ARTICLE-I DEFINITIONSANDPRINCIPLESOFCONSTRUCTION

1 1 DEFINITIONS

In the Facility Agreement, unless there is anything repugnant to the subject or context thereof, the expressions listed belows hall have the following meaning:

"AdditionalInterest" means interest paid or payable, pursuant to clause 2.6 of the Facility Agreement.

"AdditionalInterestRate" in relation to a particular event, means the rate of interest, as specified in the CAL, payable pursuant to clause 2.60fthe Facility Agreement.

"Business Day" means a day on which the relevant office of ICICI Bank, as specified in Schedulel or such other office asmay be notified by ICICI Bank to the Borrower, is open for normal business transactions.

"Credit Arrangement Letter" or "CAL" means a letter, as of the date specified in the Schedulel, issuedbylCIClBanktotheBorrower, grantingtheFacilitytotheBorrower. The expression CALshall include all amendments to the CAL.

"Credit Rating Agency" shall mean and refer to domestic credit rating agencies, suchas, Credit Analysis and Research Limited, CRISIL Limited, FITCH India and ICRALimited, and international credit rating agencies such as FITCH, Moody's, Standard & Poor's, and such other credit rating agencies identified and/or recognised by RBI, from time to time.

"DueDate(s)" means, in respectof:

- a. aninstalmentofprincipal amountof the Facility the date on which the instalment falls due asperthe Repayment Schedule;
- b. interest the date on which interest falls due as per the terms of the Transaction Documents; and/or
- C. any other amounts, including principal, interest or other monies, payable under the Transaction Documents - the dateon which such amount falls due, asperthe terms of the Transaction Documents.

"Eventof Default" shall mean the events or circumstances as specified in Article-VII of the Facility Agreement.

"FacilityAgreement" shallincludethis Corporate Rupee Loan Facility Agreement along with all its schedules, annexures, the CAL and any amendments made thereto.

"FinancialCreditor" shall have the meaning assigned to it under IBC.



