



TROUBLESHOOTING GUIDE

Workflow Automation Delivery Framework

ENTERPRISE EDITION

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Troubleshooting Guide

Systematic Problem Resolution for Workflow Automation

Troubleshooting Philosophy

```
+=====+
| "EVERY ERROR IS A CLUE, NOT A DEAD END" |
|                                           |
| Systematic troubleshooting beats random guessing every time. |
| Document as you go - your future self will thank you.         |
|                                           |
+=====+
```

The Troubleshooting Mindset

1. STAY CALM -> Panic leads to poor decisions
 2. OBSERVE FIRST -> Gather information before acting
 3. CHANGE ONE THING -> Isolate variables for clear diagnosis
 4. DOCUMENT -> Track what you tried and what happened
 5. LEARN -> Every problem is a learning opportunity
-

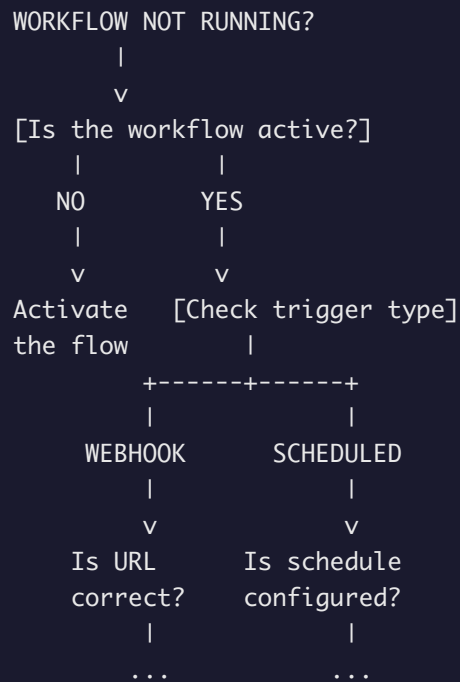
Systematic Troubleshooting Methodology

The ISOLATE Framework

```
+-----+
|               I.S.O.L.A.T.E. METHOD               |
+-----+
```

- I - IDENTIFY the symptoms
 - What exactly is happening?
 - When did it start?
 - Who/what is affected?
 - What changed recently?
- S - SCOPE the problem
 - Is it one workflow or many?
 - Is it one node or the whole flow?
 - Is it intermittent or consistent?
 - Is it environment-specific?
- O - OBSERVE the evidence
 - Check execution logs
 - Review error messages
 - Examine input/output data
 - Note timing patterns
- L - LOCATE the source
 - Use binary search (disable half, test)
 - Check dependencies
 - Trace data flow
 - Identify the failing component
- A - ANALYZE root cause
 - Why did this happen?
 - What conditions caused it?
 - Is there a pattern?
 - Could it happen again?
- T - TEST the solution
 - Apply fix to isolated environment
 - Verify with known test cases
 - Check edge cases
 - Confirm no side effects
- E - EXECUTE and document
 - Deploy the fix
 - Document the solution
 - Update runbooks
 - Share learnings

Quick Diagnosis Flowchart



Diagnostic Questions Checklist

SCOPE QUESTIONS:

- ☐ When did this start happening?
- ☐ What changed recently?
- ☐ Is it happening for all inputs or specific ones?
- ☐ Can you reproduce it consistently?
- ☐ Does it happen in test mode too?

ENVIRONMENT QUESTIONS:

- ☐ Which n8n environment (cloud/self-hosted)?
- ☐ What version of n8n?
- ☐ Any recent updates or changes?
- ☐ Are other workflows working?
- ☐ Any infrastructure changes?

DATA QUESTIONS:

- ☐ What does the input data look like?
- ☐ Is the data format correct?
- ☐ Are there any null or missing values?
- ☐ Is the data size within limits?
- ☐ Are special characters causing issues?

Common n8n Issues and Solutions

Workflow Execution Issues

Issue: Workflow Not Triggering

SYMPTOMS:

- Workflow never starts
- No executions in history
- Webhook not receiving requests

DIAGNOSTIC STEPS:

1. Check workflow is ACTIVE (green toggle)
2. Verify trigger configuration
3. Test trigger manually
4. Check n8n logs for errors

SOLUTIONS BY TRIGGER TYPE:

WEBHOOK:

- ☐ URL is correct and complete
- ☐ HTTP method matches (POST/GET)
- ☐ n8n instance is accessible
- ☐ No firewall blocking requests
- ☐ Test with curl/Postman

SCHEDULE:

- ☐ Cron expression is valid
- ☐ Timezone is correct
- ☐ Schedule hasn't passed
- ☐ n8n instance running at trigger time

POLLING:

- ☐ Credentials are valid
- ☐ API endpoint is reachable
- ☐ Rate limits not exceeded
- ☐ Data exists to poll

Issue: Workflow Stops Mid-Execution**SYMPTOMS:**

- Workflow starts but doesn't complete
- Execution marked as "running" indefinitely
- Some nodes execute, others don't

DIAGNOSTIC STEPS:

1. Check execution log for last successful node
2. Look for timeout indicators
3. Check error handling path
4. Review memory usage

COMMON CAUSES:

- API timeout (increase timeout setting)
- Memory exhaustion (reduce batch size)
- Infinite loop (check loop conditions)
- Credential expiry (refresh tokens)
- Rate limit hit (add delays)

SOLUTIONS:

- [] Increase node timeout settings
- [] Add retry logic
- [] Implement chunked processing
- [] Check for circular references
- [] Add proper error handling

Issue: Duplicate Executions

SYMPTOMS:

- Same workflow runs multiple times
- Duplicate data created
- Unexpected multiple triggers

CAUSES AND FIXES:

Cause: Multiple webhook calls

Fix: Add deduplication logic

- Track request IDs
- Use idempotency keys

Cause: Retry on timeout

Fix: Implement idempotent operations

- Check if record exists before creating
- Use upsert instead of insert

Cause: Webhook testing tools retrying

Fix: Ensure quick response

- Use respond immediately option
- Process async if long-running

Node-Specific Issues

HTTP Request Node Problems

```

+-----+
|               HTTP REQUEST TROUBLESHOOTING               |
+-----+
  
```

ERROR: Connection Timeout

CAUSES:

- Slow target server
- Network issues
- Firewall blocking

FIXES:

- ☐ Increase timeout (default 5000ms)
- ☐ Check URL is correct
- ☐ Test with curl outside n8n
- ☐ Verify firewall rules

```
-----
```

ERROR: 401 Unauthorized

CAUSES:

- Invalid credentials
- Expired token
- Wrong auth method

FIXES:

- ☐ Verify API key is correct
- ☐ Check token hasn't expired
- ☐ Confirm auth type (Basic, Bearer, API Key)
- ☐ Regenerate credentials

```
-----
```

ERROR: 403 Forbidden

CAUSES:

- Insufficient permissions
- IP not whitelisted
- Account restrictions

FIXES:

- ☐ Check API scopes/permissions
- ☐ Whitelist n8n IP address
- ☐ Verify account status
- ☐ Contact API provider

```
-----
```

ERROR: 404 Not Found

CAUSES:

- Wrong URL/endpoint
- Resource deleted
- API version mismatch

FIXES:

- ☐ Verify endpoint URL
- ☐ Check API documentation
- ☐ Confirm resource exists
- ☐ Update to correct API version

ERROR: 429 Too Many Requests

CAUSES:

- Rate limit exceeded
- Too many concurrent requests

FIXES:

- ☐ Add delay between requests
- ☐ Implement exponential backoff
- ☐ Reduce batch size
- ☐ Check rate limit headers

ERROR: 500 Internal Server Error

CAUSES:

- Target API has bug
- Malformed request body
- Server overload

FIXES:

- ☐ Validate request body format
- ☐ Check API status page
- ☐ Try again later
- ☐ Contact API support

ERROR: SSL Certificate Error

CAUSES:

- Expired certificate
- Self-signed certificate
- Certificate mismatch

FIXES:

- ☐ For testing: disable SSL verification
- ☐ For production: fix the certificate
- ☐ Check system time is correct

Code Node Problems


```
+-----+
|               CODE NODE TROUBLESHOOTING               |
+-----+
```

ERROR: "items is not defined"
 CAUSE: Using old syntax
 FIX: Use \$input.all() instead of items

```
// OLD (deprecated)
for (const item of items) { ... }

// NEW (correct)
for (const item of $input.all()) { ... }
```

ERROR: "Cannot read property 'X' of undefined"
 CAUSE: Accessing missing data
 FIX: Add null checks

```
// WRONG
const value = item.json.nested.property;

// RIGHT
const value = item.json?.nested?.property ?? 'default';
```

ERROR: "Unexpected token"
 CAUSE: Syntax error
 FIX: Check for:

- Missing commas
- Missing brackets
- Invalid JSON in code
- Copy/paste encoding issues

ERROR: "Maximum call stack size exceeded"
 CAUSE: Infinite recursion
 FIX: Check recursive functions have exit conditions

ERROR: Return value issues
 FIX: Always return items in correct format

```
// WRONG
return data;
```

```
// RIGHT
```

```
return [{ json: data }];

// OR for multiple items
return items.map(item => ({
  json: { ...item.json, newField: 'value' }
}));
```

IF Node Problems

COMMON ISSUES:

Problem: Wrong branch taken

Check:

- [] Data type matches (string vs number)
- [] Case sensitivity for strings
- [] Whitespace in values
- [] Expression syntax correct

Problem: Expression not evaluating

Check:

- [] Using {{ }} correctly
- [] Proper reference to node
- [] Field name spelled correctly

DEBUGGING TIP:

Add a Set node before IF to output the value being compared

Data Issues

Issue: Data Not Passing Between Nodes

SYMPTOMS:

- Empty data in next node
- "No items to process" message
- Missing fields

DIAGNOSTIC STEPS:

1. Check previous node output
2. Verify expression references
3. Check for data transformation issues

COMMON CAUSES AND FIXES:

Cause: Wrong node reference

Fix: Use correct node name in expression

```
{{ $('Correct Node Name').item.json.field }}
```

Cause: Item position mismatch

Fix: Use `.first()` or `.all()` appropriately

```
{{ $('Node').first().json.field }}
```

Cause: Empty array returned

Fix: Check if previous node produced output
Add error handling for empty results

Cause: Async timing issues

Fix: Ensure proper wait/queue configuration

Issue: Data Format Problems

```

+-----+
|                                |
|          DATA FORMAT SOLUTIONS          |
|                                |
+-----+

```

PROBLEM: String instead of JSON

INPUT: '{"name": "John"}'

NEEDED: {name: "John"}

FIX:

```
const data = JSON.parse($input.first().json.stringField);
return [{ json: data }];
```

PROBLEM: JSON instead of String

INPUT: {name: "John"}

NEEDED: '{"name": "John"}'

FIX:

```
const str = JSON.stringify($input.first().json);
return [{ json: { data: str } }];
```

PROBLEM: Date format wrong

INPUT: "2024-01-15T10:30:00Z"

NEEDED: "January 15, 2024"

FIX (Code node):

```
const date = new Date($input.first().json.date);
const formatted = date.toLocaleDateString('en-US', {
  year: 'numeric',
  month: 'long',
  day: 'numeric'
});
return [{ json: { date: formatted } }];
```

PROBLEM: Nested data flattening

INPUT: {user: {name: "John", email: "j@test.com"}}

NEEDED: {userName: "John", userEmail: "j@test.com"}

FIX (Set node):

```
userName: {{ $json.user.name }}
userEmail: {{ $json.user.email }}
```

PROBLEM: Array needs to be items

INPUT: {items: [{...}, {...}]}

NEEDED: Each array element as separate item

FIX (Split Out node):

Field to Split: items

Include: No (to not include parent)

Integration-Specific Troubleshooting

Webhook Issues

```

+=====+
|                               WEBHOOK TROUBLESHOOTING                               |
+=====+

```

NOT RECEIVING WEBHOOKS:

```
-----
```

- ☐ Workflow is active
- ☐ URL is correct (check for typos)
- ☐ Using correct HTTP method
- ☐ n8n instance is publicly accessible
- ☐ No SSL/TLS issues
- ☐ Firewall allows incoming connections
- ☐ Sender service can reach your n8n

DEBUG STEPS:

1. Get webhook URL from n8n
2. Test with curl:


```
curl -X POST https://your-n8n.com/webhook/xxx \
  -H "Content-Type: application/json" \
  -d '{"test": "data"}'
```
3. Check n8n executions for the request
4. If no execution, check n8n logs

```
-----
```

WEBHOOK RETURNING WRONG DATA:

```
-----
```

- ☐ Response node configured correctly
- ☐ Respond to Webhook node at end of flow
- ☐ Data being returned exists
- ☐ Content-Type header correct

```
-----
```

WEBHOOK TIMING OUT:

```
-----
```

Cause: Long-running process

Fix 1: Use "Respond Immediately"

- Add response node right after webhook trigger
- Process rest of workflow async

Fix 2: Queue-based architecture

- Webhook accepts and queues
- Separate workflow processes queue

```
-----
```

WEBHOOK SECURITY ISSUES:

```
-----
```

- ☐ HTTPS enabled (not HTTP)


```
[ ] Authentication configured  
[ ] IP whitelist if possible  
[ ] Rate limiting in place  
[ ] Input validation implemented
```

API Authentication Issues

```

+=====+
|           AUTHENTICATION TROUBLESHOOTING           |
+=====+
  
```

OAUTH2 TOKEN EXPIRED:

Symptoms: Previously working suddenly fails with 401

Solutions:

1. Reconnect credential in n8n
2. Re-authorize OAuth flow
3. Check if refresh token is working
4. Verify OAuth app still active

API KEY NOT WORKING:

Check:

- ☐ Key is active in provider dashboard
- ☐ Key has correct permissions/scopes
- ☐ Key isn't rate limited
- ☐ Key format is correct (no extra spaces)
- ☐ Using correct header/param name

CREDENTIAL ERRORS:

"Could not find credential"

-> Credential was deleted or renamed

-> Fix: Update credential reference

"Could not decrypt credentials"

-> n8n encryption key changed

-> Fix: Re-enter credential values

"Invalid credentials"

-> Credentials are wrong

-> Fix: Verify and update credentials

SERVICE ACCOUNT ISSUES:

Check:

- ☐ Service account enabled
- ☐ Correct permissions assigned
- ☐ Key file format correct
- ☐ Account not suspended
- ☐ Quota not exceeded

Email Integration Issues

SMTP NOT SENDING:

Check:

- ☐ SMTP host and port correct
- ☐ SSL/TLS setting matches port
- ☐ Username and password correct
- ☐ Sender email allowed
- ☐ Not blocked by spam filters

Common Port Configurations:

- Port 25: Plain (often blocked)
- Port 465: SSL/TLS
- Port 587: STARTTLS (recommended)

EMAILS GOING TO SPAM:

Improve deliverability:

- ☐ Set up SPF record
- ☐ Set up DKIM
- ☐ Set up DMARC
- ☐ Use verified sending domain
- ☐ Avoid spam trigger words
- ☐ Include unsubscribe option

GOOGLE SPECIFIC:

- ☐ Less secure apps enabled OR
- ☐ App password created (if 2FA)
- ☐ Daily sending limit not exceeded (500/day personal)

Database Integration Issues

```

+=====+
|          DATABASE TROUBLESHOOTING          |
+=====+
  
```

CONNECTION REFUSED:

Causes:

- Wrong host/port
- Database not running
- Firewall blocking
- Wrong credentials

Fixes:

- ☐ Verify connection string
- ☐ Test with external client
- ☐ Check database service status
- ☐ Verify firewall rules
- ☐ Check IP whitelist

QUERY TIMEOUT:

Causes:

- Query too complex
- Missing indexes
- Large result set
- Database overloaded

Fixes:

- ☐ Optimize query
- ☐ Add appropriate indexes
- ☐ Limit results (LIMIT clause)
- ☐ Increase timeout setting
- ☐ Run during off-peak hours

PERMISSION DENIED:

Causes:

- User lacks permissions
- Wrong database selected
- Table doesn't exist

Fixes:

- ☐ GRANT necessary permissions
- ☐ Verify database name
- ☐ Check table exists
- ☐ Use correct schema

DATA TYPE MISMATCH:

Symptoms: Insert/update fails

Fixes:

- [] Check column data types
- [] Convert data before insert
- [] Handle NULL values
- [] Match date/time formats

Performance Issues and Optimization

Diagnosing Performance Problems

PERFORMANCE METRICS TO MONITOR:

- Execution time (total and per-node)
- Memory usage
- API response times
- Queue depth (if applicable)
- Error rate percentage

SLOW WORKFLOW INVESTIGATION:

1. Open execution details
2. Check time spent per node
3. Identify slowest nodes
4. Analyze why they're slow
5. Optimize or parallelize

Common Performance Problems


```

+=====+
|               PERFORMANCE OPTIMIZATION               |
+=====+
  
```

PROBLEM: Loop processing too slow

Cause: Sequential processing of many items

Solution: Batch processing

Before (slow):

Loop -> HTTP Request (one at a time)

After (faster):

Split in batches -> HTTP Request (batch)

PROBLEM: Too many API calls

Cause: N+1 query pattern

Solution: Bulk APIs when available

Before (N+1):

Get list -> Loop -> Get details for each

After (bulk):

Get list -> Bulk get all details

PROBLEM: Large data sets crashing

Cause: Memory exhaustion

Solutions:

- [] Process in chunks
- [] Stream data instead of loading all
- [] Increase memory limit (self-hosted)
- [] Use pagination

PROBLEM: Webhook response timeout

Cause: Long processing time

Solutions:

- [] Respond immediately, process async
- [] Queue-based architecture
- [] Optimize slow operations

PROBLEM: High execution costs

Causes:

- Too many unnecessary executions
- Over-processing data
- Redundant API calls

Solutions:

- ☐ Add filters early in workflow
- ☐ Cache frequently accessed data
- ☐ Deduplicate before processing
- ☐ Use cheaper AI models where appropriate

Optimization Checklist

WORKFLOW OPTIMIZATION:

- ☐ Filter data as early as possible
- ☐ Use batch operations when available
- ☐ Implement caching for repeated lookups
- ☐ Parallelize independent operations
- ☐ Remove unnecessary nodes
- ☐ Optimize expressions for readability and performance

API CALL OPTIMIZATION:

- ☐ Minimize number of API calls
- ☐ Use bulk endpoints when available
- ☐ Implement rate limiting to avoid 429s
- ☐ Cache responses when appropriate
- ☐ Use webhooks instead of polling where possible

DATA HANDLING OPTIMIZATION:

- ☐ Limit fields retrieved (select only needed)
- ☐ Use pagination for large datasets
- ☐ Process in batches to avoid memory issues
- ☐ Clean up temporary data

Error Message Reference and Solutions

n8n System Errors

```

+=====+
|                               |
|          ERROR REFERENCE TABLE          |
|                               |
+=====+

```

ERROR: "ECONNREFUSED"

Meaning: Connection refused by target server

Common causes:

- Server not running
- Wrong port
- Firewall blocking

Solution: Verify server is accessible

ERROR: "ETIMEDOUT"

Meaning: Connection timed out

Common causes:

- Slow network
- Server overloaded
- Firewall dropping packets

Solution: Increase timeout, check connectivity

ERROR: "ENOTFOUND"

Meaning: DNS lookup failed

Common causes:

- Typo in hostname
- DNS server issues
- Hostname doesn't exist

Solution: Verify hostname is correct

ERROR: "Execution timed out"

Meaning: Workflow exceeded time limit

Common causes:

- Infinite loop
- Very slow operations
- Waiting for response

Solution: Optimize workflow, increase timeout

ERROR: "Out of memory"

Meaning: Node.js ran out of memory

Common causes:

- Processing too much data
- Memory leak
- Recursive operations

Solution: Process in batches, increase memory

ERROR: "Cannot find credential"

Meaning: Referenced credential missing

Common causes:

- Credential deleted
- Credential renamed
- Wrong environment

Solution: Recreate or update credential reference

ERROR: "Workflow could not be started"

Meaning: Trigger failed to initialize

Common causes:

- Invalid trigger configuration
- Credential issues
- Missing dependencies

Solution: Check trigger settings and credentials

Integration-Specific Errors

GOOGLE APIS:

"Invalid grant" -> OAuth expired, reconnect
"Quota exceeded" -> API quota hit, wait or upgrade
"Access denied" -> Permission issue, check scopes

SLACK:

"channel_not_found" -> Wrong channel ID or bot not in channel
"not_in_channel" -> Add bot to channel first
"rate_limited" -> Too many requests, add delay

AIRTABLE:

"INVALID_REQUEST_UNKNOWN" -> Check field names and types
"TABLE_NOT_FOUND" -> Verify table name/ID
"VIEW_NOT_FOUND" -> Verify view name/ID

NOTION:

"object_not_found" -> Page/database doesn't exist or no access
"validation_error" -> Check property names and formats
"rate_limited" -> Slow down requests

HUBSPOT:

"RATE_LIMIT" -> Too many requests, implement backoff
"INVALID_PROPERTY" -> Check property internal name
"OBJECT_NOT_FOUND" -> Verify record ID exists

Debugging Techniques

Using n8n's Built-in Tools

EXECUTION PREVIEW (Cmd/Ctrl + Enter):

- Test individual nodes
- See output before running full workflow
- Debug expressions

EXPRESSION EDITOR:

- Test expressions with real data
- See available fields
- Debug JavaScript snippets

PINNING DATA:

- Pin output from a node
- Use pinned data for testing
- Avoid hitting APIs repeatedly

EXECUTION LOG:

- See all historical executions
- Filter by status (success/error)
- View detailed input/output

Debugging Strategies

STRATEGY 1: BINARY SEARCH

1. Disable half the workflow
2. Run and check if error occurs
3. If error: problem in active half
4. If no error: problem in disabled half
5. Repeat until isolated

STRATEGY 2: TRACE LOGGING

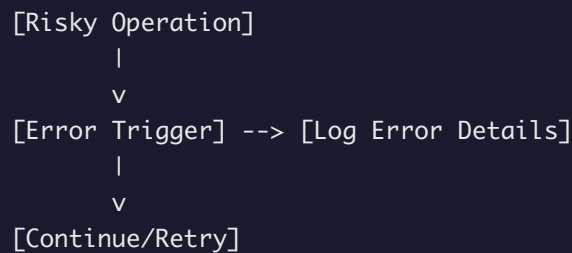
Add Set nodes to log intermediate values:

Set Node: "Debug - After Fetch"

- execution_id: {{ \$execution.id }}
- data_count: {{ \$input.all().length }}
- first_item: {{ JSON.stringify(\$json) }}

STRATEGY 3: ERROR ISOLATION

Wrap suspicious sections in error branches:



STRATEGY 4: MINIMAL REPRODUCTION

1. Export problematic workflow
2. Remove unrelated nodes
3. Simplify until smallest case that fails
4. Debug that minimal case

Code Node Debugging

```
// Add debug output to Code nodes

// Log input data
console.log('Input:', JSON.stringify($input.all(), null, 2));

// Log intermediate values
const data = processData($input.first().json);
console.log('Processed:', data);

// Log before return
const result = { json: data };
console.log('Returning:', result);

return [result];

// Note: console.log outputs appear in node output
// when using "Execute Node" or in execution logs
```

Log Analysis Procedures

n8n Execution Logs

ACCESSING LOGS:

n8n Cloud: Executions tab in workflow editor

Self-hosted: /var/log/n8n/ or Docker logs

KEY INFORMATION IN LOGS:

- Timestamp
- Execution ID
- Workflow ID
- Node that executed
- Input data
- Output data
- Error details

LOG ANALYSIS STEPS:

1. Identify the failed execution
2. Find the failing node
3. Examine input data to that node
4. Check error message
5. Compare with successful executions

Creating a Logging System

EXECUTION LOGGING SETUP:

Create a workflow that logs to Google Sheets or database:

Columns to track:

- timestamp: ISO date/time
- execution_id: n8n execution ID
- workflow_name: which workflow
- status: success/error
- input_summary: first 500 chars
- output_summary: first 500 chars
- error_message: if applicable
- duration_ms: execution time
- tokens_used: for AI nodes

Example Code Node for logging:

```
const logEntry = {
  timestamp: new Date().toISOString(),
  execution_id: $execution.id,
  workflow_name: $workflow.name,
  status: 'success',
  input_summary: JSON.stringify($input.first().json).substring(0, 500),
  duration_ms: Date.now() - $execution.startTime
};

return [{ json: logEntry }];
```

Log Patterns to Watch

WARNING PATTERNS:

Pattern: Increasing error rate

Action: Investigate root cause

Pattern: Specific time-based failures

Action: Check scheduled maintenance, rate limits

Pattern: Same error repeating

Action: Fix systematic issue

Pattern: Errors after deployment

Action: Rollback or quick fix

Pattern: Memory growth over time

Action: Check for leaks, restart

Pattern: Increasing latency

Action: Performance investigation

USEFUL LOG SEARCHES:

Find all errors: status:error

Find specific workflow: workflow_name:"My Workflow"

Find recent: timestamp > yesterday

Find slow executions: duration_ms > 30000

When to Escalate vs. Self-Solve

Escalation Decision Matrix

```

+=====+
|                                     |
|               ESCALATION DECISION MATRIX               |
|                                     |
+=====+

SELF-SOLVE (Don't Escalate):
-----
[ ] Configuration errors
[ ] Credential issues
[ ] Data format problems
[ ] Simple logic bugs
[ ] Documentation gaps
[ ] Rate limit issues
[ ] Timeout adjustments

CONSIDER ESCALATING:
-----
[ ] Issue persists after multiple attempts
[ ] Affecting multiple clients
[ ] Requires vendor support
[ ] Security implications
[ ] Data integrity at risk
[ ] Beyond your expertise

MUST ESCALATE:
-----
[ ] Data breach suspected
[ ] System completely down
[ ] Affecting production revenue
[ ] Legal/compliance issue
[ ] Requires infrastructure access you don't have

```

Self-Solve Time Limits

TIME-BOXING TROUBLESHOOTING:

Minor Issue (doesn't affect core function):

- Self-solve time: 1-2 hours
- Then: Document and move on

Moderate Issue (affects some functionality):

- Self-solve time: 2-4 hours
- Then: Escalate or get help

Critical Issue (system down):

- Self-solve time: 30 minutes
- Then: Immediate escalation

BEFORE ESCALATING, HAVE:

- ☐ Clear problem description
- ☐ Steps to reproduce
- ☐ What you've tried
- ☐ Relevant logs/screenshots
- ☐ Impact assessment

Escalation Paths

ESCALATION HIERARCHY:

Level 1: Self-Research

- n8n documentation
- Community forum
- Stack Overflow
- Past similar issues

Level 2: Team/Peer Help

- Team Slack/chat
- Senior developer
- Technical lead

Level 3: Vendor Support

- n8n support (if on paid plan)
- Integration vendor support
- Cloud provider support

Level 4: Emergency

- Direct phone to vendor
- Consultant/expert network
- Rollback to last working state

Client Communication During Issues

Communication Templates

INITIAL NOTIFICATION:

Subject: [AWARENESS] Issue Detected - [Brief Description]

Hi [Name],

I've identified an issue with [workflow/system] and wanted to let you know I'm actively working on it.

WHAT'S HAPPENING:

[Brief, non-technical description]

IMPACT:

[What's affected, what's working]

CURRENT STATUS:

Investigating the root cause. I'll update you within [timeframe].

QUESTIONS?

Reply to this email or call [number].

PROGRESS UPDATE:

Subject: [UPDATE] [Issue] - Progress Report

Hi [Name],

Update on the issue I reported earlier:

STATUS: [Investigating / Identified cause / Implementing fix]

WHAT WE KNOW:

[Technical details in plain language]

WHAT'S BEING DONE:

[Current action]

EXPECTED RESOLUTION:

[Timeframe if known]

I'll keep you posted.

RESOLUTION NOTIFICATION:

Subject: [RESOLVED] [Issue] - Fixed

Hi [Name],

Good news - the issue is now resolved.

WHAT HAPPENED:

[Root cause explanation]

WHAT WE DID:

[Solution implemented]

PREVENTION:

[Steps taken to prevent recurrence]

Please test and confirm everything is working. Let me know if you notice any issues.

Communication Principles

DOS:

- [X] Notify proactively (don't wait for client to notice)
- [X] Use plain language (avoid jargon)
- [X] Give realistic timelines
- [X] Own the problem (no blame)
- [X] Provide regular updates
- [X] Confirm resolution

DON'TS:

- [] Ignore the problem
- [] Over-promise quick fixes
- [] Use technical jargon
- [] Blame third parties excessively
- [] Go silent during investigation
- [] Close without confirming fix

Severity-Based Communication

```
+-----+  
|               COMMUNICATION BY SEVERITY               |  
+-----+
```

CRITICAL (System Down):

```
-----  
Notify: Immediately  
Channel: Phone + Email  
Updates: Every 30 minutes  
Tone: Urgent but calm
```

HIGH (Major Feature Broken):

```
-----  
Notify: Within 1 hour  
Channel: Email + Slack  
Updates: Every 2 hours  
Tone: Professional urgency
```

MEDIUM (Partial Issue):

```
-----  
Notify: Same business day  
Channel: Email  
Updates: Daily  
Tone: Informative
```

LOW (Minor Issue):

```
-----  
Notify: At next regular touchpoint  
Channel: Email or meeting  
Updates: With resolution  
Tone: Casual
```

Prevention Strategies

Proactive Monitoring

IMPLEMENT THESE MONITORS:

1. EXECUTION ERROR RATE
Alert when: Error rate > 10%
Check: Daily
2. CONSECUTIVE FAILURES
Alert when: 3+ failures in a row
Check: Real-time
3. EXECUTION TIME ANOMALY
Alert when: 2x normal duration
Check: Per execution
4. API QUOTA USAGE
Alert when: > 80% quota used
Check: Daily
5. CREDENTIAL EXPIRY
Alert when: Token expires in < 7 days
Check: Weekly
6. WORKFLOW INACTIVITY
Alert when: No executions in expected period
Check: Daily

Error Prevention Checklist

DURING DEVELOPMENT:

- ☐ Add error handling to all nodes
- ☐ Validate all inputs
- ☐ Test with edge cases
- ☐ Add timeout handling
- ☐ Implement retry logic
- ☐ Log important events

BEFORE DEPLOYMENT:

- ☐ Full end-to-end testing
- ☐ Load testing if high volume
- ☐ Credential verification
- ☐ Rollback plan documented
- ☐ Monitoring configured

AFTER DEPLOYMENT:

- ☐ Watch first few executions
- ☐ Check for errors
- ☐ Verify performance
- ☐ Confirm expected behavior

Common Pitfall Prevention

```

+=====+
|               COMMON PITFALLS               |
+=====+

PITFALL: Hardcoded values
-----
Problem: Values that change break workflow
Prevention: Use variables and configuration nodes

PITFALL: No error handling
-----
Problem: Failures cascade or go unnoticed
Prevention: Add error branches to all critical nodes

PITFALL: Missing null checks
-----
Problem: Crashes on unexpected missing data
Prevention: Always use optional chaining (?.)

PITFALL: Assuming API availability
-----
Problem: Workflow fails when API is down
Prevention: Implement retries and fallbacks

PITFALL: No input validation
-----
Problem: Bad data causes downstream failures
Prevention: Validate all external inputs early

PITFALL: Unhandled rate limits
-----
Problem: Burst of 429 errors
Prevention: Implement delays and backoff

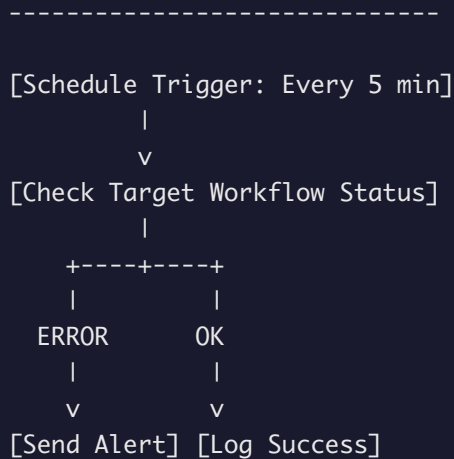
PITFALL: Missing timeouts
-----
Problem: Workflow hangs indefinitely
Prevention: Set appropriate timeouts on all operations

```

Monitoring and Alerting Setup

Basic Monitoring Workflow

MONITORING WORKFLOW STRUCTURE:



Alert Configuration

ALERT CHANNELS:

- ```

- Email (for non-urgent)
- Slack/Teams (for urgent)
- SMS (for critical)
- PagerDuty (for on-call)

```

ALERT CONTENT TEMPLATE:

```

Workflow: [Name]
Status: [ERROR/WARNING]
Time: [Timestamp]
Error: [Message]
Execution: [Link to execution]
Action: [What to do]

```

ALERT FATIGUE PREVENTION:

- ```

-----
[ ] Set sensible thresholds
[ ] Group similar alerts
[ ] Implement cooldown periods
[ ] Distinguish severity levels
[ ] Allow alert acknowledgment
  
```

Monitoring Dashboard Setup

RECOMMENDED METRICS TO DISPLAY:

Real-Time:

- Active workflows count
- Current executions
- Error count (last hour)
- Queue depth

Historical:

- Executions over time (chart)
- Success rate (chart)
- Error rate by workflow (table)
- Average execution time (chart)

Alerts:

- Open issues
- Recent alerts
- Alert history

Useful n8n Tips and Shortcuts

Keyboard Shortcuts

```

+=====+
|                                     |
|                               N8N KEYBOARD SHORTCUTS                               |
|                                     |
+=====+

GENERAL:
-----
Ctrl/Cmd + S      Save workflow
Ctrl/Cmd + Enter  Execute workflow
Ctrl/Cmd + A      Select all nodes
Ctrl/Cmd + C      Copy selected
Ctrl/Cmd + V      Paste
Ctrl/Cmd + Z      Undo
Ctrl/Cmd + Shift+Z Redo
Ctrl/Cmd + D      Duplicate selection
Delete/Backspace  Delete selected

NAVIGATION:
-----
+/-              Zoom in/out
Ctrl/Cmd + 0     Reset zoom
Space + Drag     Pan canvas
Ctrl/Cmd + F     Search nodes

NODE OPERATIONS:
-----
Tab              Open node selector
Enter            Open selected node
Escape          Close node panel
D               Disable/Enable node
P               Pin node output
  
```

Pro Tips

```

+=====+
|                                     |
|                               PRO TIPS                               |
|                                     |
+=====+
  
```

TIP 1: USE STICKY NOTES

Add Sticky Notes to document:

- What each section does
- Configuration requirements
- Known limitations
- Contact info for issues

TIP 2: COLOR CODE NODES

Use consistent colors:

- Blue: Data input/triggers
- Green: Processing
- Yellow: Conditionals
- Red: Error handling
- Purple: AI operations
- Gray: Utilities

TIP 3: NAME NODES DESCRIPTIVELY

Bad: HTTP Request, Code, Set

Good: Fetch Customer Data, Transform Response, Set Output Fields

TIP 4: USE SUBWORKFLOWS

Extract repeated patterns into subworkflows:

- Error handling
- Logging
- Common API calls
- Standard transforms

TIP 5: PIN DATA FOR TESTING

Pin output from expensive nodes (API calls, AI):

- Saves time during development
- Reduces API costs
- Enables offline testing

TIP 6: EXPRESSION SHORTCUTS

{{ \$json.field }}	Current item's field
{{ \$('Node').item }}	Reference other node
{{ \$input.first() }}	First input item
{{ \$input.all() }}	All input items
{{ \$execution.id }}	Current execution ID
{{ \$now }}	Current timestamp
{{ \$today }}	Today's date

TIP 7: DEBUG WITH SET NODES

Add Set nodes to:

- See intermediate values
- Store debug info
- Track execution flow

Common Patterns

PATTERN: RETRY WITH BACKOFF

```

[API Call]
|
[IF Error?]
|yes
v
[Wait (exponential)]
|
[Retry Counter < Max?]
|yes
v
[Loop back to API Call]
    
```

PATTERN: DEDUPLICATION

```

[Incoming Items]
|
v
[Code: Check seen IDs]
|
v
[IF New?]
|yes
v
[Process]
|
v
[Store ID as seen]
    
```

PATTERN: ERROR AGGREGATION

```

[Multiple Operations]
|
[Collect Errors]
|
[IF Any Errors?]
|yes
v
[Send Error Summary]
    
```

PATTERN: RATE LIMIT HANDLING

```

[Batch Items]
|
    
```

```

    v
  [Loop with Delay]
    |
    v
  [API Call]
    |
  [IF 429?] --> [Wait] --> [Retry]
    |no
    v
  [Continue]

```

Quick Reference Card

```
+=====+
|          TROUBLESHOOTING QUICK REFERENCE          |
+=====+
```

FIRST STEPS:

1. Check if workflow is active
2. Look at execution logs
3. Identify the failing node
4. Check error message
5. Verify credentials

COMMON FIXES:

- Credential issue -> Reconnect/refresh
- Timeout -> Increase timeout setting
- Rate limit -> Add delays
- Data format -> Check and transform
- Missing data -> Add null checks

ESCALATE IF:

- Persists after 2+ hours
- Affects production revenue
- Security concern
- Beyond your expertise

COMMUNICATE:

- Proactively notify client
- Use plain language
- Give realistic timelines
- Provide regular updates

LOG EVERYTHING:

- What you tried
- What worked/didn't
- Root cause found
- Solution implemented

Troubleshooting Checklist Summary

INITIAL DIAGNOSIS:

- ☐ Identify the symptoms clearly
- ☐ Check if workflow is active
- ☐ Review execution logs
- ☐ Identify the failing node
- ☐ Read the error message carefully

INVESTIGATION:

- ☐ Check recent changes
- ☐ Verify credentials
- ☐ Test with known-good input
- ☐ Check integration status pages
- ☐ Review rate limits

RESOLUTION:

- ☐ Implement fix in test
- ☐ Verify fix works
- ☐ Deploy to production
- ☐ Monitor for recurrence
- ☐ Document the solution

POST-MORTEM:

- ☐ Document root cause
- ☐ Update runbooks
- ☐ Implement prevention
- ☐ Share learnings
- ☐ Update monitoring

Next: See [12-advanced-patterns.md](#) for complex workflow patterns.

Workflow Automation Delivery Framework | next8n | <https://next8n.com>

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