14. Projects

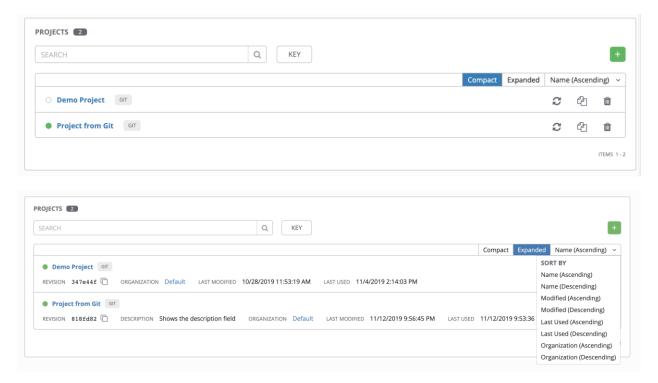
A Project is a logical collection of Ansible playbooks, represented in Tower.

You can manage playbooks and playbook directories by either placing them manually under the Project Base Path on your Tower server, or by placing your playbooks into a source code management (SCM) system supported by Tower, including Git, Subversion, Mercurial, and Red Hat Insights. To create a Red Hat Insights project, refer to Setting up an Insights Project.

Note

By default, the Project Base Path is /var/lib/awx/projects, but this may have been modified by the Tower administrator. It is configured in /etc/tower/conf.d/custom.py. Use caution when editing this file, as incorrect settings can disable your installation.

This menu displays the list of the projects that are currently available. The default view is collapsed (**Compact**) with project name and its status, but you can expand to see more information. You can sort this list by various criteria, and perform a search to filter the projects of interest.



For each project listed, you can get the latest SCM revision (\mathbb{C}), copy the project attributes (\mathbb{C}), or delete (\mathbb{C}) the project, using the respective icons next to each project. Starting with

Ansible Tower 3.7, projects are allowed to be updated while a related job is running. In cases where you have a big project (around 10 GB), disk space on /tmp may be an issue.

Status indicates the state of the project and may be one of the following (note that you can also filter your view by specific status types):

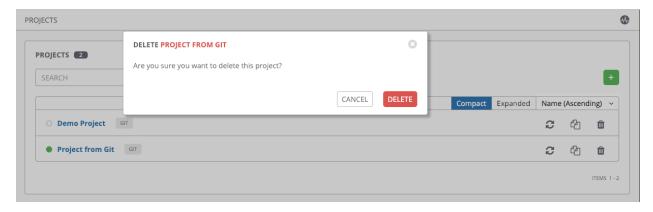
- **Pending** The source control update has been created, but not queued or started yet. Any job (not just source control updates) will stay in pending until it's actually ready to be run by the system. Reasons for it not being ready because it has dependencies that are currently running so it has to wait until they are done, or there is not enough capacity to run in the locations it is configured to.
- Waiting The source control update is in the queue waiting to be executed.
- Running The source control update is currently in progress.
- Successful The last source control update for this project succeeded.
- Failed The last source control update for this project failed.
- Error The last source control update job failed to run at all. (To be deprecated.)
- Canceled The last source control update for the project was canceled.
- Never updated The project is configured for source control, but has never been updated.
- **OK** The project is not configured for source control, and is correctly in place. (To be deprecated.)
- Missing Projects are absent from the project base path
 of /var/lib/awx/projects (applicable for manual or source control managed projects).

Note

Projects of credential type Manual cannot update or schedule source control-based actions without being reconfigured as an SCM type credential.

Note

If deleting items that are used by other work items, a message opens listing the items are affected by the deletion and prompts you to confirm the deletion. Some screens will contain items that are invalid or previously deleted, so they will fail to run. Below is an example of such a message:



14.1. Add a new project

To create a new project:

1. Click the button, which launches the Create Project window.



- 2. Enter the appropriate details into the following required fields:
 - Name
 - Description (optional)
 - Organization A project must have at least one organization. Pick one organization
 now to create the project, and then after the project is created you can add
 additional organizations.
 - **Ansible Environment** (optional) Select from the drop-down menu list a custom virtual environment on which to run this project. This field is only present if custom environments were previously created. See <u>Using virtualenv with Ansible Tower</u> in the *Ansible Tower Upgrade and Migration Guide*.
 - **SCM Type** Select from the drop-down menu list an SCM type associated with this project. The options in the subsequent section become available depend on the type you choose. Refer to Manage playbooks using source control in the subsequent sections for more detail.

Note

If adding a manual project, each project path inside of the project root folder can only be assigned to one project. If you receive the following message, ensure that you have not already assigned the project path to an existing project:

All of the project paths have been assigned to existing projects, or there are no directories found in the base path. You will need to add a project path before creating a new project.

3. Click Save when done.

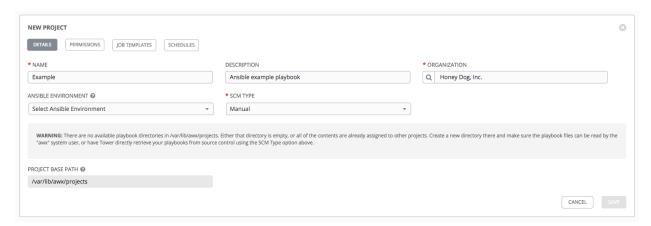
14.1.1. Manage playbooks manually

- Create one or more directories to store playbooks under the Project Base Path (for example, /var/lib/awx/projects/)
- Create or copy playbook files into the playbook directory.
- Ensure that the playbook directory and files are owned by the same UNIX user and group that the Tower service runs as.
- Ensure that the permissions are appropriate for the playbook directories and files.

If you have trouble adding a project path, check the permissions and SELinux context settings for the project directory and files.

Warning

If you have not added any Ansible playbook directories to the base project path, you will receive the following message from Tower:



Correct this issue by creating the appropriate playbook directories and checking out playbooks from your SCM or otherwise copying playbooks into the appropriate playbook directories.

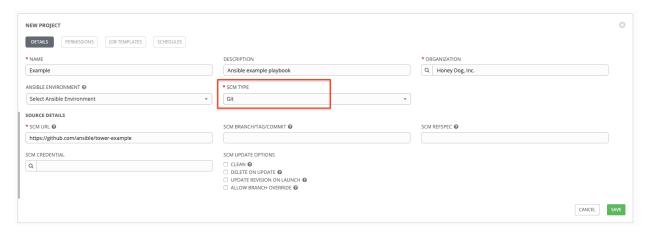
14.1.2. Manage playbooks using source control

- SCM Types Git, Mercurial and Subversion
- SCM Type Red Hat Insights
- SCM Type Remote Archive

14.1.2.1. SCM Types - Git, Mercurial and Subversion

To configure playbooks to use source control, in the Project **Details** tab:

 Select the appropriate option (Git, Subversion, or Mercurial) from the SCM Type drop-down menu list.



- 2. Enter the appropriate details into the following fields:
 - SCM URL See an example in the help text.
 - SCM Branch/Tag/Commit Optionally enter the SCM branch, tags, commit hashes, arbitrary refs, or revision number (if applicable) from the source control (Git, Subversion, or Mercurial) to checkout. Some commit hashes and refs may not be available unless you also provide a custom refspec in the next field.
 - **SCM Refspec** This field is an option specific to git source control and only advanced users familiar and comfortable with git should specify which references to download from the remote repository. For more detail, see job branch overriding.
 - SCM Credential If authentication is required, select the appropriate SCM credential
- 3. In the **SCM Update Options**, optionally select the launch behavior, if applicable.
 - Clean Removes any local modifications prior to performing an update.

- **Delete on Update** Deletes the local repository in its entirety prior to performing an update. Depending on the size of the repository this may significantly increase the amount of time required to complete an update.
- Update Revision on Launch Updates the revision of the project to the current
 revision in the remote source control, as well as cache the roles directory
 from Galaxy or Collections. Tower ensures that the local revision matches and that
 the roles and collections are up-to-date with the last update. Also, to avoid job
 overflows if jobs are spawned faster than the project can sync, selecting this allows
 you to configure a Cache Timeout to cache prior project syncs for a certain number
 of seconds.
- Allow Branch Override Allows a job template that uses this project to launch with a specified SCM branch or revision other than that of the project's. For more detail, see job branch overriding.

SCM UPDATE OPTIONS	
☐ CLEAN ②	
☐ DELETE ON UPDATE ②	
□ UPDATE REVISION ON LAUNCH ②	
ALLOW BRANCH OVERRIDE ?	

3. Click **Save** to save your project.

Tip

Using a GitHub link offers an easy way to use a playbook. To help get you started, use the helloworld.yml file available at: https://github.com/ansible/tower-example.git

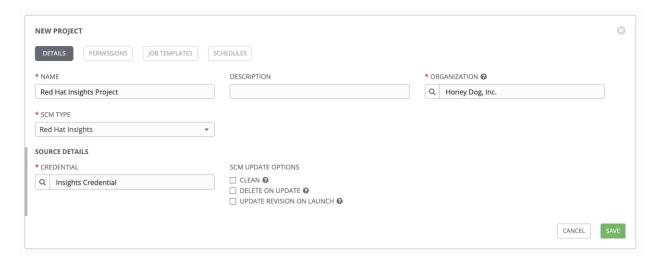
This link offers a very similar playbook to the one created manually in the instructions found in the <u>Ansible Tower Quick Start Guide</u>. Using it will not alter or harm your system in anyway.

14.1.2.2. SCM Type - Red Hat Insights

To configure playbooks to use Red Hat Insights, in the Project **Details** tab:

- 1. Select **Red Hat Insights** from the **SCM Type** drop-down menu list.
- 2. Red Hat Insights requires a credential for authentication. Select from the **Credential** field the appropriate credential for use with Insights.

- 3. In the **SCM Update Options**, optionally select the launch behavior, if applicable.
- Clean Removes any local modifications prior to performing an update.
- **Delete on Update** Deletes the local repository in its entirety prior to performing an update. Depending on the size of the repository this may significantly increase the amount of time required to complete an update.
- Update Revision on Launch Updates the revision of the project to the current revision in the remote source control, as well as cache the roles directory from Galaxy or Collections. Tower ensures that the local revision matches and that the roles and collections are up-to-date with the last update. Also, to avoid job overflows if jobs are spawned faster than the project can sync, selecting this allows you to configure a Cache Timeout to cache prior project syncs for a certain number of seconds.



3. Click **Save** to save your project.

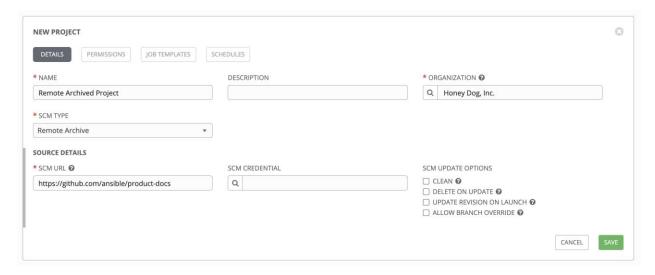
14.1.2.3. SCM Type - Remote Archive

Playbooks using a remote archive allow projects to be provided based on a build process that produces a versioned artifact, or release, containing all the requirements for that project in a single archive.

To configure playbooks to use a remote archive, in the Project **Details** tab:

- 1. Select **Remote Archive** from the **SCM Type** drop-down menu list.
- 2. Enter the appropriate details into the following fields:
- SCM URL requires a URL to a remote archive, such as a GitHub Release or a build artifact stored in Artifactory and unpacks it into the project path for use

- SCM Credential If authentication is required, select the appropriate SCM credential
- 3. In the **SCM Update Options**, optionally select the launch behavior, if applicable.
 - Clean Removes any local modifications prior to performing an update.
 - **Delete on Update** Deletes the local repository in its entirety prior to performing an update. Depending on the size of the repository this may significantly increase the amount of time required to complete an update.
 - **Update Revision on Launch** Not recommended, as this option updates the revision of the project to the current revision in the remote source control, as well as cache the roles directory from <u>Galaxy</u> or <u>Collections</u>.
 - Allow Branch Override Not recommended, as this option allows a job template
 that uses this project to launch with a specified SCM branch or revision other than
 that of the project's.



Note

Since this SCM type is intended to support the concept of unchanging artifacts, it is advisable to disable Galaxy integration (for roles, at minimum).

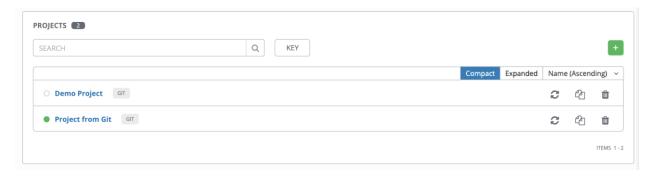
3. Click **Save** to save your project.

14.2. Updating projects from source control

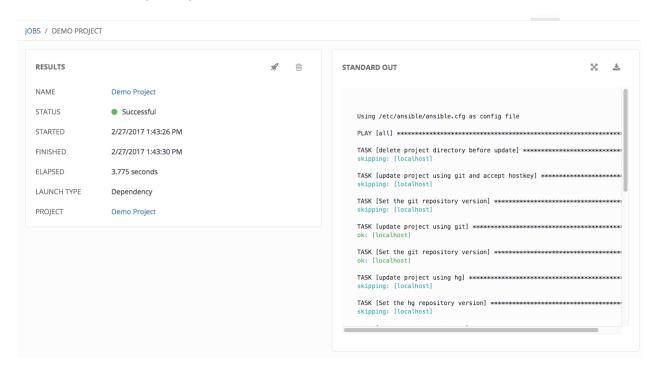
 Update an existing SCM-based project by selecting the project and clicking the button.

Note

Please note that immediately after adding a project setup to use source control, a "Sync" starts that fetches the project details from the configured source control.



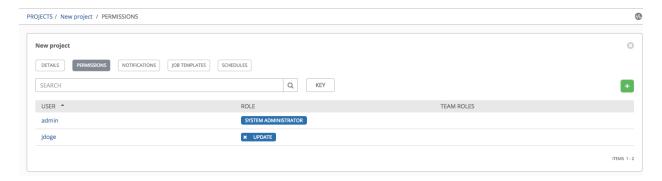
2. Click on the dot under **Status** (far left, beside the name of the Project) to get further details about the update process.



14.3. Work with Permissions

The set of Permissions assigned to this project (role-based access controls) that provide the ability to read, modify, and administer projects, inventories, job templates, and other Tower elements are Privileges.

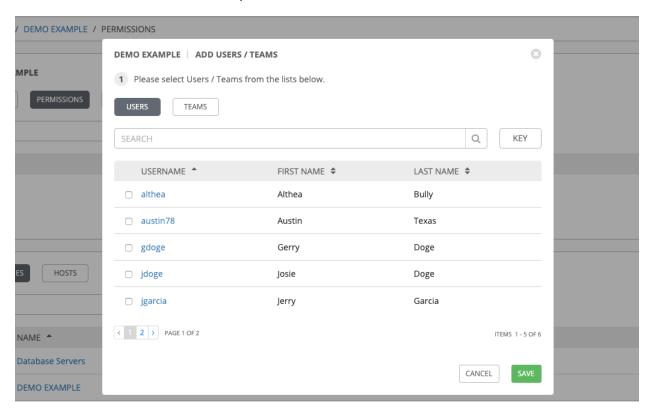
You can access the project permissions via the **Permissions** tab next to the **Details** tab. This screen displays a list of users that currently have permissions to this project. The list may be sorted and searched by **User**, **Role**, or **Team Role**.



14.3.1. Add Permissions

The **Permissions** tab allows you to review, grant, edit, and remove associated permissions for users as well as team members. To assign permissions to a particular user for this resource:

- Click the **Permissions** tab.
- 2. Click the button to open the Add Users/Teams window.

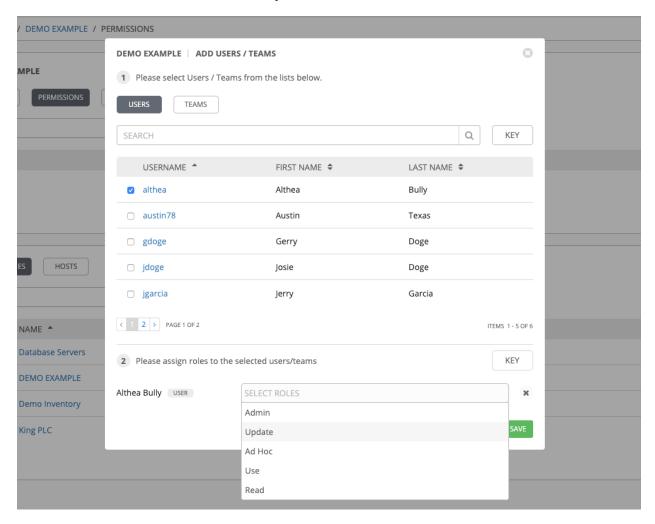


- 3. Specify the users or teams that will have access then assign them specific roles:
 - 1. Click to select one or multiple check boxes beside the name(s) of the user(s) or team(s) to select them.

Note

You can select multiple users and teams at the same time by navigating between the **Users** and **Teams** tabs without saving.

After selections are made, the window expands to allow you to select a role from the drop-down menu list for each user or team you chose.



The example above shows options associated with inventories. Different resources have different options available:

- Admin allows read, run, and edit privileges (applies to all resources)
- **Use** allows use of a resource in a job template (applies all resources except job templates)
- Update allows updating of project via the SCM Update (applies to projects and inventories)

- Ad Hoc allows use of Ad Hoc commands (applies to inventories)
- Execute allows launching of a job template (applies to job templates)
- Read allows view-only access (applies to all resources)

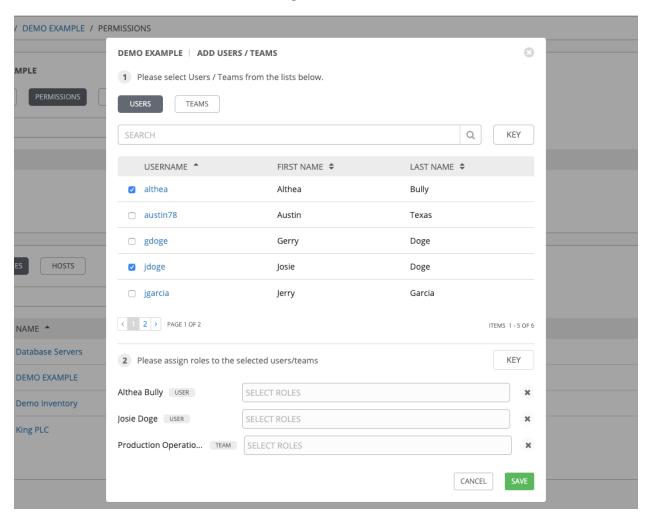
Tip

Use the **Key** button in the roles selection pane to display a description of each of the roles. For more information, refer to the <u>Roles</u> section of this guide.

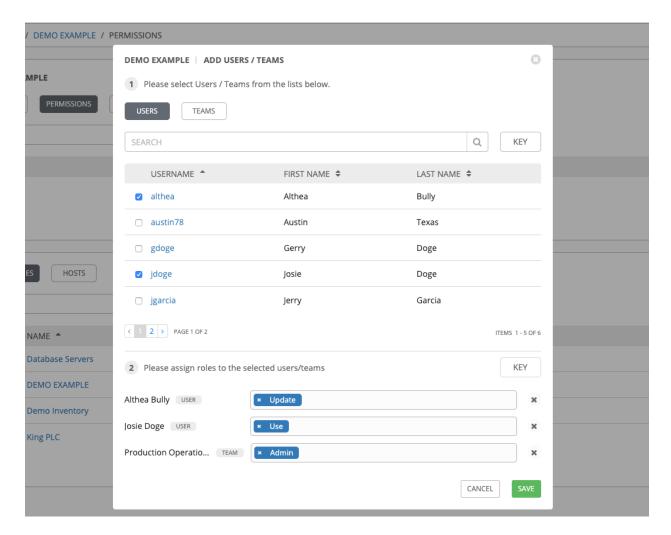
2. Select the role to apply to the selected user or team.

Note

You can assign roles to multiple users and teams by navigating between the **Users** and **Teams** tabs without saving.



4. Review your role assignments for each user and team.



5. Click **Save** when done, and the Add Users/Teams window closes to display the updated roles assigned for each user and team.

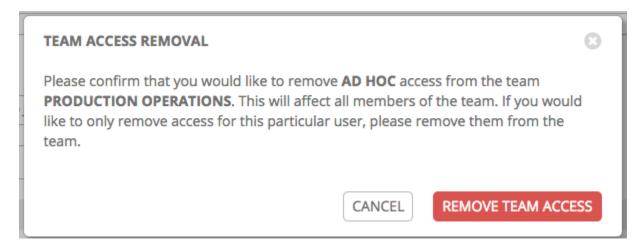


To remove Permissions for a particular user, click the Disassociate (x) button next to its resource.



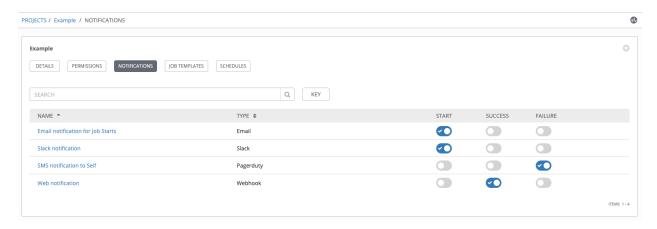
ITEMS 1 - 5

This launches a confirmation dialog, asking you to confirm the disassociation.



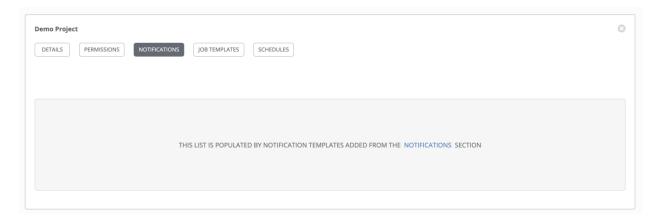
14.4. Work with Notifications

Clicking the **Notifications** tab allows you to review any notification integrations you have setup.



Use the toggles to enable or disable the notifications to use with your particular project. For more detail, see <u>Enable and Disable Notifications</u>.

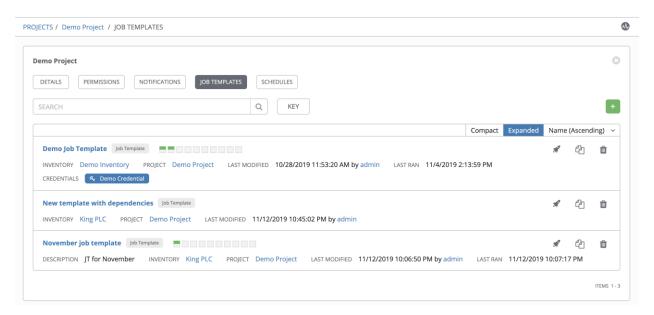
If no notifications have been set up, click the **NOTIFICATIONS** link from inside the gray box to create a new notification.



Refer to Notification Types for additional details on configuring various notification types.

14.5. Work with Job Templates

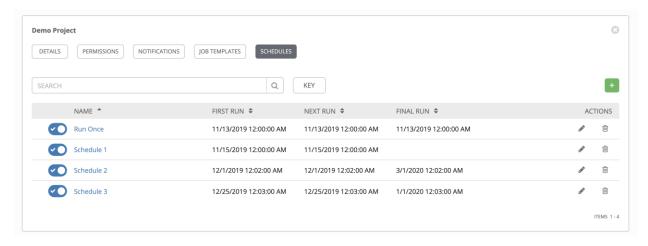
Clicking on **Job Templates** allows you to add and review any job templates or workflow templates associated with this project. Click **Expanded** to view details about each template, including the statuses of the jobs that ran using that template, and other useful information. You can sort this list by various criteria, and perform a search to filter the templates of interest.



From this view, you can also launch ($^{\circ}$), copy ($^{\circ}$), or delete ($^{\circ}$) the template configuration. Note, the example above shows the expanded view.

14.6. Work with Schedules

Clicking on **Schedules** allows you to review any schedules set up for this project.



14.6.1. Schedule a Project

To schedule a project run, click the **Schedules** tab.

- If schedules are already set up; review, edit, or enable/disable your schedule preferences.
- If schedules have not been set up, refer to <u>Schedules</u> for more information.

14.7. Ansible Galaxy Support

At the end of a Project update, Tower searches for a file called requirements.yml in the roles directory, located at <project-top-level-directory>/roles/requirements.yml. If this file is found, the following command automatically runs:

ansible-galaxy role install -r roles/requirements.yml -p project-specific cache location>/requirements_roles -vvv

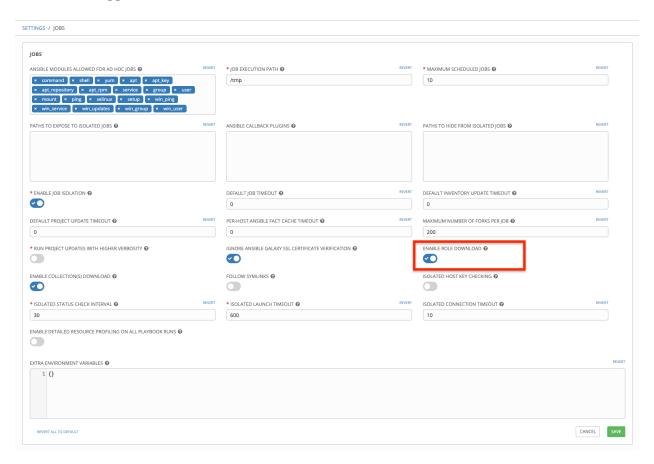
This file allows you to reference Galaxy roles or roles within other repositories which can be checked out in conjunction with your own project. The addition of this Ansible Galaxy support eliminates the need to create git submodules for achieving this result. Given that SCM projects (along with roles/collections) are pulled into and executed from a private job environment, a <private job directory> specific to the project within /tmp is created by default. However, you can specify another **Job Execution Path** based on your environment in the Jobs Settings tab of the Configure Tower window:



The cache directory is a subdirectory inside the global projects folder. The content may be copied from the cache location to <job private directory>/requirements_roles location.

By default, Ansible Tower has a system-wide setting that allows roles to be dynamically downloaded from the roles/requirements.yml file for SCM projects. You may turn off this

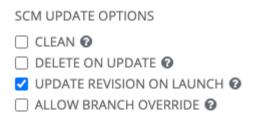
setting in the **Jobs** tab of the Settings () menu by switching the **Enable Role Download** toggle button to **OFF**.



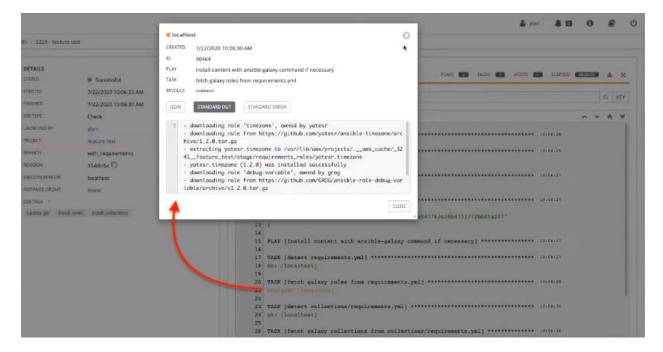
Whenever a project sync runs, Tower determines if the project source and any roles from Galaxy and/or Collections are out of date with the project. Project updates will download the roles inside the update.

If jobs need to pick up a change made to an upstream role, updating the project will ensure this happens. A change to the role means that a new commit was pushed to the *provision-role* source control. To make this change take effect in a job, you do not need to push a new commit to the *playbooks* repo, but you **do need** to update the project, which downloads roles to a local cache. For instance, say you have two git repositories in source control. The first one is *playbooks* and the project in Tower points to this URL. The second one is *provision-role* and it is referenced by the roles/requirements.yml file inside of the *playbooks* git repo.

In short, jobs would download the most recent roles before every job run. Roles and collections are locally cached for performance reasons, and you will need to select **Update Revision on Launch** in the project SCM Update Options to ensure that the upstream role is re-downloaded before each job run:



The update happens much earlier in the process than the sync, so this surfaces errors and details faster and in a more logic place.



For more information and examples on the syntax of the requirements.yml file, refer to the <u>role requirements section</u> in the Ansible documentation.

If there are any directories that should specifically be exposed, you can specify those in the Configure Tower screen in the **Paths to Expose to Isolated Jobs** or by updating the following entry in the settings file:

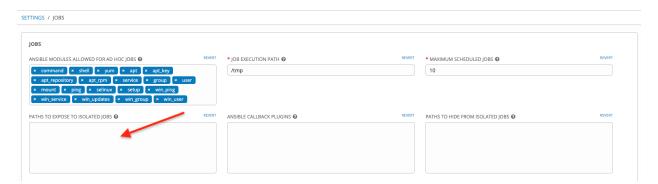
AWX_PROOT_SHOW_PATHS = ['/list/of/', '/paths']

Note

The primary file you may want to add to AWX_PROOT_SHOW_PATHS is /var/lib/awx/.ssh, if your playbooks need to use keys or settings defined there.

If you made changes in the settings file, be sure to restart services with the ansible-tower-service restart command after your changes have been saved.

In the Tower User Interface, you can configure these settings in the Jobs settings window.



Note

The **Primary Galaxy Server Username** and **Primary Galaxy Server Password** fields are no longer configurable in Ansible Tower 3.8. We recommend using tokens to access Galaxy or Automation Hub instead.

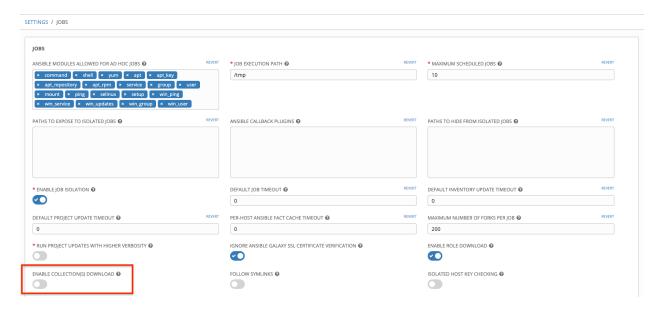
14.8. Collections Support

Tower supports project-specific Ansible collections in job runs. If you specify a collections requirements file in the SCM at collections/requirements.yml, Tower will install collections in that file in the implicit project sync before a job run. To specify a collections requirement:

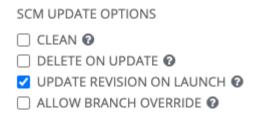
ansible-galaxy collection install -r requirements.yml -p <job tmp location>

By default, Ansible Tower has a system-wide setting that allows collections to be dynamically downloaded from the collections/requirements.yml file for SCM projects. You

may turn off this setting in the **Jobs** tab of the Settings () menu by switching the **Enable Collections Download** toggle button to **OFF**.



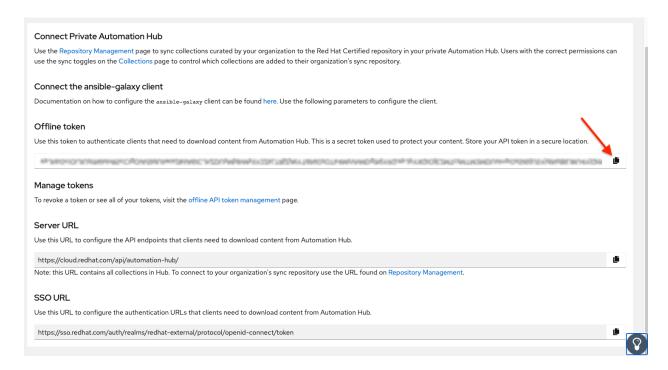
Roles and collections are locally cached for performance reasons, and you will need to select **Update Revision on Launch** in the project SCM Update Options to ensure this:



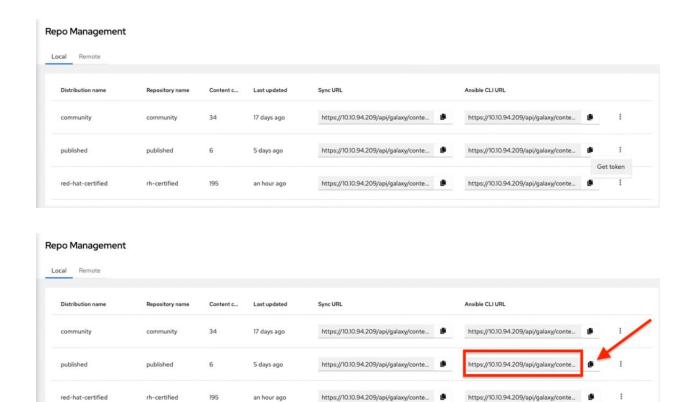
14.8.1. Using Collections in Tower

Before Tower can use Automation Hub as the default source for collections content, you need to create an API token in the Automation Hub UI so that it could be specified in Ansible Tower. You may connect to a private Automation Hub or a public Automation Hub collection, the only difference is which URL you specify.

- 1. Navigate to https://cloud.redhat.com/ansible/automation-hub/token and click **Load** token.
- 2. Click the copy icon to copy the API token to the clipboard.



- 3. To use the public Automation Hub in Tower, create an Automation Hub credential using the copied token and pointing to the URLs shown in the **Server URL** and **SSO URL** fields of the token page:
 - Galaxy Server URL = https://cloud.redhat.com/api/automation-hub/
 - AUTH SEVER URL = https://sso.redhat.com/auth/realms/redhatexternal/protocol/openid-connect/token
- 4. To use a private Automation Hub in Tower, create an Automation Hub credential using a token retrieved from the Repo Management dashboard of your local Automation Hub and pointing to the published repo URL as shown:



You can create different repos with different namespaces/collections in them. But for each repo in Automation Hub you need to create a different Automation Hub credential. Copy the **Ansible CLI URL** from the Automation Hub UI in the format of https://\$<hub_url>/api/galaxy/content/<repo you want to pull from> into the **Galaxy Server URL** field of the *Tower Create Credential* form:



Note

The token generated in private Automation Hub is used for all content. Repositories such as rh-certified and community do not have dedicated tokens. You should use the token generated for all appropriate ansible-galaxy definitions in the ansible.cfg file. See <u>Locate</u>

and configure the Ansible configuration file in the Ansible Tower Administration Guide for detail.

Refer to <u>Managing Red Hat Certified and Ansible Galaxy Collections in Ansible Hub</u> for Automation Hub UI-specific instructions.

5. Navigate to the organization for which you want to be able to sync content from Automation Hub and add the new Automation Hub credential to the organization. This step allows you to associate each organization with the Automation Hub credential (i.e. repo) that you want to be able to use content from.



Note

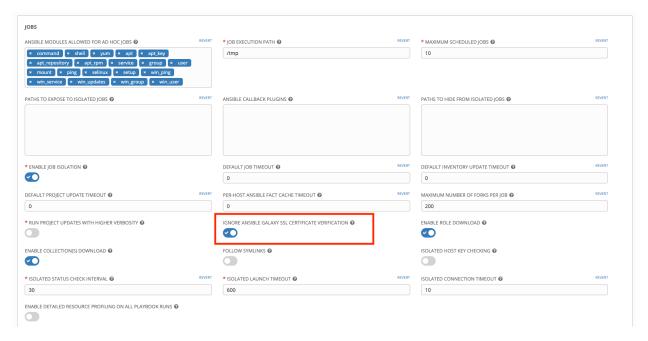
Suppose you have two repos:

- Prod: Namespace 1 and Namespace 2, each with collection A and B so: namespace1.collectionA:v2.0.0 and namespace2.collectionB :v2.0.0
- Stage: Namespace 1 with only collection A so: namespace1.collectionA:v1.5.0 on Automation Hub, you will have a repo URL for *Prod* and *Stage*.

You can create an Automation Hub credential for each one. Then you can assign different levels of access to different organizations. For example, you can create a Developers organization has access to both repos, while an Operations organization just has access to the Automation Hub **Prod** repo only.

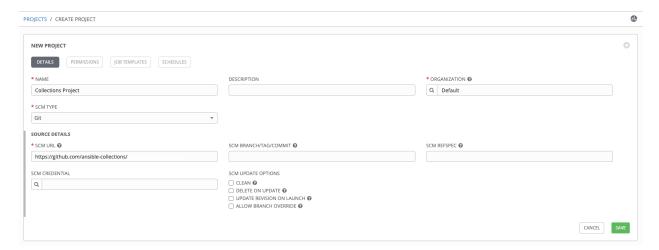
Refer to Managing User Access in Ansible Hub for Automation Hub UI-specific instructions.

6. If the Automation Hub has self-signed certificates, click the toggle to enable the Tower setting **Ignore Ansible Galaxy SSL Certificate Verification**. For **public Automation Hub**, which uses a signed certificate, click the toggle to disable it instead. Note this is a global setting:



7. Create a project, where the source repository specifies the necessary collections in a requirements file located in the collections/requirements.yml file. Refer to the syntax described in the Ansible

documentation: https://docs.ansible.com/ansible/latest/user_guide/collections_using.html#install-multiple-collections-with-a-requirements-file.



8. In the Projects list view, click to run an update against this project. Tower fetches the Galaxy collections from the collections/requirements.yml file and report it as changed; and the collections will now be installed for any job template using this project.

Note

If updates are needed from Galaxy or Collections, a sync is performed that downloads the required roles, consuming that much more space in your /tmp file. In cases where you have a big project (around 10 GB), disk space on /tmp may be an issue.

For more information on collections, refer to <u>Using Collections</u>. For more information on how Red Hat itself publishes one of these official collections, which can be used to automate your Tower install directly, refer to the <u>AWX Ansible Collection</u> documentation. This page is accessible with your Red Hat customer credentials as part of your Red Hat Ansible Automation Platform subscription.