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JPMorganChase real-time agent assist for contact center productivity

Speakers

- Ami Ehlenberger, CTO, Machine Learning & Intelligence Operations, JPMC
- <u>Vafa Ahmadiyeh</u>, Principal Solution Architect, AWS

Relevant Announcements

New Feature - Real-Time Transcribe Call Analytics

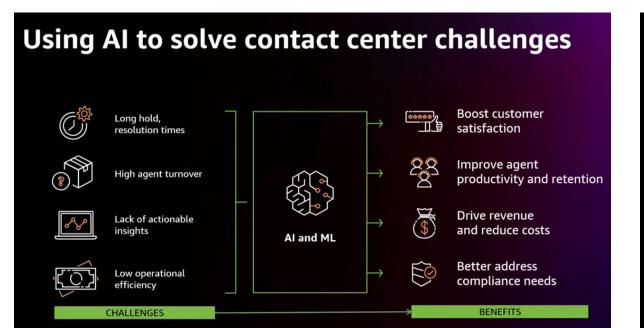
Add AI to Your Existing Contact Center with AWS Contact Center Intelligence.

- Supports customers who already have Contact Center Solutions from Genesys, 8x8, talkdesk, CISCO, Avaya, etc.
- Uses AWS AI services to address 3 main use cases.
 - Self-Service virtual agents
 - Real-time call analytics & agent assist
 - Post-call analytics
- Leverages AWS Services to satisfy the use cases
 - Lex Conversational AI
 - Polly Text to Speech
 - Transcribe Speech to Text (*New Real-Time Analytics during live calls.)
 - Kendra Intelligent Search (Knowledge Base)
 - Comprehend Natural Language Processing
 - Translate Machine Translation
 - Chime SDK Voice Connector (SIP)
- Ami Ehlenberger.
 - JPMC stood up a product team to specifically address call center operations through artificial intelligence and machine learning capabilities.
 - Discusses Pre-Call / In-Call / Post-Call Workflow
 - How can we consume data from workflow and create a better CX
- Product Team.
 - Due to Pandemic, Agents working from home / hybrid environment
 - Lost ability to Team / Help Each Other / Find Information
 - Needed a Real-time Virtual Agent Assistant (EVEE)
 - Built on-prem solution, that took along time, progress over perfection.
 - Found Transcription Accuracy to be significant. "Chase vs Cheese"

- Moving to Transcribe improved transcription and outcomes
- Knowledge Management
 - Timeboxed adding Kendra to See if there is value
 - Add content from multiple sources.
 - Incorporate agent feedback (created Agent "Champions")
 - Collected feature requests from Champions to make better
- Architecture / Build Solution
 - <u>Current architecture</u> replaces most on-prem solutions.
 - Detailed dive into on-prem/cloud solution.
 - Load testing was a challenge
 - You can build this yourself (<u>live walkthrough</u>)
 - Demo of live transcribe analytics on newly built solution.
- Resources
 - https://go.aws/cci

Favorite Quotes

"Progress over Perfection"





AWS CCI solutions use cases

ADDRESSING 3 PRIMARY JOBS WITH AI AND AUTOMATION



Self-service virtual agents

- Answer calls without a live agent
- Offload repetitive queries to virtual agents, reduce employee frustration
- Reduce call transfers with intelligent routing to improve agent productivity



Real-time call analytics & agent assist

- Alert supervisor to help improve customer satisfaction
- Provide agents with actionable insights and easy search capabilities from the knowledge base
- Capture insights like customer sentiment, call intent, and more



Post-call analytics

- Identify trends and business improvement opportunities to drive revenue
- Assess agent performance and monitor compliance
- Improve employee retention, reduce operational costs

AMAZON TRANSCRIBE - REAL-TIME ANALYTICS DURING LIVE CALLS



Migration to real-time transcription using Amazon Transcribe





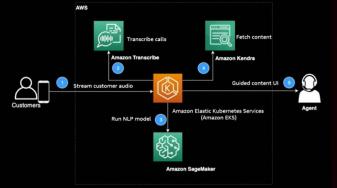
- Improvement in word error rate over incumbent service of ~12%
- Out-of-the-box automated redaction of personally identifiable information
- Redirection of ~3 FTE developers from dedicated support to new feature delivery
- · Pilot users called out increase in accuracy in user acceptance tests
- Enabled call intent ML models to analyze calls parallel to transcription API

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Real-time call analytics and agent assist

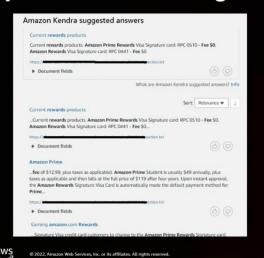
REFERENCE ARCHITECTURE



- Customer audio is streamed real time into AWS
- 2. Audio is transcribed using Amazon Transcribe
- 3. The transcribed text is through a NLP model to produce the intent
- 4. The intent from the model is sent through Amazon Kendra to fetch relevant content
- 5. The real-time guided content is shown to the agent



We aim to deliver the right answers to our specialists at the right time

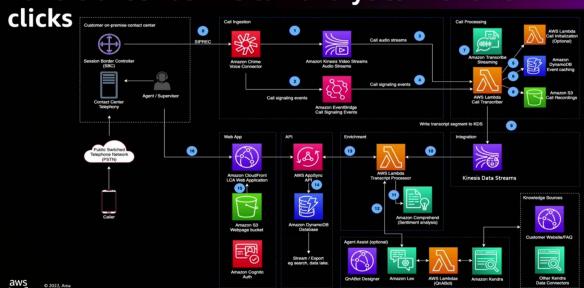


Evaluating Amazon Kendra for retrieving the best knowledge management answer for our specialists resulted in:

- Ability to incorporate agent feedback to improve answer accuracy
- Out-of-the-box filtering capability
- Ability to add content from multiple sources and formats
- Reduction in dev time from weeks to days

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Build transcribe live call analytics with a few





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