# Crash Course in Quantum Mechanics for Quantum Computing Qubits, Pauli Algebra, Bloch Sphere & Density Matrices

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# 1 Refresher: Schrödinger Equation & Observables

### 1.1 States and dynamics

A quantum state is a unit vector  $|\psi(t)\rangle$  in a complex Hilbert space  $\mathcal{H}$  (finite-dimensional here). The evolution is (for time-independent Hamiltonian  $\hat{H}$ )

$$i\hbar \partial_t |\psi(t)\rangle = \hat{H} |\psi(t)\rangle \implies |\psi(t)\rangle = e^{-i\hat{H}t/\hbar} |\psi(0)\rangle,$$
 (1)

where  $U(t)=e^{-i\hat{H}t/\hbar}$  is unitary.

#### 1.2 Observables and Born rule

Observables are represented by Hermitian operators  $\hat{A} = \hat{A}^{\dagger}$ . If  $\hat{A} | a_k \rangle = a_k | a_k \rangle$ , then measuring  $\hat{A}$  in state  $|\psi\rangle$  returns  $a_k$  with probability  $|\langle a_k | \psi \rangle|^2$ . Expectation values are  $\langle \hat{A} \rangle_{\psi} = \langle \psi | \hat{A} | \psi \rangle$ .

**Proposition 1** (Reality of eigenvalues). If  $\hat{A} = \hat{A}^{\dagger}$ , then its eigenvalues are real.

*Proof.* 
$$\hat{A}|v\rangle = \lambda |v\rangle \Rightarrow \langle v|\hat{A}|v\rangle = \lambda \langle v|v\rangle$$
. But  $\langle v|\hat{A}|v\rangle$  is real since  $\hat{A}$  is Hermitian. As  $\langle v|v\rangle > 0$ ,  $\lambda \in \mathbb{R}$ .

**QC connection.** Because U(t) is unitary, quantum gates are unitary matrices. Hamiltonians generate gates via exponentials.

### 2 Dirac Notation and Linear Algebra Basics

Fix an orthonormal basis  $\{|i\rangle\}_{i=1}^d$  of  $\mathcal{H} \simeq \mathbb{C}^d$ . Every vector  $|\psi\rangle = \sum_i c_i |i\rangle$  with  $\sum_i |c_i|^2 = 1$ . Operators act linearly, and in a basis are  $d \times d$  matrices. The adjoint is the conjugate transpose.

**Proposition 2** (Spectral theorem (finite-dim.)). Every Hermitian  $\hat{A}$  has an orthonormal eigenbasis and  $\hat{A} = \sum_k a_k |a_k\rangle \langle a_k|$ .

**Proposition 3** (Commuting observables). If Hermitians  $\hat{A}$ ,  $\hat{B}$  commute and have nondegenerate spectra, they share an eigenbasis. In the degenerate case, each eigenspace of  $\hat{A}$  can be chosen to diagonalize  $\hat{B}$  simultaneously.

**QC** connection. Simultaneous eigenbases underlie measurement in different registers and controlled gates.

### 3 Qubits and Tensor Products

#### 3.1 Single qubit

The two-dimensional Hilbert space  $\mathcal{H} \simeq \mathbb{C}^2$  with computational basis  $|0\rangle = \begin{pmatrix} 1 \\ 0 \end{pmatrix}$ ,  $|1\rangle = \begin{pmatrix} 0 \\ 1 \end{pmatrix}$ . A pure state is  $|\psi\rangle = \alpha |0\rangle + \beta |1\rangle$ ,  $|\alpha|^2 + |\beta|^2 = 1$ .

### 3.2 Two qubits and tensor products

For systems A, B, the joint space is  $\mathcal{H}_A \otimes \mathcal{H}_B$  (dimension multiplies). If  $|\psi\rangle_A = \alpha |0\rangle + \beta |1\rangle$  and  $|\phi\rangle_B = \gamma |0\rangle + \delta |1\rangle$  then

$$|\psi\rangle \otimes |\phi\rangle = \begin{pmatrix} \alpha \\ \beta \end{pmatrix} \otimes \begin{pmatrix} \gamma \\ \delta \end{pmatrix} = \begin{pmatrix} \alpha\gamma \\ \alpha\delta \\ \beta\gamma \\ \beta\delta \end{pmatrix} = \alpha\gamma |00\rangle + \alpha\delta |01\rangle + \beta\gamma |10\rangle + \beta\delta |11\rangle. \tag{2}$$

Operators combine via the Kronecker product:  $(A \otimes B)(C \otimes D) = (AC) \otimes (BD)$ .

**QC connection.** Multi-qubit gates are built from tensor products (e.g.  $X \otimes I$ , CNOT, etc.).

### 4 Pauli Matrices, Algebra, and Unitaries

The Pauli matrices

$$\sigma_x = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}, \quad \sigma_y = \begin{pmatrix} 0 & -i \\ i & 0 \end{pmatrix}, \quad \sigma_z = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}$$
 (3)

satisfy

$$\sigma_i^2 = 1, \qquad {\sigma_i, \sigma_j} = 2\delta_{ij}1, \qquad [\sigma_i, \sigma_j] = 2i\,\epsilon_{ijk}\sigma_k.$$
 (4)

Any Hermitian  $2 \times 2$  matrix can be written as

$$\hat{A} = a_0 \mathbb{1} + \boldsymbol{a} \cdot \boldsymbol{\sigma}, \qquad \boldsymbol{\sigma} = (\sigma_x, \sigma_y, \sigma_z), \ \boldsymbol{a} \in \mathbb{R}^3.$$
 (5)

Similarly any unitary in SU(2) can be written as

$$U = \exp\left(-\frac{i}{2} \alpha \, \boldsymbol{n} \cdot \boldsymbol{\sigma}\right), \qquad \|\boldsymbol{n}\| = 1, \tag{6}$$

which is a rotation of angle  $\alpha$  about axis n on the Bloch sphere (see §6).

**Proposition 4** (Exponentiation identity). For any unit vector  $n \in \mathbb{R}^3$  and real  $\alpha$ ,

$$e^{-i\frac{\alpha}{2}\boldsymbol{n}\cdot\boldsymbol{\sigma}} = \cos\frac{\alpha}{2}\mathbb{1} - i\sin\frac{\alpha}{2}(\boldsymbol{n}\cdot\boldsymbol{\sigma}).$$
 (7)

*Proof.* Use  $(\boldsymbol{n} \cdot \boldsymbol{\sigma})^2 = \mathbb{1}$  from the Pauli anticommutation relation. Expand the exponential into even/odd power series:  $e^{xM} = \sum_{k \geq 0} \frac{x^{2k}}{(2k)!} M^{2k} + \sum_{k \geq 0} \frac{x^{2k+1}}{(2k+1)!} M^{2k+1}$  with  $M = \boldsymbol{n} \cdot \boldsymbol{\sigma}$ ,  $M^2 = \mathbb{1}$  gives the result.

**QC connection.** Single-qubit rotations  $R_x(\theta) = e^{-i\theta\sigma_x/2}$ , etc., are elementary gates.

# 5 Projective Measurements

A projective measurement in basis  $\{|i\rangle\}$  is given by projectors  $P_i = |i\rangle\langle i|$  with  $\sum_i P_i = 1$ . For state  $\rho$  (density matrix, §7), outcome i occurs with

$$p(i) = \text{Tr}(P_i \rho), \qquad \rho \mapsto \rho_i = \frac{P_i \rho P_i}{\text{Tr}(P_i \rho)}.$$
 (8)

For pure  $\rho = |\psi\rangle\langle\psi|$  this is the familiar  $p(i) = |\langle i|\psi\rangle|^2$  and post-measurement state  $|i\rangle$ .

**QC connection.** Readout in computational basis uses  $P_0 = |0\rangle \langle 0|$ ,  $P_1 = |1\rangle \langle 1|$ .

# 6 Bloch Sphere and the $SU(2) \leftrightarrow SO(3)$ Map

#### 6.1 Coordinates and geometry

Any single-qubit *pure* state (up to global phase) can be written as

$$|\psi\rangle = \cos\frac{\theta}{2}|0\rangle + e^{i\phi}\sin\frac{\theta}{2}|1\rangle, \quad \theta \in [0, \pi], \ \phi \in [0, 2\pi).$$
 (9)

The associated Bloch vector in  $\mathbb{R}^3$  is

$$\mathbf{r} = (x, y, z) = (\sin \theta \cos \phi, \sin \theta \sin \phi, \cos \theta), \qquad ||\mathbf{r}|| = 1.$$
 (10)

For a mixed state,  $||r|| \le 1$  (see §7).

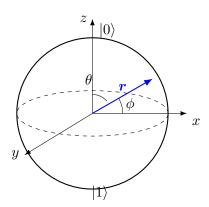


Figure 1: Bloch sphere with state r and Pauli axes.

### 6.2 Rotations from unitaries

For  $U = \exp(-\frac{i}{2}\alpha \, \boldsymbol{n} \cdot \boldsymbol{\sigma}) \in SU(2)$  and density  $\rho$ , the transformed state is  $\rho' = U\rho U^{\dagger}$ . In Bloch-vector form (§7), this induces a real-space rotation:

$$\rho = \frac{1}{2}(\mathbb{1} + \boldsymbol{r} \cdot \boldsymbol{\sigma}) \implies \rho' = \frac{1}{2}(\mathbb{1} + (R_{\boldsymbol{n}}(\alpha)\boldsymbol{r}) \cdot \boldsymbol{\sigma}), \tag{11}$$

where  $R_n(\alpha) \in SO(3)$  is the 3D rotation by angle  $\alpha$  about n. Thus SU(2) double-covers SO(3).

**QC** connection. Any single-qubit unitary is a (possibly global-phase–lifted) rotation of the Bloch vector.

## 7 Density Matrices, Mixed States, and Partial Trace

### 7.1 Density matrices

An ensemble  $\{(p_k, |\psi_k\rangle)\}$  is represented by

$$\rho = \sum_{k} p_k |\psi_k\rangle \langle \psi_k|, \qquad p_k \ge 0, \quad \sum_{k} p_k = 1.$$
 (12)

Properties:  $\rho$  is Hermitian, positive semidefinite, and  $\operatorname{Tr} \rho = 1$ . A state is *pure* iff  $\rho = |\psi\rangle\langle\psi|$ ; equivalently  $\operatorname{Tr}(\rho^2) = 1$ .

**Proposition 5** (Purity bound). For qubits, writing  $\rho = \frac{1}{2}(1 + r \cdot \sigma)$  with  $r \in \mathbb{R}^3$ ,

$$\operatorname{Tr}(\rho^2) = \frac{1}{2}(1 + ||r||^2) \le 1 \iff ||r|| \le 1,$$
 (13)

with equality iff  $\rho$  is pure.

*Proof.* Compute 
$$\rho^2 = \frac{1}{4}(\mathbb{1} + 2\boldsymbol{r} \cdot \boldsymbol{\sigma} + (\boldsymbol{r} \cdot \boldsymbol{\sigma})^2)$$
 and use  $(\boldsymbol{r} \cdot \boldsymbol{\sigma})^2 = \|\boldsymbol{r}\|^2 \mathbb{1}$ . Then  $\operatorname{Tr}(\rho^2) = \frac{1}{4}\operatorname{Tr}((1 + \|\boldsymbol{r}\|^2)\mathbb{1}) = \frac{1}{2}(1 + \|\boldsymbol{r}\|^2)$ .

### 7.2 Reduced density matrix and partial trace

For a bipartite system AB with joint state  $\rho_{AB}$ , the reduced state of A is

$$\rho_A = \operatorname{Tr}_B(\rho_{AB}) = \sum_j (\mathbb{1}_A \otimes \langle j|) \, \rho_{AB} \, (\mathbb{1}_A \otimes |j\rangle), \tag{14}$$

for any orthonormal basis  $\{|j\rangle\}$  of B.

**Example 1** (Bell state reduction). Let  $|\Phi^{+}\rangle = \frac{1}{\sqrt{2}}(|00\rangle + |11\rangle)$  and  $\rho_{AB} = |\Phi^{+}\rangle \langle \Phi^{+}|$ . Then  $\rho_{A} = \text{Tr}_{B}(\rho_{AB}) = \frac{1}{2}\mathbb{1}$  (the maximally mixed state). Hence each qubit alone is mixed although  $\rho_{AB}$  is pure.

### 7.3 Thermal states (Gibbs states)

For Hamiltonian H at inverse temperature  $\beta = 1/(k_B T)$ , the equilibrium state is

$$\rho_{\beta} = \frac{e^{-\beta H}}{Z}, \qquad Z = \text{Tr}\left(e^{-\beta H}\right). \tag{15}$$

For a qubit with  $H = E\sigma_z$ ,  $Z = 2\cosh(\beta E)$  and

$$\rho_{\beta} = \frac{1}{2} \Big( \mathbb{1} - \tanh(\beta E) \, \sigma_z \Big) \quad \Longrightarrow \quad \boldsymbol{r} = (0, 0, -\tanh(\beta E)). \tag{16}$$

Low-T limit  $\beta E \to \infty$ :  $\mathbf{r} \to (0, 0, -1)$  (ground state  $|1\rangle$  for this convention). High-T limit  $\beta E \to 0$ :  $\mathbf{r} \to \mathbf{0}$  (maximally mixed).

**QC** connection. Noise and thermalization push Bloch vectors toward the origin (depolarization).

# 8 Worked Mini-Examples

**Example 2** (Basis change of a qubit operator). Let  $A = \begin{pmatrix} a & t \\ t & b \end{pmatrix}$  in basis  $\{|\psi_1\rangle, |\psi_2\rangle\}$ . Define new basis  $|\phi_1\rangle = \frac{1}{\sqrt{2}}(|\psi_1\rangle + |\psi_2\rangle)$ ,  $|\phi_2\rangle = \frac{1}{\sqrt{2}}(|\psi_1\rangle - |\psi_2\rangle)$  with change-of-basis  $S = \frac{1}{\sqrt{2}}\begin{pmatrix} 1 & 1 \\ 1 & -1 \end{pmatrix}$ . Then  $A' = S^{\dagger}AS$ . Compute explicitly to get  $A' = \begin{pmatrix} \frac{a+b}{2} + t & \frac{a-b}{2} \\ \frac{a-b}{2} & \frac{a+b}{2} - t \end{pmatrix}$ .

**Example 3** (Projective measurement on a two-qubit state). Let  $|\chi\rangle = \frac{1}{6}(2|00\rangle - 5|01\rangle + 2|10\rangle + \sqrt{3}|11\rangle$ ). The probability to measure the second qubit in  $|1\rangle$  is  $p = ||-5/6||^2 + ||\sqrt{3}/6||^2 = \frac{25}{36} + \frac{3}{36} = \frac{28}{36} = \frac{7}{9}$ . The post-measurement (normalized) state is proportional to  $(-5)|01\rangle + \sqrt{3}|11\rangle$ , i.e.  $|\chi'\rangle = \frac{-5|01\rangle + \sqrt{3}|11\rangle}{\sqrt{28}}$ .

**Example 4** (Tensor-product operators). 
$$\begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 1 & 0 & 0 \\ 1 & 0 & 0 & 0 \\ 0 & 0 & 0 & -1 \\ 0 & 0 & -1 & 0 \end{pmatrix}$$
,  $\begin{pmatrix} 1 & -i \\ i & 1 \end{pmatrix} \otimes \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} = \begin{pmatrix} 1 & 0 & -i & 0 \\ 0 & -1 & 0 & i \\ i & 0 & 1 & 0 \\ 0 & -i & 0 & -1 \end{pmatrix}$ .

### 9 Exercises

- **E1. Normalization.** Let  $|\psi\rangle = (2+i)|0\rangle + (1-2i)|1\rangle$ . Normalize it and write in the form  $\cos(\theta/2)|0\rangle + e^{i\phi}\sin(\theta/2)|1\rangle$  (give  $\theta,\phi$ ).
- **E2. Pauli algebra.** Prove  $\{\sigma_i, \sigma_i\} = 2\delta_{ij}\mathbb{1}$  and  $[\sigma_i, \sigma_i] = 2i\epsilon_{ijk}\sigma_k$  directly.

- E3. Matrix exponential with Pauli. Using Prop. 4, compute explicitly  $U = e^{-i\frac{\pi}{3}\hat{n}\cdot\sigma}$  for  $\hat{n} = \frac{1}{\sqrt{3}}(1,1,1)$ .
- **E4. Basis change.** With  $A = \begin{pmatrix} a & t \\ t & b \end{pmatrix}$  and  $|\phi_{\pm}\rangle = \frac{1}{\sqrt{2}}(|\psi_1\rangle \pm |\psi_2\rangle)$ , find A' in the  $\{|\phi_+\rangle, |\phi_-\rangle\}$  basis (verify the worked example).
- **E5.** Measurement & post-state. For  $|\psi\rangle = \alpha |0\rangle + \beta |1\rangle$  in computational basis, compute p(0) and post-measurement state conditioned on outcome 0. Repeat in the X-basis  $\{|\pm\rangle\}$ .
- **E6. Tensor products.** Expand  $(\sigma_z \otimes \sigma_x) |\Phi^+\rangle$  where  $|\Phi^+\rangle = \frac{1}{\sqrt{2}}(|00\rangle + |11\rangle)$ .
- **E7. Bloch coordinates.** For  $|\psi\rangle = \frac{1}{\sqrt{5}}(2|0\rangle + i|1\rangle)$ , compute (x,y,z) and plot it on the Bloch sphere. Which Pauli measurement is most biased?
- **E8. Unitary**  $\Rightarrow$  **rotation.** Show that  $R_x(\theta) = e^{-i\theta\sigma_x/2}$  rotates the Bloch vector by angle  $\theta$  about the x-axis. (Hint: conjugate  $\sigma_{u,z}$  by  $R_x(\theta)$  and use Pauli algebra.)
- **E9. Purity and Bloch length.** Given  $\rho = \frac{1}{2}(\mathbb{1} + \mathbf{r} \cdot \boldsymbol{\sigma})$ , compute  $\text{Tr}(\rho^2)$  and show  $\text{Tr}(\rho^2) = 1 \iff \|\mathbf{r}\| = 1$ .
- **E10. Partial trace.** Let  $\rho_{AB} = |\Psi\rangle \langle \Psi|$  with  $|\Psi\rangle = \sqrt{p} |00\rangle + \sqrt{1-p} |11\rangle$ . Find  $\rho_A = \text{Tr}_B(\rho_{AB})$  and its eigenvalues. For which p is  $\rho_A$  maximally mixed?
- **E11. Non-separability of Bell state.** Prove that  $|\Phi^{+}\rangle$  cannot be written as  $|a\rangle \otimes |b\rangle$  for any single-qubit states  $|a\rangle$ ,  $|b\rangle$ .
- **E12. Thermal qubit.** For  $H = E\sigma_z$ , compute  $\rho_\beta$  and its Bloch vector  $(0, 0, -\tanh \beta E)$ . Give the  $T \to 0$  and  $T \to \infty$  limits.
- **E13. Sudden quench (Gibbs**  $\to$  **new basis).** Start from the thermal state for  $H_z = E\sigma_z$  at temperature T. At t = 0 switch to  $H_x = E\sigma_x$ . Express  $\rho(0)$  in the eigenbasis of  $H_x$  and write the Liouville-von Neumann equation  $\dot{\rho}(t) = -\frac{i}{\hbar}[H_x, \rho(t)]$ . Solve for  $\rho(t)$  and give r(t).
- **E14. Commuting observables.** Let  $A, B \in \text{Herm}(2)$  commute and have nondegenerate spectra. Prove they are diagonal in the same basis.
- **E15. Two-qubit operator matrices.** Expand  $\begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}$  and  $\begin{pmatrix} 1 & -i \\ i & 1 \end{pmatrix} \otimes \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}$  into  $4 \times 4$  matrices.
- **E16. Expectation from**  $\rho$ . For  $\rho = \frac{1}{2}(\mathbb{1} + \boldsymbol{r} \cdot \boldsymbol{\sigma})$  and observable  $A = a_0 \mathbb{1} + \boldsymbol{a} \cdot \boldsymbol{\sigma}$ , show  $\text{Tr}(\rho A) = a_0 + \boldsymbol{a} \cdot \boldsymbol{r}$ .

Tip for study. When in doubt, rewrite everything in Pauli/Bloch form: operators  $\leftrightarrow (a_0, \mathbf{a})$  and states  $\leftrightarrow \mathbf{r}$ . Many identities become dot/cross products.