Step-by-Step Guide: Creating a Project in JIRA (Cloud version)

Step 1: Log into JIRA

- Navigate to: https://www.atlassian.com/software/jira
- Log in with your Atlassian account or sign up for free.

Step 2: Create a New Project

- 1. Click on "Projects" in the top menu.
- 2. Click "Create project".
- 3. Choose a **template**:
 - Scrum (for iterative planning with sprints)

 - Bug tracking or Task tracking (for simpler needs)
- 4. Click "Use template" on your choice.
- 5. Enter a **Project Name** (e.g., "Website Redesign").
- 6. Choose a **Project Key** (auto-generated or custom).
- 7. Select **Team-managed** (simpler, isolated project config) or **Company-managed** (more configurable, requires admin access).
- 8. Click "Create project".

Step 3: Create an Epic (Optional but recommended for Scrum)

- 1. On the left sidebar, click "Backlog".
- 2. Click "Create Epic" or use the + icon.
- 3. Add a name, e.g., "User Authentication System".
- 4. Optionally add a description.

Step 4: Add Stories / Tasks

- 1. In the Backlog (Scrum) or Board (Kanban), click "+ Create issue".
- 2. Choose the issue type:
 - Story for user-facing features
 - o **Task** for technical work
 - o Bug for defects
- 3. Enter a summary/title (e.g., "Create Login Page").
- 4. Optionally, assign to an **Epic** and add:
 - Assignee
 - Labels
 - Due date
 - Priority
 - Attachments

Step 5: Use the Board to Manage Progress

- 1. Go to "Board" from the left sidebar.
- 2. Drag and drop tasks across columns (e.g., **To Do → In Progress → Done**).
- 3. Click an issue to:
 - o Add comments
 - Log work
 - o Change status
 - Mention teammates using @name

Step 6: (For Scrum) Start a Sprint

- 1. Go to Backlog view.
- 2. Create a **Sprint** by clicking "Create Sprint".
- 3. Drag issues into the sprint.

- 4. Click "Start Sprint", set duration (e.g., 2 weeks).
- 5. Track progress from **Active Sprint** board.

Step 7: View Reports (Optional)

- Go to "Reports" from the sidebar.
- Explore:
 - Burndown Chart
 - ii Velocity Chart
 - O Cycle Time Report (Kanban)

Step 8: Customize Workflow (Advanced)

- Go to Project Settings > Issue Types > Workflows
- Modify the transitions (e.g., add a QA state)
- Best for Company-managed projects