COREVEST AMERICAN FINANCE LENDER LLC  
({Deal\_\_r.LOC\_Loan\_Type\_\_c} / {Deal\_\_r.Product\_Sub\_Type\_\_c} Loan)

INTAKE FORM

INITIAL LOAN CLOSING DOCUMENTATION

Loan No. {Deal\_\_r.Deal\_Loan\_Number\_\_c}

{#dealEdit.showBorrowerEntity}

* Borrower Name (including type of entity and exactly

as shown on filed copy of articles/certificate of formation): {Deal\_\_r.Borrower\_Entity\_\_r.Name}, {Deal\_\_r.Borrower\_Entity\_\_r.Company\_Jurisdiction\_\_c} {Deal\_\_r.Borrower\_Entity\_\_r.Entity\_Type\_\_c}{/dealEdit.showBorrowerEntity}{#dealEdit.propertAddressDisplay}

* Subject Property Address: {dealEdit.propertAddress}{/dealEdit.propertAddressDisplay}
* Loan Amount: {Deal\_\_r.LOC\_Commitment\_\_c | formatCurrency}{#dealEdit.sabFieldDisplay}
* Refinance Acquisition: {dealEdit.refinanceAcquisition}
* Indication or Property Type: {dealEdit.propType}{/dealEdit.sabFieldDisplay}{#dealEdit.nonSabFieldDisplay}
* Revolving: {Deal\_\_r.Revolving1\_\_c}{/dealEdit.nonSabFieldDisplay}{#dealEdit.initialAdvanceDisplay}
* Initial Advance: {dealEdit.initialAdvance}{/dealEdit.initialAdvanceDisplay}{#dealEdit.renovationAdvanceDisplay}
* {dealEdit.renovationAdvanceLabel}: {dealEdit.renovationAdvance}{/dealEdit.renovationAdvanceDisplay}
* Interest Rate Type: {Deal\_\_r.Interest\_Rate\_Type\_\_c}{#dealEdit.FixedInterestTypeDisplay}
* Interest Rate: {Deal\_\_r.Rate\_\_c}{/dealEdit.FixedInterestTypeDisplay}{#dealEdit.FloatingInterestTypeDisplay}
* Index: {Deal\_\_r.Index\_\_c}{/dealEdit.FloatingInterestTypeDisplay}{#dealEdit.FloatingInterestTypeDisplay}
* Index Margin: {Deal\_\_r.Index\_Margin\_\_c}{/dealEdit.FloatingInterestTypeDisplay}{#dealEdit.FloatingInterestTypeDisplay}
* Index Floor: {Deal\_\_r.Index\_Floor\_\_c}{/dealEdit.FloatingInterestTypeDisplay}
* Loan term: {Deal\_\_r.LOC\_Term\_\_c}{#dealEdit.extenionOptionDisplay}
  1. Extension option: {dealEdit.extenionOption}{/dealEdit.extenionOptionDisplay}{#dealEdit.outsideAdvanceDateDisplay}
* {dealEdit.outsideAdvanceDateLabel}: 12 months from date of Loan Docs / Other: {dealEdit.outsideAdvanceDate}{/dealEdit.outsideAdvanceDateDisplay}{#dealEdit.nonSabFieldDisplay}
* Outside Advance Period: {Deal\_\_r.Advance\_Period\_Days\_In\_Months\_\_c}
* Maturity Date Calculation Type: {Deal\_\_r.Maturity\_Date\_Calculation\_Type\_\_c}
* Advance Repayment Period: {Deal\_\_r.Asset\_Maturity\_\_c}
* Advance Fee: {Deal\_\_r.Fee\_\_c}%{/dealEdit.nonSabFieldDisplay}
* Origination Fee: {Deal\_\_r.CAF\_Upfront\_Fee\_\_c}%{#dealEdit.nonSabFieldDisplay}
* Exit Fee: {Deal\_\_r.Exit\_Fee\_\_c}%
* Approved Property States: *{Deal\_\_r.Active\_States\_\_c}*
* Advance Rate (Initial Advance Rate for Renovation Loans):
  1. Loan-to-Value: {Deal\_\_r.LTV\_\_c}%
  2. Loan-to-Cost: {Deal\_\_r.LTC\_\_c}%
* Maximum Total Renovation Property Advance Amount:
  1. Loan-to-ARV: {Deal\_\_r.Total\_ARV\_LTV\_\_c}%
  2. Loan-to-Cost: {Deal\_\_r.Total\_Loan\_LTC\_\_c}%
* Maximum Aggregate Renovation Advance Amount Limit: {Deal\_\_r.Renovation\_Limit\_\_c}% of the Third Party Purchase Price{/dealEdit.nonSabFieldDisplay}{#dealEdit.sabFieldDisplay}
* Loan to As-Is Value Requirement: {dealEdit.loanToAsIsValueReq}{/dealEdit.sabFieldDisplay}{#dealEdit.renovationPropertiesDisplay}
* Renovation Properties: {dealEdit.renovationProperties}{/dealEdit.renovationPropertiesDisplay}{#dealEdit.renovationFundingDisplay}
* Renovation Funding: {dealEdit.renovationFunding}{/dealEdit.renovationFundingDisplay}{#dealEdit.equityPledgeDisplay}
* Equity Pledge: {dealEdit.equityPledge}{/dealEdit.equityPledgeDisplay}{#dealEdit.MailingAddressDisplay}
* Borrower Mailing Address: {dealEdit.MailingAddress}{/dealEdit.MailingAddressDisplay}{#dealEdit.principlebusinessDisplay}
* Borrower's Principal Place of Business, if different from Mailing Address: {dealEdit.principlebusiness}{/dealEdit.principlebusinessDisplay}
* Recourse: {Deal\_\_r.Recourse\_\_c}{#dealEdit.Guarantor1Display}
* Guarantor #1  
  Name: {dealEdit.Guarantor1Name}  
  Address: {dealEdit.Guarantor1Address}  
  Marital Status: {dealEdit.guarantor1MarritalStatus}  
  Guarantor's State of Residence: {dealEdit.Guarantor1Residence}; Spouse's State of Residence if different than Guarantor: {dealEdit.Guarantor1SpouseResidence}  
  Spousal Consent: If Guarantor is married and residence of Guarantor or Guarantor's Spouse is AK, AZ, ID, LA, NV, NM, WA or WI: Spouse's Name : {dealEdit.Guarantor1SpouseName}{/dealEdit.Guarantor1Display}{#dealEdit.Guarantor2Display}
* Guarantor #2  
  Name: {dealEdit.Guarantor2Name}  
  Address: {dealEdit.Guarantor2Address}  
  Marital Status: {dealEdit.guarantor2MarritalStatus}  
  Guarantor's State of Residence: {dealEdit.Guarantor2Residence}; Spouse's State of Residence if different than Guarantor: {dealEdit.Guarantor2SpouseResidence}  
  Spousal Consent: If Guarantor is married and residence of Guarantor or Guarantor's Spouse is AK, AZ, ID, LA, NV, NM, WA or WI: Spouse's Name: {dealEdit.Guarantor2SpouseName}{/dealEdit.Guarantor2Display}{#dealEdit.Guarantor3Display}
* Guarantor #3  
  Name: {dealEdit.Guarantor3Name}  
  Address: {dealEdit.Guarantor3Address}  
  Marital Status: {dealEdit.guarantor3MarritalStatus}  
  Guarantor's State of Residence: {dealEdit.Guarantor3Residence}; Spouse's State of Residence if different than Guarantor: {dealEdit.Guarantor3SpouseResidence}  
  Spousal Consent: If Guarantor is married and residence of Guarantor or Guarantor's Spouse is AK, AZ, ID, LA, NV, NM, WA or WI: Spouse's Name: {dealEdit.Guarantor3SpouseName}{/dealEdit.Guarantor3Display}{#dealEdit.Guarantor4Display}
* Guarantor #4  
  Name: {dealEdit.Guarantor4Name}  
  Address: {dealEdit.Guarantor4Address}  
  Marital Status: {dealEdit.guarantor4MarritalStatus}  
  Guarantor's State of Residence: {dealEdit.Guarantor4Residence}; Spouse's State of Residence if different than Guarantor: {dealEdit.Guarantor4SpouseResidence}  
  Spousal Consent: If Guarantor is married and residence of Guarantor or Guarantor's Spouse is AK, AZ, ID, LA, NV, NM, WA or WI: Spouse's Name: {dealEdit.Guarantor4SpouseName}{/dealEdit.Guarantor4Display}{#dealEdit.Guarantor5Display}
* Guarantor #5  
  Name: {dealEdit.Guarantor5Name}  
  Address: {dealEdit.Guarantor5Address}  
  Marital Status: {dealEdit.guarantor5MarritalStatus}  
  Guarantor's State of Residence: {dealEdit.Guarantor5Residence}; Spouse's State of Residence if different than Guarantor: {dealEdit.Guarantor5SpouseResidence}  
  Spousal Consent: If Guarantor is married and residence of Guarantor or Guarantor's Spouse is AK, AZ, ID, LA, NV, NM, WA or WI: Spouse's Name: {dealEdit.Guarantor5SpouseName}{/dealEdit.Guarantor5Display}{#dealEdit.BorrowerIsCorporationDisplay}
* If Borrower is a Corporation, Names of:   
  President: {dealEdit.PresidentName}  
  Secretary: {dealEdit.SecretaryName}  
  Chief Financial Officer: {dealEdit.CFOName}  
  Any Vice President: {dealEdit.VPName}  
  All Members of the Board of Directors: {dealEdit.Directors}{/dealEdit.BorrowerIsCorporationDisplay}{#dealEdit.BorrowerIsLLCDisplay}
* If Borrower is a LLC, Names of:  
  All Members: {dealEdit.MembersName}  
  All Managers: {dealEdit.ManagersName}  
  Managing Member, if any: {dealEdit.ManagingMemberName}{/dealEdit.BorrowerIsLLCDisplay}{#dealEdit.BorrowerIsPartnershipDisplay}
* If Borrower is a Partnership, Names of:  
  All General Partners: {dealEdit.GeneralPartnerName}  
  All Limited Partners: {dealEdit.LimitedPartnerName}{/dealEdit.BorrowerIsPartnershipDisplay}
* Person(s) Signing Loan Documents:   
   {#dealEdit.Name1LoanDocumentsDisplay}Name: {dealEdit.Name1LoanDocuments}  
   Title: {dealEdit.title1LoanDocuments}{/dealEdit.Name1LoanDocumentsDisplay}

{#dealEdit.Name2LoanDocumentsDisplay}Name: {dealEdit.Name2LoanDocuments}  
 Title: {dealEdit.title2LoanDocuments}{/dealEdit.Name2LoanDocumentsDisplay}

{#dealEdit.Name3LoanDocumentsDisplay}Name: {dealEdit.Name3LoanDocuments}  
 Title: {dealEdit.title3LoanDocuments}{/dealEdit.Name3LoanDocumentsDisplay}

{#dealEdit.Name4LoanDocumentsDisplay}Name: {dealEdit.Name4LoanDocuments}  
 Title: {dealEdit.title4LoanDocuments}{/dealEdit.Name4LoanDocumentsDisplay}  
 {#dealEdit.Name5LoanDocumentsDisplay}Name: {dealEdit.Name5LoanDocuments}  
 Title: {dealEdit.title5LoanDocuments}{/dealEdit.Name5LoanDocumentsDisplay}

* Describe any Variances to Signed Term Sheet or Standard Loan Terms: {#dealEdit.LoantermDisplay}{dealEdit.Loanterm}{/dealEdit.LoantermDisplay}