

Practice Assessment Form # 1 - Instructions

- Please complete **10 (ten)** Practice Assessment Forms (e-PAF) on patients that meet the eligibility criteria. The data that you enter can only be viewed by you and individual practice assessment form results will never be shared.
- Each e-PAF consists of **seven (7) pages** and should take between **10 – 20 minutes** to complete
- Once you have completed the entire page, click the **"Next"** button to proceed to the next page of the e-PAF. Clicking the **"Next"** button will automatically save the entries of the previous page (if entirely completed)
- To return to the previous page of the e-PAF, click the **"Back"** button. Please note that if you click the **"Back"** button before completing the page in its entirety you will lose the progress for the current page.
- **Once you have completed the e-PAF and click "Next" on Page 7, you can either:**
 - Click the **"Review"** button to return to Page 1 of the e-PAF to review your entries and/or make changes to your responses
 - Click the **"Submit"** button once you are satisfied with your responses and consider the e-PAF as final. Once the e-PAF is submitted, you will not be able to make changes to your responses but will be able to return and view you're the e-PAF in read-only format.
- The CHRC will remunerate you **\$50.00** for each completed e-PAF.
- Download the **"Internal Patient Log"** to keep track of the pertinent information.

Adding a new e-PAF and Practice Assessment #1 Home Page

Practice Assessment # 1



Instructions



Add New e-PAF



Eligibility Criteria



Internal Patient Log



Scheduled Visit Reminder Log



Recommendations and Considerations



Click on this icon to create a new, blank e-PAF

ID	Practice Assessment Form	Feedback Form	Status	Scheduled Appointment Date	Measure Assessment Form	Feedback Form	Status
1			Completed	01/12/2015			Incomplete
2			Completed	31/12/2015			Incomplete
3			Completed	16/01/2016			Incomplete
4			Completed	31/12/2015			Incomplete
5			Completed	25/12/2015			Incomplete
6			Completed	24/12/2015			Incomplete
7			Completed	01/12/2015			Incomplete
8			Incomplete	01/12/2015			Incomplete

You can add up to 10 (ten) e-PAFs. A sequential numeric ID will be assigned to the e-PAF. To access the e-PAF click on the “Red File Folder” icon.



Pre-assigned sequential
numeric ID. Displayed
on every e-PAF page

1: Eligibility

ID: 9

Internal Reference Number:

Next Scheduled Appointment:



Enter an alpha, numeric or alpha-numeric Internal Reference ID that will assist you in identifying this patient.
PLEASE DO NOT ENTER THE PATIENT'S NAME OR ANY INFORMATION THAT COULD IDENTIFY THE PATIENT

Eligibility Criteria: ALL of the criteria must be present

1. Male and female patients older than 18 years of age
2. Diagnosis of type 2 diabetes mellitus (CDA definition) ⓘ
3. At least ONE prior diabetes related visit
4. Patient treated with at least ONE antihyperglycemic agent
5. Next diabetes related visit to occur within the next 3 - 6 weeks

Mouse over to
view the definition

Click on the calendar icon to
enter the next scheduled
appointment date for this patient.

☐ This patient satisfies all of the Eligibility Criteria

Check the box to confirm that this patient meets all the eligibility criteria

Non-eligibility criteria: None of the criteria present

1. Clinically significant concomitant kidney (e.g., creatinine clearance < 30 ml / min) or liver (e.g., active hepatitis) disease
2. Contraindications or intolerance to combination therapy
3. Clinically significant concomitant illness or co-morbid condition

☐ This patient does NOT meet any of the Non-Eligibility

Check the box to confirm that this patient does NOT meet any of the Non-eligibility criteria

Select
Month

Click on the Date

Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

Select
Year



NEXT

Click "NEXT" to advance to page 2.
The information entered will be saved but can still be modified

2: Demographics and General Information

ID: 9

Patient's Age:

 years

Enter as a numeric value. No decimal places. **Accepted Range: 18-100 years**

Gender:

☐ Male

☐ Female

Select ONE

Duration of Diabetes:

Select one from the drop down menu

Ethnicity

Select one from the drop down menu

Medication Coverage

Select one from the drop down menu

Employment Status

Select one from the drop down menu

Select a response for each from the drop down menu

Is this patient co-managed by any of the following?

Check ALL that APPLY or Select None of the Above	✓
Cardiologist	<input type="checkbox"/>
Diabetes Educator / Dietitian	<input type="checkbox"/>
Endocrinologist	<input type="checkbox"/>
General Internist	<input type="checkbox"/>
Nephrologist	<input type="checkbox"/>
Ophthalmologist	<input type="checkbox"/>
None of the Above	<input type="checkbox"/>

Check ALL that Apply **OR** Select "None of the Above"

On average how many different types of medications (prescription and/or over the counter) does this patient take each day?

Select one from the drop down menu

On average how many different types of antihyperglycemic agents does this patient take each day specifically for diabetes? (Fixed dose combination agents are considered 2 antihyperglycemic agents)

Select one from the drop down menu

In your opinion, on average how adherent is this patient with his/her current medications?

Select one from the drop down menu

Select a response for each from the drop down menu

How did you estimate medication adherence for this patient?

Check ALL that APPLY or Select "I did not evaluate adherence in this patient"	✓
I asked the patient / caregiver	<input type="checkbox"/>
I obtained pharmacy renewal records	<input type="checkbox"/>
I did a medication count	<input type="checkbox"/>
I estimated / guessed	<input type="checkbox"/>
I did not evaluate adherence in this patient	<input type="checkbox"/>

Check ALL that Apply **OR**
 Select "I did not evaluate adherence in this patient"

Have language barriers affected your ability to care for this patient?

- ☐ No
- ☐ Somewhat
- ☐ Yes

Select ONE



BACK

Click **"BACK"** to return to page 1. To save your entries, complete the page in its entirety and click **"NEXT"** Please note that if you click the **"BACK"** button prior to following the above steps, you will lose the progress on the current page.



NEXT

Click **"NEXT"** to advance to page 3. The information entered will be saved but can still be modified

3: History, Co-Morbidities and Physical Assessment

ID: 9

Smoking History:

Select one from the drop down menu

Alcohol Intake:

Select one from the drop down menu

Select a response for each from the drop down menu

If "Current Smoker" is selected from the drop down menu under "Smoking History", this question will be displayed

Was a cessation plan discussed in the past 12 months?

- ☐ Yes
- ☐ No
- ☐ Not Known

Select ONE

CO-MORBID CONDITIONS:

Check ALL that APPLY or Select None of the Above		✓
MICROVASCULAR		
Chronic Kidney Disease		
eGFR 45-59	If applicable, select only ONE of the THREE	<input type="checkbox"/>
eGFR 30-44		<input type="checkbox"/>
eGFR < 30		<input type="checkbox"/>
Microalbuminuria		<input type="checkbox"/>
Macroalbuminuria		<input type="checkbox"/>
Retinopathy		<input type="checkbox"/>
Neuropathy		<input type="checkbox"/>
MACROVASCULAR		
Coronary Artery Disease		<input type="checkbox"/>
Cerebrovascular Disease		<input type="checkbox"/>
Abdominal Aortic Aneurysm		<input type="checkbox"/>
Peripheral Arterial Disease		<input type="checkbox"/>
LIVER DISEASE:		
Non-alcoholic fatty liver disease		<input type="checkbox"/>
Non-alcoholic steatohepatitis		<input type="checkbox"/>
Cirrhosis		<input type="checkbox"/>
Other		<input type="checkbox"/>

Check ALL applicable co-morbid conditions **OR** if none of the co-morbidities are present Select "None of the Above"

...CONTINUED

OTHER CO-MORBID	
Premature Family History of CV disease (1* relative - 55 yo/male, 65 yo/female)	<input type="checkbox"/>
Modified Framingham Risk Score >20%	<input type="checkbox"/>
Overweight / Obesity	<input type="checkbox"/>
High-risk Hypertension	<input type="checkbox"/>
Dyslipidemia	<input type="checkbox"/>
Atrial Fibrillation	<input type="checkbox"/>
Congestive Heart Failure	<input type="checkbox"/>
Depression	<input type="checkbox"/>
Cognitive Impairment	<input type="checkbox"/>
Erectile Dysfunction	<input type="checkbox"/>
Polycystic Ovary Syndrome	<input type="checkbox"/>
Infertility	<input type="checkbox"/>
Sleep Apnea	<input type="checkbox"/>
Thyroid Disease	<input type="checkbox"/>
Malignancy	<input type="checkbox"/>
None of the Above	<input type="checkbox"/>

PHYSICAL ASSESSMENT:

Heart Rate: **BPM** ☐ **Not Available**

Height: ☐ **cm** ☐ **in**

Weight: ☐ **kg** ☐ **lbs**

Waist Circumference: ☐ **cm** ☐ **in** ☐ **Not Available**



Click "**BACK**" to return to page 2. To save your entries, complete the page in its entirety and click "**NEXT**". Please note that if you click the "**BACK**" button prior to following the above steps, you will lose the progress on the current page.



Click "**NEXT**" to advance to page 4. The information entered will be saved but can still be modified

Heart Rate:

Enter as a numeric value. No decimal places.

Accepted Range: 18-100 beats per minute (BPM)

Check the "**Not Available**" box if the Heart Rate measure is not available

Height:

Enter as a numeric value **AND** check "**cm**" for centimetres **OR** "**in**" for inches

Accepted Range: 100-230 cm **OR** 39-90 in

Weight:

Enter as a numeric value **AND** check "**kg**" for kilograms **OR** "**lbs**" for pounds

Accepted Range: 30-300 kg **OR** 66-660 lbs

Waist Circumference:

Enter as a numeric value. **AND** check "**cm**" for centimetres **OR** "**in**" for inches

Accepted Range: 60 – 150 cm **OR** 22 - 55 in

Check the "**Not Available**" box if the Waist Circumference measure is not available

4: Blood Pressure Profile and Management

ID: 9

What is your Systolic Blood Pressure target for this patient:

Select one from the drop down ▼

What is your Diastolic Blood Pressure target for this patient:

Select one from the drop down ▼

Select **your** target for this patient's SBP & DBP from the drop down menus

Blood Pressure at last visit: Systolic mmHg Diastolic mmHg

Enter the most current SBP and DBP as numeric values. No decimal places.

Accepted Ranges:

- SBP: 60-250 mmHg
- DBP: 30-150 mmHg

Blood Pressure Therapy:

Check ALL that APPLY or Select "None of the Above"	✓
α-blocker	<input type="checkbox"/>
ACE Inhibitor	<input type="checkbox"/>
ARB	<input type="checkbox"/>
Beta Blocker	<input type="checkbox"/>
Calcium Channel Blocker	<input type="checkbox"/>
Diuretic	<input type="checkbox"/>
Combination Therapy	
ACE Inhibitor + Diuretic	<input type="checkbox"/>
ARB + Diuretic	<input type="checkbox"/>
Beta Blocker + Diuretic	<input type="checkbox"/>
Calcium Channel Blocker + ARB	<input type="checkbox"/>
None of the Above	<input type="checkbox"/>

Check ALL applicable current (last recorded) Blood Pressure Therapies **OR** Select "None of the Above" if the patient is not currently treated with any Blood Pressure Therapy



Click "**BACK**" to return to page 3. To save your entries, complete the page in its entirety and click "**NEXT**". Please note that if you click the "**BACK**" button prior to following the above steps, you will lose the progress on the current page.



Click "**NEXT**" to advance to page 5. The information entered will be saved but can still be modified

5: Lipid Profile and Management

ID: 9

What is your LDL-C target for this patient:

Select one from the drop down menu

Select **your** target for this patient's LDL-C from the drop down menu

Has this patient had his/her lipid levels checked within the past 12 months?

☐ Yes

☐ No

Select ONE

Record values exactly as they appear in the lab report.

Include decimal places where applicable

Total Cholesterol: mmol/L

LDL-C: mmol/L

HDL-C: mmol/L

Non HDL-C: mmol/L

Triglycerides: mmol/L

Enter the most current labs as numeric values. Record values exactly as they appear in the lab report and include decimal places where applicable

Accepted Ranges:

- Total Cholesterol: 1.0 – 10.0 mmol/L
- LDL-C: 1.0 – 10.0 mmol/L
- HDL-C: 0.1 – 5.0 mmol/L
- Non HDL-C: automatically calculated as following: Total Cholesterol minus HDL-C = Non HDL-C
- Triglycerides: 0.1 – 10.0 mmol/L

Lipid Modifying Therapy:

Check ALL that APPLY or Select "None of the Above"	✓
Statin	<input type="checkbox"/>
Bile Acid Sequestrant	<input type="checkbox"/>
Ezetimibe	<input type="checkbox"/>
Fibrate	<input type="checkbox"/>
Niacin	<input type="checkbox"/>
PCSK9 Inhibitor	<input type="checkbox"/>
None of the Above	<input type="checkbox"/>

Check ALL applicable current (last recorded) Lipid Modifying Therapies **OR** Select "None of the Above" if the patient is not currently treated with any Lipid Modifying Therapy



BACK

Click "**BACK**" to return to page 4. To save your entries, complete the page in its entirety and click "**NEXT**". Please note that if you click the "**BACK**" button prior to following the above steps, you will lose the progress on the current page.



NEXT

Click "**NEXT**" to advance to page 6. The information entered will be saved but can still be modified

6: Glycemic Profile and Management

ID: 9

What is your A1C target for this patient:

Select one from the drop down menu

Select **your** target for this patient's A1C from the drop down menu

Has this patient had his/her A1C checked within the past 6 months?

☐ Yes

☐ No

Select ONE

Record values exactly as they appear in the lab report.
Include decimal places where applicable

A1C: %

FPG: mmol/L ☐ Not Available

Enter the most current labs as numeric values. Record values exactly as they appear in the lab report and include decimal places where applicable

Accepted Ranges:

- A1C: 5.0 – 12.0 %
- FPG: 3.0 – 12.0 mmol/L OR Check the "Not Available" box if the FPG value is not available

Please select ALL applicable reason(s) for selecting an A1C target of >7.0% for this patient?

Check ALL that APPLY or Select "None of the Above"	✓
Limited life expectancy	<input type="checkbox"/>
High level of functional dependency	<input type="checkbox"/>
Extensive coronary artery disease / at high risk of ischemic events	<input type="checkbox"/>
Multiple co-morbidities	<input type="checkbox"/>
History of recurrent severe hypoglycemia	<input type="checkbox"/>
Hypoglycemia unawareness	<input type="checkbox"/>
Longstanding diabetes: Difficult to achieve A1C ≤ 7.0%, despite effective doses of multiple antihyperglycemic agents, including intensified basal-bolus insulin therapy	<input type="checkbox"/>
Target is based on my clinical judgement	<input type="checkbox"/>
None of the Above	<input type="checkbox"/>

If an A1C target of <7.0% is selected from the drop down menu under "What is your A1C target for this patient", this box will be displayed.

- Check ALL that apply or Select "None of the Above"

Was this patient referred to or counselled by a certified diabetes educator / recognized diabetes program for disease state management education?

Select one from the drop down menu



Has this patient followed a diet plan in the last 12 months?

Select one from the drop down menu



Physical Activity:

Select one from the drop down menu



Was this patient given a written exercise plan with measurable goals in the last 12 months?

Select one from the drop down menu



Was a comprehensive foot exam performed within the past 12 months?

Select one from the drop down menu



Has this patient been referred for an eye exam within the past 12 months?

Select one from the drop down menu



Have you recommended Self Monitoring of Blood Glucose (SMBG) to this patient?

Select one from the drop down menu



Select a response for each from the drop down menu

Was a comprehensive foot exam performed within the past 12 months?

Yes

Foot Exam Finding:

Select one from the drop down menu

Has this patient been referred for an eye exam within the past 12 months?

Yes

Eye Exam Finding:

Select one from the drop down menu

Have you recommended Self Monitoring of Blood Glucose (SMBG) to this patient?

Yes

Did you review the SMBG results with the patient at the last diabetes related visit?

Select one from the drop down menu

If the response is "Yes" to any of these questions, additional questions will be displayed below.

Select a response from the drop down menu

Antihyperglycemic Therapy:

Check ALL that APPLY (At least ONE must be Selected)	
α-Glucosidase Inhibitor	<input type="checkbox"/>
DPP-4 Inhibitor	<input type="checkbox"/>
GLP-1 Receptor Agonist	<input type="checkbox"/>
Insulin	<input type="checkbox"/>
Meglitinide	<input type="checkbox"/>
Metformin	<input type="checkbox"/>
Metformin + DPP4 Inhibitor Fixed Dose Combination	<input type="checkbox"/>
SGLT2 Inhibitor	<input type="checkbox"/>
Sulfonylurea	<input type="checkbox"/>
Thiazolidinedione	<input type="checkbox"/>

Check ALL applicable current
(last recorded)
Antihyperglycemic Therapies.

**The patient must be treated
with AT LEAST ONE
antihyperglycemic agent as
per the eligibility criteria.**

Insulin Regimen:

Select one from the drop down menu

Did you provide this patient with "Sick Day Instructions":

Select one from the drop down menu

If "Insulin" is selected in the
"Antihyperglycemic Therapy" box,
these two questions will be displayed
below.

Select a response for each question
from the drop down menu

Have any of the following hypoglycemia related events occurred in the past 12 months:

Check ALL that APPLY or Select "No Discussion or Evidence of Hypoglycemia"	✓
Patient reported hypoglycemia episodes	<input type="checkbox"/>
Evidence of hypoglycemia in patient's blood glucose log	<input type="checkbox"/>
Patient required paramedic or emergency room visit	<input type="checkbox"/>
No discussion or evidence of hypoglycemia	<input type="checkbox"/>

Check ALL that Apply **OR**
Select "No discussion or evidence of hypoglycemia"



Click "**BACK**" to return to page 5. To save your entries, complete the page in its entirety and click "**NEXT**". Please note that if you click the "**BACK**" button prior to following the above steps, you will lose the progress on the current page.



Click "**NEXT**" to advance to page 7. The information entered will be saved but can still be modified

Hypoglycemia: What action(s) did you take?

Check ALL that APPLY or Select "No Action Taken"	✓
Adjusted current therapy	<input type="checkbox"/>
Discussed role of exercise on hypoglycemia	<input type="checkbox"/>
Discussed nutrition therapy to manage and/or prevent hypoglycemia	<input type="checkbox"/>
Provided written hypoglycemia management plan	<input type="checkbox"/>
No action taken	<input type="checkbox"/>

If any response(s) other than "No discussion or evidence of hypoglycemia" is selected, this box will be displayed.

Check ALL that Apply or Select "No action taken"

7: Additional Lab Values and Medications

ID: 9

**Record values exactly as they appear in the lab report.
Include decimal places where applicable**

Creatinine: $\mu\text{mol/L}$ ☐ **Not Available**

e-GFR: mL/min ☐ **Not Available**

ACR: mg/mmol ☐ **Not Available**

Enter the most current additional labs as numeric values.
Record values exactly as they appear in the lab report and
include decimal places where applicable

Accepted Ranges:

- **Creatinine: 5 – 150 $\mu\text{mol/L}$ OR** Check the “**Not Available**” box if the Creatinine value is not available
- **e-GFR: 29 – 150 mL/min OR** Check the “**Not Available**” box if the e-GFR value is not available
- **ACR: 1-50 mg/mmol OR** Check the “**Not Available**” box if the ACR value is not available

Other Medications:

Check ALL that APPLY or Select "None of the Above"	✓
Antidepressant	<input type="checkbox"/>
ASA	<input type="checkbox"/>
Other Antiplatelet Agent	<input type="checkbox"/>
Erectile Dysfunction Treatment	<input type="checkbox"/>
NSAID / Cox Inhibitor	<input type="checkbox"/>
PPI / H_2 Blocker	<input type="checkbox"/>
Smoking Cessation Agent	<input type="checkbox"/>
Vitamins / Supplements	<input type="checkbox"/>
Warfarin	<input type="checkbox"/>
New Oral Anticoagulant	<input type="checkbox"/>
None of the Above	<input type="checkbox"/>

Check ALL applicable current (last recorded) Other Medications **OR**
Select “None of the Above” if the patient is not currently treated with any of the listed medications.



Click “**BACK**” to return to page 6. To save your entries, complete the page in its entirety and click “**NEXT**” Please note that if you click the “**BACK**” button prior to following the above steps, you will lose the progress on the current page.





Click “**NEXT**” to advance. This is the LAST page of the e-PAF. Once you click “**NEXT**”, you will be able to either “**REVIEW**” or “**SUBMIT**” the e-PAF

Practice Assessment Form #1 – Instructions

REVIEWING AND SUBMITTING the e-PAF

Practice Assessment Form (e-PAF) successfully Completed
You can either Submit or Review / Modify the (e-PAF).


SUBMIT


REVIEW

If you click the "SUBMIT" button, the responses will be considered final and no modifications can be made.

If you click the "REVIEW" button, you will be able to review all previous pages of survey and make any applicable modifications if warranted. Once you have reviewed / modified the survey to your satisfaction, you will be able to submit the final version.

Click the **"SUBMIT"** button once you are ready to submit the e-PAF.

SUCCESS!

You have successfully submitted this Practice Assessment Form!

Please complete the Measure Assessment Form for this patient once the next scheduled visit on 08/01/2016 takes place.

You may now view the Feedback Form: **VIEW**

Click the **"VIEW"** button to access the feedback form for this e-PAF **OR** to close the pop-up click on the **"x"**. You can also access the Feedback Form in the Feedback Form column of your Practice Assessment #1 page.

Practice Assessment #1 – Home Page

ID	Practice Assessment Form	Feedback Form	Status	Scheduled Appointment Date	Measure Assessment Form	Feedback Form	Status
1			Completed	01/12/2015			Incomplete
2			Completed	31/12/2015			Incomplete
3			Completed	16/01/2016			Incomplete
4			Completed	31/12/2015			Incomplete
5			Completed	25/12/2015			Incomplete
6			Completed	24/12/2015			Incomplete
7			Completed	01/12/2015			Incomplete
8			Incomplete	01/12/2015			Incomplete
9			Completed	08/01/2016			Incomplete

The file folder icon changed from red to green. You can click on the **“Green File Folder”** icon to view the submitted e-PAF.

Next scheduled appointment date

The file folder icon changed from grey to red. You can access and complete the measure assessment form once the next scheduled appointment date takes place

The feedback form icon changed from grey to green. You can click on the **“Green Feedback”** icon to view the Feedback Form.