



# Wetter Trading

## Portfolio

KW39

### Wettertrading Watchlist

Buy

Sell

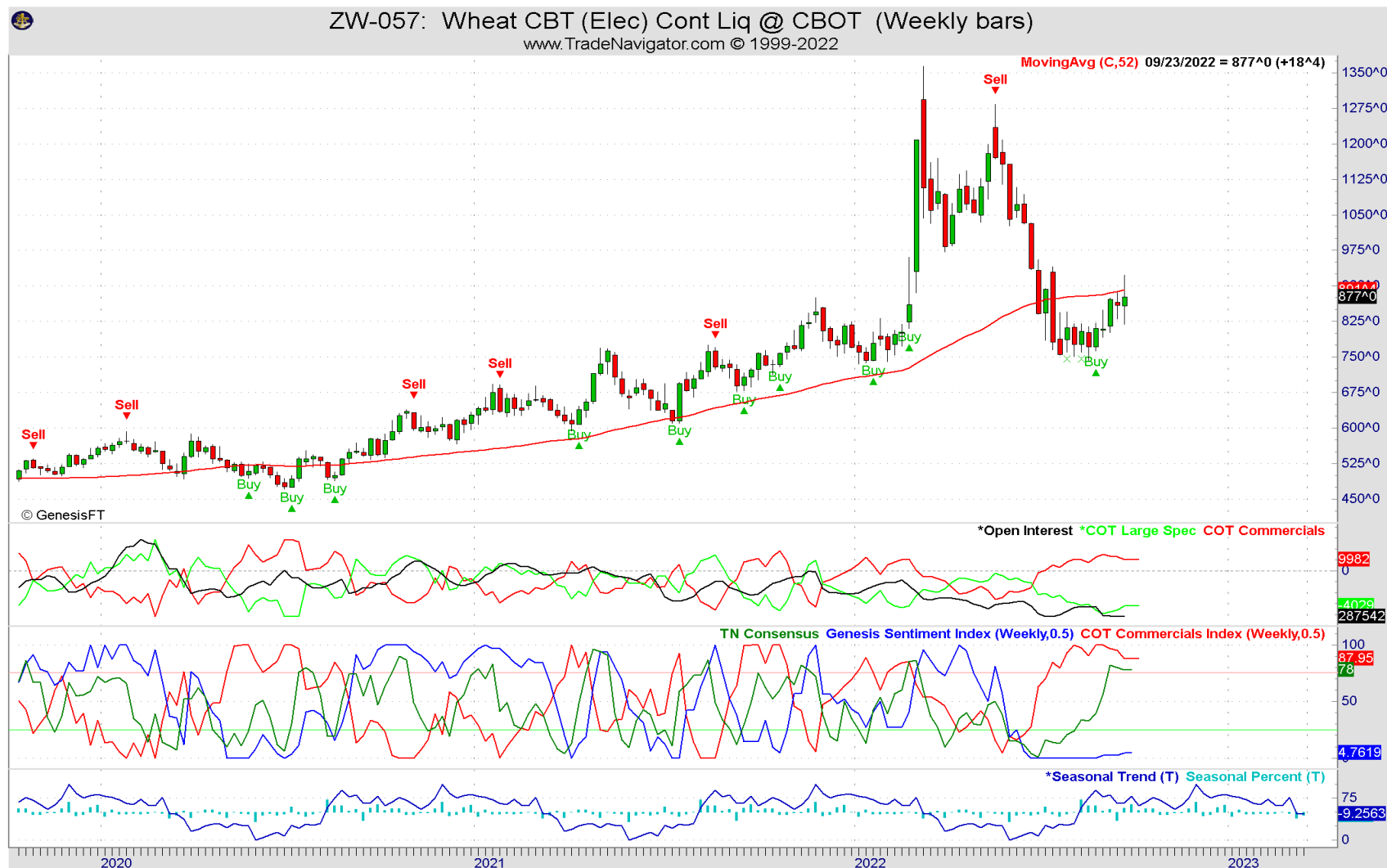
WHEAT

Positions (right-click on grid to see options)						
Symbol	Accour	Position	Avg Entry	Current Price	Open Equity	Auto E
CF	U355(	Long 50	99.06	93.85	\$-260.50	
MOS	U355(	Long 80	62.81	48.56	\$-1,140.00	
NTR	U355(	Long 50	96.90	82.94	\$-698.00	
OLN	U355(	Long 220	66.00	44.09	\$-4,820.20	
OXY	U355(	Long 210	69.80	58.73	\$-2,324.70	

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# Wheat: Buy



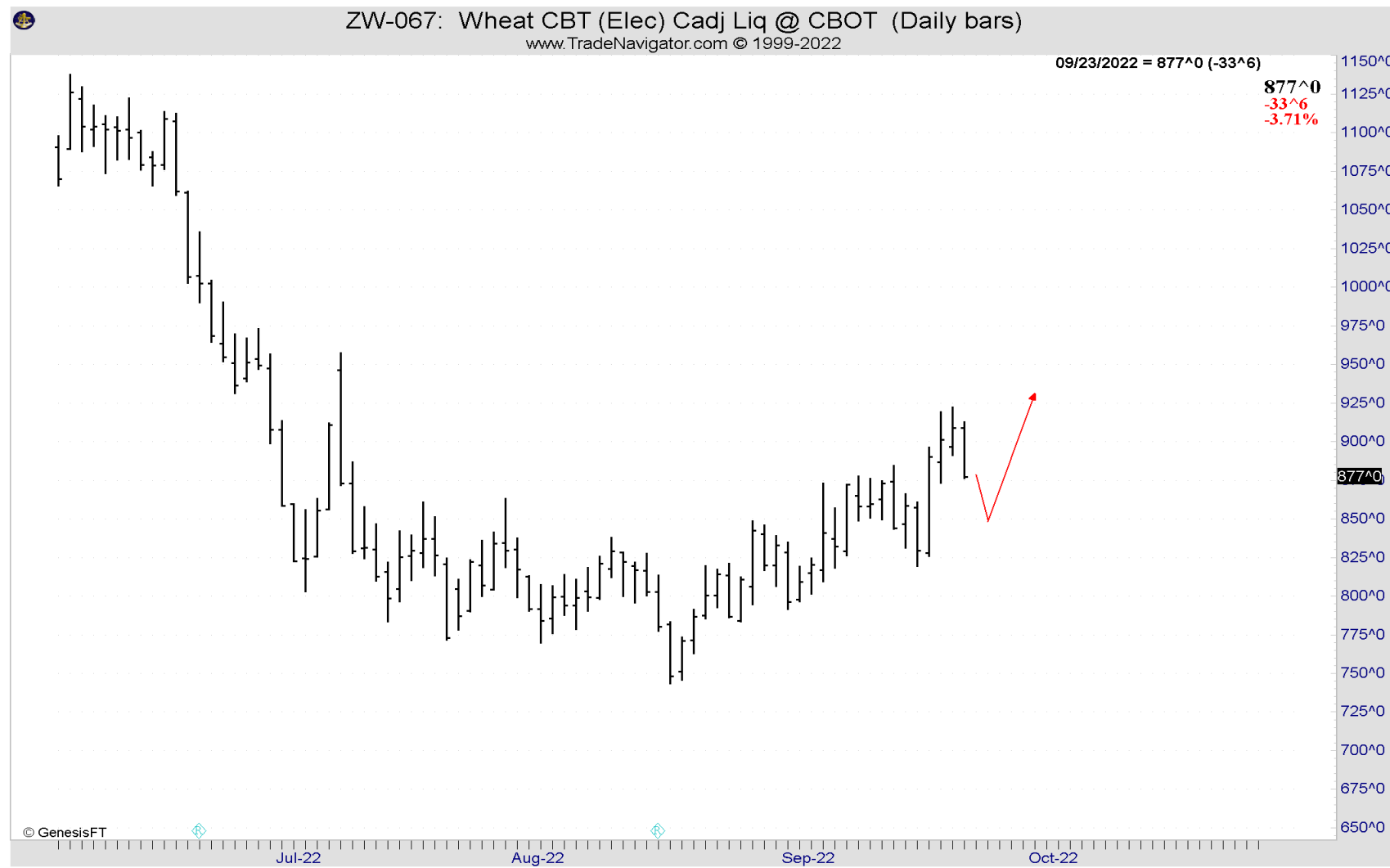


# Weizen-Wetterbericht

- China hat einen heißen Sommer hinter sich, der der trockenste seit sechs Jahrzehnten ist. Das am stärksten betroffene Gebiet erstreckt sich von der dicht besiedelten Ostküste über die zentralen Agrarprovinzen bis nach Osttibet.
- Die Frühjahrsweizenernte wird in dieser Woche so gut wie abgeschlossen sein, wobei in North Dakota und Minnesota am vergangenen Sonntag nur noch 8 % bzw. 9 % übrig waren. Die Aussaat von Winterweizen wird voranschreiten, aber die extreme Trockenheit in den südwestlichen und südlichen Ebenen bleibt ein positiver Hintergrund für Weizen. Der nationale HRW-Index von DTN schloss bei \$ 9,21 - 42 Cents unter dem Dezember-Kontrakt.
- Die Monsunzeit in Indien neigt sich dem Ende zu und bringt weniger Regen nach Indien. Ziemlich verbreitete/weit verbreitete leichte/mäßige Regenfälle mit vereinzelt starken Niederschlägen und Gewitter/Blitze sehr wahrscheinlich über Madhya Pradesh & Haryana, Uttarakhand und West Uttar Pradesh, Ost Uttar Pradesh und über Ost Rajasthan. Vereinzelt sehr starke Regenfälle wahrscheinlich über West Uttar Pradesh in der nächsten Woche.
- Die Weizenkulturen in der EU leiden unter der Trockenheit. Die Frühjahrskulturen sind jedoch nicht in Gefahr.



# Wheat: Buy



# Was ist im Portfolio



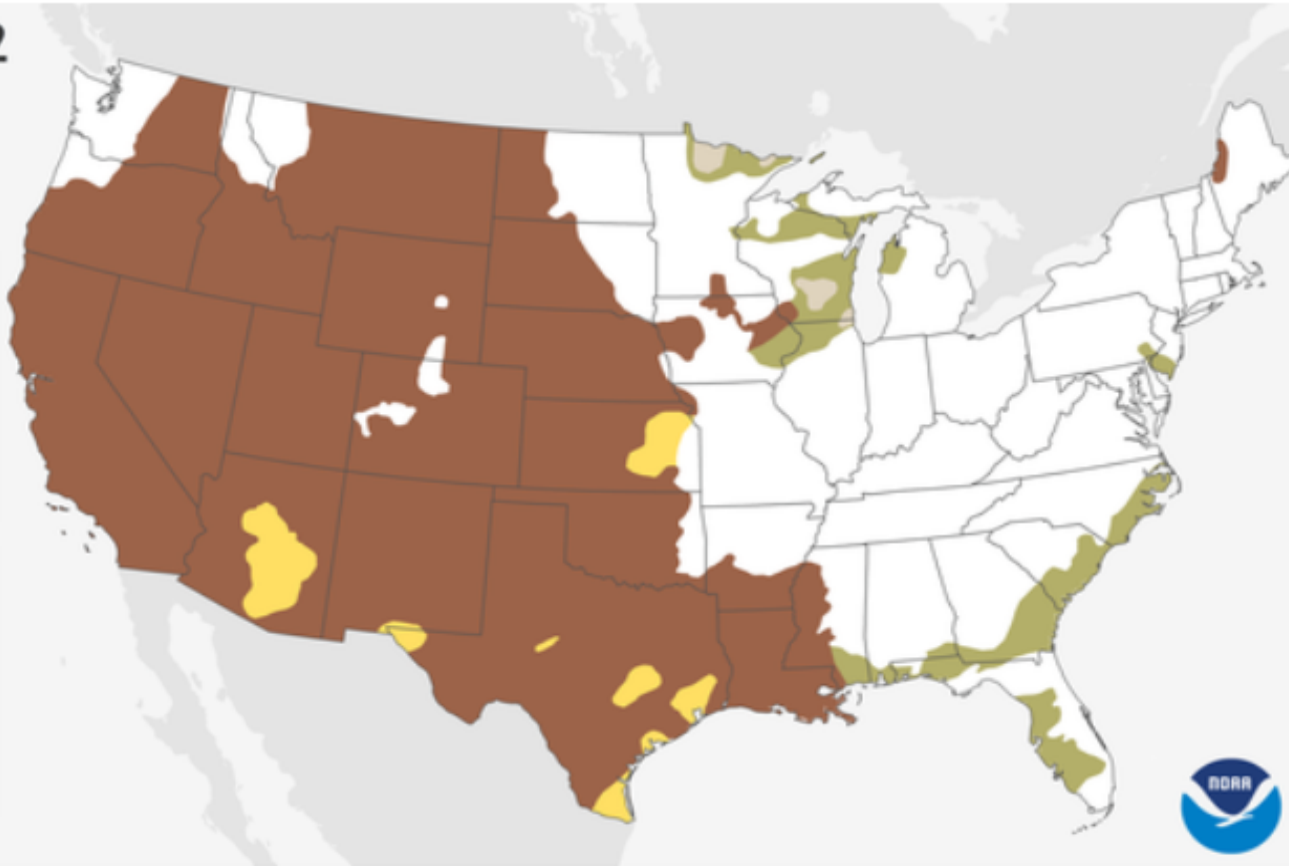
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# Spring 2022

## U.S. Drought Outlook



AK and HI not to scale



Drought Outlook  
valid through June 2022  
Issued 17 Mar 2022

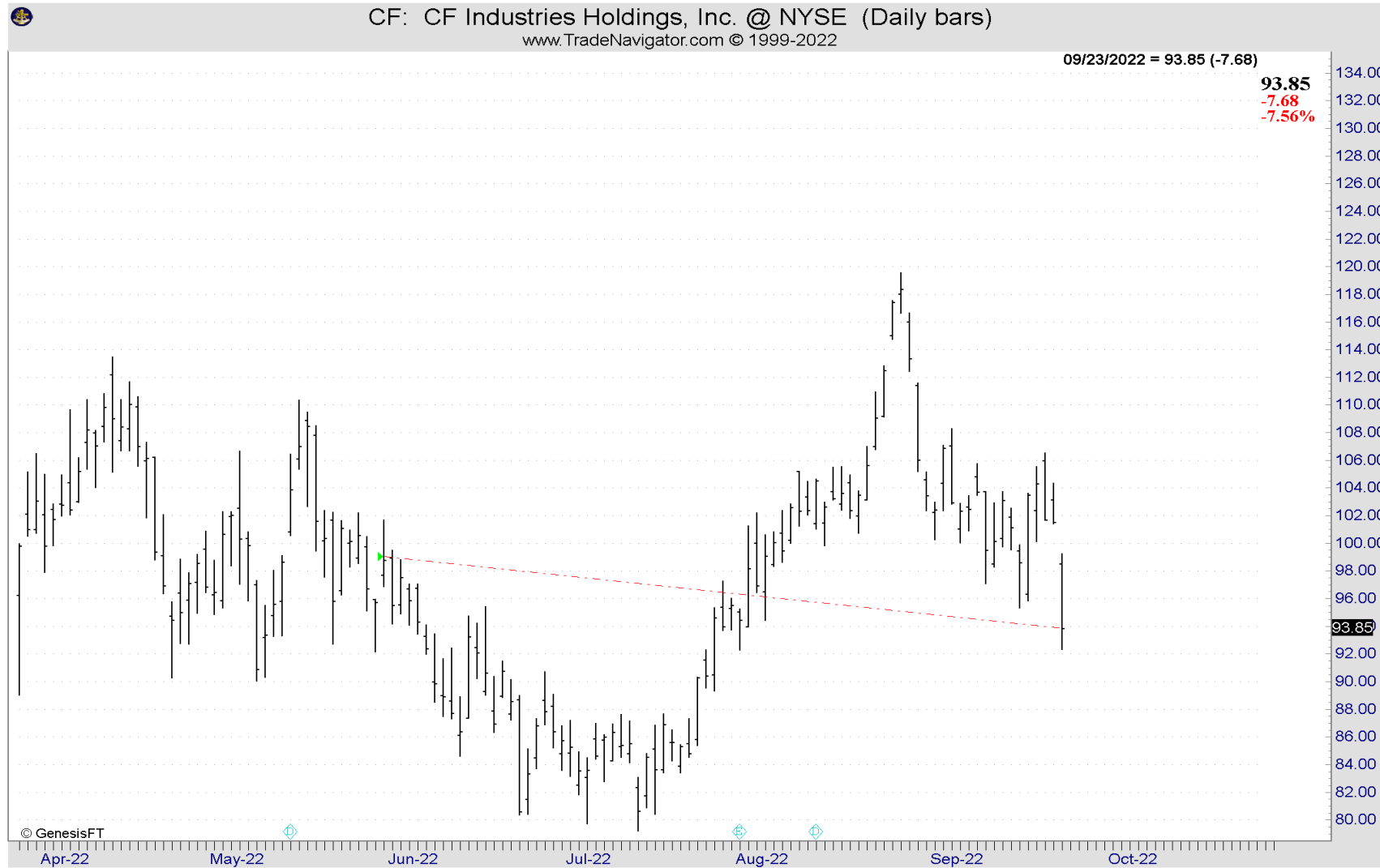


Climate.gov  
Data: CPC



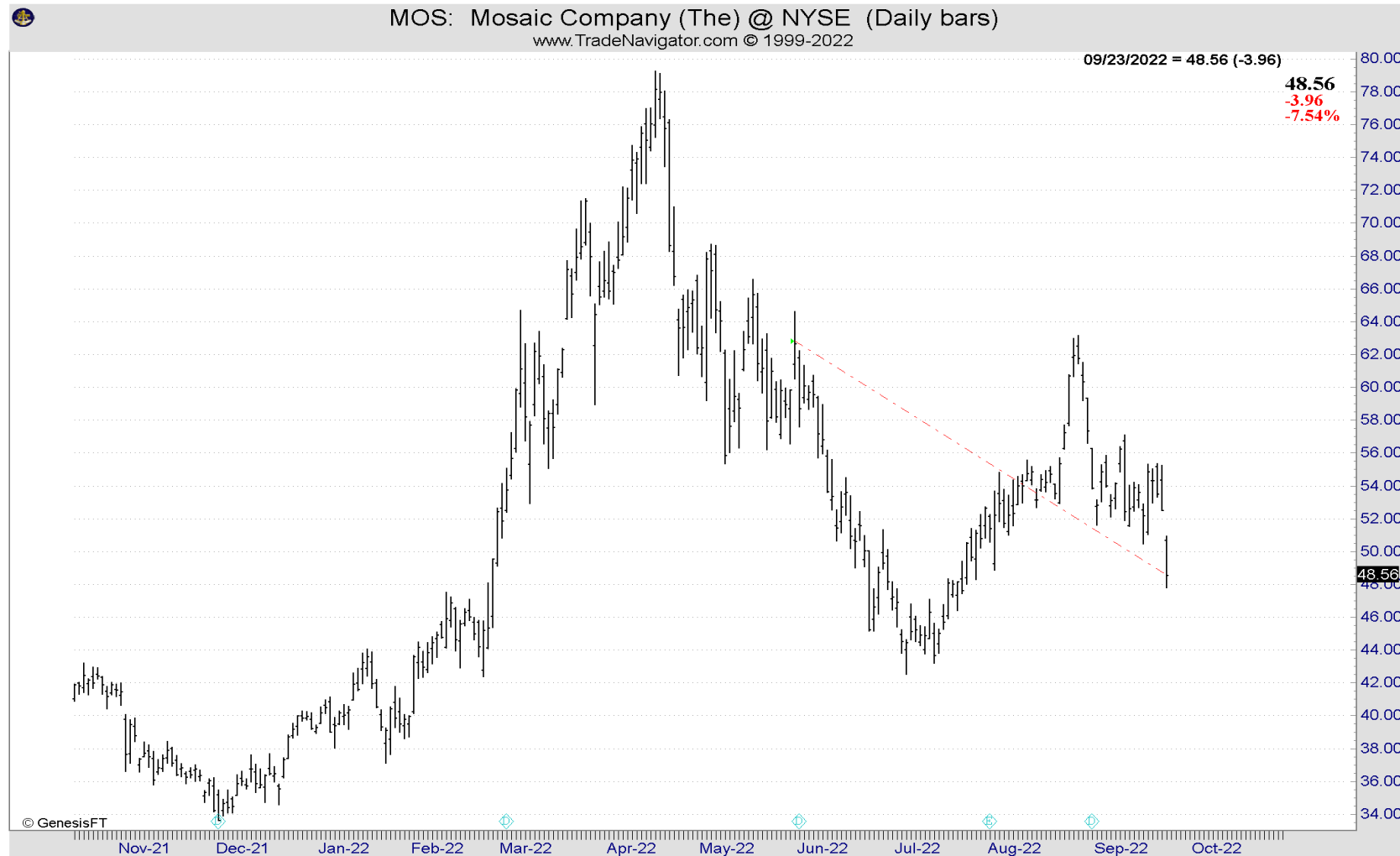


# Investiert \$ 5000

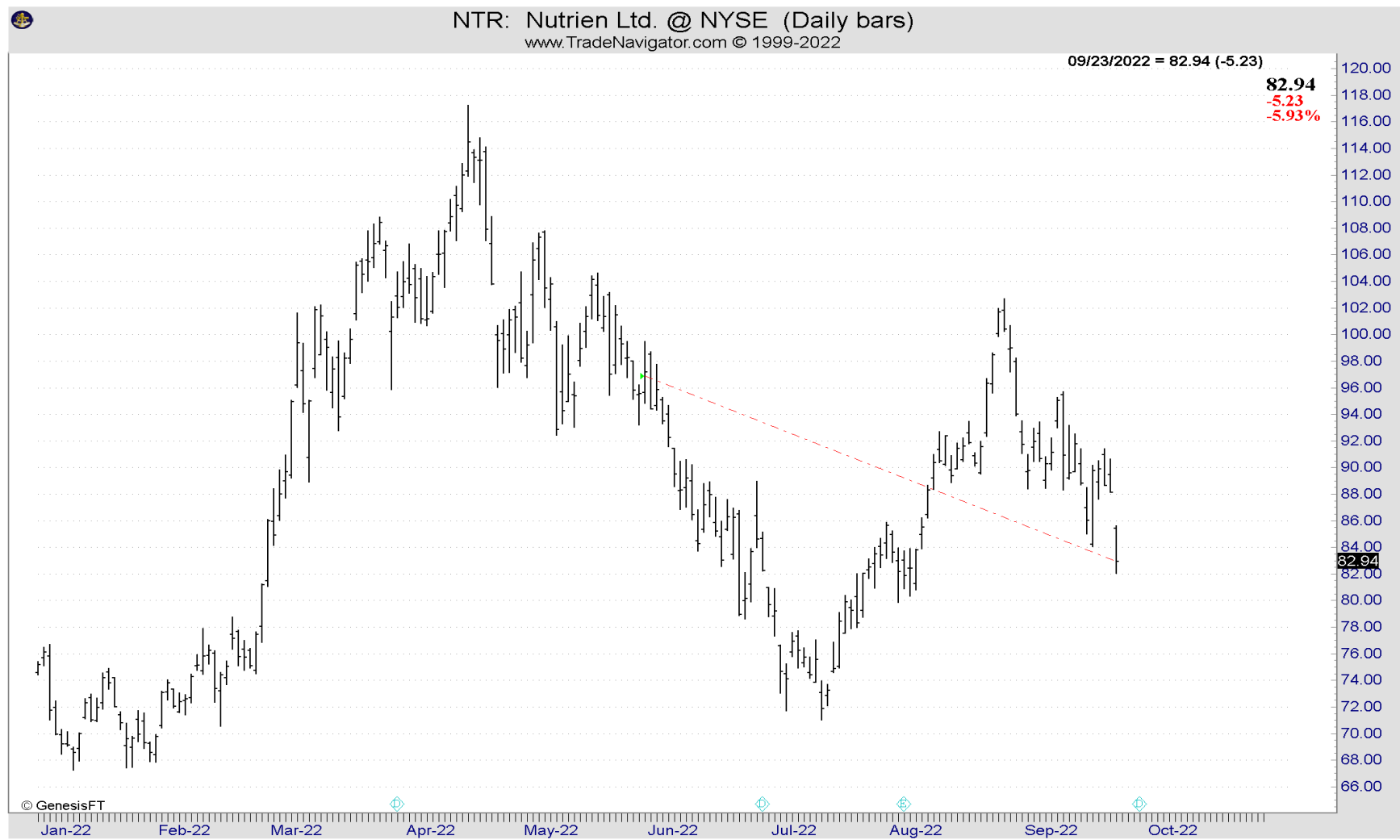




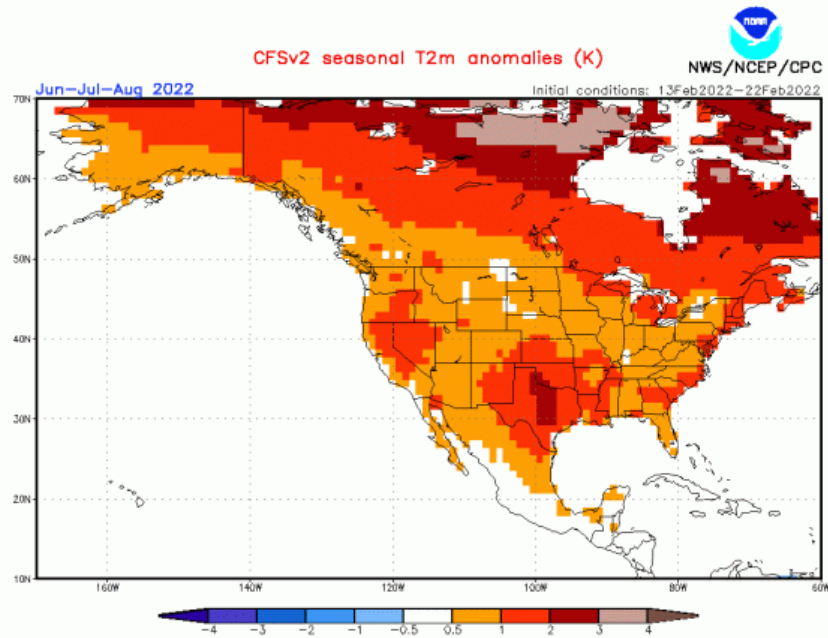
# Investiert \$ 5000



# Investiert \$ 5000

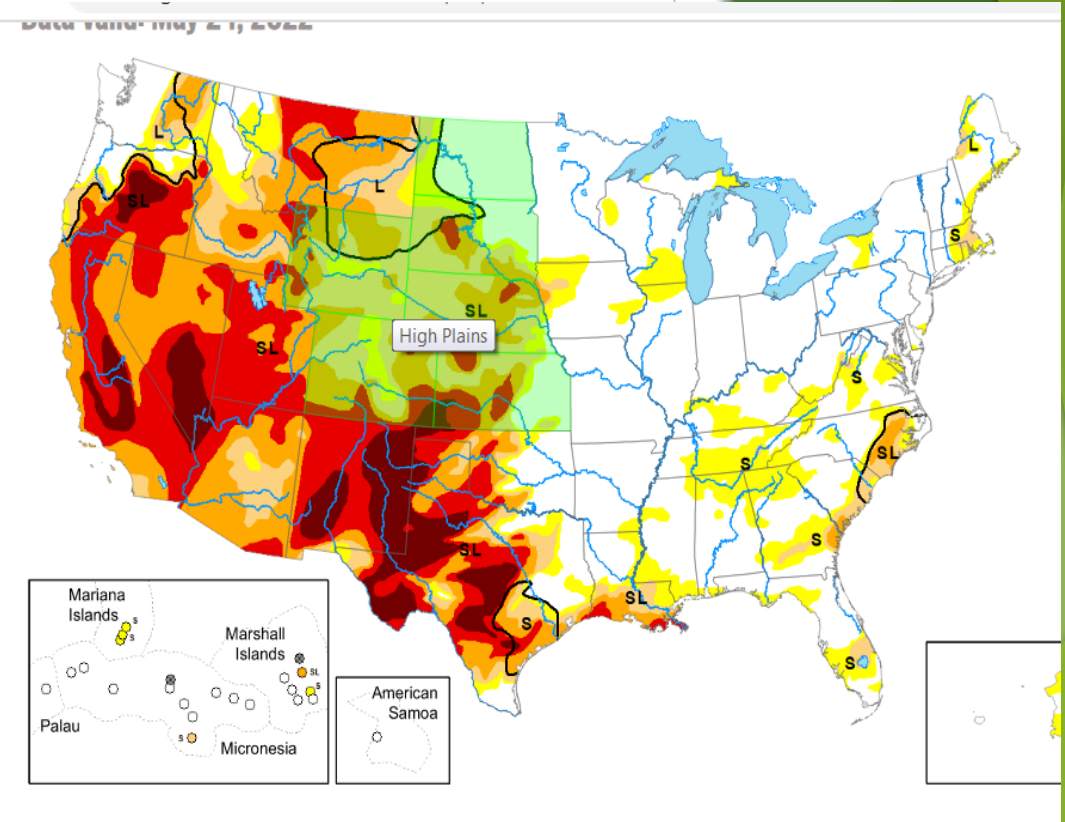


Was haben heiße Sommer mit Chloridtabletten gemeinsam?



# Bottomline for Chlorine Manufacturers in US

- ▶ Due to drought tendencies in the US it is expected that chlorine manufacturers stock price will rise as a result of drought and increased usage of chlorine tablets for water reservoirs to avoid swamping.
- ▶ According to Atlanta-based research firm Pkdata, there are 5.2M residential inground pools in the U.S. and 255K commercial pools. The number of above-ground pools is unknown. Stankowitz estimated that 60% to 70% use chlorine tablets.
- ▶ Chlorine Manufacturing industry is expected to rebound in 2022 as covid pandemic begins to give way to economic recovery.
- ▶ Chlorine Manufacturing industry market size is \$1B in the US



*Date accessed June 1st 2022*



# Major Manufacturers of Chlorine in US

- ▶ There are 36 Chlorine Manufacturing businesses in the US as of 2022 with 3 largest players that are traded.
- ▶ The companies holding the largest market share in the Chlorine Manufacturing industry include Olin Corporation, Occidental Petroleum Corporation and Westlake Corporation.
- ▶ This industry has no major players with a market share of greater than 5%.

	Ticker	Traded on
Olin Corporation	OLN	NYSE
Occidental Petroleum	OXY	NYSE
Westlake Corporation	WLK	NYSE

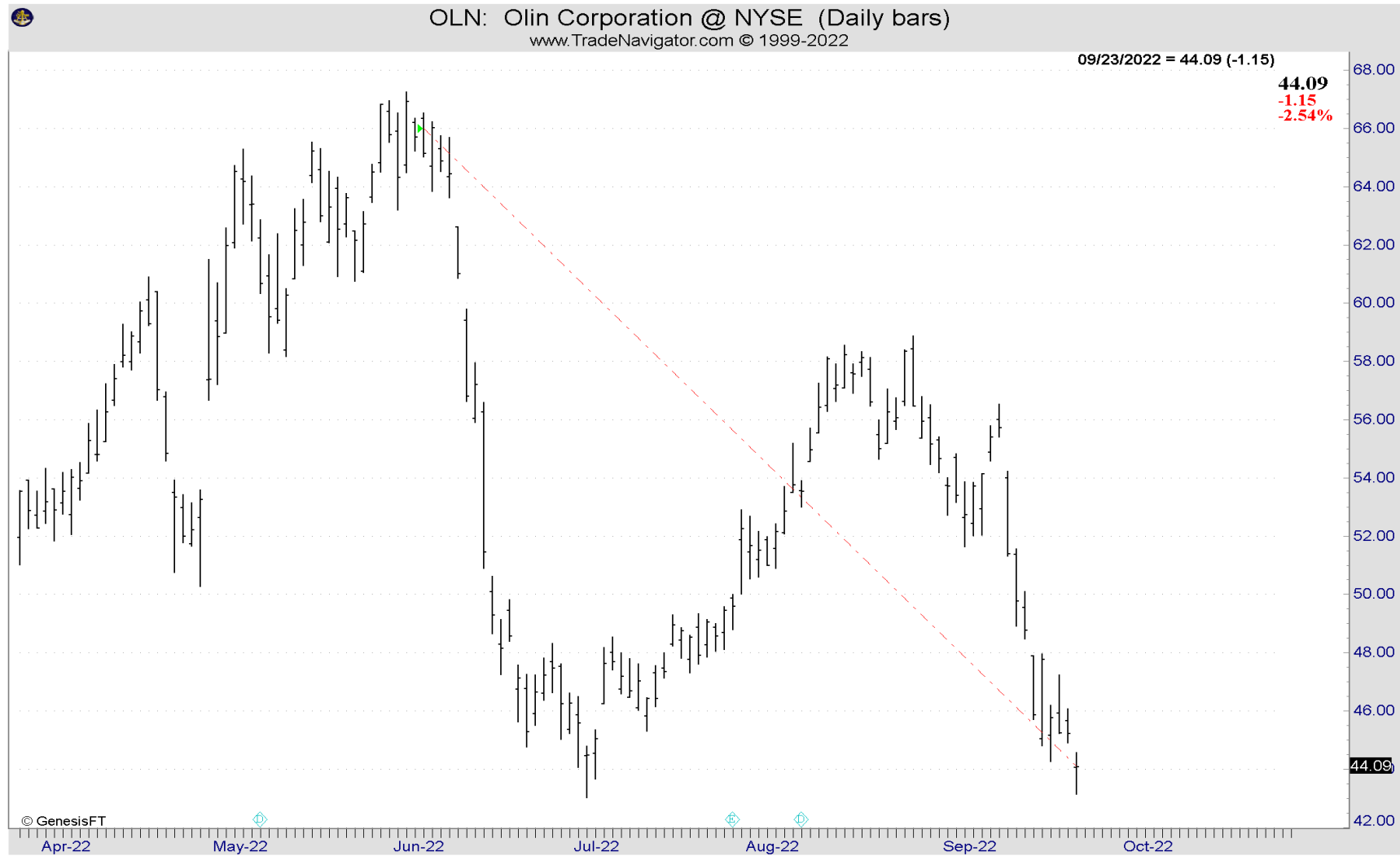
# Olin Corporation

- ▶ Olin Corporation is a manufacturer and distributor of chemical products, and ammunition. The Company operates through three segments: Chlor Alkali Products and Vinyls, Epoxy, and Winchester. The Chlor Alkali Products and Vinyls segment manufactures and sells chlorine and caustic soda, ethylene dichloride and vinyl chloride monomer, methyl chloride, methylene chloride, chloroform, carbon tetrachloride, perchloroethylene, hydrochloric acid, hydrogen, bleach products and more.
- ▶ Chlorine and Vinyl products account ~50% of the revenue as at Q1. The company does not provide standalone chlorine sales.
- ▶ Rising stock price is mixed effect of Russian ammunition ban and chlorine deficiency in US.
- ▶ In 2021, Russian ammunition imports represented ~12% of U.S. commercial rifle and handgun consumption.
- ▶ Given current military opportunities outlook for ammunition sales is positive.
- ▶ The U.S. Army's modernization of existing facilities and development of next-generation 6.8 mm rounds can grow Winchester via design, construction and operation of a state-of-the-art production facility at Lake City, delivering some benefit as early as 2024.



Metrics	In USD
Market Cap	9.64B
Income	1.45B
EPS next Y	9.54 (+229.50% y/y)
Price/share	60.32

# Investiert \$ 15 000



# Occidental Petroleum

- Occidental Petroleum Corporation is an energy company. The Company primarily conducts its ongoing exploration and production activities in the United States, the Middle East and North Africa. Within the United States, it has operations in Texas, New Mexico and Colorado, as well as offshore in the Gulf of Mexico. The Company operates through three reporting segments: oil and gas, chemical and midstream and marketing.
- The company stock price has mixed effect of rising oil shortage due to Russian Oil Embargo and chlorine shortage in the US.
- Additionally, owners (like BRK) are purchasing large volumes of this stock knowing that the price will go up.
- OXY is the #25 ticker with momentum activity traded by institutions with options transaction volume 2.2x the average daily volume.
- As at Q1 Chemicals revenue comprise around 20% of total revenue. The firms does not provide standalone



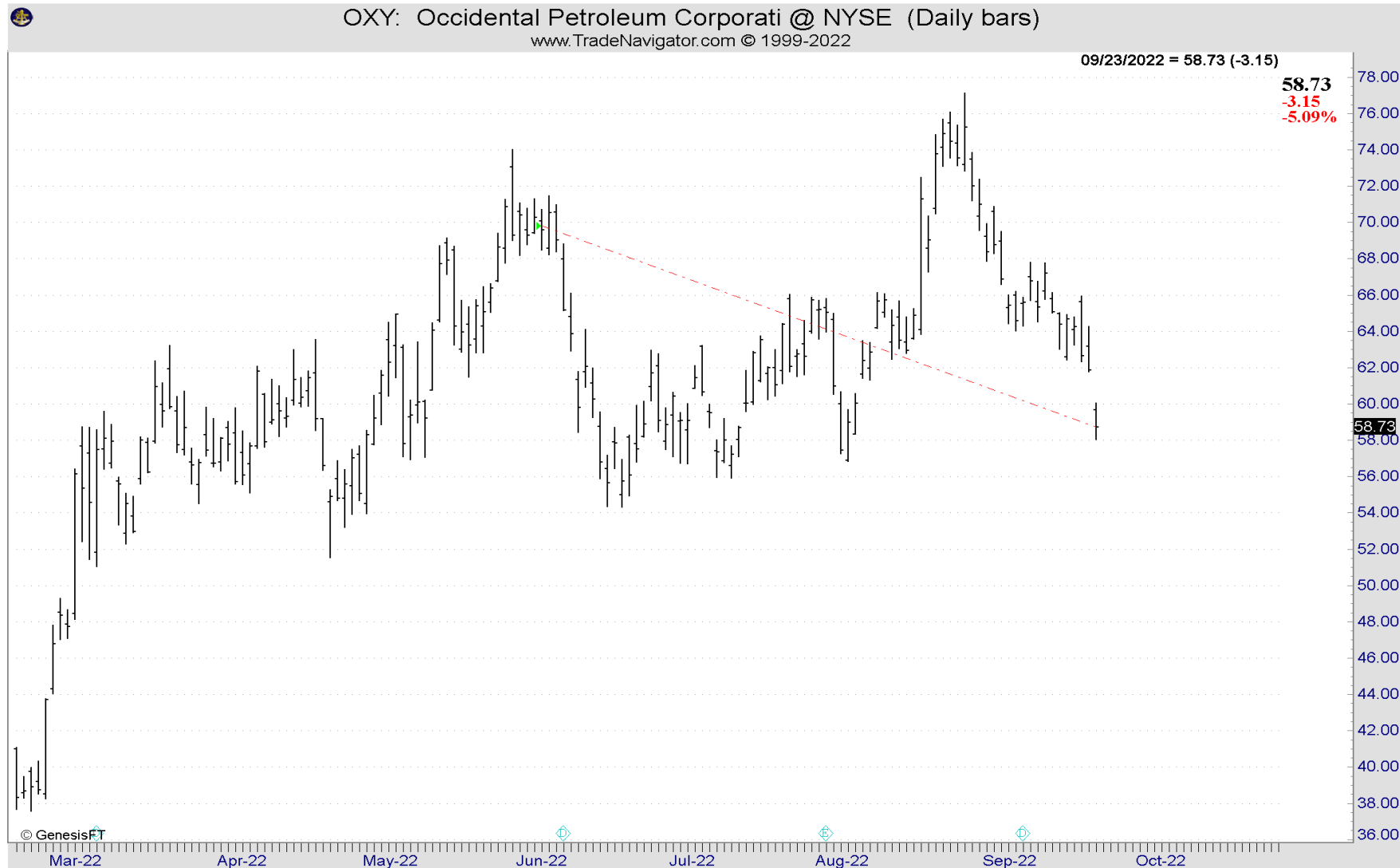
OXY [NYSE]  
Occidental Petroleum Corporation

Metrics	In USD
Market Cap	62.94B
Income	6.57B
EPS next Y	7.72 (+113.3% y/y)
Price/share	70.42

Insider Trading	Relationship	Date	Transaction	Cost	#Shares	Value (\$)	#Shares Total	SEC Form 4
BERKSHIRE HATHAWAY INC	10% Owner	May 12	Buy	57.34	185,419	10,631,666	143,162,392	May 12 09:33 PM
BERKSHIRE HATHAWAY INC	10% Owner	May 10	Buy	57.32	716,355	41,058,675	142,976,973	May 12 09:33 PM
BERKSHIRE HATHAWAY INC	10% Owner	May 03	Buy	57.78	20,500	1,184,578	142,260,618	May 04 08:27 PM
BERKSHIRE HATHAWAY INC	10% Owner	May 02	Buy	57.10	5,867,118	335,039,097	142,240,118	May 04 08:27 PM
Hollub Vicki A.	President and CEO	Mar 28	Buy	56.24	14,191	798,102	467,282	Mar 30 04:58 PM



# Investiert \$ 15 000



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Vielen Dank  
für die  
Aufmerksamkeit