

MAXDS PROFILE



Start

Profile page for a user holds all his preferences, a preference is a combination of multiple entities and a term rule, Frequently processed/ user favorite entities can be saved as a preference.
This can be combination of multiple entities to a single term rule or single entity for a single term rule.

CREATE PREFERENCE

PROCESS PREFERENCE

Preference Action
Create/Process/Delete

DELETE PREFERENCE

Crete Preference , will open up a modal window enabling users to select term rule from list of auto complete drop down, User can now select a entity or group of entities or choose from peer group

GOTO PEER GROUP, will help user get the peer group companies for a given entity, a peer group will only be available if the user picks one entity, this feature is disabled for multiple companies

Select the Preference name for your combination and hit on save to view preferences in profiles table

Process Preference, User can select single or multiple preferences at the same time and hit on process preference to undergo processing and display view result hyperlink for results page

View Results Hyperlink will be available to processed preferences, select a item from profile table which has been processed and click on view result to go to results view.

User can select from the list of preferences and hit on delete preference to delete any preferences that they do not wish to have in their profile