

Simple Rules Engine Installation Guide

Version: 1.2

Revision Date: July 21, 2008

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1 Accessing the Simple Rules Engine

The ext.IT Simple Rules Engine (SRE) can be accessed as an ASP.Net web service, or using the Onyx Enterprise Application Server adapter (for Onyx customers). Before continuing with the SRE setup, decide which access method will be used for the installation.

Note: it is possible to use both access methods on the same server, and if there is any conflict in this case between settings for the Onyx and web service settings, the Onyx settings should be used.

2 Software Pre-requisites

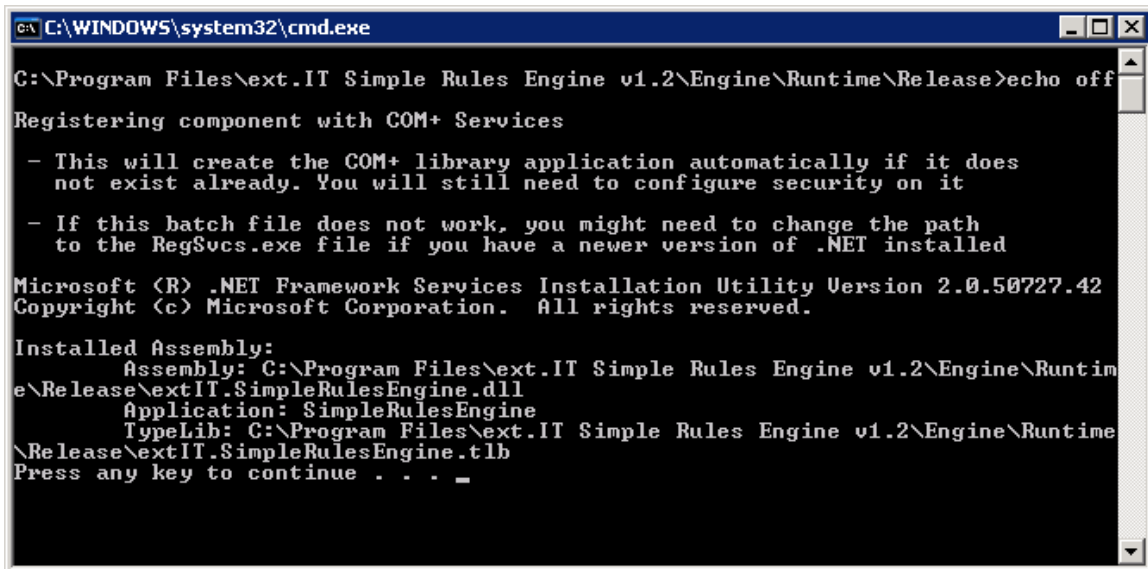
The following software must be installed before installing the SRE:

1. Microsoft .Net Framework 2.0
2. Onyx Enterprise Application Server v5.x or v6.0 (for use with the Onyx SRE adapter).

3 Installing the engine

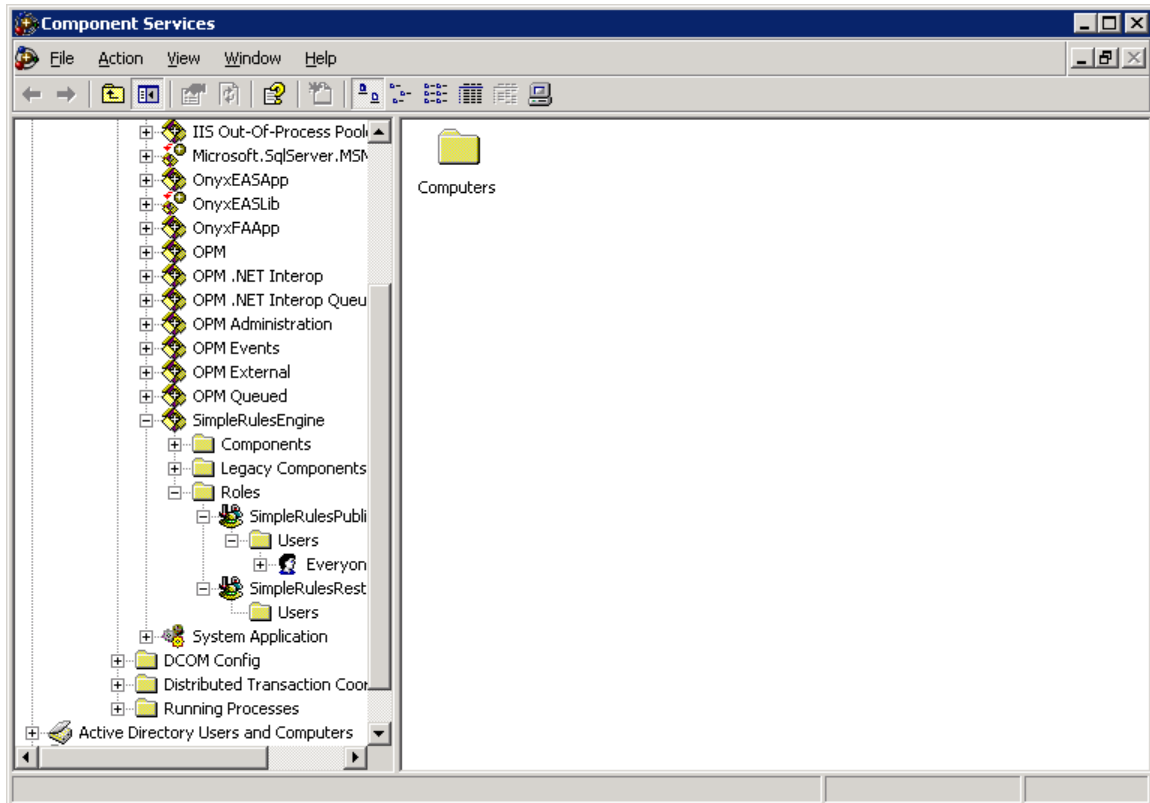
The SRE engine runs as a Windows COM+ application. This section details the steps required to install and configure the engine to run correctly.

1. Unzip the installation package contents to a suitable location to run the SRE from (eg. "c:\Program Files\ext.IT Simple Rules Engine"). This location will be referred to as the **installation location** and **<install location>** throughout this document.
2. Go to the folder: **<install location>\engine\runtime\release**.
3. Run the **RegisterComponent.bat** batch file. A command window will be displayed with the progress and should not include any error messages.

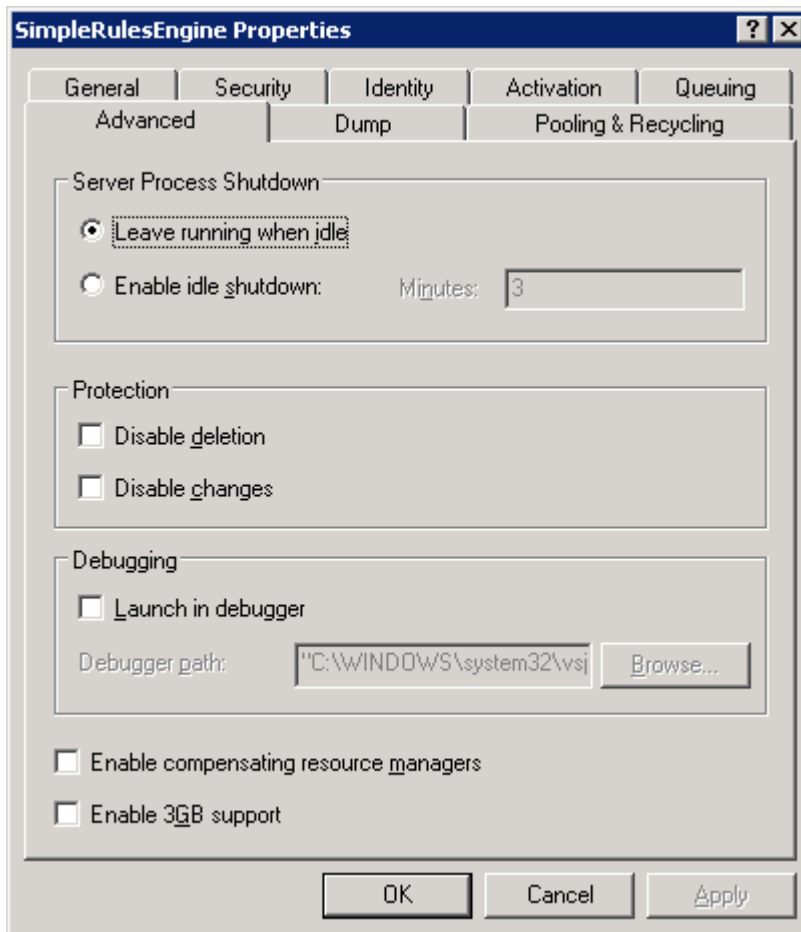


```
C:\WINDOWS\system32\cmd.exe
C:\Program Files\ext.IT Simple Rules Engine v1.2\Engine\Runtime\Release>echo off
Registering component with COM+ Services
- This will create the COM+ library application automatically if it does
  not exist already. You will still need to configure security on it
- If this batch file does not work, you might need to change the path
  to the RegSvcs.exe file if you have a newer version of .NET installed
Microsoft (R) .NET Framework Services Installation Utility Version 2.0.50727.42
Copyright (c) Microsoft Corporation. All rights reserved.
Installed Assembly:
  Assembly: C:\Program Files\ext.IT Simple Rules Engine v1.2\Engine\Runtime
e\Release\extIT.SimpleRulesEngine.dll
  Application: SimpleRulesEngine
  TypeLib: C:\Program Files\ext.IT Simple Rules Engine v1.2\Engine\Runtime
\Release\extIT.SimpleRulesEngine.tlb
Press any key to continue . . .
```

4. Open the Windows Component Services administration tool, and browse to the SimpleRulesEngine COM+ application.



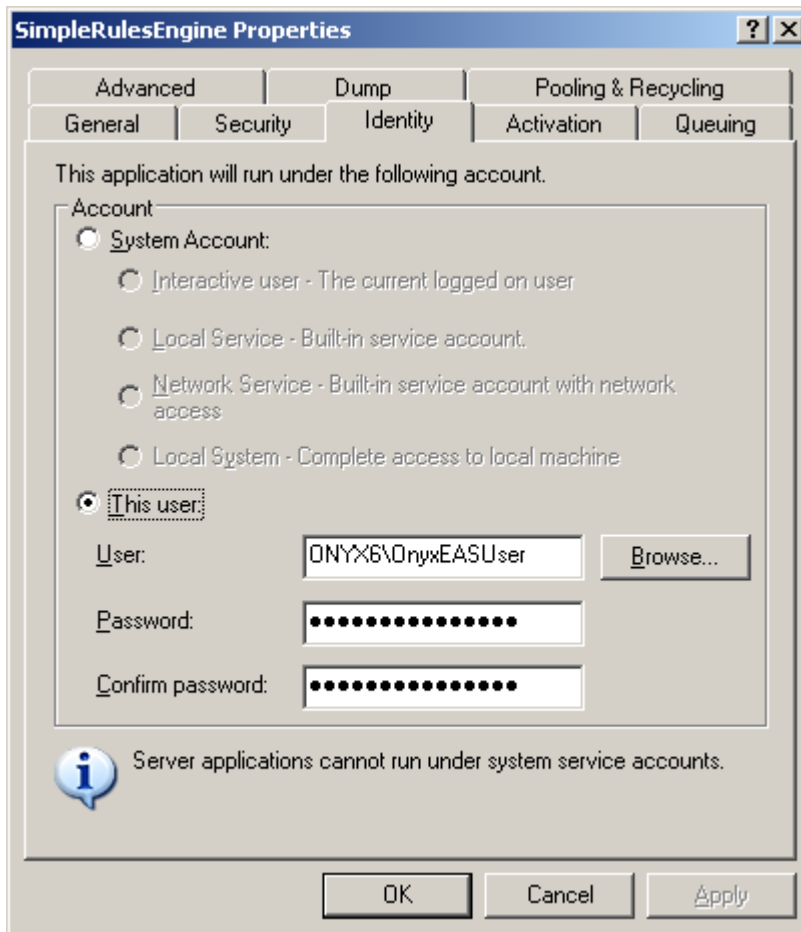
5. Open the Properties dialog for the SimpleRulesEngine application.
6. In the Advanced tab, ensure that the "Leave Running when idle" option is selected from the Server Process Shutdown radio button group.



7. In the Activation tab, set the Application Root Directory to the folder: **<install location>\engine\runtime\release**.
8. Set the identity for the COM+ application.

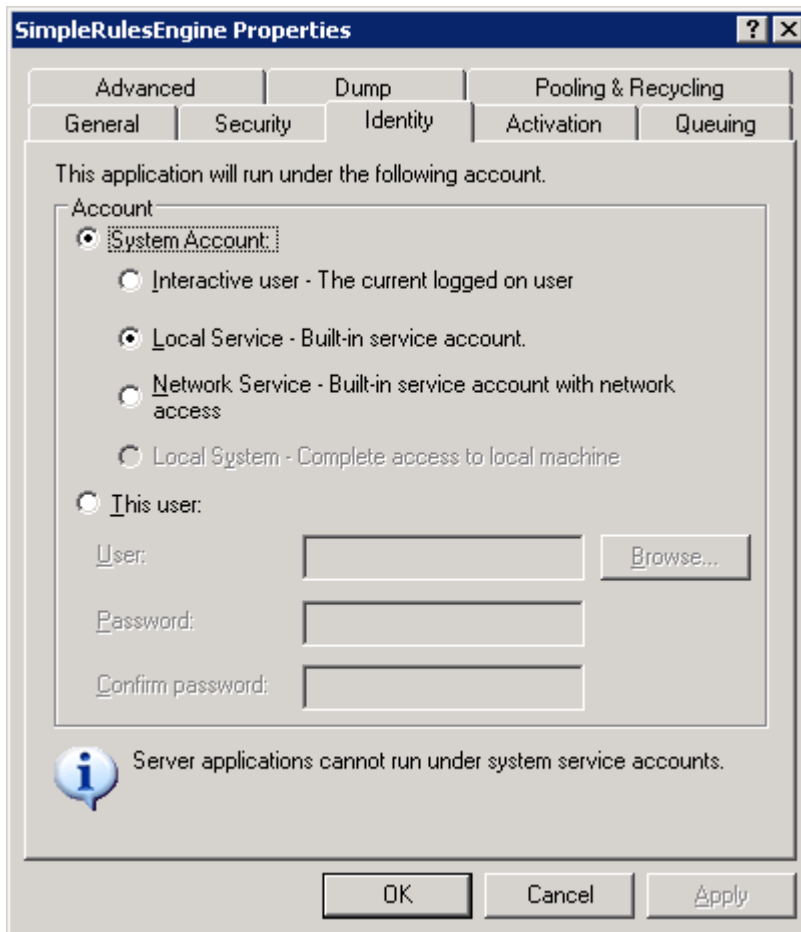
When using the Onyx SRE adapter:

In the Identity tab, change the application to run as the OnyxEASUser local or domain user that is used to run the OnyxEASApp COM+ application.

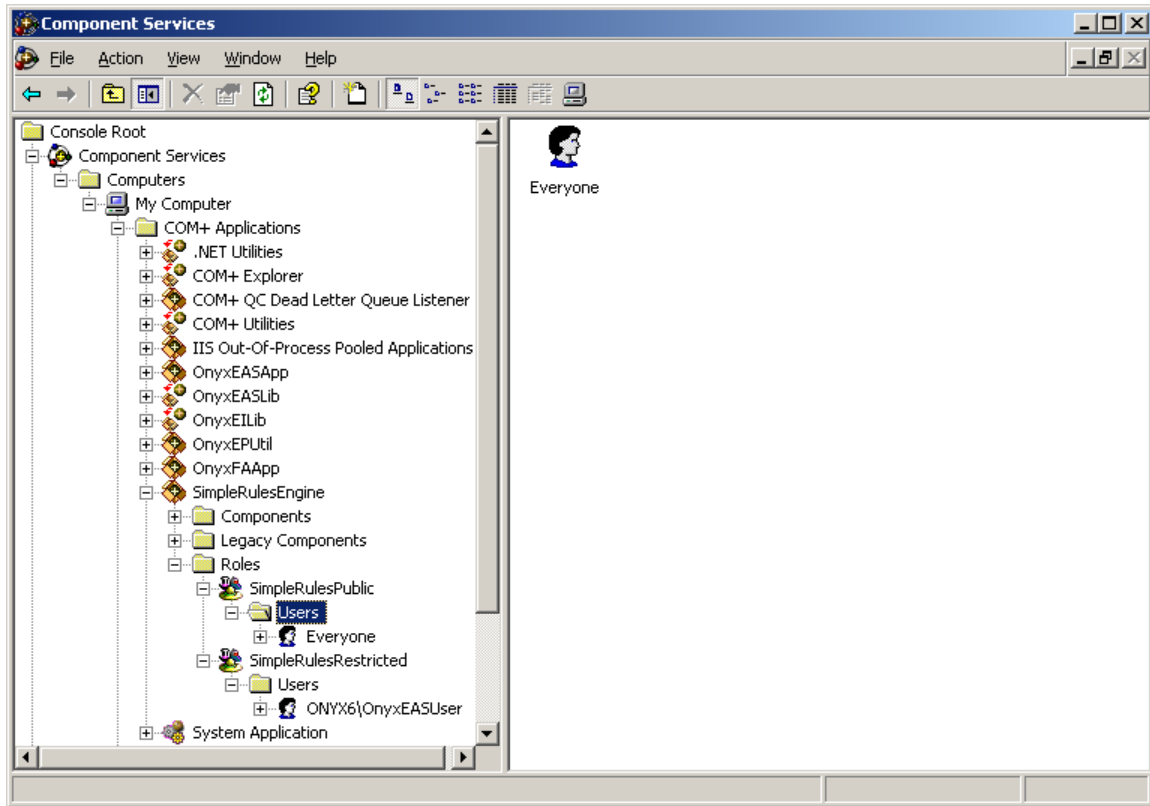


When using the web services SRE interface:

In the Identity tab, change the application to run as the local service account.



9. Save the changes to the COM+ application by clicking OK to close the properties dialog.
10. In the Roles for the SimpleRulesEngine COM+ application, add the Everyone group to the SimpleRulesPublic role.
11. When using the Onyx SRE adapter, in the Roles for the SimpleRulesEngine COM+ application, add the OnyxEASUser local or domain user to the SimpleRulesRestricted role.



4 Adding system messages

When using the Onyx SRE adapter, the system messages used by the engine are stored as National Language message strings. To add these message strings, complete the following steps.

1. Using SQL 2005 Management Studio, run the scripts in the **<install location>**\database\Onyx folder to insert National Language category and message values into the Onyx Enterprise Database.

5 Adding repository configuration

When using the Onyx SRE adapter, the repository details are stored as part of the Onyx logical application configuration.

1. Copy the **<install location>**\configuration\simpleRules folder to the folder containing the Onyx Enterprise Dictionary for your logical application (eg. “c:\program files\Onyx\AppServer\Applications\Onyx” is the typical location for the Onyx logical application).

When using the web services SRE interface:

2. Copy the **<install location>**\configuration\simpleRules folder to a suitable location for your rules repository, then edit the **<install location>**\engine\runtime\simpleRules.repositories.xml to point a named repository to this location.

6 Setup the Web Service

Note: these steps are only required when using the web services SRE interface.

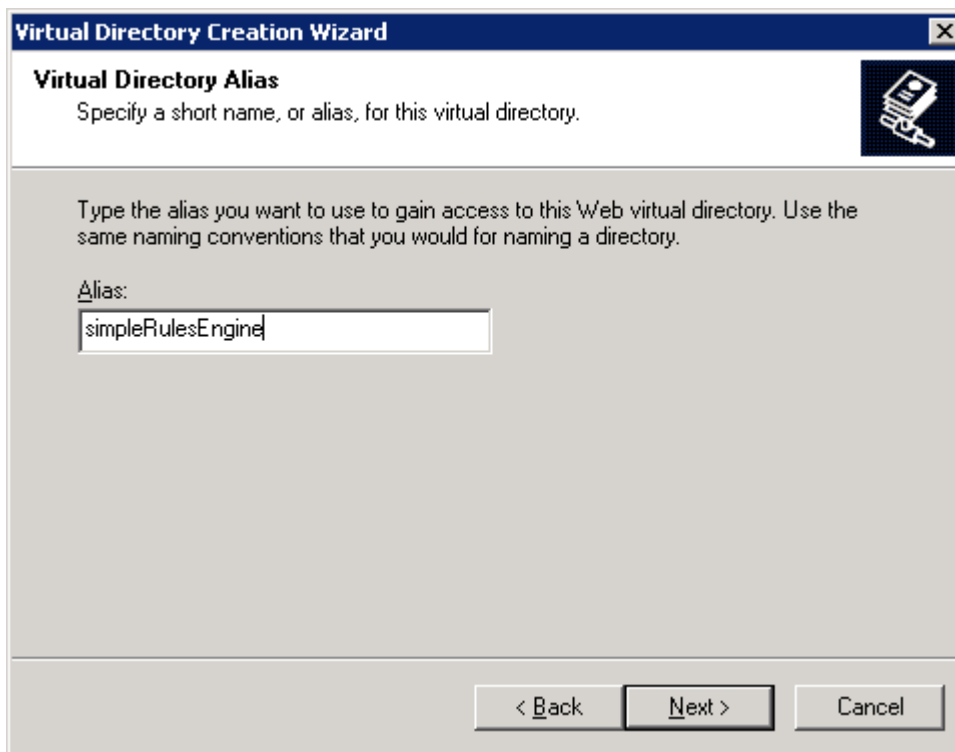
1. Open the **<install location>\WebService\web.config** file. Edit the location of the simpleRulesEngine.dll codebase by changing the following line:

```
<codeBase version="1.2.0.0" href="file://$install
location$\Engine\Runtime\Release\extIT.SimpleRulesEngine.dll" />
```

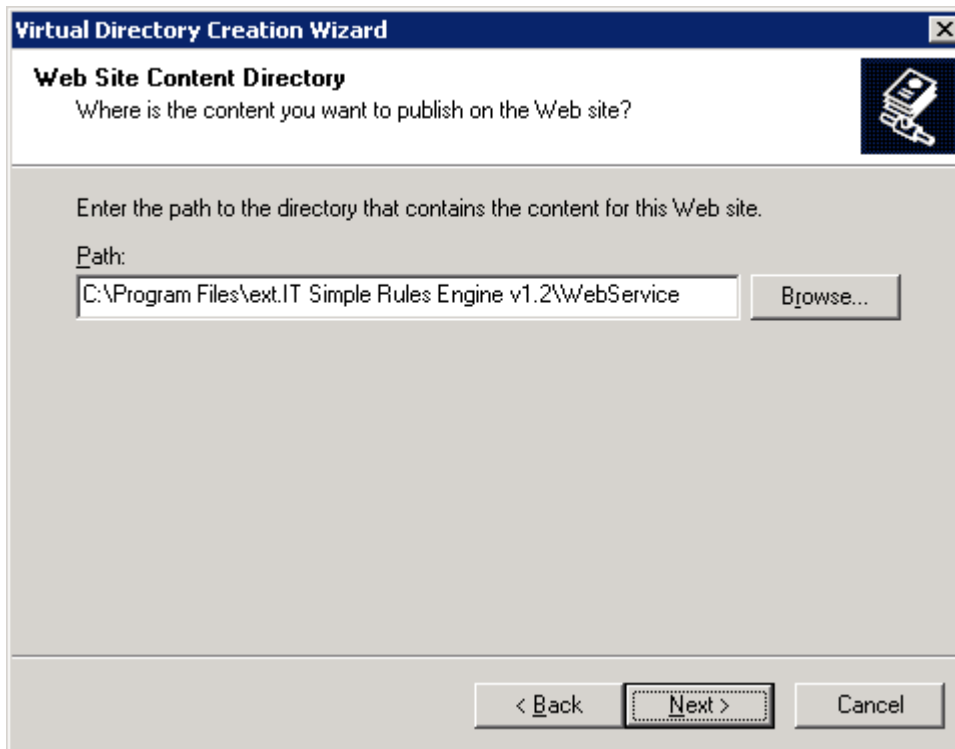
Replace \$Install Location\$ with the location of the install directory.

2. Open the Windows Internet Information Services (IIS) Manager administration tool.
3. Add a new virtual directory for the Simple Rules Engine web service.

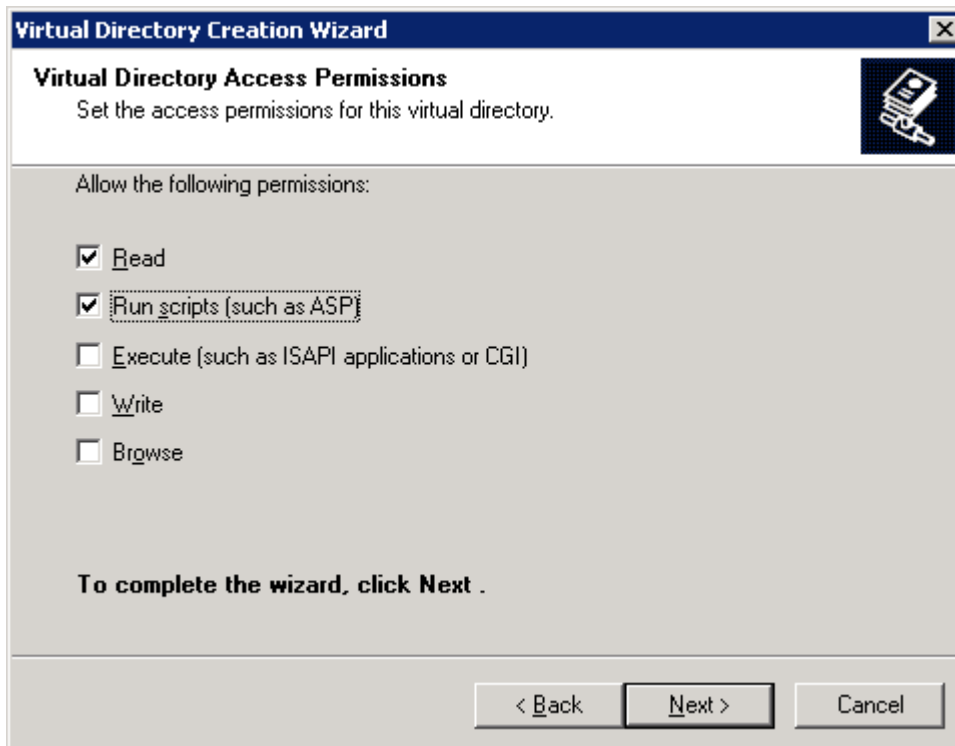
Set the alias to a suitable name for the your service (eg. "simpleRulesEngine").



Set the content directory to the **<install location>\WebService** directory.



Allow permissions to **Read** and **Run scripts** and finish the Virtual Directory Creation Wizard.



4. Open the Properties dialog for the virtual directory that was created.
5. In the ASP.Net tab, set the ASP.Net version to 2.0.x (to use the .Net Framework 2.0).

simpleRulesEngine Properties [?] [X]

Virtual Directory Documents Directory Security
 HTTP Headers Custom Errors ASP.NET

Microsoft
ASP.NET

ASP.NET version: 2.0.50727

Virtual path: /simpleRulesEngine

File location: C:\Program Files\ext.IT Simple Rules Engine v1

File creation date: 8/5/2008 12:11:30 PM

File last modified: 8/5/2008 12:18:50 PM

Edit Configuration...

OK Cancel Apply Help

7 Need more information?

For more information, contact ext.IT:

Email: info.us@ext-it.com

Phone (US): +1 206.375.8695

Phone (Australia): +61 2 8006 2206