

## The Super Loop

```
int main(void) {  
    /* Initialize system */  
  
    while (1) {  
        /* Periodic Tasks */  
        ADC_Read();  
        SPI_Read();  
        USB_Packet();  
        Audio_Decode();  
        File_Write();  
    }  
}
```

“No interrupts”

“Polling”

+ Simple

Minimal HW resources

Highly portable

- Inaccurate timing

High power consumption

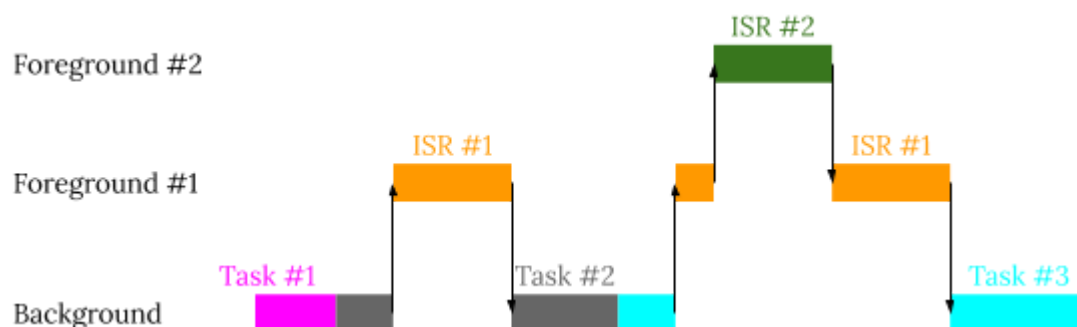
1 - Determinism

2 - Responsiveness

3 - Polling periodicity

## Foreground/Background

```
void USB_ISR(void) {  
    Clear interrupt;  
    Read packetM  
}
```



+ No upfront cost

Minimal training required

No need to set aside resources to accommodate RTOS

- Difficult to ensure that each operation will meet its deadline

High-priority code must be placed in the foreground

Problems can arise when code is maintained by multiple developers

Even in projects with a single developer, expanding the application can prove difficult

## RTOS

RT = Correct function @ Correct Time

OS = HW + SW manager

RTOS = HW + SW manager that can help us ensure having correct function @ correct time

## Real-Time System

They can be:

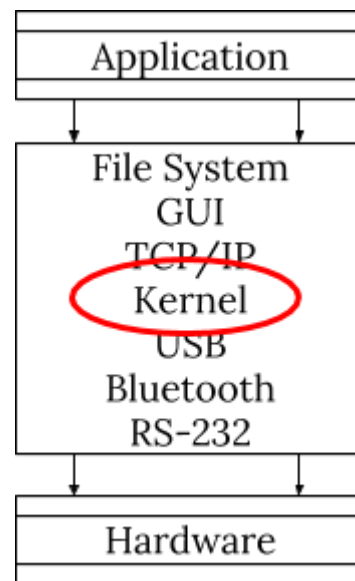
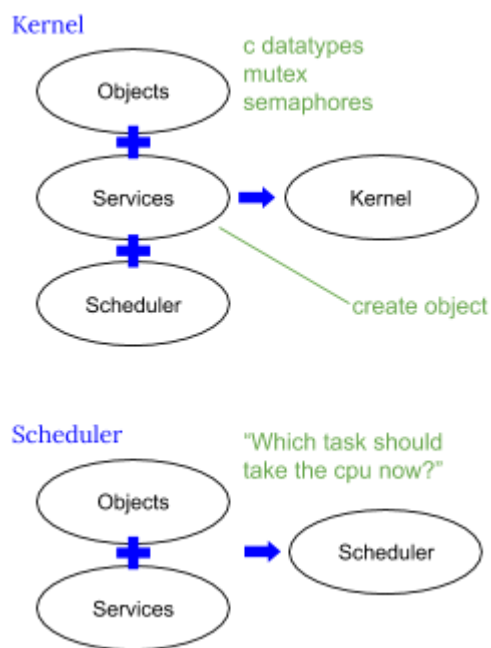
- Hard
- Firm
- Soft

Fast software is not necessarily real-time software

Determinism is a desirable quality in real-time software

Software that is deterministic has a bounded response time to events

**RTOS = Kernel + ...**



## Benefits

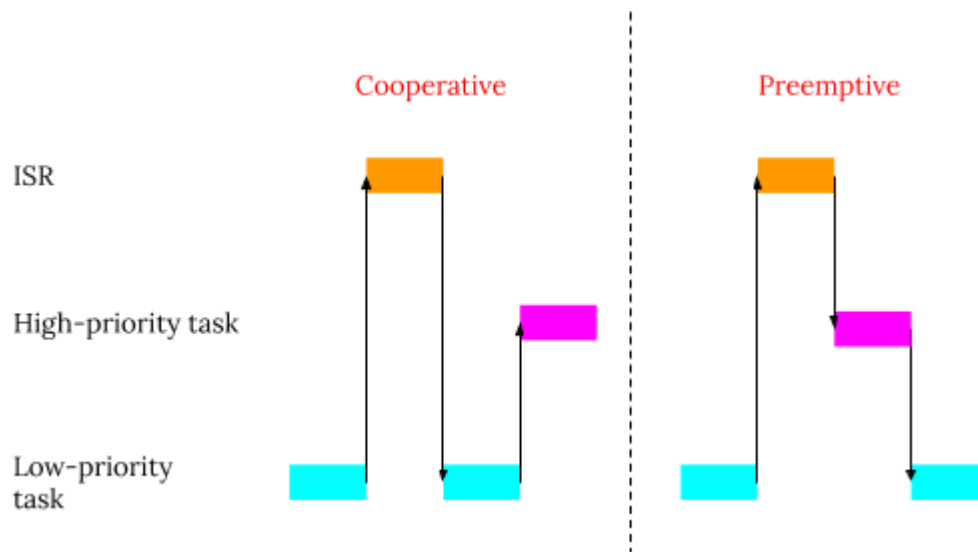
Developers who use RTOS are freed from implementing a scheduler and related services.

Typical applications that incorporate RTOS are much easier to expand.

The best RTOS have undergone thorough testing

## Types of Kernels

- Cooperative Kernel
- Preemptive Kernel



## To RTOS or not to RTOS

Technical and Managerial decision based on many factors includin:

- Expected size of the code
- Complexity of the hardware
- Timing requirements
- Size of the development team

Foreground/Background systems that include any of the following should consider migrating to an RTOS

- Excessive Polling
- Counters for controlling execution rates
- Repetitive function calls in the main loop

```
void ADC_Read(void) {  
    while((ADC_ConvComplete()) == 0) {  
        ;  
    }  
    Process analog value;  
}
```

Excessive Polling

```
while (1) {  
    ADC_Read();  
    if((i % 8192) == 0) {  
        SPI_Read();  
    }  
    i++;  
}
```

Counters

```
while(1) {  
    ADC_Read();  
    LCD_Update();  
    SPI_Read();  
    USB_Packet();  
}
```

Repetitive Function calls

```

    LCD_Update();
    Audio_Decode();
    File_Write();
    LCD_Update();
}

```

### main()

- First function executed in  $\mu$ C/OS-II-based application
- The routines that main() calls lay the ground for multitasking

```

int main(void) {
    OS_Init();
    /* Create @ least 1 task */
    OS_Start();
}

```

### OSInit()

- OSInit() must be invoked before any of  $\mu$ C/OS-II's services are used
- This function initialize the operating system's data structures
- $\mu$ C/OS-II's internal tasks are created by OSInit()
- The extent of initializations depends on configuration constants

### $\mu$ C/OS-II's internal Tasks

#### Idle Task

- Runs when other tasks are unable to do so
- Invokes a hookfunction OSTaskIdleHook()
- Is automatically assigned the lowest possible priority

#### Statistics Task

- Runs periodically
- Records CPU utilization
- Is capable of checking the size of stacks
- Has a slightly higher priority than the Idle task

### Creating the First Task

- After OSInit() has been invoked, tasks can be created
- Most applications create just one task in main()
  - If multiple tasks are created, the statistics task will not function properly
- Additional tasks can be created at essentially anytime

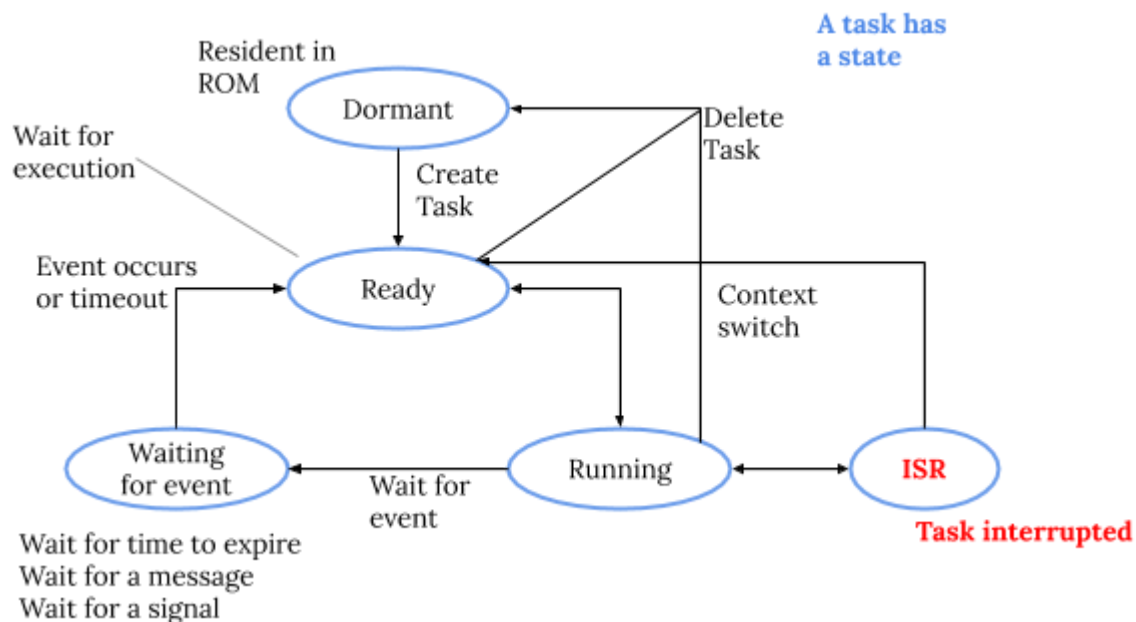
### OSStart()

- main() must call OSStart() in order to initiate multitasking
- OSStartHighRdy() which is an assembly-language routine invoked by OSStart() runs the first task
- Unless errors occurs, OSStart() should be the last function called from main()

## Task

- There are few required components
  - Each task is given its own stack space
  - A task must be assigned a priority
- Normally, a task involves an infinite loop
  - Task cannot return
- Initializations might precede the loop

```
void App_TaskExample(void *p_data) {  
    Task initialiation;  
    for(;;) {  
        Work toward task's goal;  
        Wait for events;  
    }  
}
```



## Task stack

- Each task should have its own stack
  - It must be declared as OS\_STK and made of consistent and contiguous memory
  - Can be allocated statically or dynamically
    - OS\_STK MyStack[??]

## Stack sizing

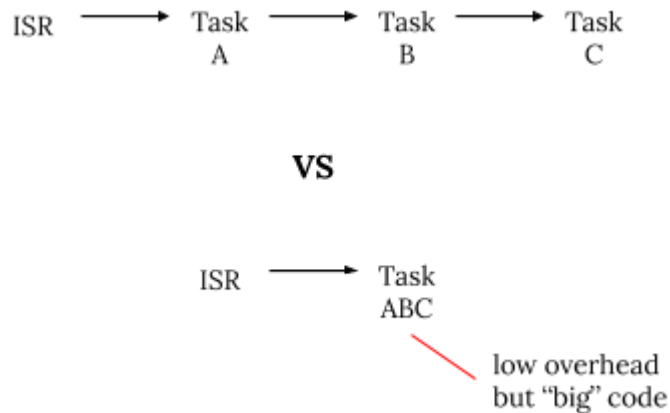
- Not all tasks requires the same amount of stack space
- Application developers are responsible for sizing their stacks

## Task Control Block

- TCB's for task management
- TCB's reside in RAM
- Every task is assigned a TCB when created
  - The task's priority
  - The state of the task
  - A pointer to the task's stack

## Application Partitioning

- Non-trivial
- A poorly partitioned application may fail to meet performance requirements
- Look for activities that can execute in parallel
- Beware of excessive communication and large number of tasks
- Many methods exists



## Divide and Conquer (appl. partitioning)

### Divide

- Identify code based on the following:
  - IO bound
  - CPU bound
  - Periodicity
- Functions can be either IO or CPU bounded
- Functions can be periodic or aperiodic

### Conquer (Groups)

- Group functions into tasks based on the following:
  - Function cohesion
  - Time cohesion
  - Periodic cohesion
- Function cohesion → single task or sequential tasks
- Time cohesion → Separate parallel tasks
- Periodic cohesion → Same task with counters or different tasks

## Application Partitioning Sanity Check

For each task regardless of the execution schedule

$$T \leq D \leq P$$

T = WCET (worst case execution time)

D = Deadline

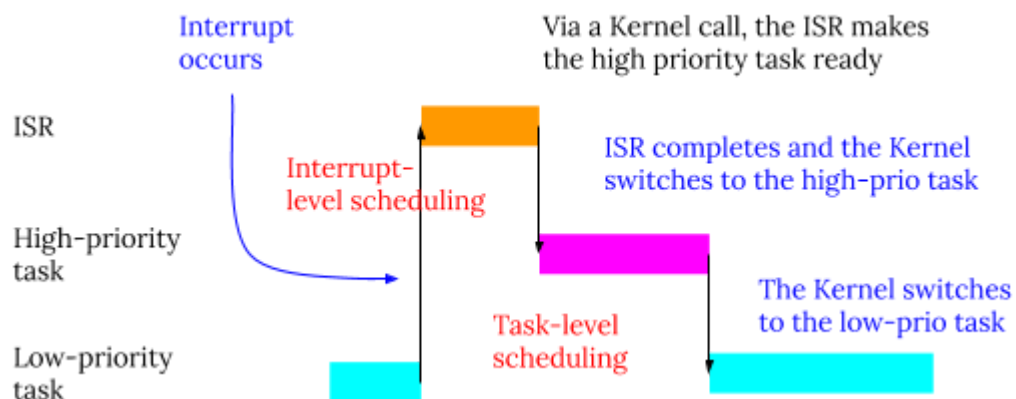
P = Period

## Assigning Priorities Gomaa Criterion

finish quickly    finish correctly  
↓                      ↓

Urgent	Critical	Priority
No	No	Lowest
No	Yes	Lower
Yes	No	Higher
Yes	Yes	Highest

## RTOS scheduling



## Delay Functions

```
void OSTimeDly          (INT16U    ticks);
INT8U OSTimeDlyHMSM    (INT8U     hours,
                        INT8U     minutes,
                        INT8U     seconds,
                        INT16U     milli);
```

## Shared Resources

- A global variable or data structure that is used by multiple contexts
- Peripheral devices are shared resources
- Race condition, major problem in multi-context execution

## Protecting Shared Resources

- Shared resources are not atomically accessed and will never be atomically accessed
- Shared resources should be exclusively accessed
- Locking is the used mechanism
- Every shared resource is associated with a lock
  - A single lock can be used with multiple shared resources

- Access is granted to a context if it can open the lock

### Disabling Interrupts

- 2 macros provided OS\_ENTER\_CRITICAL() and OS\_EXIT\_CRITICAL()
- Used by  $\mu$ C/OS-II code
- Can be used by your application
  - Not a good coding style
  - Application may crash
- Can be implemented in 1 of 3 ways and selected through configuration

#### ~~Disabling Interrupts Method 1~~

\*\*\*

#### ~~Disabling Interrupts Method 2~~

\*\*\*

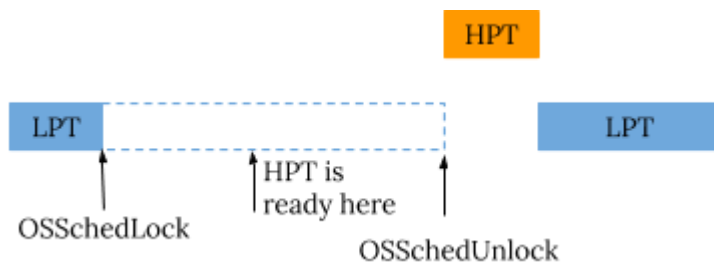
### Disabling Interrupts Method 3

- Compiler must support
  - Storing PSW in a C variable
  - Loading PSW from a C variable
  - Disabling interrupts in from C

```
void App_TaskExample(void* p_arg) {
    #if OS_CRITICAL_METHOD==3
        OS_CPU_SR cpu_sr = 0;
    #endif
    while(1) {
        OS_ENTER_CRITICAL();
        Access shared resource;
        OS_EXIT_CRITICAL();
    }
}
```

### Schedule Locking

- A task can lock the scheduler to keep control of the cpu, even if there are higher priority tasks ready
- During scheduler locking, your application should not call any service that suspends execution
  - Application will crash!





## Semaphores

- Semaphores are based on counters
- A semaphore can be classified as either binary or counting
- Have 2 operations:
  - Pend = while the semaphore's counter has a value of zero, allow other tasks to run
  - Post = Increment the semaphore's counter
- Semaphores are implemented with event control blocks (ECBs)
  - These structures are somewhat similar to TCBs
- ECBs are used to implement semaphores, mutexes, mailboxes, and queues

## Semaphore API

```
OS_EVENT  *OSSemCreate   (INT16U  cnt);
void       OSSemPend      (OS_EVENT *pevent,
                          INT16U  timeout,
                          INT8U    *perr);

INT8U      OSSemPost      (OS_EVENT *pevent);
```

## Semaphore Problems

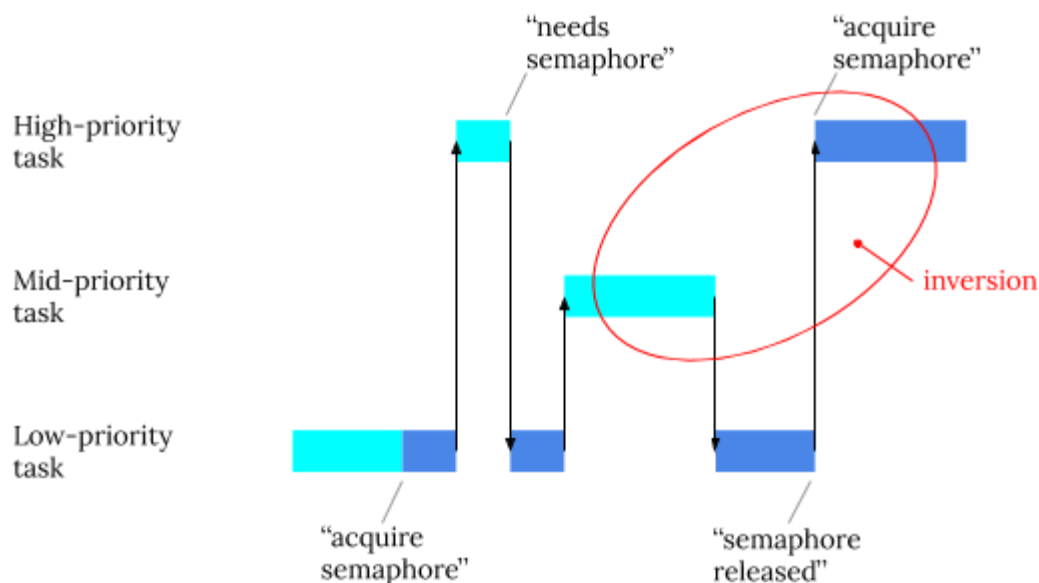
- 1 - Starvation
- 2 - Dead lock  $\Rightarrow$  Ordered locking
- 3 - Priority inversion

## Deadlock problem

```
Task1() {
    lock  1
    lock  2
    unlock 2
    unlock 1
}

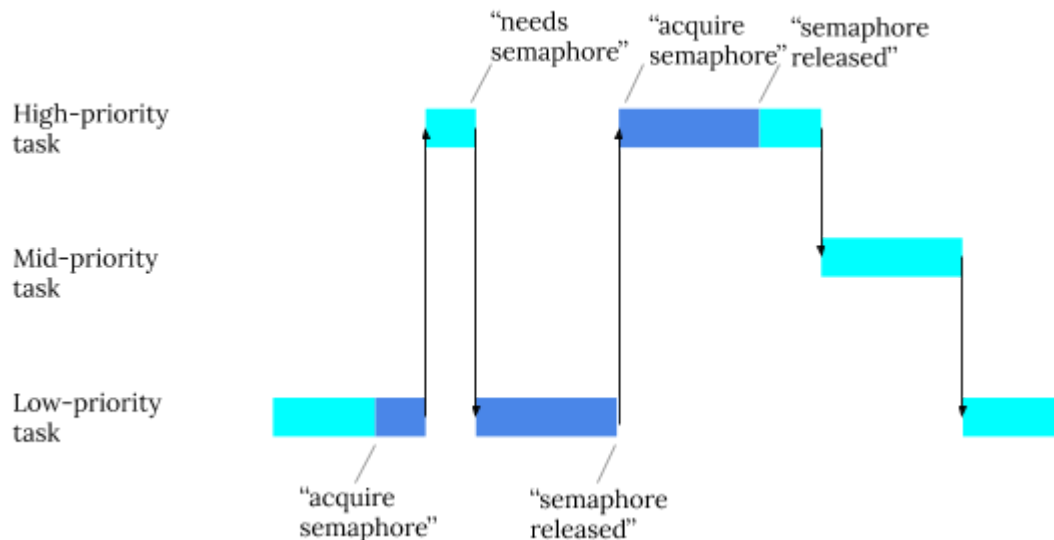
Task2() {
    lock  2 -> 1
    lock  1 -> 2
    unlock 1 -> 2
    unlock 2 -> 1
}
```

## Priority Inversion



Mutex = Binary Semaphore used for Shared Resources Protection  
 +  
 Priority Inversion Solution  
 (Inheritance or ceiling)

## Priority Inheritance



## Mutex

- A mutex is yet another mechanism for protecting resources
- In  $\mu\text{C}/\text{OS-II}$ , mutexes provide built-in protection from priority inversion
  - A modified priority inheritance protocol is used
- Unlike a semaphore, a  $\mu\text{C}/\text{OS-II}$  mutex does not incorporate a counter
  - The mutex is either available or in use

```
OS_EVENT  *OSMutexCreate (INT8U prio,
                          INT8U *perr);
void       OSMutexPend   (OS_EVENT *pevent,
                          INT16U timeout,
                          INT8U *perr);
INT8U      OSMutexPost   (OS_EVENT *pevent);
```

## Task Interaction

- The tasks comprising a  $\mu\text{C}/\text{OS-II}$ -based application are not necessarily self-contained
- In order for the application's objectives to be met, tasks may need to interact with each other (and possibly with ISRs)
- A typical RTOS provides services that facilitate such interaction

## Synchronizing a Task to an ISR

- Most applications must manage a collection of peripheral devices
- The interrupt service routines (ISRs), associated with system's peripheral devices should be kept brief
- In applications that incorporate a real-time kernel, ISRs can use synchronization primitives to signal tasks
- Using a semaphore, a task can synchronize to another task or to an ISR!

```

OS_EVENT *App_SemADC;
// Init code ...
App_SemADC = OSSemCreate(0);

```

```

void App_ISRADC(void) {
    Clear interrupt;
    OSSemPost(App_SemADC);
}

```

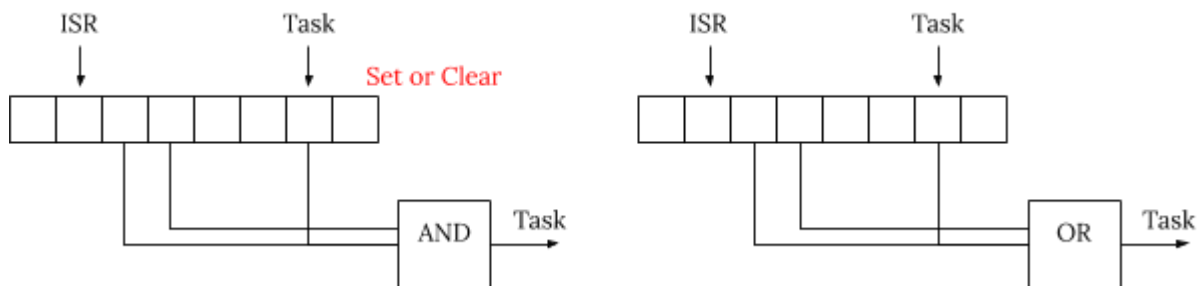
```

void App_TaskADC(void *arg) {
    perform init;
    while(1) {
        Start conversion;
        OSSemPend(App_SemADC, 0,
            &err);
        Process converted value;
    }
}

```

### Event flags

- Using Event flags, a task can easily wait for multiple events to take place



OS_FLAG_GRP	*OSFlagCreate	(OS_FLAGS	flags,
		INT8U	*perr);
OS_FLAGS	OSFlagPend	(OS_FLAG_GRP	*pgrp,
		OS_FLAGS	flags,
		INT8U	wait_type,
		INT16U	timeout,
		INT8U	*perr);
OS_FLAGS	OSFlagPost	(OS_FLAG_GRP	*pgrp,
		OS_FLAGS	flags,
		INT8U	opt,
		INT8U	*perr);

### Inter-Task Communication Services

- Tasks in a  $\mu$ C/OS-II-based application can send and receive messages using services that the kernel provides
- Application developers determine the content of these messages

### Message Queues

- In  $\mu$ C/OS-II, message queues are circular buffers
  - The kernel manages each buffer
  - Through API functions, tasks can request the insertion or removal of messages
- A message is a void pointer
- When a task is waiting on a message, the kernel runs other tasks

```

OS_EVENT  *OSQCreate  (void      **start,
                        INT16U      size);
void      *OSQPend    (OS_EVENT  *pevent,
                        INT16U      timeout,
                        INT8U       *perr);
INT8U      OSQPost     (OS_EVENT  *pevent,
                        void        *pmsg);

```

Q = Semaphore + circular buffer (Messages)

```

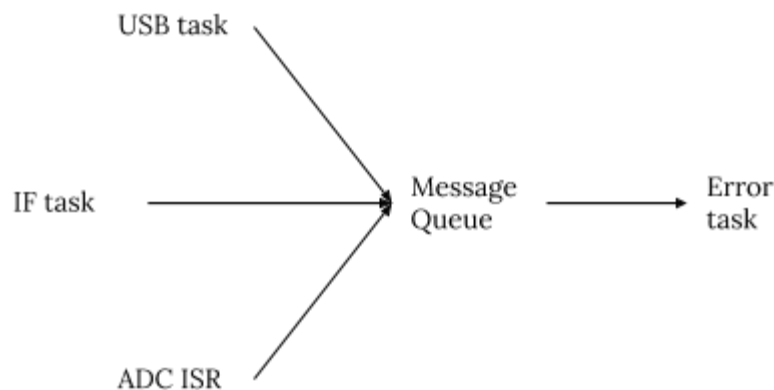
OS_EVENT *App_QUSB;
void      *App_BufUSB[APP_BUF_SIZE];
// init code
App_QUSB = OSQCreate(&AppBufUSB[0],
                    APP_BUF_SIE);

void App_ISRUSB(void) {
    Clear USB (or DMA) interrupt;
    OSQPost(App_QUSB, p_buf);
}

void App_TaskUSB(void *p_arg) {
    while(1) {
        p_buf = OSQPend(App_QUSB, 0, &err);
        process packet;
    }
}

```

### Many-to-1 communication



### Message Mailbox

- A message mailbox is another mechanism for inter-task communication
- Essentially, a mailbox is a queue that has a capacity of just one message
- In terms of overhead, mailboxes have a slight advantages over queues

```

OS_EVENT  *OSMboxCreate  (void      *pmsg);
void      *OSMboxPend    (OS_EVENT  *pevent,
                        INT16U      timeout,
                        INT8U       *perr);

```

INT8U	OSMboxPost	(OS_EVENT void	*pevent, *pmsg);
-------	------------	-------------------	---------------------

### 1-Way Non-Interlocked Communication

```

OS_EVENT *App_MboxRPM;
// init code
App_MboxRPM = OSMboxCreate((void*) 0);

void App_ISRTimer(void) {
    Clear interrupt;
    Read timer value;
    OSMboxPost(App_MboxRPM, (void*)timer_val);
}

void App_TaskRPM(void *p_arg) {
    Initialize timer;
    while(1) {
        timer_val = (int *)OSMboxPend(App_MboxRPM, 0, &err);
        calculate RPM;
    }
}

```

### Memory Manager

- Fixed size memory block management
  - To prevent fragmentation
- Multiple partitions can be created with different sizes
- Blocks allocated from a certain partition must be returned back to the same partition

OS_MEM	*OSMemCreate	(void INT32U INT32U INT8U	*addr, nblks, blksize, *perr);
void	*OSMemGet	(OS_MEM INT8U	*pmem, *perr);
INT8U	OSMemPut	(OS_MEM void	*pmem, *pblk);

### Timer Management API

OS_TMR	*OSTmrCreate	(INT32U INT32U INT8U OS_TMR_CALLBACK void INT8U INT8U	dly, period, opt, callback, *callback_arg, *pname; *perr);
BOOLEAN	OSTmrStart	(OS_TMR INT8U	*ptmr, *perr);
BOOLEAN	OSTmrStop	(OS_TMR INT8U void INT8U	*ptmr, opt, *callback_arg, *perr)

INT32U	OSTmrRemainGet	(OS_TMR INT8U	*ptmr, *perr);
INT8U	OSTmrStateGet	(OS_TMR INT8U	*ptmr, *perr);