Run Date: 10/10/2005 Time: 12:52:27 File: T 12073/ 1(LSE) Pg. 1

LEASE INFORMATION: Lease #: T 12073/ 1

Lessor....: WM M CARROLL AND ANN CARROLL
Status.....: Active Status
Lessee....: SHELL PETROLEUM CORPORATION
Lease Type....: FEE
Rights Held...: OIL & GAS WORKING INTEREST
Stage Code...: Approved
Property Status: OUTSIDE PRODUCTION (SHELL N/I)
Nmbr of Tracts.: 2

Agency #....:

Remark Dated: 07/26/1996 Chain Of Title

SOGI ASSIGNED NON-PRODUCING ACREAGE TO SOVI.

Remark Dated: 07/26/1996 Chain Of Title

SWEPI ASSIGNED NON-PRODUCING ACREAGE TO SOGI.

Remark Dated: 07/26/1996 Chain Of Title

GAS RIGHTS UNDER THIS LEASE HAVE BEEN POOLED UNDER BRUSHY CREEK GAS POOLING UNIT. OPERATIONS OR PRODUCTION

FROM UNIT WILL HOLD THIS ENTIRE LEASE. HELD BY PRODUCTION ON BRUSHY CREEK GAS POOLING UNIT. SEE ROY-534 FOR 1/8 NPRI. RTS FROM SURF TO 15000 SOLD TO HIGHLAND OIL CO 11-1-67. SHELL OWNS ALL RTS BELOW 15000. SUBJ PROD PUR K W/HIGHLAND OIL CO DTD 10-1-67 - TERM - AS LONG AS HIGHLAND IS SELLING GAS TO TEXAS EASTERN

UNDER SHELL'S GAS K 10-27-70 W/ TEX EASTERN FOR

PROVIDENT CITY ET AL FIELDS.

Remark Dated: 07/26/1996 Chain Of Title

GAS RIGHTS UNDER THI S LEASE HAVE BEEN POOLED UND ER BRUSHY CREEK GAS POOLING UNIT. OPERAT IONS ON OR PRODUC-TION FROM UNIT WILL HOLD THIS ENTIRE LEASE. HELD BY PRODU CTION ON BRUSHY CREEK GAS POOLING UN IT. SEE ROY-534 FOR 1/8 NPRI. RTS FR OM SURF TO 15000 SOL D TO HIGHLAND OIL CO 11-1-67. SHELL OWNS ALL RTS BELOW 15000. SUBJ PROD PUR K W/HI GHLAND OIL CO DTD 10 -1-67 - TERM - AS LO NG AS HIGHLAND IS SELLING GAS TO TEXAS EASTERN UNDER SHELL 'S GAS K 10-27-70 W/ TEX EASTERN FOR PROVIDENT CITY ET AL FIELDS. SEE OLD REMARKS CANNOT

REMARKS

Remark Dated: 07/27/1996 General

LEASE COVERS ONLY 322.96 ACRES NOT 391 AS SET FORTH IN LEASE. THERE IS NO LAND CONTAINED IN THE ALEXANDER

GENERATE SHEL INT VALUE: RMKS SEE OLD REMARKS SEE OLD

ADAMS SURVEY, LAVACA COUNTY, TX.

Remark Dated: 07/27/1996 Legal Description

PART OF THE CHARLES DELMAS 1/3 LEAGUE AND THE ALEXANDER

ADAMS SURVEY IN DEWITT & LAVACA COUNTIES

DATES:

Lease Date..... 06/16/1933 By: M A Taylor Effective Date..... 06/16/1933 By: M A Taylor