# Package 'metaheuristics'

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Type Package

Title Helps Melissa avoid tedious metaheuristics work

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adaptive\_memory

Apply adaptive memory

# Description

Apply an adaptive memory to a list of prior solutions.

# Usage

```
adaptive_memory(search_history, memory)
```

### **Arguments**

```
search_history a list of prior solutions.

memory the maximum length of search_history
```

# **Details**

Certain heuristics, like tabu search, have an adaptive memory that maintains a search history of a specified length. This function prunes a list of prior solutions to a specified length.

# Value

a list of prior solutions.

atc\_job\_flow 3

# **Examples**

```
adaptive_memory(list("010", "210", "100", "120"), 3)
```

atc\_job\_flow

ATC Job Flow

# Description

Pending

# Usage

```
atc_job_flow(first_job, jobs, machines, process_times, due_dates, weights, K)
```

### **Details**

Pending

 $\mathsf{atc}\mathsf{\_rank}$ 

ATC Index Function

# Description

Pending

# Usage

```
atc_rank(t, p, mp, d, w, K)
```

# **Details**

Pending

4 binary\_round

binary\_max

Calculate maximum feasible value of binary

### **Description**

Get maximum possible value for based on the length of a binary.

### Usage

```
binary_max(binary_sol)
```

# **Arguments**

binary\_sol

a list of Boolean values corresponding to a binary string.

### **Details**

A 2-bit binary vector will have a maximum value of 3. A 3-bit binary vector will have a maximum value of 7.

#### Value

a number.

# **Examples**

```
binary_max(list("1", "1", "0", "0", "1"))
```

binary\_round

Binary Round

# Description

Generates round of binary strings.

### Usage

```
binary_round(init_sol, neighbors, tabu = list())
```

# **Arguments**

init\_sol A string representing the initial solution.

neighbors A number specifying the number of neighbors to iterate through.

tabu (Optional) A tabu list.

# Details

Pending.

binary\_to\_number 5

#### Value

a list containing a list of the updated binary lists, a list of the updated binary lists converted to strings, a list of the updated binary strings converted to numbers, and a list of the positions that were flipped.

binary\_to\_number

Convert binary string to number

### **Description**

Translates a binary list to a number.

# Usage

```
binary_to_number(binary_sol)
```

# **Arguments**

binary\_sol

a list of Boolean values corresponding to a binary string.

#### **Details**

Binary lists are lists of Boolean values that represent a binary string. For example, the binary list list(F, T, F, T, T) represents the binary vector 01011.

Binary strings are translated to binary lists using 'string\_to\_binary()'.

#### Value

a number.

binary\_to\_string

Convert binary list to string

### **Description**

Translate binary list to string.

### Usage

```
binary_to_string(binary_sol)
```

### **Arguments**

binary\_sol

a list of Boolean values corresponding to a binary vector.

# **Details**

Binary lists are lists of Boolean values that represent a binary string. For example, the binary list list(F, T, F, T, T) represents the binary vector 01011.

This function is used to format algorithm output.

6 countoff

#### Value

a string.

conduct\_flow\_jobs

Job Shop - Flow

### **Description**

Conducts the entire flow job shop process.

# Usage

```
conduct_flow_jobs(param_list)
```

# **Arguments**

param\_list

a list of job shop parameters, including (and in this order) the initial solution string; job IDs p (processing time), d (due date), and w (weight for delays);

number of machines.

### **Details**

Pending

Does not provide an optimal solution.

# Value

a list object that contains job completion information for each job and the weighted delays

countoff

Count off items in a list into queues

### **Description**

Sorts items into queues based on item position in item list.

### Usage

```
countoff(items, queues)
```

#### **Arguments**

items a list of items to sort.

queues a list of queues to sort items into.

### **Details**

Works the same dealing n cards to m people, except that it allows for remainders to be included (so the mth player can get (n/m) + 1 cards).

To sort items into queues based on queue length, use 'next\_in\_line' function.

data\_1\_mach\_n\_jobs 7

### Value

a list containing item order per queue.

 ${\tt data\_1\_mach\_n\_jobs}$ 

Set Covering Data

# Description

Data to use in one machine, n jobs job shop problems.

### Usage

```
{\tt data\_1\_mach\_n\_jobs}
```

#### **Format**

a matrix.

# Source

OR 670 - Lecture 2 Excel examples.

 ${\tt data\_2\_mach\_n\_jobs}$ 

Set Covering Data

# Description

Data to use in two machines, n jobs job shop problems.

### Usage

```
{\tt data\_2\_mach\_n\_jobs}
```

### **Format**

a matrix.

# Source

OR 670 - Lecture 2 Excel examples.

8 data\_tsp

data\_set\_covering

Set Covering Data

# Description

Data to use in set covering problems.

# Usage

```
{\tt data\_set\_covering}
```

# **Format**

a matrix.

### Source

OR 670 - Lecture 2 Excel examples.

 ${\tt data\_tsp}$ 

Traveling Salesman

# Description

Data in traveling salesman problems.

# Usage

data\_tsp

# **Format**

a matrix.

# Source

OR 670 - Lecture 2 Excel examples.

elapsed\_time 9

elapsed\_time

Check elapsed time

# Description

Checks elapsed time against stopping criteria.

#### Usage

```
elapsed_time(sc_list, stop_crit)
```

### **Arguments**

sc\_list A list of algorithm output that can be evaluated by stopping functions.

stop\_crit The value to be used when determining if an algorithm should stop.

#### **Details**

Pending.

#### Value

a Boolean value.

exchange\_values

Exchange values in a list

# Description

Swap values in solution list.

### Usage

```
exchange_values(sol_list, one, two)
```

### **Arguments**

sol\_list a solution list.

one the first position in the solution list that will be exchanged.
two the second position in the solution list that will be exchanged.

# **Details**

Pending.

## Value

a solution list.

10 genetic\_algorithm

flip\_positions

Flip values in binary list

### **Description**

Generate list of positions to flip.

# Usage

```
flip_positions(sol_length, neighbors)
```

# **Arguments**

sol\_length the length of a solution list.

neighbors the number of positions to flip in the solution list.

### **Details**

Pending.

#### Value

a list of position pairs to flip.

# **Examples**

```
flip_positions(5, 2)
```

genetic\_algorithm

Genetic Algorithm

# Description

Executes the genetic algorithm.

### Usage

```
genetic_algorithm(
   genes,
   crossover_probability,
   crossover_points,
   mutation_rate,
   elite_parents = 0,
   initial_gen,
   fitness_function,
   fitness_function_params = NULL,
   selection_function,
   crossover_function,
   mutation_function,
   stop_func,
```

job 11

```
stop_crit,
permutation = F
)
```

# **Details**

Pending.

job

job

# Description

Creates a single job for a job shop process.

# Usage

```
job(job_info)
```

# **Arguments**

job\_info

a list of job information.

### **Details**

This function takes in a list of job information that includes p (job length), d (due date), and w (weight for delays).

### Value

a list (job object) to be used by 'job\_shop'.

job\_assignment

Job Assignment Problem

# Description

Calculates total set up times for given job assignments.

# Usage

```
job_assignment(param_list)
```

# **Details**

Pending

12 k\_swap\_round

job_shop	Job Shop Problem
----------	------------------

### **Description**

Conducts the entire job shop process, from job object creation to total weighted delay calculations.

#### Usage

```
job_shop(param_list)
```

### **Arguments**

param\_list

a list of job shop parameters, including (and in this order) the initial solution string; a matrix of job information with column order job ID, p (processing time), d (due date), and w (weight for delays); number of machines; and job shop type in a string.

#### **Details**

Given a parameter list of job shop information, creates job objects and sends them through the user-specified job shop type function.

Does not provide an optimal solution.

#### Value

a list object that contains the total process time (machine\_time) and the total weighted delay (to-tal\_weighted\_delay).

k_swap_round	K-Swap Round
--------------	--------------

### **Description**

Generates round of permuted strings.

# Usage

```
k_swap_round(init_sol, neighbors, tabu = list())
```

# **Arguments**

init\_sol A string representing the initial solution.

neighbors A number specifying the number of neighbors to iterate through.

tabu (Optional) A tabu list.

### **Details**

Pending.

local\_search 13

#### Value

a list containing a list of the updated string lists, a list of the updated lists converted to strings, a list of the updated strings converted to function input, and a list of the positions that were flipped.

local\_search

Local Search

### Description

Executes the local search algorithm and returns the results of the best round.

# Usage

```
local_search(
  obj_func,
  problem_params,
  sol_represent,
  eval_func,
  stop_func,
  initial_solution,
  neighbors,
  stop_crit
)
```

#### **Arguments**

obj\_func The objective function.

problem\_params A list of all parameters required to run the objective function.

sol\_represent A function that outputs the required solution representation.

eval\_func A function that evaluates the algorithm's output.

stop\_func A function that evaluates the heuristic's metadata to determine if the search should end.

initial\_solution A string representing the initial solution.

neighbors A number representing the number of neighbors to iterate through.

A number used by the stop\_func function to determine if the search should stop.

### **Details**

Pending.

stop\_crit

#### Value

a list of heuristic output including time to execute the round, round ID, the current round's solution, the current round's function output, the previous round's function output, and the improvement over the last round.

14 local\_search\_storage

```
local_search_storage Local Search (Storage)
```

# Description

Executes the local search algorithm and returns the results of all rounds.

#### Usage

```
local_search_storage(
  obj_func,
  problem_params,
  sol_represent,
  eval_func,
  stop_func,
  initial_solution,
  neighbors,
  stop_crit
)
```

### **Arguments**

obj\_func The objective function. problem\_params A list of all parameters required to run the objective function. A function that outputs the required solution representation. sol\_represent eval\_func A function that evaluates the algorithm's output. A function that evaluates the heuristic's metadata to determine if the search stop\_func should end. initial\_solution A string representing the initial solution. A number representing the number of neighbors to iterate through. neighbors A number used by the stop\_func function to determine if the search should stop. stop\_crit

#### **Details**

Pending.

### Value

a table of heuristic output including time to execute each round, round ID, each round's solution, each round's function output, each previous round's function output, and the improvement between each round.

matrix\_setup 15

matrix_setup	Matrix setup	
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### **Description**

Creates a named, valid transition matrix from input.

### Usage

```
matrix_setup(data, state_names = list(), row_sum_check = T)
```

# **Arguments**

data a list of rbind-ed rows.

state\_names (Optional) a list of row and column names list(list(row\_names), list(column\_names)).

If not provided, uses alphabetical labels.

row\_sum\_check (Optional) Boolean; should the rows sum to one? Default is True.

#### **Details**

Used to set up matrices.

#### Value

a list of prior solutions.

max\_val

Choose maximum objective function output value

### **Description**

Identify the solution that yields the max value from a list of solutions.

# Usage

```
max_val(xs, ys)
```

#### **Arguments**

xs A list of objective function solutions (x values) in its raw form (a list of values).

ys A list of objective function outputs (y values).

#### **Details**

Pending.

### Value

a list containing the nest solution or the yielding the maximum objective function output in its raw form (a list of values), a cleaned version of the best solution, the solution's value, and the position of the best solution in the solution list.

m\_machines\_n\_jobs

min\_val

Choose minimum objective function output value

#### **Description**

Identify the solution that yields the min value from a list of solutions.

### Usage

```
min_val(xs, ys)
```

# Arguments

xs A list of objective function solutions (x values) in its raw form (a list of values).

ys A list of objective function outputs (y values).

#### **Details**

Pending.

#### Value

a list containing the nest solution or the yielding the minimum objective function output in its raw form (a list of values), a cleaned version of the best solution, the solution's value, and the position of the best solution in the solution list.

 $m_machines_n_jobs$ 

m machines, n jobs

# Description

Conducts an m machine, n jobs process.

## Usage

```
m_machines_n_jobs(jobs, machines, min_max = 1)
```

### **Arguments**

jobs a list of job objects.

machines the number of machines in the process.

min\_max (Optional) Used to specify whether the next-queue decision should be based on

maximum (default) or minimum total queue value.

### **Details**

Requires a list of job objects (i.e. list of lists of job information) generated by 'job()'. Uses function 'next\_in\_line()' to determine which queue the next job should be sent to.

#### Value

a list object that contains the total process time (machine\_time) and the total weighted delay (to-tal\_weighted\_delay).

### **Description**

Conducts an m machine, n jobs process in which the jobs enter the i+1th machine after completing in the ith machine.

### Usage

```
m_machines_n_jobs_flow(jobs, machines, min_max = 1)
```

### **Arguments**

jobs a list of job objects.

machines the number of machines in the process.

min\_max (Optional) Used to specify whether the next-queue decision should be based on

maximum (default) or minimum total queue value.

#### **Details**

Requires a list of job objects (i.e. list of lists of job information) generated by 'job()'.

### Value

a list object that contains the total process time (machine\_time) and the total weighted delay (total\_weighted\_delay).

next\_in\_line

Sort items into queues based on queue status

### **Description**

Next in line (used for sorting items to queues with evaluation).

# Usage

```
next_in_line(items, queues, min_max = 1)
```

#### **Arguments**

items a list of items to sort.

queues a list of queues to sort items into.

min\_max (Optional) Default value 1 instructs function to evaluate based on maximum

value, -1 instructs function to evaluate based on minimum value.

### **Details**

Pending.

#### Value

a list containing item order per queue.

# **Examples**

```
next_in_line(items = list(4, 50, 6, 3, 1, 9), queues = list(1, 2))
```

node\_connection\_exists

Check if node connection exists

# Description

Checks for connection between two nodes.

# Usage

```
node_connection_exists(pair1, pair2)
```

# Arguments

pair1 the c(row, column) of a matrix cell.
pair2 the c(row, column) of a matrix cell.

# **Details**

Compares row, column information of two nodes to determine connection.

# Value

a Boolean value.

# **Examples**

```
node\_connection\_exists(c(1, 3), c(3, 1))
```

node\_paths 19

node\_paths

Generate feasible paths through nodes

# Description

Returns matrix of connected edges.

# Usage

```
node_paths(pairs)
```

# Arguments

pairs

a list of pairs.

### **Details**

Pending.

### Value

a matrix.

 $number\_of\_rounds$ 

Check number of rounds

# Description

Checks number of rounds against stopping criteria.

### Usage

```
number_of_rounds(sc_list, stop_crit)
```

# **Arguments**

sc\_list

A list of algorithm output that can be evaluated by stopping functions.

stop\_crit

The value to be used when determining if an algorithm should stop.

# **Details**

Pending.

#### Value

a Boolean value.

20 permutation\_round

one\_machine\_n\_jobs one machine, n jobs

### **Description**

Conducts a one machine, n jobs process.

# Usage

```
one_machine_n_jobs(jobs, machines = 1, delay = 0)
```

### **Arguments**

jobs a list of job objects.

machines (Optional) number of machines; default is obviously 1

delay (Optional) used if a delay needs to be added to the whole process.

#### **Details**

Requires a list of job objects (i.e. list of lists of job information) generated by 'job()'.

#### Value

a list object that contains the total process time (machine\_time) and the total weighted delay (to-tal\_weighted\_delay).

### **Description**

Generates round of permuted strings.

# Usage

```
permutation_round(init_sol, neighbors, tabu = list())
```

### **Arguments**

init\_sol A string representing the initial solution.

neighbors A number specifying the number of neighbors to iterate through.

tabu (Optional) A tabu list.

#### **Details**

Pending.

### Value

a list containing a list of the updated string lists, a list of the updated lists converted to strings, a list of the updated strings converted to function input, and a list of the positions that were flipped.

permute\_positions 21

permute\_positions

Permute values in list

# Description

Generate list of positions to permute.

### Usage

```
permute_positions(sol_length, neighbors)
```

# Arguments

sol\_length

the length of a solution list.

neighbors

the number of positions to flip in the solution list.

#### **Details**

Pending.

#### Value

a list of position pairs to flip.

# **Examples**

```
permute_positions(5, 2)
```

relative\_improvement

Check relative improvement

### Description

Checks improvement between rounds against stopping criteria.

### Usage

```
relative_improvement(sc_list, stop_crit)
```

### **Arguments**

sc\_list

A list of algorithm output that can be evaluated by stopping functions.

stop\_crit

The value to be used when determining if an algorithm should stop.

### **Details**

Pending.

### Value

a Boolean value.

22 string\_list\_to\_bool

set\_covering

Set Covering Problem

#### **Description**

Calculates value of a specific solution to a set covering problem.

#### Usage

```
set_covering(param_list)
```

#### **Arguments**

param\_list

a list of job shop parameters, including (and in this order) the initial solution string; a matrix of set covering problem information; the maximum node value for inclusion in the set; the penalty to apply per uncovered node.

#### **Details**

Creates a list of nodes that meet the minimum value criteria (valid), creates a path through the valid nodes, then calculates the value of the valid nodes.

Does not provide an optimal solution.

#### Value

the value of the valid nodes.

string\_list\_to\_bool

Convert list of strings to list of Boolean

### **Description**

Translate list of 0s and 1s, stored as characters, to a list of Boolean values.

### Usage

```
string_list_to_bool(str_list)
```

# Arguments

str\_list

a list of characters representing a binary string.

#### **Details**

Binary lists are initially entered as strings and need to be translated to a list of Boolean values for use by this package. The function 'string\_to\_list()' can convert a string to a list of characters, which can then be converted to a list of Boolean values by this function.

#### Value

a list of Boolean values corresponding to a binary string.

string\_to\_bool 23

### **Examples**

```
string_list_to_bool(list("1", "1", "0", "0", "1"))
```

string\_to\_bool

Convert string to Boolean

# Description

Translates a solution string to a binary list.

### Usage

```
string_to_bool(str_sol)
```

# **Arguments**

str\_sol

a string of characters.

#### **Details**

Solution strings can represent sequence information or a binary string. Binary lists are lists of Boolean values that represent a binary string. For example, the binary list list(F, T, F, T, T) represents the binary vector 01011.

# Value

a list of Boolean values corresponding to a binary string.

# **Examples**

```
string_to_bool("2143")
```

string\_to\_list

Convert string to list

# Description

Translates a solution string to list.

## Usage

```
string_to_list(str_sol)
```

### **Arguments**

str\_sol

a string of characters.

24 tabu\_search

#### **Details**

Solution strings represent sequence information.

#### Value

a list of characters.

#### **Examples**

```
string_to_list("2143")
```

tabu\_search

Tabu Search

### **Description**

Executes the tabu search algorithm and returns the results of all rounds.

### Usage

```
tabu_search(
  obj_func,
  problem_params,
  sol_represent,
  eval_func,
  stop_func,
  initial_solution,
  neighbors,
  stop_crit,
  memory_length
)
```

### **Arguments**

obj\_func The objective function.

problem\_params A list of all parameters required to run the objective function.

sol\_represent A function that outputs the required solution representation.

eval\_func A function that evaluates the algorithm's output.

stop\_func A function that evaluates the heuristic's metadata to determine if the search should end.

initial\_solution A string representing the initial solution.

neighbors A number representing the number of neighbors to iterate through.

A number specifying the length of the tabu list.

A number used by the stop\_func function to determine if the search should stop.

# Details

Pending.

stop\_crit

memory\_length

tabu\_search\_storage 25

#### Value

a table of heuristic output including time to execute each round, round ID, the round's tabu list, each round's solution, each round's function output, each previous round's function output, and the improvement between each round.

```
tabu_search_storage Tabu Search (Storage)
```

#### **Description**

Executes the tabu search algorithm and returns the results of all rounds.

### Usage

```
tabu_search_storage(
  obj_func,
  problem_params,
  sol_represent,
  eval_func,
  stop_func,
  initial_solution,
  neighbors,
  stop_crit,
  memory_length
)
```

#### **Arguments**

obj\_func The objective function. problem\_params A list of all parameters required to run the objective function. A function that outputs the required solution representation. sol\_represent eval\_func A function that evaluates the algorithm's output. A function that evaluates the heuristic's metadata to determine if the search stop\_func should end. initial\_solution A string representing the initial solution. A number representing the number of neighbors to iterate through. neighbors stop\_crit A number used by the stop\_func function to determine if the search should stop. A number specifying the length of the tabu list. memory\_length

### **Details**

Pending.

### Value

a table of heuristic output including time to execute each round, round ID, the round's tabu list each round's solution, each round's function output, each previous round's function output, and the improvement between each round.

26 update\_binary

traveling\_salesman

Traveling Sales Problem

### **Description**

Calculates total distance traveled in traveling salesman problem given specific node order and matrix of edge values.

### Usage

```
traveling_salesman(solution_list, round_trip = T)
```

### **Arguments**

```
solution_list a string of characters.
```

round\_trip (Optional) Boolean; is the path a round trip or does it end without returning.

#### **Details**

This function does not find the optimal path.

#### Value

the total distance traveled.

update\_binary

Update Binary List

## Description

Flips a Boolean value in a binary list.

# Usage

```
update_binary(binary_sol, position)
```

### **Arguments**

binary\_sol A bin

A binary list, or list of Boolean values.

position

A number or vector of numbers specifying the position(s) in the binary list to be

flipped.

### **Details**

Pending.

### Value

a binary list.

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