TRACT III

Commence at the Northeast corner of the Southwest quarter of the Northeast quarter (NE/c of SW/4 of NE/4) of Section 33, Township 5 North, Range 8 West, Greene County, Mississippi, thence South 1320 feet, thence West 1810 feet, thence North 660 feet, thence East 980 feet, thence North 660 feet, thence East 830 feet to the Point of Beginning, containing 40 acres located in the Southeast quarter of the Northwest quarter (SE/4 of NW/4) and the Southwest quarter of the Northeast quarter (SW/4 of NE/4) of Section 33, Township 5 North, Range 8 West, Greene County, Mississippi, being the producing unit for the M. L. Meadows #2 Well.

TRACT IV

The Southeast quarter of the Southeast quarter (SE/4 of SE/4) of Section 33, Township 5 North, Range 8 West, Greene County, Mississippi, containing 40 acres, more or less, being the producing unit for the Freeman 33-16 No. 1 Well.

TRACT V

Commence at the Northwest corner of the Northeast quarter of the Northwest quarter (NW/c of NE/4 of NW/4) of Section 33, Township 5 North, Range 8 West, Greene County, Mississippi, thence East 1810 feet, thence South 660 feet, thence West 980 feet, thence South 660 feet, thence West 830 feet, thence North 1320 feet to the Point of Beginning, containing 40 acres, more or less, and being the producing unit for the H. W. Beacham 33-3 Well.

TRACT VI

The Northwest quarter of the Southeast quarter (NW/4 of SE/4) of Section 33, Township 5 North, Range 8 West, Greene County, Mississippi, containing 40 acres, more or less, and being the producing unit for the Freeman 33-10 No. 1 Well.

TRACT VII

780717

The Northeast quarter of the Northeast quarter (NE/4 of NE/4) of Section 4, Township 4 North, Range 8 West, Greene County, Mississippi, being the producing unit for the Franklin 4-1 No. 1 Well.

TRACT VIII

780717

The Southwest quarter of the Northeast quarter (SW/4 of NE/4) of Section 4, Township 4 North, Range 8 West, Greene County, Mississippi, being the producing unit for the Franklin 4-7 No. 3 Well.

- 2 -