

# Software Design Notes

# 1. Revision History

Rev.	Revision Notes	ECO	Date
Α	Initial Release	1000	22AUG2022



# 2. Introduction

# 2.1. Purpose

Present software design notes for the VBA enabling a simple Engineering Change Order system.

### 2.2. Scope

This document applies to the VBA subroutines listed in Table 1 – Button Click Subroutines.

Table 1 – Button Click Subroutines

Subroutine	Description
saveButton_Click()	<ul> <li>Saves Word document</li> <li>Creates PDF document</li> <li>Creates/updates log entry</li> </ul>
saveAndCloseButton_Click()	<ul> <li>Saves and closes Word document</li> <li>Creates PDF document</li> <li>Creates/updates log entry</li> </ul>
closeWithoutSavingButton_Click()	<ul> <li>Closes Word document without saving</li> <li>Creates PDF document</li> <li>Does not update log</li> </ul>
deleteButton_Click()	<ul> <li>Deletes Word document</li> <li>Creates PDF document</li> <li>Deletes log entry</li> </ul>
refreshData_Click()	Updates data for analysis

# 2.3. File Locations

#### All Project Files

• C:\Users\nolan\Documents\BexarVBA\994 ECObase



# 3. Software Specification Requirements

SSR1 – Usability

No text (title)

SSR1.1

Able to be run from a computer with Microsoft Office.

SSR1.2

Only requires Word, Excel and a PDF viewer.

SSR1.3

Able to be setup on a USB drive (i.e. thumb drive).

SSR1.4

Does not require password to use the document system.



SSR2 - Functionality

No text (title)

SSR2.1

Saves files in folders described in Table 2 – Folder Structure.

Table 2 – Folder Structure

Folder	Contents
\ECObase	<ul> <li>Word template for creating new catalog entries.</li> <li>Word template for creating new inventory entries.</li> <li>Excel file with data analysis.</li> </ul>
\ECObase\ECO Records	Word documents, one per ECO.
\ECObase\ECO Records\PDFs	PDF documents, one per ECO button click.
\ECObase\ECO Reports	Word documents, one per ECO report.
\ECObase\ECO Reports\PDFs	PDF documents, one per ECO report button click.
\ECObase\data	<ul><li>Excel file with data.</li><li>This folder is hidden.</li></ul>

# SSR2.2

Functions properly when VBA macros are enabled and the VBA project model is trusted.

#### SSR2.3

Protect the VBA source code with the password in Table 3 – Password.

Table 3 – Password

Password	9hvmq6KchrZ+V&&j
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SSR2.4

Excel Files (title)

SSR2.4.1

Data workbook file placed in the hidden ...\ECObase\data folder.

SSR2.4.2

Analysis workbook file placed in the ...\ECObase folder.

SSR2.4.3

Display one (1) button that runs a VBA macro function listed in Table 4 - Excel Button Macros

Table 4 – Excel Button Macros

Button	Macro
Refresh	refreshData_Click()

#### SSR2.4.4

Protect the data workbook file's data sheet with the password in Table 5 – Password.

Table 5 – Password

Password	WT\$?@L&x=F5qYfC#
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SSR2.5

PDF Documents (title)

SSR2.5.1

Create a PDF whenever a button is clicked.

SSR2.5.2

Stamp with username, computer ID, datatime and PDF document filepath.

SSR2.5.3

Title as [ entry name ] & "\_" & [ PARTNUMBER\_YYYYMMDDHHMMSS ] & ".pdf".

SSR2.5.4

Save catalog PDFs in the ...\ECObase\ECO Records\PDFs folder.

SSR2.5.5

Save report PDFs in the ...\ECObase\ECO Reports\PDFs folder.

SSR2.5.6

Enable/disable the buttons to show in the PDF which button caused the PDF to be generated.



SSR2.6

Word Template (title)

SSR2.6.1

Save in the ...\ECObase folder.

SSR2.6.2

Display four (4) buttons that run VBA macro functions listed in Table 6 – Word Button Macros.

#### Table 6 – Word Button Macros

Button	Macro
Save	saveButton_Click()
Save and Close	saveAndCloseButton_Click()
Close Without Saving	closeWithoutSavingButton_Click()
Delete	deleteButton_Click()

#### SSR2.6.3

Automatically save new documents when "Save" or "Save and Close" buttons are clicked according to Table 7 - Document Save Information.

#### Table 7 - Document Save Information

Document Type	File Details
ECO Record	<ul> <li>Filename: [ ECO number ] &amp; ".doc"</li> <li>File location:\ECObase\ECO Records</li> </ul>
Report Record	<ul> <li>Filename: [ report date in format YYYYMMDDHHMMSS ] &amp; ".doc"</li> <li>File location:\ECObase\ECO Reports</li> </ul>

#### SSR2.6.4

Save form contents in excel data file as an entry (row) when "Save" or "Save and Close" buttons are clicked for the first time.

#### SSR2.6.5

Update excel data file entry (row) with form contents when "Save" or "Save and Close" buttons are clicked after the first click.

#### SSR2.6.6

Delete excel data file entry (row) and Word document when "Delete" button is clicked.



#### 4. Source Code

This source code is placed in the ThisDocument section of the Word templates.

## 4.1. Table 8 – VBA Source Code in Engineering Change Order Form (Word) Template

'Nolan Manteufel 'August 2022 'VBA SOURCE CODE PASSWORD: 9hvmg6KchrZ+V&&j 'Used to protect data Private Const MY PASSWORD = "WT\$?@L&x=F5qYfC#" Private Const DOC FOLDER = "\ECO Records\" Private Const LOGBOOK = "\data\recorddata.xlsx" 'Used to set text Private Const NEW ENTRY KEY As String = " " Private Const STAMP PLACEHOLDER TEXT As String = " " Private Const INVALID REQUIRED TEXT = "Click or tap here to enter text." 'Used to access form Content Controls by Tags Private Const datetimestamp = "datetimestamp" Private Const ECO TITLE Tag = "ECO TITLE" Private Const ECO\_NUMBER\_Tag = "ECO\_NO" Private Const DWG\_NO\_Tag = "DWG\_NO" Private Const DWG REV Tag = "DWG REV" Private Const REQUESTED BY Tag = "REQUESTED BY" Private Const REVIEWED\_BY\_Tag = "REVIEWED\_BY" Private Const APPROVED\_BY\_Tag = "APPROVED\_BY" Private Const REQUESTED DATE Tag = "REQUESTED DATE" Private Const REVIEWED DATE Tag = "REVIEWED DATE" Private Const APPROVED\_DATE\_Tag = "APPROVED\_DATE" Private Const STATEMENT OF CHANGE Tag = "STATEMENT OF CHANGE" Private Const STATEMENT\_OF\_RISK\_Tag = "STATEMENT\_OF\_RISK" Private Const STATEMENT OF JUSTIFICATION Tag = "STATEMENT OF JUSTIFICATION" Private Const IMAGE1\_Tag = "IMAGE1" Private Const CAPTION IMAGE1 Tag = "CAPTION IMAGE1" 'Used to access record-stamp Content Controls by Tags Private Const ccStampComputerID = "ccStampComputerID" Private Const ccStampUserID = "ccStampUserID" Private Const ccStampDatetime = "ccStampDatetime" Private Const ccStampPDF = "ccStampPDF" 'Data key constants Private Const dataKeyTag = "dataKey" 'for Content Control Tag 'Used to move data Private Const DATA ARRAY LENGTH As Long = 20 Private Const DATAKEY\_HEADER = "dataKey" Dim myDoc As Document Dim CCs As ContentControls Dim cc As ContentControl



'Stamp variables
Dim macroUser As String
Dim macroComputer As String
Dim dateTime As String
Dim PDFFILEPATHNAMEEXT As String

'CC variables

Dim ecoTitle As String Dim ecoNumber As String Dim dwgNumber As String Dim dwgRev As String

Dim dataKeyString As String Dim newEntry As Boolean

Dim rowIndexFinder As Long
Dim rowIndex As Long

Dim dataKeyIndexFinder As Long Dim dataKeyIndex As Long

Private Sub getClickDetails()

'User

macroUser = Environ\$("username")
macroUser = LCase(macroUser)

'Computer

macroComputer = Environ\$("computername")
macroComputer = LCase(macroComputer)

'Datetime

Dim timeOnly As String Dim dateOnly As String timeOnly = Format(Time, "hhmmss")

dateOnly = Format(Date, "yyyymmdd")

dateTime = dateOnly & timeOnly

'ECO Title

ecoTitle = ActiveDocument.SelectContentControlsByTag(ECO\_TITLE\_Tag)(1).Range.Text

'ECO Number

ecoNumber = ActiveDocument.SelectContentControlsByTag(ECO NUMBER Tag)(1).Range.Text

'DWG Number

 $dwgNumber = ActiveDocument.SelectContentControlsByTag(DWG\_NO\_Tag)(1).Range.Text\\$ 

'DWG Rev (new)

 $dwgRev = ActiveDocument. SelectContentControlsByTag(DWG\_REV\_Tag)(1). Range. Text$ 

'Data key

Set cc = ActiveDocument.SelectContentControlsByTag(dataKeyTag)(1)

dataKeyString = cc.Range.Text



```
'New entry?
If (dataKeyString = NEW ENTRY KEY) Then
  newEntry = True
  With cc
  .LockContents = False
  .Range.Text = dateTime
  .LockContents = True
  End With
Else
  newEntry = False
End If
End Sub
Private Sub saveDoc()
'Doc filename
Dim myDocFullPath As String
myDocFullPath = myDoc.AttachedTemplate.Path
'Auto name/save document if it is new
If (myDoc.Path = "") Then
  'Lock the ECO content control
  ActiveDocument.SelectContentControlsByTag(ECO_NUMBER_Tag)(1).LockContents = True
  'Create path and name for new Word document
  myDocFullPath = myDocFullPath & DOC_FOLDER & ecoNumber & ".doc"
  'Save new document
  myDoc.SaveAs2 filename:=myDocFullPath
  myDoc.Save
End If
End Sub
Private Sub saveData()
'Set settings
Application.StatusBar = "Saving data..."
'Variables
Dim dataArray(DATA_ARRAY_LENGTH) As String
Dim rowIndexFinder As Long
Dim rowIndex As Long
'Populate dataArray
Dim ccIndex As Long
ccIndex = 1
For Each cc In CCs
  dataArray(ccIndex) = cc.Range.Text
  ccIndex = ccIndex + 1
Next cc
'Update status bar
```



```
Application.StatusBar = "Updating log ..."
Dim mylssueLogFullPath As String
mylssueLogFullPath = myDoc.AttachedTemplate.Path & LOGBOOK
Dim excelApp As Excel.Application
Dim dataWB As Excel.Workbook
Dim dataSheet As Excel.Worksheet
Dim logSheet As Excel.Worksheet
'Launch excel application
Set excelApp = New Excel.Application
'Open data workbook
Set dataWB = excelApp.Workbooks.Open(filename:=mylssueLogFullPath)
Set dataSheet = dataWB.Worksheets("data")
'Unprotect the log
dataSheet.Unprotect (MY_PASSWORD)
'Get dataKey column index
For dataKeyIndexFinder = 1 To dataSheet.UsedRange.Columns.Count
  If (DATAKEY_HEADER = dataSheet.Cells(1, dataKeyIndexFinder).Value) Then
  dataKeyIndex = dataKeyIndexFinder
  dataKeyIndexFinder = dataSheet.UsedRange.Columns.Count
  End If
Next
'Get entry row index
If (newEntry) Then
  rowIndex = dataSheet.UsedRange.Rows.Count + 1
  dataArray(0) = rowIndex
Flse
  For rowIndexFinder = 2 To dataSheet.UsedRange.Rows.Count
    Application.StatusBar = "Searching through records ... " & rowIndexFinder & " of " & dataSheet.UsedRange.Rows.Count
    If (dataKeyString = dataSheet.Cells(rowIndexFinder, dataKeyIndex).Value) Then
      rowIndex = rowIndexFinder
      rowIndexFinder = dataSheet.UsedRange.Rows.Count
  Next
End If
'Log the entry
dataSheet.Cells(rowIndex, 1).Value = rowIndex
Dim collndex As Long
For collndex = 1 To DATA ARRAY LENGTH
  Application.StatusBar = "Updating record ... field " & collndex & " of " & DATA_ARRAY_LENGTH
  dataSheet.Cells(rowIndex, colIndex + 1).Value = dataArray(colIndex)
Next
"Protect the log
dataSheet.Protect (MY PASSWORD)
```



'Close log

Word.Application.StatusBar = "Saving ... " & mylssueLogFullPath dataWB.Close SaveChanges:=True

'Release object references Set logSheet = Nothing Set dataSheet = Nothing Set dataWB = Nothing Set excelApp = Nothing

'Clear status bar Application.StatusBar = "" End Sub

Private Sub deleteData()

'Set settings Application.StatusBar = "Deleting data..."

'temporaryDoc template
Dim temporaryDocTemplate As String
temporaryDocTemplate = myDoc.AttachedTemplate.FullName

Dim temporaryDoc As Document
Set temporaryDoc = Documents.Add(temporaryDocTemplate)

Dim deleteDoc As String deleteDoc = myDoc.FullName

Dim rowIndexFinder As Long Dim rowIndex As Long

Dim mylssueLogFullPath As String mylssueLogFullPath = myDoc.AttachedTemplate.Path & LOGBOOK

Dim excelApp As Excel.Application Dim dataWB As Excel.Workbook Dim dataSheet As Excel.Worksheet Dim logSheet As Excel.Worksheet

'Launch excel application Set excelApp = New Excel.Application

'Open data workbook
Set dataWB = excelApp.Workbooks.Open(filename:=mylssueLogFullPath)
Set dataSheet = dataWB.Worksheets("data")

'Unprotect the log dataSheet.Unprotect (MY\_PASSWORD)

'Get dataKey column index
For dataKeyIndexFinder = 1 To dataSheet.UsedRange.Columns.Count
If (DATAKEY\_HEADER = dataSheet.Cells(1, dataKeyIndexFinder).Value) Then



```
dataKeyIndex = dataKeyIndexFinder
  dataKeyIndexFinder = dataSheet.UsedRange.Columns.Count
Next
'Get entry rowIndex
For rowIndexFinder = 2 To dataSheet.UsedRange.Rows.Count
  Application.StatusBar = "Searching through log ... row " & rowIndexFinder & " of " & dataSheet.UsedRange.Rows.Count
  If (dataKeyString = dataSheet.Cells(rowIndexFinder, dataKeyIndex).Value) Then
    rowIndex = rowIndexFinder
    rowIndexFinder = dataSheet.UsedRange.Rows.Count
  Fnd If
Next
'Delete the row
dataSheet.Rows(rowIndex).Delete
'Renumber the rowIndex column
For rowIndex = 2 To dataSheet.UsedRange.Rows.Count
Application.StatusBar = "Renumbering log ... row " & rowIndex & " of " & dataSheet.UsedRange.Rows.Count
dataSheet.Cells(rowIndex, 1).Value = rowIndex
Next
"Protect the log
dataSheet.Protect (MY PASSWORD)
'Close log
Application.StatusBar = "Saving ... " & mylssueLogFullPath
dataWB.Close SaveChanges:=True
'Release object references
Set logSheet = Nothing
Set dataSheet = Nothing
Set dataWB = Nothing
Set excelApp = Nothing
'Delete word document
myDoc.Close SaveChanges:=False
Kill deleteDoc
'Close temporary document
If (Word.Application.Documents.Count = 1) Then
  Word.Application.Quit SaveChanges:=wdDoNotSaveChanges
Else
  Application.StatusBar = ""
  temporaryDoc.Close SaveChanges:=False
End If
End Sub
'Sub validReqText()
'MsgBox validRequiredText
'End Sub
```



Private Function validRequiredText() As Boolean

Dim requiredText(2) As String

requiredText(1) = myDoc.SelectContentControlsByTag(ECO\_NUMBER\_Tag)(1).Range.Text requiredText(2) = myDoc.SelectContentControlsByTag(DWG\_REV\_Tag)(1).Range.Text

'If (requiredText(1) = INVALID\_REQUIRED\_TEXT Or requiredText(2) = INVALID\_REQUIRED\_TEXT) Then
If (requiredText(1) = INVALID\_REQUIRED\_TEXT) Then
validRequiredText = False

Else

validRequiredText = True

End If

**End Function** 

Private Sub unlockStamps()

'Unlock stamp CCs

ActiveDocument.SelectContentControlsByTag(ccStampComputerID)(1).LockContents = False ActiveDocument.SelectContentControlsByTag(ccStampUserID)(1).LockContents = False ActiveDocument.SelectContentControlsByTag(ccStampDatetime)(1).LockContents = False ActiveDocument.SelectContentControlsByTag(ccStampPDF)(1).LockContents = False

**End Sub** 

Private Sub setStamps()

unlockStamps

'Set PDF stamp fields

Active Document. Select Content Controls By Tag(ccStampComputerID) (1). Range. Text = macro Computer Active Document. Select Content Controls By Tag(ccStampUserID) (1). Range. Text = macro User Active Document. Select Content Controls By Tag(ccStampDatetime) (1). Range. Text = date Time Active Document. Select Content Controls By Tag(ccStampPDF) (1). Range. Text = PDFFILEPATHNAMEEXT Active Document. Select Content Controls By Tag(ccStampPDF) (1). Range. Text = PDFFILEPATHNAMEEXT Description of the properties of the properties

**End Sub** 

Private Sub clearStamps()

'Clear PDF stamp fields

 $Active Document. Select Content Controls By Tag(ccStampComputerID)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampUserID)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampDatetime)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_PLACEHOLDER\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_TEXT \\ Active Document. Select Content Controls By Tag(ccStampPDF)(1). Range. Text = STAMP\_$ 

lockStamps

**End Sub** 

Private Sub lockStamps()

'Lock stamp CCs

 $Active Document. Select Content Controls By Tag(ccStamp Computer ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document. Select Content Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document Controls By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document Control By Tag(ccStamp User ID) (1). Lock Contents = True \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1). \\ Active Document Control By Tag(ccStamp User ID) (1$ 



```
ActiveDocument.SelectContentControlsByTag(ccStampDatetime)(1).LockContents = True
ActiveDocument.SelectContentControlsByTag(ccStampPDF)(1).LockContents = True
Fnd Sub
Private Sub savePDF()
'Set settings
Application.StatusBar = "Saving PDF..."
'PDF filename
PDFFILEPATHNAMEEXT = myDoc.Path & "\PDFs\" & ecoNumber & "_" & dateTime & ".pdf"
'Update document stamps
setStamps
'Set footer datatime stamp
myDoc.SelectContentControlsByTag(datetimestamp)(1).SetPlaceholderText Text:=dateTime
'Save as PDF
myDoc.ExportAsFixedFormat
  OutputFileName:=PDFFILEPATHNAMEEXT, _
  ExportFormat:=wdExportFormatPDF, _
  OpenAfterExport:=False
'Clear footer datatime stamp
myDoc.SelectContentControlsByTag(datetimestamp)(1).SetPlaceholderText Text:=STAMP PLACEHOLDER TEXT
'Update document stamps
clearStamps
Application.StatusBar = ""
End Sub
Private Sub saveButton Click()
'Set settings
Application.ScreenUpdating = False
'Set objects
Set myDoc = ActiveDocument
Set CCs = myDoc.ContentControls
'Are required fields valid?
If validRequiredText Then
  'Set button enables
  saveButton.Enabled = True
  saveAndCloseButton.Enabled = False
  closeWithoutSavingButton.Enabled = False
  deleteButton.Enabled = False
  'Run subroutines
  getClickDetails
  saveDoc
```



```
savePDF
  saveData
  'Reset button enables
  saveButton.Enabled = True
  saveAndCloseButton.Enabled = True
  closeWithoutSavingButton.Enabled = True
  deleteButton.Enabled = True
  'Save button changes
  ActiveDocument.Save
  'Message user
  MsgBox ("Congratulations, your document has been saved successfully.")
Else
  'Message user
  MsgBox ("An ECO number is required.")
'Reset settings
Application.ScreenUpdating = True
End Sub
Private Sub saveAndCloseButton Click()
'Set settings
Application.ScreenUpdating = False
'Set objects
Set myDoc = ActiveDocument
Set CCs = myDoc.ContentControls
If validRequiredText Then
  'Set button enables
  saveButton.Enabled = False
  saveAndCloseButton.Enabled = True
  closeWithoutSavingButton.Enabled = False
  deleteButton.Enabled = False
  'Run subroutines
  getClickDetails
  saveDoc
  savePDF
  saveData
  'Reset button enables
  saveButton.Enabled = True
  saveAndCloseButton.Enabled = True
  closeWithoutSavingButton.Enabled = True
  deleteButton.Enabled = True
  'Close document
  If (Application.Documents.Count = 1) Then
    ActiveDocument.Save
    Application.Quit
    ActiveDocument.Close SaveChanges:=True
  End If
Else
```



```
MsgBox ("An ECO number is required.")
'Reset settings
Application.ScreenUpdating = True
End Sub
Private Sub closeWithoutSavingButton Click()
'Set settings
Application.ScreenUpdating = False
'Set objects
Set myDoc = ActiveDocument
Set CCs = myDoc.ContentControls
If validRequiredText Then
  'Set button enables
  saveButton.Enabled = False
  saveAndCloseButton.Enabled = False
  closeWithoutSavingButton.Enabled = True
  deleteButton.Enabled = False
  'Run subroutines
  getClickDetails
  savePDF
  If (Application.Documents.Count = 1) Then
    Application.Quit SaveChanges:=wdDoNotSaveChanges
  Else
    ActiveDocument.Close SaveChanges:=False
  End If
Else
  MsgBox ("An ECO number is required.")
End If
'Reset settings
Application.ScreenUpdating = True
End Sub
Private Sub deleteButton Click()
'Set settings
Application.ScreenUpdating = False
'Set objects
Set myDoc = ActiveDocument
Set CCs = myDoc.ContentControls
If validRequiredText Then
  'Set button enables
  saveButton.Enabled = False
  saveAndCloseButton.Enabled = False
  closeWithoutSavingButton.Enabled = False
  deleteButton.Enabled = True
  'Run subroutines
```



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getClickDetails
savePDF

deleteData Else

MsgBox ("An ECO number is required.")

End If End Sub





4.2. Table 9 – VBA Source Code in Report Form (Word) Template



## 4.3. Table 10 – VBA Source Code in the Analysis (Excel) Workbook

'Nolan Manteufel

'August 2022

'PASSWORD: 9hvmq6KchrZ+V&&j

Dim myWB As Workbook Dim myWS As Worksheet Dim dataWB As Workbook Dim dataWS As Worksheet

Dim dataWorkbookFullPath As String

Dim usedRowCount As Integer Dim usedColCount As Integer

Private Const DATASHEET\_PASSWORD = "WT\$?@L&x=F5qYfC#"
Private Const RECORD\_DATABOOK = "\data\recorddata.xlsx"
Private Const REPORTS\_DATABOOK = "\data\reportdata.xlsx"
Private Const HOMESHEET = "overview"

Private Function copySheets(originSheet As Worksheet, destinationSheet As Worksheet) As Boolean

'Clear desitination sheet destinationSheet.Cells.Clear

'Find the data usedRowCount = originSheet.UsedRange.Rows.Count usedColCount = originSheet.UsedRange.Columns.Count

'Copy data
With originSheet
.Range(.Cells(1, 1), .Cells(usedRowCount, usedColCount)).Copy
End With

'Paste data destinationSheet.Range("A1").PasteSpecial Paste:=xlPasteValues

**End Function** 

Private Sub refreshData\_Click()
'Save application settings
Dim applicationState(2) As Boolean
applicationState(0) = Application.ScreenUpdating
applicationState(1) = Application.EnableEvents
applicationState(2) = Application.DisplayAlerts

'Set application settings Application.ScreenUpdating = False Application.EnableEvents = False Application.DisplayAlerts = False

'Update data



#### 'CATALOG DATA

'Set data destination sheet

Set myWB = ActiveWorkbook

Set myWS = myWB.Sheets("orders")

'Set data origin sheet

dataWorkbookFullPath = myWB.Path & RECORD DATABOOK

Set dataWB = Workbooks.Open(Filename:=dataWorkbookFullPath)

Set dataWS = dataWB.Worksheets("data")

dataWS.Unprotect (DATASHEET\_PASSWORD)

#### 'Copy data

Dim result As Boolean

result = copySheets(dataWS, myWS)

'Close catalog data workbook and clear objects

dataWB.Close SaveChanges:=False

Set dataWS = Nothing

Set dataWB = Nothing

#### 'INVENTORY DATA

'Set data destination sheet

Set myWS = myWB.Sheets("reports")

#### 'Set data origin sheet

dataWorkbookFullPath = myWB.Path & REPORTS DATABOOK

Set dataWB = Workbooks.Open(Filename:=dataWorkbookFullPath)

Set dataWS = dataWB.Worksheets("data")

dataWS.Unprotect (DATASHEET\_PASSWORD)

#### 'Copy data

result = copySheets(dataWS, myWS)

'Close inventory data workbook and clear objects

dataWB.Close SaveChanges:=False

Set dataWS = Nothing

Set dataWB = Nothing

'Activate original sheet

myWB.Worksheets(HOMESHEET).Activate

#### 'Clear objects

Set myWS = Nothing

Set myWB = Nothing

'Reset application settings

Application.ScreenUpdating = applicationState(0)

Application.EnableEvents = applicationState(1)

Application.DisplayAlerts = applicationState(2)

#### 'Confirmation message

MsgBox "Congratuations, the data updated successfully."



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End Sub