

# OpenHPC: Beyond the Install Guide for PEARC24

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2024-07-22

## Acknowledgments and shameless plugs

**OpenHPC** especially Tim Middelkoop (Internet2) and Chris Simmons (Massachusetts Green High Performance Computing Center ). They have a BOF at 1:30 Wednesday. You should go to it.

**Jetstream2** especially Jeremy Fischer, Mike Lowe, and Julian Pistorius. Jetstream2 has a tutorial at the same time as this one. Please stay here.

**NSF CC\*** for the equipment that led to some of the lessons we're sharing today (award #2127188).

**ACCESS** current maintainers of the project formerly known as the XSEDE Compatible Basic Cluster.

## Where we're starting from

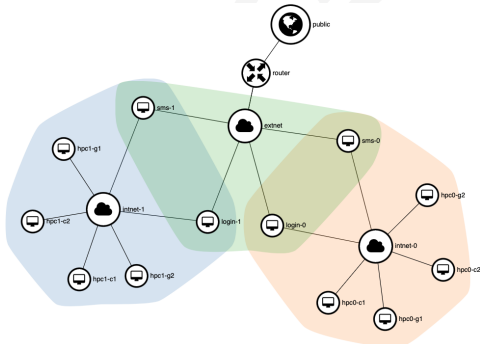


Figure 1: Two example HPC networks

31 HPC clusters (2 shown) with:

1. Rocky Linux 9
2. OpenHPC 3
3. Warewulf 3
4. Slurm
5. 2 non-GPU nodes
6. 2 GPU nodes (currently without GPU drivers, so: expensive non-GPU nodes)
7. 1 management node (SMS)
8. 1 unprovisioned login node

## Where we're starting from

We used the OpenHPC automatic installation script from Appendix A with a few variations:

1. Installed `s-nail` to have a valid `MailProg` for `slurm.conf`.
2. Created `user1` and `user2` accounts with password-less `sudo` privileges.
3. Changed `CHROOT` from `/opt/ohpc/admin/images/rocky9.3` to `/opt/ohpc/admin/images/rocky9.4`.
4. Enabled `slurmd` and `munge` in `CHROOT`.
5. Added `nano` and `yum` to `CHROOT`.
6. Removed a redundant `ReturnToService` line from `/etc/slurm/slurm.conf`.
7. Stored all nodes' SSH host keys in `/etc/ssh/ssh_known_hosts`.

## Where we're going

1. A login node that's practically identical to a compute node (except for where it needs to be different)
2. A slightly more secured SMS
3. GPU drivers on the GPU nodes
4. Using node-local storage for the OS and/or scratch
5. De-coupling the SMS and the compute nodes (e.g., independent kernel versions)
6. Easier management of node differences (GPU or not, diskless/single-disk/multi-disk, Infiniband or not, etc.)
7. Slurm configuration to match some common policy goals (fair share, resource limits, etc.)

## Assumptions

1. We have a VM named `login`, with no operating system installed.
2. The `eth0` network interface for `login` is attached to the internal network, and `eth1` is attached to the external network.
3. The `eth0` MAC address for `login` is known—check the **Login server** section of your handout for that. It's of the format `aa:bb:cc:dd:ee:ff`.
4. We're logged into the SMS as `user1` or `user2` that has `sudo` privileges.

## Creating a new login node

Working from section 3.9.3 of the install guide:

```
[user1@sms-0 ~]$ sudo wwsh -y node new login --netdev eth0 \  
  --ipaddr=172.16.0.2 --hwaddr=__:__:__:__:__:__  
[user1@sms-0 ~]$ sudo wwsh -y provision set login \  
  --vnfs=rocky9.4 --bootstrap=`uname -r` \  
  --files=dynamic_hosts,passwd,group,shadow,munge.key,network
```

**Make sure to replace the `__` with the characters from your login node's MAC address!**

## What'd we just do?

Ever since `login` was powered on, it's been stuck in a loop trying to PXE boot. What's the usual PXE boot process for a client in an OpenHPC environment?

1. The client network card tries to get an IP address from a DHCP server (the SMS) by broadcasting its MAC address.



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3. The network card gets the bootloader over TFTP and executes it.
4. iPXE makes a second DHCP request and this time, it gets a URL (by default, `http://SMS_IP/WW/ipxe/cfg/${client_mac}`) for an iPXE config file.

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4. iPXE makes a second DHCP request and this time, it gets a URL (by default, `http://SMS_IP/WW/ipxe/cfg/${client_mac}`) for an iPXE config file.
5. The config file contains the URL of a Linux kernel and initial ramdisk, plus multiple kernel parameters available after initial bootup for getting the node's full operating system contents.

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3. The node name, `--netdev`, `--ipaddr`, `--hwaddr` parameters all go into kernel parameters accessible from the provisioning software.
4. During the initial bootup, the `--hwaddr` parameter is passed to a CGI script on the SMS to identify the correct VNFS for the provisioning software to download (set by the `--vnfs` parameter).



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3. The node name, `--netdev`, `--ipaddr`, `--hwaddr` parameters all go into kernel parameters accessible from the provisioning software.
4. During the initial bootup, the `--hwaddr` parameter is passed to a CGI script on the SMS to identify the correct VNFS for the provisioning software to download (set by the `--vnfs` parameter).
5. After downloading the VNFS, the provisioning software will also download files from the SMS set by the `--files` parameter.

Did it work? So far, so good.

```
[user1@sms-0 ~]$ sudo ssh login
[root@login ~]# df -h
Filesystem
...
172.16.0.1:/home
172.16.0.1:/opt/ohpc/pub
```

## Did it work? Not entirely.

```
[root@login ~]# sinfo
sinfo: error: resolve_ctls_from_dns_srv: res_nsearch error:
    Unknown host
sinfo: error: fetch_config: DNS SRV lookup failed
sinfo: error: _establish_config_source: failed to fetch config
sinfo: fatal: Could not establish a configuration source
```

systemctl status slurmd is more helpful, with  
fatal: Unable to determine this slurmd's NodeName. So how do we fix this one?

## Option 1: take the error message literally

So there's no entry for login in the SMS `slurm.conf`. To fix that:

1. Run `slurmd -C` on the login node to capture its correct CPU specifications. Copy that line to your laptop's clipboard.

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4. Reload the new Slurm configuration everywhere (well, everywhere functional) with `sudo scontrol reconfigure` on the SMS.

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3. Save and exit nano by pressing `Ctrl-X` and then `Enter`.
4. Reload the new Slurm configuration everywhere (well, everywhere functional) with `sudo scontrol reconfigure` on the SMS.
5. `ssh` back to the login node and restart `slurmd`, since it wasn't able to respond to the `scontrol reconfigure` from the previous step (`sudo ssh login systemctl restart slurmd` on the SMS).



## Option 1: take the error message literally

Now an sinfo should work on the login node:

```
[root@login ~]# sinfo
PARTITION AVAIL  TIMELIMIT  NODES  STATE NODELIST
normal*    up   1-00:00:00      1   idle  c1
```

## Option 2: why are we running `slurmd` anyway?

The `slurmd` service is really only needed on systems that will be running computational jobs, and the login node is not in that category.

Running `slurmd` like the other nodes means the login node can get all its information from the SMS, but we can do the same thing with a very short customized `slurm.conf` with two lines from the SMS' `slurm.conf`:

```
ClusterName=cluster  
SlurmctldHost=sms-0
```

(where `sms-0` should be **your** SMS hostname from your handout) and stopping/disabling the `slurmd` service.

## Interactive testing

1. On the login node as root, temporarily stop the slurmd service with `systemctl stop slurmd`
2. On the login node as root, edit `/etc/slurm/slurm.conf` with `nano /etc/slurm/slurm.conf`
3. Add the two lines to the right.
4. Save and exit nano by pressing Ctrl-X and then Enter.

Verify that `sinfo` still works without slurmd and with the custom `/etc/slurm/slurm.conf`.

`/etc/slurm/slurm.conf` on login node

```
ClusterName=cluster  
SlurmctldHost=sms-0
```

```
[root@login ~]# sinfo  
PARTITION AVAIL  TIMELIMIT  NODES  STATE NODELIST  
normal*    up    1-00:00:00      1   idle  c1
```

## Making permanent changes from the SMS

Let's reproduce the changes we made interactively on the login node in the Warewulf settings on the SMS.

For the customized `slurm.conf` file, we can keep a copy of it on the SMS and add it to the Warewulf file store.

We've done that previously for files like the shared `munge.key` for all cluster nodes (see section 3.8.5 of the OpenHPC install guide).

We also need to make sure that file is part of the login node's provisioning settings.

## Making permanent changes from the SMS

On the SMS:

```
[user1@sms-0 ~]$ sudo scp login:/etc/slurm/slurm.conf \
/etc/slurm/slurm.conf.login
slurm.conf                                100%   40      57.7KB/s   00:00
[user1@sms-0 ~]$ sudo wwsh -y file import \
/etc/slurm/slurm.conf.login --name=slurm.conf.login \
--path=/etc/slurm/slurm.conf
```

Now the file is available, but we need to ensure the login node gets it. That's handled with wwsh provision.

## A quick look at wwsh provision

What are the provisioning settings for compute node c1?

```
[user1@sms-0 ~]$ wwsh provision print c1
##### c1 #####
c1: MASTER = UNDEF
c1: BOOTSTRAP = 6.1.96-1.el9.elrepo.x86_64
c1: VNFS = rocky9.4
c1: VALIDATE = FALSE
c1: FILES = dynamic_hosts,group,munge.key,network,
    passwd,shadow
...
c1: KARGS = "net.ifnames=0 biosdevname=0 quiet"
c1: BOOTLOCAL = FALSE
```

## A quick look at wvsh provision

What are the provisioning settings for node login?

```
[user1@sms-0 ~]$ wvsh provision print login
#### login #####
login: MASTER           = UNDEF
login: BOOTSTRAP        = 6.1.96-1.el9.elrepo.x86_64
login: VNFS              = rocky9.4
login: VALIDATE          = FALSE
login: FILES             = dynamic_hosts,group,munge.key,network,
    passwd,shadow
...
login: KARGS             = "net.ifnames=0 biosdevname=0 quiet"
login: BOOTLOCAL         = FALSE
```

## A quick look at `wsh` provision

The provisioning settings for `c1` and `login` are identical, but there's a lot to read in there to be certain about it.

We could run the two outputs through `diff`, but every line contains the node name, so **no lines are literally identical**.

Let's simplify and filter the `wsh` provision output to make it easier to compare.



## Filtering `wwsh` provision output

- I only care about the lines containing `=` signs, so

```
wwsh provision print c1 | grep =
```

is a start.

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- ▶ I only care about the lines containing = signs, so

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```

is a start.

- ▶ Now all the lines are prefixed with `c1:`, and I want to keep everything after that, so

```
wwsh provision print c1 | grep = | cut -d: -f2-
```

will take care of that.

## Filtered result

```
wwsh provision print c1 | grep = | cut -d: -f2-
```

```
MASTER          = UNDEF
BOOTSTRAP        = 6.1.96-1.el9.elrepo.x86_64
VNFS             = rocky9.4
VALIDATE         = FALSE
FILES            = dynamic_hosts,group,munge.key,network,
                  passwd,shadow
...
KARGS            = "net.ifnames=0 biosdevname=0 quiet"
BOOTLOCAL        = FALSE
```

Much more useful.

## Making a function for this

We may be typing that command pipeline a lot, so let's make a shell function to cut down on typing:

```
[user1@sms-0 ~]$ function proprint() { \  
    wsh provision print $@ | grep = | cut -d: -f2- ; }  
[user1@sms-0 ~]$ proprint c1  
MASTER                = UNDEF  
BOOTSTRAP              = 6.1.96-1.el9.elrepo.x86_64  
...
```

## diff-ing the outputs

We could redirect a `proprint c1` and a `proprint login` to files and `diff` the resulting files, or we can use the shell's `<()` operator to treat command output as a file:

```
[user1@sms-0 ~]$ diff -u <(proprint c1) <(proprint login)
[user1@sms-0 ~]$
```

Either of those shows there are zero provisioning differences between a compute node and the login node.

## Adding the custom `slurm.conf` to the login node

Add a file to login's FILES property with:

```
[user1@sms-0 ~]$ sudo wssh -y provision set login \  
--fileadd=slurm.conf.login
```

(refer to section 3.9.3 of the install guide for previous examples of `--fileadd`).

## Checking for provisioning differences

Rerun the previous diff command to easily see what's changed:

```
[user1@sms-0 ~]$ diff -u <(proprint c1) <(proprint login)
--- /dev/fd/63  2024-07-06 11:11:07.682959677 -0400
+++ /dev/fd/62  2024-07-06 11:11:07.683959681 -0400
@@ -2,7 +2,7 @@
     BOOTSTRAP                = 6.1.96-1.el9.elrepo.x86_64
     VNFS                     = rocky9.4
     VALIDATE                  = FALSE
-   FILES                     = dynamic_hosts ,group ,munge.key ,network ,
+   FILES                     = dynamic_hosts ,group ,munge.key ,network ,
     passwd ,shadow
+   FILES                     = dynamic_hosts ,group ,munge.key ,network ,
     passwd ,shadow ,slurm.conf.login
     PRESHELL                  = FALSE
     POSTSHELL                  = FALSE
     POSTNETDOWN                = FALSE
```

## Ensuring `slurmd` doesn't run on the login node

To disable the `slurmd` service on just the login node, we can take advantage of conditions in the `systemd` service file. Back on the login node as root:

```
[user1@sms-0 ~]$ sudo ssh login  
[root@login ~]# systemctl edit slurmd
```

Insert three lines between the lines of `### Anything between here...` and `### Lines below this comment...`:

```
[Unit]  
ConditionHost=!c*  
ConditionHost=!g*
```

This will only run the service on nodes whose hostnames start with `c` or `g`.



## Ensuring `slurmd` doesn't run on the login node

Once that file is saved, try to start the `slurmd` service with `systemctl start slurmd` and check its status with `systemctl status slurmd`:

```
o slurmd.service - Slurm node daemon
...
Condition: start condition failed at Sat 2024-07-06 18:12:17
EDT; 4min 22s ago
...
Jul 06 17:14:16 login systemd[1]: Stopped Slurm node daemon.
Jul 06 18:12:17 login systemd[1]: Slurm node daemon was skipped
because of an unmet condition check (ConditionHost=c*).
```

## Making the changes permanent

The `systemctl edit` command resulted in a file `/etc/systemd/system/slurmd.service.d/override.conf`. Let's:

- ▶ make a place for it in the chroot on the SMS, and
- ▶ copy the file over from the login node.

```
[user1@sms-0 ~]$ export CHROOT=/opt/ohpc/admin/images/rocky9.4
[user1@sms-0 ~]$ sudo mkdir -p \
    ${CHROOT}/etc/systemd/system/slurmd.service.d/
[user1@sms-0 ~]$ sudo scp \
    login:/etc/systemd/system/slurmd.service.d/override.conf \
    ${CHROOT}/etc/systemd/system/slurmd.service.d/
override.conf                                100%   23    36.7KB/s   00:00
```

## Making the changes permanent

Finally, we'll:

- ▶ rebuild the VNFS, and
- ▶ reboot both the login node and a compute node to test the changes.

```
[user1@sms-0 ~]$ sudo wwnfs --chroot=${CHROOT}
Using 'rocky9.4' as the VNFS name
...
Total elapsed time
: 84.45 s
[user1@sms-0 ~]$ sudo ssh login reboot
[user1@sms-0 ~]$ sudo ssh c1 reboot
```

## Verifying the changes on the login node

Verify that the login node doesn't start slurmd, but can still run sinfo without any error messages.

```
[user1@sms-0 ~]$ sudo ssh login systemctl status slurmd
o slurmd.service - Slurm node daemon
...
Jul 06 18:26:23 login systemd[1]: Slurm node daemon was
skipped because of an unmet condition check
(ConditionHost=c*).
[user1@sms-0 ~]$ sudo ssh login sinfo
PARTITION AVAIL  TIMELIMIT  NODES  STATE NODELIST
normal*      up 1-00:00:00      1   idle c1
```

## Verifying the changes on a compute node

Verify that the compute node still starts slurmd (it can also run sinfo).

```
[user1@sms-0 ~]$ sudo ssh c1 systemctl status slurmd
o slurmd.service - Slurm node daemon
...
Jul 06 19:03:22 c1 systemd[1]: Started Slurm node daemon.
Jul 06 19:03:22 c1 slurmd[1082]: slurmd: CPUs=2 Boards=1
    Sockets=2 Cores=1 Threads=1 Memory=5912 TmpDisk=2956
    Uptime=28 CPUSpecList=(null) FeaturesAvail=(null)
    FeaturesActive=(null)
[user1@sms-0 ~]$ sudo ssh c1 sinfo
PARTITION AVAIL  TIMELIMIT  NODES  STATE NODELIST
normal*      up 1-00:00:00      1   down  c1
```

(Yes, c1 is marked down—we'll fix that shortly.)

## Problem: the login node doesn't let users log in

What if we ssh to the login node as someone other than root?

```
[user1@sms-0 ~]$ ssh login
Access denied: user user1 (uid=1001) has no active jobs on this
node.
Connection closed by 172.16.0.2 port 22
```

which makes this currently the opposite of a login node for normal users. Let's fix that.

## Making the login node function as a login node

- ▶ The Access denied is caused by the `pam_slurm.so` entry at the end of `/etc/pam.d/sshd`, which is invaluable on a normal compute node, but not on a login node.
- ▶ On the SMS, you can also do a  
`diff -u /etc/pam.d/sshd ${CHROOT}/etc/pam.d/sshd`
- ▶ You'll see that the `pam_slurm.so` line is the only difference between the two files.

## Testing a PAM change to the login node

- ▶ Temporarily comment out the last line of the login node's `/etc/pam.d/ssh` and see if you can ssh into the login node as a normal user (i.e., `ssh user1@login`).
- ▶ Your user should be able to log in now.
- ▶ In case the PAM configuration won't let root log in, **don't panic!** Instructors can reboot your login node from its console to put it back to its original state.



## Making the change permanent

- ▶ We want to ensure that the login node gets the same `/etc/pam.d/sshd` that the SMS uses.
- ▶ We'll follow the same method we used to give the login node a custom `slurm.conf`:

```
[user1@sms-0 ~]$ sudo wwsh -y file import /etc/pam.d/sshd \  
--name=sshd.login  
[user1@sms-0 ~]$ wwsh file list  
...  
sshd.login :  rw-r--r-- 1    root root          727 /etc/pam.d/sshd
```

## Making the change permanent

```
[user1@sms-0 ~]$ sudo wwsh -y provision set login \  
--fileadd=sshd.login  
[user1@sms-0 ~]$ diff -u <(proprint c1) <(proprint login)  
...  
VALIDATE                = FALSE  
- FILES                  = dynamic_hosts ,group ,munge.key ,network ,  
  passwd ,shadow  
+ FILES                  = dynamic_hosts ,group ,munge.key ,network ,  
  passwd ,shadow ,slurm.conf.login ,sshd.login  
...
```

(refer to section 3.9.3 of the install guide for previous examples of `--fileadd`).

## Testing the change

Reboot the login node and let's see if we can log in as a regular user.

```
[user1@sms-0 ~]$ sudo ssh login reboot  
[user1@sms-0 ~]$ ssh login  
[user1@login ~]$
```

## Why was c1 marked as down?

You can return c1 to an idle state by running  
`sudo scontrol update node=c1 state=resume` on the SMS:

```
[user1@sms-0 ~]$ sudo scontrol update node=c1 state=resume
[user1@sms-0 ~]$ sinfo
PARTITION AVAIL  TIMELIMIT  NODES  STATE NODELIST
normal*    up    1-00:00:00      1   idle  c1
```

We should configure things so that we don't have to manually resume nodes every time we reboot them.

## More seamless reboots of compute nodes

- ▶ Slurm doesn't like it when a node gets rebooted without its knowledge.
- ▶ There's an `scontrol reboot` option that's handy to have nodes reboot when system updates occur, but it requires a valid setting for `RebootProgram` in `/etc/slurm/slurm.conf`.
- ▶ By default, Slurm and OpenHPC don't ship with a default `RebootProgram`, so let's make one.

## Adding a valid RebootProgram

```
[user1@sms-0 ~]$ grep -i reboot /etc/slurm/slurm.conf
#RebootProgram=
[user1@sms-0 ~]$ echo 'RebootProgram="/sbin/shutdown -r now"' \
    | sudo tee -a /etc/slurm/slurm.conf
[user1@sms-0 ~]$ grep -i reboot /etc/slurm/slurm.conf
#RebootProgram=
RebootProgram="/sbin/shutdown -r now"
```

## Informing all nodes of the changes and testing it out

```
[user1@sms-0 ~]$ sudo scontrol reconfigure  
[user1@sms-0 ~]$ sudo scontrol reboot ASAP nextstate=RESUME c1
```

- ▶ `scontrol reboot` will wait for all jobs on a group of nodes to finish before rebooting the nodes.
- ▶ `scontrol reboot ASAP` will immediately put the nodes in a DRAIN state, routing all pending jobs to other nodes until the rebooted nodes are returned to service.
- ▶ `scontrol reboot ASAP nextstate=RESUME` will set the nodes to accept jobs after the reboot. `nextstate=DOWN` will leave the nodes in a DOWN state if you need to do more work on them before returning them to service.

## Did it work?

TODO: verify what a successful “return to idle” looks like here, including an uptime of seconds to minutes rather than days.

```
[user1@sms-0 ~]$ sudo ssh c1 uptime
08:44:31 up 66 days, 17:24,  2 users,  load average: 0.00, 0.04, 0.
[user1@sms-0 ~]$ sinfo
PARTITION AVAIL  TIMELIMIT  NODES  STATE NODELIST
normal*    up    1-00:00:00      1   idle  c1
```



## A bit more security for the SMS and login nodes

**TODO: narrative about checking `/var/log/secure` on the SMS, seeing lots of brute-force SSH attempts for both it and login**

**TODO: Verify if this will work on the SMS with a simple**

**`sudo yum install fail2ban ; sudo systemctl enable fail2ban firewalld`, but we'll also have to ensure that we don't disrupt NFS or other services to the internal network**

## Semi-stateful node provisioning

(talking about the gparted and filesystem-related pieces here.)

## Management of GPU drivers

(installing GPU drivers – mostly rsync'ing a least-common-denominator chroot into a GPU-named chroot, copying the NVIDIA installer into the chroot, mounting /proc and /sys, running the installer, umounting /proc and /sys, and building a second VNFS)

## Configuration settings for different node types

(have been leading into this a bit with the wwsh file entries, systemd conditions, etc. But here we can also talk about nodes with two drives instead of one, nodes with and without Infiniband, nodes with different provisioning interfaces, etc.)

## Automation for Warewulf3 provisioning

(here we can show some sample Python scripts where we can store node attributes and logic for managing the different VNFSeS)

## Configuring Slurm policies

Can adapt a lot of Mike's CaRCC Emerging Centers talk from a couple years ago for this. Fair share, hard limits on resource consumption, QOSes for limiting number of GPU jobs or similar.

## Sample slide

### Left column

This slide has two columns. They don't always have to have columns. It also has a titled block of content in the left column. Make sure you've always got a `::: notes` block after the slide content, even if it has no content.

Use `#` and `##` headers in the Markdown file to make level-1 and level-2 headings, `###` headers to make slide titles, and `####` to make block titles.