

Guided Growth: Current Perspectives and Future Challenges

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Abstract

- » Guided growth by tethering part of the growth plate is an established technique for the correction of frontal angular deformities about the knee in children.
- » A better understanding of the underlying conditions, factors affecting longitudinal growth, and mechanism of response of the growth plate to retardation forces could lead to improvement and expansion of this technique to other sites and indications.
- » This review article highlights areas of future research and outlines the possible future of guided growth techniques.

ur current understanding of guided growth stems largely from our experience of using guided growth to treat pediatric knee deformities, such as genu varum and genu valgum. In children, such deformities can be a source of morbidity and disability. If the knee deformity is severe and left uncorrected, it can lead to many complications: genu varum is typically associated with the development and progression of knee osteoarthritis1; however, genu valgum has also shown some association with that disease²⁻⁴. Worsening knee deformities are often associated with an altered gait pattern, which can be prominent and functionally limiting, cause substantial pain and discomfort, and have a negative impact on quality of life⁵. Osteotomies have traditionally been indicated for the correction of these deformities⁶ and remain the best solution for multiplanar angular deformities, despite being surgically invasive and prone to complications^{6,7}.

The principles behind the guided growth technique were revealed by Haas in the 1940s^{8,9}. He demonstrated that metal wire loops affixed to a skeletally immature physis cause tethering and attenuation of

the growth potential. Blount et al. pioneered the guided growth technique and clearly described the use of stapling, stating that 10,11: "Angular deformity may be corrected during the growth period. Knock-knee, bowleg, back-knee, flexion deformity, or combinations of these deformities are rapidly overcome." The Blount staple proved to be effective in the treatment of pediatric lower-limb angular deformities by physically limiting the growth on one side of the growth plate. Modern guided growth procedures are relatively noninvasive. They utilize staples¹² or screws and plates⁶ to direct longitudinal bone growth. Approaches employing guided growth have gained acceptance as preferred treatments 13,14.

This review summarizes the current achievements of guided growth, highlights areas for further research, and speculates on novel applications of this technique requiring development and validation.

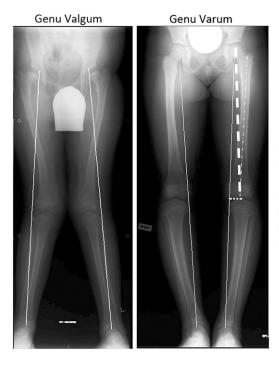
Assessment of Frontal Plane Angular Deformities

Measures of Deformity

Fundamental to treatment is a thorough understanding of the growth pattern of

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Legend		
	MA lower	
	limb	
	MA femur	
	AA femur	
	MAD	

Fig. 1
Radiographs depicting the axes of the bones and the lower limb. MA = mechanical axis, AA = anatomic axis, and MAD = mechanical axis deviation.

the long bones and their axes. The mechanical axis of the lower limb is the line joining the center of the femoral head to the center of the ankle joint. If the mechanical axis is translated

medially relative to the center of the knee, genu varum results; conversely, if the axis is translated laterally relative to the center of the knee, genu valgum results. In a frontal plane angular deformity correction, the mechanical axis is most clinically relevant in determining whether the lower-limb alignment requires correction (Fig. 1).

Fig. 2
The mechanical axis deviation classification by zones.
(Reproduced, with modification, from: Müller KH, Müller-Färber J. Indications, localization and planning of posttraumatic osteotomies about the knee. In: Hierholzer G, Müller KH, editors. Corrective osteotomies of the lower extremity after trauma. Berlin: Springer; 1985. p 195-223.)





The normal pattern of development of the pediatric tibiofemoral angle is symmetrical and also follows a consistent pattern¹⁵. Newborns are typically born in varus ("bowlegs"); by 18 to 24 months of age, they reach a neutral angle of 0°. Subsequently, they develop a valgus ("knocked knees") angle around 3 years of age. Typically, a slight valgus is achieved in late childhood and is maintained until maturity.

Three measures are commonly used to assess frontal plane deformities: the mechanical axis deviation, the tibiofemoral angle¹⁶, and the Müller classification¹⁷ by zones. The mechanical axis deviation is measured as the perpendicular distance between the

mechanical axis and the center of the knee joint. The angle between the mechanical axis of the tibia and that of the femur is known as the tibiofemoral angle. Close observation and careful evaluation are required for frontal plane tibiofemoral angles that measure outside of 2 standard deviations from the normal mean for a given age group within a defined population ¹⁸.

The nomenclature is logical, beginning with the anatomic axis (Fig. 1) or mechanical axis, followed by the medial or lateral orientation and then the reference bone. These include the mechanical lateral distal femoral angle and the anatomic lateral distal femoral

angle; these angles describe the distal orientation angle formed between the mechanical axis of the femur and the frontal plane knee joint line on the lateral side of the knee. Complementary to these angles are the mechanical medial distal femoral angle and the anatomic medial distal femoral angle. Similarly, we have the mechanical lateral proximal femoral angle and the anatomic lateral proximal femoral angle, and their complementary angles, the mechanical medial proximal femoral angle and the anatomic medial posterior femoral angle. These same principles are used to describe the tibia. These techniques are the most commonly applied in limb deformity.

Etiology Type and	
Classification	Disorder*
Physiological	Genu varum ⁹⁰ and genu valgum ⁸⁹
Idiopathic	
Genu varum	Blount disease ²¹
Trauma	
Genu varum	ACL reconstruction (tibial transphyseal technique) ⁹¹ and distal femoral fracture ⁹²
Genu valgum	ACL reconstruction (tibial transphyseal technique) ⁹³ , distal tibial fracture ⁹⁴ , proximal tibial fracture or surgery ^{95,96} , and distal femoral fracture ⁹⁴
Infection	
Genu valgum	Osteomyelitis ⁸⁹ and poliomyelitis ⁸⁹
Genu varum	Osteomyelitis ⁸⁹
Genetic	
Skeletal dysplasias	
Genu varum	Achondroplasia ^{97,98} , multiple enchondromatosis ⁹⁹ , pseudoachondroplasia ¹⁰⁰ , osteogenesis imperfecta ^{89,98} and hereditary multiple exostoses ¹⁰¹
Genu valgum	Multiple enchondromatosis ⁹⁹ , pseudoachondroplasia ¹⁰⁰ , hereditary multiple exostoses ¹⁰¹ , and Ellis-van Creveld syndrome ¹⁰²
Metabolic	
Genu varum	X chromosome-linked hypophosphatemic rickets, vitamin D-resistant rickets, and vitamin D-deficient rickets ⁹⁸
Genu valgum	X chromosome-linked hypophosphatemic rickets ⁸⁹ and renal osteodystrophy ⁸⁹
Mucopolysaccharidosis	
Genu valgum	Mucopolysaccharidosis (MPS) IV-A ⁵¹ and MPS I and MPS II ^{52,103}
Neuromuscular	
Genu valgum	Cerebral palsy ⁸⁹
Other	
Genu valgum	Juvenile idiopathic arthritis 104 and obesity 105



When analyzing angular knee deformities, the mechanical axis deviation can be measured and can be classified into zones (Fig. 2) according to the classification originally developed by Müller and Müller-Färber¹⁷. This broader classification can help to guide indications for intervention in childhood. An angular deformity falling within Zone 1 is considered minor and probably within the normal range. Zone 2 is relatively worse and requires follow-up and may require treatment; if untreated, some will progress to Zone 3. Zone 3 is an absolute indication for intervention.

It is recommended that the standardized malalignment test of the mechanical axis of the lower limb be used to determine the abnormality: genu varum or genu valgum. After that, the tibia and femur are individually assessed for deformity. Despite the site of the deformity not always occurring in the growth plate, most surgeons will use guided growth in younger children because of the low morbidity of the procedure.

Indications for Treatment Using Tension Band Plates

Varus and valgus knees are common frontal plane angular deformities, but their exact prevalence is unknown. The unknown prevalence is likely because the deformity can be influenced by a large number of factors including sex 19, ethnicity²⁰, diet⁵, disease status²¹, and physical activity²². The origin of frontal plane angular deformities can be traced to the distal part of the femur or the proximal part of the tibia²³. The etiology of pathological frontal plane angular deformities is complex including congenital, acquired, and idiopathic causes. The main etiological factors for the development of varus and valgus malalignment of the knee in pediatric patients are summarized in Table I. This table is not exhaustive but represents a list of common etiologies contributing to genu varum and genu valgum.

In a review of 25 studies, the etiology in patients undergoing guided growth procedures was mostly idiopathic (48%), but bone dysplasias (9%) and Blount disease (12%) were notable²⁴.

Angular deformity, with or without limb-length inequality, patellofemoral instability, gait disturbance, or cosmetic concerns^{25,26} are indications for operative intervention using tension band plates. Some argue that tension band plates with perceived superior performance than staples extend this indication to younger children²⁷. Similarly, ankle valgus can be corrected or prevented with guided growth interventions²⁸.

Early resolution of pathological physis can substantially reduce the likelihood of progressive deterioration associated with prolonged abnormal loading ¹⁴. It is recommended that the operation should occur well before the growth plates have fused to allow for sufficient time to correct the deformity. The exact surgical procedure date should be convenient for the patient ¹¹. Follow-up until skeletal maturity is crucial to ensure quality of care and to reduce postoperative complications ²⁹.

Guided Growth Surgery for Frontal Plane Knee Deformities

Hemiepiphysiodesis involves unilateral tethering of the growth plate. Additionally, temporary hemiepiphysiodesis is a reversible procedure³⁰ as it does not permanently damage the growth plate, whereas permanent epiphysiodesis procedures, such as percutaneous drill epiphysiodesis, results in targeted ablation of a selected area of the growth plate³¹.

The development of new implant designs parallels the evolution of the surgical procedure (Table II). The Blount staple¹¹ and the tension band plates (e.g., Eight-Plate; Orthofix)⁶ are the most common implants used for guided growth. Although there was early success using the Blount staple, the

Surgical Techniques	Effective Surgical Tool	Implant*	In Curren Clinical Us
Permanent hemiepiphysiodesis			
Open hemiepiphysiodesis	Bone graft	NA	Rarely
Percutaneous hemiepiphysiodesis (closed technique)	Drill	NA	Rarely
Temporary hemiepiphysiodesis			
Tension loop	Wire loop	NA	No
Percutaneous hemiepiphysiodesis (closed technique)	Transphyseal screws	Cannulated screws	Yes ⁶³⁻⁶⁵
Partial epiphysiodesis/hemiepiphysiodesis	Using staples	Staple Fixation System	Yes ⁴⁰
	Using tension band plate	Eight-Plate	Yes ⁴⁰
	with bone screws	PediPlate	Yes ⁴³
		Peanut Growth Control Plating System	Yes ³⁶
		The Hinge Plate Pediatric Plating System	Yes ³⁶



popularity of Blount staples has declined over time despite the Blount staple and the tension band constructs both exhibiting effective correction of frontal plane angular deformities with similar effects on the growth plate³². Nevertheless, the Blount staple remains a competitive implant for the treatment of limb-length discrepancy³³.

Currently, the most common surgical technique is hemiepiphysiodesis using tension band plates, first described by Stevens³⁴. In this technique, the physis is identified by fluoroscopy. After the physis is located, a 2.5 to 4-cm incision is made without damaging the periosteum. A Keith needle is inserted into the physis

at, or just posterior to, the mid-sagittal plane and the Eight-Plate is centered over this wire. Two 1.6-mm guidewires are inserted and the cortex is drilled 5 mm deep. Lastly, two 4.5-mm self-tapping screws are used to secure the implant.

Recent studies have shown that other modified techniques may yield improved secondary outcomes compared with Stevens' original technique. Masquijo et al.³⁵ directly compared the Stevens technique with a modified Paley technique for Eight-Plate insertion. The modified Paley technique³⁵ differs in that a 1.6-mm guidewire is inserted into the epiphysis, appropriately placed for the plate size. The second guidewire is

inserted in the metaphysis at a divergent angle. In this study, the modified Paley technique was found to reduce operative time by 35%, radiation exposure by 67%, and incision size by 15%. That study showed that modifications to standard techniques can affect the radiation exposure and operative times.

Clinical Outcomes of Hemiepiphysiodesis

The outcomes of temporary hemiepiphysiodesis using Blount staples and tension band plates are reported in the literature, demonstrating overall high success rates with minimal complications ^{6,28,36,37}. The

Reference	Implant Used	No. of Patients	Mean Age (yr)	No. of Deformities	Successful Correction (% cases)	Rate of Correction (deg/yr)	Complications
Zuege ¹⁰	Blount staple	56	11	82	87	NA	Overcorrection and undercorrection
Stevens ⁶	Eight-Plate	34	10	65	97	NA	Loosening of screws, infection
Burghardt ³⁰	Eight-Plate	43	9	54	93	7.8	Failure due to lack of growth potential, previous permanent physeal damage, underlying illness
Wiemann ¹⁰⁶	Blount staple and Eight- Plate	48	12.6 (Blount staple), 11.1 (Eight-Plate)	63 (24 Eight- Plate, 39 Blount staple)	NA	10	Staple extrusion, screw backing out, screw breakage
Jelinek ⁴⁶	Blount staple and Eight- Plate	35	13 (Blount staple), 11 (Eight-Plate)	61	NA	3.6 (Eight- Plate), 4.8 (Blount staple)	Overcorrection, implant migration
Shin ³⁶	Peanut Plate, Eight-Plate and Hinge Plate	52	11.7	NA	NA	6.6 (Eight- Plate), 4.68 (Hinge Plate), 6.12 (Peanut Plate)	Broken cannulated screws (Peanut Plate), screw pullout (Peanut Plate and Eight- Plate)
Hosseinzadeh ⁴³	Blount staple, Eight-Plate, and PediPlate	77	11.6	188	NA	4.16 (Blount staple), 2.09 (Eight-Plate), 4.34 (PediPlate)	Broken screw, knee stiffness, screw backing out, reduction complications, screw breakage



complication rate is low, but numerous adverse events have been reported (Table III), although there are few empirical data on their relative frequency. Overall, the complication rate, particularly involving implant loosening, is <10%.

Complications of Hemiepiphysiodesis

Table IV offers insight into common complications reported with Blount staples and the various tension band plates in the literature.

With regard to failure to correct, one review identified that risk factors include body mass index (BMI), age, and underlying etiology²⁴. Of the identified failures, 14 of 32 were of Blount disease cases. For patients with a high BMI, solid screws are recommended to reduce screw fracture and subsequent failure to correct³⁸. Osteopenic conditions may also lead to failure to correct as the screws or the staples migrate, and the use of tension band plates does not impart enough of a tether to change growth direction in patients with osteopenia³⁹.

The heterogeneous nature of reporting of outcome measures presents

challenges in directly comparing the Blount staples to tension band plates for temporary hemiepiphysiodesis. Despite this, little difference between the primary outcomes for these implants has been found 40-42. Additionally, no significant difference in deformity rate correction were found using various tension band plates (Peanut Plate [Zimmer Biomet], Eight-Plate, and Hinge Plate [Pega Medical]), and all were deemed safe for temporary hemiepiphysiodesis³⁶. In one comparative study, the Blount staple and PediPlate (OrthoPediatrics) were seen to correct angular deformity faster than the Eight-Plate; however, these findings are controversial because of inconsistent and variable study design parameters⁴³.

Despite similar primary outcome results for both Blount staples and tension band plates, surgeons prefer tension band plates for their perceived superior secondary outcome measures such as lower complication rates 40,44, minimally invasive operative technique, more accurate placement 45, and faster implantation and removal time 46.

Rebound and Recurrence

Many of Blount's comments from 1949, based on his initial observations of epiphysiodesis using Blount staples, are still relevant today. One example is the rebound phenomenon, in which malalignment of the mechanical axis of the lower limb partially recurs after surgical correction. The rebounding phenomenon remains an ongoing issue with temporary hemiepiphysiodesis. Factors such as patient age, BMI, the rate of angular deformity correction, and initial pathology have been found to be associated with the rebound phenomenon⁴⁷.

Preclinical studies have shown rebound to be unpredictable, and when present, it was not always immediate following implant removal⁴⁸. Once implanted, individual variation in growth patterns makes growth prediction difficult. Timing and duration of treatment are usually based on clinical observation, and it has been suggested that skeletal maturity is more relevant than calendar age⁴⁶.

In 1971, Blount found that 50% of growth is retarded at the stapled epiphysis

TABLE IV Complications Associated with Staple and Tension Band Plates				
Complications	Staples	Tension Band Plates		
Pain	Hosseinzadeh ⁴³	Gyr ¹⁰⁷		
Effusion		Klatt ³⁷		
Infection	Degreef ¹² , Stevens ⁵⁶	Klatt ³⁷ , Al-Aubaidi ⁶¹ , Ballal ¹⁰⁸		
Fracture		Al-Aubaidi ⁶¹		
Stiffness		Hosseinzadeh ⁴³ , Jelinek ⁴⁶		
Implant loosening	Spiro ⁶⁰	Burghardt ³⁰		
Migration	Zuege ¹⁰ , Kanellopoulos ¹⁰⁹	Jelinek ⁴⁶ , Oda ⁶⁶ , Ballal ¹⁰⁸ , Heflin ¹¹⁰		
Extrusion	Zuege ¹⁰ , Hosseinzadeh ⁴³ , Wiemann ¹⁰⁶ , Kanellopoulos ¹⁰⁹	Shin ³⁶ , Kumar ⁴⁰ , Hosseinzadeh ⁴³ , Wiemann ¹⁰⁶		
Implant breakage	Hosseinzadeh ⁴³ , Mielke ¹¹¹	Shin ³⁶ , Hosseinzadeh ⁴³ , Burghardt ⁷⁷ , Wiemann ¹⁰⁶ , Gyr ¹⁰⁷ , Heflin ¹¹⁰		
Difficulty removing implant	Blount ⁴⁹			
Implant failure to correct deformity	Klatt ³⁷ , Kumar ⁴⁰ , Hosseinzadeh ⁴³	Burghardt ³⁰ , Kumar ⁴⁰ , Hosseinzadeh ⁴³ , Boero ⁴⁴ , Wiemann ¹⁰⁶		
Overcorrection	Zuege ¹⁰ , Degreef ¹²	Jelinek ⁴⁶		
Rebounding	Zuege ¹⁰ , Degreef ¹²	Burghardt ³⁰ , Klatt ³⁷ , Boero ⁴⁴		
Premature growth plate closure		Ballal ¹⁰⁸		
Residual deformity requiring surgical intervention	Degreef ¹² , Wiemann ¹⁰⁶ , Mielke ¹¹¹			
Limb-length discrepancy >1 cm	Kumar ⁴⁰	Kumar ⁴⁰		



within the first 6 months of epiphyseal stapling ⁴⁹. Then 80% to 90% growth retardation is seen in the stapled epiphysis for the remaining period that staples are implanted. Normal growth resumes after implant removal, with temporary growth acceleration. This resumption of growth is possibly why rebounding occurs. In a study of pigs implanted with Eight-Plates and Blount staples, areas of abundant

disorganized cartilage tissue were found and enlargement of the growth plate occurred³².

Distinguishing rebound, a temporary phenomenon, from recurrence is important. Recurrence is the continual development of pathological malalignment of the mechanical axis of the lower limb. Rebound occurs as the untethered growth plate responds with temporary

overgrowth. Recurrence occurs in children with underlying disorders⁵⁰ such as mucopolysaccharidoses^{51,52}, uncontrolled forms of rickets (Fig. 3), and some bone dysplasias⁵³.

Future Possibilities Utilizing Guided Growth

Indications for guided growth in children have broadened to include the treatment

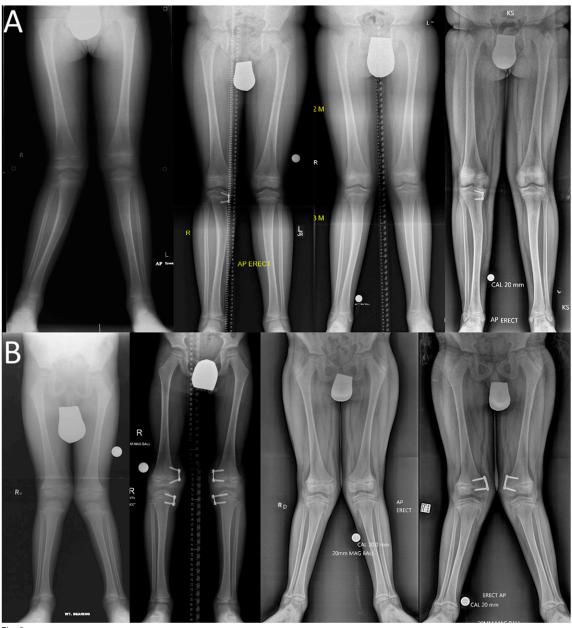


Fig. 3

Figs. 3-A and 3-B Radiographs. **Fig. 3-A** A child with a knee valgus deformity after a Cozen fracture. Younger patients are at risk of the rebound phenomenon, in which removal of the tether results in overgrowth, sometimes requiring retreatment. **Fig. 3-B** A patient with cystinosis leading to ricketic changes. Patients with these types of underlying disorders are at risk of recurrence.



of limb-length discrepancies⁵⁴, oblique plane deformity⁶, sagittal plane deformities such as genu procurvatum and genu recurvatum³⁹, and early-onset scoliosis⁵⁵. Although guided growth is already used to correct ankle valgus⁵⁶, the use of guided growth for the treatment of other ankle deformities could also be considered. Indeed, the possibility of utilizing a simple technique to improve or eliminate a deformity is the impetus for the growing interest and research in guided growth.

Guided Growth Application: Expanding the Use of This Treatment

To date, the application of the guided growth technique using tension band plates has been predominantly limited to the major long bones. Its success in these regions has sparked an interest to explore the utilization of this technique to treat similar deformities in other regions of the body. Application of this technique in novel regions is challenging: the region may be poorly accessible or may be occluded by surrounding anatomy (for insertion and harvesting of the guided growth implant), or there may be less bone available for staple or screw insertion.

Guided Growth in the Hip

There are emerging reports of using percutaneous screw techniques to slow medial growth of the proximal femoral physis, creating a gradual varus angulation. In 2012, Stevens and Novais⁵⁷ applied guided growth in the hip of 3 patients with Schmid-type metaphyseal dysplasia. Lateral tethering of the trochanteric apophysis increased the femoral neck-shaft angle. Complications of this technique include the physis growing off the screw and having to be reimplanted. Careful screw positioning is required as only a few threads can cross the medial growth plate. In 2015, Agus et al.58 reported on Type-II osteonecrosis in developmental dysplasia of the hip and on the efficacy of guided growth for correction of valgus tilt in the femoral head. Lee et al.⁵⁹ reported on guided growth in cerebral palsy to retard hip displacement; however, to our knowledge, that study has

yet to be validated, and the many complexities of neuromuscular disease weaken this potential indication. Clinical studies with long-term outcomes of this approach are necessary to determine the efficacy of guided growth for deformity correction around the hip joint. The potential benefit to limit invasive osteotomies remains a major impetus for this research.

Anterior Knee: Guided Growth for Sagittal Plane Angular Deformities

Patients with cerebral palsy often present with sagittal plane angular deformities (e.g., fixed knee flexion deformity). Guided growth has been shown to correct sagittal plane angular deformities by placing the tension band plates on the anterior surface of the distal part of the femur^{37,60}. Although poorly reported in the literature, there is an increasing clinical appreciation of patient discomfort following an anterior hemiepiphysiodesis surgical procedure⁶¹.

Guided Growth in the Ankle

Transphyseal screws and tension band plates have been trialed for guided growth of progressive ankle valgus^{56,62}. Concern has been raised regarding the use of rigid transphyseal screws, as they can lead to infection 63,64. Tension band plates have been associated with fewer implant complications than transphyseal screws⁶⁵. The successful use of tension band plates in the distal part of the tibia for the correction of ankle valgus has been demonstrated²⁸. In general, guided growth for the treatment of ankle valgus is perceived as safe and well tolerated by some authors⁵⁶; however, others have prompted caution of the use of tension band plates in cases of small epiphyses and osteopenic bones⁶⁶.

Sporadic reports have examined correction of equinus deformity at the ankle. In one study on clubfeet, some radiographic measures showed improvement, but no clinically relevant dorsiflexion in the ankle was clearly demonstrated⁶¹.

Guided Growth in the Foot

Fox and Smith⁶⁷ reported a case study on hemiepiphysiodesis by excising a

portion of the growth plate on the lateral aspect of the base of the first metatarsal and replacing it with a calcaneal bone graft to treat hallux valgus. In this case report, hemiepiphysiodesis was effective and safe and had no major complications. This procedure involved partial excision of the growth plate, which is irreversible. In later years, staples similar to the Blount staple were used for hemiepiphysiodesis⁶⁸. Future work might explore the development of an implant similar to a tension band plate specific for the region, which can offer similar advantages such as adaptability and reversibility.

Similar to guided growth in the lower limb, guided growth in the foot can be used for angular deformities in various planes. Future work can explore the design of an implant for the treatment of sagittal plane angular deformities in the foot, such as pes cavus.

Guided Growth for Rotational Deformities

Guided growth could offer clinical advantages in the treatment of rotational angular deformities and this has been successfully demonstrated in animal studies⁶⁹⁻⁷¹. Arami et al.⁶⁹ showed that oblique placement of 2 plates, placed on the medial and the lateral side of the physis of a rabbit femur, can significantly affect the rotational profile (p = 0.008). Similarly, a study in rabbits (n = 45)assessed the effectiveness of using plates for the treatment of rotational angular deformities and the rebound effect⁷¹. It was found that treatment using obliquely placed plates achieved significant mean rotational torsion angle changes (p < 0.001). Furthermore, using screws alone did not produce a significant change in mean rotational torsion angle in the rabbits treated (p = 0.2). Animal research has demonstrated one major disadvantage in using oblique tension band plates for rotational guided growth: at the end of rotation, the tension band plates are longitudinally aligned and therefore inhibit longitudinal growth. Future research can aim to design a solution that addresses this caveat.



Despite successful results in animals, to our knowledge, there have been no results from human clinical studies. Rotational angular deformities, such as femoral anteversion, are still frequently corrected by osteotomy ¹⁶. Furthermore, the current lack of understanding of timing may limit the applicability of this technique in clinical practice.

Guided Growth in the Spine: Scoliosis and Spinal Deformities

A noninvasive magnetically controlled growing rod has also been designed for the management of progressive early-onset scoliosis⁷². These rods connect 2 spinal levels with subcutaneous rods, which are intended to control scoliosis progression while allowing growth. To direct spinal growth using guided growth implants, each vertebral body would require growth manipulation, which is more complex.

Since the early success of the staple used for guided long bone growth,

surgeons have attempted to apply a similar tethering technique in the spine to treat growing patients with progressive early-onset scoliosis ^{55,73,74}. Although some early results have been promising, other cases fail and still require correction and fusion, highlighting the need for further research to refine possible indications for this technique.

There is controversy surrounding the application of guided growth in the spine as the concept is relatively new⁷⁵ and complication rates remain high⁷⁶. Complications are mainly due to implant-related failure, and improvements to implant design and more surgical experience could yield safer and more superior results⁷².

Implant-Related Design

There is a need to design implants with greater reliability. Tension band plates have established implant issues: inadequate purchase of the screws can cause screw extrusion, and screw breakages are common^{24,36,43,77}. Soft-tissue irritation resulting in pain and discomfort at the implantation site has been reported⁷⁸. Pain occurs as a result of normal day-to-day movements causing friction between local soft tissue and the prominent screw head, which protrudes above the surface of the bone. Although this pain is evident in guided growth for frontal plane angular deformities, it has been more apparent in the correction of sagittal plane angular deformities. Macwilliams et al.⁷⁹ reported on the possibility of pain and crepitus in patients with cerebral palsy who had plates implanted in the anterior aspect of the knee. Screw-head prominence worsens with gradual screw divergence following longitudinal growth of the bone, perpetuating the issue. Ongoing research aims to improve the implant design and reduce this issue. In the future, the application

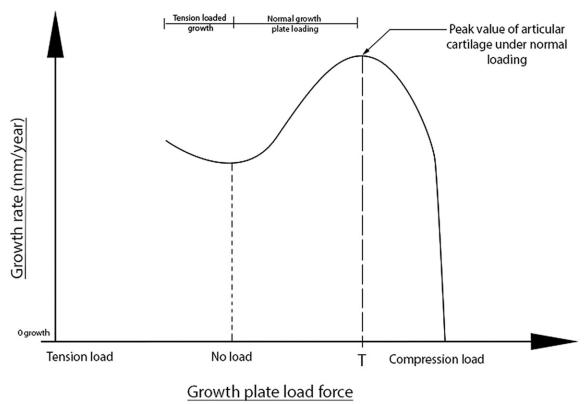


Fig. 4
A graph showing the growth plate response to mechanical loads. T is the threshold load value that inhibits longitudinal growth. (Reproduced, with modification, from: Frost HM. Intermediary organization of the skeleton. Boca Raton, FL: CRC Press; 1986. Reproduced with permission.)

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of guided growth in the ankle and foot regions will be of greater concern, if prominence issues are not addressed.

The Growth Plate Response

The exact mechanism of the growth plate response to mechanical loading is unclear 14,80,81. Bone growth is affected by systemic, local, and mechanical factors⁸². Mechanically, mild tension and compression encourage longitudinal bone growth, whereas compression loads above an ill-defined threshold inhibit longitudinal bone growth. This threshold value is crucial to determining whether spontaneous resolution will occur to restore the mechanical axis, or whether surgical intervention is necessary. In contrast, a growth plate under large enough compressive forces can cease longitudinal growth (Fig. 4)83. In a coupled in vitro (chondrogenic cell line) and in vivo (chicken) study, it was shown that chondrocytes' primary cilia in a growth plate have mechanosensing capabilities enabling the detection of mechanical loads⁸⁰.

Hemiepiphysiodesis timing is important when considering guided growth treatment²⁸. Some growth prediction methods exist⁸⁴⁻⁸⁶ that provide useful approximations¹¹. The typical growth rate for the distal part of the femur is 0.95 cm/year, and for the proximal part of the tibia it is 0.64 cm/year⁸⁷. Nevertheless, the exact timing for each patient currently requires case-by-case analysis 11, posing a challenge for less experienced surgeons. Preoperatively, this influences the timing of surgical treatment. Postoperatively, complications arising from the uncertainty of the growth plate response can yield unpredictable results⁸⁸, with undercorrection or overcorrection remaining a common problem^{12,89}. Better methods are required to minimize undercorrection and overcorrection and rebound or recurrence in guided growth treatment.

Although this issue persists, a proposed interim solution involves the removal of the metaphyseal screw, leaving the plate and the epiphyseal screw remaining in situ. In the event of rebounding, a less invasive revision surgical procedure replacing only the metaphyseal screw is required. The long-term outcome of this mitigating approach is not available.

Conclusions

Over time, the guided growth technique has increasingly supplanted more invasive and high-impact osteotomies. Extensive experience with guided growth over time has improved treatment outcomes and has unveiled areas for potential improvement. These target both surgical procedures and implant design.

Guided growth is used chiefly to correct angular knee deformities, but many opportunities exist to improve the utilization of this technique in the anterior aspect of the knee and the spine and to expand indications in sites such as the ankle and the foot. Guided growth also has the potential to treat a large number of pediatric rotational deformities, if the many challenges of suitable implant design can be overcome. A specialized implant for the foot and ankle may widen indications and may improve patient comfort.

In conclusion, guided growth is a well-established technique that also holds a promising potential future in a wider patient population than is currently considered, but this will require ongoing research and development of both techniques and implants.

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