Class 7: Data Science Foundations

MA5953: Web Scraping and Text Mining

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Outline of Today's Class

Some Housekeeping ...

Some Housekeeping ...

R Revision + Key Definitions

Data Principles and Ethics

Markup Languages

Some Housekeeping ...

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Spring Term Learning Outcomes

- 1. Collect web data independently
 - Building Web Scrapers via R
- 2. Carry out text analysis via R

MAST5953: Web Scraping & Text Mining Spring Term Structure

- 1. Class 7 (today): Data Science/Webscraping Primer
- 2. Class 8 (18/01): Web Scraping and Regular Expressions
- 3. Class 9 (18/01): Scraping Speech Data
- 4. Class 10 (25/01): Text Mining I: Pre-Processing and the Document-Term Matrix
- 5. Class 11 (25/01): Text Mining II: Topic Models

Spring Term Assessment

- ▶ 1,000 words Web Scraping / Text Mining Task
 - Due: 18th March 2024 4pm!
 - ► For issues with submission, and to request extensions/mitigation contact CEMS Student Support: cemssupport@kent.ac.uk

Scrape the speeches of 2 politicians of your choosing, on the opposite spectrum ideologically. You will then have to answer the question: how do these politicians differ in their speeches? You will answer this question by interpreting (a) text descriptives; (b) results from a topic model analysis. The 1,000 words report will include (1) a section explaining what web-scraping is, what method/process was undertaken to scrape the speeches; (2) a section presenting the text descriptive statistics and graphs and interpretation of those; (3) a section where the topic modelling method is briefly explained and where the results from the comparison are presented (with visualisations and/or numerical summaries).

Spring Term Assessment What I will be assessing

- Technical, professional, concise explanations of web-scraping as a method of data collection and what specific web-scraping method was used for the report.
- A technical, professional, concise presentation of text descriptives, covering all relevant descriptive statistics and graphs with clear and correct interpretations of those.
- Technical, professional, concise explanations of topic modelling as a method for text analysis and clear and correct presentation/interpretation of the comparison results.
- ► Good formatting and well presented R code and/or Appendices (if any added).

Your Feedback ...

► Mid-Survey Evaluation

Course Requirements: R Particularly for the Spring Term Sessions!

- ▶ Prior knowledge of R is a must, make sure you understand the language basics (packages, objects/vectors, core functions and vector + data management operations), and that you know how to trouble-shoot errors and install packages
 - Great R Intro Resources:
 - Adler, Joseph. 2009. R in a Nutshell. A Desktop Quick Reference. O'Reilly
 - ► Teetor, Paul. 2011. *R Cookbook*. O'Reilly.
 - ► I recommend the following website for revisions: https://stats.idre.ucla.edu/r/

Course Requirements: R

- ► Make sure you have installed R and RStudio and everything is up-to-date.
 - ► R:
 - ► Type rversions::r_release() in R to check
 - ► Follow the instructions to download R here: R Installer
 - RStudio:
 - Updates needed: Go to «Help» «Check for Updates» & follow instructions in the pop-up
 - ► To download RStudio: RStudio Installer

R debugging

Examples of some common errors

- ▶ If it says: there is no package called 'xxx' you just need to type:
 - install.packages("xxx")
- If it says: could not find function 'xxx', just call the library by typing:
 - require(xxx) or library(xxx)
- If it says: cannot open the connection, it means you have not specified the correct working directory (i.e. folder) where the file is located
 - setwd()
- Great Resources to Trouble-Shoot Errors:
 - StackOverflow
 - Stack Exchange
 - just Google it, it's not cheating :)

Some Housekeeping ...



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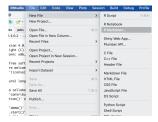
Students often don't realize that being good at coding really just means being good at Googling.

3:03 PM · Jan 11, 2021 · Twitter Web App

32 Retweets 18 Quote Tweets **554** Likes Data Principles and Ethics

Creating an RMarkdown File

From scratch:





- Opening an existing file/template: «File» «Open File» -Navigate to the folder where you saved the .Rmd file & select the file.
- ► Revise the RMarkdown Cheat Sheet

Problems with Knitting?

- If all troubleshooting fails, try to select the 'Word' or 'HTML' options instead of the pdf option when creating your RMarkdown
 - E.g. instead of output: pdf_document, use output: html_document
 - You can then convert to a pdf later (online pages or via 'Save as' in your laptop)!

Key Terms: What is Data?

- ▶ Data = coded information for statistical processing
 - letters from an historical archive
 - legislative speeches
 - survey answers
 - tweets
 - Instagram pictures
- Data can be primary (collected directly by the researcher e.g. original survey) or secondary (taken from an existing source - e.g. web database)

Key Terms: Data Science

- ► Collecting, organising and analysing 'big data'
- ▶ Advent of Web means large amounts of data are online
- Programming skills (R features prominently) are a must

Key Terms: Web Scraping

- ▶ Building a computer program (*scraper*) to grab specific content from webpages and convert it into usable datasets
- ightharpoons ightharpoons Spidering/Web Crawling: grabbing entire webpage and links in an unstructured way

Disclaimer

you will quickly learn that there is no 'universal' web scraper: web pages are never the same and the same web page can change over time! Finding the perfect scraper to your specific data collection needs requires *customised* programs!

Web Scraping: When Should I Bother?

- data collection task is repeated (e.g. database update)
- data collection task is complex
 - large data
 - expensive (time or money) to do manually
- Web scraping is less error-prone, more time-efficient, and fully reproducible!

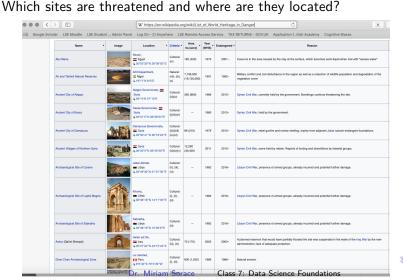
Web Scraping Example How Facebook Started

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Check out this short video from the movie: The Social Media - the 'hacking/data scraping' scene

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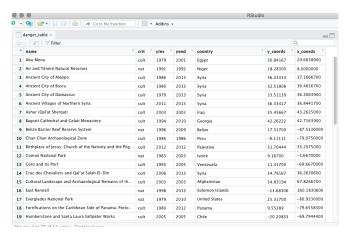
Web Scraping Example Heritage Sites in Danger



Web Scraping Example

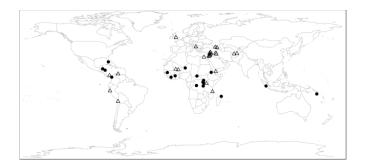
Some Housekeeping ...

Heritage Sites in Danger - Example Code in GitHub page



From: Munzert, S., Rubba, C., Meißner, P., Nyhuis, D. (2014). Automated data collection with R: A practical guide to web scraping and text mining John Wiley Sons Foundations

Web Scraping Example Heritage Sites in Danger



From: Munzert, S., Rubba, C., Meißner, P., Nyhuis, D. (2014). Automated data collection with R: A practical guide to web scraping and text mining. John Wiley Sons.



Key Terms: Text Mining

- Automatic categorization of text data
- Usually done on the basis of document word frequency similarity
- Useful when dealing with textual 'big data', to impose a structure

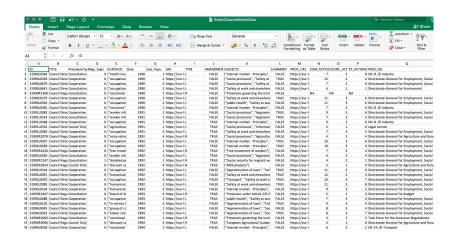
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Data Collection Principles Data Quality

- Is the data suited to answer my research question? Theory before data!
- Is the data source accurate? Cross-validate!
 - Wikipedia is not a qualitative gold standard ...

Data Collection Principles Data Cleaning

- Is the data complete?
- Is the data consistently measured?
 - Use consistent variable names
 - Use consistent file names
- Data should be organised as a single rectangle
 - units in row, variables in columns
 - first row should contain variable names
 - in naming, avoid spaces and special characters. Use hyphens/underscores
 - only 1 piece of observation per cell
 - avoid numbering missing values. Use blank space, "NA", or "."



Data Collection Principles Data Transparency & Reproducibility

- ► Store the data in open formats (best: ".csv"), avoid software-specific formats
- Document everything!
 - ► Variable codebook
 - R scripts / do files
- Have a master dataset that you never overwrite
 - data you can always go back to
- backup your files! (Dropbox / Google Drive)

Data Collection Principles Example Variable Codebook

General Questions on European Integration

CHES 2019 Codebook

 ${\bf EU_POSITION}=$ overall orientation of the party leadership towards European integration in 2019.

- 1 = Strongly opposed
- 2 = Opposed
- 3 = Somewhat opposed
- 4 = Neutral
- 5 = Somewhat in favor
- 6 = In favor
- 7 = Strongly in favor

EU_POSITION_SD = standard deviation of expert placement of overall orientation of the party leadership towards European integration in 2019.

EU_SALIENCE = relative salience of European integration in the party's public stance in 2019.

- 0 = European Integration is of no importance.
 - : 10 = European Integration is of great importance.

EU DISSENT = degree of dissent on European integration in 2019.

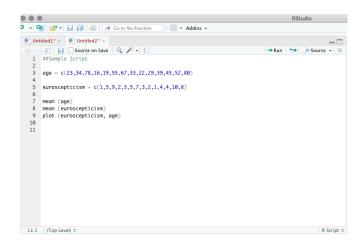
0 = Party was completely united.





Data Collection Principles Example R Script

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That's why using RMarkdown is great!



Ethical issues

- do not violate copyrights/terms of use: check if you have permission
- cite/give appropriate credit for data
- Respect privacy: anonymise!
- Do not coerce: make sure you have consent

Some Housekeeping ...

Markup Languages

Web page Structures

- ▶ HTML Hypertext Markup Language: series of symbols that define the structure and presentation of a web page. Invaluable to learn in web scraping as this is the standard language.
- ➤ XML Extensible Markup Language: almost identical to HTML but more flexible since tags can be user-defined.
- ▶ **JSON** JavaScript Object Notation: more lightweight formatting language, no start/end tags, just key/value pairs and curly or square brackets to express hierarchies.

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Figure 2.1 Browser view of a simple HTML document



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Figure 2.2 Source view of a simple HTML document





HTML: Core Elements

- head: metadata element, usually containing document characteristics
- **title**: document title, used by search engines
- **body**: contains the webpage contents
- header: defines section headers
- div: defines a section of the html document
- ▶ link: defines links to external resources. Attributes likw rel="" and href="" define, respectively, type of link and url of the external resource

HTML: Formatting Tags

- **p**: defines separate paragraphs
- **br**: defines a line break
- ▶ b: bold text
- i: text in italic
- ▶ ul: unordered lists
- ▶ ol: ordered lists
- h1 ... h6: headline size
- span: usually combined with attribute class="" or style="" marks up parts of text to change colors and style
- ▶ table: used to begin a table tr used to begin a row, td for cells, and th for header cells.

Always preceded and followed starting and closing brackets. For more information see https://www.w3schools.com/html/default.asp.



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```
<?xml version="1.0" encoding="ISO-8859-1"?>
<br/>bond movies>
  <movie id="1">
    <name>Dr. No</name>
    <vear>1962
    <actors bond="Sean Connerv" villain="Joseph Wiseman"/>
    <budget>1.1M</budget>
    <boxoffice>59.5M</boxoffice>
  <movie id="2">
    <name>Live and Let Die</name>
    <vear>1973
    <actors bond="Roger Moore" villain="Yaphet Kotto"/>
    <budget>7M</budget>
    <br/>
<br/>
boxoffice>126.4M</boxoffice>
  </movies
  <movie id="3">
    <name>Skvfall</name>
    <vear>2012
    <actors bond="Daniel Craig" villain="Javier Bardem"/>
    <budget>175M</budget>
    <br/><boxoffice>1108.6M</boxoffice>
</bond movies>
```

Figure 3.1 An XML code example: James Bond movies

```
{"indv movies" :[
          "name" : "Raiders of the Lost Ark",
          "year" : 1981,
          "actors" . (
                "Indiana Jones": "Harrison Ford",
                "Dr. René Bellog": "Paul Freeman"
          "producers": ["Frank Marshall", "George Lucas", "Howard Kazanjian"],
          "budget" : 18000000,
          "academy award ve": true
12
14
          "name" | "Indiana Jones and the Temple of Doom",
          "year" : 1984.
          "actors" : {
                "Indiana Jones": "Harrison Ford",
                "Mola Ram": "Amish Puri"
10
20
          "producers": ["Robert Watts"].
          "budget" : 28170000,
22
          "academy award ve": true
23
24
25
          "name" , "Indiana Jones and the Last Crusade",
          "year" : 1989.
          "actors" : {
                "Indiana Jones": "Harrison Ford".
29
                "Walter Donovan": "Julian Glover"
          "producers": ["Robert Watts", "George Lucas"].
          "budget" : 48000000,
33
          "academy award ve": false
34
```

Figure 3.9 JSON code example: Indiana Jones movies

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Steps of Web Scraping

- 1. **Inspect** background structure of the web page
- 2. **Read** HTML/XML/JSON structure into R
- 3. **Parse** = extract information from relevant webpage elements only & convert to usable format (data frame)

Exercise 1: Inspecting Web-Pages

- ▶ Open a webpage (e.g. newspaper or Wikipedia).
- Have a look at the source code (right-click on the webpage with your mouse and select the command that mentions 'page source' or 'inspect element').
- ► Check out the structure of the code underlying the webpage: can you find some familiar element?

Exercise 2: Create a Web-Page

- Write up a Word Document with a section head in bold and a series of paragraphs and an ordered list (you can also copy/paste content from a website)
- 2. Save the word document as an html file (scroll down the 'file format' field, after clicking 'save as').
- 3. Open the html file and explore it with the 'Inspect Element' function in your browser (right-clicking). What does the HTML structure of your document look like?

Exercise 3: Re-create a Web-Page Structure

- 1. Go to: w3schools.com/html/tryit
- Play with HTML editor and try to re-create the main section of this webpage (doesn't have to be an identical/perfect result, try to approximate it as best you can!): e.g.EU Treaties

The w3schools website also has suggestions on useful tags you can use, with examples, see:

https://www.w3schools.com/html/default.asp)