



**We seek out
actionable
growth**



es.

Our ideal business has a durable competitive advantage and multiple value creation levers.

We're experienced with transformation.

We look for businesses with strong growth potential and aren't afraid of niche or complex situations.

Sector focus

Lower-middle-market
industrials and services

Geography

North America

EBITDA

<\$30 million

Investment size



Transaction type

Buyouts, buy-and-builds,
small-cap public-to-
privates, corporate
carve-outs, turnarounds,
restructurings, structured
equity

We target industrials + services.

Our team's multi-decade experience in industrials
and services as well as our track record of
successful partnerships make us a value-added
partner for your next step.



Industrials

Aerospace and defense
Agriculture
Auto and auto aftermarket
Building products
Capital goods and machinery
Food processing
Infrastructure
Manufacturing and processing
Paper and packaging
Transportation and logistics



Services

Construction
Distribution
Equipment rentals
Environmental and waste services
Facility and home services
Infrastructure services
MRO services
Professional services
Testing, inspection and compliance services



info@crossrapids.com

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NEW YORK, NY 10001
(212) 301-7700