Welcome to our
API integration guide!

This document will walk you through the initial steps required to get started with our API services.

📄 Information needed by CR Organization Administrator:

- **Purpose of API User(s):**

  - **Define what you are using API for:**
    - ‣ Import/Updating Employees
    - ‣ Import/Updating Clients
    - ‣ Scheduling
    - ‣ Payors
    - ‣ Convert Generics to Employees
    - ‣ Labels

- **API User(s) Setup**

  - **Number of API Users:** Determine how many API users are needed

  - **Naming Convention:** Provide name for each API user account (must be 2 words minimum)

  - **Unique Email(s):** Provide a unique email address for each API user

- **Roles and Contacts**

  - **API Administrator:** Identify the person responsible for providing the information to create the API User(S) and to manage permissions going forward

  - **Development Contact:** Identify the person responsible for building the API and for the CR Team to address technical questions with

🤝 Expectations

- **Provisioning Timeline:** The API key will be provisioned within 5-7 business days after the information above is provided**.**

  - Note: Each user must be provisioned individually. Additional users can be added later for different integration workflows

📂 Resources to review

- Visit the Developer Website for more information on:

  - **Authentication:** How to authenticate your API User(s) ↗

  - **Available APIs:** Explore the APIs available for integration ↗