STATE OF TEXAS
COUNTY OF NUECES

This instrument was acknowledged before me on this the 6th day of June, 1990, by MICHAEL T. POPEJOY, as Vice President, Land of TANA OIL AND GAS CORPORATION, a Delaware corporation, on behalf of said corporation.

SHARON KRISCH Notary Public State of Texas My Comm. Exp. 10-5-92 Sharon-Krische Notary Public, State of Texas

Tana Oil and Gas Corporation 1200 American Bank Plaza Corpus Christi, TX 78475

Reese M. Rowling 1200 American Bank Plaza Corpus Christi, TX 78475

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EXHIBIT "A"

Attached to and made a part of that certain

Conditional Assignment of Oil, Gas and Mineral Leases
dated June 6, 1990, between

Tana Oil and Gas Corporation, as "Assignor", and

Reese M. Rowling, as "Assignee",

Terryville Prospect, DeWitt County, Texas

Assignment of Oil and Gas Lease dated November 17, 1988, between W. R. Brudner, et al, as Assignor, and Tana Oil and Gas Corporation, as Assignee, recorded in Volume 280, Page 550, Oil and Gas Records, DeWitt County, Texas, INSOFAR AND ONLY INSOFAR as said assignment covers all rights below 8,035' beneath the surface of the earth in and to the following Oil, Gas and Mineral Lease, to-wit:

Oil, Gas and Mineral Lease dated January 6, 1975, between Edward R. Werland, et al, as Lessor, and Gordon E. Thompson, as Lessee, recorded in Volume 137, Page 3, Oil and Gas Records, DeWitt County, Texas.

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EXHIBIT "B"

Option Agreement between Damson Oil Corporation, et al and Tana Oil and Gas Corporation dated May 2, 1989, as amended, covering rights from 8,035' down to 100' below the total depth drilled in the earning well, not to exceed 12,500' in and to the following Oil, Gas and Mineral Lease, to-wit:

Oil, Gas and Mineral Lease dated January 6, 1975, between Edward R. Werland, et al, as Lessor, and Gordon E. Thompson, as Lessee, recorded in Volume 137, Page 3, Oil and Gas Records, DeWitt County, Texas.

FILED FOR RECORD THE 19th DAY OF June, AD 1990, AT 10:00 O'CLOCK R.M.,
AND RECORDED ON THE 21st DAY OF June, AD 1990, AT 2:35 O'CLOCK R.M.

(SEAL)

COUNTY CLERK OF DEWITT COUNTY, TEXAS.