

# Michael A. Jamesley

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## EDUCATION

**Lehigh University**, Integrated Business and Engineering Honors Program

Bethlehem, PA

*Bachelor of Science, IBE Financial Engineering*

Aug 2021 - May 2025

- **GPA: 3.87/4.00**
- **Honors:** 2024 Financial Engineering Junior of the Year  
Dean's List (Fall 2021, Spring 2022, Spring 2023, Fall 2023, Spring 2024, Fall 2024)
- **Programming/Technical Skills:** Java, Python, Financial Modeling and Analysis, FactSet, Microsoft Suite
- **Relevant Coursework:** Corp. Financial Policy, Investments, Financial Accounting, Computer Science Engineering

## EXPERIENCE

**KBW | A Stifel Company**, New York, NY

Jun 2024 - Aug 2024

*Equity Research Intern: Commercial Real Estate & Homebuilders*

- Developed and maintained detailed financial models for CRE firms in the financials sector, enhancing valuation techniques by integrating insights from weekly analyst series and deep dives into stocks
- Prepared and pitched a stock recommendation to senior management by thoroughly reviewing research reports, earnings releases, street consensus, and conducting intrinsic and comparable valuation
- Promptly imported and analyzed data from earnings conference calls, corporate filings, and sell-side analyst reports releasing research notes quickly to highlight key earnings drivers

**Northwestern Mutual**, New York, NY

Jun 2023 - Aug 2023

*Wealth Management Summer Intern*

- Provided exceptional client support to high net worth individuals by preparing personalized financial reports, responding to inquiries, and ensuring an exceptional level of client satisfaction
- Conducted detailed data analysis to support client investment strategies, identify market trends, and portfolio management while gaining insights into life insurance products
- Collaborated with team members to assist in developing client portfolio and insurance recommendations

**Investment Management Group**, Bethlehem, PA

Aug 2021 - Present

*Club Member*

- Involved in student run investment group focusing on public company valuations, stock pitches, and current events

**Galantes Group Inc.**, New Rochelle, NY

Jun 2022 - Aug 2022

*Summer Intern*

- Created user friendly budgeting tool in Excel to conduct profitability analyses on new and ongoing projects
- Gathered relevant information for cost certification including invoices, insurance certificates, and scheduling of projects, while also reviewing and approving construction invoices and overseeing payments

## LEADERSHIP

**Alpha Tau Omega Fraternity**

Jan 2023 - Dec 2023

*President*

- Led a fraternity of 85 members, successfully coordinating and managing operations through strategic use of the executive board and demonstrating time management skills as well as punctuality.

**Lehigh Spike Ball Club**, Bethlehem, PA

Aug 2022 - May 2023

*Treasurer*

- Oversee allocation of \$2000 budget, working closely with school administration to schedule competitions, purchase new equipment, and coordinate new recruiting events

## INTERESTS

**Arcade Machine:** Built an arcade machine from scratch. Cut precise edges by using programs for a laser cutter, used various wood working tools, wired the mainframe with a raspberry pi B +, and painted the exterior

**Interests:** Golf, travel, strategic games, outdoor cooking, football, and hockey