

the Eastern District of Texas, Lufkin Division. The United States and certain private parties have alleged Amoco and others have violated the False Claims Act in connection with alleged underpayments of royalties on oil on federal or Indian lands.

Seller is currently conducting a review to determine if additional claims, disputes and litigation are pending. If Seller determines prior to Closing that additional litigation matters are pending, the above information will be supplemented. Additional information in Seller's possession associated with the above-referenced matters will, prior to Closing, be provided upon request.