

ALEXANDER  
HOLBURN BEAUDIN  
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*Barristers & Solicitors • Trade-mark Agents*

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February 10, 2009

**VIA E-MAIL**

Reply to: Judy A. Rost  
Direct Line: (604) 484-1726  
Direct Fax: (604) 484-9726  
E-mail: jrost@ahbl.ca  
Matter No.: 1110272

Matthew Heick  
20 McKinley Avenue  
Upper Jamestown, NY 14701  
matt@mcpinc.com; matthewheick@yahoo.com

Dear Sirs/Mesdames:

**Re: Utherverse Digital Inc.**

We have been retained by Utherverse Digital Inc., who is sending you a settlement letter of today's date. The subject matter of their complaint and the terms of settlement are set out fully in their letter. If no settlement is reached by Friday, February 20, 2009, or if the software is still available for download after February 13, 2009, we have instructions to commence litigation immediately.

Yours truly,

**ALEXANDER HOLBURN BEAUDIN & LANG LLP**

Per:



Judy A. Rost

JAR/jd