

February 28, 2013

Mr. Richard King Chairman Vital C Health Products Inc. Suite 1902 The Centre Point Bldg Julia Vargas Ave., cor. Garnet Rd. Oritgas Center, Pasig City

Dear Mr. King,

The purpose of this letter is to express our intent to avail of an Exclusive Distributorship Center for :

Mini Depot / RHM Preventive Healthcare CenterRHM Preventive Healthcare Center

I have read and understand the Exclusive Distributorship Terms and Conditions and the deposit does not guarantee an approval of the application for a () Mini Depot Center/RHM Preventive Healthcare Center / () RHM Preventive Healthcare Center

Below are following information for preliminary evaluation purposes.

Property Description/ Location

Investors Information

Attached is a duly accomplished Investor's Application Form

Head Office

Suite 1902 The CenterPoint Bldg., Julia Vargas Ave., cor Garnet St. Ortigas Center, Pasig City 1605 Telefax: (632) 631-1899 | www.vital-c.com



Deposit of Php 200,000.00

()	Mini Depot / RHM Preventive Healthcare Center
()	RHM Preventive Healthcare Center

Inspection Period

VHCPI, at its sole discretion, shall be allowed a thirty (30) day period to review all documentation, obtain third party reports, and otherwise approve the location.

If VHCPI determines that for any reason the location is not suitable for a Mini Depot/RHM Preventive Healthcare Center, Investors deposit shall be returned, and neither party shall have any liability or obligation to one another hereunder.

Confidentiality - All aspects of this negotiated agreement shall be held by VCHPI and Investor in the strictest of confidence. The confidentiality requirement shall not be in effect onceclosing occurs.

The intent of this letter is to serve as a description of interest to avail of an Exclusive Distributorship of a Mini Depot Center/ RHM Preventive Healthcare Center and is not considered binding on either party.

Sincerely,