

ASSIGNMENT OF OIL, GAS AND MINERAL LEASE

STATE OF TEXAS

COUNTY OF DE WITT

For the sum of Ten Dollars (\$10.00) and other valuable consideration paid to Shell Oil Company, herein called "Shell", by Highland Oil Company, herein called "Assignee", receipt of which is hereby acknowledged, Shell hereby transfers and assigns unto Assignee, the oil, gas and mineral lease described below insofar and only insofar as said lease covers the 51.5-acre tract of land situated in DeWitt County, Texas, described below, as to depths thereunder from the surface down to, but not below, 15,000 feet below the surface:

(T-12154) - Lease dated July 6, 1933, between H. H. Cooper, as lessor, and Shell Petroleum Corporation (predecessor of Shell), as lessee, recorded in Volume 9, at page 4, of the Oil and Gas Records of DeWitt County, Texas, as amended by lease amendment correcting the lease description dated September 19, 1939, executed by said lessor, recorded in Volume 15, at page 163, of the Oil and Gas Records of DeWitt County, Texas; said lease as amended, covering 51.5 acres of land, more or less, out of the Charles P. Delmas Survey, Abstract 157, DeWitt County, Texas, as more particularly described in said lease amendment dated September 19, 1939.

As part of the consideration for this assignment, Assignee hereby assumes and agrees to comply with all of the express and implied covenants and obligations of Shell in and under the above-described lease insofar as it covers or affects the interest covered by this assignment.

From this assignment, there is reserved to Shell all rights in and under the above-described lease insofar as it covers