CUSTOMER SUPPORT Analitycs - DASHBOARD

Internal TOOL for a FinTech Company

A clean, simple and intuitive dashboard created to assist the Customer Support Department of a FinTech Company.

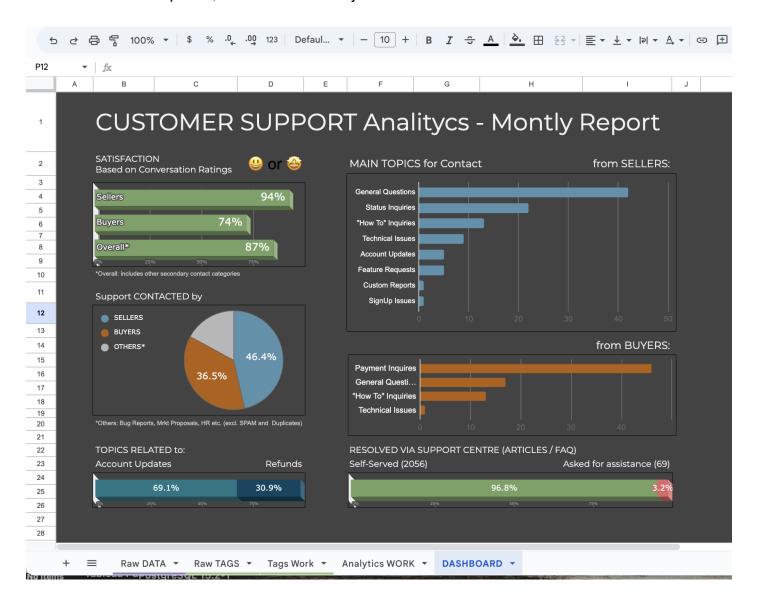
Based 100% on Google Sheets functionalities.

Includes instructions and guidelines for easy operability by non-analytics employees.

- Stakeholders: Customer Support Department, Marketing Department, Sales Department, Leadership.
- Main purpose: To support non-analytics employees with specific monthly reports.
- What it consist of? Metrics and Analytics based on data exported from the internal CRM (Customer Relationship Managemen) tool.
- Why is it being built? To offer a quick snapshot of the overall topics handled by the Customer Support Department.
- When will it be used: Monthly or on request.
- Resources used: 100% built on Google Sheets functionalities, for easy access and usabilty.

Final Dashboard (Spapshot)

• That autocompletes, with no need of adjustments.



BackEnd structure and instructions for Customer Support Team (Spapshot)

- Intuitive WORK space for centralising the data
- With clear instructions to be followed by "non-analytical" team members

