

Annexure:

E. Interest provisions for disbursement in Foreign Currency (LIBOR / RFR)¹

Notwithstanding anything contained in this Addendum Facility Letter, in case the Facility or part thereof is disbursed or converted into foreign currency, the Applicable Rate of Interest applicable to such Facility or part thereof and other applicable provisions in relation thereto shall be governed by the terms and conditions contained in the relevant Schedule, read together with this Addendum Facility Letter and the FX Benchmark Standard T&C.

		Comments
1.	Spread	Spread as may mutually agreed
2.	Interest Rate & Selection of Interest Periods	<p>Interest Rate for Simple Hardwired (Fresh/New Facility)</p> <p>(a) [The Applicable Rate of Interest on each Loan for any day during an Interest Period is the percentage rate per annum which is the aggregate of the applicable: (i) Spread; and (ii) Reference Rate for that day. For USD loans, the RFR shall be SOFR in arear (sourced from Bloomberg) or Term SOFR as published by CME]²</p> <p>OR</p> <p>Interest Rate for Compounded Hardwired</p> <p>(b) [The Applicable Rate of Interest on each Loan for any day during an Interest Period is the percentage rate per annum which is the aggregate of the applicable: (i) Spread; and (ii) Compounded Reference Rate for that day. For USD loans, the RFR shall be SOFR in arear (sourced from Bloomberg) or Term SOFR as published by CME]]³</p> <p>Unless the context requires otherwise, terms used herein shall have the meaning assigned to such terms in line with the FX Benchmark Standard T&C.</p>
3.	Fallback Interest Period	one calendar month
4.	Historic Screen Rate	T-2 business days (T is the utilization date)
5.	Interpolated Historic Screen Rate	Interpolated Historic Screen Rate of 5 (five) Business Days shall apply.

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		Comments
6.	Default Interest / Additional Rate of Interest / Additional Interest	To be defined based on Yes Internal Policy or as may be mutually agreed
7.	Market Disruption	Central Bank calendars of both USD and INR shall apply.
8.	Cost of funds	In line with FX Benchmark Standard T&C.
9.	Published Rate Replacement Event	30 calendar days
10.	Timetables	T-2 business days as standard timetable for USD loans.
11.	Deadline for banks to report market disruption	30 calendar days.
	Deadline for banks to report Cost of Funds	30 calendar days.

F. Deviations from FX Benchmark Standard T&C⁴
[●]⁵

In case of any deviations from the FX Benchmark Standard T&C and the terms contained hereinabove, to the extent of such deviations, the terms contained hereinabove shall override the terms of the FX Benchmark Standard T&C.

G. Interest provisions for disbursement in Foreign Currency (EURIBOR)⁶

		Comments
1.	Spread	Spread as may mutually agreed
2.	Interest Rate	The Applicable Rate of Interest on each Facility is the percentage rate per annum which is the aggregate of the applicable: (i) Spread; and (ii) EURIBOR.
3.	Default Interest / Additional Rate of Interest / Additional Interest	To be defined based on Yes Internal Policy or as may be mutually agreed

The Borrower hereby agrees and undertakes to indemnify and keep indemnified, the Bank and each of its respective officers, directors, members, employees, agents, consultants and licensors from, and hold each of them harmless for any, and all liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or

4 To be retained only if the Borrower negotiates terms which are contrary to the terms contained in the FX benchmark Standard T&C.

5 In case of any deviations from the FX Benchmark Standard T&C, please incorporate such deviations herein.

6 Please note that this paragraph (G) needs to be retained only when the Facility is linked to EURIBOR.

disbursements of any kind or nature whatsoever which any of them has or have incurred or paid to any third party arising from access to or use of any information which has been delivered to the Bank by Chicago Mercantile Exchange Inc. ("CME") and CME Group entities directly or indirectly through any platform or data provider, including but not limited to the market prices, volumes opening and closing range prices, high-low prices, settlement prices, current bid and ask prices, last sale prices, price limits, market depth, time and sales, requests for quotations, estimated and actual contract volume data, other market activity information, index values, index constituents, and information respecting exchange-for related product (EFRP) and against actual (AA) transactions, and any other information, by the Bank, or any recipient of any such information from the Bank."

The aforesaid indemnity clause shall be read in conjunction with the indemnity provisions as stated in the loan/facility documents

For Mangement Solutions

S.

Proprietor

