

Michael A. Jamesley

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EDUCATION

Lehigh University, Integrated Business and Engineering Honors Program

Bethlehem, PA

Bachelor of Science, IBE Financial Engineering

Aug 2021 - May 2025

- **GPA: 3.87/4.00**
- **Honors:** 2024 Financial Engineering Junior of the Year, 2025 Financial Engineering Senior of the Year
Dean's List (Fall 2021, Spring 2022, Spring 2023, Fall 2023, Spring 2024, Fall 2024)
- **Programming/Technical Skills:** Java, Python, Financial Modeling and Analysis, FactSet, Microsoft Suite
- **Relevant Coursework:** Corp. Financial Policy, Investments, Financial Accounting, Computer Science Engineering

EXPERIENCE

KBW | A Stifel Company, New York, NY

Jun 2024 - Aug 2024

Equity Research Intern: Commercial Real Estate & Homebuilders

- Developed and maintained detailed financial models for CRE firms in the financials sector, enhancing valuation techniques by integrating insights from weekly analyst series and deep dives into stocks
- Prepared and pitched a stock recommendation to senior management by thoroughly reviewing research reports, earnings releases, street consensus, and conducting intrinsic and comparable valuation
- Promptly imported and analyzed data from earnings conference calls, corporate filings, and sell-side analyst reports releasing research notes quickly to highlight key earnings drivers

Northwestern Mutual, New York, NY

Jun 2023 - Aug 2023

Wealth Management Summer Intern

- Provided exceptional client support to high net worth individuals by preparing personalized financial reports, responding to inquiries, and ensuring an exceptional level of client satisfaction
- Conducted detailed data analysis to support client investment strategies, identify market trends, and portfolio management while gaining insights into life insurance products
- Collaborated with team members to assist in developing client portfolio and insurance recommendations

Investment Management Group, Bethlehem, PA

Aug 2021 - Present

Club Member

- Involved in student run investment group focusing on public company valuations, stock pitches, and current events

Galantes Group Inc., New Rochelle, NY

Jun 2022 - Aug 2022

Summer Intern

- Created user friendly budgeting tool in Excel to conduct profitability analyses on new and ongoing projects
- Gathered relevant information for cost certification including invoices, insurance certificates, and scheduling of projects, while also reviewing and approving construction invoices and overseeing payments

LEADERSHIP

Alpha Tau Omega Fraternity

Jan 2023 - Dec 2023

President

- Led a fraternity of 85 members, successfully coordinating and managing operations through strategic use of the executive board and demonstrating time management skills as well as punctuality.

Lehigh Spike Ball Club, Bethlehem, PA

Aug 2022 - May 2023

Treasurer

- Oversee allocation of \$2000 budget, working closely with school administration to schedule competitions, purchase new equipment, and coordinate new recruiting events

INTERESTS

Arcade Machine: Built an arcade machine from scratch. Cut precise edges by using programs for a laser cutter, used various wood working tools, wired the mainframe with a raspberry pi B +, and painted the exterior

Interests: Golf, travel, strategic games, outdoor cooking, football, and hockey