# Embedded Software

Thread synchronization



# Agenda

- Why synchronization Shared data problem revisited
- Cases
  - Sharing data between threads
  - ▶ The Producer / Consumer problem
  - ▶ Park-A-Lot 2000
- Types of synchronization methods









Let's zoom in:

```
Program

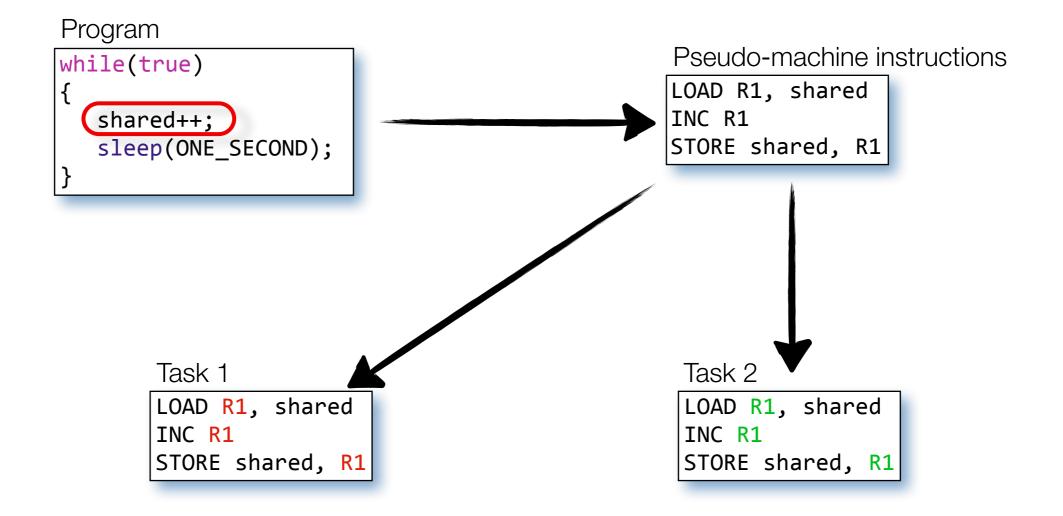
while(true)
{
    shared++;
    sleep(ONE_SECOND);
}
```



Let's zoom in:



Let's zoom in:





# The Challenge

- We need a way to ensure that access to shared is mutually exclusive
  - ▶ When T₁ is using **shared**, T₂ must be denied access
  - ▶ When T₂ is using **shared**, T₁ must be denied access



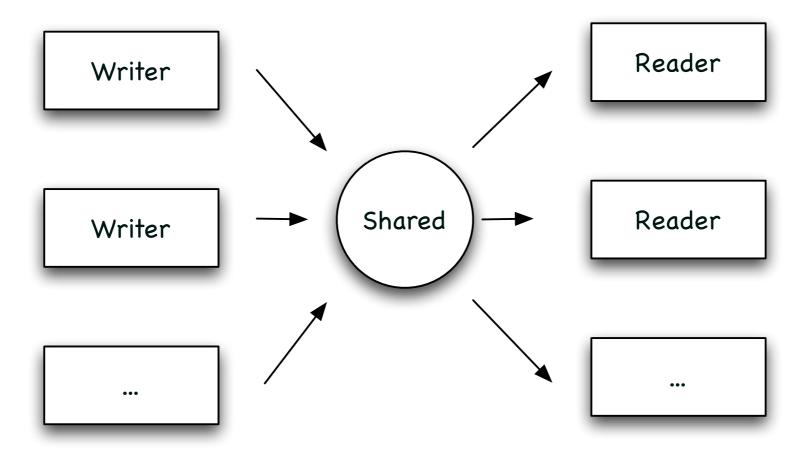
# Cases





 Multiple thread entities read/write to a common data structure (maybe as simple as a single variable)

#### Classic problem





- Problem
  - Common shared variable
- Solution "a mutex"

```
unsigned int shared;
Mutex m = MUTEX_INITIALIZER;
void threadFunc()
  for(;;)
   lock(m);
   shared++;
                          // Increment i...
   unlock(m);
   sleep(ONE_SECOND);
                          // ... then wait 1 second
main()
  createThread(threadFunc); // Start two identical threads
  createThread(threadFunc); // that run the same function
  for(;;) sleep(100);
```



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unsigned int shared;
Mutex m = MUTEX INITIALIZER;
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void threadFunc()
   for(;;)
                                    Take the mutex
                                   (or block if needed)
   lock(m);
    shared++;
                            // Increment i...
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    shared++;
                            // Increment i...
   unlock(m);
    sleep(ONE_SECOND);
                                then wait 1 second
                                    Release the mutex
main()
   createThread(threadFunc); // Start two identical threads
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#### Mutexes

- Mutexes are used to enforce MUTual EXclusion
- Mutexes are owned by one thread at a time only the "taker" can release!
- Two operations on a mutex:
  - ► lock(m)
  - unlock(m)



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- Mutexes are owned by one thread at a time only the "taker" can release!
- Two operations on a mutex:
  - > lock(m)
  - unlock(m)

```
lock(Mutex m)
{
   wait until m==1, then m=0; // ATOMIC operation
}
```

If m=0, calling thread is **BLOCKED** until m==1
If m==1, calling thread proceeds

```
unlock(Mutex m)
{
   m=1; // ATOMIC operation
}
```

Now m==1 so a **BLOCKED** thread is made **READY** 



- Problem
  - Common shared variable
- Solution "a semaphore"

```
unsigned int shared;
SEM_ID s;
void threadFunc()
   for(;;)
   take(s);
   shared++;
                           // Increment i...
   release(s);
   sleep(ONE_SECOND);
                          // ... then wait 1 second
main()
   s = createSem(1);
  createThread(threadFunc); // Start two identical threads
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   for(;;)
                                  Take the semaphore
                                   (or block if needed)
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   release(s);
    sleep(ONE_SECOND);
                                then wait 1 second
                                  Release the semaphore
main()
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void threadFunc()
   for(;;)
                                   Take the semaphore
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   take(s);
    shared++;
                            // Increment i...
   release(s);
    sleep(ONE_SECOND);
                                 then wait 1 second
                                  Release the semaphore
main()
                                 Initializing the sem to 1
  s = createSem(1);
  createThread(threadFunc); // Start two identical threads
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```



#### Semaphores

- Semaphores are used to enforce mutual exclusion or rather signaling
- Semaphores are NOT owned by one thread at a time "all" can release!
- Two operations on a semaphore:
  - ▶ take(s) (A.K.A. get(s), pend(s), P(s), wait(s)...)
  - release(s) (A.K.A. give(s), post(s), V(s), signal(s)...)



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```
take(Semaphore s)
{
  wait until s>0, then s=s-1; // ATOMIC operation
}
```

If s=0, calling thread is **BLOCKED** until s>0 If s>0, calling thread proceeds

```
release(Semaphore s)
{
   s=s+1; // ATOMIC operation
}
```

Now s>0 so a **BLOCKED** thread is made **READY** 



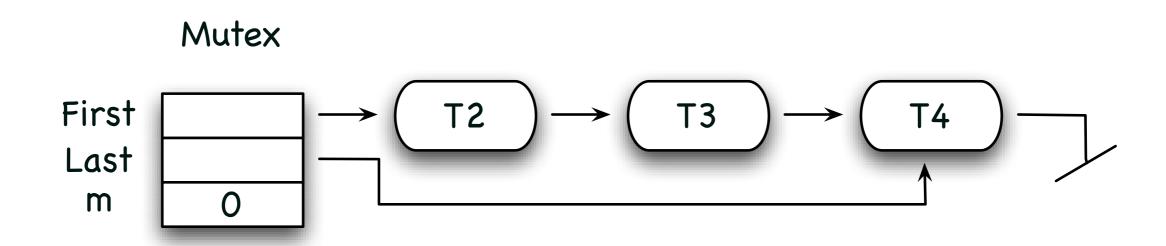
# Mutexes & Semaphores: FAQ

- "Can more than one thread wait for a mutex/semaphore at a time?"
  - Yes. The threads are queued see next slide
- "Which of the blocked threads are made ready?"
  - ▶ FIFO: The thread that has waited the longest
  - Priority: The highest-priority thread



#### Mutexes & Semaphores: The queue

- Each mutex/semaphore is associated with a waiting queue (FIFO/priority)
- When a thread takes a mutex:
  - ▶ m=0: the next incoming thread is added to the mutex's queue
  - ▶ m=1: running thread done, next thread activated



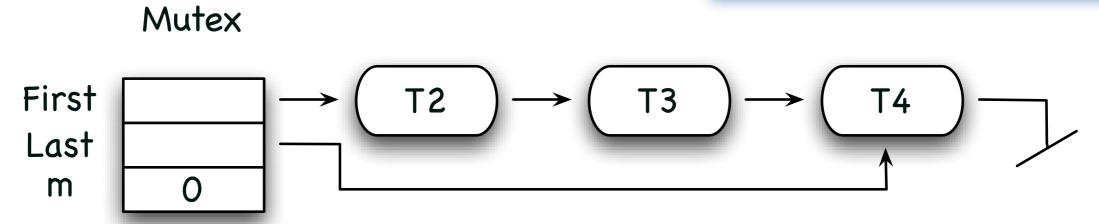


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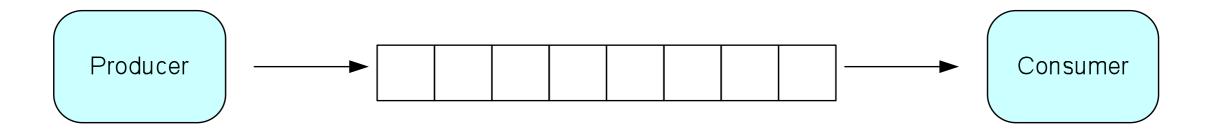
```
unlock(Mutex m)
{
    m=1;
}
```



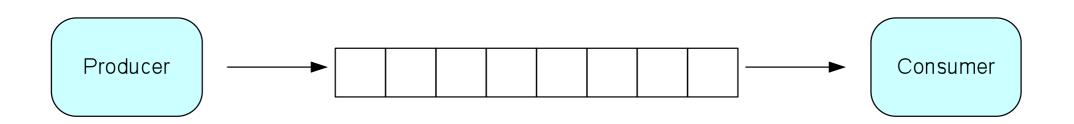




 A producer produces elements and puts them in a buffer, from which the consumer retrieves an element at a time









- What happens if...
  - ▶ The producer put()'s into a full buffer?
  - ▶ The consumer **get()**'s from an empty buffer?



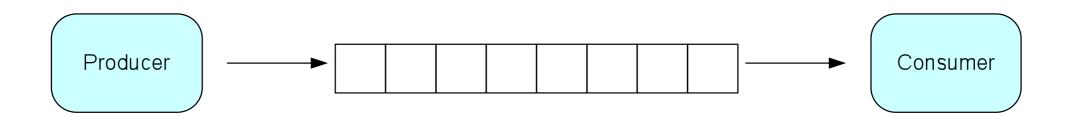


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- What happens if...
  - The producer put()'s into a full buffer?
  - The consumer get()'s from an empty buffer?
- How can this be handled?
  - Checking insert and remove before insertion?
    - ...and what if the buffer is full/empty? Sleep? How long?
  - Use 2 counting semaphores!





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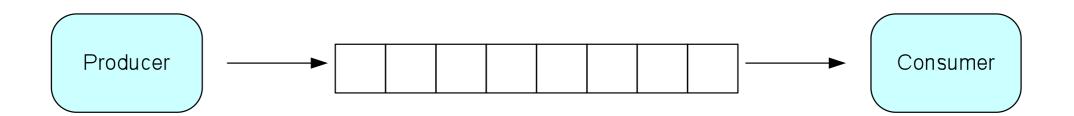




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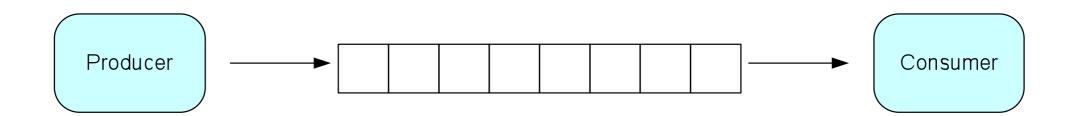
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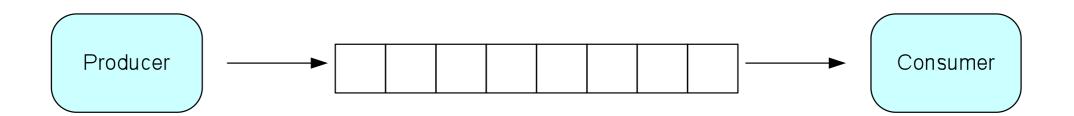
- How can this be handled?
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...and what if the buffer is full/empty? Sleep? How long?



Use 2 counting semaphores!





 Explain how to extend this implementation to use 2 counting semaphores to prevent buffer over/underrun

```
template<typename T>
class Buffer
public:
   Buffer(size t buffserSize) : buffer (new T[bufferSize]),
   bufferSize_(bufferSize), insert_(0), remove_(0) { }
   void put(const T& x) {
    buffer [insert ] = x;
    insert = (insert+1)%bufferSize;
   T get() {
        T tmp = buffer [remove ];
        remove_ = (remove_+1)%bufferSize_;
        return tmp;
private:
   T* buffer;
   size t bufferSize ;
   CountingSemaphore emptySlotsLeft
   CountingSemaphore usedSlotsLeft;
   size t insert;
                                                          Simplified construction
   size_t remove_;
                                                     Possible exceptions are NOT handled
```



19

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class Buffer
public:
   Buffer(size t buffserSize) : buffer (new T[bufferSize]),
   bufferSize_(bufferSize), insert_(0), remove_(0) { }
   void put(const T& x) {
                                                                  Implemented as circular buffer
    buffer [insert ] = x;
                                                                     insert_: Insertion pointer
    insert = (insert+1)%bufferSize;
                                                                    remove_: Remove pointer
   T get() {
        T tmp = buffer [remove ];
        remove_ = (remove_+1)%bufferSize_;
        return tmp;
                                                                 Only one producer & one consumer
private:
   T* buffer;
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class Buffer {
public:
    Buffer(size_t bufferSize) : buffer_(new T[bufferSize]), bufferSize_(bufferSize),
        insert (0), remove (0)
     emptySlotsLeftSem = createCountingSem(bufferSize );
     usedSlotsLeftSem_ = createCountingSem(0);
    void put(const T& x) {
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     buffer [insert ] = x;
     insert_ = (insert_+1)%bufferSize_;
     release(usedSlotsLeftSem );
    T get() {
     take(usedSlotsLeftSem );
          T tmp = buffer [remove];
     remove = (remove +1)%bufferSize;
     release(emptySlotsLeftSem );
private:
    T* buffer ;
    size_t bufferSize_;
    SEM ID emptySlotsLeftSem ;
    SEM ID usedSlotsLeftSem ;
    size t insert ;
    size t remove;
                                               Both consumer and producer threads
```

Simplified construction
Possible exceptions are NOT handled

Both consumer and producer threads will be **automatically unblocked** if data is ready or buffer not full any longer



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class Buffer
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   Buffer(size_t bufferSize) : buffer_(new T[bufferSize]), bufferSize_(bufferSize),
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    void put(const T& x) {
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    buffer [insert ] = x;
                                                      The producer thread will automatically block
     insert = (insert +1)%bufferSize;
                                                                  if buffer is full on put()
     release(usedSlotsLeftSem )
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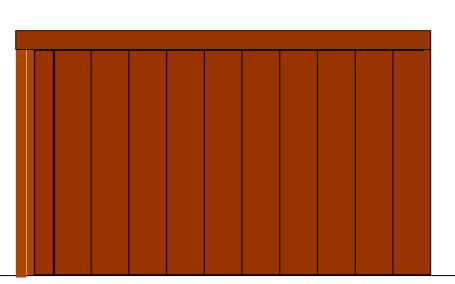


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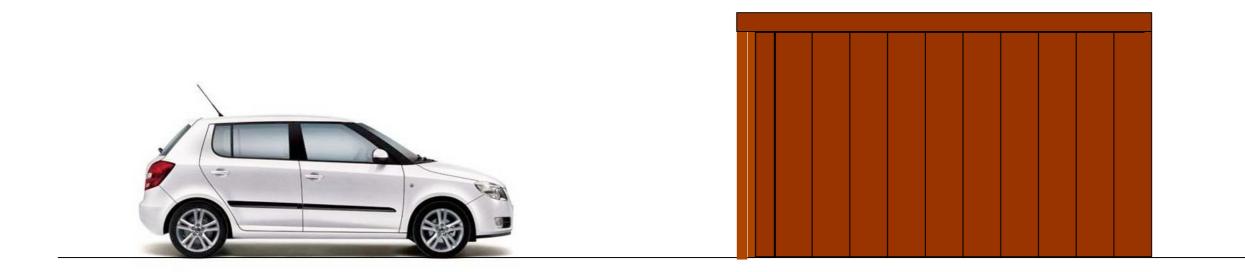


- Example: Park-a-lot 2000: An automated car parking system
  - One thread steers the car
  - Another thread steers the garage door opener
- Coordination how?



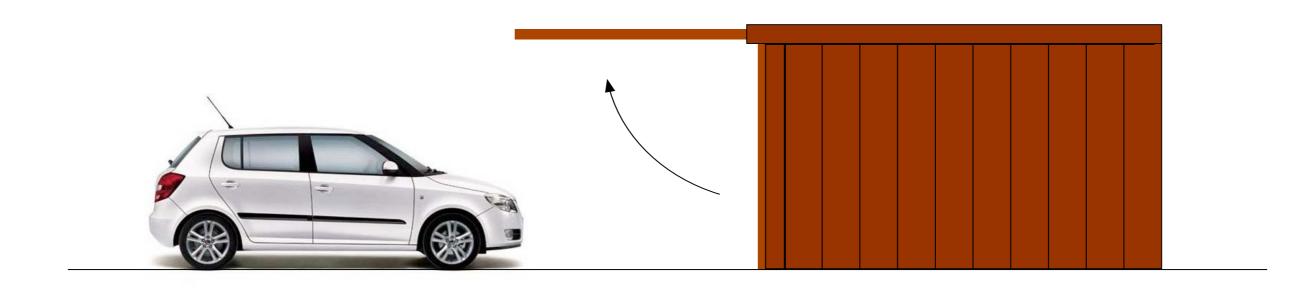


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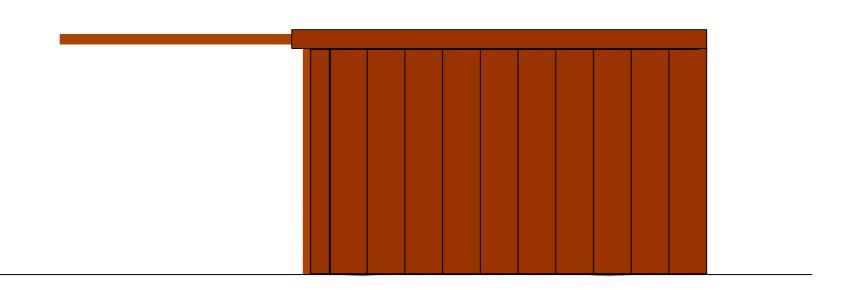


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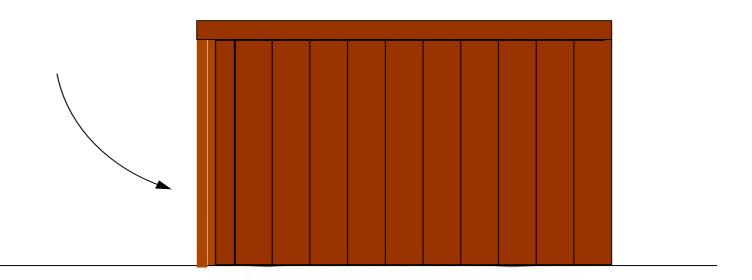


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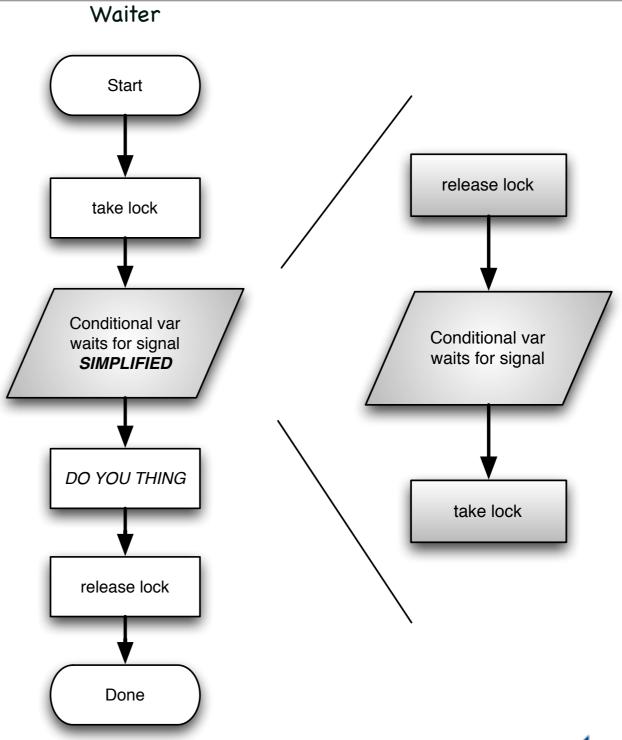




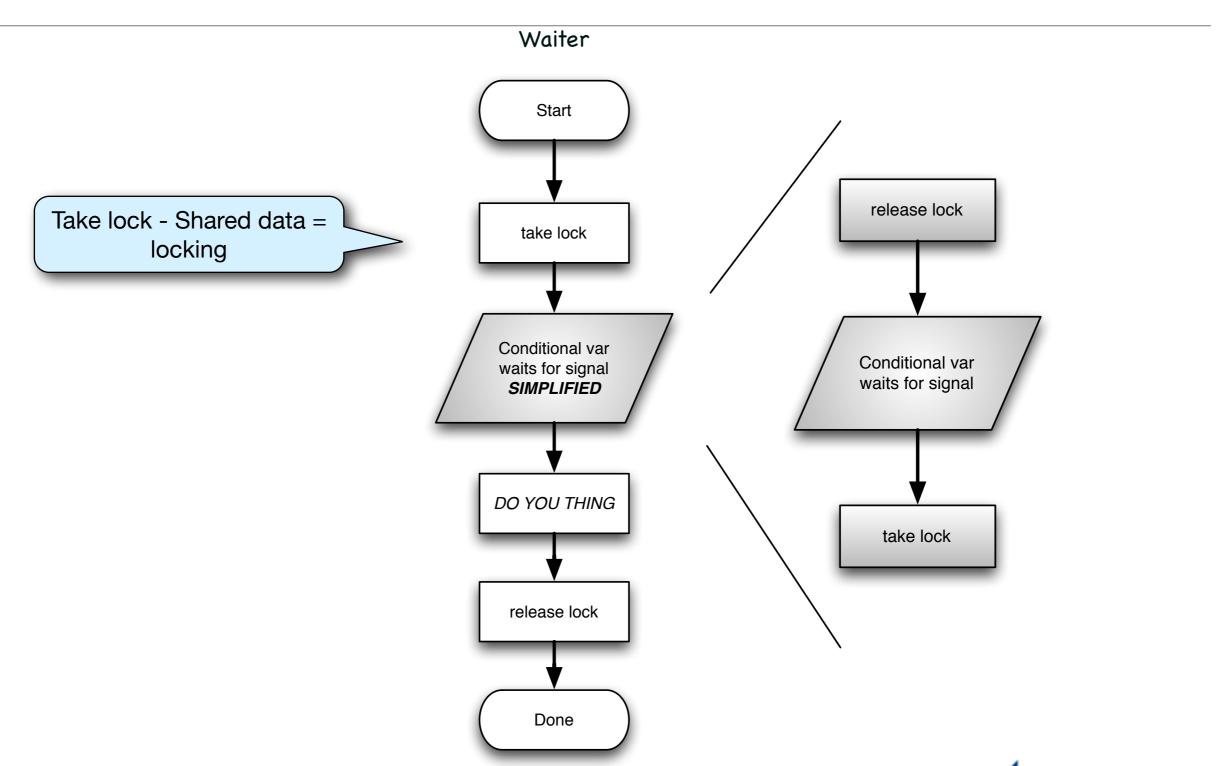
# Signaling mechanism - Which?

- We need Conditionals... But How?
  - Fundamental point is that we have a
    - Receiver/Waiter who waits on a conditional variable
    - Sender/Indicator who signals this particular conditional variable at some point

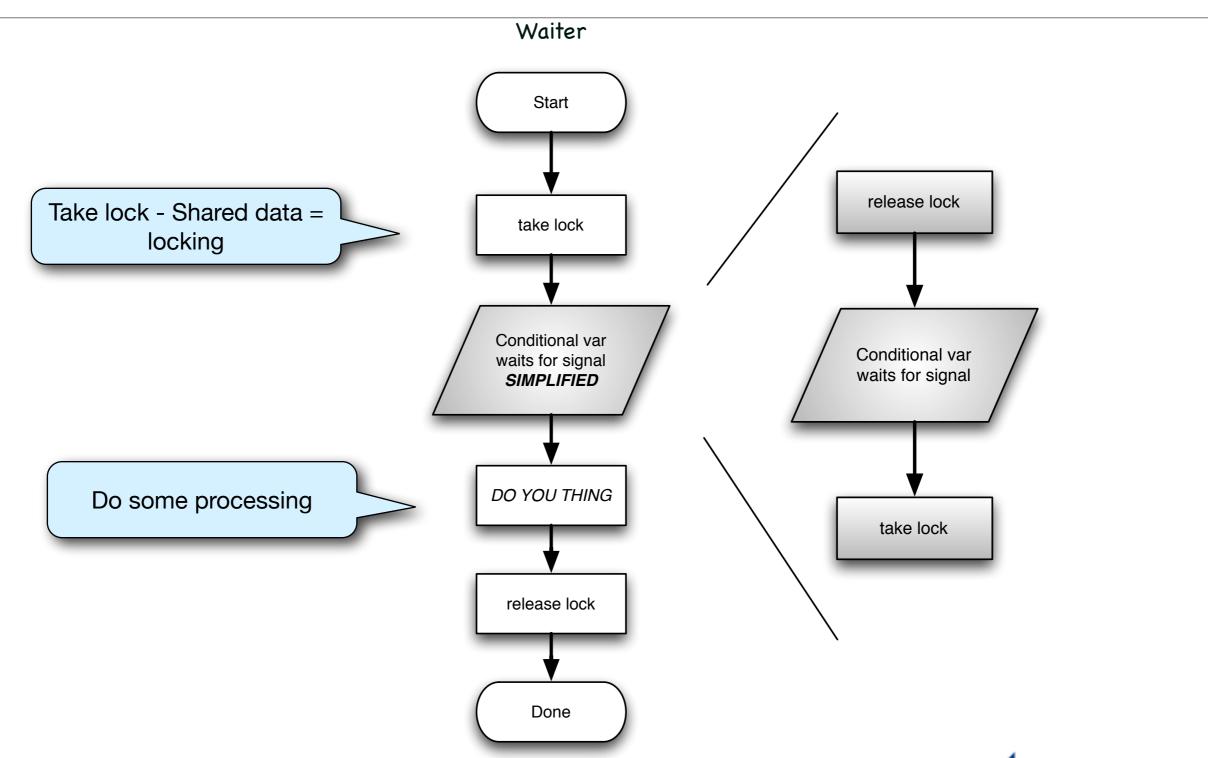


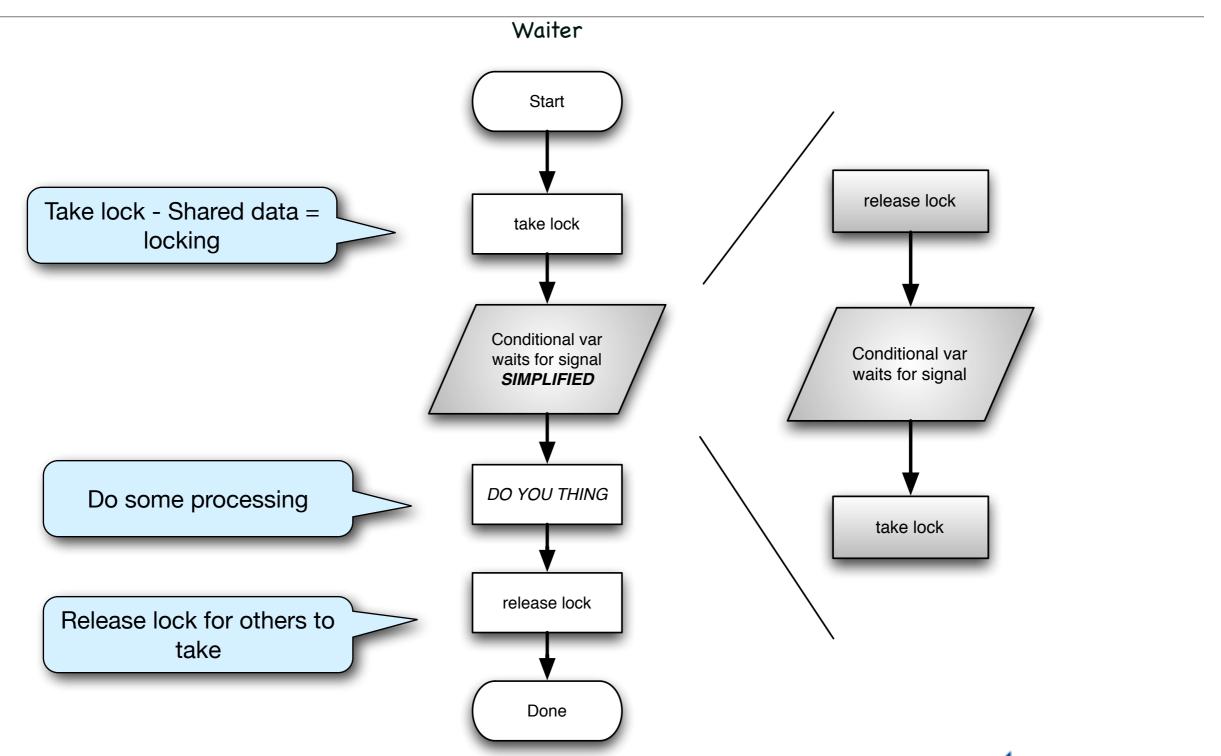




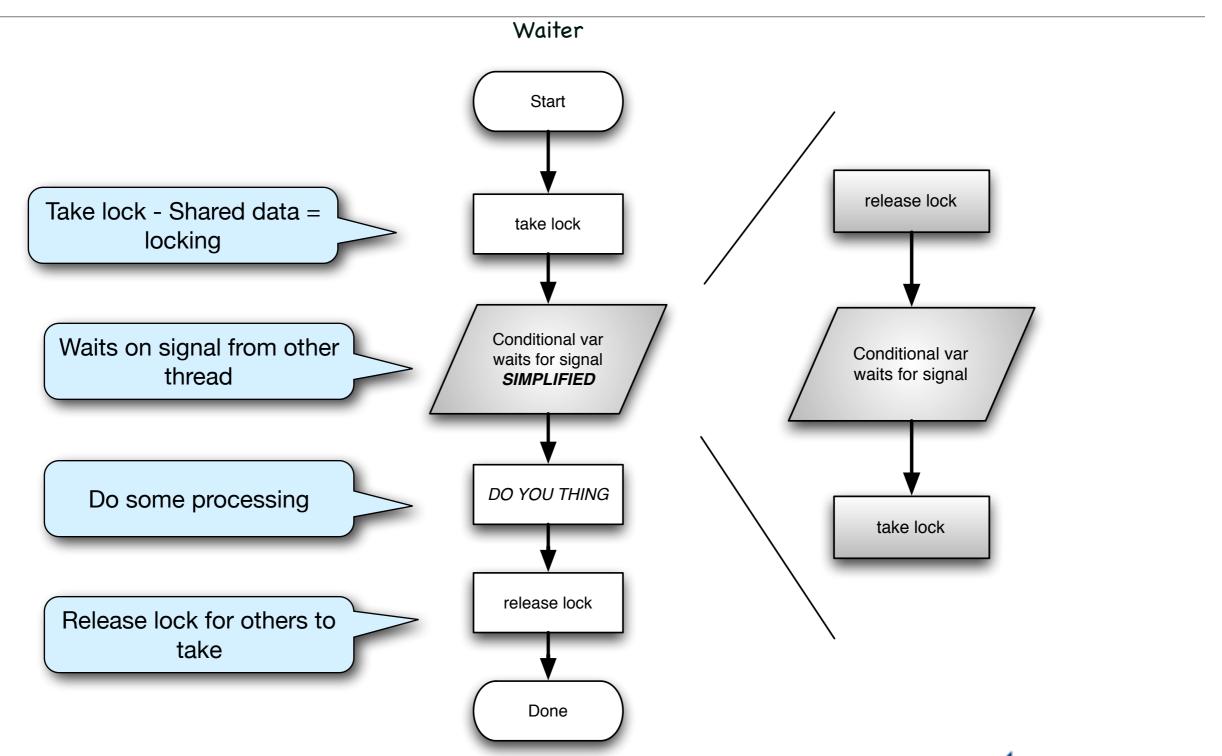




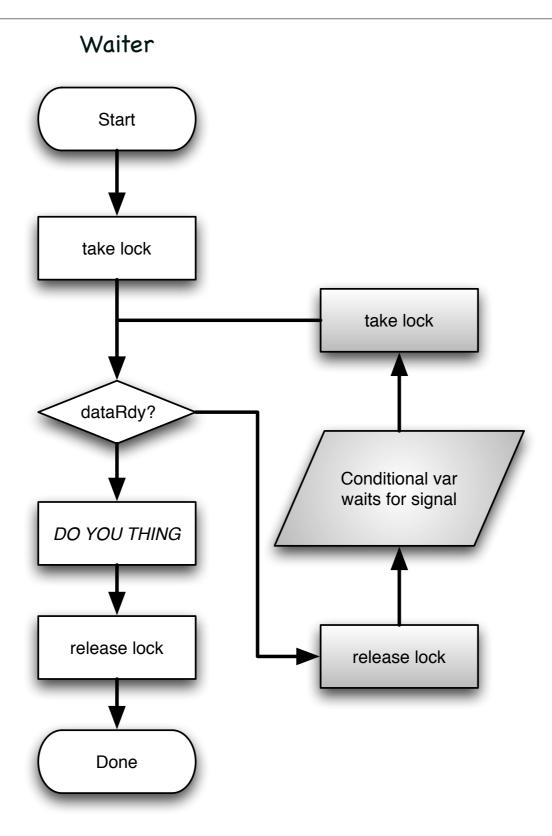




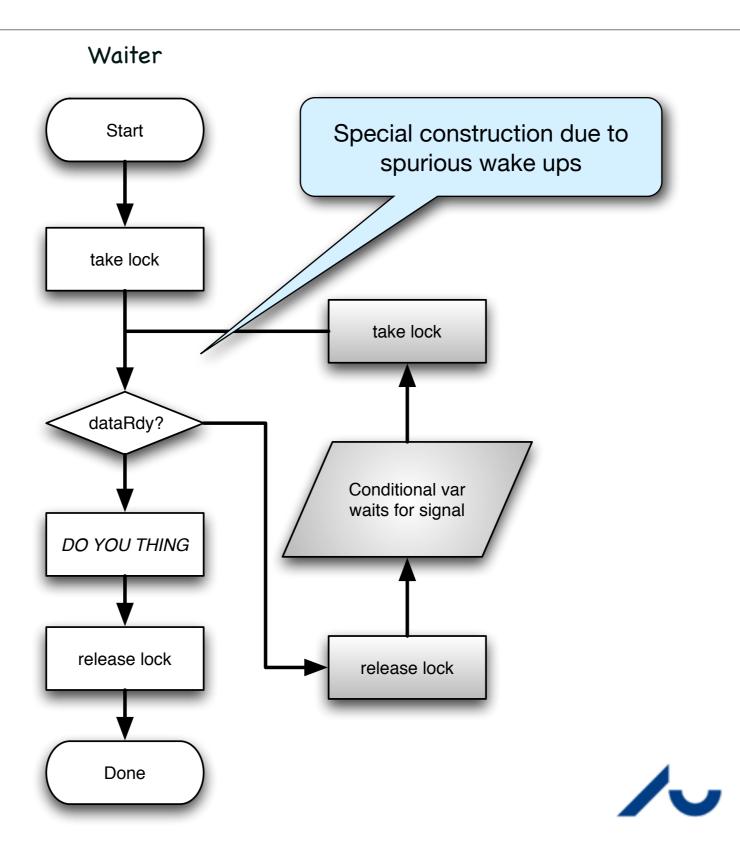


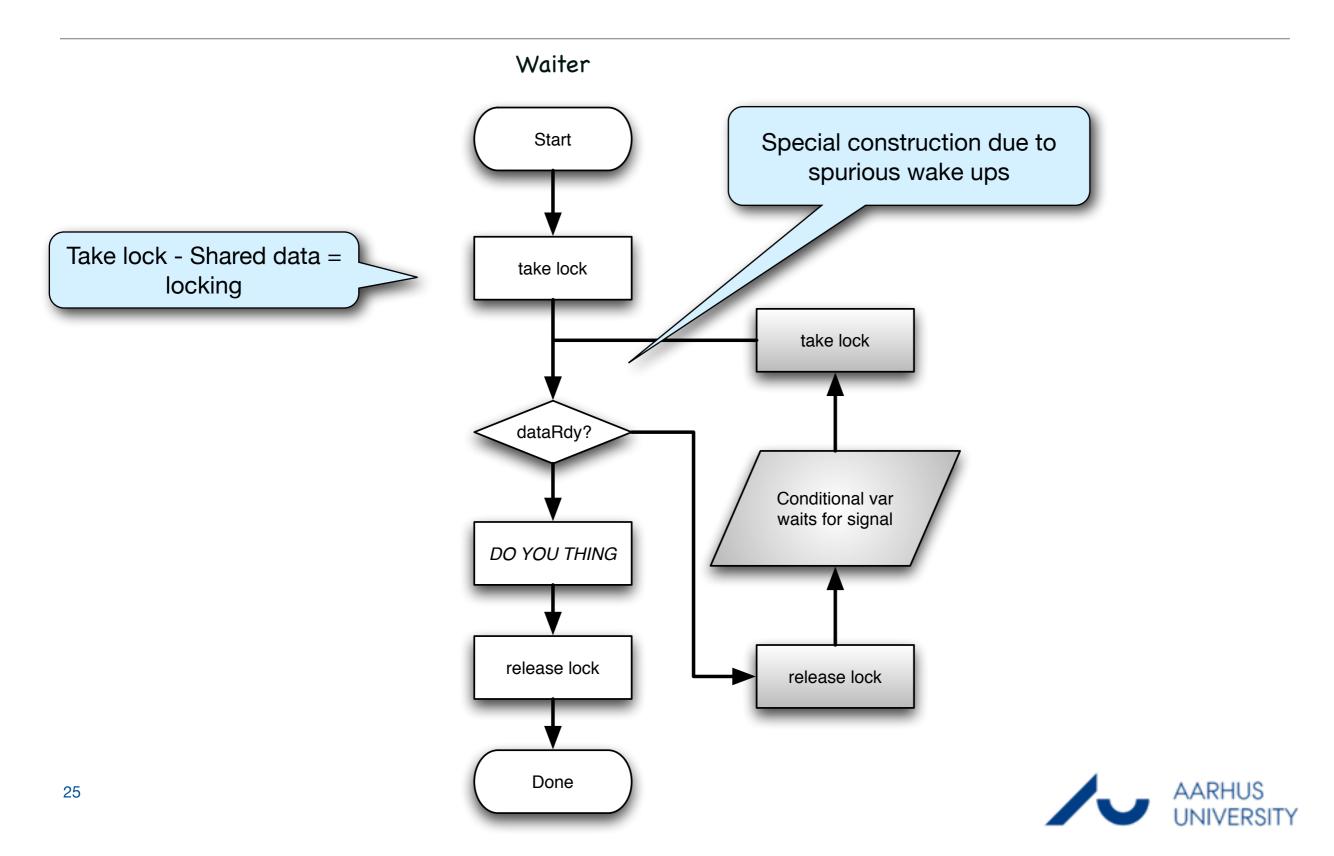


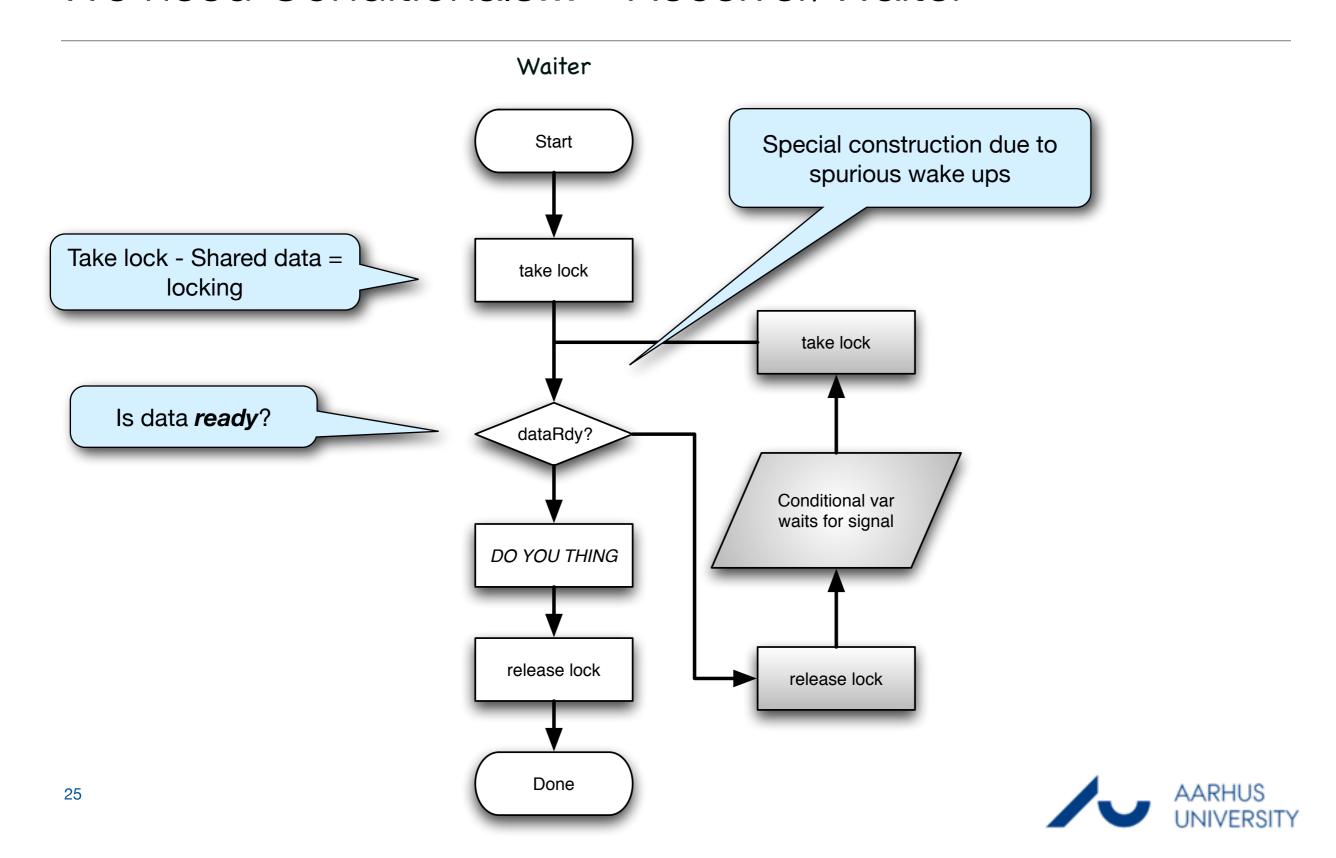


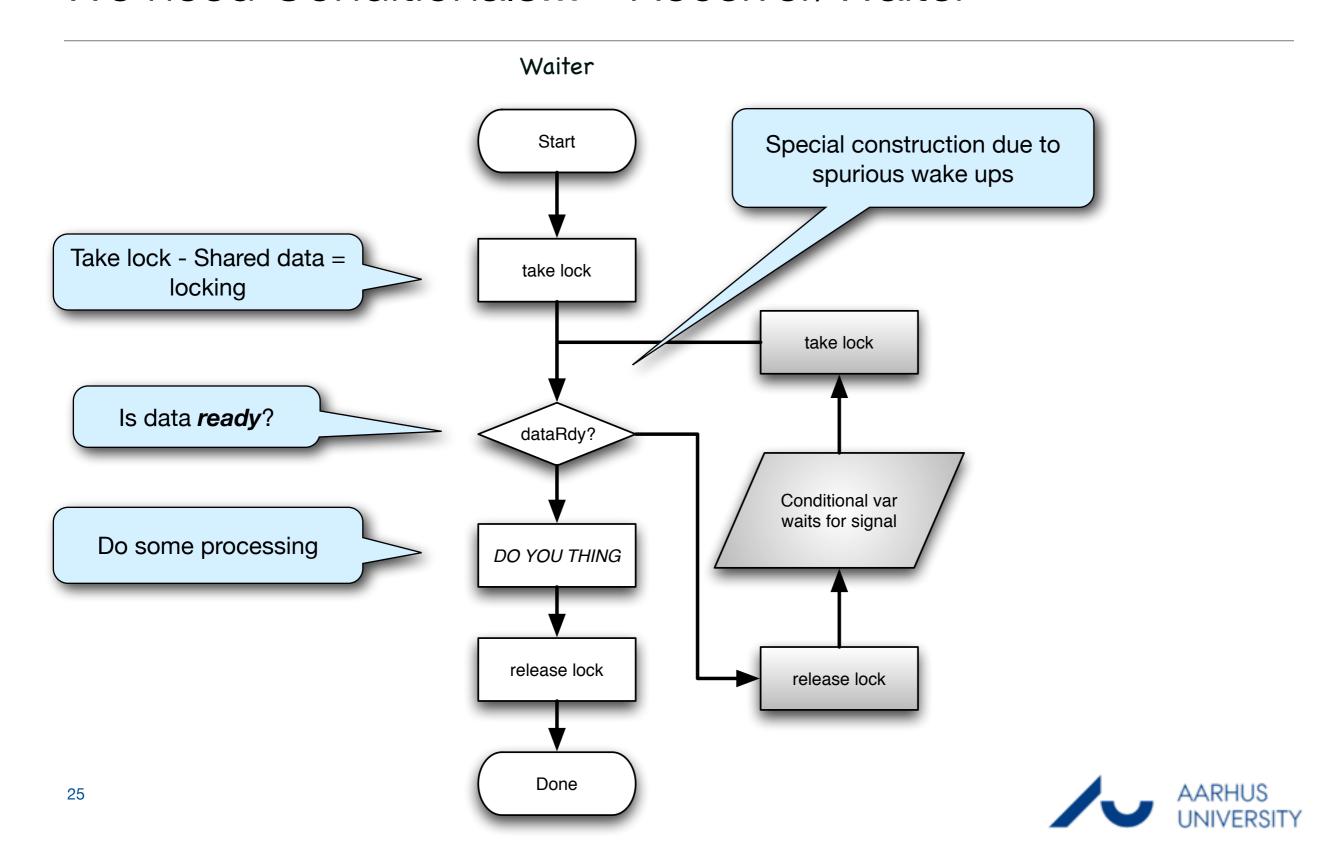


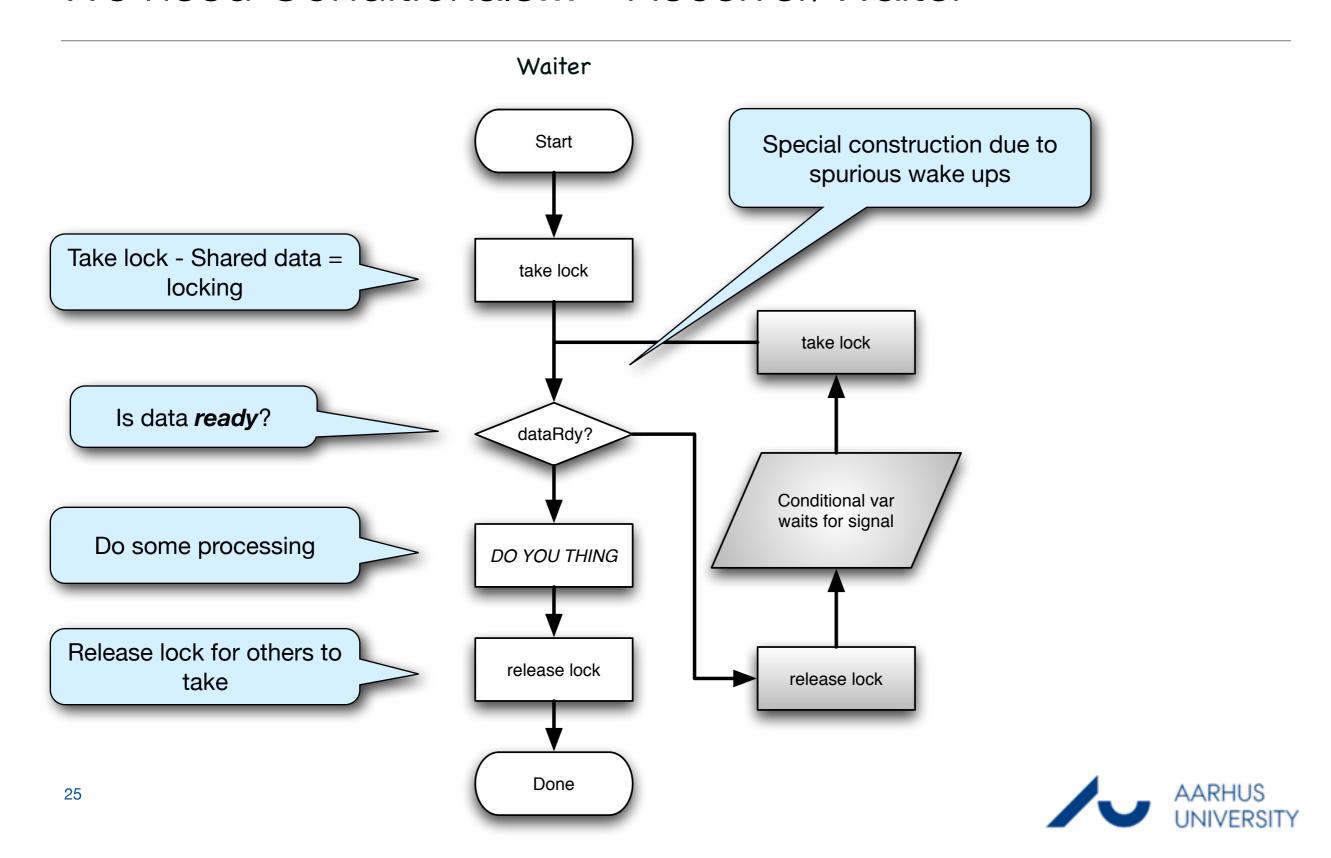


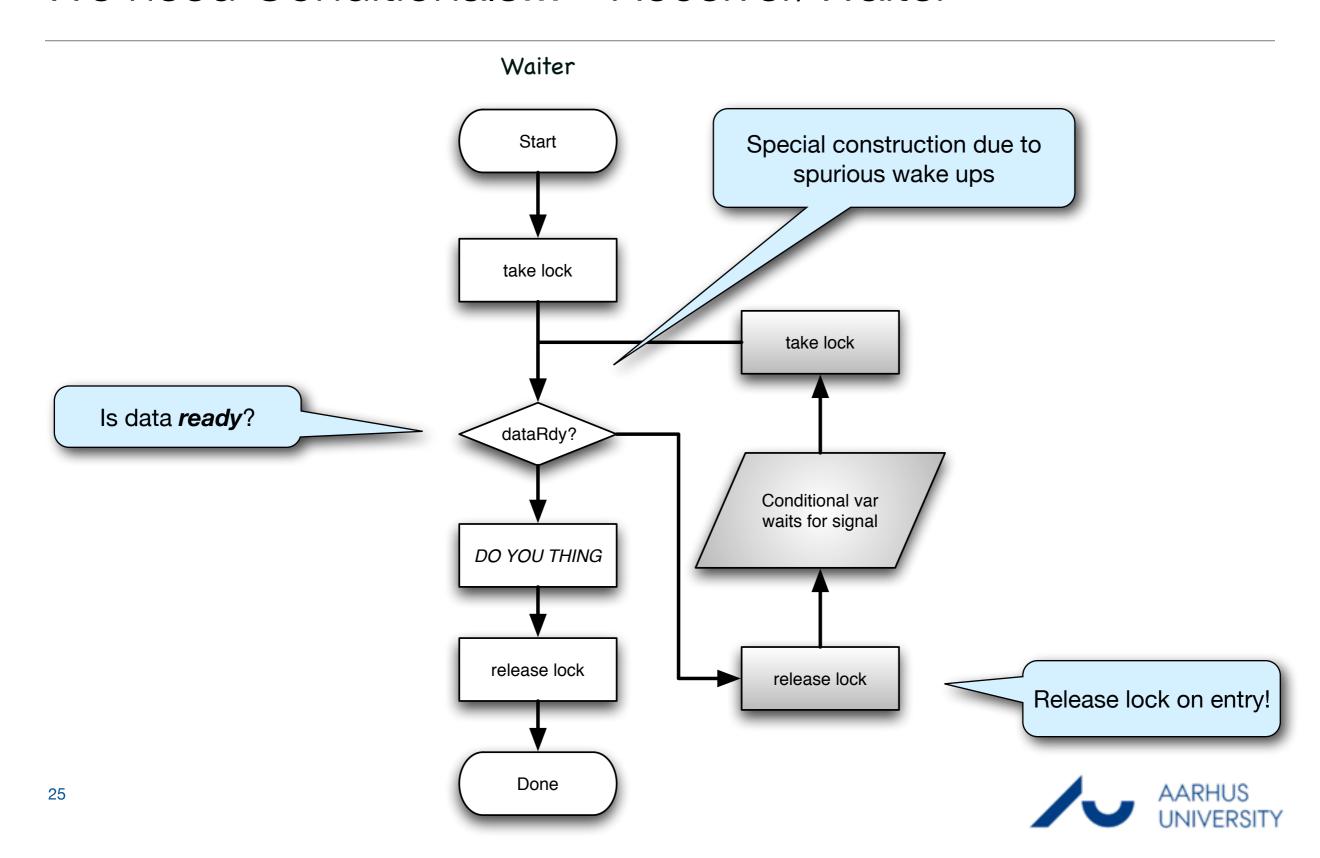


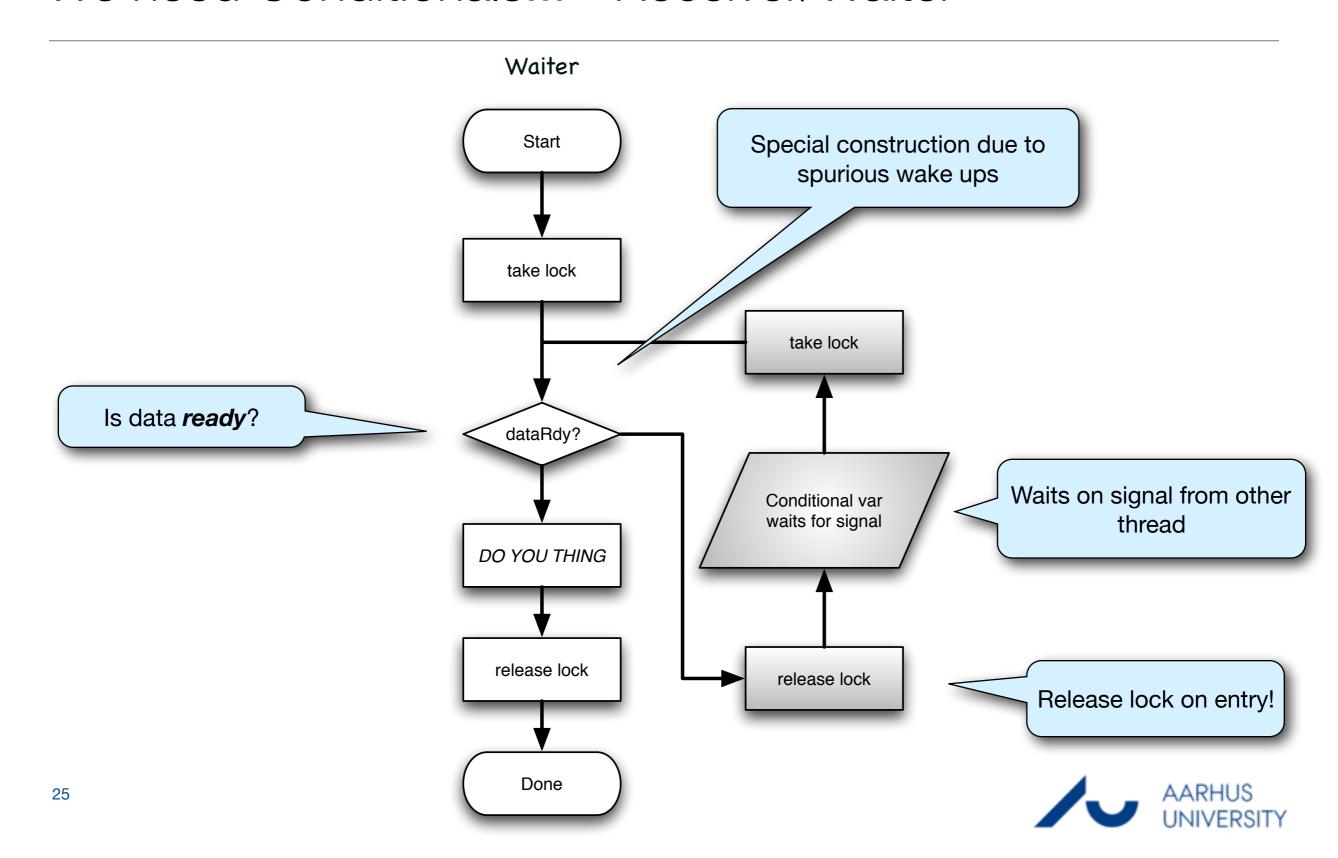


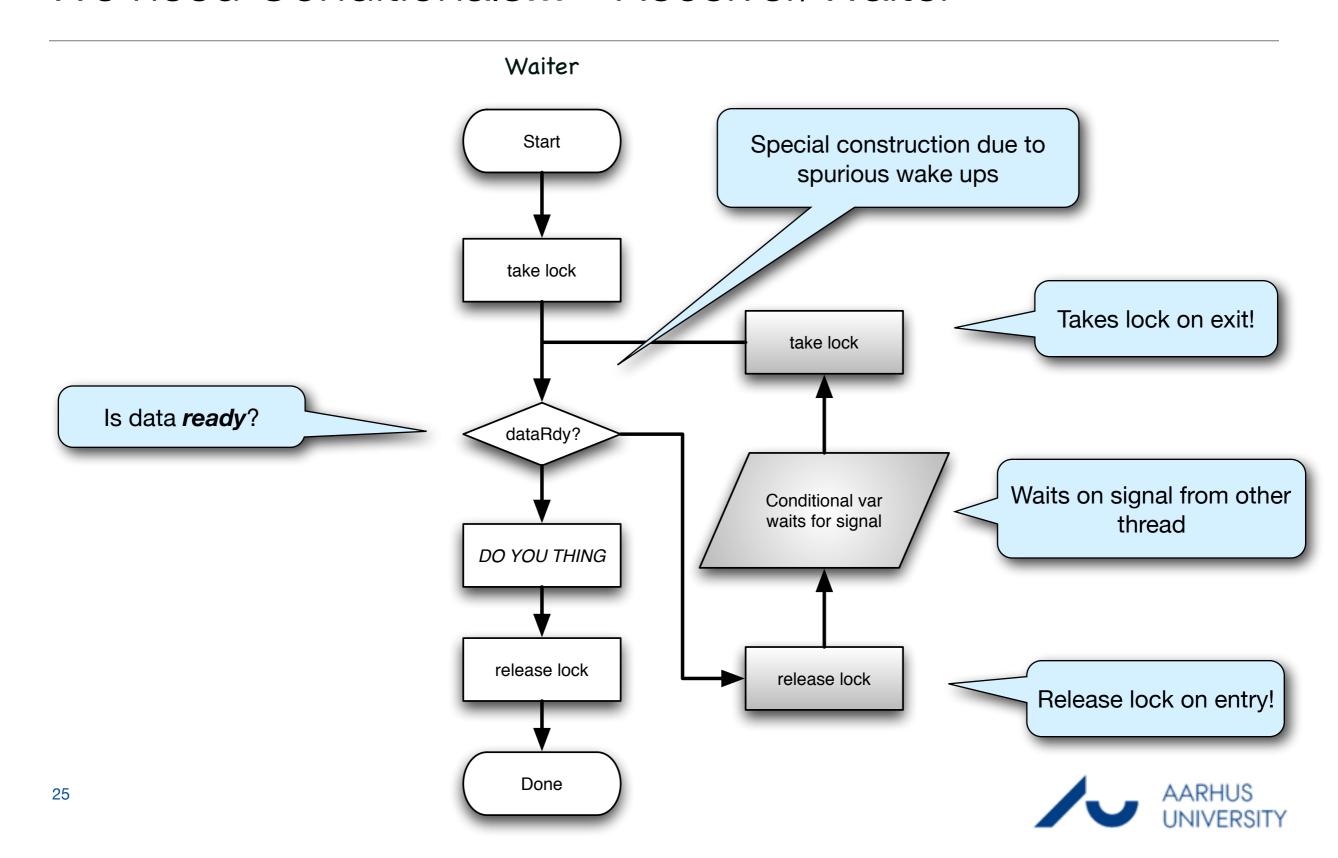










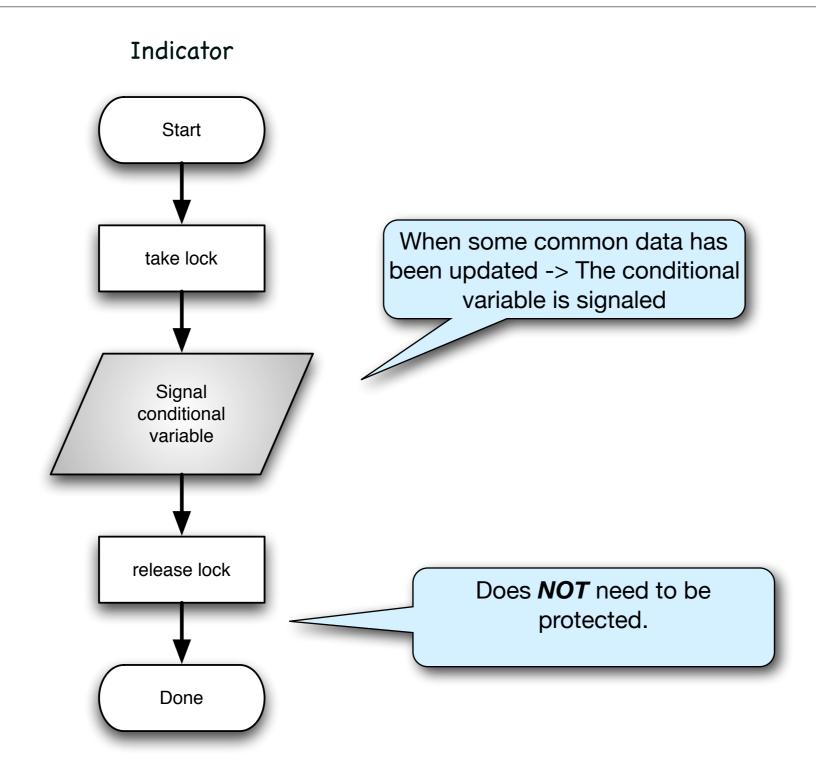


# We need Conditionals... - Sender/Indicator

# Indicator Start take lock Signal conditional variable release lock Done



#### We need Conditionals... - Sender/Indicator





# Conditionals - How do you code it?

```
Mutex m;
Conditional c;
```

```
void theWaiter()
{
   lock(m);

   while (!what_we_are_waiting_for)
   {
      condWait(c, m);
   }

   unlock(m);
}
```

```
void theIndicator()
{
    lock(m);
    // Do something...
    // unlock(m) - is okay
    what_we_are_waiting_for = true;
    condSignal(c);
    unlock(m);
}
```



# Park-a-lot 2000 - Feeble attempt

Our first attempt:



## Park-a-lot 2000 - Feeble attempt

Our first attempt:

```
carDriverThread()
{
    driveUpToGarageDoor()
    sleep(GARAGE_DOOR_OPEN_TIME);
    // Let's hope the door is open!
    driveIntoGarage();
}
```

```
garageDoorControllerThread()
{
   openGarageDoor()
   sleep(CAR_ENTER_GARAGE_TIME);
   // Let's hope the car is in!
   closeGarageDoor();
}
```



## Park-a-lot 2000 - Feeble attempt

- Our first attempt:
- "hope"...another word system engineers don't like!

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carDriverThread()
{
    driveUpToGarageDoor()
    sleep(GARAGE_DOOR_OPEN_TIME);
    // Let's hope the door is open!
    driveIntoGarage();
}
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```
garageDoorControllerThread()
{
   openGarageDoor()
   sleep(CAR_ENTER_GARAGE_TIME);
   // Let's hope the car is in!
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- We need to be sure that...
  - ▶ The door is open before we move the car (car sync with garage door)
  - The car is in before we close the door (garage door sync with car)





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carDriverThread()
{
    driveUpToGarageDoor();
    lock(mut);
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    condSignal(entry);
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- This works!
  - 2-way synchronization
  - All waits are matched with signals



Types of synchronization methods



# Types of synchronization methods



# Types of synchronization methods

Generally, there are three different types of semaphores for three different purposes:

▶ Mutex: s=0 or s=1, belongs to one thread at a time

Conditionals
 Signaling facility used with a mutex

Read/writable locks Multiple readers - Exclusive writer

• Counting semaphore:  $s \ge 0$ , shared among threads

▶ Binary semaphore: s=0 or s=1, shared among threads



# POSIX Synchronization mechanisms (Not all included)

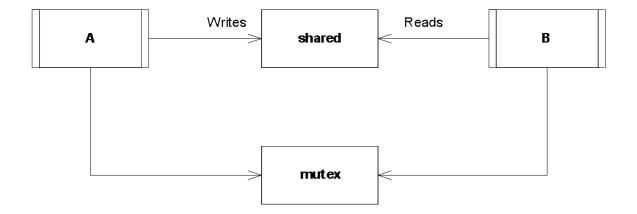
```
#include<pthread.h>
int pthread_mutex_init(pthread_mutex_t* mutex, pthread_mutex_attr_t *mutexattr);
int pthread_mutex_lock(pthread_mutex_t* mutex);
int pthread_mutex_unlock(pthread_mutex_t* mutex);
int pthread_mutex_destroy(pthread_mutex_t* mutex);
int pthread_rwlock_init(pthread_rwlock_t* mutex, pthread_rwlockattr_t *mutexattr);
int pthread_rwlock_rdlock(pthread_rwlock_t* mutex);
int pthread_rwlock_wrlock(pthread_rwlock_t* mutex);
int pthread_rwlock_unlock(pthread_rwlock_t* mutex);
int pthread_rwlock_destroy(pthread_rwlock_t* mutex);
int pthread_rwlock_destroy(pthread_rwlock_t* mutex);
int pthread_cond_init(pthread_cond_t *cond, const pthread_condattr_t *attr);
int pthread_cond_signal(pthread_cond_t *cond);
int pthread_cond_broadcast(pthread_cond_t *cond);
int pthread_cond_destroy(pthread_cond_t *cond);
int pthread_cond_destroy(pthread_cond_t *cond);
```



# Aids / Tools

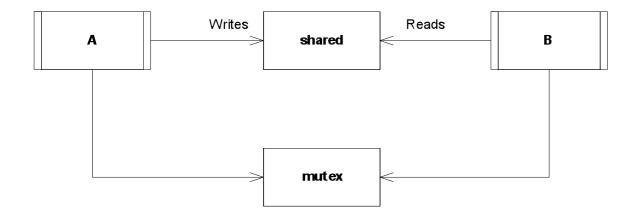


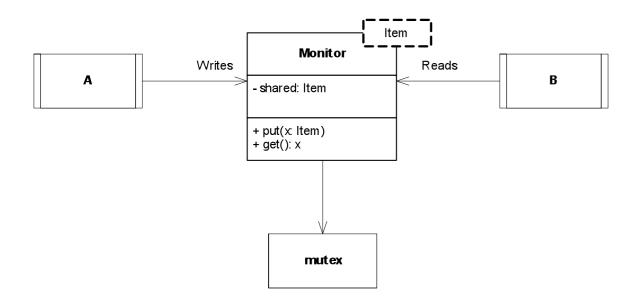
# The Monitor





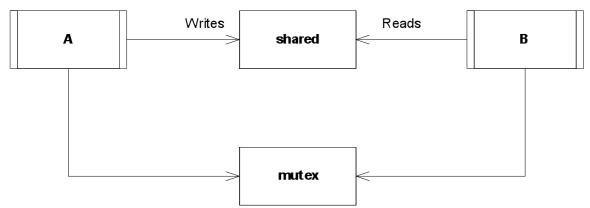
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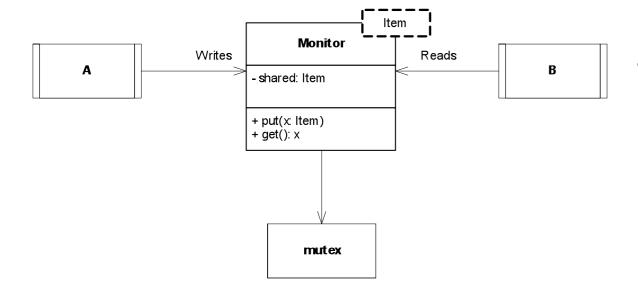




#### The Monitor



- Monitor: A template class
  - When accessed, the Monitor
    - 1. takes mutex,
    - 2. accesses shared,
    - 3. releases mutex
  - Responsibility for mutual exclusion: Programmer → monitor



- Any drawbacks/consequences?
  - Complete copy of shared returned takes time
  - Exception between lock() and unlock()?



# The Scoped Locking idiom

- A idiom pattern to ensure proper mutex clean-up, even on errors
- The idea: Create an object that automatically takes and releases a mutex at proper times – how?
  - ▶ lock() → constructor
  - unlock() → destructor
- How does this ensure clean-up?
  - Generalized idiom called RAII Learn IT!!!

