

# Software Design Notes

# 1. Revision History

Rev.	Revision Notes	ECO	Date
Α	Initial Release	N/A	21NOV2022
В	Extended existing sections to improve focus on the purpose and scope of each test.  Added COMPONENTS UNDER TEST section to collect the information needed to generate a failure-mode traceability report to show what the test plan does and does not cover.	1012	01DEC2022

Need to add REVERT TO DATABASE button to the form and EDIT DATABASE button to the spreadsheet. This will allow test plans to be edited from Excel and signed using the form.

Need to add an UPDATE FORMS button in the spreadsheet.

Need to add a test plan version tracking ability. So that test plans can be changed and automatic regression testing can be identified.

**IDEAS** 

Need to make a TESTbase Generator Form. create templates for each type of test, with standard nomenclature, so that the test can be written by adding signal points, reference designators, and component and circuit parameter values.



# 2. Introduction

# 2.1. Purpose

Present software design notes for the VBA enabling a simple EE Test Documentation system.

# 2.2. Scope

This document applies to the VBA subroutines listed in Table 1 – Button Click Subroutines.

Table 1 – Button Click Subroutines

Subroutine	Description
saveButton_Click()	<ul> <li>Saves Word document</li> <li>Creates PDF document</li> <li>Creates/updates log entry</li> </ul>
saveAndCloseButton_Click()	<ul> <li>Saves and closes Word document</li> <li>Creates PDF document</li> <li>Creates/updates log entry</li> </ul>
closeWithoutSavingButton_Click()	<ul> <li>Closes Word document without saving</li> <li>Creates PDF document</li> <li>Does not update log</li> </ul>
deleteButton_Click()	<ul> <li>Deletes Word document</li> <li>Creates PDF document</li> <li>Deletes log entry</li> </ul>
refreshData_Click()	Updates data for analysis

# 2.3. File Locations

## All Project Files

• C:\Users\nolan\Documents\BexarVBA\994 TESTbase



# 3. Software Specification Requirements

# SSR1 – Usability

No text (title)

#### SSR1.1

Able to be run from a computer with Microsoft Office.

#### SSR1.2

Only requires Word, Excel and a PDF viewer.

#### SSR1.3

Able to be setup on a USB drive (i.e. thumb drive).

#### SSR1.4

Does not require password to use the document system.

#### SSR1 5

Able to functionally access through the Autodesk EAGLE control panel project navigator.

#### SSR1 6

Able to backup to a GitHub repository.



SSR2 - Functionality

No text (title)

SSR2.1

Saves files in folders described in Table 2 – Folder Structure.

Table 2 – Folder Structure

Folder	Contents
\TESTbase	<ul> <li>Word template for creating new catalog entries</li> <li>Word template for creating new inventory entries</li> <li>Excel file with data analysis</li> </ul>
\TESTbase\Tests	Word documents
\TESTbase\Tests\PDFs	PDF documents
\TESTbase\Test Reports	Word documents
\TESTbase\Test Reports\PDFs	• PDF documents
\TESTbase\data	<ul> <li>Excel file with data</li> <li>This folder is hidden</li> </ul>

#### SSR2.2

Functions properly when VBA macros are enabled and the VBA project model is trusted.

## SSR2.3

Protect the VBA source code with the password in Table 3 – Password.

Table 3 – Password

Password	9hvmq6KchrZ+V&&j
----------	------------------





SSR2.4

Excel Files (title)

SSR2.4.1

Data workbook file placed in the hidden ...\TESTbase\data folder.

SSR2.4.2

Analysis workbook file placed in the ...\TESTbase folder.

SSR2.4.3

Display one (1) button that runs a VBA macro function listed in Table 4 - Excel Button Macros

Table 4 – Excel Button Macros

Button	Macro
Refresh	refreshData_Click()

### SSR2.4.4

Protect the data workbook file's data sheet with the password in Table 5 – Password.

Table 5 – Password

Password V	WT\$?@L&x=F5qYfC#
------------	-------------------





SSR2.5

PDF Documents (title)

SSR2.5.1

Create a PDF whenever a button is clicked.

SSR2.5.2

Stamp with username, computer ID, datatime and PDF document filepath.

SSR2.5.3

Title as [ entry name ] & "\_" & [ PARTNUMBER\_YYYYMMDDHHMMSS ] & ".pdf".

SSR2.5.4

Save catalog PDFs in the ...\TESTbase\Tests\PDFs folder.

SSR2.5.5

Save report PDFs in the ...\TESTbase\Test Reports\PDFs folder.

SSR2.5.6

Enable/disable the buttons to show in the PDF which button caused the PDF to be generated.



SSR2.6

Word Template (title)

SSR2.6.1

Save in the ...\TESTbase folder.

SSR2.6.2

Display four (4) buttons that run VBA macro functions listed in Table 6 – Word Button Macros.

#### Table 6 – Word Button Macros

Button	Macro
Save	saveButton_Click()
Save and Close	saveAndCloseButton_Click()
Close Without Saving	closeWithoutSavingButton_Click()
Delete	deleteButton_Click()

#### SSR2.6.3

Automatically save new documents when "Save" or "Save and Close" buttons are clicked according to Table 7 - Document Save Information.

Table 7 - Document Save Information

Document Type File Details	
Test	<ul> <li>Filename: [ TEST number ] &amp; ".doc"</li> <li>File location:\TESTbase\Tests</li> </ul>
Report	<ul> <li>Filename: [ report date in format YYYYMMDDHHMMSS ] &amp; ".doc"</li> <li>File location:\TESTbase\Test Reports</li> </ul>

#### SSR2.6.4

Save form contents in excel data file as an entry (row) when "Save" or "Save and Close" buttons are clicked for the first time.

#### SSR2.6.5

Update excel data file entry (row) with form contents when "Save" or "Save and Close" buttons are clicked after the first click.

#### SSR2 6 6

Delete excel data file entry (row) and Word document when "Delete" button is clicked.



# 4. Source Code

This source code is placed in the ThisDocument section of the Word templates.

# 4.1. Table 8 – VBA Source Code in Engineering Change Order Form (Word) Template

'Nolan Manteufel '2020 - 2022 'VBA SOURCE CODE PASSWORD: 9hvmg6KchrZ+V&&j 'Used to protect data Private Const MY PASSWORD = "WT\$?@L&x=F5qYfC#" Private Const DOC FOLDER = "\Tests\" Private Const LOGBOOK = "\data\recorddata.xlsx" 'Used to set text Private Const NEW ENTRY KEY As String = " " Private Const STAMP PLACEHOLDER TEXT As String = " " Private Const INVALID REQUIRED TEXT = "Click or tap here to enter text." 'Used to access form Content Controls by Tags Private Const datetimestamp = "datetimestamp" Private Const TEST NAME = "TEST NAME" Private Const TEST NO = "TEST NO" Private Const UUT\_PN = "UUT\_PN" Private Const LAST TEST NO = "LAST TEST NO" Private Const TEST TYPE = "TEST TYPE" Private Const DESCRIPTION = "DESCRIPTION" Private Const APPROVED\_BY\_Tag = "APPROVED\_BY" Private Const POWER = "POWER" Private Const STIMULI = "STIMULI" Private Const MEASUREMENT = "MEASUREMENT" Private Const IMAGE1CAPTION = "IMAGE1CAPTION" Private Const IMAGE2CAPTION = "IMAGE2CAPTION" Private Const SIGNALPIN = "SIGNALPIN" Private Const RETURNPIN = "RETURNPIN" Private Const INSTRUMENT = "INSTRUMENT" Private Const INSTRUMENTACCURACY = "INSTRUMENTACCURACY" Private Const PARAMETER = "PARAMETER" Private Const LL = "LL" Private Const TV = "TV" Private Const UL = "UL" Private Const UNITS = "UNITS" Private Const ITNEXTSTEP = "ITNEXTSTEP" Private Const ITADIUST = "ITADIUST" Private Const ITREPLACE = "ITREPLACE" Private Const OTHNEXTSTEP = "OTHNEXTSTEP" Private Const OTHADJUST = "OTHADJUST" Private Const OTHREPLACE = "OTHREPLACE" Private Const OTLNEXTSTEP = "OTLNEXTSTEP" Private Const OTLADJUST = "OTLADJUST" Private Const OTLREPLACE = "OTLREPLACE" Private Const OTHUNABLENEXTSTEP = "OTHUNABLENEXTSTEP"

Private Const OTHUNABLEREPLACE = "OTHUNABLEREPLACE"



Private Const OTLUNABLENEXTSTEP = "OTLUNABLENEXTSTEP"
Private Const OTLUNABLEREPLACE = "OTLUNABLEREPLACE"

'Used to access record-stamp Content Controls by Tags
Private Const ccStampComputerID = "ccStampComputerID"
Private Const ccStampUserID = "ccStampUserID"
Private Const ccStampDatetime = "ccStampDatetime"
Private Const ccStampPDF = "ccStampPDF"

'Data key constants

Private Const dataKeyTag = "dataKey" 'for Content Control Tag

'Used to move data
Private Const DATA\_ARRAY\_LENGTH As Long = 40
Private Const DATAKEY\_HEADER = "dataKey"

Dim myDoc As Document Dim CCs As ContentControls Dim cc As ContentControl

'Stamp variables
Dim macroUser As String
Dim macroComputer As String
Dim dateTime As String
Dim PDFFILEPATHNAMEEXT As String

'CC variables
Dim testName As String
Dim testNumber As String
Dim uutPN As String
Dim lastTest As String
Dim dataKeyString As String

Dim newEntry As Boolean

Dim rowIndexFinder As Long Dim rowIndex As Long

Dim dataKeyIndexFinder As Long Dim dataKeyIndex As Long

Private Sub getClickDetails()

'User

macroUser = Environ\$("username")
macroUser = LCase(macroUser)

'Computer

macroComputer = Environ\$("computername")
macroComputer = LCase(macroComputer)

'Datetime

Dim timeOnly As String Dim dateOnly As String



```
timeOnly = Format(Time, "hhmmss")
dateOnly = Format(Date, "yyyymmdd")
dateTime = dateOnly & timeOnly
'TEST Name
testName = ActiveDocument.SelectContentControlsByTag(TEST NAME)(1).Range.Text
'TEST Number
testNumber = ActiveDocument.SelectContentControlsByTag(TEST\_NO)(1).Range.Text\\
'UUT PN
uutPN = ActiveDocument.SelectContentControlsByTag(UUT\_PN)(1).Range.Text\\
'DWG Rev (new)
lastTest = ActiveDocument. SelectContentControlsByTag(LAST\_TEST\_NO)(1). Range. Text\\
'Data key
Set cc = ActiveDocument.SelectContentControlsByTag(dataKeyTag)(1)
dataKeyString = cc.Range.Text
'New entry?
If (dataKeyString = NEW_ENTRY_KEY) Then
  newEntry = True
  With cc
  .LockContents = False
  .Range.Text = dateTime
  .LockContents = True
  End With
Else
  newEntry = False
End If
End Sub
Private Sub saveDoc()
'Doc filename
Dim myDocFullPath As String
myDocFullPath = myDoc.AttachedTemplate.Path
'Auto name/save document if it is new
If (myDoc.Path = "") Then
  'Lock the TEST Number content control
  ActiveDocument.SelectContentControlsByTag(TEST_NO)(1).LockContents = True
  'Create path and name for new Word document
  myDocFullPath = myDocFullPath & DOC FOLDER & testNumber & ".docx"
  'Save new document
  myDoc.SaveAs2 filename:=myDocFullPath
Else
  myDoc.Save
End If
End Sub
Private Sub saveData()
```



```
'Set settings
Application.StatusBar = "Saving data..."
Dim dataArray(DATA ARRAY LENGTH) As String
Dim rowIndexFinder As Long
Dim rowIndex As Long
'Populate dataArray
Dim ccIndex As Long
ccIndex = 1
For Each cc In CCs
  dataArray(ccIndex) = cc.Range.Text
  ccIndex = ccIndex + 1
Next cc
'Update status bar
Application.StatusBar = "Updating log ..."
Dim mylssueLogFullPath As String
mylssueLogFullPath = myDoc.AttachedTemplate.Path & LOGBOOK
Dim excelApp As Excel.Application
Dim dataWB As Excel.Workbook
Dim dataSheet As Excel.Worksheet
Dim logSheet As Excel.Worksheet
'Launch excel application
Set excelApp = New Excel.Application
'Open data workbook
Set dataWB = excelApp.Workbooks.Open(filename:=mylssueLogFullPath)
Set dataSheet = dataWB.Worksheets("data")
'Unprotect the log
dataSheet.Unprotect (MY PASSWORD)
'Get dataKey column index
For dataKeyIndexFinder = 1 To dataSheet.UsedRange.Columns.Count
  If (DATAKEY_HEADER = dataSheet.Cells(1, dataKeyIndexFinder).Value) Then
  dataKeyIndex = dataKeyIndexFinder
  dataKeyIndexFinder = dataSheet.UsedRange.Columns.Count
  End If
Next
'Get entry row index
If (newEntry) Then
  rowIndex = dataSheet.UsedRange.Rows.Count + 1
  dataArray(0) = rowIndex
Else
  For rowIndexFinder = 2 To dataSheet.UsedRange.Rows.Count
```



```
Application.StatusBar = "Searching through records ... " & rowIndexFinder & " of " & dataSheet.UsedRange.Rows.Count
    If (dataKeyString = dataSheet.Cells(rowIndexFinder, dataKeyIndex).Value) Then
      rowIndex = rowIndexFinder
      rowIndexFinder = dataSheet.UsedRange.Rows.Count
    End If
  Next
End If
'Log the entry
dataSheet.Cells(rowIndex, 1).Value = rowIndex
Dim collndex As Long
For collndex = 1 To DATA_ARRAY_LENGTH
  Application.StatusBar = "Updating record ... field " & colIndex & " of " & DATA ARRAY LENGTH
  dataSheet.Cells(rowIndex, colIndex + 1).Value = dataArray(colIndex)
Next
"Protect the log
dataSheet.Protect (MY_PASSWORD)
'Close log
Word.Application.StatusBar = "Saving ... " & mylssueLogFullPath
dataWB.Close SaveChanges:=True
'Release object references
Set logSheet = Nothing
Set dataSheet = Nothing
Set dataWB = Nothing
Set excelApp = Nothing
'Clear status bar
Application.StatusBar = ""
End Sub
Private Sub deleteData()
'Set settings
Application.StatusBar = "Deleting data..."
'temporaryDoc template
Dim temporaryDocTemplate As String
temporaryDocTemplate = myDoc.AttachedTemplate.FullName
Dim temporaryDoc As Document
Set temporaryDoc = Documents.Add(temporaryDocTemplate)
Dim deleteDoc As String
deleteDoc = myDoc.FullName
Dim rowIndexFinder As Long
Dim rowIndex As Long
Dim mylssueLogFullPath As String
mylssueLogFullPath = myDoc.AttachedTemplate.Path & LOGBOOK
```



Set dataWB = Nothing

```
Dim excelApp As Excel.Application
Dim dataWB As Excel.Workbook
Dim dataSheet As Excel Worksheet
Dim logSheet As Excel.Worksheet
'Launch excel application
Set excelApp = New Excel.Application
'Open data workbook
Set dataWB = excelApp.Workbooks.Open(filename:=mylssueLogFullPath)
Set dataSheet = dataWB.Worksheets("data")
'Unprotect the log
dataSheet.Unprotect (MY_PASSWORD)
'Get dataKey column index
For dataKeyIndexFinder = 1 To dataSheet.UsedRange.Columns.Count
  If (DATAKEY_HEADER = dataSheet.Cells(1, dataKeyIndexFinder).Value) Then
  dataKeyIndex = dataKeyIndexFinder
  dataKeyIndexFinder = dataSheet.UsedRange.Columns.Count
  End If
Next
'Get entry rowIndex
For rowIndexFinder = 2 To dataSheet.UsedRange.Rows.Count
  Application.StatusBar = "Searching through log ... row " & rowIndexFinder & " of " & dataSheet.UsedRange.Rows.Count
  If (dataKeyString = dataSheet.Cells(rowIndexFinder, dataKeyIndex).Value) Then
    rowIndex = rowIndexFinder
    rowIndexFinder = dataSheet.UsedRange.Rows.Count
  End If
Next
'Delete the row
dataSheet.Rows(rowIndex).Delete
'Renumber the rowIndex column
For rowIndex = 2 To dataSheet.UsedRange.Rows.Count
Application.StatusBar = "Renumbering log ... row " & rowIndex & " of " & dataSheet.UsedRange.Rows.Count
dataSheet.Cells(rowIndex, 1).Value = rowIndex
Next
"Protect the log
dataSheet.Protect (MY_PASSWORD)
'Close log
Application.StatusBar = "Saving ... " & mylssueLogFullPath
dataWB.Close SaveChanges:=True
'Release object references
Set logSheet = Nothing
Set dataSheet = Nothing
```



Set excelApp = Nothing 'Delete word document myDoc.Close SaveChanges:=False Kill deleteDoc 'Close temporary document If (Word.Application.Documents.Count = 1) Then Word.Application.Quit SaveChanges:=wdDoNotSaveChanges Application.StatusBar = "" temporaryDoc.Close SaveChanges:=False End If **End Sub** 'Sub validRegText() 'MsgBox validRequiredText 'End Sub Private Function validRequiredText() As Boolean Dim requiredText(2) As String  $required Text (1) = myDoc. Select Content Controls By Tag (TEST\_NO) (1). Range. Text$  $requiredText(2) = myDoc.SelectContentControlsByTag(UUT_PN)(1).Range.Text$ 'If (requiredText(1) = INVALID REQUIRED TEXT Or requiredText(2) = INVALID REQUIRED TEXT) Then If (requiredText(1) = INVALID REQUIRED TEXT) Then validRequiredText = False validRequiredText = True End If **End Function** Private Sub unlockStamps() 'Unlock stamp CCs ActiveDocument.SelectContentControlsByTag(ccStampComputerID)(1).LockContents = False ActiveDocument.SelectContentControlsByTag(ccStampUserID)(1).LockContents = False ActiveDocument.SelectContentControlsByTag(ccStampDatetime)(1).LockContents = False ActiveDocument.SelectContentControlsByTag(ccStampPDF)(1).LockContents = False **End Sub** Private Sub setStamps() unlockStamps 'Set PDF stamp fields ActiveDocument.SelectContentControlsByTag(ccStampComputerID)(1).Range.Text = macroComputer ActiveDocument.SelectContentControlsByTag(ccStampUserID)(1).Range.Text = macroUser ActiveDocument.SelectContentControlsByTag(ccStampDatetime)(1).Range.Text = dateTime ActiveDocument.SelectContentControlsByTag(ccStampPDF)(1).Range.Text = PDFFILEPATHNAMEEXT



**End Sub** 

Private Sub clearStamps()

'Clear PDF stamp fields

 $Active Document. Select Content Controls By Tag(ccStampComputerID)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampUserID)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampDatetime)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT\\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHO$ 

**lockStamps** 

**End Sub** 

Private Sub lockStamps()

'Lock stamp CCs

 $Active Document. Select Content Controls By Tag(ccStampComputerID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampUserID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampPDF) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampPDF) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampPDF) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampPDF) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampPDF) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Lock Content Content Content Content Content C$ 

**End Sub** 

Private Sub savePDF()

'Set settings

Application.StatusBar = "Saving PDF..."

'PDF filename

'PDFFILEPATHNAMEEXT = myDoc.Path & "\PDFs\" & testNumber & "\_" & dateTime & ".pdf" PDFFILEPATHNAMEEXT = myDoc.Path & "\PDFs\" & testNumber & ".pdf"

'Update document stamps

setStamps

'Set footer datatime stamp

myDoc.SelectContentControlsByTag(datetimestamp)(1).SetPlaceholderText Text:=dateTime

'Save as PDF

myDoc.ExportAsFixedFormat

 ${\tt OutputFileName:=PDFFILEPATHNAMEEXT,} \ \_$ 

ExportFormat:=wdExportFormatPDF,

OpenAfterExport:=False

'Clear footer datatime stamp

myDoc.SelectContentControlsByTag(datetimestamp)(1).SetPlaceholderText Text:=STAMP\_PLACEHOLDER\_TEXT

'Update document stamps

clearStamps

Application.StatusBar = ""

**End Sub** 



Private Sub saveButton Click() 'Set settings Application.ScreenUpdating = False 'Set objects Set myDoc = ActiveDocument Set CCs = myDoc.ContentControls 'Are required fields valid? If validRequiredText Then 'Set button enables saveButton.Enabled = True saveAndCloseButton.Enabled = False closeWithoutSavingButton.Enabled = False deleteButton.Enabled = False 'Run subroutines getClickDetails saveDoc savePDF saveData 'Reset button enables saveButton.Enabled = True saveAndCloseButton.Enabled = True closeWithoutSavingButton.Enabled = True deleteButton.Enabled = True 'Save button changes ActiveDocument.Save 'Message user MsgBox ("Congratulations, your document has been saved successfully.") Else 'Message user MsgBox ("A TEST NUMBER is required.") End If 'Reset settings Application.ScreenUpdating = True **End Sub** Private Sub saveAndCloseButton\_Click() 'Set settings Application.ScreenUpdating = False 'Set objects Set myDoc = ActiveDocument Set CCs = myDoc.ContentControls If validRequiredText Then 'Set button enables saveButton.Enabled = False saveAndCloseButton.Enabled = True



```
closeWithoutSavingButton.Enabled = False
  deleteButton.Enabled = False
  'Run subroutines
  getClickDetails
  saveDoc
  savePDF
  saveData
  'Reset button enables
  saveButton.Enabled = True
  saveAndCloseButton.Enabled = True
  closeWithoutSavingButton.Enabled = True
  deleteButton.Enabled = True
  'Close document
  If (Application.Documents.Count = 1) Then
    ActiveDocument.Save
    Application.Quit
  Else
    ActiveDocument.Close SaveChanges:=True
  End If
Else
  MsgBox ("A TEST NUMBER is required.")
End If
'Reset settings
Application.ScreenUpdating = True
End Sub
Private Sub closeWithoutSavingButton_Click()
'Set settings
Application.ScreenUpdating = False
'Set objects
Set myDoc = ActiveDocument
Set CCs = myDoc.ContentControls
If validRequiredText Then
  'Set button enables
  saveButton.Enabled = False
  saveAndCloseButton.Enabled = False
  closeWithoutSavingButton.Enabled = True
  deleteButton.Enabled = False
  'Run subroutines
  getClickDetails
  savePDF
  If (Application.Documents.Count = 1) Then
    Application.Quit SaveChanges:=wdDoNotSaveChanges
    ActiveDocument.Close SaveChanges:=False
  End If
  MsgBox ("A TEST NUMBER is required.")
End If
```



'Reset settings Application.ScreenUpdating = True **End Sub** Private Sub deleteButton\_Click() 'Set settings Application.ScreenUpdating = False 'Set objects Set myDoc = ActiveDocument Set CCs = myDoc.ContentControls If validRequiredText Then 'Set button enables saveButton.Enabled = False saveAndCloseButton.Enabled = False closeWithoutSavingButton.Enabled = False deleteButton.Enabled = True 'Run subroutines getClickDetails savePDF deleteData Else MsgBox ("A TEST NUMBER is required.") End If **End Sub** 





4.2. Table 9 – VBA Source Code in Report Form (Word) Template



# 4.3. Table 10 – VBA Source Code in the Analysis (Excel) Workbook

'Nolan Manteufel

'August 2022

'PASSWORD: 9hvmq6KchrZ+V&&j

Dim myWB As Workbook
Dim myWS As Worksheet
Dim dataWB As Workbook
Dim dataWS As Worksheet

Dim dataWorkbookFullPath As String

Dim usedRowCount As Integer Dim usedColCount As Integer

Private Const DATASHEET\_PASSWORD = "WT\$?@L&x=F5qYfC#"
Private Const RECORD\_DATABOOK = "\data\recorddata.xlsx"
Private Const REPORTS\_DATABOOK = "\data\reportdata.xlsx"
Private Const HOMESHEET = "overview"

Private Function copySheets(originSheet As Worksheet, destinationSheet As Worksheet) As Boolean

'Clear desitination sheet destinationSheet.Cells.Clear

'Find the data usedRowCount = originSheet.UsedRange.Rows.Count usedColCount = originSheet.UsedRange.Columns.Count

'Copy data
With originSheet
.Range(.Cells(1, 1), .Cells(usedRowCount, usedColCount)).Copy
End With

'Paste data destinationSheet.Range("A1").PasteSpecial Paste:=xlPasteValues

**End Function** 

Private Sub refreshData\_Click()
'Save application settings
Dim applicationState(2) As Boolean
applicationState(0) = Application.ScreenUpdating
applicationState(1) = Application.EnableEvents
applicationState(2) = Application.DisplayAlerts

'Set application settings Application.ScreenUpdating = False Application.EnableEvents = False Application.DisplayAlerts = False

'Update data



#### 'CATALOG DATA

'Set data destination sheet

Set myWB = ActiveWorkbook

Set myWS = myWB.Sheets("orders")

#### 'Set data origin sheet

dataWorkbookFullPath = myWB.Path & RECORD DATABOOK

Set dataWB = Workbooks.Open(Filename:=dataWorkbookFullPath)

Set dataWS = dataWB.Worksheets("data")

dataWS.Unprotect (DATASHEET\_PASSWORD)

#### 'Copy data

Dim result As Boolean

result = copySheets(dataWS, myWS)

'Close catalog data workbook and clear objects

dataWB.Close SaveChanges:=False

Set dataWS = Nothing

Set dataWB = Nothing

#### 'INVENTORY DATA

'Set data destination sheet

Set myWS = myWB.Sheets("reports")

#### 'Set data origin sheet

dataWorkbookFullPath = myWB.Path & REPORTS DATABOOK

Set dataWB = Workbooks.Open(Filename:=dataWorkbookFullPath)

Set dataWS = dataWB.Worksheets("data")

dataWS.Unprotect (DATASHEET\_PASSWORD)

#### 'Copy data

result = copySheets(dataWS, myWS)

'Close inventory data workbook and clear objects

dataWB.Close SaveChanges:=False

Set dataWS = Nothing

Set dataWB = Nothing

#### 'Activate original sheet

myWB.Worksheets(HOMESHEET).Activate

#### 'Clear objects

Set myWS = Nothing

Set myWB = Nothing

### 'Reset application settings

Application.ScreenUpdating = applicationState(0)

Application.EnableEvents = applicationState(1)

Application.DisplayAlerts = applicationState(2)

# 'Confirmation message

MsgBox "Congratuations, the data updated successfully."



Simple EE Test Documentation System / TESTbase
SOFTWARE DESIGN NOTES

ECO #1000 Date Printed: 01Dec2022

End Sub