code blocks, Python forces its programmers to adhere to best practices and makes it impossible to write ugly unindented code that still works. You might still find some way to write ugly code, but it is harder than in other languages like C or Pascal.

Notice further how much shorter the Python function is compared to the C and Pascal versions. Python is first and foremost designed to enable you to write beautiful, short and expressive code. Beauty is so important in Python that it is the first line in the 'Zen of Python' which codifies the entire Python philosophy.

```
In [1]: import this
The Zen of Python, by Tim Peters
Beautiful is better than ugly.
Explicit is better than implicit.
Simple is better than complex.
Complex is better than complicated.
Flat is better than nested.
Sparse is better than dense.
Readability counts.
Special cases aren't special enough to break the rules.
Although practicality beats purity.
Errors should never pass silently.
Unless explicitly silenced.
In the face of ambiguity, refuse the temptation to guess.
There should be one-- and preferably only one --obvious way to do it.
Although that way may not be obvious at first unless you're Dutch.
Now is better than never.
Although never is often better than *right* now.
If the implementation is hard to explain, it's a bad idea.
If the implementation is easy to explain, it may be a good idea.
Namespaces are one honking great idea -- let's do more of those!
```

# Python language basics

#### 3.1 Comments

Out[8]: 16

```
In [1]: # Everything on a line after a '#' is ignored by Python
```

#### 3.2 Basic calculations with numbers

```
Addition works as expected
In [1]: 1+2
Out[1]: 3
   ... so does subtraction
In [5]: 2.5 - 6
Out[5]: -3.5
   ... and division.
In [4]: 3/2
Out[4]: 1.5
   The floor division operator // throws away everything after the decimal point (as in long division)
In [1]: 13 // 5 # quotient of 13 divided by 5 (disragarding the fractional part or remainder)
Out[1]: 2
   ... and the % operator gives the remainder of a division (as in long division)
In [6]: 13 % 5 # remainder when 13 is divided by 5
Out[6]: 3
   The power operator ** is often useful (2^4 = 16)
In [8]: 2**4
```

#### 3.3 Variables

b = 6

```
We can assign values to variables
In [9]: a = 5
```

```
... and then compute with them:
```

```
In [11]: a + b
Out[11]: 11
```

We can reassign their values,

```
In [15]: a = 9
```

... to change the outcome of the computation

```
In [16]: a + b
Out[16]: 15
```

## 3.4 Strings (text)

```
Strings store text. We use either ' \dots ' or " \dots " to denote a string
```

```
In [17]: "This is a string"
Out[17]: 'This is a string'
In [18]: 'This is also a string'
Out[18]: 'This is also a string'
```

We can join strings using the "+" operator. This is called *concatenation*.

```
In [19]: "begin" + "ner" + "s"
Out[19]: 'beginners'
```

We can assign strings to variables...

```
In [20]: part1 = "This is a message "
    part2 = "for you"
```

... and concatenate the variables

```
In [22]: full_message = part1 + part2
    full_message
```

Out[22]: 'This is a message for you'

We can access individual characters of a string. (Remember that we index from starting from zero!)

```
In [23]: n = 2
     full_message[n]
Out[23]: 'i'
```

We can also multiply strings. Plug your ears and go ...

```
In [24]: "la"*10
Out [24]: 'lalalalalalalalalala'
```

## 3.5 The print function

To show some text on the screen we can use the print function.

```
In [1]: print("Hello world")
Hello world
```

The print function is the most basic way to give some feedback feedback during code execution. Make sure you understand the text printed when the following code is executed:

#### 3.6 Unpacking

There is a more efficient way of writing

```
a = 1
b = 2
c = 3
d = 4
```

The following is called *unpacking*:

We are not restricted to just numbers. We can unpack anything

## 3.7 Swapping values by unpacking

Often we might want to swap the values of variables.

```
In [10]: a,b = 5,8
```

We want to swap a to have value 8 and b to have value 5. In traditional languages we would need to use a temp variable as follows:

The better way in python is to use unpacking:

### 3.8 The str, int and float functions

We can convert numbers to strings with the str function:

```
In [1]: str(12)
Out[1]: '12'
    ... and strings to numbers using the int or float functions:
In [2]: int("13")
Out[2]: 13
In [3]: float("1.111")
Out[3]: 1.111
```

### 3.9 Comparisons

We can ask Python if statements are true of false

```
In [35]: 4 < 6
Out[35]: True
In [36]: 4 <= 6
Out[36]: True
In [37]: 4 >= 6
Out[37]: False
In [38]: 5<5
Out[38]: False
In [39]: 5<=5
Out[39]: True
   Notice the double equals "==" when asking is an equality is true:
In [40]: 3 == 3
Out[40]: True
In [41]: 3 == 4
Out[41]: False
   ... a single "=" will not work to compare numbers:
In [42]: 3 = 3
          File "<ipython-input-42-49c8ce3fc03c>", line 2
    SyntaxError: can't assign to literal
   The "!=" operator means "not equal to"
In [43]: 3 != 4
Out[43]: True
   We can also compare variables
In [44]: a,b,c = 5,6,7
In [45]: b != 7
Out[45]: True
```

```
In [46]: a < 5
Out[46]: False
In [47]: a <= 5
Out[47]: True
In [48]: b <= a
Out[48]: False
In [49]: a < b < c
Out[49]: True</pre>
```

We can also do computations in comparisons. Is the remainder when dividing by 2 equal to zero, i.e., Is b even? Is c even?

```
In [51]: b % 2 == 0  # 6 is even
Out[51]: True
In [53]: c % 2 == 0  # 7 is odd
Out[53]: False
```

## If statements

With if statements we can control the flow of execution of a program.

#### 4.1 If ... statements

```
In [2]: a,b = 5,6
    if a == b:
        # this is not executed because 'a == b' is false
        print("a is equal to b")

if a <= b:
        # this is executed because 'a <= b' is true
        print("a is less than or equal to b")

a is less than or equal to b</pre>
```

#### 4.2 If ... else ... statements

#### 4.3 If ... elif ... else ... statements

```
In [3]: name = "bobby"

if name == "alice":
    print("Hi Alice")
    elif name == "bobby":
        print("Hi Bob")
    elif name == "richard":
```

```
print("Hi Ricky")
else:
    print("Hi Stranger")
```

Hi Bob

## Lists

Lists are a fundamental data structure in Python. As the name suggests, we use them to store a collection of objects in a list (order matters)

We make a list using the [ ... ] notation.

```
In [1]: boy_names = [
             "benny", "adam", "bobby",
             "randal", "timmy", "cartman",
             "morty", "junior-son",
             "voldemort", "boeta", "pula",
             "zane"
        ]
   How long is this list?
In [2]: len(boy_names)
Out[2]: 12
   Is "morty" in the list?
In [3]: "morty" in boy_names
Out[3]: True
   Is "xavier" in the list?
In [4]: "xavier" in boy_names
Out[4]: False
   We can access the zeroth element in the list.
In [5]: boy_names[0]
Out[5]: 'benny'
   WARNING! Remember that we always start index from zero!
   We will distinguish between the "first" and "oneth" element. "First element of boy_names" is ambiguous,
do we mean boy_names[0] or boy_names[1]?
   By "oneth" or "1-th" element of boy_names we will always mean boy_names[1].
In [6]: boy_names[1]
```

```
Out[6]: 'adam'
   We can access the last-th element in the list, by using the -1 index. (This is why we index starting from
zero)
In [7]: boy_names[-1]
Out[7]: 'zane'
   ... and can access the 2nd last-th element with the -2 index
In [8]: boy_names[-2]
Out[8]: 'pula'
   We can replace an element
In [9]: boy_names[1] = "adriaan"
        boy_names
Out[9]: ['benny',
          'adriaan',
          'bobby',
          'randal',
          'timmy',
          'cartman',
          'morty',
          'junior-son',
          'voldemort',
          'boeta',
          'pula',
          'zane']
   ... and remove an element
In [10]: del boy_names[1]
          boy_names
Out[10]: ['benny',
           'bobby',
           'randal',
           'timmy',
           'cartman',
           'morty',
           'junior-son',
           'voldemort',
           'boeta',
           'pula',
           'zane']
   ... and append an element to the end of the list
In [11]: boy_names.append("sabelo")
          boy_names
```

### 5.1 Tuples

Tuples are like lists, but they are immutable. This means it is not possible to change tuples. We make a tuples using the ( ... ) notation

```
We make a tuples using the ( ... ) notation
In [54]: boy_names_tuple = (
            "benny", "adam", "bobby",
            "randal", "timmy", "cartman",
            "morty", "junior-son",
            "voldemort", "boeta", "pula",
            "zane"
        )
  How long is the tuple?
In [15]: len(boy_names_tuple)
Out[15]: 12
  Is "morty" in the tuple?
In [16]: "morty" in boy_names_tuple
Out[16]: True
  We can access the last-th element
In [24]: boy_names_tuple[-1]
Out[24]: 'zane'
  ... but we cannot change the tuple by replacing elements. Trying results in an error.
In [18]: # We cannot change a tuple, so the
        # following gives an error
        boy_names_tuple[1] = "adriaan"
        ______
                                                Traceback (most recent call last)
       TypeError
       <ipython-input-18-af5e5e9178b2> in <module>()
```

```
1 # We cannot change a tuple, so the
2 # following gives an error
---> 3 boy_names_tuple[1] = "adriaan"
```

TypeError: 'tuple' object does not support item assignment

#### 5.2 List slicing

List slicing is an efficient method of cutting off parts if a list.

We use the ":" operator to make a slice. The following slice results in a new list containing the oneth, twoth, etc. elements:

```
In [22]: girl_names[1:]
Out[22]: ['beatrice', 'candy', 'dolly', 'elaine', 'francine', 'geraldine']
```

We can also slice from the other end. The following list contains everything up to the twoth element, and excludes the threeth element onwards:

```
In [21]: girl_names[:3]
Out[21]: ['alice', 'beatrice', 'candy']
```

We can also slice using negative indeces. The following list contains everything but the last-th element.

```
In [23]: girl_names[:-1]
Out[23]: ['alice', 'beatrice', 'candy', 'dolly', 'elaine', 'francine']
    ... and all but the second-last-th and last-th elements:
In [25]: girl_names[:-2]
Out[25]: ['alice', 'beatrice', 'candy', 'dolly', 'elaine']
```

The following list contains the oneth, twoth, threeth, fourth, elements (excluding the fiveth element onward).

```
In [27]: girl_names[1:5]
Out[27]: ['beatrice', 'candy', 'dolly', 'elaine']
```

Slicing also works for tuples and for strings:

#### 5.3 List concatenation

Concatenation means combining two lists end to end. We can use the + operator to concatenate two or more lists.

### 5.4 Sorting

We very often want to sort lists. Python includes powerful methods to perform different kinds of sorting. We will work with the following list:

The default ordering for strings is alphabetically. We can just use the "sorted" function:

We can easily sort reverse-alphabetically

```
'morty',
          'junior-son',
          'cartman',
          'boeta',
          'bobby',
          'benny',
          'adam'l
   ... or by length of the strings
In [5]: sorted(boy_names, key = len)
Out[5]: ['adam',
          'pula',
          'zane',
          'benny',
          'bobby',
          'timmy',
          'morty',
          'boeta',
          'randal',
          'cartman',
          'voldemort',
          'junior-son']
```

We can sort with respect to any conceivable ordering. E.g. The following sorts the list alphabetically according to the one-th letter. (See the section on lambda expressions).

## 5.5 Zipping

Zipping is an efficient way to combine two (or more) lists pairwise. Consider the two lists:

We can "zip" these two lists together to get a "zip" object (zip objects are iterable objects. Their purpose is for optimizing RAM usage).

## 5.6 Unzipping

Unzipping is the opposite of zipping. I.e., Given a list of pairs, we can unzip the list into two lists: one list containing the first elements of the pairs and one list containing the second elements of the pairs. Consider:

```
In [43]: name_age_pairs = [
             ('alice', 10), ('beatrice', 11), ('candy', 10), #
             ('dolly', 9), ('elaine', 8)
         ]
   ... which we unzip (notice the "*"):
In [44]: unzipped_names, unzipped_ages = zip(*name_age_pairs)
   Let's inspect the lists unzipped_names and unzipped_ages
In [47]: unzipped_names
Out[47]: ('alice', 'beatrice', 'candy', 'dolly', 'elaine')
In [48]: unzipped_ages
Out[48]: (10, 11, 10, 9, 8)
  We can also unzip lists of triples:
In [49]: threezip = [('a', 1, 'alpha'), ('b', 2, 'beta'), ('c', 3, 'gamma')]
         abc, onetwothree, alphabetagamma = zip(*threezip)
In [50]: abc
Out[50]: ('a', 'b', 'c')
In [51]: onetwothree
Out[51]: (1, 2, 3)
In [52]: alphabetagamma
Out[52]: ('alpha', 'beta', 'gamma')
```

## 5.7 Application: Combining zip and list slicing to form adjacent pairs

Say we have a list L=[1,2,3,4,5,6,7,8,9] and we want to construct a new list of all adjacent pairs from L:[(1,2),(2,3),(3,4),(5,6),(6,7),(7,8),(9,8)].

An elegant way of constucting this list is to use a zip with a list slice:

Do make sure you understand how the list slice and zip works together here.

# Loops

Loops are used to perform a single operation over and over.

#### 6.1 For-loops

The for-loop is the most used kind of loop. One can think of their operation as follows: "For every element in ...(container), do ...(action) ".

The "range" function is a useful container to loop over. The following example prints every number in the range 0,2,3,...,9:

```
In [1]: for i in range(10):
             print(i)
0
1
2
3
4
5
6
7
8
9
   ... do the same, but loop over 4,5,...,9
In [2]: for i in range(4, 10):
             print(i)
4
5
6
7
8
9
```

We are not limited to loop over "ranges", we can loop over any container. This is the preferred way to loop over a list in Python:

```
In [3]: girl_names = ["alice", "beatrice", "candy",
            "dolly", "elaine", "francine", "geraldine"]
        for name in girl_names:
            print(name)
alice
beatrice
candy
dolly
elaine
francine
geraldine
  We can loop in reverse order by just applying the "reversed" function to our list:
In [4]: for name in reversed(girl_names):
            print(name)
geraldine
francine
elaine
dolly
candy
beatrice
alice
  Often one want's to keep a running index. This is easily done with the "enumerate" function.
In [5]: for index, name in enumerate(girl_names): #<----(notice the unpacking)</pre>
            print(index, " -> ", name)
0 -> alice
1 -> beatrice
2 -> candy
3 -> dolly
4 -> elaine
5 -> francine
6 -> geraldine
  We can also loop directly over zip objects using unpacking
In [14]: girl_names = ["alice", "beatrice", "candy",
             "dolly", "elaine", "francine", "geraldine"]
         their_ages = [3,3,7,10,15,11,31]
         for name, age in zip(girl_names, their_ages):
             print("name : ", name )
             print(" age : ", age)
name : alice
  age: 3
name : beatrice
```

```
age : 3
name : candy
age : 7
name : dolly
age : 10
name : elaine
age : 15
name : francine
age : 11
name : geraldine
age : 31
```

### 6.2 While loops

While loops are useful when we do not know before hand how many times a loop should execute. One can think of their operation as follows: "While ... (condition) is True, do ...(action)".

```
In [7]: number = 144
     while number % 2 == 0 : # while number is divisible by 2, ...
          number = number // 2 # divide it by two

print(number)
```

## 6.3 You should loop like a Pythonista not a C-snake.

Python is not like classic languages e.g., C. We should not use standard C-idioms in Python. Doing so will result in ugly, unreadable and un maintainable code.

DO NOT DO ANY OF THE FOLLOWING THINGS IN PYTHON. Compare the following bad looping idioms with the proper Pythonic looping idioms above.

Consider the lists

DO NOT loop in reverse order by accessing indeces:

```
In [13]: for i in range(len(girl_names)):
            print(girl_names[len(girl_names) - i -1])
geraldine
francine
elaine
dolly
candy
beatrice
alice
  DO NOT keep a running index manually:
In [15]: index = 0
        for name in girl_names:
            print(index, " -> ", name)
            index = index +1
0 -> alice
1 -> beatrice
  -> candy
3 -> dolly
4 -> elaine
5 -> francine
6 -> geraldine
  DO NOT loop over two lists using indeces:
In [12]: for i in range(min(len(girl_names), len(their_ages))):
            print("name : ", girl_names[i] )
            print(" age : ", their_ages[i])
name : alice
  age: 3
name : beatrice
  age: 3
name: candy
  age : 7
name : dolly
  age : 10
name : elaine
  age : 15
name : francine
  age : 11
name : geraldine
  age : 31
```

# List comprehensions

List comprehensions are a concise way of constructing lists using a for-loop syntax. Consider the list:

We can use a list comprehension to make a new list containing the zeroth letter of each name in the list:

```
In [2]: first_letters = [name[0] for name in girl_names]
        first_letters
Out[2]: ['a', 'b', 'c', 'd', 'e', 'f', 'g']
  ... or a list with the length of every name:
In [2]: length_of_names = [len(name) for name in girl_names]
        length_of_names
Out[2]: [5, 8, 5, 5, 6, 8, 9]
   ... or a list of name-length-pairs
In [3]: names_length_pairs = [ ( name, len(name) ) for name in girl_names]
        names_length_pairs
Out[3]: [('alice', 5),
         ('beatrice', 8),
         ('candy', 5),
         ('dolly', 5),
         ('elaine', 6),
         ('francine', 8),
         ('geraldine', 9)]
```

A useful feature is adding a conditional. The following makes a new list only containing the "long" names:

## **Functions**

Functions allow for the easy reuse of bits of code. They take parameters/input, and can return a result.

### 8.1 Defining a function. Example: Say hello

Functions are defined using the **def** keyword. We define a function that takes *name* as parameter, and *returns* a greeting for that name:

### 8.2 Calling a function

We can now *call* this function with different inputs. Make sure you understand the output of the function say\_hello\_to, defined above, given its definition and the values of the parameters passed to it.

```
In [2]: say_hello_to("World")
Out[2]: 'Hello World!'
In [3]: say_hello_to("Gary")
Out[3]: 'Hello Gary!'
In [4]: say_hello_to("Alice")
Out[4]: 'Hello Alice!'
In [5]: say_hello_to("Crocubot")
```

## 8.3 Functions calling functions

Functions can also call other functions. Make sure you understand what the function demo, defined below, returns when we call it. Also make sure you understand the text printed to the screen, including the order in which the messages are printed. Notice that the string "this is never printed!" is *not* printed to the screen, because once a function calls return, it immediately stops and hands back control the function that called it.

```
In [21]: def times_two(n):
            print("doubling")
            return 2*n
         def times_three(n):
            print("input to times_three is ", n)
            return 3*n
         def times four(n):
            print("calling times_four")
            return 4*n
            print("this is never printed!")
         def demo():
            c = times_three(3)
                                # 3*3 == 9
            b = times_four(2)
                                 # 4*2 == 8
            a = times_two(5)
                                # 2*5 == 10
            return a + b + c
                                # 10 + 8 + 9 == 27
In [20]: demo()
input to times_three is 3
calling times_four
doubling
Out[20]: 27
```

### 8.4 Example: Divisible by 11

We define a function that takes *number* as input and *returns* whether or not the number is divisible by 11

```
In [6]: def is_divisible_by_11(number):
            return number % 11 == 0
  Lets check which numbers of 10,11,12,...,24 are divisible by 11
In [7]: for number in range(10, 25):
           print(number, "is divisible by 11 : ", is_divisible_by_11(number))
10 is divisible by 11 : False
11 is divisible by 11 : True
12 is divisible by 11: False
13 is divisible by 11 : False
14 is divisible by 11:
                        False
15 is divisible by 11: False
16 is divisible by 11: False
17 is divisible by 11 : False
18 is divisible by 11 : False
19 is divisible by 11: False
20 is divisible by 11 : False
21 is divisible by 11 : False
22 is divisible by 11 : True
23 is divisible by 11 : False
24 is divisible by 11: False
```

## 8.5 Example: Checking primality

We define a function that checks whether or not a number is prime, named is\_prime

```
Name: is_prime
Input:
   A natural number n.
Output:
   True if n is a prime number.
   False if n is not a prime number.
```

It is very important to understand the definition of the term *prime number* before starting! How do we know whether or not a number is prime or not? We need to check whether it has any divisors other than 1 and itself.

We check a few known cases:

```
2 is prime?: True
5 is prime?: True
7 is prime?: True
11 is prime?: True
13 is prime?: True
59 is prime?: True
101 is prime?: True
103 is prime?: True
109 is prime?: True
```

#### 8.5.1 Example: Combining is\_prime with a list comprehension

We can now easily construct a list of prime numbers from 900 to 1000 using a conditional list comprehension.

```
In [11]: primes_from_900_to_1000 = [n for n in range(900, 1001) if is_prime(n)]
In [12]: primes_from_900_to_1000
Out[12]: [907, 911, 919, 929, 937, 941, 947, 953, 967, 971, 977, 983, 991, 997]
```

### 8.6 Example: The Collatz function

Example: We define the *collatz* function according to the following specification.

```
Name: collatz
Input:
   A natural number n
Output:
   If n == 1, then return 1.
   If n is even, then return n divided by 2.
   If n is odd, then return 3n+1.
In [13]: def collatz(number):
             if number == 1:
                 return number
             elif number \% 2 == 0:
                 return number // 2
                 return 3*number + 1
  Let's try it out on 3,11,24 and 65
In [24]: for n in [3, 11, 24, 65]:
             print("collatz("+str(n)+")", " = ",collatz(n))
collatz(3) = 10
collatz(11) = 34
collatz(24) = 12
collatz(65) = 196
```

Let's repeatedly apply the collatz function to a number using a while loop. We always tend to get back to 1... why is that?

See https://en.wikipedia.org/wiki/Collatz\_conjecture

```
In [15]: current_number = 15
         while current_number != 1:
             current_number = collatz(current_number)
             print(current_number)
46
23
70
35
106
53
160
80
40
20
10
5
16
8
4
2
1
```

## 8.7 Making functions with lambda expressions

Very simple functions can be defined using *lambda* expressions. We've already briefly encountered lambda expressions in the section on sorting.

```
In [16]: f = lambda x: 3*x

Make sure you understand why f(4)=12
In [17]: f(4)
Out[17]: 12
    ...and f('a')='aaa'
In [18]: f("a")
Out[18]: 'aaa'
```

## 8.8 docstrings

One's code is usually used by other people. These people might need to know what a function you wrote does. One may do this by writing a short explanation in a *docstring* in the first line of the function definition. This can be accessed by calling the help function on an object.

```
In [19]: def fibonacci_undocumented(n):
             if n == 1:
                 return 1
             elif n == 2:
                 return 1
             else:
                 return fibonacci(n-1) + fibonacci(n-2)
  No help is forthcoming...
In [20]: help(fibonacci_undocumented)
Help on function fibonacci_undocumented in module __main__:
fibonacci_undocumented(n)
   ... unless we give it:
In [21]: def fibonacci(n):
             Returns the nth fibonacci number.
             Output: the nth fibonacci number
             E.g.fibonacci(1) = 1
                 fibonacci(2) = 1
                 fibonacci(3) = 2
             ,,,,,,
             if n == 1:
                 return 1
             elif n == 2:
                 return 1
             else:
                 return fibonacci(n-1) + fibonacci(n-2)
In [22]: help(fibonacci)
Help on function fibonacci in module __main__:
fibonacci(n)
    Returns the nth fibonacci number.
    Input: n
    Output: the nth fibonacci number
    E.g.fibonacci(1) = 1
        fibonacci(2) = 1
        fibonacci(3) = 2
```

# Recursion

Recursion is what happens when a functon calls itself.

### 9.1 Example: Countdown

We will define a recursive function that prints a countdown to an event to the screen.

Make sure you understand the messages printed to the screen. Pay attention how the following function calls itself:

```
In [16]: def countdown(n):
              if n == 0:
                  print("Liftoff!")
                  print(n)
                  countdown(n-1) # <--- Notice the recursion here</pre>
In [17]: countdown(10)
10
9
8
7
6
5
4
3
2
1
Liftoff!
```

In the definition of a recursive function there is usually one or more simple **base cases** of what the function should do with the most simple inputs. In countdown above, when the input to our function is zero, it prints 'Liftoff!'.

```
if n == 0:
    print("Liftoff!")
```

Otherwise, if the input is more complicated (a number larger than zero), our function prints the input to the screen and the function calls itself, but with input that is a 'little simpler', one less than the input.

```
else:
    print(n)
    countdown(n-1)
```

### 9.2 Example: Fibonacci numbers (recursive)

A good example of recursion is the process of generating Fibonacci numbers 1, 1, 2, 3, 5, 8, 13, 21, 34, 55, . . .. These are formally defined as the sequence  $(f_n)$  with  $f_0 := 1$ ,  $f_1 := 1$  and  $f_n := f_{n-1} + f_{n-2}$  for all  $n \in \{2,3,4,5...\}$ 

We define a function fibonacci\_recursive that in input n, computes and returns the value of  $f_n$ . Pay attention how the following function calls itself:

```
In [1]: def fibonacci_recursive(n):
    if n == 0:
        return 1
    elif n == 1:
        return 1
    else:
        return fibonacci_recursive(n-1) + fibonacci_recursive(n-2) #<--- Notice!</pre>
```

Let's compute all the fibonacci numbers up to  $f_{19}$ 

```
In [2]: for i in range(0,20):
            print("f_"+str(i)+" =", fibonacci_recursive(i))
f_0 = 1
f_1 = 1
f_2 = 2
f_3 = 3
f_4 = 5
f_5 = 8
f_6 = 13
f_7 = 21
f_8 = 34
f_9 = 55
f_{10} = 89
f_{11} = 144
f_12 = 233
f_13 = 377
f_14 = 610
f_{15} = 987
f_16 = 1597
f_17 = 2584
f_18 = 4181
f_19 = 6765
```

### 9.3 Example: Fibonacci numbers (non-recursive)

For the purposes of illustration we implement the same specification, but non-recursively. We will call this function fibonacci\_non\_recursive, and will do this by constructing a list of fibonacci numbers instead of calling the function itself.

#### return fib\_numbers[n]

```
Let's compute all the fibonacci numbers up to f_{19}
```

```
In [11]: for i in range(0,20):
             print("f_"+str(i)+" =", fibonacci_non_recursive(i))
f_0 = 1
f_1 = 1
f_2 = 2
f_3 = 3
f_4 = 5
f_5 = 8
f_6 = 13
f_7 = 21
f_8 = 34
f_9 = 55
f_{10} = 89
f_{11} = 144
f_12 = 233
f_13 = 377
f_14 = 610
f_15 = 987
f_16 = 1597
f_17 = 2584
f_18 = 4181
f_19 = 6765
```

### 9.4 Analysis: Recursive vs Non-recursive Fibonacci numbers

Let us try computing some large fibonacci numbers.

---> 1 fibonacci\_recursive(1000) # Fails!

```
<ipython-input-1-fe726392d6db> in fibonacci_recursive(n)
     6
               return 1
     7
           else:
----> 8
               return fibonacci_recursive(n-1) + fibonacci_recursive(n-2) #<--- Notice!
     9
    10
    ... last 1 frames repeated, from the frame below ...
   <ipython-input-1-fe726392d6db> in fibonacci_recursive(n)
               return 1
     6
     7
           else:
---> 8
               return fibonacci_recursive(n-1) + fibonacci_recursive(n-2) #<--- Notice!
     9
    10
```

RecursionError: maximum recursion depth exceeded in comparison

-----

--

Calling our recursive implementation with input 1000 fails. Why? Consider the number of calls to fibonacci\_recursive when we call fibonacci\_recursive(1000): Every call to fibonacci\_recursive calls fibonacci\_recursive two more times. See the digram below:

Therefore fibonacci\_recursive(1000) will make (roughly)  $2^{1000}$  calls to the function fibonacci\_recursive and  $2^{1000}$  is quite a large number:

```
In [9]: 2**1000
```

Compare this to fibonacci\_non\_recursive(1000). Starting from a list with length two, to construct the next fibonacci number we add the last two numbers in the list and append it to the list. In the end the list will have 1001 elements, so our function only does 1001 - 2 = 999 additions. Compared to  $2^{1000}$  function calls in the recursive case, 999 additions is far fewer operations to perform.

**Important!** Recursion is not inherently slow! Our choice to use recursion in this particular case is the problem. There are cases where recursion is the correct choice and results in efficient and elegant algorithms (see quicksort and bubblesort below).

### 9.5 Example: Quicksort (recursive)

As another example of recursion we implement the quicksort algorithm (https://en.wikipedia.org/wiki/Quicksort). **Warning:** (This example is only for illustration. In practice we should not implement our own sorting algorithm but rather use the built in sorted function that is part of the python language (See the chapter on lists). Furthermore, the implementation presented here is also not as efficient as it can be, but is designed to be as simple and understandable as it can be)

The idea of the quicksort algorithm is as follows. Suppose you have a queue of people that you want to sort from short to tall, finally with shortest on the left, tallest on the right.

```
    Take the first person, call them P.
    Put all people shorter than P to the left of P.
    Put all people taller than P to the right of P.
    Sort the left group of people.
    Sort the right group of people.
```

The idea is to repeateatedly perform the same process from step 1., keeping in mind that once we get a group with zero or one person in it, the group is automatically sorted.

We first give its specification:

```
Name : quicksort

Input:
    L : A list of unique numbers in any order.

Output:
    A list containing all the numbers in the input list L in ascending order.

Implementation of quicksort in pseudo code:

If L has length 0 or one,
```

then it is already sorted, so return L

```
Otherwise:

Set the variable P to take the value of the zeroth element of L

Make a new list named 'left' containing all the elements strictly smaller than P

Make a new list 'right' containing all the elements strictly larger than P

Return the concatenatation the following three lists:

output of quicksort(left)

[P]

output of quicksort(right)

In [10]: def quicksort(L):

if len(L) == 0 or len(L) == 1: # Lists of length zero or one are already sorted return L

else:

P = L[0]

left = [item for item in L if item < P]

right = [item for item in L if item > P]
```

return quicksort(left) + [P] + quicksort(right) # <--- Notice the recursion

Make sure you understand why the implementation above is recursive! We run a few test cases.

```
In [11]: quicksort([5,8,2,10,11,15])
Out[11]: [2, 5, 8, 10, 11, 15]
In [12]: quicksort([8, 19, 10, 12, 1, 0, 16, 6, 11, 7, 17, 18, 14, 13, 15, 4, 5, 2, 3, 9])
Out[12]: [0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19]
```

### 9.6 Example: Bubblesort (non-recursive)

We implement the bubblesort algorithm non-recursively (https://en.wikipedia.org/wiki/Bubble\_sort). Warning: (This example is only for illustration. In practice we should not implement our own sorting algorithm but rather use the built in sorted function that is part of the python language (See the chapter on lists). Furthermore, the implementation presented here is also not as efficient as it can be, but is designed to be as simple and understandable as it can be).

The idea of the bubblesort algorithm is as follows. Suppose you have a queue of people that you want to sort from short to tall, finally with shortest on the left, tallest on the right.

- O. Position yourself on the leftmost point of the queue facing the people in the queue.
- 1. While you haven't reached the rightmost endpoint do the following:
  If at your current position the person to the right is shorter than the person in front of you:
  swap them and immediately go back to the leftmost end of the queue.

Otherwise move one step to the right.

```
We first give its specification:
```

```
Name : bubblesort
Input:
    L : A list of unique numbers in any order.
Output:
    A list containing all the numbers in the input list L
    in ascending order.
  Notice how the above specification is exactly the same as quicksort, except for the name.
  Implementation of bubblesort in pseudo code:
    Set 'position' equal to 0
    Set 'last_position' equal to the index of the last item in the list L
    While position is strictly less than last_position do the following:
        If the position-th element in L is strctly bigger than (position+1)-th element in L then
            swap these two elements and set position to equal 0.
        Otherwise, increase position by one.
In [24]: def bubblesort(L):
             L = L.copy() # This is optional. This line can be deleted.
                           # We do this to have a pure function:
                           # https://en.wikipedia.org/wiki/Pure_function
                           # Do try to understand the effect of this line
                           # and what is meant by a 'side effect'.
             position = 0
```

 $last_position = len(L)-1$ while position < last\_position:</pre> if L[position] > L[position+1]: # If out of order... L[position], L[position+1] = L[position+1], L[position] # ... then swap them position = 0else: position += 1 return L

Make sure you understand why the implementation above is non-recursive! We run a few test cases.

```
In [14]: bubblesort([5,8,2,10,11,15])
Out[14]: [2, 5, 8, 10, 11, 15]
In [15]: bubblesort([8, 19, 10, 12, 1, 0, 16, 6, 11, 7, 17, 18, 14, 13, 15, 4, 5, 2, 3, 9])
Out[15]: [0, 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19]
```

# 9.7 Experiment: Which is faster bubblesort (non-recursive) or quick-sort (recursive)?

We construct a list of 1000 numbers and shuffle them.

```
In [22]: import random
    L = list(range(10**3))
    random.shuffle(L)
```

Now compare how long quicksort (recursive) takes vs bubblesort (non-recursive).

```
In [ ]: quicksort(L) # instant
In [21]: bubblesort(L) # takes a couple of seconds
```

Compare the outcome with the recursive and non-recursive implementations of our functions that generate **fibonacci numbers**. What you should notice is that sometimes a recursive algorithm is more efficient than a non-recursive algorithm and other times the reverse is true. It is the programmer's job to decide when and when not to use recursion. Sometimes recursion is a good choice, and other times not so good. We can only know which to use by analysing algorithms and *understanding why* one might be slower than another.

Out[8]: False

# Logical computation with the 'any' and 'all' functions

Sometimes one is required to decide if a number of statements in a list are all true. In [4]: all([True, True, True, True]) # All true? Yes. Out[4]: True In [7]: all([True, True, False, True]) # All true? No. Out[7]: False ... and sometimes one is required to decide if at least one from a number of statements is true: In [15]: any([True, False, False, True]) # Is at least one statement true? Yes. Out[15]: True In [10]: any([False, False, False, False]) # Is at least one statement true? No. Out[10]: False Examples The following examples illustrate how the *all* and *any* functions can be used. In [2]: # Do \*all\* the letters "a", "b", "l" occur the phrase "mary had a little lamb"? # Yes. So the following evaluates to True. all([letter in "mary had a little lamb" for letter in ["a", "b", "l"]]) Out[2]: True In [4]: # Do \*all\* the letters "a", "b", "q" occur the phrase "the quick brown fox"? # No. The letter "a" does not occur, so the following evaluates to False. all([letter in "the quick brown fox" for letter in ["a", "b", "q"]]) Out[4]: False In [7]: # Does \*at least one\* of the letters "a", "b", "z" occur the phrase "the quick brown fox"? # Yes. The letter "b" occurs, so the following evaluates to True. any([letter in "the quick brown fox" for letter in ["a", "b", "z"]]) Out[7]: True In [8]: # Does \*at least one\* of the letters "z", "q", "p" occur the phrase "mary had a little lamb"? # No. none of the letters occur, so the following evaluates to True. any([letter in "mary had a little lamb" for letter in ["z", "p", "q"]])

### 10.1 Challenge: is\_prime in one line

A prime number is a number n that greater than 1, **and** for which "**not any** of the numbers  $\{2, 3, 4, ..., n-1\}$  divide the number n".

This can be expressed nearly as clearly in Python using the any function. Try to write a function whose body is one line long and impelements the following specification

Function name: is\_prime
Input:
 n : any natural number
Output:
 True if n is prime,
 False if n is not prime

# Computing with lists

#### 11.1 sum, max, min

the sum, min and max functions allow for concisely expressing often occuring computations that we might perform on lists.

Consider the list:

```
In [3]: numbers = [3,5,10, 44,100,1,99]
    ...the sum of all the numbers in this list is
In [4]: sum(numbers)
Out[4]: 262
    ... the smallest is
In [5]: min(numbers)
Out[5]: 1
    ... and the largest is
In [6]: max(numbers)
Out[6]: 100
```

### 11.2 Computing with comprehensions: sum

We can perform computations with comprehensions. This is useful, because it makes our code easy to read and maintain.

```
We can compute the sum 1 + 2 + 3 + 4 + ... + 100:
```

```
In [9]: sum(i for i in range(1, 101)) # Why 101?
Out[9]: 5050
    ... or the sum of squares: 1 + 2<sup>2</sup> + 3<sup>2</sup> + 4<sup>2</sup> + ... + 100<sup>2</sup>:
In [6]: sum(i**2 for i in range(1, 101))
Out[6]: 338350
    ... or the sum of squares of even numbers: 2<sup>2</sup> + 4<sup>2</sup> + 6<sup>2</sup> + ... + 10000<sup>2</sup>:
In [8]: sum(i**2 for i in range(1, 10001) if i % 2 == 0)
Out[8]: 166716670000
```

### 11.3 Computing with comprehensions: min, max

We can also use the max or the min functions with comprehensions. E.g., the smallest number whose square lies in the interval [536,9000] is...

### 11.4 More computing with min and max

We can use min and max with any objects that can be compared, like strings which are compared by their alphabetical order.

```
In [5]: min(names, key=len)
Out[5]: 'jamie'
    ... and more advanced, the shortest and alphabetically first
In [6]: min(names, key=lambda x:(len(x), x))
Out[6]: 'aegon'
```

To understand this last example, understand that tuples are compared lexicographically (See https://en.wikipedia.org/wiki/Lexicographical\_order)

### 11.5 Challenge: greatest\_common\_divisor in one line

Use the max funtion and conditional a list comprehension to implement a function according to the following specification and whose body is one line line.

```
Funciton name: greatest_common_divisor
Input:
    n, m: Natural numbers
Output:
    The largest number which divides into both m and n evenly.
```

# **Dictionaries**

Dictionaries are datastructures that map one object to another. We create a dictionary using the { ... : ... } notation.

Consider the dictionary:

```
In [1]: surname_dictionary = {
            # key : #value,
            "kevin" : "de koker",
            "john" : "mphako",
            "alice" : "munro",
            "doris" : "lessing",
        surname_dictionary
Out[1]: {'alice': 'munro', 'doris': 'lessing', 'john': 'mphako', 'kevin': 'de koker'}
  We can access a value associated to a specific key:
In [2]: surname_dictionary["kevin"]
Out[2]: 'de koker'
In [3]: surname_dictionary["alice"]
Out[3]: 'munro'
  An error is raised if the key is not in the dictionary:
In [4]: surname_dictionary["bobby"]
        KeyError
                                                    Traceback (most recent call last)
        <ipython-input-4-aebb82606656> in <module>()
    ---> 1 surname_dictionary["bobby"]
        KeyError: 'bobby'
```

We can ask if a key is in the dictionary:

```
In [5]: "kevin" in surname_dictionary
Out[5]: True
In [6]: "bobby" in surname_dictionary
Out[6]: False
   ... the in operator only checks keys, not values:
In [7]: "de koker" in surname_dictionary
Out[7]: False
   We can add elements:
In [8]: surname_dictionary["katie"] = "van der merwe"
        surname_dictionary
Out[8]: {'alice': 'munro',
         'doris': 'lessing',
          'john': 'mphako',
          'katie': 'van der merwe',
         'kevin': 'de koker'}
  ... and remove elements:
In [10]: del surname_dictionary["alice"]
         surname_dictionary
Out[10]: {'doris': 'lessing',
          'john': 'mphako',
          'katie': 'van der merwe',
          'kevin': 'de koker'}
  Iterating over a dictionary, iterates over the keys:
In [11]: for key in surname_dictionary:
             print(key)
doris
john
kevin
katie
  ... but we can also iterate over the values using .values():
In [12]: for key in surname_dictionary.values():
             print(key)
lessing
mphako
de koker
van der merwe
```

... or we can iterate over key-value pairs using .items():

# Dictionary comprehensions

Dictionary comprehension is a concise way to construct dictionaries using a for-loop syntax. Consider:

```
In [1]: surname_dictionary = {
            # key : #value,
            "kevin" : "de koker",
            "john" : "mphako",
            "alice" : "munro",
            "doris" : "lessing",
        surname_dictionary
Out[1]: {'alice': 'munro', 'doris': 'lessing', 'john': 'mphako', 'kevin': 'de koker'}
  We construct a dictionary which maps a name to the length of the surname.
In [2]: length_of_surname_dictionary = {
            firstname : len(lastname) for firstname, lastname in surname_dictionary.items()
        length_of_surname_dictionary
Out[2]: {'alice': 5, 'doris': 7, 'john': 6, 'kevin': 8}
  We construct a dictionary which filtered all items whose last name start with "m"
In [3]: last_name_starts_with_m = {
            firstname : lastname
                for firstname, lastname in surname_dictionary.items()
                    if "m" == lastname[0]
        }
        last_name_starts_with_m
Out[3]: {'alice': 'munro', 'john': 'mphako'}
```

# Importing modules and interactive help

Not all Python functionality is builtin. Extra functionality is provided in modules. To use the extra functionality provided by a module we must *import* the module.

The syntax for importing modules are:

'\_\_package\_\_', '\_\_spec\_\_', 'acos', 'acosh', 'asin', 'asinh', 'atan', 'atan2', 'atanh', 'ceil', 'copysign', 'cos', 'cosh', 'degrees', 'e', 'erf', 'erfc', 'exp', 'expm1', 'fabs', 'factorial', 'floor',

```
import ...
from ... import ...
import ... as ...
   Let's import the math module:
In [2]: import math
   We can see what objects the math module provides by calling the dir method on it:
In [3]: dir(math)
Out[3]: ['__doc__',
          '__loader__',
         '__name__',
```

```
'fmod',
          'frexp',
          'fsum',
          'gamma',
          'gcd',
          'hypot',
          'inf',
          'isclose',
          'isfinite',
          'isinf',
          'isnan',
          'ldexp',
          'lgamma',
          'log',
          'log10',
          'log1p',
          'log2',
          'modf',
          'nan',
          'pi',
          'pow',
          'radians',
          'sin',
          'sinh',
          'sqrt',
          'tan',
          'tanh',
          'trunc']
   If we need to know more about an object, then we can the help funciton on it:
In [4]: help(math.acos)
Help on built-in function acos in module math:
acos(...)
    acos(x)
    Return the arc cosine (measured in radians) of x.
In [6]: help(math.radians)
Help on built-in function radians in module math:
radians(...)
    radians(x)
    Convert angle x from degrees to radians.
   With the math module imported, we can access its contents and call the functions it defines:
In [7]: math.pi
```

```
Out[7]: 3.141592653589793
In [8]: math.acos(-1)
Out[8]: 3.141592653589793
In [9]: math.sin(math.radians(90))
Out[9]: 1.0
```

# Sympy

Sympy is an external Python module that allows for symbolic computations like solving equations, differentiation and integration.

We import the *sympy* module

```
In [2]: import sympy
```

If we want to have pretty output inside a Jupyter notebook, we call sympy.init\_printing

```
In [3]: sympy.init_printing()
```

We can import standard symbols from the sympy.abc module

```
In [5]: from sympy.abc import x,y
```

With these symbols, we can define an algebraic expression in the variables x and y

Out [6]:

$$\sin\left(x^2 - x + a\cos\left(y\right) - 1\right)$$

We can define custom symbols using the sympy.symbols function:

```
In [3]: bob = sympy.symbols("bob")
In [7]: bob + bob + 3*bob # should be 5*bob
Out[7]:
    5bob
```

### 15.1 Expanding, factoring and simplifying expressions

We can expand expressions using sympy.expand

$$x^2 - 2x - 24$$

We can factor expressions using sympy.factor

```
In [8]: sympy.factor( x**2-x-20 )

Out [8]:  (x-5)(x+4) 

We can make more complicated expressions ...

In [47]: (x**3 + x**2 - x - 1)/(x**2 + 2*x + 1)

Out [47]:  \frac{x^3 + x^2 - x - 1}{x^2 + 2x + 1} 
... and simplify them using sympy.simplify

In [9]: sympy.simplify( (x**3 + x**2 - x - 1)/(x**2 + 2*x + 1) )

Out [9]:
```

### 15.2 Substituting values into expressions

Let's define the quadratic expression  $x^2 - x - 1$ 

```
In [10]: from sympy.abc import x
          quadratic_expression = x**2 - x - 1
```

... and substitute the value 1 for the symbol *x* using the .subs function. Notice the dictionary! Make sure you understand why the result is -1.

```
In [12]: quadratic_expression.subs({x : 1})
Out[12]:
```

-1

x-1

We substitute the value -2 for the symbol x using the .subs function. Make sure you understand why the result is 5.

```
In [15]: quadratic_expression.subs({x : -2})
Out[15]:
```

5

### 15.3 Solving equations

We can solve equations with sympy.

WARNING: We cannot use "=" or "==" to define equations, we must use sympy.Eq. We make the equation  $x^2 - x - 1 = 0$ .

#### Out [17]:

$$x^2 - x - 1 = 0$$

... and solve for *x* in this equation by calling the sympy.solve function

In [18]: sympy.solve(sympy.Eq(x\*\*2 - x - 1, 0), x)
Out[18]:

$$\left[\frac{1}{2} + \frac{\sqrt{5}}{2}, -\frac{\sqrt{5}}{2} + \frac{1}{2}\right]$$

... by just providing an expression to sympy.solve, it solves the equation expression=0.

In [19]: sympy.solve(x\*\*2 - x - 1, x)

Out[19]:

$$\left[\frac{1}{2} + \frac{\sqrt{5}}{2}, -\frac{\sqrt{5}}{2} + \frac{1}{2}\right]$$

#### In []:

We can solve more complicated equations. Let's solve for  $\theta$  in:  $\cos(\theta) = \sin(\theta)$ 

The equation has infinitely many solutions in  $\theta$ . However, sympy.solve only gives two:

Out [24]:

$$\left[-\frac{3\pi}{4}, \frac{\pi}{4}\right]$$

... sympy.solveset gives all infinitely many solutions

$$\left\{2n\pi + \frac{5\pi}{4} \mid n \in \mathbb{Z}\right\} \cup \left\{2n\pi + \frac{\pi}{4} \mid n \in \mathbb{Z}\right\}$$

### 15.4 Solving systems of equations

We can also solve systems of equations like the following in *x* and *y*:

$$2x + 3y = 1$$
$$3x + 2y = 2$$

Out [26]:

$$\left\{x:\frac{4}{5},\quad y:-\frac{1}{5}\right\}$$

### 15.5 Generating complicated expressions

We can use functions to generate complicated expressions.

Let's define a function *P* that, for any number n, returns a polynomial of the form

$$\sum_{k=0}^{n} kx^{k}$$

We can now obtain the 6th degree polynomial of the given form by calling P(6)

In [60]: P(6)

Out [60]:

$$6x^6 + 5x^5 + 4x^4 + 3x^3 + 2x^2 + x$$

... or the 10th degree polynomial by calling P(10)

In [33]: P(10)

Out[33]:

$$10x^{10} + 9x^9 + 8x^8 + 7x^7 + 6x^6 + 5x^5 + 4x^4 + 3x^3 + 2x^2 + x$$

For fun, let's solve the equation  $4x^4 + 3x^3 + 2x^2 + x = 0$ .

In [35]: sympy.solve( P(4), x)

Out[35]:

$$\begin{bmatrix} 0, & -\frac{1}{4} + \frac{5}{16\left(-\frac{1}{2} - \frac{\sqrt{3}i}{2}\right)\sqrt[3]{\frac{135}{64} + \frac{15\sqrt{6}}{16}}} - \frac{1}{3}\left(-\frac{1}{2} - \frac{\sqrt{3}i}{2}\right)\sqrt[3]{\frac{135}{64} + \frac{15\sqrt{6}}{16}}, & -\frac{1}{4} - \frac{1}{3}\left(-\frac{1}{2} + \frac{\sqrt{3}i}{2}\right)\sqrt[3]{\frac{135}{64} + \frac{15\sqrt{6}}{16}} + \frac{15\sqrt{6}}{16} +$$

### 15.6 Numerical approximation

Sometimes we want numerical approximations to mathematical constants. We can compute them to arbitrary precision with the sympy's .n function.

```
In [36]: import sympy
In [37]: sympy.pi
```

```
Out [37]:
                                                       \pi
   ... pi approximated to 50 digits is:
In [40]: sympy.pi.n(50)
Out [40]:
                         3.1415926535897932384626433832795028841971693993751
In [41]: sympy.sqrt(2)
Out [41]:
                                                      \sqrt{2}
   \sqrt{2} two approximated to 50 digits is
In [42]: sympy.sqrt(2).n(50)
Out [42]:
                         1.4142135623730950488016887242096980785696718753769
   ... we can even find approximations to more complicated expressions:
In [44]: sympy.exp( sympy.root(sympy.sqrt(2)-1,5) )
Out [44]:
                                                  \rho \sqrt[5]{-1+\sqrt{2}}
In [45]: sympy.exp(sympy.root(sympy.sqrt(2)-1,5)).n(50)
Out [45]:
                         2.3126351501944463406364037678832846493032008107479
         Symbolic differentiation
15.7
We can use sympy to compute derivatives of expressions using the sympy.diff function.
   Let's compute \frac{d}{dx}(x^4 + x^3 + x^2 + x + 1)
In [46]: import sympy
           from sympy.abc import x
           sympy.diff(x**4+x**3+x**2+x+1, x)
Out [46]:
                                             4x^3 + 3x^2 + 2x + 1
   ... or the more complicated derivative \frac{d}{dx}\left((x^4+x^3+x^2+x+1)e^{x^2+\sin(x^2)}\right)
In [47]: sympy.diff( (x**4+x**3+x**2+x+1)*sympy.exp(x**2 + sympy.sin(x**2)), x)
Out [47]:
         \left(2x\cos\left(x^{2}\right)+2x\right)\left(x^{4}+x^{3}+x^{2}+x+1\right)e^{x^{2}+\sin\left(x^{2}\right)}+\left(4x^{3}+3x^{2}+2x+1\right)e^{x^{2}+\sin\left(x^{2}\right)}
```

#### 15.8 Symbolic integration

We can use sympy to compute derivatives of expressions using the sympy.integrate function. Let's compute  $\int (x^2 - x - 1) dx$ :

```
In [48]: import sympy from sympy.abc import x sympy.integrate(x**2 -x -1, x)

Out[48]:  \frac{x^3}{3} - \frac{x^2}{2} - x 

In [28]: # ... another example, that illustrates integration by parts: ... or another example (notice the integration by parts): \int xe^x dx

In [49]: sympy.integrate(x * sympy.exp(x), x)

Out[49]:  (x-1)e^x 

We can also compute definite integrals. E.g., \int_0^5 xe^x dx.

In [51]: sympy.integrate(x * sympy.exp(x), (x, 0, 5))

Out[51]:  1 + 4e^5
```

### 15.9 Making functions out of expressions

Especially for plotting, it is useful to be able to make a function out of a sympy expression. We can do this with the sympy.lambdify function

Out[57]:

$$x^3 - x^2 + x + 3$$

In [58]: f(y)

Out[58]:

$$y^3 - y^2 + y + 3$$

# Numpy

Numpy is a widely used external package for doing matrix computations. It is designed to be very fast.

#### 16.1 Arrays

The array is the basic datastructure of numpy. We can think of them as vectors.

### 16.2 Numpy functions

Numpy provides many mathematical functions like numpy.sin, numpy.cos, etc. When applying these to arrays, they are applied entry-wise. This is useful for plotting.

#### 16.3 Matrices

Matrices can be represented as 2D numpy arrays

We can access columns, e.g., the twoth column:

```
In [13]: M[:,2]
Out[13]: array([3, 6, 9])
```

We can access columns, e.g., the oneth row:

```
In [15]: M[1,:]
Out[15]: array([4, 5, 6])
```

We can compute multiply a matrix with a vector using the .dot function:

We can multiply a matrix with another matrix, also using the .dot function:

Waring: The \* operator does entrywise multiplication!

### 16.4 Matrix row/column operations

Consider:

We can easily perform row/column swaps.

The following swaps the zeroth and oneth rows of M:

The following swaps the oneth and twoth columns of M:

... and we can perform elementary row operations (e.g., for implementing Gauss elimination). The following replaces the twoth row with 4 times the twoth row - 7 times the zeroth row

# Basic plotting with matplotlib

Matplotlib is a powerful plotting module for python. It is a bit difficult to use, however. We usually use it together with numpy.

```
In [2]: import matplotlib.pyplot as plt
    import numpy as np
```

### 17.1 Basic line plots

We can make basic line plots with matplotlib. We first import it with numpy:

```
17.1.1 Example y = x^2 + 2
```

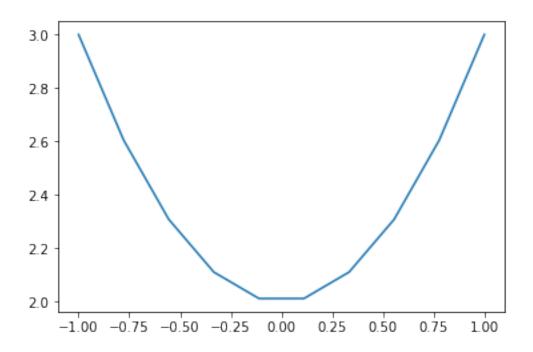
... we will plot the points satisfying the equation  $y = x^2 + 2$  with  $x \in (-1,1)$ .

```
In [1]: import matplotlib.pyplot as plt
    import numpy as np

# We create a figure and axes to plot on
    fig, ax = plt.figure(), plt.axes()

X = np.linspace(-1, 1, 10) # We take 10 evenly spaced x-values in the interval (-1,1)
    Y = X**2 + 2 # We compute the Y-values

ax.plot(X, Y) # We plot the data on the axes
    plt.show() # We show the plot
```



### **17.1.2 Example:** $f(x) := \sin(x) + \frac{1}{2}\sin(4x)$

We plot the graph of the function  $f(x) := \sin(x) + \frac{1}{2}\sin(4x)$  on the interval  $(-\pi, 3\pi)$ 

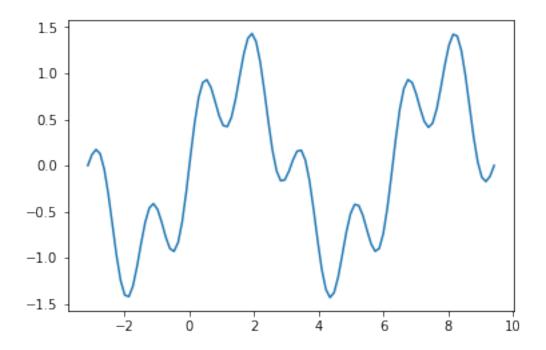
```
In [4]: import matplotlib.pyplot as plt
    import numpy as np

fig, ax = plt.figure(), plt.axes()

f = lambda x : np.sin(x) + .5*np.sin(4*x)

X = np.linspace(-np.pi, 3*np.pi, 100)

ax.plot(X, f(X))
    plt.show()
```



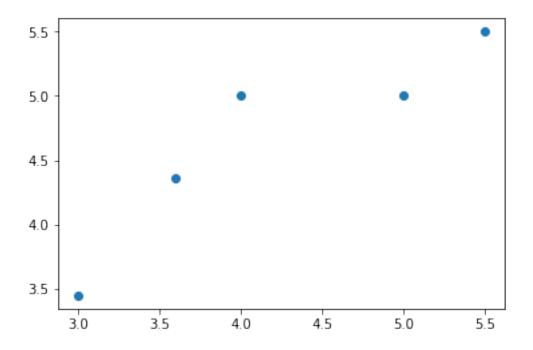
### 17.2 Basic scatter plots

Scatter plots are plots of discrete points.

```
In [14]: import matplotlib.pyplot as plt
    import numpy as np
In [5]: # We make a figure and axes.
    fig, ax = plt.figure(), plt.axes()

# The points we want to plot.
points = [
        (4 , 5),
        (5 , 5),
        (5.5, 5.5),
        (3 , 3.45),
        (3.6, 4.36),
]

xvals, yvals = zip(*points)
ax.plot(xvals, yvals, "o")
plt.show()
```



### 17.3 Parametric plots

```
We can also plot parametric functions: We will plot the vector function f:[0,4]\to\mathbb{R}^2 defined by f(t):=(\cos(t),\sin(t)) for t\in[0,4].
```

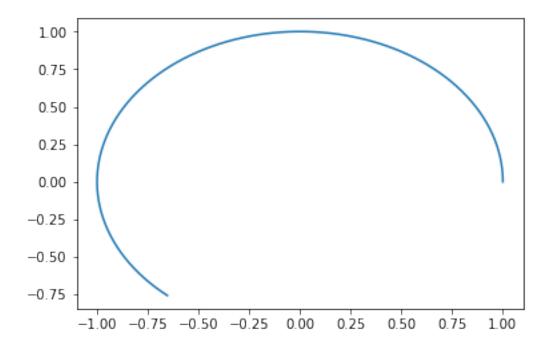
```
In [6]: import matplotlib.pyplot as plt
    import numpy as np

fig, ax = plt.figure(), plt.axes()

f = lambda t: (np.cos(t), np.sin(t))

T = np.linspace(0,4, 100)
    X,Y = f(T)

ax.plot(X, Y)
    plt.show()
```



### 17.4 Changing the aspect ratio, plot range and size

Sometimes our plots are squashed, we can control this by changing the axes' aspect ratio. See: https://en.wikipedia.org/wiki/Aspect\_ratio\_(image)

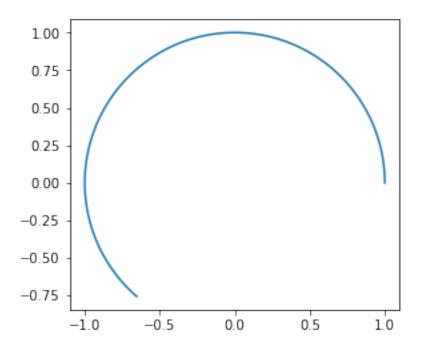
```
In [9]: import matplotlib.pyplot as plt
    import numpy as np

fig, ax = plt.figure(), plt.axes()
    ax.set_aspect(1) # axes' "aspect ratio" equal to 1

f = lambda t: (np.cos(t), np.sin(t))

T = np.linspace(0,4, 100)
X,Y = f(T)

ax.plot(X, Y)
plt.show()
```



We can control the plot range with the functions axes.set\_xlim and axes.set\_ylim

```
In [10]: import matplotlib.pyplot as plt
    import numpy as np

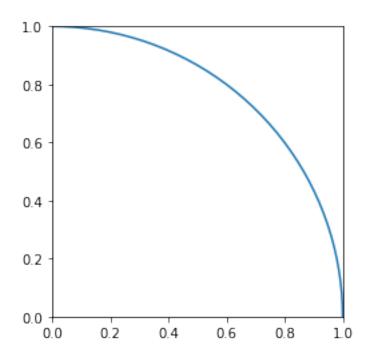
fig, ax = plt.figure(), plt.axes()
    ax.set_aspect(1)

ax.set_xlim(0,1) # We restrict to the first quadrant
    ax.set_ylim(0,1)

f = lambda t: (np.cos(t), np.sin(t))

T = np.linspace(0,4, 100)
    X,Y = f(T)

ax.plot(X, Y)
    plt.show()
```



... or we can make our plots a bit larger:

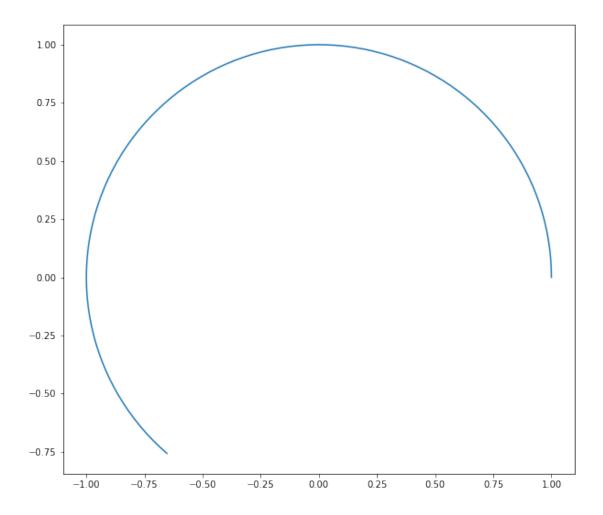
```
In [11]: import matplotlib.pyplot as plt
    import numpy as np

# We can make our plot a bit larger
    fig = plt.figure(figsize=(10,10)) # in inches! D:<
    ax = plt.axes()
    ax.set_aspect(1)

f = lambda t: (np.cos(t), np.sin(t))

T = np.linspace(0,4, 100)
X,Y = f(T)

ax.plot(X, Y)
    plt.show()</pre>
```



### 17.5 Plotting with sympy

Often we want to plot sympy expressions. We can do this easily by converting expressions to functions using the sympy.lambdify function.

Let's plot the graph of  $f: [-1,1] \to \mathbb{R}$  defined by  $f(x) := x^3 - x^2 + x + 3$  with  $x \in (-1,1)$ .

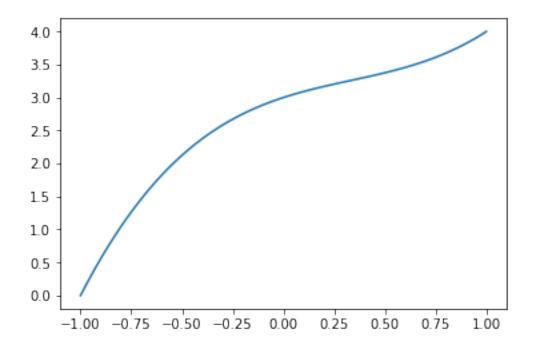
```
In [2]: import matplotlib.pyplot as plt
    import numpy as np

from sympy.abc import x
    import sympy

fig, ax = plt.figure(), plt.axes()

f = sympy.lambdify([x], x**3 - x**2 + x +3) # We define the function f
X = np.linspace(-1, 1, 100)

ax.plot(X, f(X))
    plt.show()
```



## 17.6 Multiple plots on the same axis

We can easily plot multiple functions on the same set of axes:

```
In [3]: import matplotlib.pyplot as plt
    import numpy as np

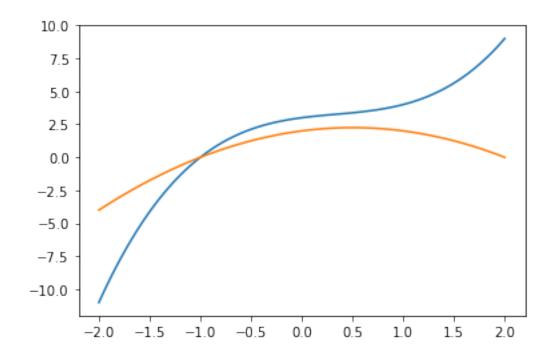
from sympy.abc import x
    import sympy

fig, ax = plt.figure(), plt.axes()

f = sympy.lambdify([x], x**3 - x**2 + x +3)
    g = sympy.lambdify([x], -x**2 + x +2)

X = np.linspace(-2,2,100)

ax.plot(X, f(X))
    ax.plot(X, g(X))
    plt.show()
```



## **Chapter 18**

# Curve fitting with sympy from first principles

Say we are given a list on 20 data points:

```
In [1]: data = [
          (1.36, 3.18),
          (1.19, 0.13),
          (2.95, 10.54),
          (2.84, 9.59),
          (0.44, -1.69),
          (2.83, 6.43),
          (1.39, 0.13),
          (1.88, 2.32),
          (1.23, -0.41),
          (0.92, -0.11),
          (0.97, 1.14),
          (2.19, 4.05),
          (2.02, 4.39),
          (2.48, 5.54),
          (1.2, 0.94),
          (0.22, -0.92),
          (0.3, 1.8),
          (1.02, 1.4),
          (0.07, 0.94),
          (2.82, 6.72),
```

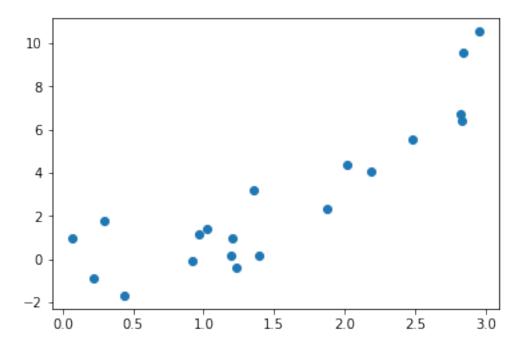
Let's visualize our data on a scatter plot:

```
In [2]: import matplotlib.pyplot as plt
    import numpy as np

fig,ax = plt.figure(), plt.axes()

dataX, dataY = zip(*data)
    ax.plot(dataX, dataY, "o")

plt.show()
```



#### In []:

We want to fit a curve through these data points as closely as possible.

First, we need to choose a type of curve before we can start fitting it to the data. Let's assume that we want to fit the graph of the following function to our data:  $f(x) := ax^2 + bx + c$ 

Now, we need to find numbers the parameters a,b and c so that the curve matches the data as closely as possible.

We begin just by guessing: Say  $f_1(x) := x^2 + 2x - 1$ 

```
In [3]: import sympy
     from sympy.abc import x
     sympy.init_printing()

f1 = sympy.lambdify([x], x**2 + 2*x - 1)
```

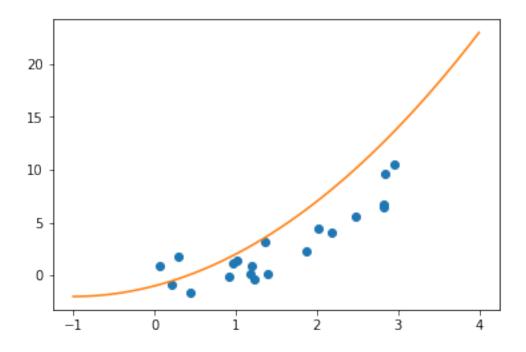
Let's plot this guess, together with our data:

```
In [6]: fig,ax = plt.figure(), plt.axes()

X = np.linspace(-1,4)

dataX, dataY = zip(*data)
    ax.plot(dataX, dataY, "o")
    ax.plot(X, f1(X))

plt.show()
```



Not bad! But it goes a bit high, let's shift it down in our next guess. Let's try  $f_2(x) := x^2 + 2x - 4$ .

```
... and plot our guesses f_1 and f_2 with our given data:

In [8]: fig,ax = plt.figure(), plt.axes()

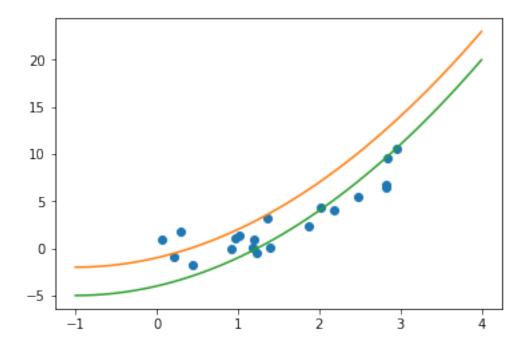
X = np.linspace(-1,4)

dataX, dataY = zip(*data)
ax.plot(dataX, dataY, "o")

ax.plot(X, f1(X))
ax.plot(X, f2(X))
```

plt.show()

In [7]: f2 = sympy.lambdify([x], x\*\*2 + 2\*x - 4)



Better, but  $f_2$ 's graph is a bit low on the left.

There must be a better way, rather than guessing!

Our data is a set of 20 points data =  $\{(x_i, y_i) : i \in \{0, 1, 2, 3, ... 19\}\}$ . We want to simutaneously MINI-MIZE the DISTANCE from the data points  $(x_i, y_i)$  to the points on the graph of f, i.e., the points  $(x_i, f(x_i))$  For every i, the distance from  $(x_i, y_i)$  to  $(x_i, f(x_i))$  is:

$$\sqrt{(x_i - x_i)^2 + (y_i - f(x_i))^2} = \sqrt{(y_i - f(x_i))^2} = |y_i - f(x_i)|.$$

Minimization? Perhaps we can use calculus?

The absoulte value  $x \mapsto |x|$  is NOT differentiable at zero. Rather let's use the square of the DISTANCE from the data points  $(x_i, y_i)$  to the points on the graph of f. That is

$$(x_i - x_i)^2 + (y_i - f(x_i))^2 = (y_i - f(x_i))^2.$$

This is for one data point, but we want this quantity to be small for all datapoints.

Lets consider the sum of all these quantities:

$$\sum_{(x_i, y_i) \in data} (y_i - f(x_i))^2 = \sum_{(x_i, y_i) \in data} (y_i - (ax_i^2 + bx_i + c))^2$$

If we can find values of a,b,c that makes the above quantity small, as small as possible, we are in business! This is now our objective!

Let's use sympy to compute the above quantity for our 20 given data points.

```
Out[10]:
```

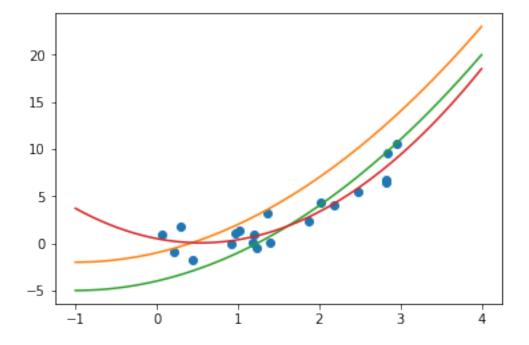
```
374.39609912a^2 + 295.32802ab + 125.212ac - 725.80455a + 62.606b^2 + 60.64bc - 277.3806b + 20.0c^2 - 112.22c + 383.6073
```

Notice how this expression is only in the parameters a, b, and c. We must find the values a, b, and c for which the objective is a minimum. This can only happen where the objective has a critical point, i.e., its partial derivatives to a,b,c are simultaneously zero. This will be discussed in more detail in a course on multivariate calculus

(See https://en.wikipedia.org/wiki/Critical\_point\_(mathematics)#Several\_variables) I.e., We must solve the following system of three equations:

```
In [23]: [
                                          sympy.Eq(sympy.diff(objective, a), 0),
                                          sympy.Eq(sympy.diff(objective, b), 0),
                                          sympy.Eq(sympy.diff(objective, c), 0),
                              ]
Out [23]:
[748.79219824a + 295.32802b + 125.212c - 725.80455 = 0, \quad 295.32802a + 125.212b + 60.64c - 277.3806 = 0, \quad 125.212a + 60.64c - 272.3806 = 0, \quad 125.212a + 60.64c - 272.3806 
         ... call sympy.solve:
In [24]: parameters = sympy.solve([
                                          sympy.Eq(sympy.diff(objective, a), 0),
                                          sympy.Eq(sympy.diff(objective, b), 0),
                                          sympy.Eq(sympy.diff(objective, c), 0),
                              ], [a,b,c])
In [25]: parameters
Out[25]:
                                                {a: 1.5425209779946, b: -1.66731287670701, c: 0.504592903671337}
         These are the parameters we want. Let's substiture into ax^2 + bx + c
In [16]: fitted_expression = (a*x**2+b*x+c).subs(parameters)
                              fitted_expression
Out[16]:
                                                              1.5425209779946x^2 - 1.66731287670701x + 0.504592903671337
         Let's make a function out of this expression
In [19]: fitted_f = sympy.lambdify([x], fitted_expression)
         ... and plot it against our previous guesses and our data:
In [22]: fig,ax = plt.figure(), plt.axes()
                              X = np.linspace(-1,4)
                              dataX, dataY = zip(*data)
                              ax.plot(dataX, dataY, "o")
```

```
ax.plot(X, f1(X))
ax.plot(X, f2(X))
ax.plot(X, fitted_f(X))
plt.show()
```



Notice, that our fitted function closely fits the data, closer than our arbitrary guesses.

## **Chapter 19**

# **Curve fitting with numpy**

Say we are given a list on 20 data points:

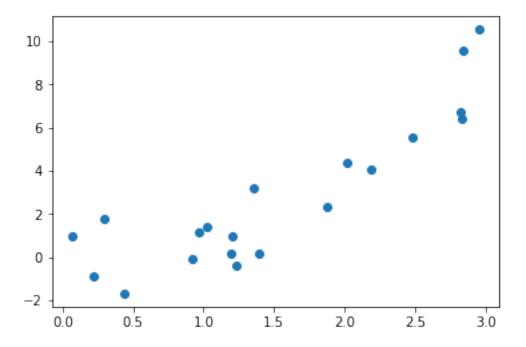
```
In [4]: data = [
          (1.36, 3.18),
          (1.19, 0.13),
          (2.95, 10.54),
          (2.84, 9.59),
          (0.44, -1.69),
          (2.83, 6.43),
          (1.39, 0.13),
          (1.88, 2.32),
          (1.23, -0.41),
          (0.92, -0.11),
          (0.97, 1.14),
          (2.19, 4.05),
          (2.02, 4.39),
          (2.48, 5.54),
          (1.2, 0.94),
          (0.22, -0.92),
          (0.3, 1.8),
          (1.02, 1.4),
          (0.07, 0.94),
          (2.82, 6.72),
```

Let's visualize our data on a scatter plot:

```
In [5]: import matplotlib.pyplot as plt
    fig,ax = plt.figure(), plt.axes()

dataX, dataY = zip(*data)
    ax.plot(dataX, dataY, "o")

plt.show()
```



We will use the numpy "polyfit" and "poly1d functions to fit polynomials to our data using a "least squares fit"

We can look up these functions' help to understand how to use them:

For any n points we can fit a unique (n-1)th-degree polynomial through the points so that the polynomial passes exactly through the data points.

Lets find the coefficients of a 19th degree polynomial p that passes through all 20 points using the fucntion numpy.polyfit:

/home/miek/stuff/devenv/lib/python3.6/site-packages/ipykernel\_launcher.py:2: RankWarning: Polyfit may be

Let's look at these coefficients:

```
In [7]: p_coeffs
```

```
Out[7]: array([ -3.18539670e+02,
                                    6.68603366e+03,
                                                     -5.89570950e+04,
                 2.67908425e+05,
                                   -5.32306604e+05,
                                                     -5.99817584e+05,
                 5.72029885e+06,
                                   -8.69702146e+06,
                                                     -2.55751219e+07,
                 1.56254880e+08,
                                  -3.95305093e+08,
                                                      6.32806621e+08,
                -7.01142368e+08,
                                   5.51343098e+08,
                                                     -3.06943392e+08,
                 1.18340402e+08, -3.02547577e+07,
                                                      4.75522618e+06,
                                   1.25918369e+04])
                -3.98557673e+05,
```

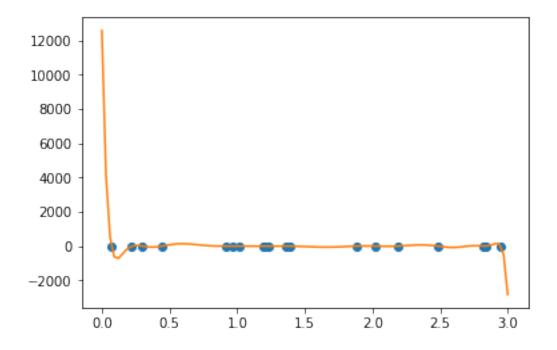
We construct a function using numpy.poly1d, that outputs the value of the polynomial with these coeficients

```
In [8]: p = np.poly1d(p_coeffs)
```

We can see what this polynomial is by evaluating p(x) with x some sympy symbol.

#### Out [9]:

Compare the coefficients of our polynomial with the numbers in p\_coeffs! Let us plot our data and out polynomial p together:  $\mid$ 



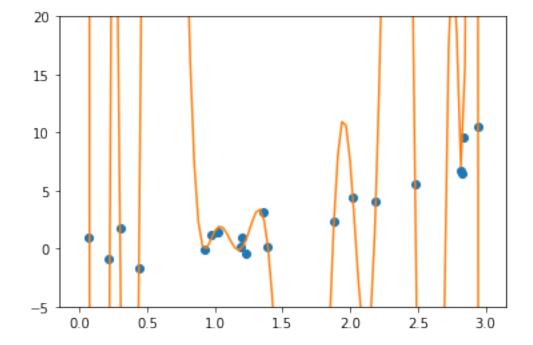
Notice how this 19th degree polynomial passes through every data point, but oscilates quite wildly out of the range of the Y-coordinates of the data points: the interval [-2,9]. This polynomial is "over fitted" to the data.

Let's look closer:

```
In [12]: X = np.linspace(0,3,100)

fig, ax = plt.figure(), plt.axes()
ax.set_ylim(-5,20)

ax.plot(dataX,dataY, "o")
ax.plot(X,p(X))
plt.show()
```



Let us fit 2nd degree polynomial q, i.e., a parabola, to the same data (compare with the coefficients we computed in the previous chapter!):

Out[13]:

#### $1.5425209779946x^2 - 1.66731287670702x + 0.50459290367134$

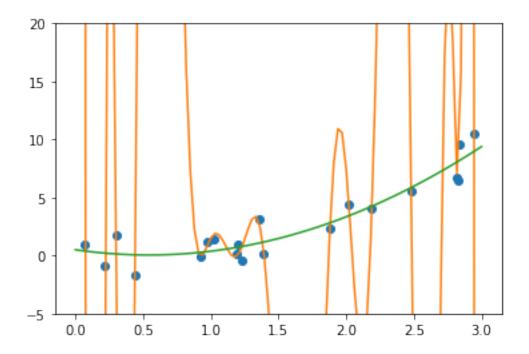
... and plot our data along with p and q on the same set of axes:

```
In [14]: fig, ax = plt.figure(), plt.axes()
    ax.set_ylim(-5,20)

X = np.linspace(0,3,100)

ax.plot(dataX,dataY, "o")
    ax.plot(X,p(X))
    ax.plot(X,q(X))

plt.show()
```



Notice how the parabola does not pass through all the datapoints, but matches the overall trend of the data much closer than the 19th degree polynomial.

That is not unexpected if you consider how our data points were generated:

```
In []: import random
    X = [round(random.uniform(0,3), 2) for _ in range(20)]
    Y = [round(x**2 + random.uniform(-2,2), 2) for x in X]
    data = list(zip(X,Y))
```