

## Yahoo Scout의 분석

> General Motors (GM) demonstrated strong Q4 earnings with an adjusted EPS of \*\*\$2.51\*\*, despite a \*\*\$7.6 billion\*\* write-down in its electric vehicle (EV) sector. The company announced a \*\*\$6 billion\*\* share repurchase plan and a \*\*20%\*\* dividend increase, reflecting confidence in its future profitability.

- \*\*Future Outlook:\*\* GM anticipates adjusted EBIT between \*\*\$13 billion\*\* and \*\*\$15 billion\*\* for 2026, signaling a strong outlook despite current challenges.
- \*\*Market Reaction:\*\* Following the earnings report, GM's stock surged \*\*9%\*\*, reaching a new 52-week high, driven by strong performance and positive guidance.
- \*\*Strategic Shift in EV Focus:\*\* The company is adjusting its EV strategy, leading to a significant \*\*\$7.6 billion\*\* write-down due to declining demand, but remains focused on long-term profitability.
- \*\*Strong Earnings Performance:\*\* GM's Q4 earnings exceeded expectations with an adjusted EPS of \*\*\$2.51\*\*, showcasing robust operational performance amidst challenges.
- \*\*Insider Transaction Activity:\*\* Insiders reported \*\*20 award transactions\*\* on December 31, 2025, with a total transaction value of \*\*\$0.00\*\*, all involving stock-based awards at no cash cost.
- \*\*Dividend and Share Repurchase:\*\* GM's announcement of a \*\*\$6 billion\*\* share repurchase and a \*\*20%\*\* increase in dividends indicates strong cash flow and investor confidence.