



6422 Frankford Avenue
 Baltimore, MD 21206
 Phone: 410-485-2244 * Toll Free Phone: 888-363-5327
 Fax: 410-485-1177 * Toll Free Fax: 866-329-8363
 www.vendlease.net

Personal Financial Statement

Applicant Data

Co-Applicant Data

Name _____ Address _____ City _____ State _____ Zip _____ Social Security # _____ Date of birth _____ Employer _____ Position _____ Number of years _____ Salary \$ _____ /mo Other income (personal) _____ Source _____ Amount \$ _____ /mo	Name _____ Address _____ City _____ State _____ Zip _____ Social Security # _____ Date of birth _____ Employer _____ Position _____ Number of years _____ Salary \$ _____ /mo Other income (personal) _____ Source _____ Amount \$ _____ /mo
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ASSETS

Checking/savings / CD / money market (Indicate IRAs or Keoughs with asterick*) Copies of most recent bank statements attached

On deposit at	Phone #	Account # and type	Current balance
1. _____	_____	_____	\$ _____
		<input type="checkbox"/> Checking <input type="checkbox"/> Sav <input type="checkbox"/> CD <input type="checkbox"/> MM	
2. _____	_____	_____	\$ _____
		<input type="checkbox"/> Checking <input type="checkbox"/> Sav <input type="checkbox"/> CD <input type="checkbox"/> MM	

Stocks/ bonds/ mutual funds (listed)	Number of shares	Market value
1. _____	_____	\$ _____
2. _____	_____	\$ _____
3. _____	_____	\$ _____

Residence (address)	Purchase price	Market value
1. _____	\$ _____	\$ _____
Titled to _____		Purchase date _____

Other real estate (address)	Your ownership %	Purchase date	Purchase price	Market value
1. _____	_____	_____	\$ _____	\$ _____
2. _____	_____	_____	\$ _____	\$ _____

Other assets (insurance/ automobile/ accounts or notes receivable/ other businesses owned)	Ownership %	Market value
1. _____	_____	\$ _____
2. _____	_____	\$ _____
3. _____	_____	\$ _____

TOTAL ASSETS \$ _____

Personal Financial Statement (continued)

Name _____ Date _____

DEBT SCHEDULE (Include all obligations of your own and/or your co-applicant over \$500)

Auto loans	Balance	Monthly payment
1. _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____
Revolving credit lines/credit cards		
1. _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____
3. _____	\$ _____	\$ _____
4. _____	\$ _____	\$ _____
Mortgage/ home equity loans		
1. _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____
3. _____	\$ _____	\$ _____
Other debts/liabilities (If deferred, indicate when payments begin)		
1. _____	\$ _____	\$ _____
2. _____	\$ _____	\$ _____
3. _____	\$ _____	\$ _____
TOTAL DEBTS		\$ _____
NET WORTH (assets minus debts)		\$ _____

IMPORTANT

Is there any debt or other financial obligation you have now OR expect to have in the next 12 months that is not listed on this form, OR are you a guarantor of co-signer for others?

☐ Yes ☐ No If "Yes" please attach an explanation.

We provide this statement to obtain business credit from Vend Lease, directly or as guarantors: understand that Vend Lease will rely on it to extend credit; represent and warrant it to be true and complete; and authorize all inquiries Vend Lease deems necessary to verify its accuracy.

Signature _____ Date _____ Co-applicant Signature _____ Date _____