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Evidence of disablement produced after the date of the decision under appeal – whether admissible evidence of circumstances obtaining at the date of the decision R(DLA) 3/01

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HOUSING AND COUNCIL TAX BENEFIT

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R(H) 3/08

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Stroud District Council v JG [2009] UKUT 67 (AAC) R(H) 8/09

Housing and council tax benefit – whether "gross income" means incapacity benefit actually received after deduction by virtue of section 30DD of the SSCBA 1992 or the full notional rate R(H) 2/09

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Housing benefit – dwelling normally occupied as claimant's home – entry into residential accommodation on a trial basis – position where residence becomes permanent

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Housing benefit – dwelling occupied as the home – whether two tenancies on different properties can constitute a single dwelling

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Housing benefit – eligible payments – meaning of "long tenancy"

R(H) 3/07

Housing benefit – eligible payments – mooring charges – meaning of "houseboat"

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Housing benefit – liability to make payments in respect of a dwelling – claimant previously owned dwelling – relevance of perceptions R(H) 6/07

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Housing benefit - maximum housing benefit - pre-2 January 1996 regulation 11 Housing

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Housing benefit – rent restrictions – exemption where housing-related support provided by person "acting on behalf of landlord" – support provided to the tenant by a third party who acts on behalf of the landlord in some respect other than providing support R(H) 6/08

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Housing benefit – rent restrictions – exemption where housing-related support provided – whether "care, support or supervision" is provided by the landlord to the tenant where the landlord is not the main provider of support – whether the support must be more than de minimis $\mathbf{R}(\mathbf{H})$ 7/07

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HUMAN RIGHTS

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Article 14 and Article 8 of the Convention – whether men whose wives died before 9 April 2001 could claim widow's benefit **R(G) 2/04**

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Articles 9 and 14 – freedom of religion and indirect discrimination – whether in deciding if tenancy was on a commercial basis factors relating to claimants' religion should be left out of

account – whether housing benefit is a possession for purposes of Article 1 of Protocol 1 – whether regulation 7(1A) of the Housing Benefit Regulations was *ultra vires*

Campbell and others v South Northamptonshire District Council and another [2004] EWCA Civ 40 R(H) 8/04

Capital disposed of by person who later became claimant's partner – whether counting as notional capital of disabled claimant in breach of Article 8 of the Convention.

R (Hook) v Social Security Commissioner and Secretary of State for Work and Pensions [2007] EWHC 1705 (Admin) R(IS) 7/07

Child support maintenance assessment – whether differential treatment of same-sex couples and heterosexual couples discriminatory contrary to Article 14 of the Convention

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Discrimination against former member of a heterosexual relationship – whether facts fell within the ambit of Article 8 – whether discrimination could be justified – whether claimant entitled to any remedy

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Discrimination on ground of sex under Article 14 – whether man between 60 and 65 more likely to be compelled to draw on personal pension scheme than a woman – whether comparator group in relatively similar situation exists

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Funeral payment – whether condition that funeral must take place in UK discriminatory contrary to Article 14 of the Convention.

Esfandiari and others v Secretary of State for Work and Pension [2006] EWCA Civ 282 R(IS) 11/06

Funeral payment – whether regulation restricting payments to funerals within the United Kingdom is *ultra vires* or contrary to the Human Rights Act 1998 **R(IS) 3/02**

Non-disregard of death benefits held in trust for children by Court – whether breach of Article 8 and Article 1 of the First Protocol

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Recovery of overpayment – "fair and public hearing within a reasonable time" – whether proceedings criminal within Article 6 – when dispute starts for purposes of determining whether delay unreasonable R(IS) 1/04

Refusal to revise on the ground of official error a decision made more than 13 months before the refusal – no right of appeal against such refusal – whether absence of a right of appeal contrary to Article 6 or 14 of the Convention

(IS) 15/04

Right to income under a personal pension scheme taken into account as notional income – whether interference with peaceful enjoyment of possessions under Article 1 of Protocol 1

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Sure Start Maternity Grant – whether exclusion of person caring for child under residence order was discrimination contrary to Article 14 of the Convention

Francis v Secretary of State for Work and Pensions [2005] EWCA Civ 1303 R(IS) 6/06

Tribunal decision before 2 October 2000 – whether Convention rights can be relied on

R 4/01 (IS)(T)

Unmarried partner of deceased ex-serviceman – whether conditions for entitlement to service pension contrary to Article 14 of the Convention

Ratcliffe v Secretary of State for Defence [2009] EWCA Civ 39

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Upper age limit for entitlement to mobility component – whether discrimination contrary to Article 14 of the Convention

NT v Secretary of State for Work and Pensions [2009] UKUT 37 (AAC) R(DLA) 1/09

Whether a tribunal or Commissioner had to apply Article 6 of the Convention even where the decision under appeal was made prior to the commencement of the Human Rights Act 1998

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Whether contrary to Article 6 of the Convention to exclude rights of appeal against decisions as to whether and when claims made in the prescribed manner R(IS) 6/04

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Whether mandatory time limit for written notice of permitted work breaches Article 1 to the First Protocol of the Convention R 1/07 (IB)

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R (Qazi) v Secretary of State for Work and Pensions [2004] EWHC 1331 (Admin)

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Whether 13-month time limit for bringing an appeal is in breach of Article 6

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INCAPACITY BENEFIT

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Incapacity for work

Income

INCAPACITY FOR WORK

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Effect of amending regulation following misleading reference to the Social Security Advisory Committee – validity of supersession following personal capability assessment **R(IB) 5/05**

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Exceptional circumstances – misleading reference of amending regulation to Social Security Advisory Committee – invalidity of amendment

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Failure to attend a medical examination – whether burden of proof that notice of the examination had been sent lies on the Secretary of State R(IB) 2/01

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R(IB) 3/04

Personal capability assessment – adequacy of report by non-specialist examining doctor R 2/04 (IB)(T)

Personal capability assessment – activity 14: "remaining conscious" – whether amendment to definition of activity validly made

R(IB) 1/07

Personal capability assessment – electronic medical report – whether signature required R(IB) 7/05

Personal capability assessment — exemptions— severe mental illness stabilised by medication R(IB) 1/08

Personal capability assessment – "lifting and carrying by the use of the upper body and arms" – whether ability to walk with relevant object required **R(IB) 5/03**

Personal capability assessment – manual dexterity – descriptors 7(b) and (f) "Cannot turn a sink tap or the control knobs on a cooker ..." – meaning of "or" **R 1/03 (IB)**

Personal capability assessment – meaning of "frequently distressed at some time of the day due to fluctuation of mood" $\bf R~4/02~(IB)$

Personal capability assessment – standing – ability to stand with palms of hands on table R(IB) 5/03

Personal capability assessment – variable conditions – "frequently distressed at some time of the day due to fluctuation of mood" – whether claimant had to be distressed every day $\mathbf{R} \, \mathbf{1/02} \, (\mathbf{IB})(\mathbf{T})$

Personal capability assessment – whether claimant who presses on seat of chair in order to get up rises "... from sitting to standing without holding on to something" R(IB) 2/03

Personal capability assessment – whether "standing" means standing stock still **R(IB)** 6/04

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Validity of amendments to the Incapacity for Work (General) Regulations (Northern Ireland) 1995 – applicability in Northern Ireland of the decision of the Court of Appeal in England and Wales in *Howker v Secretary of State for Work and Pensions and the Social Security Advisory Committee* [2002] (R(IB) 3/03) R 1/05 (IB)(T)

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Calculation of income – self employed earnings – deductible expenses – whether repayments of capital on a loan used to purchase a replacement car are deductible – whether repayments of capital and interest apportionable in accordance with proportion of business use R(H) 5/07

Calculation of income – self-employed earnings – drawings made from capital of a partnership

AR v Bradford Metropolitan District Council [2008] UKUT 30 (AAC) R(H) 6/09

Calculation of income – "total taxable profits" of self-employed trader – whether to be calculated net of capital allowances $R(DLA)\ 7/06$

Carer's allowance – computation of earnings – whether potential PAYE liability is deductible when deciding whether claimant gainfully employed

SJ v Secretary of State for Work and Pensions [2009] UKUT 23 (AAC) R(G) 1/09

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Computation of earnings – notional earnings – whether regulation 4(2) of the Computation of Earnings Regulations 1996 *ultra vires* – whether actual earnings or contractual entitlement under the National Minimum Wage Act 1998 to be taken into account **R(IB)** 7/03

Computation of Earnings Regulations – treating as capable of work – calculation of earnings from provision of board and lodging accommodation **R(IB) 3/07**

Councillor's allowance – income tax and national insurance contributions – whether deductible expenses R(IB) 3/01

Earnings and other income – whether reduction in incapacity benefit because of receipt of occupational pension is "any deduction by way of recovery" R(H) 2/09

Part of claimant's occupational pension paid to his former wife under an attachment of earnings order – whether "income" of the claimant R(IS) 4/01

Payments of structured settlement annuities from personal injury damages – whether capital treated as income

Beattie v Secretary of State for Social Security [2001] EWCA Civ 498 R(IS) 10/01

Payments under pension annuity policy applied to benefit of claimant's creditors by virtue of Insolvency Act 1986 – whether such payments notional income R(IS) 2/03

State retirement pension paid gross of income tax – whether income should be computed net of tax R(IS) 4/05

Student loan to part-time student – whether to be treated as income – whether to be so treated even if not properly paid R(JSA) 4/04

Whether a loan is income R(H) 8/08

Whether a loan is income – whether overpayments in consequence of misrepresentation

Morrell v Secretary of State for Work and Pensions [2003] EWCA Civ 526 R(IS) 6/03

Whether on-line application for tax credit constitutes a claim R(IS) 3/05

Whether sums paid to a claimant by his spouse as a reward for care services provided by him are to be taken into account as household income for benefit purposes

Casewell v Secretary of State for Work and Pensions [2008] EWCA Civ 524 R(IS) 7/08

See also: Child support

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INCOME SUPPORT AND STATE PENSION CREDIT

Applicable amount – claimant temporarily in a residential care home while his wife was in receipt of attendance allowance – whether applicable amount to include an amount representing a severe disability premium $R(IS) \ 9/02$

Applicable amount – higher pensioner premium – entitlement to qualifying benefit ceased on attaining pensionable age – meaning of "remained continuously entitled to income support"

R(IS) 7/02

Applicable amount – person from abroad – habitual residence – British citizen originally resident in Cyprus coming to the United Kingdom – whether completion of an appreciable period of residence is required – whether ECJ judgment in *Swaddling* applicable to a domestic law case

Gingi v Secretary of State for Work and Pensions [2001] EWCA Civ 1685 R(IS) 5/02

Applicable amount – person from abroad – habitual residence – European Union national – Dutch national settled in the United Kingdom to live near family carrying out voluntary work and receiving services – whether a "worker" for the purpose of Council Directive 68/360/EEC – whether a right to reside pursuant to Council Directive 73/148/EEC

R(IS) 11/01

Applicable amount – person from abroad – whether sponsor's undertaking relates to grant of leave on re-entry to the United Kingdom – whether Social Security (Persons from Abroad) (Miscellaneous Amendments) Regulations 1996 *ultra vires*

Shah v Secretary of State for Social Security [2002] EWCA Civ 285

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Applicable amount – severe disability premium – exclusion from entitlement where claimant residing with landlord – meaning of "residing with" R(IS) 12/06

Asylum seeker – break in entitlement after Social Security (Persons from Abroad) Miscellaneous Amendments Regulations 1996 came into force – whether transitional protection applies to fresh claim

Yildiz v Secretary of State for Social Security [2001] EWCA Civ 309

R(IS) 9/01

Housing costs – claimant's husband charged with offences against children and bailed to another address – whether claimant "abandoned" by him

Secretary of State for Work and Pensions v W [2005] EWCA Civ 570

R(IS) 9/05

Housing costs – "deferred interest" scheme – whether capitalised interest a qualifying loan R(IS) 14/01

Housing costs – former partner's business loans secured on home but claimant not continuously living there after former partner left – whether to be treated as if taken out for the purpose of "acquiring an interest in the dwelling"

Ewens v Secretary of State for Social Security [2001] EWCA Civ 270

R(IS) 8/01

Housing costs – ineligible service charges – calculation of proportion of salary costs attributable to provision of accommodation – standard of evidence required R(PC) 1/07

Housing costs – ineligible service charges – calculation of proportion of salary costs attributable to provision of accommodation – whether contribution to reserve fund for future maintenance of building ineligible as "amount for repairs and improvements" $R(IS) \ 2/07$

Housing costs – interest on qualifying loans – loan taken out for one qualifying purpose but

used for another – whether eligible

R(IS) 5/06

Housing costs – move to more expensive property – whether the test that change of dwelling was made solely by reason of the need to provide separate sleeping accommodation for children of different sexes be applied objectively or subjectively – whether the provision is *ultra vires*

Saleem v Secretary of State for Social Security [2001] EWCA Civ 69

R(IS) 5/01

Housing costs – partner's behaviour caused claimant to leave the matrimonial home – whether amounts to "abandonment" R(IS) 2/01

Housing costs – service charges – supersession of award of state pension credit after estimated service charges finalised R(PC) 2/08

Housing costs – whether loan incurred during a period between periods of entitlement to income support – whether a period in respect of which claimant would be entitled to income support if housing costs were allowable must be treated as a period of entitlement

R(IS) 2/09

Housing costs – whether loan taken out "to acquire alternative accommodation more suited to the special needs of a disabled person" R(IS) 12/08

Housing costs – whether paragraph 4(7)–(11) of Schedule 3 to the Income Support (General) Regulations 1987 is subject to paragraph 11(5) R(IS) 1/07

Housing costs – whether transitional add back reduced only by increases in housing costs above October 1995 level

Arathoon v Secretary of State for Work and Pensions [2005] EWCA Civ 942

R(IS) 14/05

Prescribed category of person – care for another person for less than 35 hours per week – whether "substantially engaged in caring" R(IS) 8/02

Prescribed category of person – claimant found capable of work – duty of the Secretary of State to consider all prescribed categories – correct approach to category of "disabled worker" R(IS) 10/05

Prescribed category of person – person appealing against incapacity for work decision – whether entitled to income support for period between date of incapacity decision and date of appeal $R(IS)\ 2/05$

Prescribed category of person – person looking after child whose parent is ill – whether care arrangement must be temporary R(IS) 11/08

Prescribed category of person – *vires* of requirement under regulation 15 that claimant must be in receipt of child benefit to qualify as lone parent R 1/03 (IS)(T)

See also: Capital Income

INDUSTRIAL DISEASE

Date of onset R(I) 5/04

Date of onset – whether determination for disablement benefit binding on subsequent claim for disablement benefit or reduced earnings allowance

Secretary of State for Work and Pensions v Whalley [2003] EWCA Civ 166 R(I) 2/03

Date of onset – whether determination for disablement benefit is conclusive for reduced earnings allowance $R(I)\ 2/04$

Prescribed disease A10 (occupational deafness) – types of audiometry test R(I) 6/02

Prescribed disease A11 (vibration white finger) – assessment of disablement R(I) 2/06

Prescribed disease A11 (vibration white finger) – diagnosis R(I) 5/04

Prescribed disease A11 (vibration white finger) – diagnosis – circumferential blanching – whether disease is due to employment R(I) 3/04

Prescribed disease A11 (vibration white finger) – diagnosis question – whether blanching necessary $\mathbf{R}(\mathbf{I}) \, \mathbf{1/02}$

Prescribed disease A11 (vibration white finger) – forestry worker using hand-held chain saws to carry out tree maintenance in city – whether hand-held chain saws used "in forestry"

Secretary of State for Social Security v Davies [2001] EWCA Civ 105 R(I) 2/01

Prescribed disease A11 (vibration white finger) – prescribed occupation – whether percussive tool used in the bedding industry a "metal-working tool"

Secretary of State for Work and Pensions v Westgate [2006] EWCA Civ 725 R(1) 1/06

Prescribed disease A11 (vibration white finger) – whether disability for assessment purposes limited to blanching $R(I)\ 3/02$

Prescribed disease A12 (carpal tunnel syndrome) – scissors and wire cutters not containing their own source of vibration but transmitting vibration from an external source – whether hand-held vibrating tools

Janicki v Secretary of State for Social Security

R(I) 1/01

Prescribed disease A12 (carpal tunnel syndrome) – whether a particular degree of flexion required

FR v Secretary of State for Work and Pensions [2008] UKUT 12 (AAC) R(I) 1/09

Prescribed disease D1 (pneumoconiosis) – diagnosis after death of claimant – medical terminology R(I) 3/03

Prescribed disease D4 (allergic rhinitis) – operation of regulation 4 of the Social Security (Industrial Injuries) (Prescribed Diseases) Regulations 1985 **R(I) 7/02**

Prescribed disease D7 (occupational asthma) – meaning of "any other sensitising agent"

R(I) 8/02

INVALID CARE ALLOWANCE

Calculation of number of hours of education – meaning of "attends a course of education at" – meaning of "supervised study"

Flemming v Secretary of State for Work and Pensions [2002] EWCA Civ 641 R(G) 2/02

Calculation of number of hours of education – meaning of attends a course of education at – meaning of "supervised study"

Wright-Turner v Department for Social Development [2002] NICA 2 R 1/02 (ICA)

Severely disabled person in hospital – whether conditions of entitlement satisfied when attendance allowance not payable

Secretary of State for Work and Pensions v Pridding [2002] EWCA Civ 306 R(G) 1/02

JOBSEEKER'S ALLOWANCE

Applicable amount – Turkish national who had not claimed asylum on arrival – whether person from abroad – application of the European Convention on Social and Medical

Assistance R(JSA) 7/02

Availability for employment – claimant detained in police custody – whether a reasonable restriction "in the light of his physical or mental condition"

Secretary of State for Social Security v David

R(JSA) 3/01

Availability for employment – whether claimant is available if actual pattern of availability is more restrictive than pattern recorded in jobseeker's agreement – variation of jobseeker's agreement with retrospective effect $R(JSA) \ 2/07$

Availability for work – failure to attend interview – non-receipt of notification of interview sent by post $R(JSA)\ 1/04$

Availability for work – failure to attend Jobcentre and provide signed declaration – time at which entitlement is to cease – evidence subsequently produced that conditions of entitlement continued to be satisfied – whether grounds for revision of the decision to terminate the award R(JSA) 2/04

Availability for work – failure to attend Jobcentre and provide signed declaration – time at which entitlement is to cease – meaning of "evidence which shows that he continues to be entitled to a jobseeker's allowance"

Ferguson v Secretary of State for Work and Pensions [2003] EWCA Civ 53

R(JSA) 6/03

Availability for work – failure to attend training course – whether late arrival at course amounts to non-attendance $R(JSA)\ 2/06$

Calculation of earnings of self-employed earner – seasonal worker – whether "gainfully employed" during the "off" season $R(JSA)\ 1/03$

Contribution-based jobseeker's allowance – annual compensation payments following redundancy – whether periodical payments under an occupational pension scheme

R(JSA) 2/01

Contribution-based jobseeker's allowance – annual compensation payments from employer following redundancy – whether periodical payments under an occupational pension scheme

R(JSA) 1/01

Contribution-based jobseeker's allowance – calculation and attribution of earnings – whether earnings of part-time casual supply teacher to be disregarded in period of non-employment

R(JSA) 8/03

Contribution-based jobseeker's allowance — calculation and attribution of earnings – whether term-time worker was "engaged in part-time employment" during "school holidays or similar vacations" **R(JSA) 2/03**

Contribution-based jobseeker's allowance – monthly contractual compensation payments for redundancy – whether "pension payments" R(JSA) 6/02

Recoupment of jobseeker's allowance from employment tribunal awards – whether amount of recoupment could be reduced by working families' tax credit which the claimant would have received had he not been dismissed $R(JSA)\ 3/03$

Refusal to accept place on employment programme operated by private company – "conscientious objection sincerely held" – whether state of mind could be regarded as good cause for refusal R(JSA) 7/03

Remunerative work – averaging of hours worked during a recognisable cycle of work – how public holidays are to be taken into account in the calculation $R(JSA) \ 3/04$

Remunerative work – calculation and attribution of holiday pay on termination of part-time employment – whether days of holiday pay to be taken consecutively or attributed to days of claimant's working week $R(JSA) \, 1/06$

Remunerative work – indefinite contract with express provision for employment during university terms but not vacations – whether cycle of work established from commencement of contract R(JSA) 5/02

Remunerative work – self-employed claimant having had a long period without work – whether engaged in remunerative work

JC v Secretary of State for Work and Pensions [2008] UKUT 40 (AAC) R(JSA) 1/09

Remunerative work – term-time workers – whether "engaged in remunerative work" during school holidays or similar vacations **R(JSA)** 5/03

Seasonal casual employees – whether engaged in a cycle or work for the whole calendar year R(JSA) 1/07

Student at University studying for examinations of professional body – whether course abandoned R(JSA) 2/02

Student - claimant on modular course - whether full-time student

McComb v Department for Social Development [2001] NICA 11

R 1/01 (JSA)

Voluntary unemployment – whether just cause for leaving stop-gap employment

R(JSA) 1/08

See also: Capital

Discrimination on ground of sex

Income Jurisdiction

JURISDICTION

Collateral challenge to High Court order – tribunal's jurisdiction to hear appeal not referred by local authority R(H) 1/07

Commissioner – failure of legally qualified panel member to set aside tribunal decision as required by Article 14(3) of the Social Security (Northern Ireland) Order 1998 **R 1/04 (DLA)**

Commissioners' jurisdiction – procedural decision made by legally qualified panel member – whether there is a right of appeal to a Commissioner

Secretary of State for Work and Pensions v Morina and Borrowdale [2007] EWCA Civ 749

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Commissioners' jurisdiction – procedural decision made by legally qualified panel member – whether there is a right of appeal to a Commissioner – scope of *Secretary of State for Work and Pensions v Morina and Borrowdale*R(IS) 6/09

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Judicial review by Upper Tribunal in Scotland – whether competent to make application direct to the Upper Tribunal

EF v Secretary of State for Work and Pensions [2009] UKUT 92 (AAC) R(IB) 3/09

Misconceived appeal – whether right of appeal to Commissioner

R(CS) 5/02

Powers of appeal tribunal on an appeal following a revision or refusal to revise or a supersession or refusal to supersede R(IB) 2/04

Question of whether unpaid contributions to be treated as having been paid – whether decision for the Board of Inland Revenue under section 8(1)(e) of the Social Security Act 1999

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Refusal by tribunal of jurisdiction to reconsider decision of earlier tribunal – whether subject to right of appeal to the Commissioner R(IS) 12/01

Tribunal jurisdiction – appeal against a decision revised under section 16 of the Child Support Act 1991 – effect of section 20(7)(b) of the Child Support Act 1991 **R(CS) 1/03**

Tribunal jurisdiction – appeal against prospective decision on a renewal claim – whether tribunal entitled to take account of change of circumstances between date of decision and renewal date

R(DLA) 4/05

Tribunal jurisdiction – council tax benefit – termination following suspension of award – whether decision appealable R(H) 4/08

Tribunal jurisdiction – habitual residence established from date after decision under appeal – whether circumstances obtaining at date of decision

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