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preMarketPrice: None

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postMarketPrice: 135.62

postMarketTime: 1736557197

language: en-US

region: US

quoteType: EQUITY

typeDisp: Equity

quoteSourceName: Nasdaq Real Time Price

triggerable: True

customPriceAlertConfidence: HIGH

regularMarketPrice: 135.91

marketState: CLOSED

regularMarketChangePercent: -2.9976425

shortName: NVIDIA Corporation

longName: NVIDIA Corporation

exchange: NMS

messageBoardId: finmb\_32307

exchangeTimezoneName: America/New\_York

exchangeTimezoneShortName: EST

gmtOffSetMilliseconds: -18000000

market: us\_market

esgPopulated: False

currency: USD

corporateActions:

regularMarketTime: 1736542801

prevName: Usual Stablecoin

nameChangeDate: 2025-01-10

averageAnalystRating: 1.3 - Strong Buy

tradeable: False

cryptoTradeable: False

regularMarketChange: -4.199997

regularMarketDayHigh: 137.675

regularMarketDayRange: 134.22 - 137.675

regularMarketDayLow: 134.22

regularMarketVolume: 204822623

regularMarketPreviousClose: 140.11

bid: 135.76

ask: 136.1

bidSize: 3

askSize: 3

fullExchangeName: NasdaqGS

financialCurrency: USD

regularMarketOpen: 137.37

averageDailyVolume3Month: 218944581

averageDailyVolume10Day: 208937550

fiftyTwoWeekLowChange: 81.17

fiftyTwoWeekLowChangePercent: 1.4828278

fiftyTwoWeekRange: 54.74 - 153.13

fiftyTwoWeekHighChange: -17.220001

fiftyTwoWeekHighChangePercent: -0.112453476

hasPrePostMarketData: True

firstTradeDateMilliseconds: 917015400000

priceHint: 2

fiftyTwoWeekLow: 54.74

fiftyTwoWeekHigh: 153.13

fiftyTwoWeekChangePercent: 141.05211

dividendDate: 1735257600

earningsTimestamp: 1740603600

earningsTimestampStart: 1740603600

earningsTimestampEnd: 1740603600

earningsCallTimestampStart: 1732140000

earningsCallTimestampEnd: 1732140000

isEarningsDateEstimate: False

trailingAnnualDividendRate: 0

trailingPE: 53.719368

dividendRate: 0.04

trailingAnnualDividendYield: 0

dividendYield: 0.03

epsTrailingTwelveMonths: 2.53  
epsForward: 4.12  
epsCurrentYear: 2.95366  
priceEpsCurrentYear: 46.0141  
sharesOutstanding: 24490000384  
bookValue: 1.744  
fiftyDayAverage: 139.8712  
fiftyDayAverageChange: -3.961197  
fiftyDayAverageChangePercent: -0.028320318  
twoHundredDayAverage: 119.36125  
twoHundredDayAverageChange: 16.548752  
twoHundredDayAverageChangePercent: 0.13864425  
marketCap: 3328436076544  
forwardPE: 32.987865  
priceToBook: 77.930046  
sourceInterval: 15  
exchangeDataDelayedBy: 0  
displayName: NVIDIA  
symbol: NVDA

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The 'Undercovered' Dozen is a weekly Seeking Alpha editor-curated series highlighting 12 articles on lesser covered stocks from the previous seven days. We hope this series provides ideas and inspires discussion.

Today, we're

This article was written by

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Vladimir Zakharov

Vladimir Zakharov

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Austin Rogers is a REIT specialist with a professional background in commercial real estate. He writes about high-quality dividend growth stocks with the goal of generating the safest growing passive income stream possible. Since his ideal holding period is "lifelong," his focus is on portfolio income growth rather than total returns.

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To earn a decent income from your savings has been a challenge for retirees for the past two decades. For almost a decade, the interest rates remained either zero or near zero. Only recently, in the last couple

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NPP Model Portfolio. This includes two High-Income portfolios, two DGI portfolios, and a conservative NPP strategy portfolio with low drawdowns and high growth. For more details or a two-week free trial, please [click here](#).

This article was written by

Financially Free Investor is a financial writer with 25 years investment experience. He focuses on investing in dividend-growing stocks with a long-term horizon. He applies a unique 3-basket investment approach that aims for 30% lower drawdowns, 6% current income, and market-beating growth on a long-term basis and he focuses on dividend-growing stocks with a long-term horizon.

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## Key Points

Quantum computing was one of the hot trends of the past few months as stocks have doubled or more following Alphabet's (GOOG -1.14%) Willow announcement. Investors looking for any way to play the quantum computing space have pushed microcap stocks into the stratosphere.

Then NVIDIA (NVDA -3.00%) CEO Jensen Huang, who is revered in the tech industry, had some dismissive comments about the industry. That sent shares sharply lower. According to data provided by S&P Global Market Intelligence, IonQ (IONQ 6.88%) plunged 32.3% this week, Quantum Computing (QUBT -9.38%) was down 48.7%, and D-Wave Quantum (QBTS -5.41%) was down 36.9%.



Image source: Getty Images.

The drop in stocks came after Nvidia CEO Jensen Huang's Q&A with analysts at CES in Las Vegas. When answering a question about the future of quantum computing, he said the timeline may be between 15 and 30 years until there is "very useful" quantum computers. This is the relevant quote from Huang:

if you kind of said 15 years for very useful quantum computers, that'd probably be on the early side. If you said 30 is probably on the late side. But if you picked 20, I think a whole bunch of us would believe it.

To be clear, Huang didn't say quantum computing was a pipe dream. In fact, he said Nvidia is working with nearly every quantum computing company in the world. But he thinks the current expectations for near-term revenue growth may be overblown.

The statement brought pushback from fans of quantum computing, but it's hard to argue against the idea that we're many years from quantum computing being a meaningful business. Despite multibillion-dollar market caps before this week's drop, IonQ, Quantum Computing, and D-Wave had combined revenue of under \$50 million over the past 12 months.

IONQ Market Cap data by YCharts.

The fundamentals don't back up the valuation, which isn't surprising for early-stage technology. The question now is about when this will become a real business.

One person pushing back on Huang's thoughts is IonQ's CEO Peter Chapman, who said today, "We believe that IonQ will be profitable, with sales approaching \$1 billion, by 2030."

A \$1 billion revenue target that he "believes" is achievable doesn't exactly disprove Huang's thesis. That's still a relatively small business, and IonQ trades for 7 times 2030 revenue, if IonQ can reach the \$1 billion revenue level by then, as the CEO hopes.

He also highlighted the bigger problem, which is that big tech, including Nvidia, one of the industry leaders, has invested \$50 billion in quantum technologies. IonQ may be a pure play, but it may not have the biggest quantum business in 15 to 30 years.

Quantum computing may very well be a revolutionary technology in the future, and that may lead to multiple large businesses. But there's a lot of risk given the lack of revenue and commercial applications today.

It's natural for stocks that have gone up this much in a short period of time to have major pullbacks, and that's what we see with quantum computing stocks this week. With major commercial applications potentially a decade away, I wouldn't be surprised if they pull back further in the future.

Suzanne Frey, an executive at Alphabet, is a member of The Motley Fool's board of directors. Travis Hoium has positions in Alphabet. The Motley Fool has positions in and recommends Alphabet and Nvidia. The Motley Fool has a disclosure policy.

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We recently published a list of 13 AI News and Ratings You Probably Missed. In this article, we are

going to take a look at where NVIDIA Corporation (NASDAQ:NVDA) stands against other AI stocks. As per a CNBC report, in 2025, significant changes are expected in global AI regulation, especially in the U.S., the EU, and the UK. President-elect Donald Trump, who is supported by business leaders like Elon Musk, may influence AI policies, with Musks experience in AI raising expectations for U.S. advancements. In Europe, the EUs AI Act has introduced comprehensive regulations, but tensions with U.S. tech companies are still there over its strict measures.

Meanwhile, the U.K. is considering a more flexible, principles-based approach, especially regarding the use of copyrighted content for AI training. Additionally, U.S. and China relations could affect global AI development, with both countries competing for AI dominance and potentially creating safety regulations to prevent uncontrolled AI advancements.

READ ALSO: [15 AI Stocks That Skyrocketed in Q4](#) and [14 AI Stocks Making Waves on Wall Street](#). AI is driving a major transformation in technology as significant investments are being funneled into infrastructure, data centers, and the AI value chain. Companies are rapidly building out AI infrastructure, with an increasing focus on supply chain components beyond just semiconductors, which highlight potential profits in sectors like memory, cooling, and fiber optics.

Jon McNeill, co-founder of Vistashares, discussed the impact of AI infrastructure on investment opportunities in an interview with Romaine Bostick and Scarlet Fu of Bloomberg. He explained that while AIs impact on data centers is often discussed in terms of semiconductors, the actual supply chain involves different elements, such as memory, cooling, and fiber optics. McNeill emphasized the potential for profits in the AI supply chain, especially for investors looking beyond the major producers to lesser-known companies.

He also addressed the risks of international investments and noted that while the U.S. dominates the AI sector, Asia is rapidly building its own AI infrastructure. McNeill highlighted the growing value of AI applications in autonomous driving and robotics, which could drive significant economic growth. He pointed to large investments in data centers, such as AWS \$11 billion investment in Georgia, as signs that this growth will continue, with the major tech companies leading the charge in the AI race.

For this article, we selected AI stocks by reviewing news articles, stock analysis, and press releases. We listed the stocks in ascending order of their hedge fund sentiment taken from Insider Monkeys database of 900 hedge funds.

Why are we interested in the stocks that hedge funds pile into? The reason is simple: our research has shown that we can outperform the market by imitating the top stock picks of the best hedge funds. Our quarterly newsletters strategy selects 14 small-cap and large-cap stocks every quarter and has returned 275% since May 2014, beating its benchmark by 150 percentage points (see more details [here](#)).

A close-up of a colorful high-end graphics card being plugged in to a gaming computer.

Number of Hedge Fund Holders: 193

NVIDIA Corporation (NASDAQ:NVDA) focuses on AI-powered technologies, providing platforms for data centers, autonomous vehicles, robotics, and cloud computing.

At CES 2025, NVIDIA (NASDAQ:NVDA) introduced Project DIGITS, a personal AI supercomputer designed to provide AI researchers, data scientists, and students with access to the powerful NVIDIA Grace Blackwell platform. It features the new GB10 Grace Blackwell Superchip and the system offers a petaflop of AI computing performance for prototyping and running large models. Project DIGITS allows users to develop models on their local systems and deploy them seamlessly to cloud or data center infrastructures.

The system is built for power efficiency as it delivers up to 1 petaflop of AI performance with a standard electrical outlet. It offers 128GB of memory and up to 4TB of storage, which enables developers to run large AI models. Additionally, users can access a range of NVIDIA AI software for experimentation, development, and deployment.

Overall, NVDA ranks 4th on our list of AI news and ratings you probably missed. While we acknowledge the potential of NVDA as an investment, our conviction lies in the belief that AI stocks hold greater promise for delivering higher returns and doing so within a shorter time frame. If you are looking for an AI stock that is more promising than NVDA but that trades at less than 5 times its earnings, check out our report about the cheapest AI stock.

READ NEXT: 8 Best Wide Moat Stocks to Buy Now and 30 Most Important AI Stocks According to BlackRock

Disclosure: None. This article is originally published at Insider Monkey.

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Nvidia (NVDA) was the big winner in the AI space during 2024 as it solidified its lead in GPUs, which led to a 185% stock rally. Meanwhile, Advanced Micro Devices (AMD) lagged behind with a more limited AI presence that caused its stock to drop 11%. However, looking ahead to 2025, Nvidia is expected to see a moderate slowdown in growth, which could allow AMD to gain more ground over the next couple of years. While I'm bullish on both companies for the long term, I believe AMD is better positioned for a bigger upside in 2025.

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In this article, I'll dive deeper into why I think the performance gap between Nvidia and AMD could look very different in 2025 compared to the past year.

Although I believe in the idea that the trees cannot climb to the skies forever, I still think it's unlikely that Nvidia will experience a major decline in 2025. So, for now, I wouldn't suggest that bulls take their finger off the buy button just yet.

First off, Nvidia's guidance suggests that growth should remain strong for a while. Analysts expect Nvidia to grow its bottom line (earnings) by around 50% year-over-year and its top line (revenue) by 51% for the current fiscal year, which ends in January 2026. Keep in mind that these projections

come after a truly massive 2025 Fiscal Year, where EPS is expected to soar by 128%, and revenues are set to jump by 113%.

Looking ahead to 2026, we'll see a bit of a slowdown. Analysts expect Nvidia's EPS to grow by 26%, with revenues up by 21%. That said, these projections have already been revised upward by about 18% in the past few months as analysts have adjusted their forecasts to reflect Nvidia's ongoing success. A big part of this optimism comes from the continued progress in Nvidia's profitability, especially with the upcoming launch of its next-generation Blackwell technology.

One of the main reasons I'm bullish on Nvidia is the safety we've historically seen in investing in the company based on its solid fundamentals and projected earnings. There have been times when Nvidia might have seemed expensive based on trailing 12-month earnings, but I've often found reassurance in the fact that the stock remained relatively cheap when looking at forward two-year guidance. This is largely due to the predictable demand for its products, which has kept its valuation multiples in the mid-20s.

While some bears argue that most of Nvidia's growth expectations are already priced into the stock, I believe there's still significant potential. In particular, I expect strong demand for Blackwell from hyperscalers and large-cap tech companies to continue beyond Fiscal 2026. Based on earnings projections for Fiscal 2027 (which corresponds to 2026), Nvidia's forward P/E multiple would be around 26.7x. That's much more reasonable compared to its current five-year average P/E of 63.6x.

It's worth mentioning, though, that Sequoia Capital, a well-known venture capital firm, has projected that AI hardware spending will stabilize in 2025 and beyond. If that happens, it could justify applying a more cautious P/E multiple, possibly below 20x. Even so, considering Nvidia's competitive advantages and market leadership, I don't think this means the stock is trading at overly stretched or irrational multiples that would rule out a buying opportunity right now.

At TipRanks, the consensus on Nvidia is overwhelmingly positive. Out of 40 analysts, 37 recommend buying the stock, while the other three are on the fence. The average price target for Nvidia is \$177.03, which, based on its current price, suggests an upside of about 18.5%.

I'm currently bullish on AMD and think 2025 could be a big year for the company's shares. After a

rough 2024, when AMDs stock got sidelined, its looking for redemption. Even though its stock has been down in recent quarters, AMDs fundamentals are actually improving. Take its most recent quarter (Q3) as an example: revenues hit a record \$6.82 billion, up 17.5% year-over-year, and gross margins set a new high at 53.56%. Operating income also saw a nice bump, reaching \$724 million for Q3 after being negative for four straight quarters between the second half of 2022 and the first half of 2023.

So, what does this mean for 2025? Based on estimates, AMD is expected to end 2024 with EPS and revenue growth of 25.4% and 13.4%, respectively—much more modest growth compared to Nvidia. However, for 2025, AMDs projections show EPS growing by 53.2% and revenues by 26.8%. Even more interesting, AMD is projected to grow by 38% in EPS and 23.2% in revenue in 2026, which are higher growth rates than Nvidias projections for the same period.

Why is this important? Well, AMD is likely becoming better positioned in the AI space. The company has a strong, growing AI server CPU business that's less concentrated than Nvidias and an AI server GPU segment with the potential to challenge Nvidias 90% market share. Specifically, AMDs upcoming MI350 series is expected to ramp up in 2025, which should provide stiff competition to Nvidias Blackwell.

Another reason I'm optimistic about AMD in 2025 is that it's in a great position for investors to take advantage of a fairly priced stock based on its future growth potential.

AMD has had strong growth in the last couple of quarters, hitting record numbers in both revenue growth and margins. Yet, I feel like the companys fundamentals are somewhat overlooked. Looking ahead to 2026, with projections showing EPS growth of 25.4% in 2024, 53.2% in 2025, and another 38% in 2026, AMD would trade at a P/E ratio of just 18.4x, adjusted for growth. That's much more reasonable than Nvidias valuation.

Given this, I think AMD presents an attractive investment opportunity at more de-risked multiples. We could see more investors start to favor AMD, viewing it as a strong contender for the AI darling of 2025.

Similar to Nvidia, analysts are quite bullish on AMD as well. Out of 32 analysts, 24 have a Buy

recommendation, while eight are neutral, giving the stock a Strong Buy rating. The upside potential looks even more promising than NVDAs, with an average price target of \$184.37, which suggests a 42.3% upside from its current price.

For this year, I don't expect AMD to grow its top and bottom lines at the same pace as Nvidia. However, given that 2025 performance will likely reflect projections for 2026 and beyond, the trend seems to be that Nvidia will gradually lose some of its massive market share to AMD.

As a result, while I see both stocks as a Buy, AMD might be more appealing right now. It's less risky in terms of valuation adjusted for growth, though it's uncertain whether the market will reward AI and data center players that come in second place. Still, if I had to pick the better stock for 2025, I'd go with AMD this time.

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