



Wetter Trading

Portfolio

KW41

Wettertrading Watchlist

Buy

Sell

WHEAT

COCOA

SUGAR

Positions (right-click on grid to see options)						
Symbol	Accour	Position	Avg Entry	Current Price	Open Equity	Auto E
MOS	U355	Long 80	62.81	51.10	\$-936.80	
NTR	U355	Long 50	96.90	83.74	\$-658.00	
OLN	U355	Long 220	66.00	46.34	\$-4,325.20	

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Was ist im Portfolio



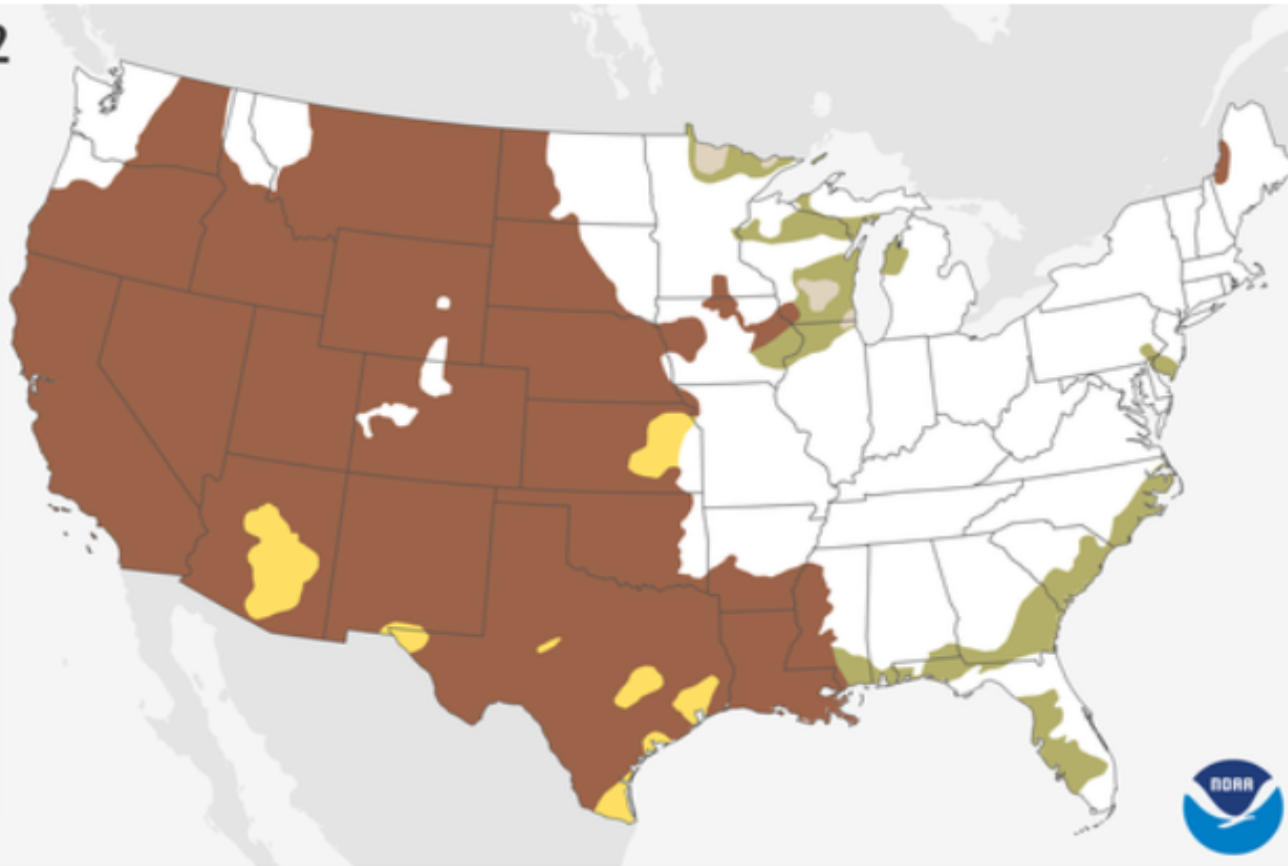
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Spring 2022

U.S. Drought Outlook



AK and HI not to scale



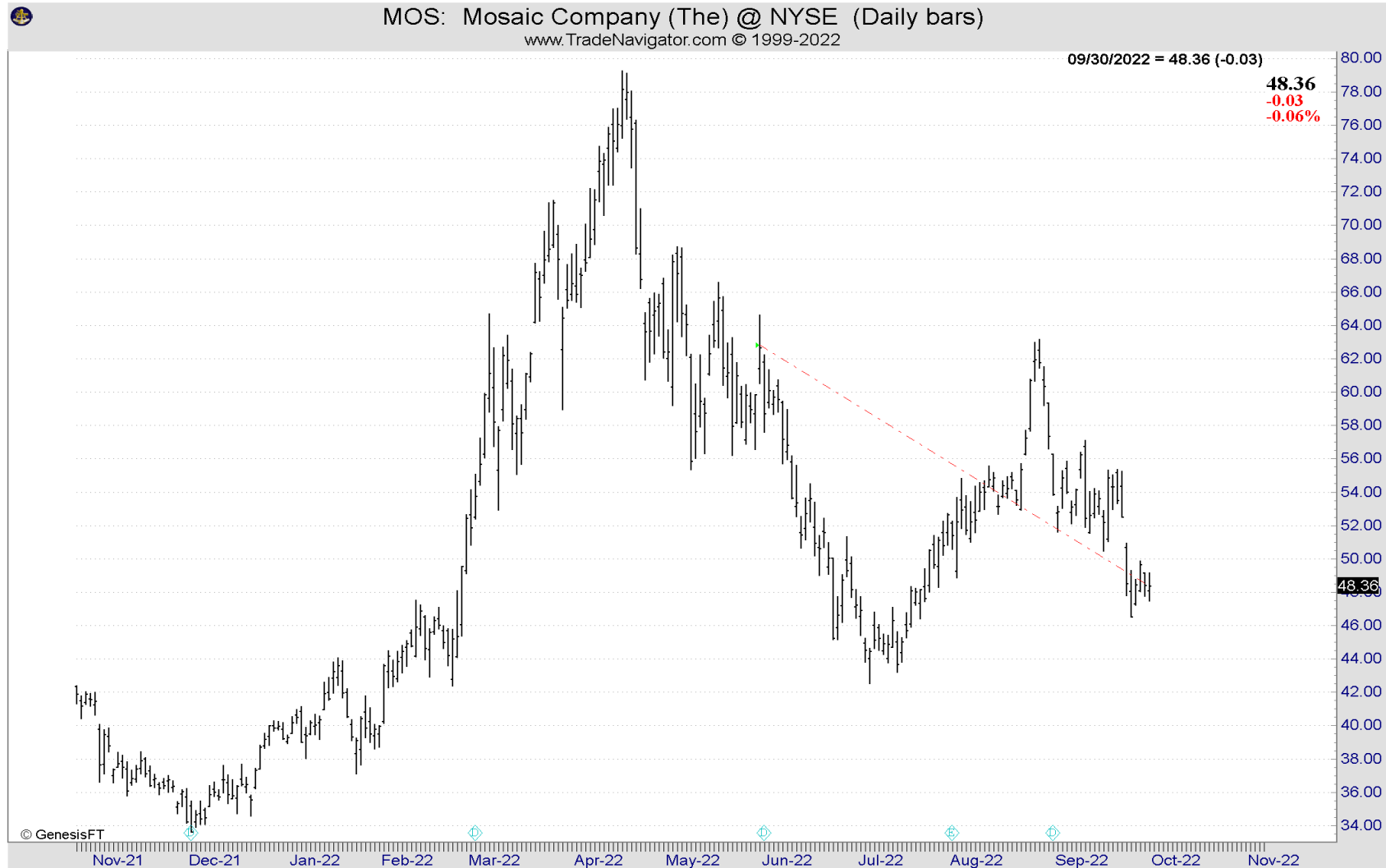
Drought Outlook
valid through June 2022
Issued 17 Mar 2022



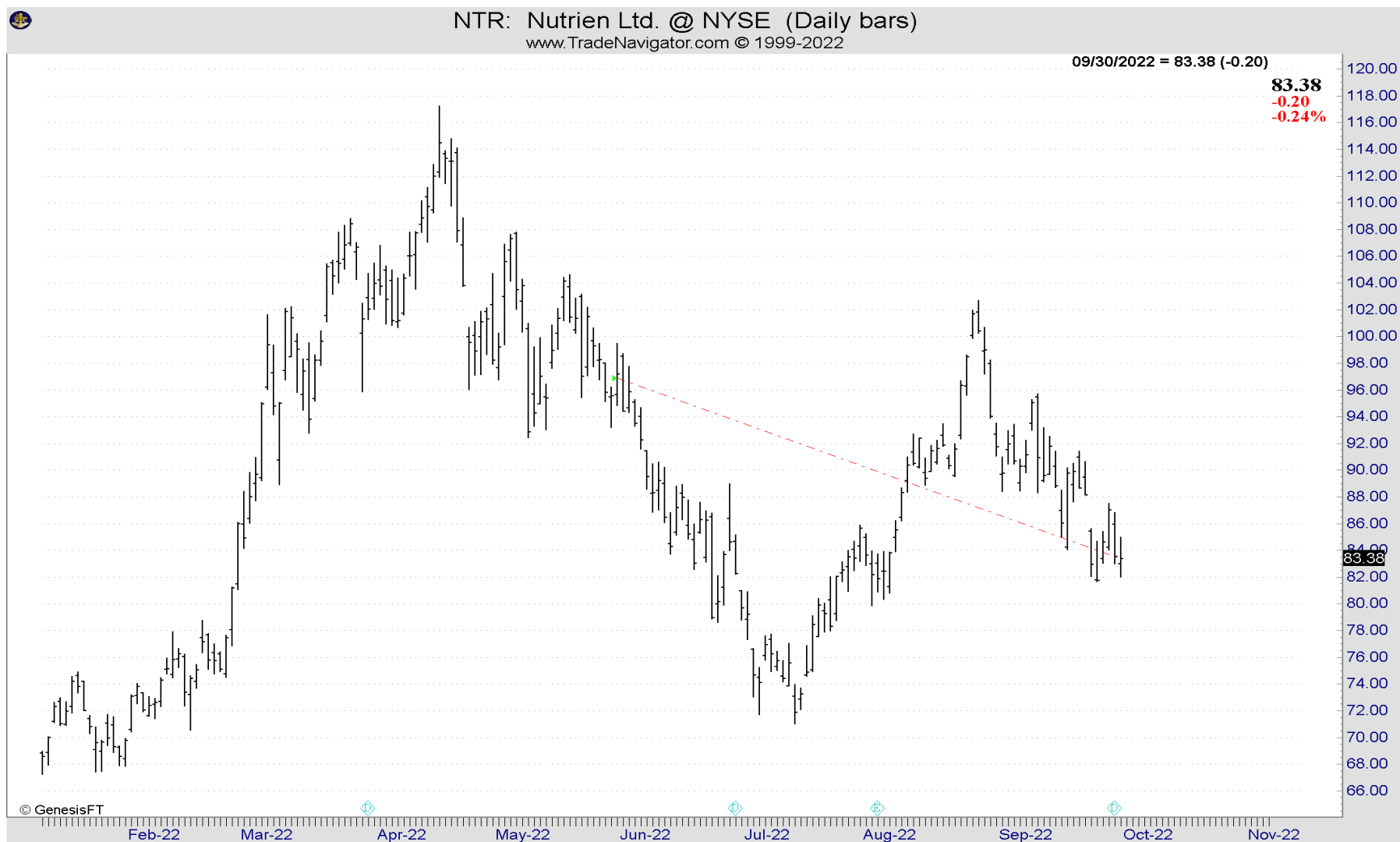
Climate.gov
Data: CPC



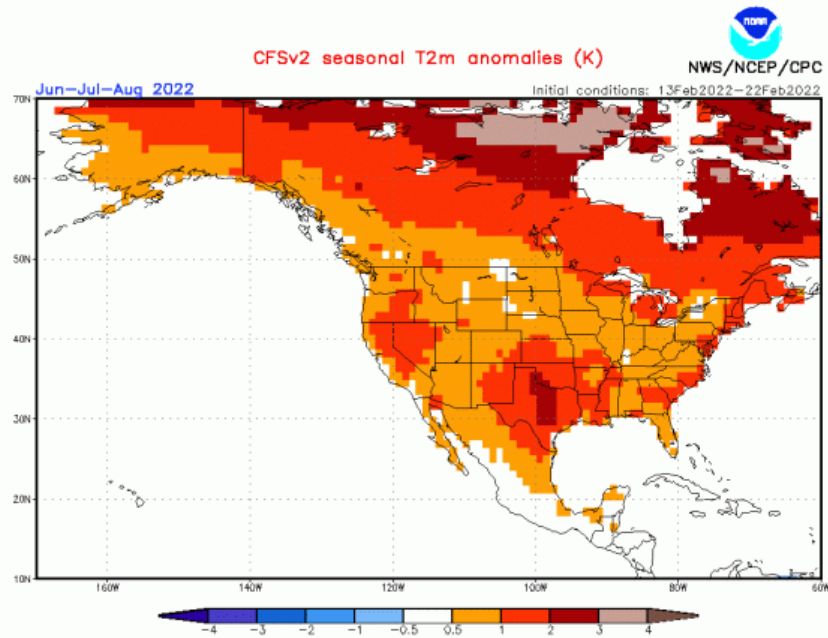
Investiert \$ 5000



Investiert \$ 5000

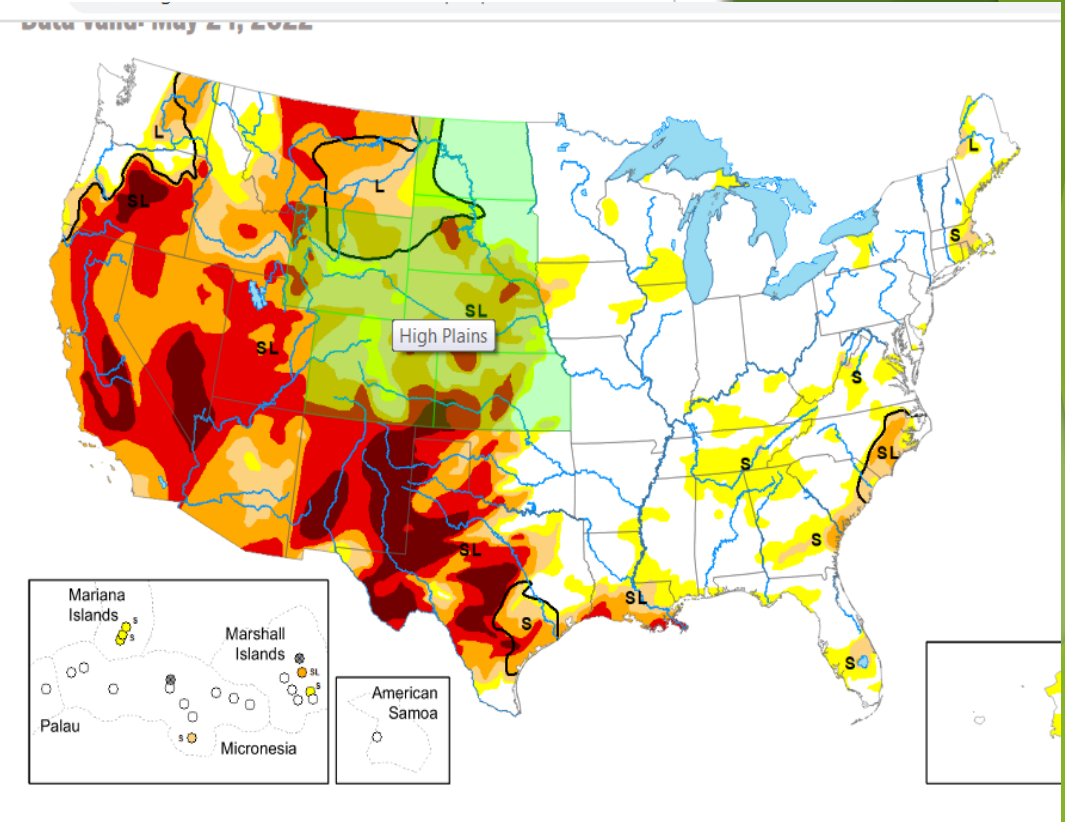


Was haben heiße Sommer mit Chloridtabletten gemeinsam?



Bottomline for Chlorine Manufacturers in US

- ▶ Due to drought tendencies in the US it is expected that chlorine manufacturers stock price will rise as a result of drought and increased usage of chlorine tablets for water reservoirs to avoid swamping.
- ▶ According to Atlanta-based research firm Pkdata, there are 5.2M residential inground pools in the U.S. and 255K commercial pools. The number of above-ground pools is unknown. Stankowitz estimated that 60% to 70% use chlorine tablets.
- ▶ Chlorine Manufacturing industry is expected to rebound in 2022 as covid pandemic begins to give way to economic recovery.
- ▶ Chlorine Manufacturing industry market size is \$1B in the US



Date accessed June 1st 2022

Major Manufacturers of Chlorine in US

- ▶ There are 36 Chlorine Manufacturing businesses in the US as of 2022 with 3 largest players that are traded.
- ▶ The companies holding the largest market share in the Chlorine Manufacturing industry include Olin Corporation, Occidental Petroleum Corporation and Westlake Corporation.
- ▶ This industry has no major players with a market share of greater than 5%.

	Ticker	Traded on
Olin Corporation	OLN	NYSE
Occidental Petroleum	OXY	NYSE
Westlake Corporation	WLK	NYSE

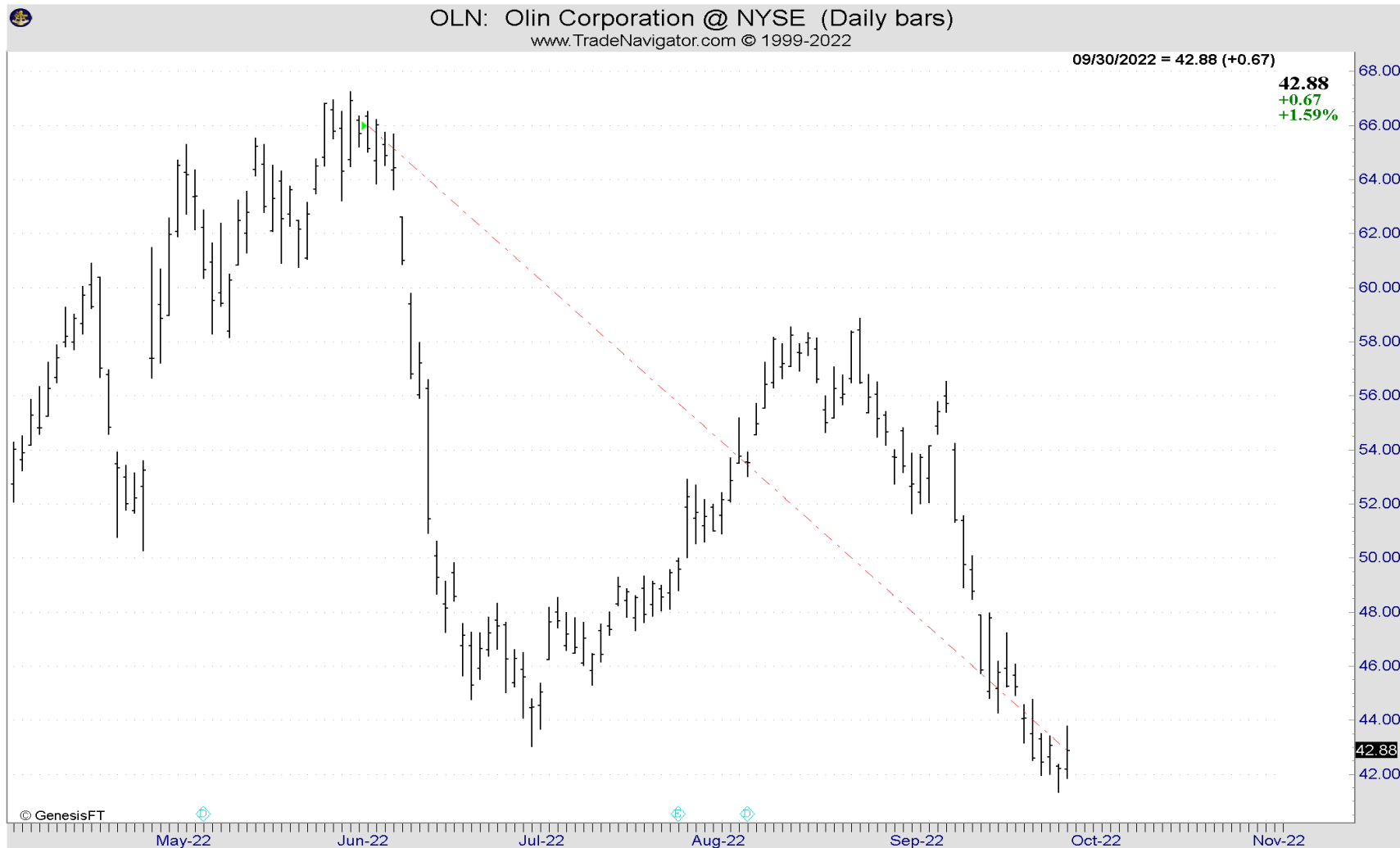
Olin Corporation

- ▶ Olin Corporation is a manufacturer and distributor of chemical products, and ammunition. The Company operates through three segments: Chlor Alkali Products and Vinyls, Epoxy, and Winchester. The Chlor Alkali Products and Vinyls segment manufactures and sells chlorine and caustic soda, ethylene dichloride and vinyl chloride monomer, methyl chloride, methylene chloride, chloroform, carbon tetrachloride, perchloroethylene, hydrochloric acid, hydrogen, bleach products and more.
- ▶ Chlorine and Vinyl products account ~50% of the revenue as at Q1. The company does not provide standalone chlorine sales.
- ▶ Rising stock price is mixed effect of Russian ammunition ban and chlorine deficiency in US.
- ▶ In 2021, Russian ammunition imports represented ~12% of U.S. commercial rifle and handgun consumption.
- ▶ Given current military opportunities outlook for ammunition sales is positive.
- ▶ The U.S. Army's modernization of existing facilities and development of next-generation 6.8 mm rounds can grow Winchester via design, construction and operation of a state-of-the-art production facility at Lake City, delivering some benefit as early as 2024.



Metrics	In USD
Market Cap	9.64B
Income	1.45B
EPS next Y	9.54 (+229.50% y/y)
Price/share	60.32

Investiert \$ 15 000



Sugar: Buy

Softs (contracts overview)									
↓	COTTON	67%	-4	98%	6	20%	9		B
↑	COFFEE	49%	-3	34%	10	44%	-1	76%	B
↓	COCOA	60%	-8	85%	-15	83%	21		2
↓	SUGAR	59%	-6	88%	-3	81%	40		B 1



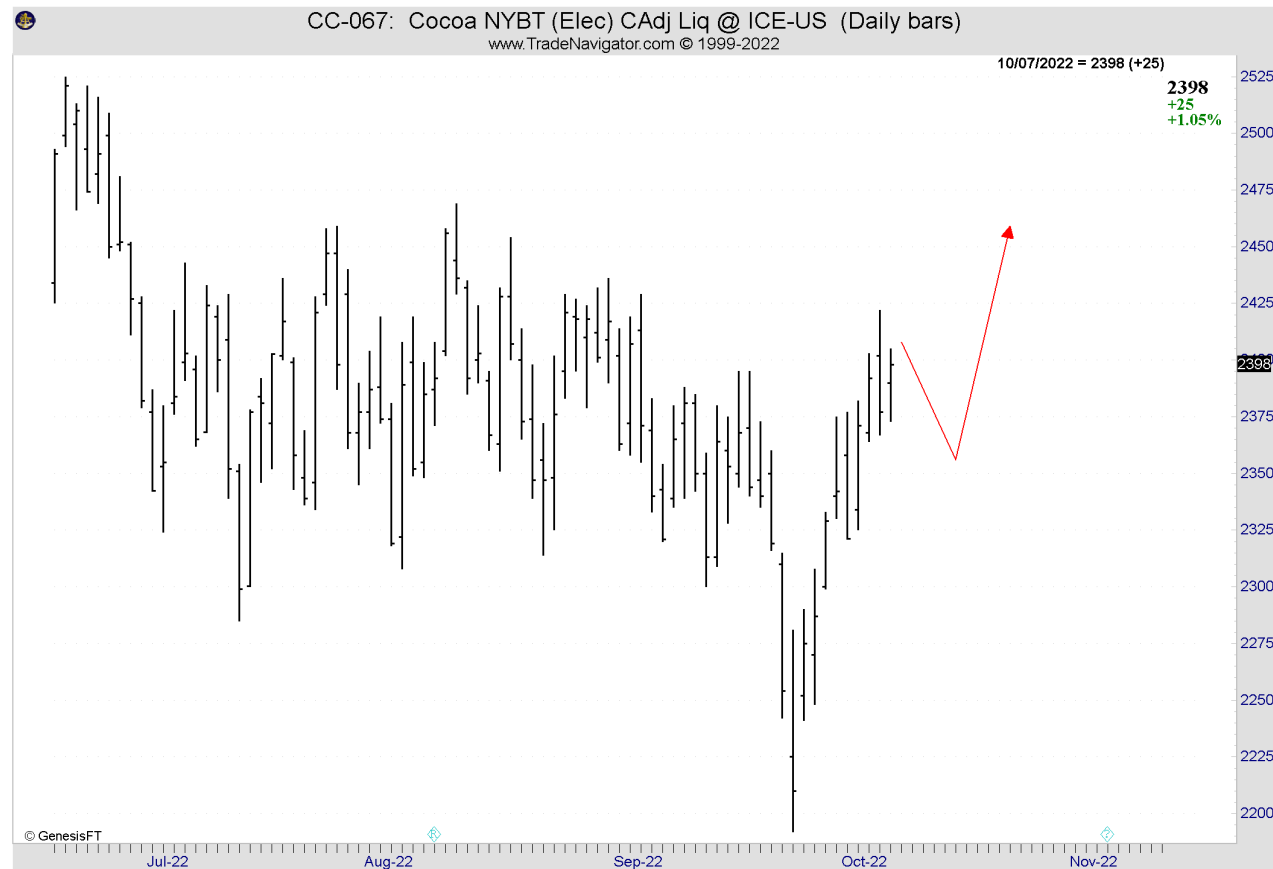
Wheat: Buy

Grains (contracts overview)					
↔	SOYBEANS	100%	0		4
↑	SOYBEAN MEAL	81%	46	B	3
↔	SOYBEAN OIL	0%	-13	B	3
↑	CORN	1%	-10		3
↑	WHEAT	0%	-28		1



Cocoa: Buy

Softs (contracts overview)									
↓	COTTON	67%	-4	98%	6	20%	9		B
↑	COFFEE	49%	-3	34%	10	44%	-1	76%	B
↓	COCOA	60%	-8	85%	-15	83%	21		2



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Vielen Dank
für die
Aufmerksamkeit