# R Programming Course Notes

Miguel Rosa

## Contents

## Overview and History of R

- **R** = dialect of the **S** language
  - S was developed by John Chambers @ Bell Labs
  - initiated in 1976 as internal tool, originally FORTRAN libraries
  - 1988 rewritten in C (version 3 of language)
  - 1998 version 4 (what we use today)
- **History of S**
  - Bell labs → insightful → Lucent → Alcatel-Lucent
  - in 1998, S won the Association for computing machinery's software system award
- **History of R**
  - 1991 created in New Zealand by Ross Ihaka & RobertGentleman
  - 1993 first announcement of R to public
  - 1995 Martin Machler convinces founders to use GNU General Public license to make R free
  - 1996 public mailing list created R-help and R-devel
  - 1997 R Core Group formed
  - 2000 R v1.0.0 released
- **R Features**
  - Syntax similar to S, semantics similar to S, runs on any platforms, frequent releasees
  - lean software, functionalities in modular packages, sophisticated graphics capabilities
  - useful for interactive work, powerful programming language
  - active user community and ***FREE*** (4 freedoms)
    - freedom to run the program
    - freedom to study how the program works and adapt it
    - freedom to redistribute copies
    - freedom to improve the program
- **R Drawbacks**
  - 40 year-old technology
  - little built-in support for dynamic/3D graphics
  - functionality based on consumer demand
  - objects generally stored in physical memory (limited by hardware)
- **Design of the R system**
  - 2 conceptual parts: base R from CRAN vs. everything else
  - functionality divided into different packages
    - **base R** contains core functionality and fundamental functions
    - other utility packages included in the base install: `util`, `stats`, `datasets`, ...
    - Recommended packages: `bootclass`, `KernSmooth`, etc
  - 5000+ packages available

## Coding Standards

- Always use text files/editor
- Indent code (4 space minimum)
- limit the width of code (80 columns)
- limit the length of individual functions

## Workspace and Files

- `getwd()` = return current working directory
- `setwd()` = set current working directory
- `?function` = brings up help for that function
- `dir.create("path/foldername", recursive = TRUE)` = create directories/subdirectories
- `unlink(directory, recursive = TRUE)` = delete directory and subdirectories
- `ls()` = list all objects in the local workspace
- `list.files(recursive = TRUE)` = list all, including subdirectories
- `args(function)` = returns arguments for the function
- `file.create("name")` = create file
  - `.exists("name")` = return true/false exists in working directory
  - `.info("name")` = return file info
  - `.info("name")$property` = returns value for the specific attribute
  - `.rename("name1", "name2")` = rename file
  - `.copy("name1", "name2")` = copy file
  - `.path("name1")` = return path of file

## R Console and Evaluation

- `<-` = assignment operator
- `#` = comment
- expression is evaluated after hitting `enter` and result is returned
- autoprinting occurs when you call a variable
  - `print(x)` = explicitly printing
- `[1]` at the beginning of the output = which element of the vector is being shown

## R Objects and Data Structures

- 5 basic/**atomic classes** of objects:
  1. character
  2. numeric
  3. integer
  4. complex
  5. logical
- **Numbers**
  - numbers generally treated as `numeric` objects (double precision real numbers - decimals)
  - Integer objects can be created by adding `L` to the end of a number(ex. `1L`)
  - `Inf` = infinity, can be used in calculations
  - `NaN` = not a number/undefined
  - `sqrt(value)` = square root of value
- **Variables**
  - `variable <- value` = assignment of a value to a variable name

### Vectors and Lists

- **atomic vector** = contains one data type, most basic object
  - `vector <- c(value1, value2, ...)` = creates a vector with specified values
  - `vector1*vector2` = element by element multiplication (rather than matrix multiplication)
    - if the vectors are of different lengths, shorter vector will be recycled until the longer runs out
    - computation on vectors/between vectors (`+`, `-`, `==`, `/`, etc.) are done element by element by default
    - `%*%` = force matrix multiplication between vectors/matrices
  - `vector("class", n)` = creates empty vector of length n and specified class
    - `vector("numeric", 3)` = creates 0 0 0
- `c()` = concatenate
  - `T, F` = shorthand for `TRUE` and `FALSE`
  - `1+0i` = complex numbers
- **explicit coercion**
  - `as.numeric(x)`, `as.logical(x)`, `as.character(x)`, `as.complex(x)` = convert object from one class to another
  - nonsensible coercion will result in NA (ex. `as.numeric(c("a", "b"))`)
  - `as.list(data.frame)` = converts a `data.frame` object into a `list` object
  - `as.character(list)` = converts list into a character vector
- **implicit coercion**
  - matrix/vector can only contain one data type, so when attempting to create matrix/vector with different classes, forced coercion occurs to make every element to same class
    - *least common denominator* is the approach used (basically everything is converted to a class that all values can take, numbers → characters) and *no errors generated*
    - coercion occurs to make every element to same class (implicit)
    - `x <- c(NA, 2, "D")` will create a vector of character class
- `list()` = special vector wit different classes of elements
  - `list` = vector of objects of different classes

  - elements of list use `[[]]`, elements of other vectors use `[]`

- **logical vectors** = contain values `TRUE`, `FALSE`, and `NA`, values are generated as result of logical conditions comparing two objects/values
- `paste(characterVector, collapse = " ")` = join together elements of the vector and separating with the `collapse` parameter
- `paste(vec1, vec2, sep = " ")` = join together different vectors and separating with the `sep` parameter
  - ***Note**: vector recycling applies here too*
  - `LETTERS`, `letters`= predefined vectors for all 26 upper and lower letters
- `unique(values)` = returns vector with all duplicates removed

### Matrices and Data Frames

- `matrix` can contain **only 1** type of data
- `data.frame` can contain **multiple**
- `matrix(values, nrow = n, ncol = m)` = creates a n by m matrix
  - constructed **COLUMN WISE** → the elements are placed into the matrix from top to bottom for each column, and by column from left to right
  - matrices can also be created by adding the dimension attribute to vector
    - `dim(m) <- c(2, 5)`
  - matrices can also be created by binding columns and rows
    - `rbind(x, y)`, `cbind(x, y)` = combine rows/columns; can be used on vectors or matrices
  - `*` and `/` = element by element computation between two matrices
    - `%*%` = matrix multiplication
- `dim(obj)` = dimensions of an object (returns `NULL` if a vector)
  - `dim(obj) <- c(4, 5)` = assign `dim` attribute to an object
    - if object is a vector, R converts the vector to a n by m matrix (i.e. 4 rows by 5 column from the example command)
      - ***Note**: if n by m is larger than length of vector, then an error is returned*
    - ***example***

```
# initiate a vector
x <-c(NA, 1, "cx", NA, 2, "dsa")
class(x)
```

```
## [1] "character"
```

```
x
```

```
## [1] NA    "1"   "cx"  NA    "2"   "dsa"
```

```
# convert to matrix
dim(x) <- c(3, 2)
class(x)
```

```
## [1] "matrix" "array"
```

```
x
```

```
##      [,1] [,2]
## [1,] NA   NA
## [2,] "1"  "2"
## [3,] "cx" "dsa"
```

- `data.frame(var = 1:4, var2 = c(....))` = creates a data frame
  - `nrow()`, `ncol()` = returns row and column numbers
  - `data.frame(vector, matrix)` = takes any number of arguments and returns a single object of class "data.frame" composed of original objects
  - `as.data.frame(obj)` = converts object to data frame
  - data frames store tabular data
  - special type of list where every list has the same length (can be of different type)
  - data frames are usually created through `read.table()` and `read.csv()`
  - `data.matrix()` = converts a data frame to matrix.
- `colMeans(matrix)` or `rowMeans(matrix)` = returns means of the columns/rows of a matrix/dataframe in a vector
- `as.numeric(rownames(df))` = returns row indices for rows of a data frame with unnamed rows
- **attributes**
  - objects can have attributes: `names`, `dimnames`, `row.names`, `dim` (matrices, arrays), `class`, `length`, or any user-defined ones
  - `attributes(obj)`, `class(obj)` = return attributes/class for an R object
  - `attr(object, "attribute") <- "value"` = creates/assigns a value to a new/existing attribute for the object
  - `names` attribute
    - all objects can have names
    - `names(x)` = returns names (`NULL` if no name exists)
      - `names(x) <- c("a", ...)` = can be used to assign names to vectors
    - `list(a = 1, b = 2, ...)` = `a`, `b` are names
    - `dimnames(matrix) <- list(c("a", "b"), c("c" , "d"))` = assign names to matrices
      - use list of two vectors: row, column in that order
  - `colnames(data.frame)` = return column names (can be used to set column names as well, similar to `dim()`)
  - `row.names` = names of rows in the data frame (attribute)

**Arrays**

- multi-dimensional collection of data with $k$ dimensions
  - matrix = 2 dimensional array
- `array(data, dim, dimnames)`
  - `data` = data to be stored in array
  - `dim` = dimensions of the array
    - `dim = c(2, 2, 5)` = 3 dimensional array → creates 5 2x2 array
  - `dimnames` = add names to the dimensions
    - input must be a `list`
    - every element of the `list` must correspond in length to the dimensions of the array

    * `dimnames(x) <- list(c("a", "b"), c("c", "d"), c("e", "f", "g", "h", "i"))` = set the names for row, column, and third dimension respectively (2 x 2 x 5 in this case)

- `dim()` function can be used to create arrays from vectors or matrices
  - `x <- rnorm(20); dim(x) <- c(2, 2, 5)` = converts a 20 element vector to a 2x2x5 array

**Factors**

- factors are used to represent *categorical data* (integer vector where each value has a label)
- 2 types: **unordered** vs **ordered**
- treated specially by `lm()`, `glm()`
- Factors easier to understand because they self describe (vs. 1 and 2)
- `factor(c("a", "b"), levels = c("1", "2"))` = creates factor
  - `levels()` argument can be used to specify baseline levels vs other levels
    * ***Note****:without explicit specification, R uses alphabetical order*
  - `table(factorVar)` = how many of each are in the factor

## Missing Values

- `NaN` or `NA` = missing values
  - `NaN` = undefined mathematical operations
  - `NA` = any value not available or missing in the statistical sense
    - any operations with `NA` results in `NA`
    - NA can have different classes potentially (integer, character, etc)
  - ***Note**: NaN is an NA value, but NA is not NaN*
- `is.na()`, `is.nan()` = use to test if each element of the vector is `NA` and `NaN`
  - ***Note**: cannot compare `NA` (with `==`) as it is not a value but a **placeholder** for a quantity that is not available*
- `sum(my_na)` = sum of a logical vector (`TRUE` = 1 and `FALSE` = 0) is effectively the number of `TRUE`s
- **Removing `NA` Values**
  - `is.na()` = creates logical vector where T is where value exists, F is `NA`
    - subsetting with the above result can return only the non NA elements
  - `complete.cases(obj1, obj2)` = creates logical vector where `TRUE` is where both values exist, and `FALSE` is where any is `NA`
    - can be used on data frames as well
    - `complete.cases(data.frame)` = creates logical vectors indicating which observation/row is good
    - `data.frame[logicalVector, ]` = returns all observations with complete data
- **Imputing Missing Values** = replacing missing values with estimates (can be averages from all other data with the similar conditions)

## Sequence of Numbers

- `1:20` = creates a sequence of numbers from first number to second number
  - works in descending order as well
  - increment = 1
- `?':'` = enclose help for operators
- `seq(1, 20, by=0.5)` = sequence 1 to 20 by increment of .5
  - `length=30` argument can be used to specify number of values generated
- `length(variable)` = length of vector/sequence
- `seq_along(vector)` or `seq(along.with = vector)` = create vector that is same length as another vector
- `rep(0, times = 40)` = creates a vector with 40 zeroes
  - `rep(c(1, 2), times = 10)` = repeats combination of numbers 10 times
  - `rep(c(1, 2), each = 10)` = repeats first value 10 times followed by second value 10 times

## Subsetting

- R uses **one based index** → starts counting at 1
  - `x[0]` returns `numeric(0)`, not error
  - `x[3000]` returns `NA` (not out of bounds/error)
- `[]` = always returns object of same class, can select more than one element of an object (ex. `[1:2]`)
- `[[]]` = can extract one element from list or data frame, returned object not necessarily list/dataframe
- `$` = can extract elements from list/dataframe that have names associated with it, not necessarily same class

### Vectors

- `x[1:10]` = first 10 elements of vector x
- `x[is.na(x)]` = returns all NA elements
- `x[!is.na(x)]` = returns all non NA elements
  - `x > 0` = would return logical vector comparing all elements to 0 (`TRUE`/`FALSE` for all values except for NA and `NA` for NA elements (NA a placeholder)
- `x[x>"a"]` = selects all elements bigger than a (lexicographical order in place)
- `x[logicalIndex]` = select all elements where logical index = TRUE
- `x[-c(2, 10)]` = returns everything **but** the second and tenth element
- `vect <- c(a = 1, b = 2, c = 3)` = names values of a vector with corresponding names
- `names(vect)` = returns element names for object
  - `names(vet) <- c("a", "b", "c")` = assign/change names of vector
- `identical(obj1, obj2)` = returns TRUE if two objects are exactly equal
- `all.equal(obj1, obj2)` = returns TRUE if two objects are near equal

### Lists

- `x <- list(foo = 1:4, bar = 0.6)`
- `x[1]` or `x["foo"]` = returns the list object `foo`
- `x[[2]]` or `x[["bar"]]` or `x$bar` = returns the content of the second element from the list (in this case vector without name attribute)

  - ***Note:*** *`$` can't extract multiple elements*

- `x[c(1, 3)]` = extract multiple elements of list
- `x[[name]]` = extract using variable, where as `$` must match name of element
- `x[[c(1, 3)]]` or `x[[1]][[3]]` = extracted nested elements of list third element of the first object extracted from the list

### Matrices

- `x[1, 2]` = extract the (row, column) element
  - `x[,2]` or `x[1,]` = extract the entire column/row
- `x[ , 11:17]` = subset the x `data.frame` with all rows, but only 11 to 17 columns
- when an element from the matrix is retrieved, a vector is returned
  - behavior can be turned off (force return a matrix) by adding `drop = FALSE`
    - `x[1, 2, drop = F]`

### Partial Matching

- works with `[[]]` and `$`
- `$` automatically partial matches the name (`x$a`)
- `[[]]` can partial match by adding exact = `FALSE`
  - `x[["a", exact = false]]`

## Logic

- `<`, `>=` = less than, greater or equal to
- `==` = exact equality
- `!=` = inequality
- `A | B` = union
- `A & B` = intersection
- `!` = negation
- `&` or `|` evaluates every instance/element in vector
- `&&` or `||` evaluate only first element
  - ***Note**: All AND operators are evaluated before OR operators*
- `isTRUE(condition)` = returns `TRUE` or `FALSE` of the condition
- `xor(arg1, arg2)` = exclusive OR, one argument must equal `TRUE` one must equal `FALSE`
- `which(condition)` = find the indicies of elements that satisfy the condition (TRUE)
- `any(condition)` = `TRUE` if one or more of the elements in logical vector is `TRUE`
- `all(condition)` = `TRUE` if all of the elements in logical vector is `TRUE`

## Understanding Data

- use `class()`, `dim()`, `nrow()`, `ncol()`, `names()` to understand dataset
  - `object.size(data.frame)` = returns how much space the dataset is occupying in memory
- `head(data.frame, 10)`, `tail(data.frame, 10)` = returns first/last 10 rows of data; default = 6
- `summary()` = provides different output for each variable, depending on class,
  - for numerical variables, displays min max, mean median, etx.
  - for categorical (factor) variables, displays number of times each value occurs
- `table(data.frame$variable)` = table of all values of the variable, and how many observations there are for each
  - ***Note**: mean for variables that only have values 1 and 0 = proportion of success*
- `str(data.frame)` = structure of data, provides data class, num of observations vs variables, and name of class of each variable and preview of its contents
  - compactly display the internal structure of an R object
  - "What's in this object"
  - well-suited to compactly display the contents of lists
- `view(data.frame)` = opens and view the content of the data frame

## Split-Apply-Combine Funtions

- loop functions = convenient ways of implementing the Split-Apply-Combine strategy for data analysis

`split()`

- takes a vector/objects and splits it into group b a factor or list of factors
- `split(x, f, drop = FALSE)`
  - `x` = vector/list/data frame
  - `f` = factor/list of factors
  - `drop` = whether empty factor levels should be dropped
- `interactions(gl(2, 5), gl(5, 2))` = 1.1, 1.2, ... 2.5
  - `gl(n, m)` = group level function
    - `n` = number of levels
    - `m` = number of repetitions
  - `split` function can do this by passing in list(f1, f2) in argument
    - `split(data, list(gl(2, 5), gl(5, 2)))` = splits the data into 1.1, 1.2, ... 2.5 levels

`apply()`

- evaluate a function (often anonymous) over the margins of an array
- often used to apply a function to the row/columns of a matrix
- can be used to average array of matrices (general arrays)
- `apply(x, margin = 2, FUN, ...)`
  - `x` = array
  - `MARGIN` = 2 (column), 1 (row)
  - `FUN` = function
  - `...` = other arguments that need to be passed to other functions
- ***examples***
  - `apply(x, 1, sum)` or `apply(x, 1, mean)` = find row sums/means
  - `apply(x, 2, sum)` or `apply(x, 2, mean)` = find column sums/means
  - `apply(x, 1, quantile, probs = c(0.25, 0.75))` = find 25% 75% percentile of each row
  - `a <- array(rnorm(2*2*10), c(2, 2, 10))` = create 10 2x2 matrix
  - `apply(a, c(1, 2), mean)` = returns the means of 10

`lapply()`

- loops over a `list` and evaluate a function on each element and always returns a `list`
  - ***Note****: since input must be a list, it is possible that conversion may be needed*
- `lapply(x, FUN, ...)` = takes list/vector as input, applies a function to each element of the list, returns a list of the same length
  - `x` = list (if not list, will be coerced into list through "as.list", if not possible —> error)
    - `data.frame` are treated as collections of lists and can be used here
  - `FUN` = function (without parentheses)
    - anonymous functions are acceptable here as well - (i.e `function(x) x[,1]`)
  - `...` = other/additional arguments to be passed for FUN (i.e. `min`, `max` for `runif()`)

- ***example***
  - `lapply(data.frame, class)` = the data.frame is a list of vectors, the `class` value for each vector is returned in a list (name of function, `class`, is without parentheses)
  - `lapply(values, function(elem), elem[2])` = example of an anonymous function

`sapply()`

- performs same function as `lapply()` except it simplifies the result
  - if result is of length 1 in every element, sapply returns vector
  - if result is vectors of the same length (>1) for each element, sapply returns matrix
  - if not possible to simplify, `sapply` returns a `list` (same as `lapply()`)

`vapply()`

- safer version of `sapply` in that it allows to you specify the format for the result
  - `vapply(flags, class, character(1))` = returns the `class` of values in the flags variable in the form of character of length 1 (1 value)

`tapply()`

- split data into groups, and apply the function to data within each subgroup
- `tapply(data, INDEX, FUN, ..., simplify = FALSE)` = apply a function over subsets of a vector
  - `data` = vector
  - `INDEX` = factor/list of factors
  - `FUN` = function
  - `...` = arguments to be passed to function
  - `simplify` = whether to simplify the result
- ***example***
  - `x <- c(rnorm(10), runif(10), rnorm(10, 1))`
  - `f <- gl(3, 10); tapply(x, f, mean)` = returns the mean of each group (f level) of x data

`mapply()`

- multivariate apply, applies a function in parallel over a set of arguments
- `mapply(FUN, ..., MoreArgs = NULL, SIMPLIFY = TRUE)`
  - `FUN` = function
  - `...` = arguments to apply over
  - `MoreArgs` = list of other arguments to FUN
  - `SIMPLIFY` = whether the result should be simplified
- ***example***

```
mapply(rep, 1:4, 4:1)
```

```
## [[1]]
## [1] 1 1 1 1
##
## [[2]]
```

```
## [1] 2 2 2
##
## [[3]]
## [1] 3 3
##
## [[4]]
## [1] 4
```

`aggregate()`

- aggregate computes summary statistics of data subsets (similar to multiple `tapply` at the same time)
- `aggregate(list(name = dataToCompute), list(name = factorVar1,name = factorVar2), function, na.rm = TRUE)`
  - `dataToCompute` = this is what the function will be applied on
  - `factorVar1, factorVar1` = factor variables to split the data by
  - ***Note**: order matters here in terms of how to break down the data*
  - `function` = what is applied to the subsets of data, can be sum/mean/median/etc
  - `na.rm = TRUE` → removes NA values

## Simulation

- `sample(values, n, replace = FALSE)` = generate random samples
  - `values` = values to sample from
  - `n` = number of values generated
  - `replace` = with or without replacement
  - `sample(1:6, 4, replace = TRUE, prob=c(.2, .2...))` = choose four values from the range specified with replacing (same numbers can show up twice), with probabilities specified
  - `sample(vector)` = can be used to permute/rearrange elements of a vector
  - `sample(c(y, z), 100)` = select 100 random elements from combination of values y and z
  - `sample(10)` = select positive integer sample of size 10 without repeat
- Each probability distribution functions usually have 4 functions associated with them:
  - `r***` function (for "random") → random number generation (ex. `rnorm`)
  - `d***` function (for "density") → calculate density (ex. `dunif`)
  - `p***` function (for "probability") → cumulative distribution (ex. `ppois`)
  - `q***` function (for "quantile") → quantile function (ex. `qbinom`)
- If $\Phi$ is the cumulative distribution function for a standard Normal distribution, then `pnorm(q)` = $\Phi(q)$ and qnorm(p) = $\Phi^{-1}(q)$.
- `set.seed()` = sets seed for randon number generator to ensure that the same data/analysis can be reproduced

### Simulation Examples

- `rbinom(1, size = 100, prob = 0.7)` = returns a binomial random variable that represents the number of successes in a give number of independent trials
  - `1` = corresponds number of observations
  - `size = 100` = corresponds with the number of independent trials that culminate to each resultant observation
  - `prob = 0.7` = probability of success
- `rnorm(n, mean = m, sd = s)` = generate n random samples from the standard normal distribution (mean = 0, std deviation = 1 by default)
  - `rnorm(1000)` = 1000 draws from the standard normal distribution
  - `n` = number of observation generated
  - `mean = m` = specified mean of distribution
  - `sd = s` = specified standard deviation of distribution
- `dnorm(x, mean = 0, sd = 1, log = FALSE)`
  - `log` = evaluate on log scale
- `pnorm(q, mean = 0, sd = 1, lower.tail = TRUE, log.p = FALSE)`
  - `lower.tail` = left side, `FALSE` = right
- `qnorm(p, mean = 0, sd = 1, lower.tail = TRUE, log.p = FALSE)`
  - `lower.tail` = left side, `FALSE` = right
- `rpois(n, lambda)` = generate random samples from the poisson distrbution
  - `n` = number of observations generated
  - `lambda` = $\lambda$ parameter for the poisson distribution or rate
- `rpois(n, r)` = generating Poisson Data

  - `n` = number of values
  - `r` = rate
- `ppois(n, r)` = cumulative distribution
  - `ppois(2, 2)` = $Pr(x <= 2)$
- `replicate(n, rpois())` = repeat operation n times

### Generate Numbers for a Linear Model

- Linear model

$$y = \beta_0 + \beta_1 x + \epsilon \text{ where } \epsilon \sim N(0, 2^2), x \sim N(0, 1^2), \beta_0 = 0.5, \beta_1 = 2$$

```
set.seed(20)
x <- rnorm(100)           # normal
x <- rbinom(100, 1, 0.5) # binomial
e <- rnorm(100, 0, 2)
y <- 0.5 + 2* x + e
```

- Poisson model

$$Y \ Poisson(\mu) log(\mu) = \beta_0 + \beta_1 x \text{ where } \beta_0 = 0.5, \beta_1 = 2$$

```
x <- rnorm(100)
log.mu <- 0.5 + 0.3* x
y <- rpois(100, exp(log.mu))
```

## Dates and Times

- `Date` = date class, stored as number of days since 1970-01-01
- `POSIXct` = time class, stored as number of seconds since 1970-01-01
- `POSIXlt` = time class, stored as list of sec min hours
- `Sys.Date()` = today's date
- `unclass(obj)` = returns what obj looks like internally
- `Sys.time()` = current time in POSIXct class
- `t2 <- as.POSIXlt(Sys.time())` = time in POSIXlt class
  - `t2$min` = return min of time (only works for POSIXlt class)
- `weekdays(date)`, `months(date)`, `quarters(date)` = returns weekdays, months, and quarters of time/date inputed
- `strptime(string, "%B %d, %Y %H:%M")` = convert string into time format using the format specified
- `difftime(time1, time2, units = 'days')` = difference in times by the specified unit

## Base Graphics

- `data(set)` = load data
- `plot(data)` = R plots the data as best as it can
  - `x` = variable, x axis
  - `y` = variable
  - `xlab, ylab` = corresponding labels
  - `main, sub` = title, subtitle
  - `col = 2` or `col = "red"` = color
  - `pch = 2` = different symbols for points
  - `xlim,ylim(v1, v2)` = restrict range of plot
- `boxplot(x ~ y, data = d)` = creates boxplot for x vs y variables using the data.frame provided
- `hist(x, breaks)` = plots histogram of the data
  - `break = 100` = split data into 100 bins

## Reading Tabular Data

- `read.table(), read.csv()` = most common, read text files (rows, col) return data frame
- `readLines()` = read lines of text, returns character vector
- `source(file)` = read R code
- `dget()` = read R code files (R objects that have been reparsed)
- `load()`, `unserialize()` = read binary objects
- writing data
  - `write.table()`, `writeLines()`, `dump()`, `put()`, `save()`, `serialize()`
- `read.table()` arguments:
  - `file` = name of file/connection
  - `header` = indicator if file contains header
  - `sep` = string indicating how columns are separated
  - `colClasses` = character vector indicating what each column is in terms of class
  - `nrows` = number of rows in dataset
  - `comment.char` = char indicating beginning of comment
  - `skip` = number of lines to skip in the beginning
  - `stringsAsFactors` = defaults to TRUE, should characters be coded as Factor
- `read.table` can be used without any other argument to create data.frame
  - telling R what type of variables are in each column is helpful for larger datasets (efficiency)
  - `read.csv()` = `read.table` except default sep is comma (`read.table` default is `sep = " "` and `header = TRUE`)

### Larger Tables

- ***Note**: help page for read.table important*
- need to know how much RAM is required → calculating memory requirements
  - `numRow` x `numCol` x 8 bytes/numeric value = size required in bytes
  - double the above results and convert into GB = amount of memory recommended
- set `comment.char = ""` to save time if there are no comments in the file
- specifying `colClasses` can make reading data much faster
- `nrow = n` = number of rows to read in (can help with memory usage)
  - `initial <- read.table("file", rows = 100)` = read first 100 lines
  - `classes <- sapply(initial, class)` = determine what classes the columns are
  - `tabAll <- read.table("file", colClasses = classes)` = load in the entire file with determined classes

### Textual Data Formats

- `dump` and `dput` preserve metadata
- text formats are editable, not space efficient, and work better with version control system (they can only track changes in text files)
- `dput(obj, file = "file.R")` = creates R code to store all data and meta data in "file.R" (ex. data, class, names, row.names)
- `dget("file.R")` = loads the file/R code and reconstructs the R object
- `dput` can only be used on one object, where as `dump` can be used on multiple objects
- `dump(c("obj1", "obj2"), file= "file2.R")` = stores two objects
- `source("file2.R")` = loads the objects

**Interfaces to the Outside World**

- `url()` = function can read from webpages
- `file()` = read uncompressed files
- `gzfile(), bzfile()` = read compressed files (gzip, bzip2)
- `file(description = "", open = "")` = file syntax, creates connection
  - `description` = description of file
  - `open` = r -readonly, w - writing, a - appending, rb/wb/ab - reading/writing/appending binary
  - `close()` = closes connection
  - `readLines()` = can be used to read lines after connection has been established
- `download.file(fileURL, destfile = "fileName", method = "curl")`
  - `fileURL` = url of the file that needs to be downloaded
  - `destfile = "fileName"` = specifies where the file is to be saved
    - `dir/fileName` = directories can be referenced here
  - `method = "curl"` = necessary for downloading files from "https://" links on Macs
    - `method = "auto"` = should work on all other machines

## Control Structures

- Common structures are
  - `if`, `else` = testing a condition
  - `for` = execute a loop a fixed number of times
  - `while` = execute a loop while a condition is true
  - `repeat` = execute an infinite loop
  - `break` = break the execution of a loop
  - `next` = skip an interation of a loop
  - `return` = exit a function
- ***Note**: Control structures are primarily useful for writing programs; for command-line interactive work, the `apply` functions are more useful*

**`if - else`**

```
# basic structure
if(<condition>) {
    ## do something
} else {
    ## do something else
}

# if tree
if(<condition1>) {
    ## do something
} else if(<condition2>) {
    ## do something different
} else {
    ## do something different
}
```

- `y <- if(x>3){10} else {0}` = slightly different implementation than normal, focus on assigning value

**`for`**

```
# basic structure
for(i in 1:10) {
    # print(i)
}

# nested for loops
x <- matrix(1:6, 2, 3)
for(i in seq_len(nrow(x))) {
    for(j in seq_len(ncol(x))) {
        # print(x[i, j])
    }
}
```

- `for(letter in x)` = loop through letter in character vector
- `seq_along(vector)` = create a number sequence from 1 to length of the vector
- `seq_len(length)` = create a number sequence that starts at 1 and ends at length specified

**`while`**

```
count <- 0
while(count < 10) {
    # print(count)
    count <- count + 1
}
```

- conditions can be combined with logical operators

**`repeat` and `break`**

- `repeat` initiates an infinite loop
- not commonly used in statistical applications but they do have their uses
- The only way to exit a `repeat` loop is to call `break`

```
x0 <- 1
tol <- 1e-8
repeat {
    x1 <- computeEstimate()
    if(abs(x1 - x0) < tol) {
        break
    } else {
        x0 <- x1 # requires algorithm to converge
    }
}
```

- ***Note**: The above loop is a bit dangerous because there's no guarantee it will stop*
  - Better to set a hard limit on the number of iterations (e.g. using a `for` loop) and then report whether convergence was achieved or not.

**`next` and `return`**

- `next` = (no parentheses) skips an element, to continue to the next iteration
- `return` = signals that a function should exit and return a given value

```
for(i in 1:100) {
    if(i <= 20) {
        ## Skip the first 20 iterations
        next
    }
    ## Do something here
}
```

## Functions

- `name <- function(arg1, arg2, ...){ }`
  - inputs can be specified with default values by `arg1 = 10`
  - it is possible to define an argument to `NULL`
  - returns **last expression** of function
  - many functions have `na.rm`, can be set to `TRUE` to remove `NA` values from calculation
- structure

```
f <- function(<arguments>) {
    ## Do something interesting
}
```

- function are first class object and can be **treated like other objects** (pass into other functions)
  - functions can be nested, so that you can define a function inside of another function
- function have named arguments (i.e. `x = mydata`) which can be used to specifiy **default values**
  - `sd(x = mydata)` (matching by name)
- formal arguments = arguments included in the functional definition
  - `formals()` = returns all formal arguments
  - not all functional call specifies all arguments, some can be missing and may have default values
  - `args()` = return all arguments you can specify
  - multiple arguments inputted in random orders (R performs positional matching) → not recommended
  - argument matching order: exact → partial → positional
    - *partial* = instead of typing `data = x`, use `d = x`
- **Lazy Evaluation**
  - R will evaluate as needed, so everything executes until an error occurs
    - `f <- function (a, b) {a^2}`
    - if b is not used in the function, calling `f(5)` will not produce an error
- `...` argument
  - used to extend other functions by representing the rest of the arguments
  - generic functions use `...` to pass extra arguments (i.e. mean = 1, sd = 2)
  - necessary when the number of arguments passed can not be known in advance
    - functions that use `...` = `paste()`, `cat()`
  - ***Note**: arguments coming after `...` must be explicitly matched and cannot be partially matched*

## Scoping

- scoping rules determine how a value is associated with a free variable in a function
- **free variables** = variables not explicitly defined in the function (not arguments, or local variables - variable defined in the function)
- R uses **lexical/static scoping**
  - common alternative = **dynamic scoping**
  - **lexical scoping** = values of free vars are searched in the environment in which the function is defined
    - environment = collection of symbol/value pairs (x = 3.14)
      - each package has its own environment
      - only environment **without** parent environment is the *empty environment*
  - **closure/function closure** = function + associated environment
- search order for free variable
  1. environment where the function is defined
  2. parent environment
  3. ... (repeat if multiple parent environments)
  4. top level environment: global environment (worspace) or namespace package
  5. empty environment → produce error
- when a function/variable is called, R searches through the following list to match the first result
  1. `.GlobalEnv`
  2. `package:stats`
  3. `package:graphics`
  4. `package:grDeviced`
  5. `package:utils`
  6. `package:datasets`
  7. `package:methods`
  8. `Autoloads`
  9. `package:base`
- **order matters**
  - `.GlobalEnv` = everything defined in the current workspace
  - any package that gets loaded with `library()` gets put in position 2 of the above search list
  - namespaces are separate for functions and non-functions
    - possible for object c and function c to coexist

### Scoping Example

```
make.power <- function(n) {
    pow <- function(x) {
         x^n
    }
    pow
}
cube <- make.power(3)   # defines a function with only n defined (x^3)
square <- make.power(2) # defines a function with only n defined (x^2)
cube(3)                 # defines x = 3
```

```
## [1] 27
```

```r
square(3)                # defines x = 3
```

```
## [1] 9
```

```r
# returns the free variables in the function
ls(environment(cube))
```

```
## [1] "n"   "pow"
```

```r
# retrieves the value of n in the cube function
get("n", environment(cube))
```

```
## [1] 3
```

**Lexical vs Dynamic Scoping Example**

```r
y <- 10
f <- function(x) {
    y <- 2
    y^2 + g(x)
}
g <- function(x) {
    x*y
}
```

- **Lexical Scoping**
  1. `f(3)` → calls `g(x)`
  2. `y` isn't defined locally in `g(x)` → searches in parent environment (working environment/global workspace)
  3. finds `y` → `y = 10`
- **Dynamic Scoping**
  1. `f(3)` → calls `g(x)`
  2. `y` isn't defined locally in `g(x)` → searches in calling environment (f function)
  3. find `y` → `y <- 2`
     - **parent frame** = refers to calling environment in R, environment from which the function was called
- ***Note**: when the defining environment and calling environment is the same, lexical and dynamic scoping produces the same result*
- **Consequences of Lexical Scoping**
  - all objects must be carried in memory
  - all functions carry pointer to their defining environment (memory address)

### Optimization

- optimization routines in R (`optim`, `nlm`, `optimize`) require you to pass a function whose argument is a vector of parameters
  - ***Note**: these functions **minimize**, so use the negative constructs to maximize a normal likelihood*
- **constructor functions** = functions to be fed into the optimization routines
- ***example***

```
# write constructor function
make.NegLogLik <- function(data, fixed=c(FALSE,FALSE)) {
    params <- fixed
    function(p) {
         params[!fixed] <- p
         mu <- params[1]
         sigma <- params[2]
         a <- -0.5*length(data)*log(2*pi*sigma^2)
         b <- -0.5*sum((data-mu)^2) / (sigma^2)
         -(a + b)
    }
}
# initialize seed and print function
set.seed(1); normals <- rnorm(100, 1, 2)
nLL <- make.NegLogLik(normals); nLL
```

```
## function (p)
## {
##     params[!fixed] <- p
##     mu <- params[1]
##     sigma <- params[2]
##     a <- -0.5 * length(data) * log(2 * pi * sigma^2)
##     b <- -0.5 * sum((data - mu)^2)/(sigma^2)
##     -(a + b)
## }
## <bytecode: 0x12b4f2060>
## <environment: 0x12ae3c508>
```

```
# Estimating Prameters
optim(c(mu = 0, sigma = 1), nLL)$par
```

```
##       mu    sigma
## 1.218239 1.787343
```

```
# Fixing sigma = 2
nLL <- make.NegLogLik(normals, c(FALSE, 2))
optimize(nLL, c(-1, 3))$minimum
```

```
## [1] 1.217775
```

```
# Fixing mu = 1
nLL <- make.NegLogLik(normals, c(1, FALSE))
optimize(nLL, c(1e-6, 10))$minimum
```

```
## [1] 1.800596
```

## Debugging

- `message`: generic notification/diagnostic message, execution continues
  - `message()` = generate message
- `warning`: something's wrong but not fatal, execution continues
  - `warning()` = generate warning
- `error`: fatal problem occurred, execution stops
  - `stop()` = generate error
- `condition`: generic concept for indicating something unexpected can occur
- `invisible()` = suppresses auto printing
- ***Note**: random number generator must be controlled to reproduce problems (`set.seed` to pinpoint problem)*
- `traceback`: prints out function call stack after error occurs
  - must be called right after error
- `debug`: flags function for debug mode, allows to step through function one line at a time
  - `debug(function)` = enter debug mode
- `browser`: suspends the execution of function wherever its placed
  - embedded in code and when the code is run, the browser comes up
- `trace`: allows inserting debugging code into a function at specific places
- `recover`: error handler, freezes at point of error
  - `options(error = recover)` = instead of console, brings up menu (similar to `browser`)

## R Profiler

- optimizing code cannot be done without performance analysis and profiling

```
# system.time example
system.time({
    n <- 1000
    r <- numeric(n)
    for (i in 1:n) {
        x <- rnorm(n)
        r[i] <- mean(x)
    }
})
```

```
##    user  system elapsed
##   0.031   0.001   0.032
```

- `system.time(expression)`
  - takes R expression, returns amount of time needed to execute (assuming you know where)
  - computes time (in sec) → gives time until error if error occurs
  - can wrap multiple lines of code with `{}`
  - returns object of class `proc_time`
    - **user time** = time computer experience

        * **elapsed time** = time user experience
        * usually close for standard computation
            - ***elapse > user*** = CPU wait around other processes in the background (read webpage)
            - ***elapsed < user*** = multiple processor/core (use multi-threaded libraries)
    - ***Note**: R doesn't multi-thread (performing multiple calculations at the same time) with basic package*
        * Basic Linear Algebra Standard [BLAS] libraries do, prediction, regression routines, matrix
        * i.e. `vecLib`/Accelerate, `ATLAS`, `ACML`, `MKL`

- `Rprof()` = useful for complex code only
    - keeps track of functional call stack at regular intervals and tabulates how much time is spent in each function
    - default sampling interval = 0.02 second
    - calling `Rprof()` generates `Rprof.out` file by default
        * `Rprof("output.out")` = specify the output file
    - ***Note**: should NOT be used with `system.time()`*

- `summaryRprof()` = summarizes `Rprof()` output, 2 methods for normalizing data
    - loads the `Rprof.out` file by default, can specify output file `summaryRprof("output.out")`
    - `by.total` = divide time spent in each function by total run time
    - `by.self` = first subtracts out time spent in functions above in call stack, and calculates ratio to total
    - `$sample.interval` = 0.02 → interval
    - `$sampling.time` = 7.41 → seconds, elapsed time
        * ***Note**: generally user spends all time at top level function (i.e. `lm()`), but the function simply calls helper functions to do work so it is not useful to know about the top level function times*
    - ***Note**: `by.self` = more useful as it focuses on each individual call/function*
    - ***Note**: R must be compiled with profiles support (generally the case)*

- good to break code into functions so profilers can give useful information about where time is spent
- C/FORTRAN code is not profiled

**Miscellaneous**

- `unlist(rss)` = converts a list object into data frame/vector
- `ls("package:elasticnet")` = list methods in package