

Consumer Directed Personal Assistance Services (CDPAS)

Statewide Fiscal Intermediary Transition

- **To ensure a smooth transition to the Statewide Fiscal Intermediary, the following policies must be followed:**
 - [Notice to FIs on Notice of Closure \(PDF\)](#)
 - [CDPAP Statewide Fiscal Intermediary Transition Policy for Current Fiscal Intermediaries \(PDF\)](#)
 - [MLTC Policy 24.04 \(PDF\)](#)
 - [CDPAP Statewide Fiscal Intermediary Transition Policy for Medicaid Managed Care Plans \(PDF\)](#)
 - [Administrative Directive 24 OHIP/ADM-01 \(PDF\)](#)
 - **Per these policies, the following notification templates should be used:**
 - FI Transition to Facilitator Template:
 - [FI to Consumer \(PDF\)](#)
 - [FI Transition to Facilitator Template - FI to PA \(PDF\)](#)
 - [FI Transition to Facilitator Template - FI to LDSS or Managed Care Plan \(PDF\)](#)
 - FI Discontinue Service Template:
 - FI to Consumer: [Option 1](#) - [Option 2](#) (PDF)
 - FI to PA: [Option 1](#) - [Option 2](#) (PDF)
 - [FI to LDSS or Managed Care Plan \(PDF\)](#)
 - **Per these policies, the following template should be used by Current Fiscal Intermediaries:**
 - [CDPAP Fiscal Intermediary Data Transfer Template \(XLSX\)](#)
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- **To ensure a smooth transition of consumers to a different Fiscal Intermediary (FI) in the event that an FI no longer provides services or leaves the service area, the following templates must be used:**
 - FI Cease Operations:
 - [MCO/LDSS to Consumer](#)
 - [MCO/LDSS to Consumer 2nd Notice](#)
 - [FI to Consumer](#)
 - [FI to PAs](#)
 - [FI to MCO/LDSS](#)
 - [CDPAP Consumer Service Authorization Transfer Consent Form](#)
 - [CDPAP Medical Record Authorization Transfer Consent Form](#)
 - [Clarification to the New Law](#) in Relation to the Consumer Directed Personal Assistance Program (CDPAP)
 - [CDPAP Member/DR/MCO Agreement](#) - 12.10.2021
 - [Policy for the Transition](#) of Consumer Directed Personal Assistance Services into Managed Care
 - [Administrative Agreement](#) for the Provision of Fiscal Intermediary Services for the Consumer Directed Personal Assistance Program
 - [Regulations: 18 NYCRR 505.28](#)
 - [Scope and Procedures-11ADM-06](#)
 - [GIS 20 MA/07](#) Non-Emergency Transportation

- Questions and Answers 2006
 - [Part 1](#)
 - [Part 2](#)
- [GIS 08OLTC-005](#) Clarification CDPAP Questions and Answers
- [MLTC Policy 20.03](#): Non-Emergency Transportation
- MLTC Policy 20.01: Transition policies for fiscal intermediaries (FIs) and consumers under the Consumer Directed Personal Assistance Program (CDPAP)
 - REMOVED AND REPLACED WITH [MLTC POLICY 21.01](#).

- [AgenciesApp DirectoryCountiesEventsProgramsServices](#)