



# Samorazvijajoči se sistemi na podlagi toka podatkov v modeliranju in vodenju

Seminarska naloga 1

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# Samorazvijajoči se (inteligentni) sistemi

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- **Samorazvijajoči se (inteligentni) sistemi** (*evolving intelligent systems*) adaptirajo (*adapt*) tako svoje **parametre** kot tudi **strukturo z enkratnim prehodom** čez podatke (*single-pass*) [1] in **v realnem času** (*real time*) [2].
- **Okolje** (*environment*), v katerem gradimo samorazvijajoči model, je **nezanano** in model je zgrajen **brez a priori informacij** (središča rojev, števila pravil itd.).
- Strukturo lahko sestavljam: **mehka pravila** (*fuzzy rules*) [1,3], **informacijske granule** (*information granules*) [4,5], **nevroni** (*neurons*) [6], **odločitvena drevesa** (*decision tree*) [7], **intervalni modeli** (*interval*) idr.
- Te strukture so uporabljene zaradi večje **transparentnosti** in **lingvistične interpretabilnosti** od drugih modelov črne škatle (*black-box*) [6].

[1]Angelov, P. P., & Filev, D. P. (2004). An Approach to Online Identification of Takagi-Sugeno Fuzzy Models. *IEEE Transactions on Systems, Man, and Cybernetics, Part B: Cybernetics*, 34(1), 484–498.

[2] Skrjanc, I. (2020). Cluster-Volume-Based Merging Approach for Incrementally Evolving Fuzzy Gaussian Clustering-eGAUSS+. *IEEE Transactions on Fuzzy Systems*, 28(9), 2222–2231.

[3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776.

[4] Leite, D., Andonovski, G., Skrjanc, I., & Gomide, F. (2020). Optimal rule-based granular systems from data streams. *IEEE Transactions on Fuzzy Systems*, 28(3), 583–596.

[5] Leite, D., Costa, P., & Gomide, F. (2010). Granular Approach for Evolving System Modeling. *Lecture Notes in Computer Science (Including Subseries Lecture Notes in Artificial Intelligence and Lecture Notes in Bioinformatics)*, 6178 LNAI, 340–349.

[6] Leite, D., Škrjanc, I., & Gomide, F. (2020). An overview on evolving systems and learning from stream data. *Evolving Systems*, 11(2), 181–198.

[7] Lemos, A., Caminhas, W., & Gomide, F. (2010). Evolving fuzzy linear regression trees. *2010 IEEE World Congress on Computational Intelligence, WCCI 2010*.

# Samorazvijajoči se (inteligentni) sistemi

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- modeliranje, identifikacija, sklepanje (*inference*), vodenje, napovedovanje (prediction), rojenje (clustering), klasifikacija, odkrivanje napak (*fault detection*), detekcija anomalij, razpoznavanje slik (*image recognition*) [6], podpora odločanju (decision support), programski senzor (soft sensor) [8], samostojno kalibriranje senzorjev (self-calibrating sensors)
- Monografije:
  - Evolving Connectionist Systems (2007),
  - Evolving Intelligent System – Methodology and Applications (2010),
  - Evolving Fuzzy Systems Methodologies, Advanced Concepts and Applications (2011)

# Tok podatkov

**Tok podatkov (data stream):**

- I. Podatki prihajajo **sprotno (online)** in **posamično (one-by-one)**
- II. Podatki se **generirajo, dokler je proces aktiven** in njihova **količina ni omejena**
- III. Lastnosti podatkov so **časovno spremenljive** so podvržene konceptualnim **lezenjem (drift)** in skočnim **pomikom (shift)**
- IV. Podatki so **nemudoma zavrženi** po procesiranju
- V. Čas procesiranja podatkov **učinkovito narašča** z velikostjo vzorcev in številom parametrov modela.

**Visokofrekvenčno trgovanje, podatkovno rudarjenje, spletna varnost (cyber security), medicinska prognoza, pametna proizvodnja in industrija (smart industry), ogistika, socialna omrežja, internet stvari (internet of things) [6], [9], [10] idr.**

[6] Leite, D., Škrjanc, I., & Gomide, F. (2020). An overview on evolving systems and learning from stream data. *Evolving Systems*, 11(2), 181–198.

[9] Blazic, S., & Skrjanc, I. (2020). Hybrid system identification by incremental fuzzy C-regression clustering. *IEEE International Conference on Fuzzy Systems*, 2020-July.

[10] Angelov, P. P., Gu, X., & Principe, J. C. (2018). Autonomous learning multimodel systems from data streams. *IEEE Transactions on Fuzzy Systems*, 26(4), 2213–2224.

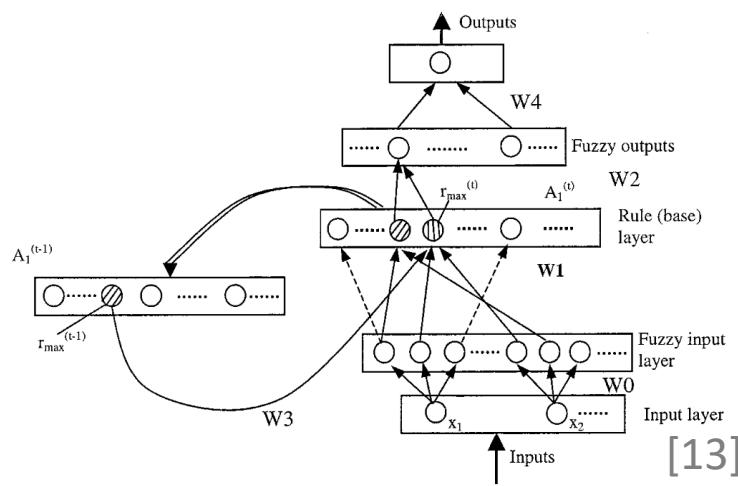
# Samorazvijajoči se mehki sistemi

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- Mehki model:
  - **mehke množice (fuzzy sets)** v premisi,
  - **lokalni linearne modeli (Local linear model)** v posledičnem delu.
- Poglavitne naloge samorazvijajočih se mehkih sistemov so:
  - **natančno funkcijsko modeliranje** z modeli tipa **Takagi-Sugeno-Kang**,
  - **lingvistično (linguistic) modeliranje** tipa **Zadeh-Mamdani**,
  - **klasifikacija**.
- Izhodno ostrenje je izvedeno z izračunom **centra gravitacije pri lingvističnih modelih, uteženega povprečja** (weighted average) pri **funkcijskih modelih** in model z **največjo aktivacijo** (winner-takes-all) pri **klasifikaciji**

$$R^i : \text{IF } (x_1 \text{ is } A_1^i) \text{ AND } \dots \text{ AND } (x_j \text{ is } A_j^i) \text{ AND } \dots \text{ AND } (x_n \text{ is } A_n^i) \text{ THEN } \underbrace{(y \text{ is } B^i)}_{\text{linguistic}} \text{ AND } \underbrace{y = p^i(x_1, \dots, x_n)}_{\text{functional}} \quad [11]$$

# Samorazvijajoči se nevro-mehki sistemi



$$\rho_i(k) = \exp\left(-\frac{1}{2}(\underline{z}(k) - \underline{\mu}_i)^T \Sigma_i^{-1} (\underline{z}(k) - \underline{\mu}_i)\right)$$

$$\hat{y}(k) = \underline{\varphi}^T(k) \frac{\sum_i^c \rho_i(k) \hat{\theta}_i}{\sum_i^c \rho_i(k)}$$

- Nevro-mehki modeli so sestavljeni iz mehkih pravil v **topologiji nevronskega omrežja z nevroni in povezavami** [6]. Vedno jih lahko pretvorimo v mehki model tako, da **roje preslikamo v mehke množice**.
- Mehka pravila lahko sestavljajo več mehkih množic (*fuzzy set*) [12], ampak uporaba **enega pravila za vsak roj** v neuro-fuzzy sistemih poenostavi adaptiranje strukture modela z **združevanjem (merging)**, **ločevanjem (splitting)** in **odstranjevanjem (removal)** pravil.

[6] Leite, D., Škrjanc, I., & Gomide, F. (2020). An overview on evolving systems and learning from stream data. *Evolving Systems*, 11(2), 181–198.

[12] Angelov, P., & Yager, R. (2011). Simplified fuzzy rule-based systems using non-parametric antecedents and relative data density. *IEEE SSCI 2011: Symposium Series on Computational Intelligence - EAIS 2011: 2011 IEEE Workshop on Evolving and Adaptive Intelligent Systems*, 62–69.

[13] Kasabov, N. K., & Song, Q. (2002). DENFIS: Dynamic evolving neural-fuzzy inference system and its application for time-series prediction. *IEEE Transactions on Fuzzy Systems*, 10(2), 144–154.

# Transparentnost in interpretabilnost

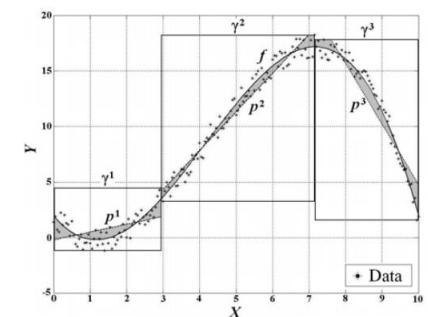
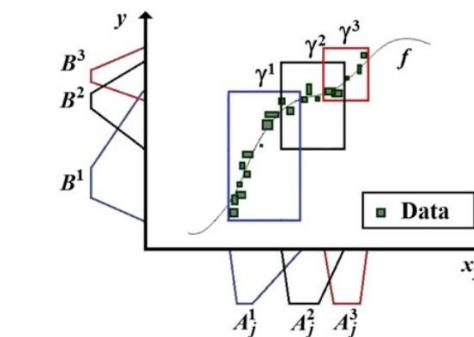
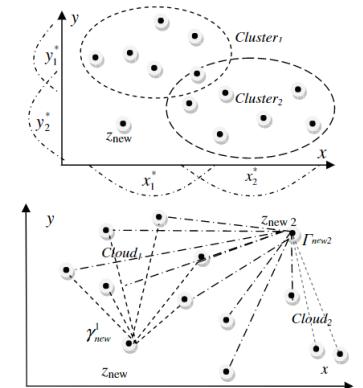
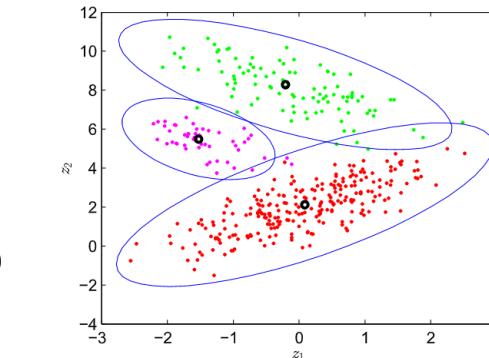
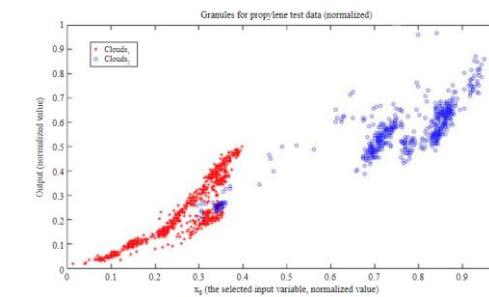
- **Razločljivost** (distinguishability) – brez prekrivanja (overlapping), brez odvečnih struktur,
- **Preprostost** (simplicity) – čim manj rojev, kompromis med natančnostjo in kompleksnostjo,
- **Konsistentnost** (consistency) – roji z različnimi posledičnimi deli morajo biti ločeni,
- **Pokritost** (coverage) in **popolnost** modela (completeness) – celoten prostor naj bi bil pokrit z roji,
- **Interpretabilnost posledičnega dela,**
- **Pomembnost značilk,**
- **Pomembnost pravil.**

# Rojenje in granulacija

Najbolj pogosto so uporabljene **Gaussove, trapezoidne ali trikote pripadnostne funkcije** [10].

Predhodna (antecedent) struktura samorazvijajočih se sistemov je lahko sestavljena iz **mehkih možic** [1], **informacijskih granul** [14, 5 ,11], **listov, nevronov, oblakov podatkov** (data clouds) [12,15], **rojev** [3, 14, 2], **hiperravnin** [16], **teselacij** (tessellation)[9] idr.

**Informacijske granule** so skupine objektov ali elementov s podobnimi **lastnostmi, funkcionalnostjo, prostorsko bližino** [12], [5]. Nekateri modeli predstavijo granule v obliki oblakov podatkov brez centrov ali definiranih mej [12].



- [1] Angelov, P. P., & Filev, D. P. (2004). An Approach to Online Identification of Takagi-Sugeno Fuzzy Models. *IEEE Transactions on Systems, Man, and Cybernetics, Part B: Cybernetics*, 34(1), 484–498.
- [2] Skrjanc, I. (2020). Cluster-Volume-Based Merging Approach for Incrementally Evolving Fuzzy Gaussian Clustering-eGAUSS+. *IEEE Transactions on Fuzzy Systems*, 28(9), 2222–2231.
- [3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776.
- [4] Leite, D., Costa, P., & Gomide, F. (2010). Granular Approach for Evolving System Modeling. *Lecture Notes in Computer Science (Including Subseries Lecture Notes in Artificial Intelligence and Lecture Notes in Bioinformatics)*, 6178 LNAI, 340–349.
- [5] Blazic, S., & Skrjanc, I. (2020). Hybrid system identification by incremental fuzzy C-regression clustering. *IEEE International Conference on Fuzzy Systems, 2020-July*.
- [6] Angelov, P. P., Gu, X., & Principe, J. C. (2018). Autonomous learning multimodel systems from data streams. *IEEE Transactions on Fuzzy Systems*, 26(4), 2213–2224.
- [7] Leite, D., Ballini, R., Costa, P., & Gomide, F. (2012). Evolving fuzzy granular modeling from nonstationary fuzzy data streams. *Evolving Systems*, 3(2), 65–79.
- [8] Angelov, P., & Yager, R. (2011). Simplified fuzzy rule-based systems using non-parametric antecedents and relative data density. *IEEE SSCI 2011: Symposium Series on Computational Intelligence - EAIS 2011: 2011 IEEE Workshop on Evolving and Adaptive Intelligent Systems*, 62–69.
- [9] Porto, A., & Gomide, F. (2022). Evolving hyperbox fuzzy modeling. *Evolving Systems*, 1, 1–12.
- [10] Angelov, P., & Yager, R. (2012). A new type of simplified fuzzy rule-based system. *International Journal of General Systems*, 41(2), 163–185.

$$\vec{c}_{\text{win}}^{(\text{new})} = \vec{c}_{\text{win}}^{(\text{old})} + \eta_{\text{win}} (\vec{x} - \vec{c}_{\text{win}}^{(\text{old})})$$

$$k_{\text{win}} \sigma_{\text{win},j}^2(\text{new}) = (k_{\text{win}} - 1) \sigma_{\text{win},j}^2(\text{old}) \\ + k_i \Delta c_{\text{win},j}^2 + (c_{\text{win},j}(\text{new}) - x_j)^2 \quad [19]$$

$$\gamma^i(k) = \frac{1}{1 + \|\mathbf{x}_f(k) - \boldsymbol{\mu}^i(k)\|^2 + \sigma^i(k) - \|\boldsymbol{\mu}^i(k)\|^2} \quad [20] \quad \underline{e}_i(k) = \underline{z}(k) - \underline{\mu}_i(n_i), \quad [2]$$

$$\boldsymbol{\mu}^i(k) = \frac{\mathbf{M}^i - 1}{\mathbf{M}^i} \boldsymbol{\mu}^i(k-1) + \frac{1}{\mathbf{M}^i} \mathbf{x}_f(k) \quad \underline{\mu}_i(n_i + 1) = \underline{\mu}_i(n_i) + \frac{1}{n_i + 1} \underline{e}_i(k),$$

$$\sigma^i(k) = \frac{\mathbf{M}^i - 1}{\mathbf{M}^i} \sigma^i(k-1) + \frac{1}{\mathbf{M}^i} \|\mathbf{x}_f(k)\|^2 \quad \underline{S}_i(n_i + 1) = \underline{S}_i(n_i) + \underline{e}_i(k) (\underline{z}(k) - \underline{\mu}_i(n_i + 1))^T,$$

# Metode rojenja

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- **Odštevalno rojenje** (*subtractive clustering*) [1, 15],
- **mehko rojenje s C-središči** (*Fuzzy C-means*),
- rekurzivno rojenje po metodi **Gustafson-Kessel** [3,16],
- rekurzivno rojenje po metodi **Gath-Geva** [17],
- **samorazvijajoče se rojenje** (*evolving clustering method*) [13],
- **inkrementalno mehko rojenje s C-regresijo** (*incremental fuzzy C-regression clustering*) [9],
- **rojenje s C-možnimi roji** (*possibilistic C-means*),
- rojenje na osnovi **gostote** (*density-based*)[12],
- rojenje na osnovi **razpršenosti** (*scatter-based*) [18],
- rojenje s **vektorsko kvantizacijo** (*vector quantization*) [19],
- samorazvijajoče se **Gaussovo rojenje (eGauss)**[2] idr.

- [1] Angelov, P. P., & Filev, D. P. (2004). An Approach to Online Identification of Takagi-Sugeno Fuzzy Models. *IEEE Transactions on Systems, Man, and Cybernetics, Part B: Cybernetics*, 34(1), 484–498.
- [2] Skrjanc, I. (2020). Cluster-Volume-Based Merging Approach for Incrementally Evolving Fuzzy Gaussian Clustering-eGAUSS+. *IEEE Transactions on Fuzzy Systems*, 28(9), 2222–2231.
- [3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776.
- [9] Blažič, S., & Skrjanc, I. (2020). Hybrid system identification by incremental fuzzy C-regression clustering. *IEEE International Conference on Fuzzy Systems, 2020-July*.
- [12] Angelov, P., & Yager, R. (2011). Simplified fuzzy rule-based systems using non-parametric antecedents and relative data density. *IEEE SSCI 2011: Symposium Series on Computational Intelligence - EAIS 2011: 2011 IEEE Workshop on Evolving and Adaptive Intelligent Systems*, 62–69.
- [13] Kasabov, N. K., & Song, Q. (2002). DENFIS: Dynamic evolving neural-fuzzy inference system and its application for time-series prediction. *IEEE Transactions on Fuzzy Systems*, 10(2), 144–154.
- [15] Angelov, P., & Yager, R. (2012). A new type of simplified fuzzy rule-based system. *International Journal of General Systems*, 41(2), 163–185.
- [16] Dovžan, D., & Škrjanc, I. (2011). Recursive clustering based on a Gustafson-Kessel algorithm. *Evolving Systems*, 2(1), 15–24.
- [17] Soleimani-B, H., Lucas, C., & Araabi, B. N. (2010). Recursive Gath-Geva clustering as a basis for evolving neuro-fuzzy modeling. *Evolving Systems*, 1(1), 59–71.
- [18] D. Leite, I. Škrjanc, and F. Gomide, “An overview on evolving systems and learning from stream data,” *Evolving Systems*, vol. 11, no. 2, pp. 181–198, Jun. 2020.
- [19] Lughofer, E. D. (2008). FLEXFIS: A robust incremental learning approach for evolving Takagi-Sugeno fuzzy models. *IEEE Transactions on Fuzzy Systems*, 16(6), 1393–1410.
- [20] Andonovski, G., Mušić, G., Blažič, S., & Škrjanc, I. (2018). Evolving model identification for process monitoring and prediction of non-linear systems. *Engineering Applications of Artificial Intelligence*, 68, 214–221.

# Dodajanje rojev

- **Razdalja** novega vzorca (Evklidova, Mahalanobisova) do obstoječih struktur [19,13,3],
- **Pripadnost** novega vzorca obstoječim strukturam ( $\epsilon$ -completeness) [1],
- **Potencial** (potential) vzorca [1],
- **Gostota** (density) vzorca [20],
- Največe **dovoljeno število rojev** [20],
- Število vzorcev od zadnjega dodanega roja [20] idr.

Dodani roji so inicializirani z ničtimi vrednostmi, s povprečjem bližnjih rojev [10], s minimalno pokritostjo prostora idr.

[1] Angelov, P. P., & Filev, D. P. (2004). An Approach to Online Identification of Takagi-Sugeno Fuzzy Models. *IEEE Transactions on Systems, Man, and Cybernetics, Part B: Cybernetics*, 34(1), 484–498.

[3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776.

[10] Angelov, P. P., Gu, X., & Principe, J. C. (2018). Autonomous learning multimodel systems from data streams. *IEEE Transactions on Fuzzy Systems*, 26(4), 2213–2224.

[13] Kasabov, N. K., & Song, Q. (2002). DENFIS: Dynamic evolving neural-fuzzy inference system and its application for time-series prediction. *IEEE Transactions on Fuzzy Systems*, 10(2), 144–154.

[19] Lughofer, E. D. (2008). FLEXFIS: A robust incremental learning approach for evolving Takagi-Sugeno fuzzy models. *IEEE Transactions on Fuzzy Systems*, 16(6), 1393–1410.

[20] Andonovski, G., Mušič, G., Blažič, S., & Škrjanc, I. (2018). Evolving model identification for process monitoring and prediction of non-linear systems. *Engineering Applications of Artificial Intelligence*, 68, 214–221.

# Združevanje, razcep in odstranjevanje rojev

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**Združevanje** (merging), **razcep** (splitting) in **odstranjevanje** (removal) rojev. Naključni vzorci iz toka podatkov ustvarijo **prekomerno število rojev**. Z dodajanjem vzorcev ali zaradi lezenja sistema (drift) [21]:

- **približevanje** rojev (coalescence),
- **separacija** rojev (delamination).

**Združevanje in razcep** rojev lahko kompenzira za slabo izbiro hiperparametrov metode [19].

Kompromis med **dolgoročno stabilnostjo** in **kratkoročno plastičnostjo** (stability-plasticity dilemma) [8, 19].

Z odstranjevanjem rojev **povečamo natančnost** ali **poenostavimo strukturo** modela. Obstojec model je lahko napačen zaradi **osamelcev** ali **sprememb v lastnostih sistema** [22].

[8] Lughofer, E. (2013). On-line assurance of interpretability criteria in evolving fuzzy systems – Achievements, new concepts and open issues. *Information Sciences*, 251, 22–46.

[19] Lughofer, E. D. (2008). FLEXFIS: A robust incremental learning approach for evolving Takagi-Sugeno fuzzy models. *IEEE Transactions on Fuzzy Systems*, 16(6), 1393–1410.

[21] Lughofer, E., & Sayed-Mouchaweh, M. (2015). Autonomous data stream clustering implementing split-and-merge concepts – Towards a plug-and-play approach. *Information Sciences*, 304, 54–79.

[22] Lughofer, E. (2008). Extensions of vector quantization for incremental clustering. *Pattern Recognition*, 41(3), 995–1011.

# Pogoji za združevanje rojev

- **prekrivanje in mere verjetnostne različnosti** rojev [3] (Kullback–Leiblerjeva divergenca, Bhattacharyyajeva razdalja [21]),
- podobnosti med **aktivacijami pravil** [3],
- **razdalje** med roji (Welch test) [3,17,23,24] ali informacijskimi granuli [11],
- primerjava **posledičnih parametrov** [3,25] idr.

$$S(A^{i_1}, A^{i_2}) = 1 - \frac{1}{4n} \sum_{j=1}^n (|l_j^{i_1} - l_j^{i_2}| + |\lambda_j^{i_1} - \lambda_j^{i_2}| + |\Lambda_j^{i_1} - \Lambda_j^{i_2}| + |L_j^{i_1} - L_j^{i_2}|) \quad [11]$$

$$S_{ker}(A, B) = \left( e^{-\frac{(c_A - c_B)^2}{\sigma_A^2 + \sigma_B^2}} + e^{-(c_A - c_B)^2 - (\sigma_A - \sigma_B)^2} \right) / 2 \quad [21] \quad D_B = \frac{1}{8}(\boldsymbol{\mu}_1 - \boldsymbol{\mu}_2)^T \boldsymbol{\Sigma}^{-1}(\boldsymbol{\mu}_1 - \boldsymbol{\mu}_2) + \frac{1}{2} \ln \left( \frac{\det \boldsymbol{\Sigma}}{\sqrt{\det \boldsymbol{\Sigma}_1 \det \boldsymbol{\Sigma}_2}} \right) \quad [6] \quad C_{ij}(k) = \frac{\beta_{ij}}{\beta_{ii}^{0.5} \beta_{jj}^{0.5}} \quad [3]$$

$$\alpha_{ijk} = |\arctan(\theta_{nik}) - \arctan(\theta_{njk})| \quad [3] \quad S(R_1, R_2) = 1 - \frac{\|\vec{c}_{R_1} - \vec{c}_{R_2}\|}{p} \quad [17] \quad d_{ik}^2 = (\mathbf{v}_i - \mathbf{v}_k)^T F_i^{-1} (\mathbf{v}_i - \mathbf{v}_k) \quad [24]$$

$$\kappa_{pq} = \frac{1}{2\pi} \int_0^{\frac{\pi}{T}} |\hat{G}_p(e^{j\omega T}) - \hat{G}_q(e^{j\omega T})| d\omega. \quad [25] \quad S_{mn} = \exp\left(-\frac{1}{2}(\boldsymbol{\mu}_n - \boldsymbol{\mu}_m)^T \boldsymbol{\Sigma}_m^{-1}(\boldsymbol{\mu}_n - \boldsymbol{\mu}_m)\right) \quad [17] \quad \frac{1 - \min(d_{\text{norm}_{ik}}, d_{\text{norm}_{ki}})}{\max(d_{\text{norm}_{ik}}, d_{\text{norm}_{ki}})} < k_{d_{\text{merge}}} \quad [3]$$

[3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776.

[11] Leite, D., Ballini, R., Costa, P., & Gomide, F. (2012). Evolving fuzzy granular modeling from nonstationary fuzzy data streams. *Evolving Systems*, 3(2), 65–79.

[17] Soleimani-B, H., Lucas, C., & Araabi, B. N. (2010). Recursive Gath-Geva clustering as a basis for evolving neuro-fuzzy modeling. *Evolving Systems*, 1(1), 59–71.

[21] Lughofer, E., & Sayed-Mouchaweh, M. (2015). Autonomous data stream clustering implementing split-and-merge concepts – Towards a plug-and-play approach. *Information Sciences*, 304, 54–79.

[23] E. Lima, M. Hell, R. Ballini, F. Gomide, Evolving fuzzy modeling using participatory learning, in: P. Angelov, D. Filev, N. Kasabov (Eds.), *Evolving Intelligent Systems: Methodology and Applications*, John Wiley & Sons, New York, 2010, pp. 67–86.

[24] Lughofer, E., Bouchot, J. L., & Shaker, A. (2011). On-line elimination of local redundancies in evolving fuzzy systems. *Evolving Systems*, 2(3), 165–187.

[25] Andonovski, G., Lughofer, E., & Skrjanc, I. (2021). Evolving Fuzzy Model Identification of Nonlinear Wiener-Hammerstein Processes. *IEEE Access*, 9, 158470–158480.

# Združevanje rojev

- rekurzivno uteženo povprečje središč in kovariančnih matrik rojev [3],
- 2,26]
- konveksna ovojnica (*convex hull*) granul [27,11].

$$C_{\text{dom}}^{\text{new}} = \frac{C_{\text{dom}}^{\text{old}} N_{\text{dom}}^{\text{old}} + C_{i+1} N_{\text{dom+1}}}{N_{\text{dom}}^{\text{old}} + N_{\text{dom+1}}^{\text{old}}}$$

$$\sum_{\text{merged}} (\text{new})^{-1} = \frac{\sum_{\text{dom}} (\text{old})^{-1} * N_{\text{dom}}^{\text{old}} + \sum_{\text{dom+1}} (\text{old})^{-1} * N_{\text{dom+1}}^{\text{old}}}{N_{\text{dom}}^{\text{old}} + N_{\text{dom+1}}^{\text{old}}}$$

$$N_{\text{dom}}^{\text{new}} = N_{\text{dom}}^{\text{old}} + N_{\text{dom+1}}^{\text{old}}$$
[26]

[2] Skrjanc, I. (2020). Cluster-Volume-Based Merging Approach for Incrementally Evolving Fuzzy Gaussian Clustering-eGAUSS+. IEEE Transactions on Fuzzy Systems, 28(9), 2222–2231.

[3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. IEEE Transactions on Fuzzy Systems, 23(5), 1761–1776.

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$$n_{pq} = n_p + n_q ,$$

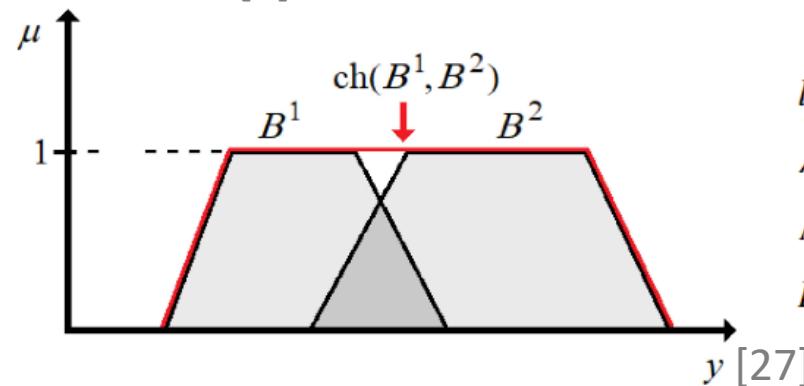
$$\mu_{pq} = \frac{n_p \mu_p + n_q \mu_q}{n_{pq}} .$$

$$\begin{aligned} \gamma_q &= \frac{1}{n_{pq}-1} (Z_p^T Z_p + Z_q^T Z_q - M_{pq}^T E_{pq}^T E_{pq} M_{pq}) \\ Z_p^T Z_p &= (n_p - 1) \Sigma_p + M_p^T E_p^T E_p M_p \end{aligned} \quad [2]$$

$$\mathbf{d}_1 = \mathbf{v}_i - \mathbf{v}_j, \quad \mathbf{d}_2 = \frac{\mathbf{v}'_i - \mathbf{v}'_j}{2}$$

$$\mathbf{v}'_i = \mathbf{v}_i + \text{sign}(\mathbf{d}_1) \mathbf{s}_{i_{\text{norm}}}, \quad \mathbf{v}'_j = \mathbf{v}_j - \text{sign}(\mathbf{d}_1) \mathbf{s}_{j_{\text{norm}}} .$$

[3]



$$l_j^i = \min(l_j^{i_1}, l_j^{i_2})$$

$$\lambda_j^i = \min(\lambda_j^{i_1}, \lambda_j^{i_2})$$

$$\Lambda_j^i = \max(\Lambda_j^{i_1}, \Lambda_j^{i_2})$$

$$L_j^i = \max(L_j^{i_1}, L_j^{i_2}) .$$

[22]

# Razcep rojev

**Neprimerni parametri združevanja, lezenje parametrov in konceptualni pomiki v toku podatkov, potreba po natančnejšem deljenju prostora idr.**

- akumulirana relativna napaka [3],
- prekrivanje rojev, Welchjev T-test (Welch T-test)[21], Bayesov informacijski kriterij (Bayesian information criterion) [21, 27], partition separation index [22] idr.

$$PS_i = \frac{k_i}{k_{max}} - e^{-\min_{k \neq i}(\|c_i - c_k\|)/\beta_T}$$

$$k_{max} = \max_{i=1, \dots, C} k_i,$$

$$\beta_T = \frac{\sum_{i=1}^C \|c_i - \bar{c}\|^2}{C} \quad [22]$$

$$BIC_{ext}(C_{j1}, C_{j2}) = -2(loglik_{j1} + loglik_{j2}) + d(\log(N_{j1}) + \log(N_{j2})) + \frac{N_j}{2} \sum_{i=1}^{N_j} \log\left(\prod_{k=1}^2 \mu_{ijk}\right) \quad [27]$$

$$e(k) = \frac{|y_m(k) - y(k)|}{n_\sigma \sigma_y}$$

$$e_{\text{sum}_i}(k) = e_{\text{sum}_i}(k-1) + \beta_i e(k)_{[3]}$$

$$I_i = \frac{(\mu_0 - \mu_1)^2}{\sigma_0^2 + \sigma_1^2} > crit \quad [21]$$

[3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. IEEE Transactions on Fuzzy Systems, 23(5), 1761–1776.

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[22] Lughofer, E. (2008). Extensions of vector quantization for incremental clustering. Pattern Recognition, 41(3), 995–1011.

[27] Garcia, C., Leite, D., & Skrjanc, I. (2020). Incremental Missing-Data Imputation for Evolving Fuzzy Granular Prediction. IEEE Transactions on Fuzzy Systems, 28(10), 2348–2362.

# Razcep rojev

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- **Hranjenje dodatnih struktur znotraj rojev (Gaussian mixture model) [27]**
- **Deljenje roja v smeri največje lastne vrednosti in postavitev kovariančne matrike, števila delcev na polovico [3,22].**

Nekateri samorazvijajoči sistemi primerjajo kvaliteto modela pred in po spremembi strukture [19].

$$\mathbf{v}_{i1} = \mathbf{v}_i + 0.5\mathbf{s}_{i_{norm}}, \quad \mathbf{v}_{i2} = \mathbf{v}_i - 0.5\mathbf{s}_{i_{norm}} \quad [3]$$

$$c_{win,j}(new1) = c_{win,j}(old) + \sigma_{win,j}(old),$$

$$c_{win,j}(new2) = c_{win,j}(old) - \sigma_{win,j}(old),$$

$$\sigma_{win,j}(new1) = \sigma_{win,j}(new2) = \frac{\sigma_{win,j}(old)}{2},$$

$$k_{win}(new1) = k_{win}(new2) = \frac{k_{win}(old)}{2}.$$

[22]

[3] Dovžan, D., Logar, V., & Škrnjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776

[19] Lughofer, E. D. (2008). FLEXFIS: A robust incremental learning approach for evolving Takagi-Sugeno fuzzy models. *IEEE Transactions on Fuzzy Systems*, 16(6), 1393–1410.

[22] Lughofer, E. (2008). Extensions of vector quantization for incremental clustering. *Pattern Recognition*, 41(3), 995–1011.

[27] Garcia, C., Leite, D., & Skrnjanc, I. (2020). Incremental Missing-Data Imputation for Evolving Fuzzy Granular Prediction. *IEEE Transactions on Fuzzy Systems*, 28(10), 2348–2362.

# Odstranjevanje rojev

Odstranjevanje je potrebno izvesti pazljivo, saj **nočemo zavreči koristnih informacij** [20]. Osamelce ne moremo vedno izločiti, saj si zelo podobni **cikličnim ali periodičnim pojavom**. Ti dogodki so zastopani z manjšim številom vzorcev, ki pa vsebujejo veliko informacije.

- **prekrivanje**,
- **starost** rojev [3,12],
- **uporabnost (utility)** (akumulirana relativna aktivacija, redka aktivacija, nepomembnost) [10, 12, 28, 29],
- **število pripadajočih vzorcev** [3,20] idr.

$$Utility_i = \frac{\sum_{l=1}^t \Psi_l}{t - t_i} \quad Age_i = t - \frac{\sum_{l=1}^{k_i} t_l}{k_i} \quad [8]$$

$$E_{\text{inf}}(k) = |a_k| \frac{(1.8\sigma_k)^{N_x}}{\sum_{k=1}^{N_h} (1.8\sigma_k)^{N_x}} < e_p. \quad [28]$$

- [3] Dovžan, D., Logar, V., & Škrjanc, I. (2015). Implementation of an Evolving Fuzzy Model (eFuMo) in a Monitoring System for a Waste-Water Treatment Process. *IEEE Transactions on Fuzzy Systems*, 23(5), 1761–1776.  
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 [10] Angelov, P. P., Gu, X., & Principe, J. C. (2018). Autonomous learning multimodel systems from data streams. *IEEE Transactions on Fuzzy Systems*, 26(4), 2213–2224.  
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# Optimizacija posledičnega dela modela

$$\begin{aligned}\boldsymbol{\psi}(k) &= [\mathbf{x}_f(k), \quad 1]^T \\ \mathbf{P}^i(k) &= \frac{1}{\lambda_r} \left( \mathbf{P}^i(k-1) - \frac{\beta^i(k) \mathbf{P}^i(k-1) \boldsymbol{\psi}(k) \boldsymbol{\psi}^T(k) \mathbf{P}^i(k-1)}{\lambda_r + \beta^i(k) \boldsymbol{\psi}^T(k) \mathbf{P}^i(k-1) \boldsymbol{\psi}(k)} \right) \\ \boldsymbol{\theta}^i(k) &= \boldsymbol{\theta}^i(k-1) + \mathbf{P}^i(k-1) \boldsymbol{\psi}(k) \beta^i(k) (y(k) - \boldsymbol{\psi}^T(k) \boldsymbol{\theta}^i(k-1))\end{aligned}$$

**Lokalna optimizacija**, kjer so **parametri vsakega lokalnega modela optimizirani posamezno** [30]. To omogoča večjo robustnost in interpretabilnost lokalnih modelov.

- mehko utežena rekurzivna metoda najmanjših kvadratov (fuzzy weighted recursive least squares [10])
- multi-innovation [31],
- merilo maksimalne korenentropije (maximum correntropy criterion) [31, 32],
- Kalmanov filter,
- stohastični gradientni spust (Stochastic gradient descent) idr.

[10] Angelov, P. P., Gu, X., & Principe, J. C. (2018). Autonomous learning multimodel systems from data streams. *IEEE Transactions on Fuzzy Systems*, 26(4), 2213–2224.

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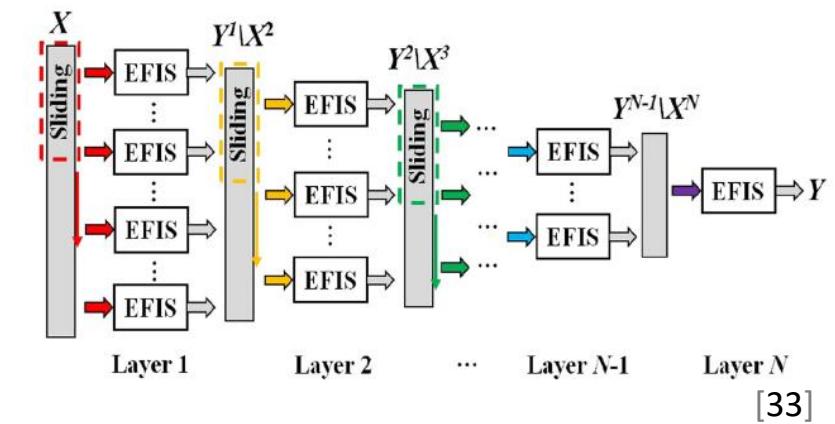
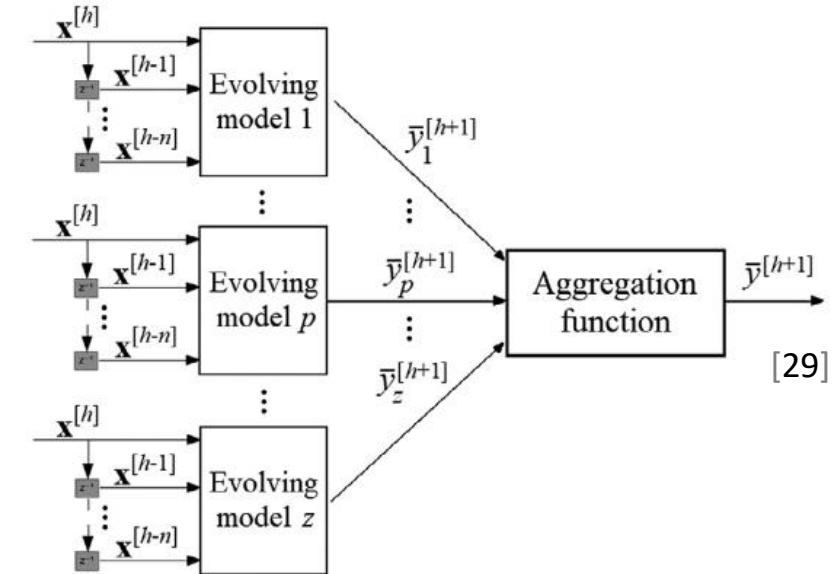
[32] Bao, R. J., Rong, H. J., Angelov, P. P., Chen, B., & Wong, P. K. (2018). Correntropy-Based Evolving Fuzzy Neural System. *IEEE Transactions on Fuzzy Systems*, 26(3), 1324–1338.

# Ansamblji samorazvijajočih se modelov

Učenje **več** različnih samorazvijajočih se modelov **na istem problemu z različnimi parametri** [6(10), 29(48)] → **Ansambel/skupina** (Ensemble learning).

Posamezni samorazvijajoči se modeli v ansamblu se lahko razlikujejo po: **strukturi, številu parametrov, omejitvah** (constraints), **kriterijski funkciji, tipu samorazvijajočega se modela**.

- Extreme Learning Machines (ELMs) (2009) (naključna inicializacija parametrov in strukture)
- Parsimonious ensemble (pENsemble) (2018) (odstranjevanje modelov in izbira značilk)
- Ensamble of Fuzzy-set-Based evolving Models (FBeM) (2015) (različni parametri in strukture informacijskih granul)
- Ensamble of optimal evolving granular experts (eOGS) (2019) [29] (uses multiple aggregation functions)
- Multilayer ensemble evolving fuzzy inference system MEEFIS (2019) [33] (samorazvijajoči se modeli kot gradniki omrežja)



[6] Leite, D., Škrjanc, I., & Gomide, F. (2020). An overview on evolving systems and learning from stream data. *Evolving Systems*, 11(2), 181–198.

[29] Leite, D., & Škrjanc, I. (2019). Ensemble of evolving optimal granular experts, OWA aggregation, and time series prediction. *Information Sciences*, 504, 95–112.

[33] Gu, X. (2021). Multilayer Ensemble Evolving Fuzzy Inference System. *IEEE Transactions on Fuzzy Systems*, 29(8), 2425–2431.

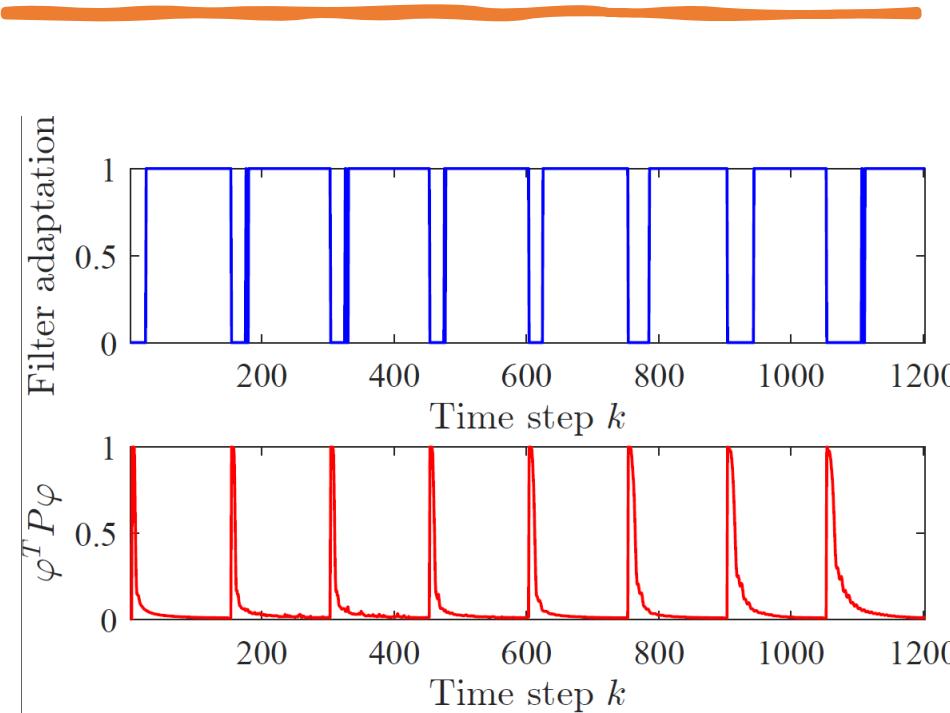
# Odprta vprašanja na področju samorazvijajočih se sistemov

- obravnava **manjkajočih vzorcev** (*missing data*) in **osamelcev** (*outliers*)
- **teoremi** za zagotavljanje **dolgoročne stabilnosti** in **konvergencije**
- **načrtovanje experimentov** (Design of Experiments)
- predlogi **za potek dela** (*workflow*)
- **mere uspešnosti** sprotnega delovanja (*performance metrics*)
- **paralelno učenje** (*parallelization*)
- **programski senzorji** (soft sensors)
- sprotna **izbira regresorjev**

[6] Leite, D., Škrjanc, I., & Gomide, F. (2020). An overview on evolving systems and learning from stream data. *Evolving Systems*, 11(2), 181–198.

[34] Škrjanc, I., Iglesias, J., Sanchis, A., Leite, D., Lughofer, E., & Gomide, F. (2019). Evolving fuzzy and neuro-fuzzy approaches in clustering, regression, identification, and classification: A Survey. *Information Sciences*, 490, 344–368

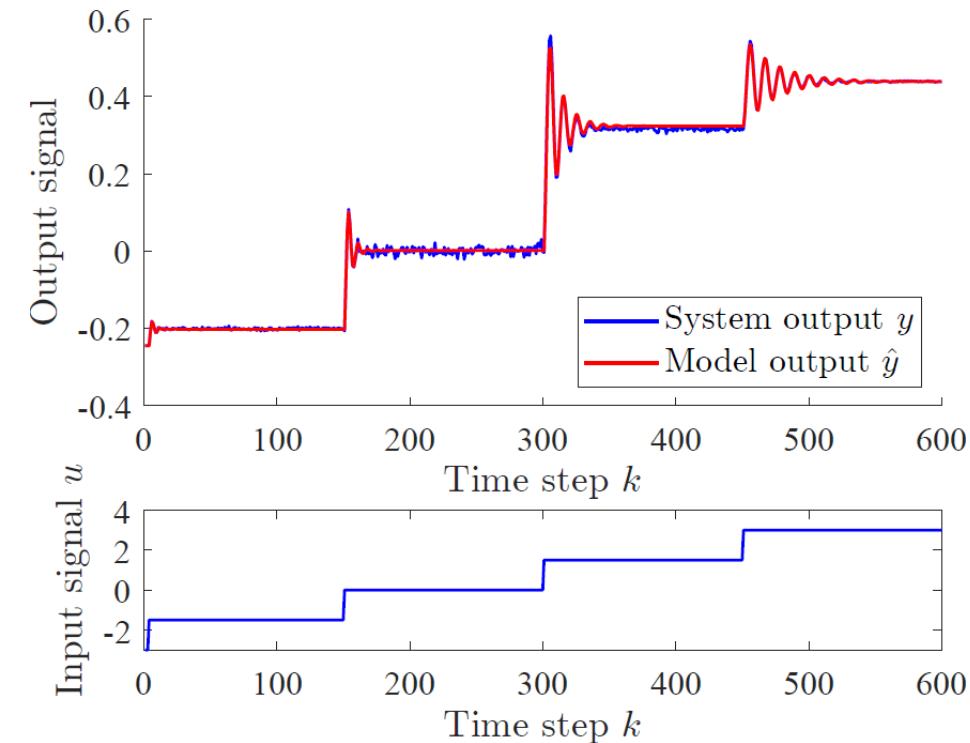
# Adaptiranje filtra z intervalom zaupanja



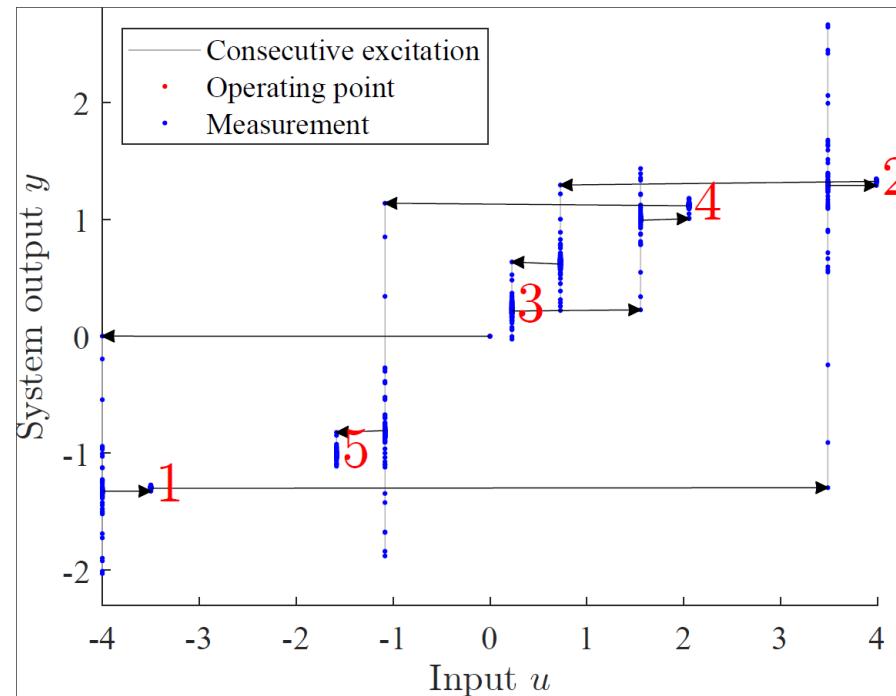
$$\underline{\varphi}_f(k) = \frac{1}{A_f(q)} \underline{\varphi}(k) = \frac{\lim_{q \rightarrow 1} \hat{A}(q)}{\hat{A}(q)} \underline{\varphi}(k)$$

$$\frac{\text{var}(\hat{y}(k))}{\text{var}(\underline{v})} = \frac{\sigma^2 \underline{\varphi}(k) \underline{P}(k) \underline{\varphi}^T(k)}{\sigma^2} = \underline{\varphi}(k) \underline{P}(k) \underline{\varphi}^T(k)$$

$$e_{\text{OE}} = \frac{1}{A_f(q)} e(k) = y(k) - \frac{\hat{B}(q)}{\hat{A}(q)} u(k) - \frac{1}{\hat{A}(q)} \hat{r}$$



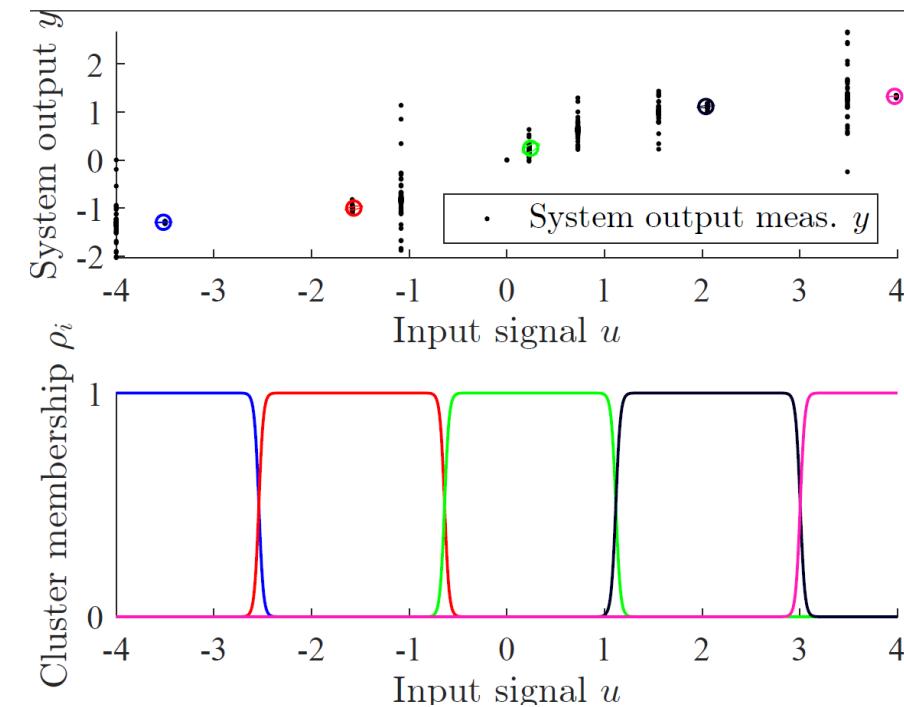
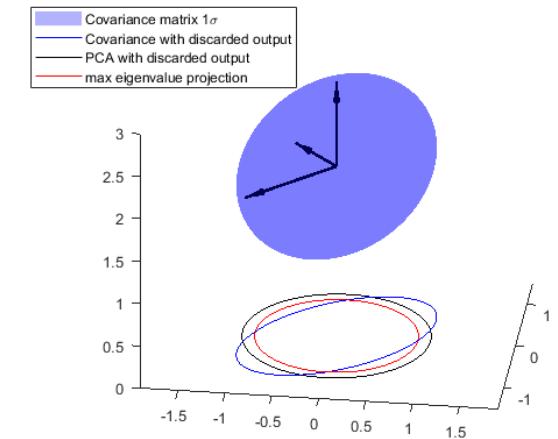
# Hevristično zaporedje štopničastih vzbujanj



$$\underline{u} = \arg \max_{\underline{u}} \left( \min_i (d_i^2) \right),$$

$$d_i^2 = (\underline{u} - \underline{\mu}_i^u)^T (\underline{\delta}_i^u)^{-1} (\underline{u} - \underline{\mu}_i^u),$$

$$\underline{u}_{min} < \underline{u} < \underline{u}_{max},$$



# Ploskovni toplotni izmenjevalec

$$\tau(t) \frac{dT_{sp}(t)}{dt} + T_{sp}(t) = \gamma(t)T_{ep} + (1 - \gamma(t))T_{ec}(t),$$

$$\underline{\varphi}_f^T(k) = [u_f(k-1), -y_f(k-1), d_f(k-1), 1]$$

$$\underline{\theta}^T = [b_1, a_1, c_1, r] \quad \underline{z}^T(k) = [u(k), y(k), d(k)].$$

$$\gamma(t) = \frac{1 + k_c(\frac{1}{F_c(t)})^m}{1 + k_c((\frac{1}{F_c(t)})^m + (\frac{1}{F_p})^m)},$$

$$F_c(t) = v_1 \left( \frac{1}{\pi} \text{atan} \left( v_2 (V_{mcv}(t) - \bar{V}_{mcv}) \right) + \frac{1}{2} \right)$$

