**LOAN AGREEMENT BETWEEN COREVEST AMERICAN FINANCE LENDER LLC AND [BORROWER NAME]**

**SUMMARY OF LOAN TERMS**

The following terms are applicable to the Loan Agreement between Borrower and Lender, dated as of {Deal\_\_r.Loan\_Effective\_Date\_\_c | addDaysFull:0}:

**Loan Number**: {Deal\_\_r.Deal\_Loan\_Number\_\_c}

**Lender**: CoreVest American Finance Lender LLC, a Delaware limited liability company, together with its successors and assigns

**Borrower**: {borrowerdetails.name | upperCase}, [a/an] [Entity Jurisdiction and Type]

**Guarantor**: [\_\_\_\_\_\_\_\_\_\_\_\_\_\_]

**Property Address**: {Property\_Advances\_\_r[0].Property\_\_r.Name} {Property\_Advances\_\_r[0].Property\_\_r.City\_\_c}, {Property\_Advances\_\_r[0].Property\_\_r.State\_\_c} {Property\_Advances\_\_r[0].Property\_\_r.ZipCode\_\_c}

**Loan Amount**: {Deal\_\_r.LOC\_Commitment\_\_c | formatCurrency}

[**Initial Advance**: $[\_\_\_\_\_\_\_\_\_\_\_\_\_\_]

**Maximum Aggregate Renovation Advance Amount**: $[\_\_\_\_\_\_\_\_\_\_\_\_\_\_]]

**Closing Date**: [\_\_\_\_\_\_\_\_\_\_\_\_\_\_] [\_\_], 20[\_\_] (estimated)

**Stated Maturity Date**: [\_\_\_\_\_\_\_\_\_\_\_\_\_\_] [\_\_], 20[\_\_]

**Monthly Payment Date**: 10th of the month

**First Monthly Payment Date:** [\_\_\_\_\_\_\_\_\_\_\_\_\_\_] [\_\_], 20[\_\_]

**Interest Rate**: [\_\_\_\_]% per annum

**Origination Fee**: [\_\_\_\_\_\_] percent ([\_\_]%) of the Loan Amount

**Servicer**: {Deal\_\_r.Servicer\_Name\_\_c}