

EXHIBITS

EXHIBIT "A" - WORKING INTERESTS. NET REVENUE INTERESTS AND VALUATION
EXHIBIT "A-1" - PREFERENTIAL RIGHT ALLOCATION
EXHIBIT "B" - MAJOR CONTRACTS
EXHIBIT "C" - GAS IMBALANCES
EXHIBIT "D" - PARTNERSHIPS
EXHIBIT "E" - EXCLUDED PROPERTIES - AFFILIATES
EXHIBIT "E-1" - EXCLUDED PROPERTIES - OTHER
EXHIBIT "E-1A" - VEHICLES
EXHIBIT "E-2" - EXCLUDED PROPERTIES - SURFACE INTEREST
EXHIBIT "F" - CLAIMS, DISPUTES AND LITIGATION
EXHIBIT "G" - ASSIGNMENT AND BILL OF SALE
EXHIBIT "H" - SURFACE DEED
EXHIBIT "I" - MINERAL DEED
EXHIBIT "J" - CERTIFICATE
EXHIBIT "K" - LETTERS-IN-LIEU
EXHIBIT "L" - OPINION OF COUNSEL
EXHIBIT "M" - NON-FOREIGN AFFIDAVIT
EXHIBIT "N" - TRANSITION AGREEMENT
EXHIBIT "O" - LICENSE AGREEMENT - SAMS
EXHIBIT "P" - GUARANTEE AGREEMENT
EXHIBIT "Q" - LICENSE AGREEMENT - SEISMIC