Gapminder In-Class Lab

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September 06, 2019

1 Introduction

Gapminder is an excellent organization aimed at increasing the use and understanding of statistics on a number of global topics. They collect a variety of data from many sources and aim to produce fact-based statistics reflecting the current state of our world. In addition, Gapminder has developed easily-accessible tools for visualizing the data in creative and informative ways.

The data we will be exploring throughout this in-class guide consists of population, life expectency, and GDP information for many countries over time. If you would like to download this data yourself, click here. This data can also be pulled from the class GitHub repository.

In this in-class lab, our aims will be two-fold:

- 1. to gain some experience making visualizations with ggplot(), and
- 2. to illustrate little-known tips and tricks in R Markdown which can make life far easier.

First Tip: Outside of the code chunks, we can use markdown and latex like normal. We can cross-referencing to different sections (e.g., Section 1), add bullet points, write in-line math equations (e.g., $\sqrt{25} + \frac{1}{2}$), longer math equations, etc.

$$(\alpha + \beta)^2 = \alpha^2 + \alpha\beta + \beta\alpha + \beta^2$$
$$= \alpha^2 + 2\alpha\beta + \beta^2$$

We will begin this in-class lab by loading and cleaning the data in Section 2. In Section 3, we will proceed to visualize the data in various ways.

Tip: In the first code chunk, you can set global knitr options that will serve as the default settings for all subsequent code chunks.

```
# setting default knitr options (this will save you typing; this way, you no longer have to set echo = knitr::opts_chunk$set(
    echo = FALSE,  # don't print the code chunk
    warning = FALSE,  # don't print warnings
    message = FALSE,  # don't print messages
    fig.width = 6,  # set default width of figures
    fig.height = 4,  # set default height of figures
    fig.align = "center",  # always align figure in center
    fig.pos = "H",  # always plot figure at the exact location of the code chunk
    cache = FALSE)  # setting cache = TRUE will save the output of the evaluated code chunk locally so th

# load useful libraries
library(tidyverse)
library(knitr)
library(knitr)
library(kableExtra)
```

2 Data

Let's begin by loading and cleaning the data. To improve readability and modularity, I have written two external functions, loadGapminderData() and cleanGapminderData(), and source these functions from their respective files, load.R and clean.R. Please open these files to see what loadGapminderData() and cleanGapminderData() are doing and note the function documentation.

Fortunately, the data was already very clean, so we did not conduct any major modifications to the data. In future labs (especially lab 1), if you do need to perform data cleaning, think carefully about the choices you make in the data cleaning stage. Be sure to document how you cleaned the data and why you made those choices.

3 Visualizing the gapminder data (ggplot2)

Next, we put our visualization skills to the test and create different plots with ggplot().

1. We are interested in exploring life expectancy as a function of GDP. Create a scatterplot of life expectancy versus GDP for the year 2007 using ggplot(), where the size of points are based on the population of the country and they are colored by the continent the country resides in.

Tip: The figures will be automatically numbered, and we can easily refer to figures (and tables) by the code chunk name, e.g., Figure ??.

2. Next, we explore change in life expectancy over time. For each continent excluding Oceania, use ggplot() to create a series of boxplots over time, where each data point corresponds to the life expectency of a country for the given year in the given continent.

Tip: We can change the size of the figure by modifying out.width, fig.width, fig.height, and/or other knitr options in the header of the code chunk. You can read more about other knitr options here.

3.1 Comparing GDP across continents (dplyr)

- 1. Compute the mean and variance of the GDP for each continent without using dplyr().
- ## [1] 2193.755
- ## [1] 14469.48
- ## [1] 7136.11
- ## [1] 7902.15

Perform the same computation using group_by() and summarise(). Name the resulting tibble gdp_stats.

We can display gdp_stats in a publication-quality table using kable() and some related functions from the kableExtra library, which has been loaded. To evaluate the following code chunk and see the resulting table, change eval = FALSE to eval = TRUE in the following code chunk header.

Tip: Like with figures, we can reference tables by name (e.g., Table ??). Also, try setting booktabs = FALSE in kable(). I think the table with booktabs = TRUE looks far better than that with booktabs = FALSE, but this is only my opinion.

3. Next, we want to ask about raw GDP (i.e. overall GDP for each country, rather than standardized by per capita). Create a table using kable() that shows the average total GDP for each continent in 2007.

Tip: We can evaluate R code outside of the code chunks by placing the code inside single backquotes. For instance, the mean raw GDP for Asia is approximately .

3.2 Using tidyr() with the gapminder data

The gapminder data that we used for visualization was already in a clean usuable format. Here we are given a dataset that requires some processing to get in a more useful form. Our goal is to transform the gapminder_wide dataset so that it is in the same form as the original gapminder dataset. Let us first load in the gapminder_wide dataset and quickly compare it to the original gapminder dataset.

```
## [1] 142 38
## [1] 1704
##
                     country gdpPercap_1952 gdpPercap_1957 pop_2002 pop_2007
     continent
## 1
        Africa
                     Algeria
                                   2449.0082
                                                  3013.9760 31287142 33333216
## 2
        Africa
                      Angola
                                   3520.6103
                                                  3827.9405 10866106 12420476
## 3
        Africa
                       Benin
                                   1062.7522
                                                   959.6011
                                                              7026113
                                                                       8078314
## 4
        Africa
                    Botswana
                                   851.2411
                                                   918.2325
                                                             1630347
                                                                       1639131
## 5
        Africa Burkina Faso
                                   543.2552
                                                   617.1835 12251209 14326203
## 6
                     Burundi
                                   339.2965
                                                   379.5646
                                                             7021078
        Africa
                                                                       8390505
##
         country year population continent life_exp gdp_per_cap
## 1 Afghanistan 1952
                          8425333
                                        Asia
                                               28.801
                                                          779.4453
## 2 Afghanistan 1957
                          9240934
                                        Asia
                                               30.332
                                                          820.8530
## 3 Afghanistan 1962
                         10267083
                                        Asia
                                               31.997
                                                          853.1007
## 4 Afghanistan 1967
                         11537966
                                        Asia
                                               34.020
                                                          836.1971
## 5 Afghanistan 1972
                         13079460
                                        Asia
                                               36.088
                                                          739.9811
                                               38.438
                                                          786.1134
## 6 Afghanistan 1977
                         14880372
                                        Asia
```

We can see that the wide version now has a separate column for each year of GDP, life expectancy, and population. This data becomes much easier to work with and understand if we can make year into a column.

- 1. Use the gather() and separate() functions to create a long version of the data where we only have five columns: continent, country, the value of an observation, the type of observation (i.e. GDP, life expectancy, or population size), and the year of the observation.
- 2. Finally, use spread() to convert the long version of the data to get the original intermediate version.

See http://swcarpentry.github.io/r-novice-gapminder/14-tidyr/ for more ways to use tidyr() on this data.

One Last Random Tip: In future labs or research projects, it may be necessary to cite papers in your writeup. This can be easily done by creating a .bib file (using JabRef or your favorite bibliography manager) and setting bibliography: name_of_bibliography.bib in the header of the .Rmd file. Then, you can easily cite papers as you would in latex (e.g., Rosling and Zhang [2011]).

Bibliography

Hans Rosling and Zhongxing Zhang. Health advocacy with gapminder animated statistics. Journal of epidemiology and global health, 1(1):11-14, 2011.