

February 21, 2023

## BOND LADDER ANALYSIS

PREPARED FOR: 1-5 Year Tech Ladder (USD)

**ECH<sup>≡</sup>LON**  
WEALTH PARTNERS

# Ladder Overview

## Portfolio

Invested	Issuer	Coupon	Maturity	YTM	DBRS	S&P
\$ 24,090	PANASONIC CORP	2.68%	2024-07-19	5.39%	0	A-
\$ 23,834	ORACLE CORP	2.95%	2025-05-15	5.19%	N.A.	BBB *-
\$ 22,139	CGI INC	1.45%	2026-09-14	5.00%	N.A.	BBB+
\$ 23,752	BROADCOM CRP / CAYMN FI	3.88%	2027-01-15	5.31%	N.A.	BBB- *+
\$ 23,307	EXPEDIA INC	3.80%	2028-02-15	5.37%	0	BBB

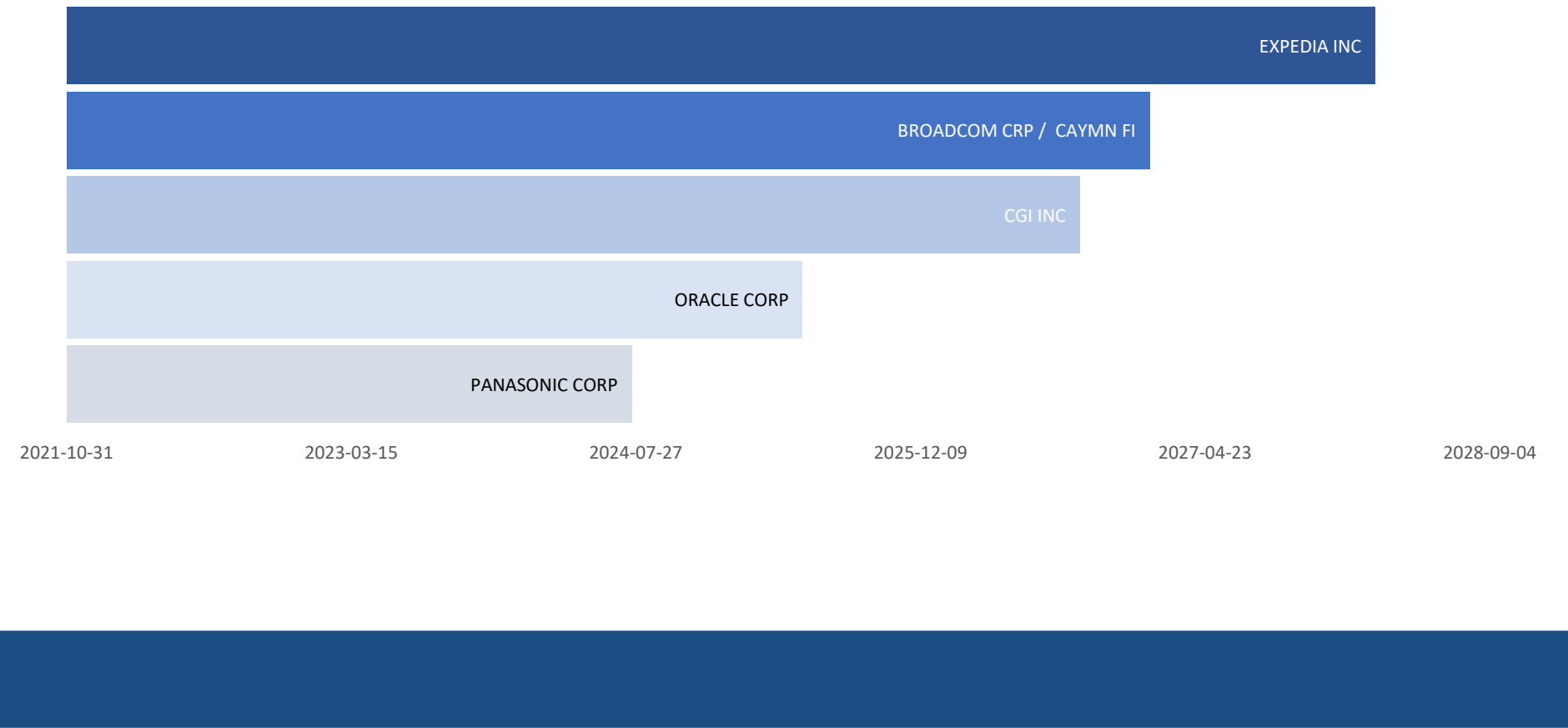
## Portfolio Assumptions

Initial Investment	\$ 117,123
Maturity Value	\$ 125,000
Maturity Range (Years)	1.41 - 4.98
Weighted Average Maturity (Years)	3.00
Weighted Average Coupon	2.78%
Weighted Average YTM	4.92%
Cash Rate	3.00%

## Portfolio Estimated Return

Total Interest Income		\$	12,923	
Total Capital Gain Income		\$	7,878	
Total Cash Returns		\$	820	
Total Income		\$	21,620	\$ -
Return	(Holding Period)		18.46%	
	(Annualized)		3.46%	

Maturity Timeline

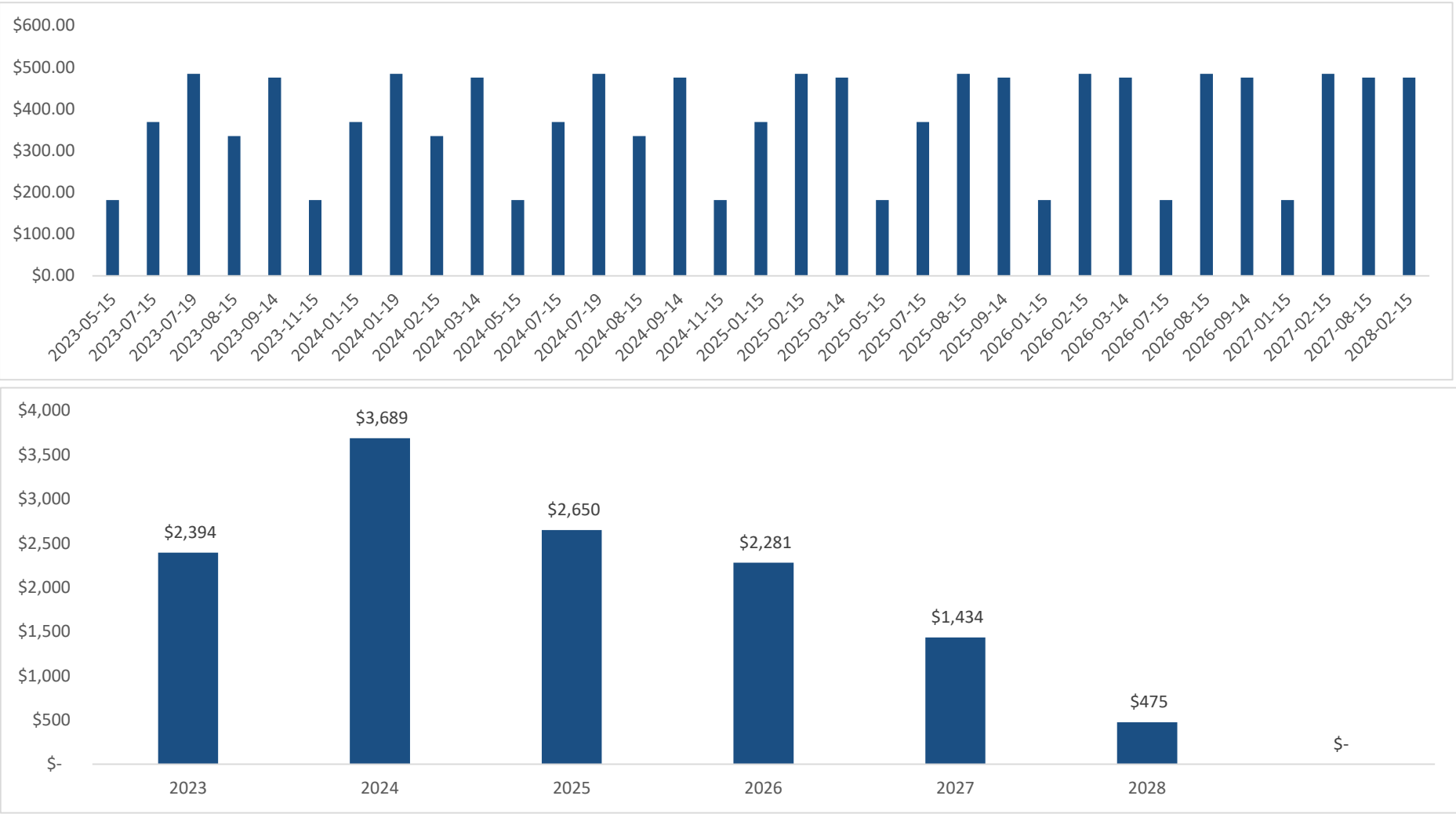


ESTIMATED LADDER CASHFLOW BREAKDOWN

	INTEREST			CAPITAL GAIN			TOTAL
PANASONIC CORP	\$	1,005	52.47%	\$	910	47.53%	\$ 1,915
ORACLE CORP	\$	1,844	61.26%	\$	1,166	38.74%	\$ 3,010
CGI INC	\$	1,450	33.63%	\$	2,861	66.37%	\$ 4,311
BROADCOM CRP / CAYMN FI	\$	3,875	75.64%	\$	1,248	24.36%	\$ 5,123
EXPEDIA INC	\$	4,750	73.73%	\$	1,693	26.27%	\$ 6,443
PORTFOLIO	\$	12,923		\$	7,878		\$ 20,801

Yearly Cashflow	2023		2024		2025		2026		2027		2028
INTEREST	\$	2,394	\$	3,689	\$	2,650	\$	2,281	\$	1,434	\$ 475
CASH ACCOUNT											\$ 820
TOTAL	\$	2,394	\$	3,689	\$	2,650	\$	2,281	\$	1,434	\$ 1,295

ESTIMATED LADDER INTEREST BREAKDOWN





Forward-looking statements are based on current expectations, estimates, forecasts and projections based on beliefs and assumptions made by author. These statements involve risks and uncertainties and are not guarantees of future performance or results and no assurance can be given that these estimates and expectations will prove to have been correct, and actual outcomes and results may differ materially from what is expressed, implied or projected in such forward-looking statements.

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