

E-commerce changes;

1. Home page

- Change testimony to real ones ✓
- Remove forklift and boxes ✓
- On logo add "containers" ✓
- Put real statistics ✓
- Price range should change with filtering *
- Make filtering mark or unmark instead of choosing one feature to display *
- SMS & email notification *
- Can't place an order ✓
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ERP

ERP Changes

➤ Admin.

1. It doesn't log out after sometime ✓

➤ Marketing

1. "campaign source" on creating a deal doesn't appear. *
2. Marketing > contacts > both feature for adding contacts doesn't work. ✓
3. Who are recipient on "email marketing" and which software we are using to send the emails. *
4. Created by "email" why its limited on email rather than an account name under default *
5. Create a sample template as format to upload contacts ✓
6. "account name" on adding contact should not be compulsory or should be change to contact name ✓
7. "Department" should be added ✗
8. "address" should be added ✗
9. Date filtering doesn't work ✗
10. Sms balance feature doesn't work ✓
11. How to delete contact ✓
12. Prospect doesn't appear on contact list while generating a campaign ✓
13. Action column doesn't work on "approval or reject" ✓
14. What is the activities column for in admin module? ✗


15. Can't change user status

15. Can't change user status *
16. How can I delete the user? *
17. On "setting" what does "advance setting" has to do? *

➤ CRM

1. Lead
 - Add "title" *
 - Add "product type" *
2. Deal
 - Add "deal owner" *
 - Add "campaign source" *
 - Bug when saving a deal ✓
 - No price limit depends on unit type ✓
3. Activities
 - Bug happen when save an activity. ✓

➤ Stock

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1. Adding container
 - Remove Purchasing price ✓
 - Can't add more picture *
 - Depot and idle days doesn't appear on review page *

Bug when saving Containers
 2. Stock status
 - "on hold" status doesn't have reason page ✓
 - "Customer name" on ~~deal~~ ^{Container} review page * (CRM)
 - Starred items on outward doesn't work (it can save without adding item) *
 - Additional information ^{on outward} doesn't appear on review page *
 - ^{see up picture} ~~is~~ ^{different from saving pics}
 3. Purchasing
 - Add payment details on review page *
 4. Form (*Status column does not read approved / rejected after action*)
 - Cash deposit should be template for note type *
 - Cash register form ("prepared by" should be automatic account owner) *
 - Cash requisition ("prepared by" should be automatic account owner) *
 - Retirement form

- "Cash received by" should be account owner under default ✓
- Cash returned by should be account owner under default *
- After saving the form all responsible persons disappear *
- Claim form
 - Employee name should be the account owner *
 - Amount column should be added *
- Material requisition form
 - Attachment shouldn't compulsory in this form ✓
 - Approval section should be ("prepared" is the account owner – "authorized by" is procurement/accountant – "approved by" is by admin *)



Material requisition

- Stock management portal *
- Payment voucher
 - Remove No. column ✓
- Petty cash reconciliation (this is not clear, will request your explanation as developer) *
- Quotation
 - No amount column
 - Sales person should be the account owner ✓
 - Tax collected should calculate itself (18%)
 - Add terms like the one in proforma invoice *
 - Remove quotation number column *
- Sales commission
 - After saving description and amount disappear *
 - Formula for 5% withholding tax *

Bug while saving a quotation.
- no need of attachment.

