

Introduction to IOT

Industry 1.0 → late 18th Century

transition from manual labor to mechanized production using water and steam power. It introduced factories & mass

Industry 2.0 → early 20th century

adoption of electricity, leading to assembly lines & mass production. This period saw the rise of steel, oil and the automotive industries.

Industry 3.0 → early 1970's

Shift to automation, computers & electronics introduced digital technology and use of IT systems in manufacturing

Industry 4.0 → early 21st century

Integration of advanced technologies like IOT, AI, big data and robotics to create intelligent,

Internet is global system of interconnected computers networks that use internet protocol suite (TCP/IP) to link devices worldwide

It is network of networks that consists of private, public, academic, business and government networks of local to global scope, linked by broad array of electronic, wireless and optical networking technologies

Evolution of Internet

- ① Connecting two Computers
- ② Connecting large no. of Computers through world wide web
- ③ in WWW mobile devices got added , internet to mobile devices
- ④ people got connected to world via Social nw
- ⑤ now every day to day objects are also getting connect to internet which is called as IOT.

IOT is about extending the power of the internet beyond Computers and Smartphones to a whole range of other things, processes & environments.

IOT is a system of interrelated computing devices, mechanical and digital machines, objects, animals or people that are provided with unique identifiers (UIDs) and the ability to transfer data over a nw without requiring human-to-human or human-to-computer interaction.

a dynamic global nw infrastructure with self configuring capabilities (can set themselves up & communicate using common communication rule). base on standard and interoperable communication protocol where physical & virtual things have identities, physical attribute & virtual personalities use intelligent interfaces and are seamlessly integrated into the info nw often communicate data associated with users & their env.

abstract representation → in terms of diagram.

Sensors: Sensors are active devices that measure some variable of the nature or man made environment.

Actuators: an actuator is a mechanized device of various sizes that accomplishes a specified physical action.

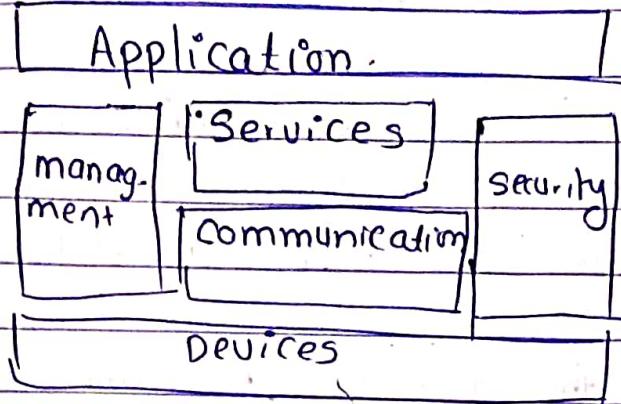
Things in IoT refers to devices which have unique identities and can perform remote sensing, actuating and monitoring capabilities.

Logical Design of IoT

logical design of an IoT system refers to an abstract representation of the entities and processes without going into low-level specifics of the implementation.

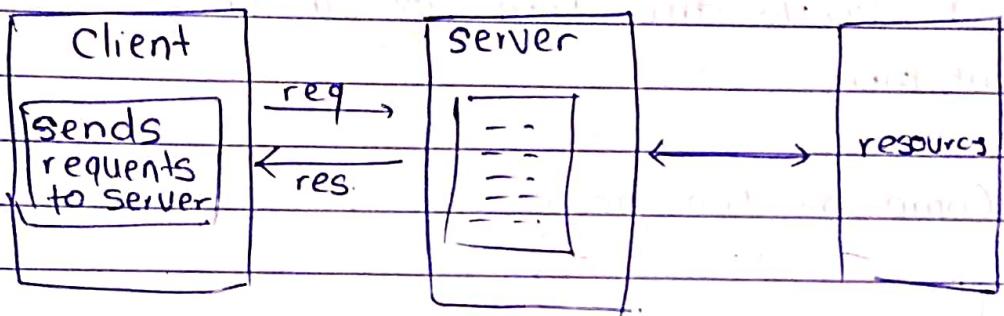
IoT System Comprises of a no. of functional blocks that provide the system capabilities for identification, sensing, actuation, communication & management.

IOT Functional Blocks



IOT Communication model

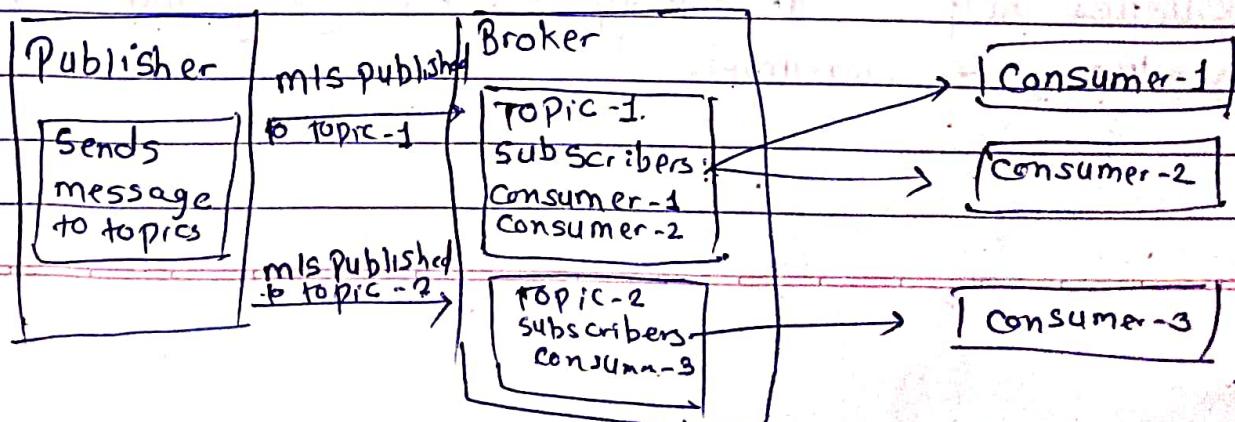
① Request-response model



request-response is a communication model in which client sends request to the server and the server responds to the request.

the server receives a request, it decides how to respond, fetches the data, retrieves resource representation, prepare the response and the sends the response to the client.

② Publish-Subscribe Communication mode!



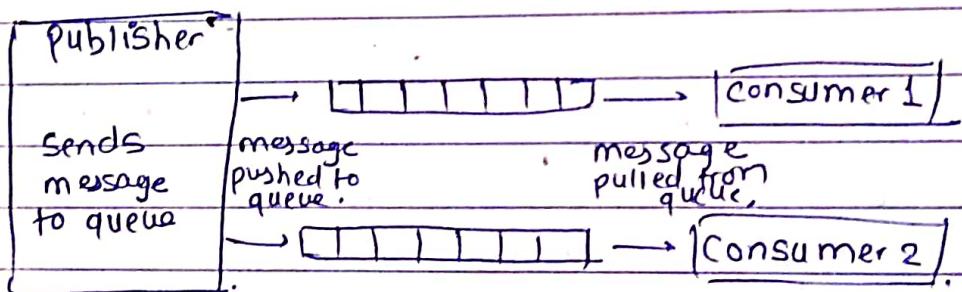
Publish-Subscribe is a communication model that involves publishers, brokers & consumers

publishers are the source of data. publishers send the data to the topics which are managed by broker. publishers are not aware about consumers.

Consumers subscribe to the topics which are managed by broker.

When the broker receives data for a topic from the publisher it sends the data to all the subscribed consumers.

③ Push-Pull Communication model.

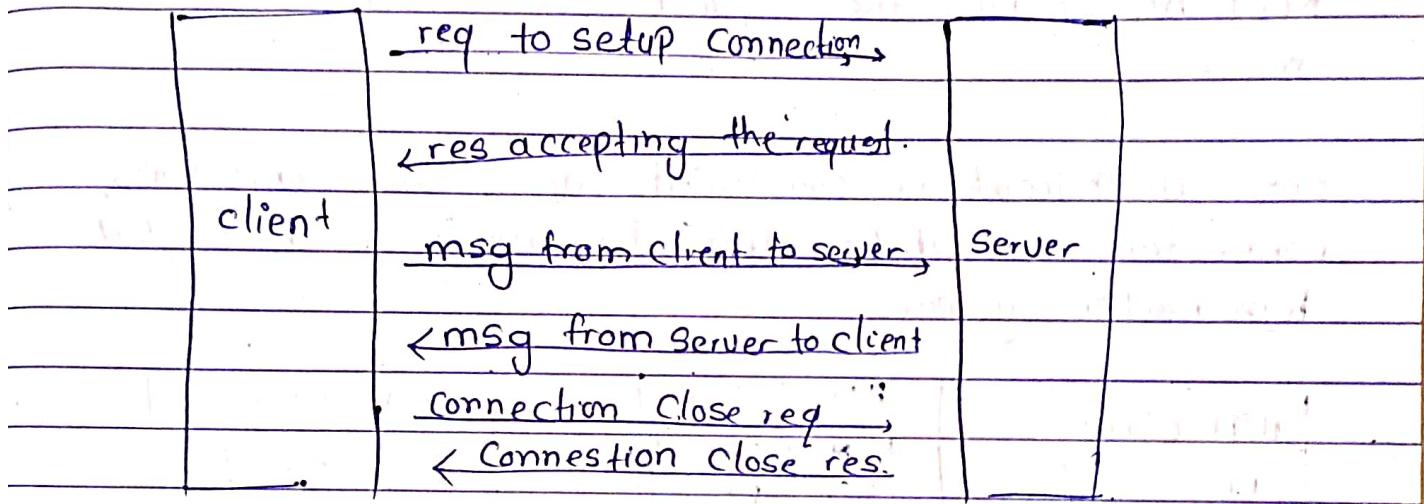


Push-Pull is a communication model in which the data producers push the data to queue and consumers pull the data from the queue. Producers do not need to be aware of the consumers.

Queues help in decoupling the messaging b/w the producers & consumers.

Queues also act as buffer which helps in situation when there is a mismatch b/w the rate at which the producers push data and the rate at which the consumers pull data.

④ Exclusive Pair Communication model.



exclusive Pair is a bidirectional, fully duplex communication model that uses a persistent connection b/w the client and server.

Once the connection is setup it remains open until the client sends a request to close connection.

Client & server can send message to each other after connection setup.

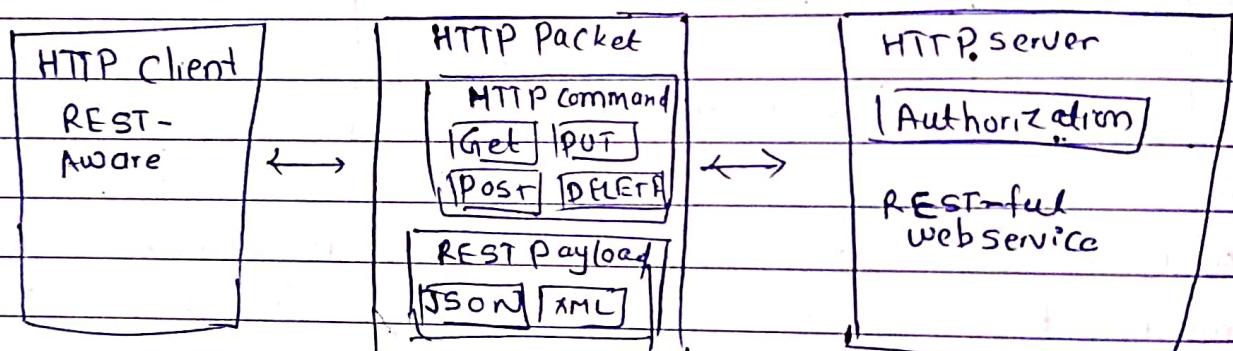
IOT Communication APIs

① REST based Communication

Representational state transfer is a set of architectural principle by which you can design web services & web APIs that focus on system's resources and how resource state are addressed and transferred

Rest-API follow the request-response communication model

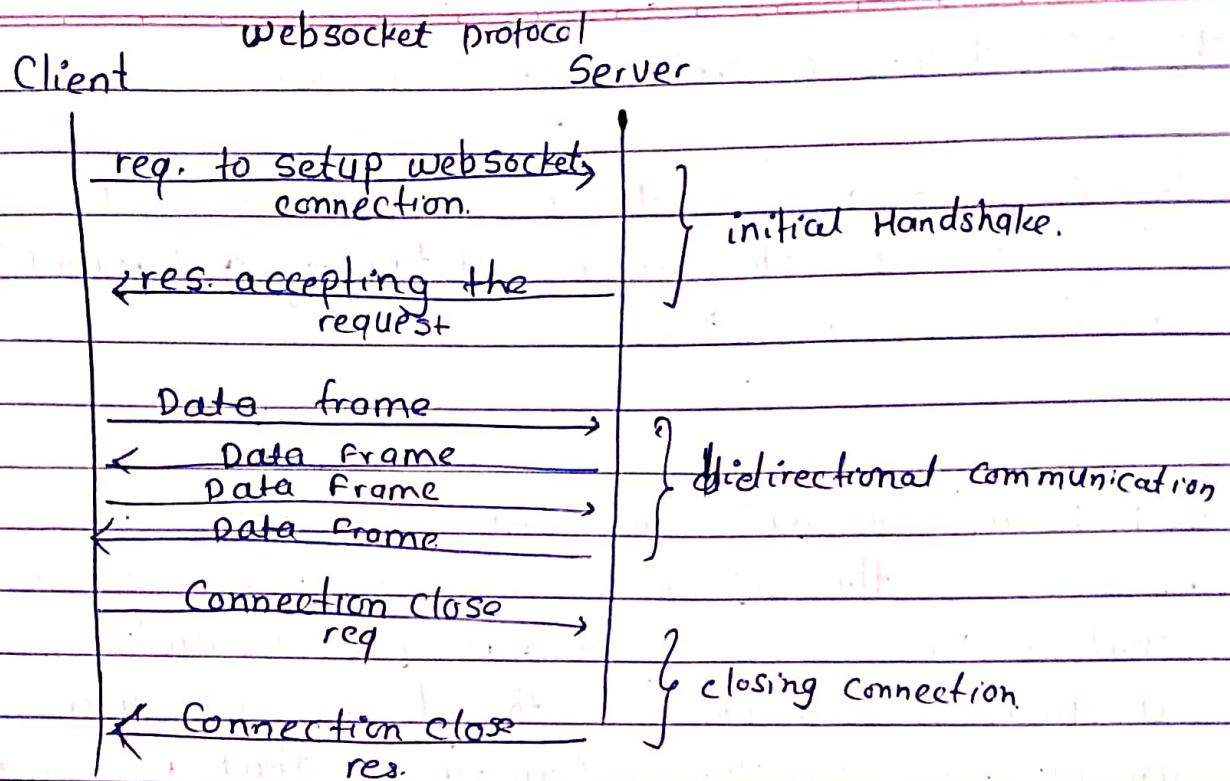
REST architectural constraints apply the components, connectors and data elements within a distributed hypermedia system



② Web Based Communication APIs

websocket APIs allow bidirectional, full duplex communication b/w clients and servers

websocket API follow the exclusive pair communication model



IOT Enabling Technologies

IOT is enabled by several technologies including wireless Sensor nw, cloud computing, Big data analytics, embedded systems, security protocols & architectures, Communication protocols, web services, mobile internet & Semantic Search engines

Embedded systems: Embedded system is a computer system that has computer hardware and software embedded to perform specific task.

embedded System range from low cost miniaturized devices such as digital watches to devices such as digital cameras, pos terminal, vending machines, appliances etc.

- ① Device ② Resource ③ Controller service ④ Data Base
⑤ Web service ⑥ Analysis component ⑦ Application

IOT levels & Deployment Templates

① Device - an IOT device allows identification, remote sensing, actuating and remote monitoring capabilities

② Resource : Resource are software Components on the IOT device for accessing, processing and storing sensor information or controlling actuators connected to the device. Resources also include the software components that enable new access for the device

③ controller service : Controller Service is a native Service that runs on the device and interacts with the web services. Controller Service sends data from the device to the web service and receives commands from the application (via web services) for controlling the device.

④ Data base : Database can be either local or in the Cloud and stores the data generated by the IOT devices.

⑤ Web Service : Serves as a link b/w IOT device, application, database and analysis components. Web services can be either implemented using HTTP & REST principle or using websocket.

⑥ Analysis Component - responsible for analyzing the IoT data and generate results in a form which are easy for the user to understand.

⑦ Application : provide an interface that the users can use to control and monitor various aspects of the IoT system . applications also allow users to view the system status & view the processed data.

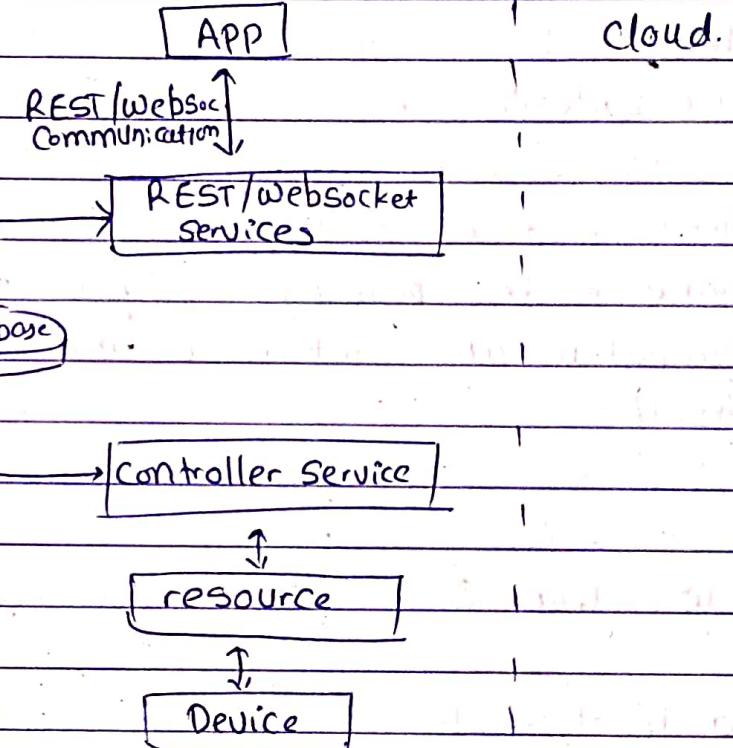
IOT Level-1

level-1 IoT system has a single node that performs

Sensing and actuation
stores data , performs analysis and hosts the application.

level-1 IoT systems are suitable for modeling low-cost and low-complexity

Solutions where the data involved is not big and the analysis requirements are not computationally intensive



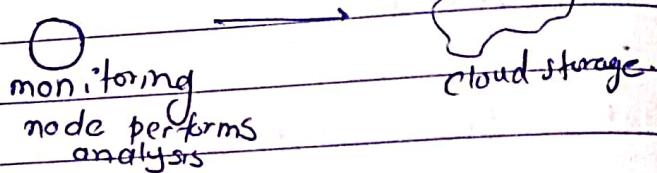
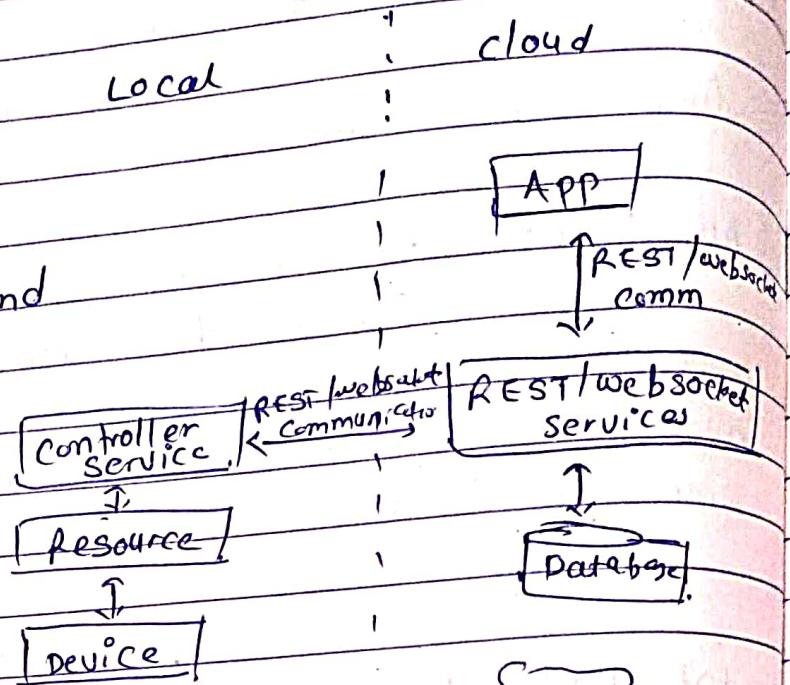
IOT level 2

Level-2 IOT system has a single node that performs sensing, actuation and local analysis.

Data is stored in cloud and application is usually cloud-based.

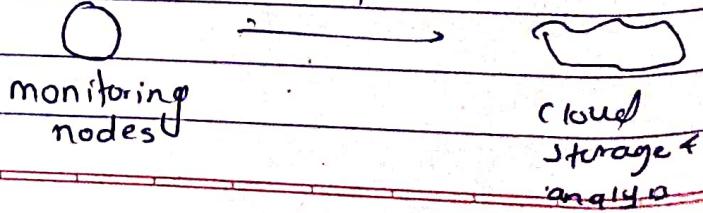
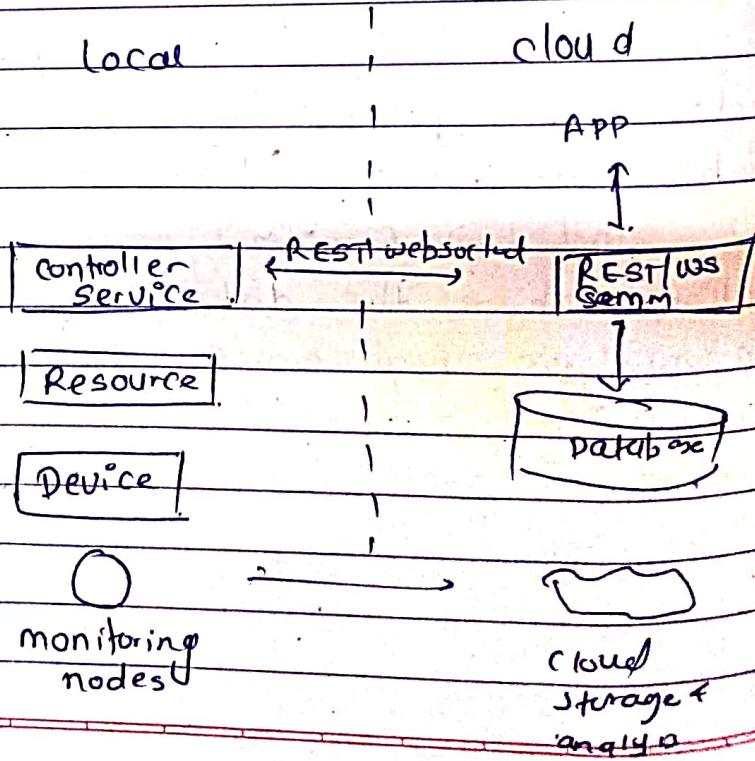
level-2 IOT systems are suitable for solutions where the data involved is big.

however the primary analysis requirement is not computationally intensive and can be done locally itself.



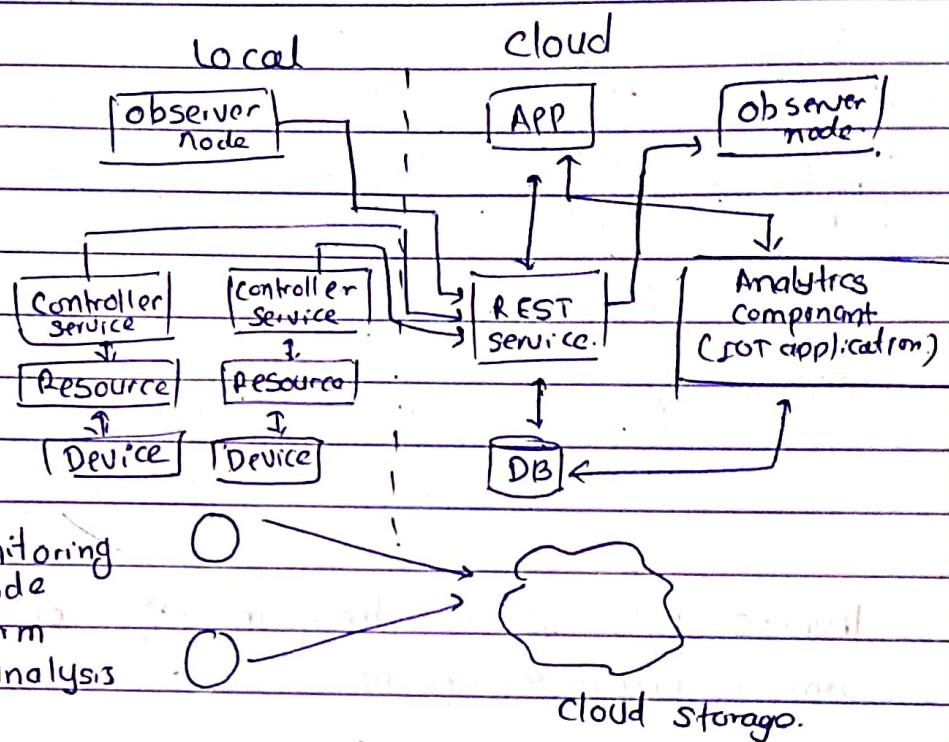
IOT level 3

a level-3 IOT system has a single node. Data is stored and analyzed in cloud and application is cloud-based.



IOT level-3 systems are suitable for solutions where the data involved is big and the analysis requirements are computationally intensive.

IOT level-4

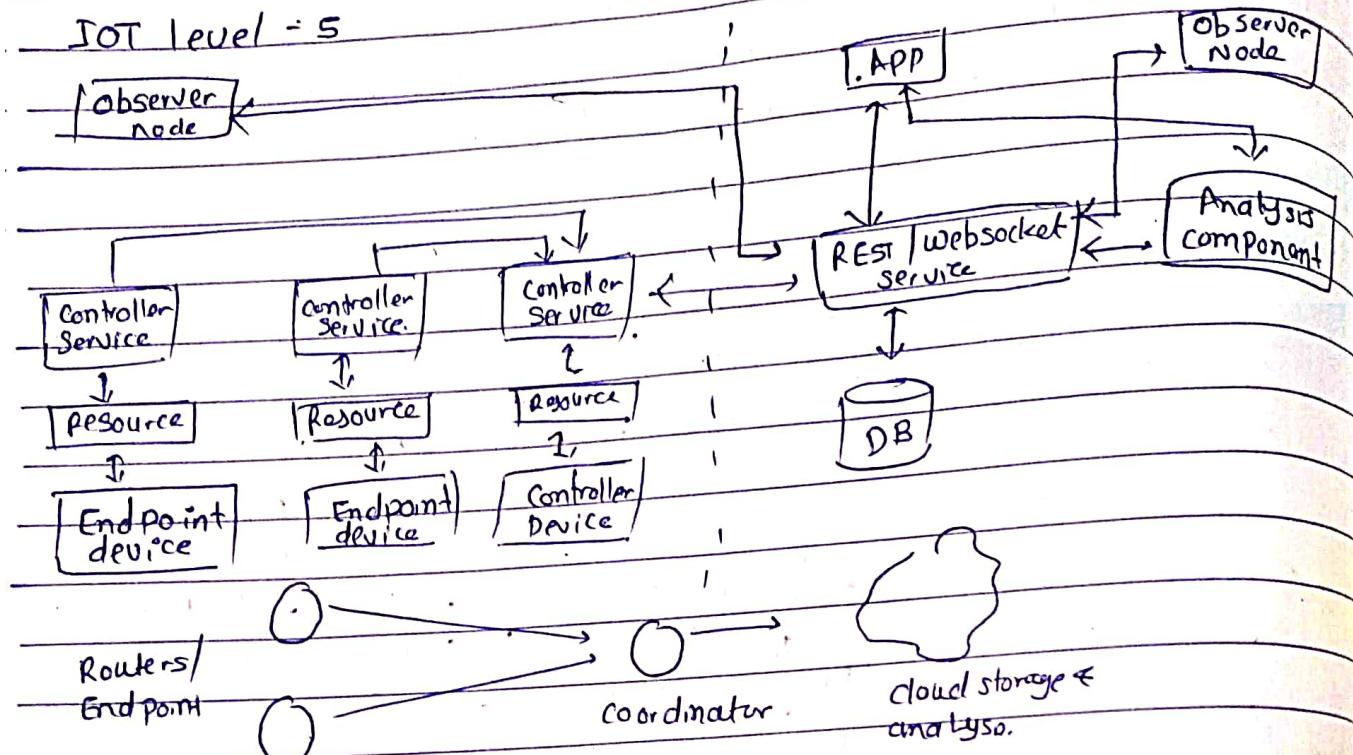


A level-4 IOT system has multiple nodes that perform local analysis. Data is stored in cloud and application is cloud based.

level-4 contains local & cloud-based observer nodes which can subscribe to and receive information collected in the cloud from IOT devices.

level-4 IOT systems are suitable for solutions where multiple nodes are required the data involved is big and the analysis requirements are computationally intensive.

IOT level - 5



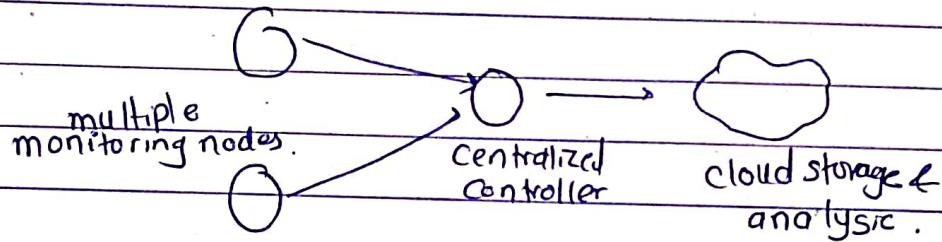
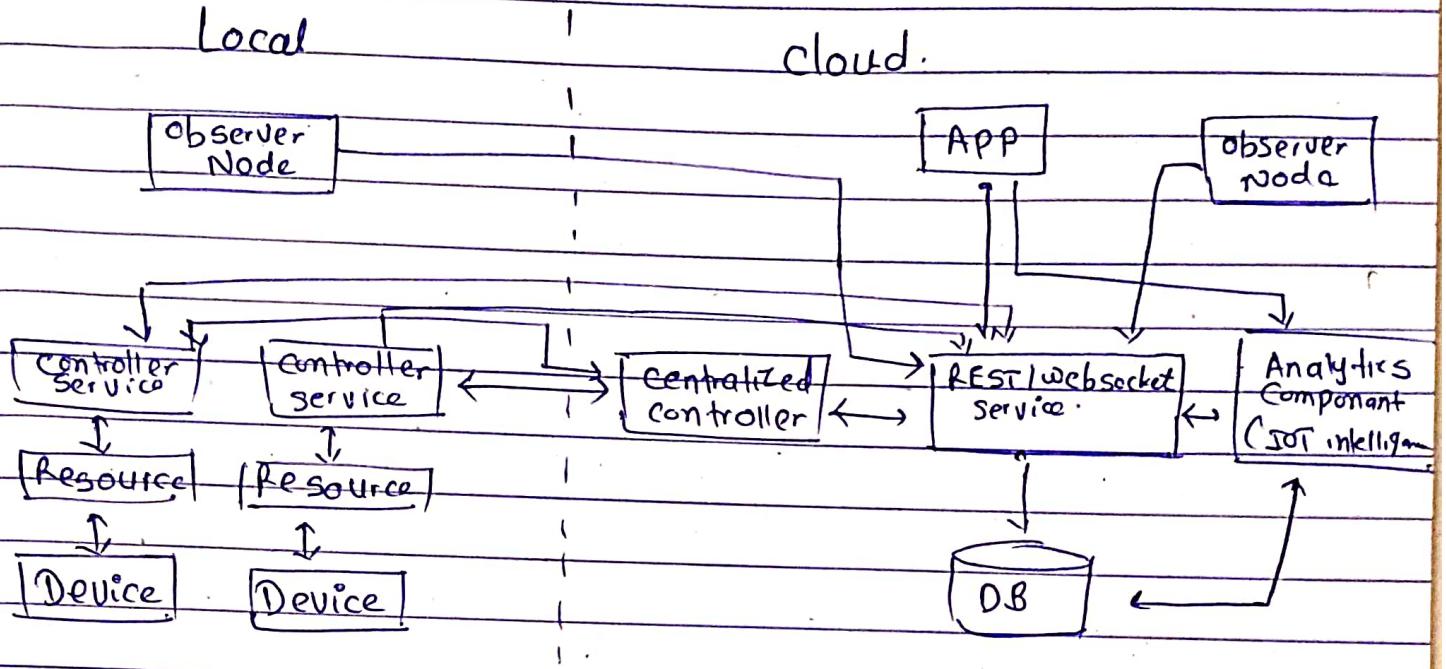
level-5 IOT system has multiple end nodes and one co-ordinator node

end nodes that perform sensing and actuation
coordinator node collects data from end nodes and sends to the cloud

Data is stored and analyzed in the cloud and application is cloud based

level-5 IOT systems are suitable for solutions based on wireless sensor networks in which the data involved is big and the analysis requirements are computationally intensive

IOT level-6



level 6 IoT system has multiple independent end nodes that perform sensing and actuation and send data to the cloud.

Data is stored in cloud and application is cloud based

The analytics component analyzes the data and stores the results in cloud database

The results are visualized with the cloud base application

Centralized Controller is aware of the status of all the end nodes and sends control Commands to the nodes.

IOT n/w Architecture and Design

challenge

① Scale

The scale of IOT endpoints such as sensors and devices, is vastly greater than that of traditional IT n/w. This explosion in the no. of connected devices is due to the diverse and widespread deployment of sensors and other IOT devices in industries like manufacturing, healthcare, transportation and smart cities.

IPv4 address space has reached exhaustion and is unable to meet IOT's scalability requirements.

IT networks still rely on IPv4 to cope with limitation of IPv4 NAT (Network Address Translation) techniques are used but NAT introduce complexity.

IPv6 is essential for IOT

② Security

Physical exposure of IOT Devices

IOT devices, deployed on wireless sensor n/w (WSNs) are installed in location that are physically exposed physical exposure makes them vulnerable to various security threats

Device-level authentication - must be able to authenticate itself to the n/w to ensure that only authorized devices are permitted to connect

Link encryption - Data transmitted b/w IOT devices and the n/w should be encrypted to protect it from being intercepted or altered

zero touch deployment - this approach allows devices to be automatically configured and securely integrated into the n/w without manual intervention.

③ Devices and n/w constraints

IOT devices and n/w are often limited by

various resource constraints such as power, CPU, memory and link speed. Considering the massive scale of IOT n/w are lossy and can only support minimal data rates.

New last-mile wireless technologies are needed

to support constrained IOT devices over long distances

n/w is constrained, modifications need to be made

to traditional n/w layer transport mechanisms

④ Massive volume of data generated

Sensors generate a massive amount of data

on a daily basis, causing n/w bottlenecks and

slow analytics in the cloud

Data analytics capabilities need to be

distributed throughout the IOT n/w from the edge to

the cloud

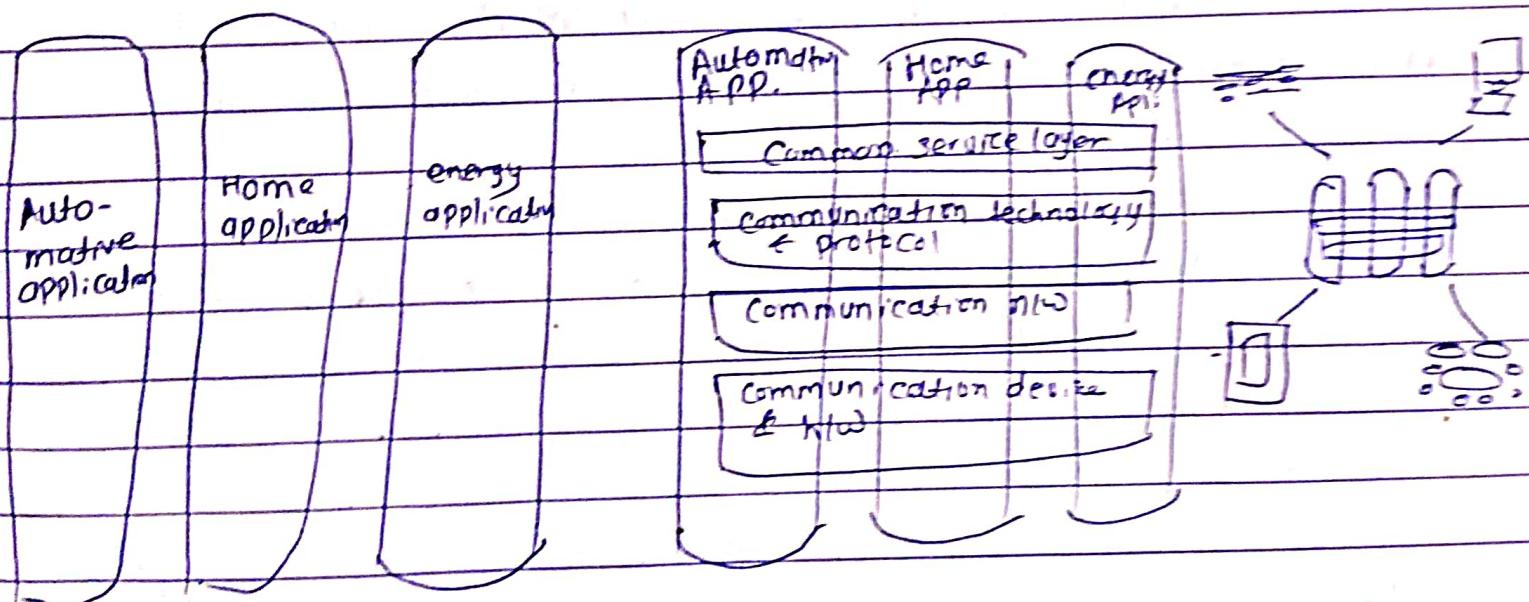
⑤ Support for legacy devices

① The need for data to be analyzed in real time
Traditional IT now performs scheduled batch processing of data. IoT data needs to be analyzed and responded to in real-time.
Analytics software needs to be positioned closer to the edge and should support real-time streaming analytics.

Comparing IoT architectures

① M2M architecture

One M2M is like a translator that allows different systems to communicate smoothly over an IoT network. It uses a set of rules (RESTful APIs) to ensure that these different systems can talk to each other in a consistent and standardized way.



three major domains

① Application layer

One M2M architecture gives major attention to connectivity b/w devices and their application

This domain includes the application-layer protocol and attempts to standardize northbound API definition for interaction with business intelligence (BI) system

② Service layer

This layer includes the physical nw that the IoT application run on, the underlying management protocols & the hardware

eg

backhaul communication via cellular transmitting data from small nw to large or main internet

it provides some common services

conceptual layer adds APIs & middleware supporting third party services & applications

③ nw layer

This is the communication domain for the IoT device & endpoints

includes the devices themselves & the communication nw that links them

→ Application layer

end-users interacts with the IOT Systems.

it includes the software applications that provide specific service.

this layer includes user interfaces, dashboard, mobile apps & web applications that display data collected from IOT devices

eg in smart home application layer include app on your mobile.

Service layer

it's middleware b/w application layer & service layer provides service like data storage, processing and management this layer ensures that data is accessible, interpretable and useful for application layer

includes data management services, APIs, database, cloud computing platforms and analytics engines.

eg in smart city, this layer includes cloud on which all data stored

Network layer

responsible for connecting IOT devices to each other and to the internet manages the communication b/w devices and infrastructure needed to support it.

includes communication protocols, gateways & nw infrastructure like routers and base station

eg wearable fitness tracker, nw layer would be responsible for transmitting data from the device to smartphone app via bluetooth.

7 level IoT reference model by IoT world Forum

① Collaboration & processes

(involving people & Business process)

⑥ Application

(reporting, analytics, control)

⑤ Data abstraction (aggregation & access)

④ Data accumulation (storage)

③ Edge computing (Data element analysis & transformation)

② Connectivity (communication & processing units)

① Physical devices & controllers (Things in IoT)

① Physical devices & controllers layer

The various endpoint devices and sensors
that send & receive information

Size of these things can range from almost
microscopic sensors to giant machine in a factory
Primary function is generating data and being
capable of being queried / controlled over n/w.

② Connectivity layer

Reliability & transmission of data are imp
function, more specific transmission of data b/w layer 1
and n/w and b/w n/w and information processing
that occurs at layer 3, switching & routing, translation b/w
protocols.

③ Edge Computing

→ also called as fog layer

→ focus on data reduction and converting raw data flows into information that is ready for storage and processing by higher layers

→ information processing is initiated as early and as close to the edge of the network as possible.

processing starts where data generated, early processing helps to take quick decision and real time analysis

→ filtering and aggregation of data is performed

→ data to be reformatted or decoded making further analysis easier.

④ Layer 4: Data accumulation layer

Captures data and stores it so it is usable by applications when necessary, convert event based to query based processing (event based → trigger or action happen after a particular activity) (query-based → data is stored, computation or analyze happen when user fires a query)

⑤ Layer 5: Data abstraction layer

Simplifies and organizes data from different sources so that it all work together smoothly.

→ takes data from different format and convert into common

→ make sure all uses same terminology or labels

→ check if necessary data is present & not imp missing

→ brings all data together, even if it is at different ^{location} layer with the help of virtualization it present all data at same place.

⑥ Application layer

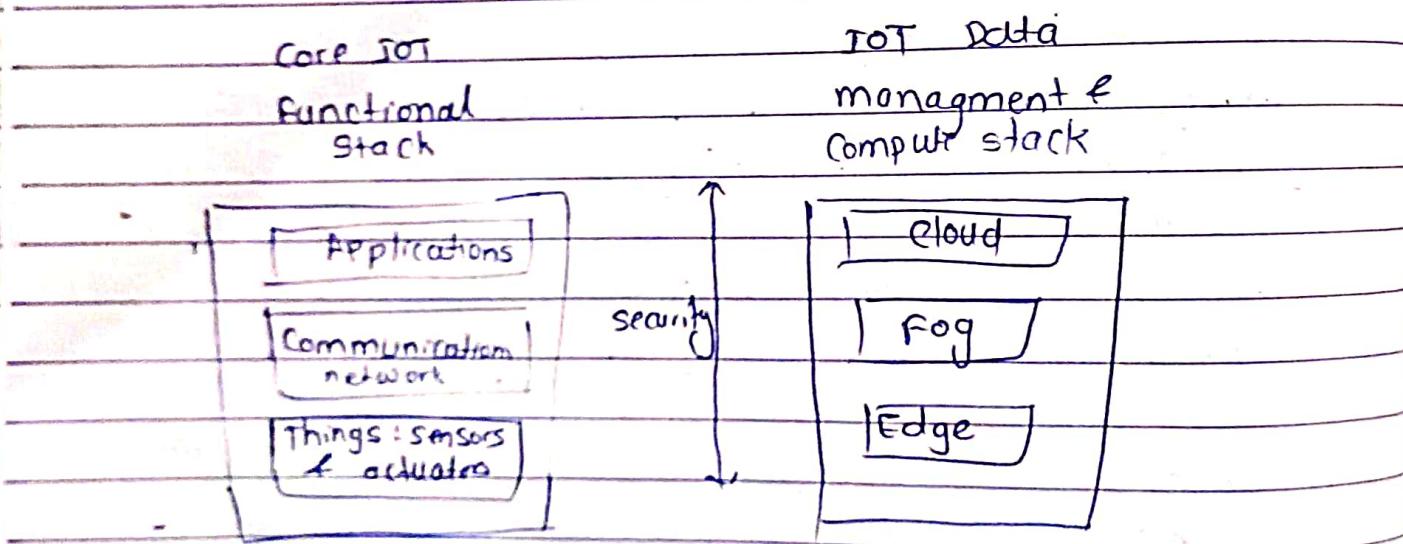
interprets data using software applications,
applications may monitor, control and provide reports
based on the analysis of the data

⑦ Collaboration & processes layer

Consumes & shares the application information
Collaborating on & communication IoT information
often require multiple steps, it makes IoT useful.

Simplified IoT architecture

presented by two parallel stacks



The new communication layer of the IoT stack itself involves a significant amount of details and vast technologies.

there is heterogeneity in IoT devices, still new communication layer bring them together, provide gateway and backhaul technologies and

ultimately bring data back to a central location

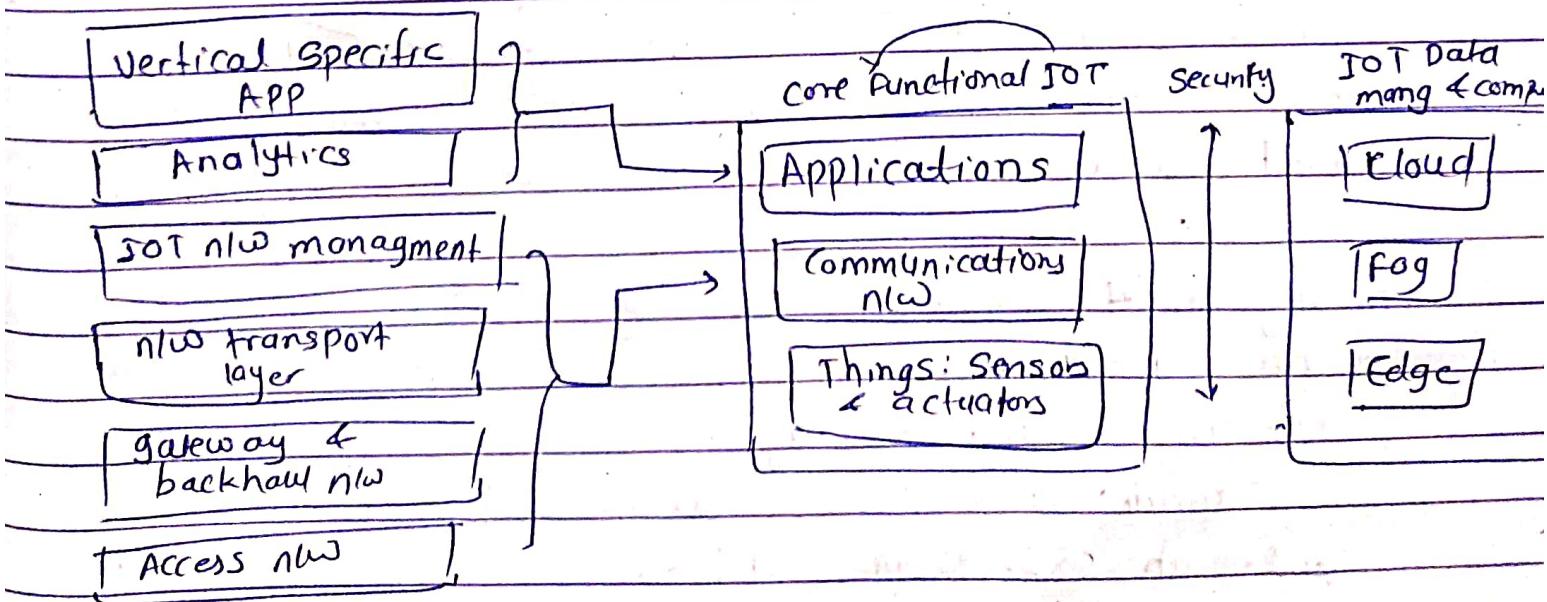
now bw gateway and the data centre is composed of traditional technologies which include tunneling, VPN, IP-based quality of service (QoS), conventional layer 3 routing protocols etc

unlike IT Systems, IoT systems often need to analyze and manage data at multiple levels not just in the Cloud or a central data center. at the starting and at cloud too. this tiered approach is necessary because IoT systems often deal with large amount of data

Three data management layers are

- ① edge layer (data mana. within the sensor)
- ② Fog layer (data mana. in the gateway & transdlw)
- ③ Cloud layer (data mana. in the cloud or central data)

Expanded view of the simplified IoT Architecture



Core IoT Functional stack

IoT nw is build around "Things" i.e smart objects they are called smart because they use a combination of contextual information and configured goals to perform actions

Smart objects does not rely on external systems for its actions. but things interact with external system to report information that the smart object collects

Several components have to work together for an IoT nw to be operational

"Things" layer

physical devices need to be fit the constraints of the environment in which they are deployed and provide information needed

"Communications nw layer"

when smart objects are not self-contained (depends on external system for action) they need to communicate with the external system

mostly uses wireless technology

it has 4 sublayers

① access nw sublayer

made up of wireless technologies such as 802.11 ah, 802.15.4g and LoRa

sensors connected to the access nw may be also wired

ii) Gateways & backhaul n/w sub layer:

gateways communicates directly with smart objects.

the role of gateway is to forward the collected information through a longer range medium (called the backhaul) to a headend central station where the information is processed.

iii) Network transport sub layer

For communication to be successful, n/w and transport layer protocols such as TCP and UDP must be implemented to support variety of devices to connect and media to use.

iv) IoT n/w management sub layer

additional protocols must be in place to allow the headend applications to exchange data with sensors.

" Application & analytics layer:

→ upper layer application analyze the data

→ controls the smart object → take the intelligent decision based on collected information, give instruction to analyzed systems things to change behaviour or patterns according to analyzed condition.

(See after edge computing)

Edge Computing

- computing resides in the sensors & IoT devices
- new classes of IoT endpoints have enough Compute capabilities to perform least low-level analytics and filtering to make basic decision.

Layer 1: Things: Sensors & Actuators Layer

- ① Battery-powered or power connected → Sensors & actuators can either be powered by batteries or connected to a power source
- ② mobile or static
- ③ low or high reporting frequency
- ④ simple or rich data → the data captured can range from simple (e.g. binary data, basic metric) to rich (complex datasets)
- ⑤ report range - distance over which sensor or actuator can communicate or report data
- ⑥ object density per cell - no. of sensors/devices present in particular area.

Layer 2 : Communication n/w layer

physical env in which the IoT devices are deployed are different from IT n/w

Sensors are manufactured in such way that they can tolerate extreme conditions.

Sublayer

each technology was designed based on what to connect, where to connect, who much data to transport at which interval and over what distance

based on above, frequency band that was expected to be most suitable, the frame structure according to data pattern (packet size & commun. layer) and possible topologies

range b/w smart object & information collector plays imp. role in determining the access technology

PAN (personal area nw)

→ Scale of few meters, personal space around person → bluetooth common wireless technology for this scale

HAN (Home area network)

- Scale of few ten of meters
- common wireless technologies for IoT tech. ZigBee & bluetooth low energy (BLE)

NAN (Neighborhood area network)

- scale of few hundreds of meters
- NAN is group of house units from which data collected

FAN (Field area network)

- scale of several ten meters to several 100 m.
- FAN outdoor area larger than single group of house units.
- group of NAN

LAN (local area network)

- scale up to 100m

amount of data to carry over a given time period along with correlated power consumption (driving possible limitations in mobility & range) determines the wireless cell size & structure

point to Point topologies

one point to communicate with another point

point to multipoint topologies

one point to communicate with more than one other point.

IoT technologies in which more than one gateways communicate with multiple smart objects are in this category.

When devices are connected & implement protocol stack functions they can form a peer-to-peer nlu

Eg

- temperature sensors in each zone sends data to central point where temperature is displayed and controlled.
- Sensors do not communicate with another room

Sensor

- nlu forms a star topology
- In IEEE 802.15.4 standard, central point is called a coordinator for the nlu
- With this type of deployment, each sensor is not intended to do anything other than communicate with the co-ordinator in a master/slave type of relationship

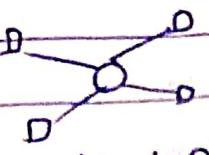
→ Sensor can implement a subset of protocol functions to perform just specialized part (communication with the co-ordinator)

→ Such a device called a reduced-function device (RFD), it can't be coordinator cannot implement direct communications to another RFD

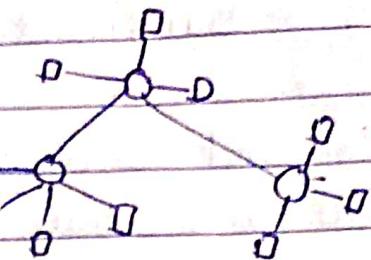
→ Co-ordinator that implements the full nlu functions is called, by contrast a full function device (FFD)

→ An FFD can communicate directly with another/multiple FFD forming peer-to-peer connection.

→ Topologies where each FFD has a unique path to another FFD are called cluster tree topologies



star topology



clustered stars

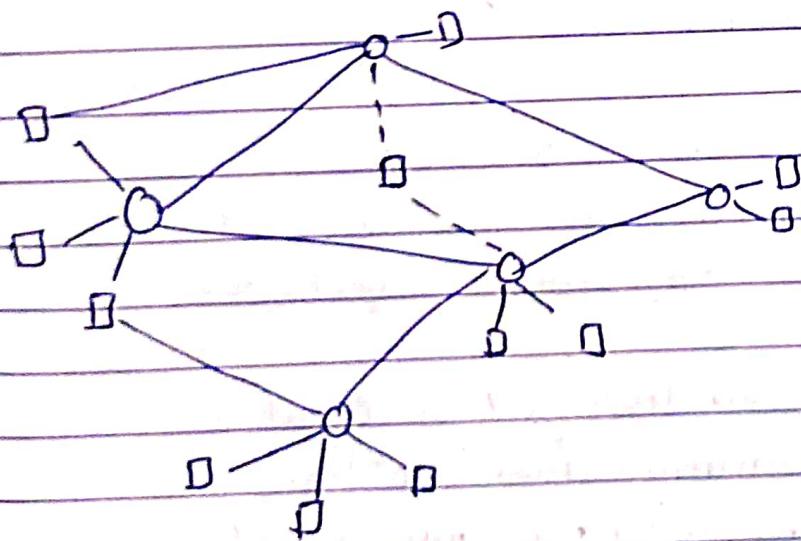
$\square \rightarrow \text{FFD}$

$\square \rightarrow \text{RFD}$

point-to-multipoint technologies allow a node to communicate more than one node / more than one paths to another nodes forming mesh topology.

these links can be used to exchange information b/w nodes or to extend the range of the communication link.

mesh n/w are redundant, disappearance of one node does not necessarily interrupt n/w communication.



Gateways & Backhaul Sublayer

- Data collected from a smart object may need to fwd to a central station where it is processed
- stations are at different location from the smart object, through a access technology needs to be forwarded to another medium (backhaul) & transported to the central station
- gateway is incharge of intermediate communication
- smart obj are static or mobile at some range
- Dedicated short-range communication (DSRC) allows vehicle-to-vehicle & vehicle-to-infrastructure communication
- if env is stable (factory, oil/gas fields) than ethernet backhaul is used else wireless technology

NW Transport layer

IOT nw management sublayer

- IP, TCP & UDP brings connectivity to IOT nw
- upper layer protocols need to take care of data transmission b/w the smart objects & other systems
- multiple protocols have been leveraged or created to solve IOT data communication problems.
- Some nw rely on push model or pull model.

- HTTP is also suggested for data transfer phase
 - Sensors could use client side for establishing connection to the IOT central application
 - but HTTP was not designed to operate in constrained environments with low memory, low power & low bandwidth
 - websocket is HTML5 Specification, provides a simple bidirectional connection over a single connection
 - Some IOT solutions use websocket to manage the Connection b/w smart object & external application.
-
- Extensible Messaging & presence protocol (XMPP)
 - based on instant messaging & presence
 - allows the exchange of data b/w two or more systems and supports presence and contact list maintenance
 - handle publish/subscribe, because of this distribution of information to multiple device becomes easy
-
- Constrained Application protocol (CoAP)
 - CoAP uses some methods similar to those of HTTP (get, post, put & delete) but implements a shorter list, this limiting the size of the header
 - CoAP also runs on UDP
 - CoAP adds the feature of observation, observation allows the streaming of state change as they occur, without requiring the receiver to query for these changes.

Message Queue Telemetry Transport (MQTT)

- Message Queue Telemetry Transport (MQTT)
- MQTT uses broker-based architecture
- Sensors can be set to be an MQTT publisher (publishing a piece of information), application that needs to receive the information can be set as the MQTT subscriber and any intermediary system can be set as broker to relay information b/w the publishers & the subscriber(s)
- MQTT runs over TCP

(back up from where come)

Fog Computing

- Fog Services are typically accomplished very close to the edge device, sitting as close to the IoT endpoints as possible
- Fog nodes have contextual awareness of the sensors it is managing because of its geographic proximity to those sensors
 - analysis the message received from sensors and send only the relevant information over the backhaul link to the cloud

because of fog layer devices can be monitored, controlled & analyzed in real time without the need to wait for communication from the central analytics & application servers in the cloud.

Hierarchy of Edge, Fog & cloud

- Edge & Fog Computing cannot replace the cloud
- this model suggests a hierarchical organization of net, compute & data storage resource.
- at each stage data is collected, analyzed & responded to when necessary, according to the capabilities of the resources to each layer
-

Analytic vs Control applications

① Analytic applications

this type of application collects data from multiple smart objects, process it & display the results.

results derived cannot be obtained from solely looking at information displayed by a single smart objects

② Control Applications

controls the behaviour of smart objects or the objects related to smart objects

control applications are very useful for controlling complex aspects of IOT nw with a logic that cannot be programmed inside single IOT object.

Data vs nw analytics

① Data analytics

examining the data gathered from smart devices to offer useful insights

eg dashboard display alarm when wt sensor detects that the shelf is empty in store

② nw analytics

IOT Systems are built around smart objects connected to the nw

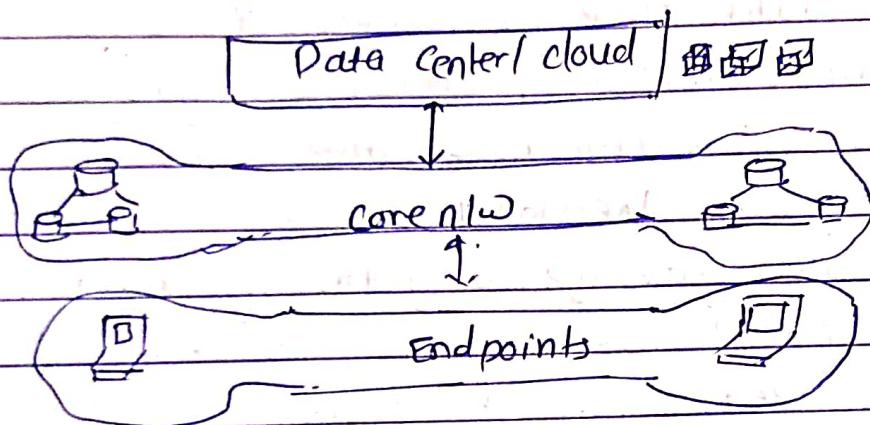
a loss or degradation in connectivity affect efficiency of system.

IoT Data management & compute stack

data generated by sensors is unstructured and very little use on its own.

processing location is outside smart object generally it is cloud

smart objects need to connect to cloud and data processing is centralized



IoT issues to be addressed

- ① Bandwidth in last-mile IoT n/w is very limited
- ② latency can be very high
- ③ n/w backhaul from the gateways can be unreliable and often depends on 3G/LTE or even satellite links
- ④ volume of data transmitted over the backhaul can be high
- ⑤ Big data is getting bigger.

Fog Computing

- to solve the problems distribute data management throughout the IoT systems as close to the edge of the IP. nw as possible
- any device with computing, storage and nw connectivity can be a fog node
- analyzing IoT data close to where it is collected minimizes latency, offloads gigabytes of nw traffic from the core nw, keep sensitive data inside the local nw
- fog node allows intelligence gathering and control from the closest possible point while doing so performance increases

Characteristics

- ① Contextual location awareness and low latency
- ② Geographic distribution
- ③ Deployment near IoT endpoints
- ④ wireless communication b/w the fog and the IoT endpoints
- ⑤ real time interaction

Data centre cloud



core IPv6 nw



Fog layer



Smart objects