

Multi-state modelling of indirect chronic disease data to inform health impact models

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Armitage Workshop, November 10, 2021



MRC
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Unit



UNIVERSITY OF
CAMBRIDGE

Modelling impacts of chronic disease prevention

What if?

Everyone did the recommended amount of physical activity?



(for able-bodied adults)

Modelling impacts of chronic disease prevention

What if?

40% of car trips in a city switched to walk/bike?

Modelling impacts of chronic disease prevention

What if?

Food manufacturers achieved salt reduction targets?

Modelling impacts of chronic disease prevention

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Impacts on

Lives saved / healthy life expectancy ("QALY" / "DALY")

Modelling impacts of chronic disease prevention

What if?

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Impacts on

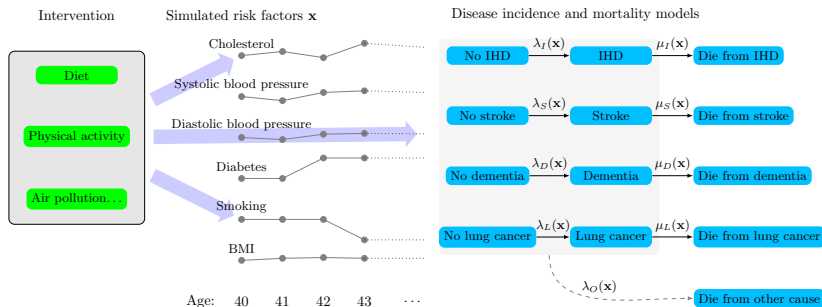
Health / social care costs, inequalities. . .

Modelling impacts of chronic disease prevention

What if?

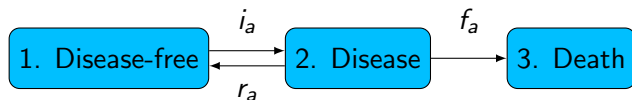
... Impacts on ...

Models describe the **mechanism** for the impacts of prevention scenarios



Simulate outcomes under different **scenarios** or **policy decisions**

Common approach: multi-state lifetable model

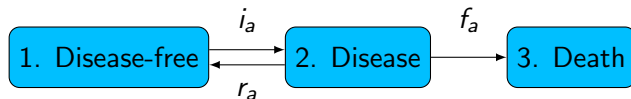


- ▶ Represent a disease as a 3-state Markov model
- ▶ Defined by rates by age a of
 - ▶ incidence i_a , case fatality f_a , (sometimes) remission r_a
- ▶ For some population stratum (e.g. area, gender)
- ▶ Population simulated assuming multiple diseases independent

Statistical challenge: data often indirect

- ▶ Prevalence (proportion with the disease) but not incidence i_a (rate of new cases)
- ▶ Mortality (deaths among whole population) but not case fatality f_a (risk for people who have the disease)

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Health impact models for transport policies and scenarios

Motivating example

- ▶ ITHIM (Integrated Transport and Health Impact model) and variants (MRC Epidemiology Unit)
- ▶ Used to inform transport policy in settings around the world (Sao Paulo, San Francisco, Nashville, Accra, Delhi...)
- ▶ Version under development (METAHIT) to inform “active transport” policy (walk, bike) for the city regions of England
- ▶ Model diseases affected by physical activity, air pollution, noise exposure (also road injury)
- ▶ Need city region-specific data on disease incidence and case fatality to inform multi-state progression model

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Global Burden of Disease study (Institute of Health Metrics and Evaluation, University of Washington)

Publishes estimates of incidence, prevalence, mortality, risk factors
but not case fatality

- ▶ ... for hundreds of diseases / conditions
- ▶ ... for countries, and regions within countries, covering the whole world. Local authority level in UK
- ▶ Synthetic / model-based estimates with credible intervals
 - ▶ ensure consistency / comparability between outcomes and settings

Also published tools for estimating the multi-state disease model with indirect data

- ▶ DisMod II (Barendregt et al 2001)
 - ▶ friendly Windows interface, widely used, poorly understood statistical basis
- ▶ DisMod-MR (Flaxman et al 2015)
 - ▶ Bayesian, code less accessible, only been used internally

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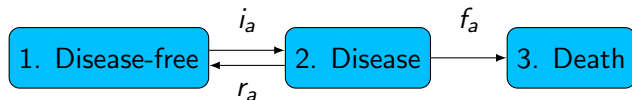
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This work



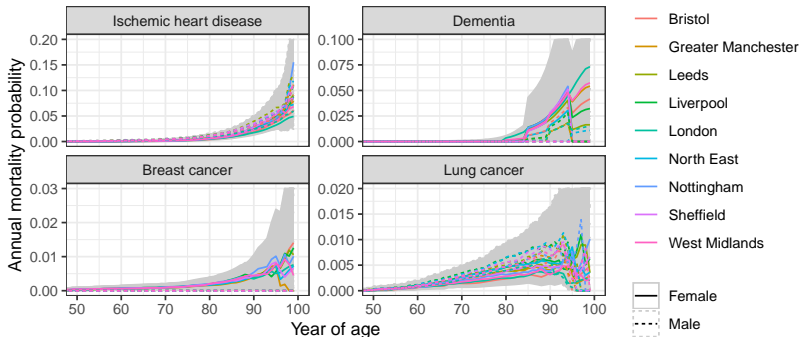
Methodological

- ▶ explained statistical basis behind DisMod inference methods
- ▶ extended the methods to make them more flexible
- ▶ provided accessible software as R package
<https://chjackson.github.io/disbayes>

Application

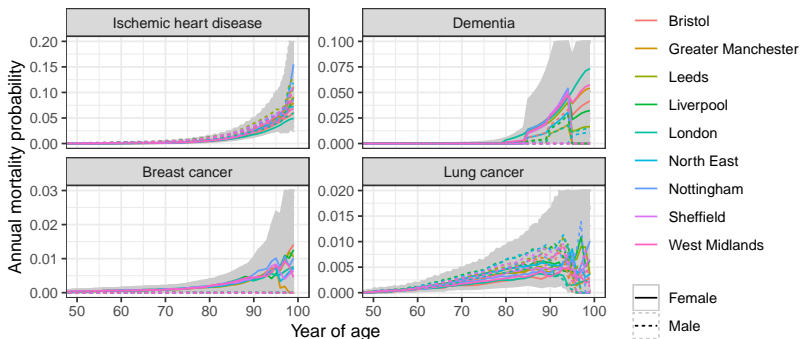
- ▶ estimate case fatality given mortality / prevalence for England city regions
- ▶ to inform transport health impact modelling for those areas

Data (incidence, mortality, prevalence, remission)



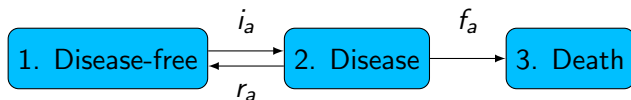
- ▶ 17 diseases, by 5-year age group, gender and local authority
- ▶ Incidence, mortality, prevalence from GBD.
- ▶ Cancer remission from 10-year survival rates published by ONS

Data (incidence, mortality, prevalence, remission)



- ▶ Data in form of estimated rates + credible intervals
- ▶ Converted to annual probabilities p , hence to implicit count of r events per year with denominator n
 - ▶ assuming CIs for p describe the Beta posterior from “data”
 $r \sim \text{Bin}(n, p)$. n describes the uncertainty.
- ▶ Counts for 5-year age groups smoothly disaggregated to 1-year age groups, and aggregated over city regions

Estimating multi-state transition rates from data



- ▶ Annual mortality, incidence, (remission) and prevalence as counts/denominators.
- ▶ Modelled as Binomial, with probabilities $p_a^{(mort)}$, $p_a^{(inc)}$, $p_a^{(prev)}$, $(p_a^{(rem)})$, for each age a
- ▶ Probabilities defined as complex functions of the parameters of interest i_a , f_a , (r_a) .
 - ▶ via annual **transition probability matrix** P_a between 3 states
 - ▶ continuous-time Markov chain theory / analytic ODE solution
- ▶ How are rates for different ages/genders/areas related?

Relating rates from different ages, areas, genders

- ▶ Age-dependence of rates through smooth spline functions, e.g.

$$\log(f_a) = \beta_0 + \beta_1 a + \sum_{k=2}^K \beta_k g_k(a)$$

where $g_k()$ are basis functions (generated by `mgcv` R package)

- ▶ β_0, β_1 have vague priors, $\beta_2, \dots, \beta_K \sim N(0, \lambda)$,
- ▶ $\lambda \sim \text{Gamma}(2, s)$ controls smoothness / deviation from linearity
- ▶ f_a assumed to be constant under a specific age if the data are insufficient (30, 50, 70 depending on the disease)
- ▶ Areas modelled independently or hierarchically (β_0 becomes random effect) with area-constant or area-dependent effect of gender

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Computation and implementation

Stan <https://mc-stan.org>

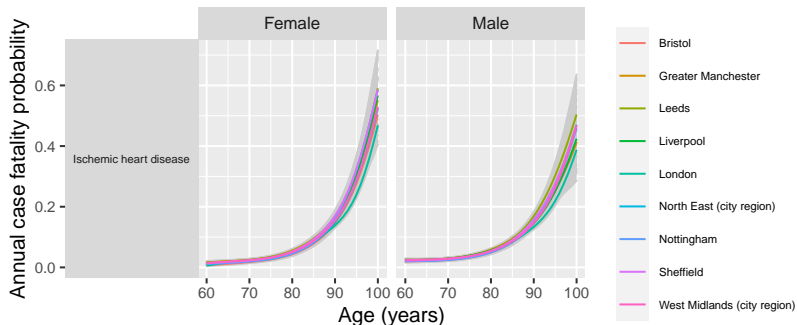
- ▶ Hamiltonian MCMC to obtain sample from posterior — for “final” results (minutes to hours)
- ▶ Optimisation to estimate the posterior mode, with normal approximation to posterior
 - ▶ instant, useful for model development

R package that embeds the Stan models

<https://chjackson.github.io/disbayes>

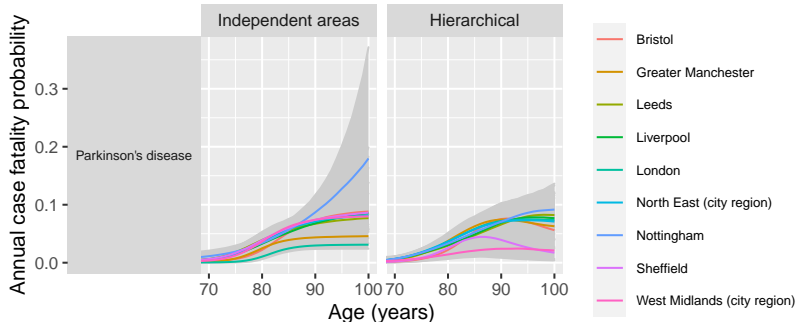
- ▶ Intended to be \geq friendly / principled / flexible as previous DisMod packages

Examples of case fatality estimates under our models



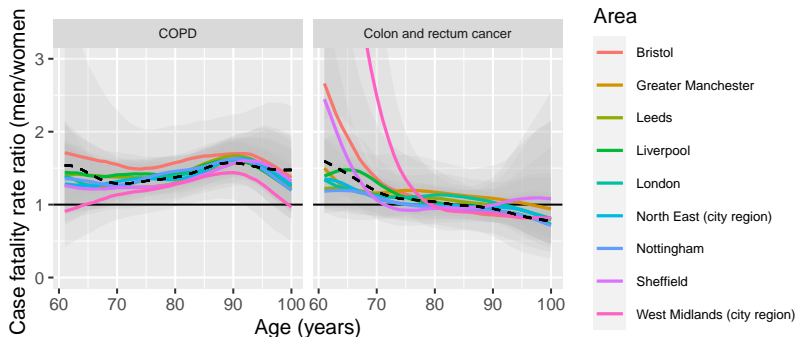
- ▶ Area/gender specific case fatality curves produced for: ischemic heart disease, stroke, lung cancer, colorectal cancer, breast cancer, dementia, COPD, diabetes, Parkinson's disease, liver cancer, non-rheumatic valvular heart disease.
- ▶ National estimates by gender for: stomach cancer, liver cancer, uterine cancer, cardiomyopathy and myocarditis, multiple myeloma

Examples of case fatality estimates under our models



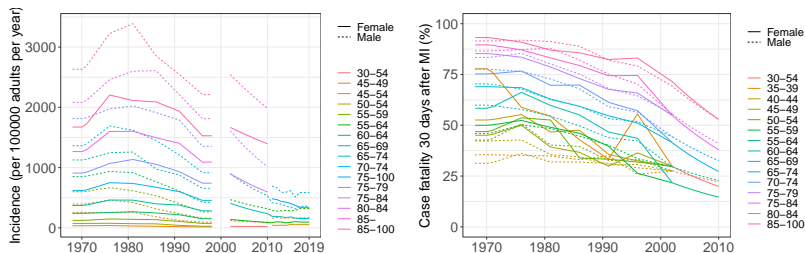
- ▶ Hierarchical models for area variations had limited utility.
- ▶ Same estimates as non-hierarchical models, except for some shrinkage at oldest ages.
- ▶ Identifiability problems for rarest diseases
- ▶ Cross-validatory comparison (“LOO-PSIS” method, Vehtari et al.) generally favoured non-hierarchical

Examples of case fatality estimates under our models



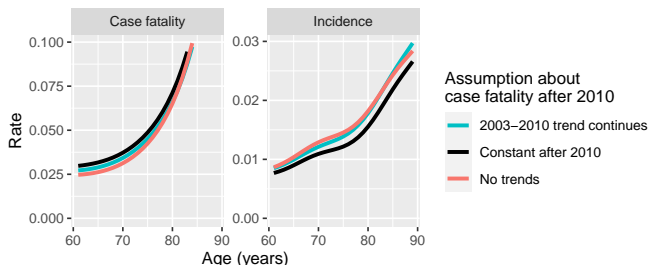
- ▶ Rate ratio between men and women, as a function of age, in the hierarchical models
- ▶ Dotted lines show model where this ratio is the same for each area.
 - ▶ Cross-validatory criterion generally prefers this

Trends through calendar time in disease risks



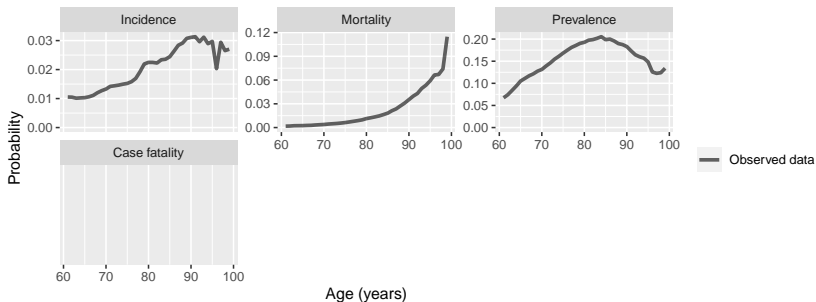
- ▶ Incidence and case fatality from ischemic heart disease **declined** in last 50 years (evidence from a variety of publications)
- ▶ Trends are **age-dependent** (previous “DisMod” software didn’t account for this)
- ▶ Can adjust for this in the (non-hierarchical) model, assuming rate in a previous year is a fixed multiplier of the current rate (age-specific, from smoothing/interpolating published data)
- ▶ Different inferred rates under different assumptions

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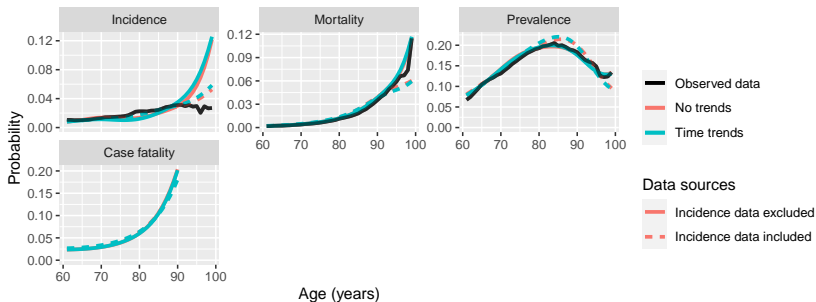
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Consistency between estimates and different data sources



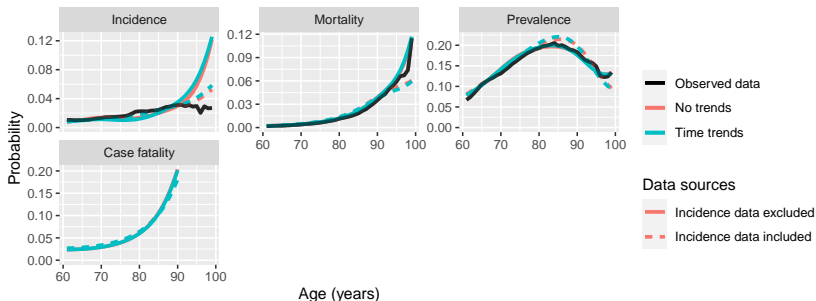
- ▶ The model synthesises observed data on current prevalence, mortality and incidence
 - ▶ to produce estimates of (unobserved) case fatality
 - ▶ estimates of prevalence, mortality and incidence also produced that are **coherent with all data sources**
- ▶ Check fit of model-based estimates to the direct data on incidence, prevalence and mortality
- ▶ Fit of the model estimates to the mortality and prevalence

Consistency between estimates and different data sources



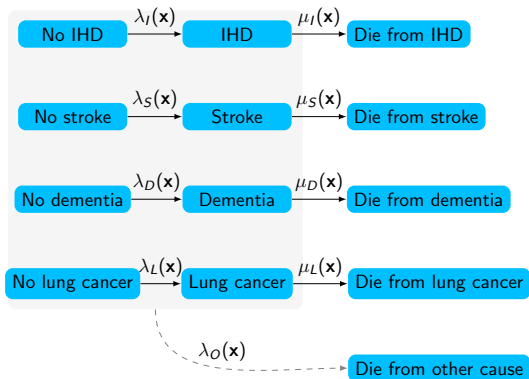
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Consistency between estimates and different data sources



- ▶ Fit of the model estimates to the mortality and prevalence data is better if the incidence data are excluded from the evidence synthesis
- ▶ Current incidence data (new cases) in conflict with current prevalence (old cases), even if we adjust for time trends
 - ▶ Conflicts remaining between data sources, including the time trend data
 - ▶ Case fatality estimates not greatly affected though

Combining multiple diseases: “multistate lifetable”



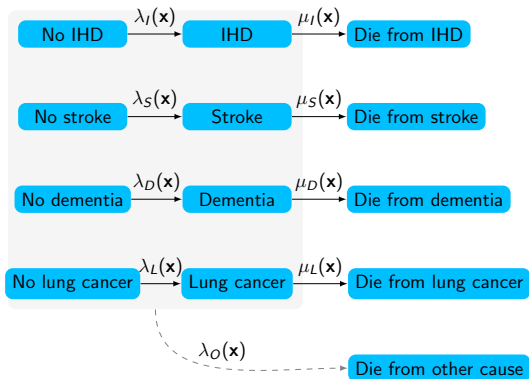
A common approach

- ▶ Parallel multistate models
- ▶ Assumes multiple diseases independent, neglecting multimorbidity effects
- ▶ Exposure (physical activity, air pollution...) may modify incidence and case fatality

Simulate at aggregate level

- ▶ proportion of population with each disease at each time
- ▶ accumulate health-adjusted life expectancy / costs to compare policies / scenarios

Combining multiple diseases: “multistate lifetable”



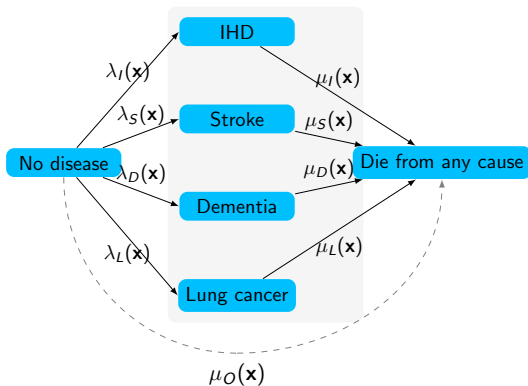
A common approach

Requires **case fatality** and effect of exposures on case fatality, needing **data which attributes death to a specific cause**

Simulate at aggregate level

- ▶ proportion of population with each disease at each time
- ▶ accumulate health-adjusted life expectancy / costs to compare policies / scenarios

Combining multiple diseases: competing risks framework?



Simulate at individual-level
("microsimulation") rather than aggregate
level

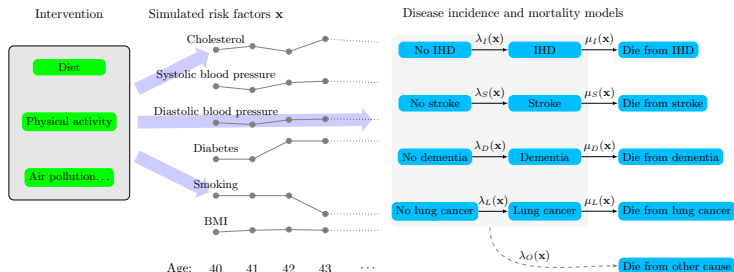
Alternative framework

- ▶ People can transition to only one disease state
- ▶ First disease that they get determines their outcome

Needs all-cause mortality rate μ
for people with each disease
(and exposure effects on this)

- ▶ Easier to measure than cause-specific mortality?
- ▶ Multimorbidity effects included in each μ

Summary



Challenges of disease burden modelling to inform health impacts

- ▶ Long timespans, multiple diseases
- ▶ Disparate data sources, covering multiple populations

Further work on different aspects of this impact modelling picture

Paper soon, see <https://chjackson.github.io/disbayes> for software