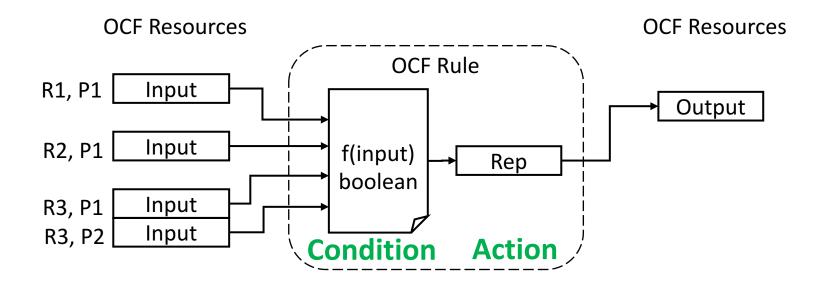
Rules, Scenes, Scripts, Modes, and Groups

Design Patterns for OCF Links and Collections

Michael J Koster

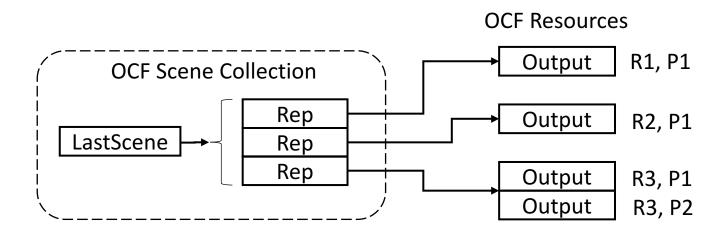
December 14, 2017

Use case for Rules



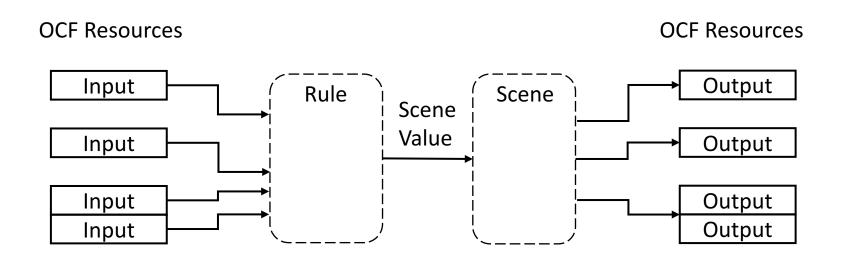
 When Condition f() evaluates to true, Action is to update some Output resource using a particular Representation

Use Case for Scenes



- Setting the LastScene value results in an update of the Output Resources using a particular set of representations selected by the LastScene value
- Different Scene Values may result in different output states

Use Case for Rules + Scenes

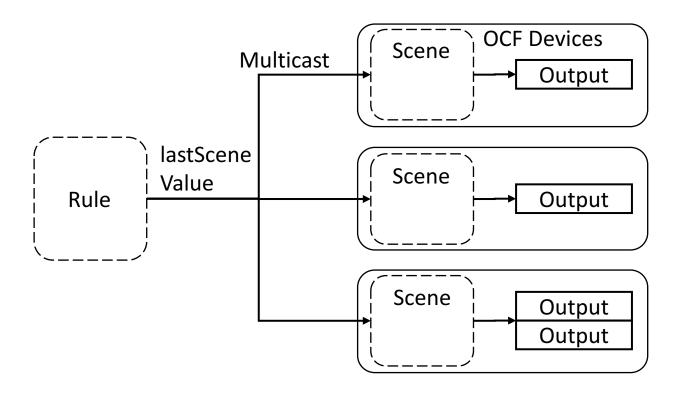


- Rules evaluating to true, trigger Scene changes
- SceneValue is output from the rule to update the LastScene value in the Scene Collection

Use Case for Groups

- Scenes execute in more than one device, triggered by multicast update of the lastScene property
- This is how large numbers of things may be orchestrated using a multicast update
 - Using a lastScene multicast solves the problem of actuating diverse resources using a single payload

Use Case for Groups



 lastScene update is multicast from some rule to a group of scene collections in separate devices

Script Use Case

- Programming language functionality triggered by rule evaluation
- Complex Behavior
- Sequences and timing

Use Case for Modes

- A mode is a group of rules
- A Mode can be modeled by a state in the Script Machine
- "home", "away" are modes

Additional requirements relative to the current designs

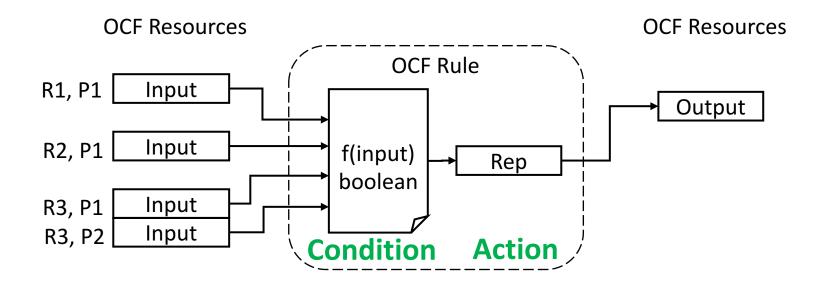
- Rule inputs should be mapped to resources using links for reusability of rules e.g. marketplace
- Scene and rule outputs need to perform batch updates and actuation
- Scenes need to be able to be split up and stored in the end devices or intermediaries
- Groups need to interact at the resource and property level on target devices

Designs

- Rules
- Scenes
- Groups
- Modes and Scripts

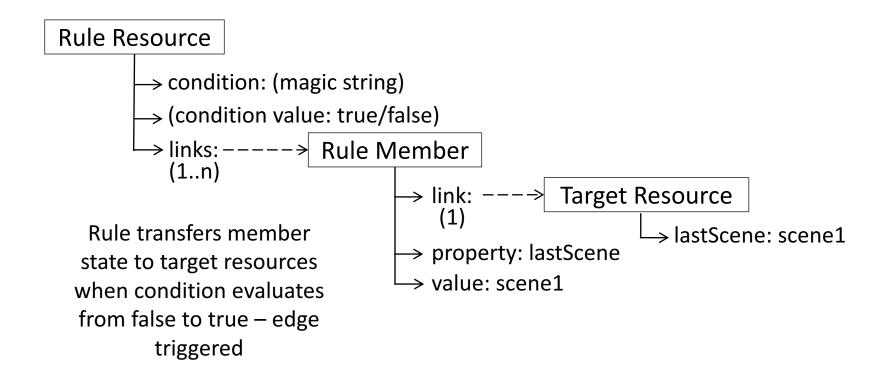
Rules Design Proposal

Use case for Rules

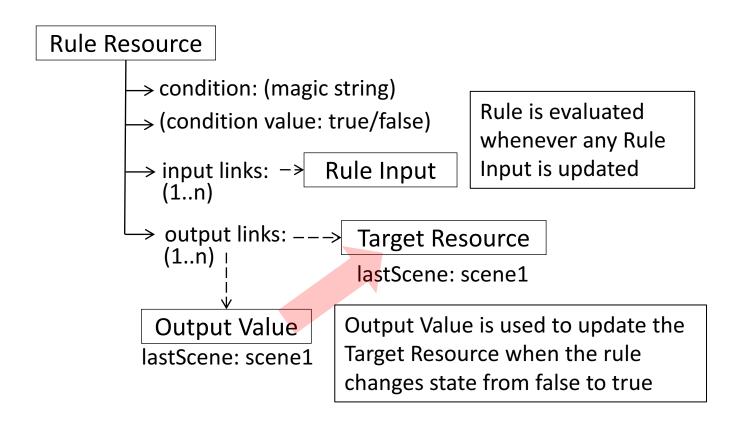


 When f() evaluates to true, update the Output resource using a particular Representation

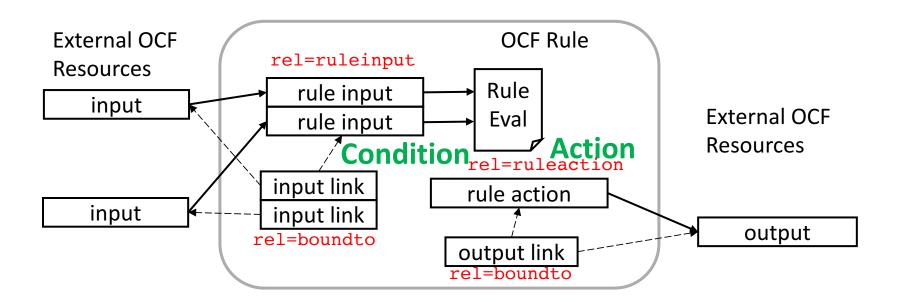
Rules as currently defined



Refactor Rules (Req. 1 & 3)



Rule Design



Rule Resource Design

- Local resources for rule condition inputs and rule action output payload
- Input Links point to external input resources and target attributes e.g. resource type, interface
- EBNF resource that specifies input resource names, extracts properties by name, and applies conditions
- Output Links that point to action destinations and specify the resource from which to obtain a representation for the update payload

Rule Behavior

- Input registers are local resources that have the correct RT for the rule to evaluate as rule inputs
 - Rule inputs can observe external resources, using links, or may be updated from some client
 - The rule is evaluated each time an input is updated
- Rule actions are updated each time the rule transitions from evaluating false to evaluating true
 - Rule actions may be observed and notify on rule trigger
 - Output links are processed when rule actions are updated, resulting in data transfer to the external resource

Property Selection within a Rule

- EBNF definitions for text format
- Resources may have many (named) properties
- Resource properties to select for rule inputs are identified in the rule text using a delimiter
- For example, "switch:value identifies that the "value" property of the "switch" input resource is to be evaluated, e.g.:

```
(switch:value == true) &&
(temperature:temperature >= 30)
```

Examples

https://github.com/mjkoster/ocf-newmodel-examples/blob/master/rule-baseline.json

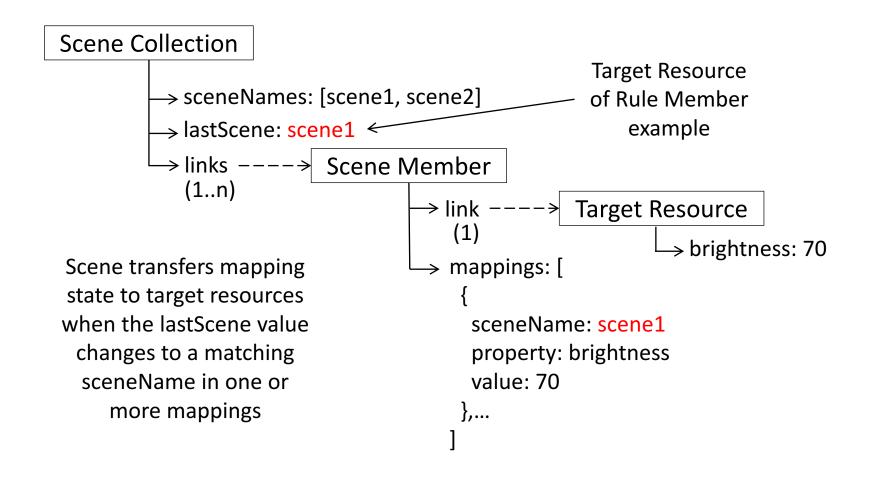
```
rule action (local link)
     rule input (local link)
                                            "href": "scenevalue",
 "href": "switch",
                                             "rel": ["item", "ruleaction"],
 "rel": ["item", "ruleinput"],
                                            "rt": "oic.wk.scenevalue",
 "rt": "oic.r.switch.binary",
                                             "if": ["oic.if.a"]
  "if": ["oic.if.a"]
}
                                                  output link
           input link
                                            "href": "scenevalue",
 "anchor": "switch",
                                             "rel": ["boundto"],
 "rel": ["boundto"],
                                             "bind": "update",
 "bind": "obs",
                                             "anchor": "ocf://deviceID/scenehref",
 "href": "ocf://deviceID/switchhref",
                                             "if": ["oic.if.s"]
 "if": ["oic.if.s"]
         rule (rep)
                                                rule action (rep)
 "rule": "(switch:value == true) and
 (temperature:temperature >= set-
                                              "lastScene": "heat-off",
 temp:temperature)"
```

How Rules (and Scenes, etc.) are created and managed

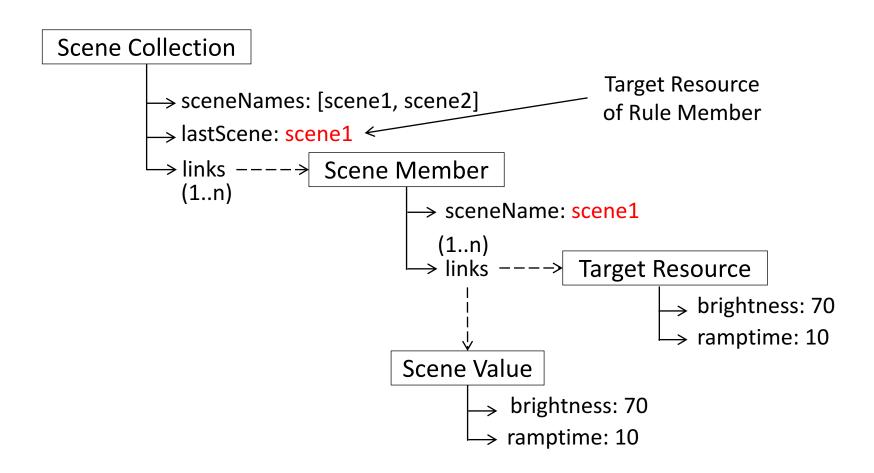
- We need a new ability to create items in a collection and links that point to them
- Ad-hoc method is to create a resource type with the desired behavior on POST
- Should we create an "Batch Create" interface type, e.g. if=oic.if.batchcreate, to standardize this?
- Payload would need to contain links and item representations – the oic.if.b schema extended with more link parameters like "if" and "rt"

Scenes Design Proposal

Scenes as currently defined



Refactor Scenes (Req. 1&2)



New pattern

 Use a link to define the transfer of an arbitrary payload (scenevalue) to a target resource:

```
"href": "<rep-to-transfer>",
    "rel": "scenevalue",
    "anchor": "<targetresource>"
}
```

Example Scene Value pointed to by "href" above

```
{
  "brightness": 70,
  "ramptime": 10
}
```

Scene Collection

- LastScene resource
- SupportedScenes array (allowed scene identifiers)
- Links to output resources
- Scene identifier stored in LastScene triggers update operations using a set of output links
- Output links work like Rule Outputs
 - transfer structured representations
 - contain target attributes, e.g. resource type, interace

Scene Value Collection

- Refactored to enable batch payloads, etc.
- Collection of output links associated with a scene value
- Links point to target resources, contain target attributes, and specify resources from which to obtain representations:

```
"anchor": "/example/controlpayloads/pwr-on",
"rel": "sceneoutput",
"href": "/example/device/pwrcontrol",
"rt": "x-com.example.rt.pwrcontrol",
"if": "oic.if.a"
```

Modes and Scripts Design Proposal

Script Machine Resource

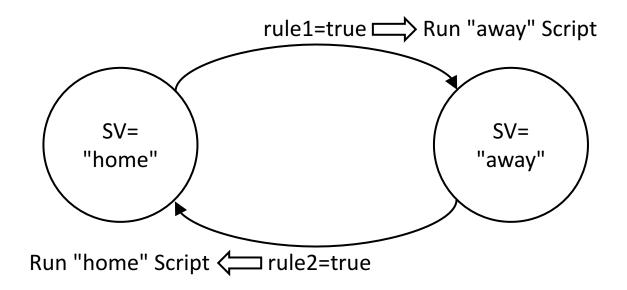
- Links to rules and scene collections
- Mapping of scene values to rule selectors
- Mapping of scene values to handler scripts
- State Machine description using rules and SceneValues:

```
when state == home:
  when rule1 == true: state <= away
when state == away:
  when rule2 == true: state <= home</pre>
```

Script State Machine

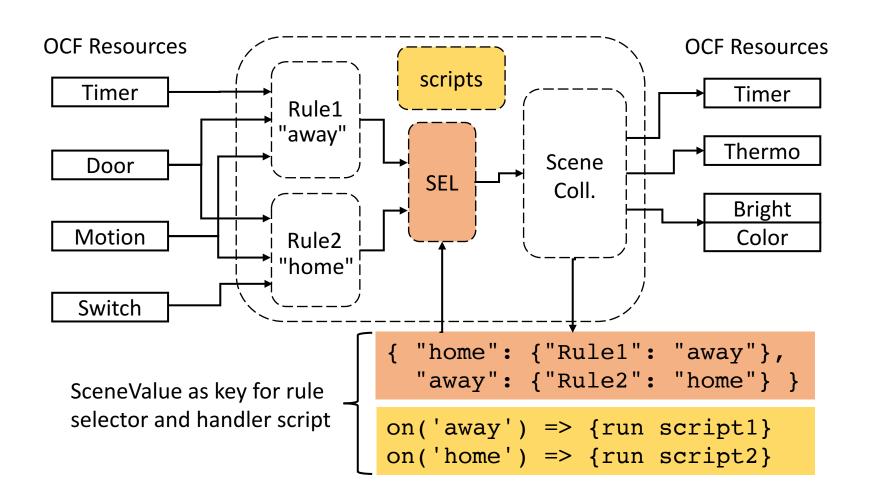
- Scene Value == State variable (bubble)
- State Transitions (arcs) are triggered by Rules
- Scene Value selects one or more rules that define outgoing state transitions (arcs)
- State Machine allows the definition of complex behaviors while avoiding conflicts
- State Machine allows controlled triggering of script execution; Script executes when a state is entered
- States may be used for Modes, selecting rulesets

Script Machine Example (2 Modes)



 Script runs when entering a state, triggered by a rule evaluation

Script Machine Example (2)



Groups Design Proposal

Groups

- Multicast groups need to be able to map multicast network addresses at the device level
- Multicast requests apply the same path and options to all devices
- Desired resources in a group may be at different paths in each device
- Linked rule inputs can point to resources at well known paths for multicast targets

Groups

- A Group resource should contain a multicast addresses with associated security material
- The multicast address should be a link containing a network address that a client can use directly, or a link to a proxy resource that exposes the multicast group