

Mou Kundu

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Financial analyst with experience in QA and excellent interpersonal skills as well as analytical thinking. Over 5 years of experience in finance and 4 years in IT QA with ability to work independently and manage multiple priorities. Looking forward learning new technologies at every stage of my career ladder that can be beneficial for the company I work for.

PROFILE

- Master's in commerce in accounting and Finance from University of Calcutta, India
- Knowledge on Drake Software, QuickBooks, TaxWise, Banner Accounting Software
- Detail-oriented, efficient, and organized professional with extensive experience in accounting/financial systems
- Worked on Aetna Healthcare System for two years on IBM Mainframe
- Trained and worked on Globsyn Technologies as a System Analyst on Mainframe MVS system
- Possess strong analytical and problem-solving skills, with the ability to make well thought out decisions
- Excellent written and verbal communication skills

HIGHLIGHTS

- Currently working in finance and accounting in a reputed firm
- Knowledge on Drake Software, QuickBooks, TaxWise, Banner Accounting Software
- Working knowledge as a Test Analyst on IBM Mainframe system
- Expert level knowledge in implementing projects with Waterfall (traditional) and Agile methodologies
- Strong experience in Batch processing
- Expert level knowledge on Sequential and VSAM file
- Expert level knowledge on different IBM utilities like DFSORT, FILEAID, ICETOOL, IEBGENER, IEBCOPY and IDCAMS
- Expert level knowledge on Endeavor tool on IBM Mainframe
- Expert level knowledge in writing test case and test design
- Excellent Analytical and Communication skills
- Knowledge on overall process flow in Credit Card domain

TECHNICAL SKILLS

Operating System: Workable knowledge on Windows with common software like word, excel etc.
IBM Mainframes z/OS, Windows

Languages: COBOL, Ezytrieve, REXX, JCL

Other Proficiencies:

- Waterfall and Agile Methodologies
- Well versed on different kind of testing like Unit, Functional, Regression, and Volume Testing

WORK EXPERIENCES

Accounting and Tax Consultant in a reputed firm, Austin, TX

February 2017 – Till Date

- Maintain customer records to track their detail information and answer any questions/queries
- Analyze details from individual income statements like salary, personal business, Stock sell etc. and relevant expenditure and suggest optimistic deduction for the highest benefit in yearly tax filing
- Propose business solution to save maximum amount and get most benefit considering latest tax deduction regulation
- Suggest suitable investment in order to benefit maximum out of individual income slab
- Business Tax filling and advice business planning based on IRS regulation
- Create customer invoicing and reporting via internal and external portals using web services
- Manage financial spreadsheets and process complex financial information
- Monitor and record company expenses
- Franchise tax return and returns for Non-profit organizations
- Accounting for medium sized businesses
- Filing of annual report for payroll taxes

Client: Aetna Health Insurance

QA Analyst, January 2015 – January 2017

Project: EDI Gateway-NPI Implementation

Project Details:

- Gateway is nothing but a bridge between outer world and Aetna. All the electronic transactions inbound as well as outbound must pass through the gateway. It acts as a gatekeeper for Aetna system which checks the data coming from outside world, validates it, changes the format (understandable to Aetna system) and pass it across to the Aetna system and vice versa.
- The scope of the project is to ensure the successful adjudication of a subset of all those claims for which a verification has been issued. It includes all of claim types for the systems: ACAS (traditional healthcare plans), HMO Medical Claims, Dental, and Behavior Health.
- The applications/systems determined to have a need to make some change(s) within their processing logic and are therefore impacted and In-Scope are EDI Gateway, EWM, ACAS and HMO

Responsibilities:

- Analysis of new as well as changed requirements and define assumptions and constraints
- Prepare Traceability Matrix for each of the requirements
- Participate in design review meetings and understand end-to-end flow of the project and the interfacing applications (downstream/upstream)
- Prepare Test plan, Test Design and Test Case of all the scenarios with respect to the change
- Review test documents with the team (both test and development team)
- Conduct test execution (function testing) based on approved documents
- Conduct regression, integration testing based on requirements
- Participate in volume testing if required
- Create test findings based on test results
- Communicate test results to the project team

National Grid, USA

Programmer – Globsyn Technologies Kolkata, India

June 2003 – January 2005

- Maintain and support one of the reporting applications of National Grid, USA
- Manage jobs (JCL) driving Ezytrieve program for reporting purpose
- Analyze data and address any issue reported by customer

FINANCIAL DOMAIN:

- Credit card transaction process flow

INSURANCE DOMAIN:

- Medical Insurance process flow