

A.K.SARKAR & CO.

CHARTERED ACCOUNTANTS

10, Old Post Office Street

Room No.40, 1st Floor,

Kolkata – 700001

Phone: 2230-5599

Mobile: 9830719741

To

Date: 9th September, 2021

ICICI Bank Limited

3A, Gurusaday Road,

Kolkata 700 019

SUB: Line of Credit Short Term Loan of Rs. 1,000.0 million from ICICI Bank - Certificate of End use

Dear Sir / Madam

The Borrower, having registered office at 4, Mangoe Lane, Kolkata – 700 001 and corporate office at 7, Sharnath Marg, Delhi - 110 054 has been sanctioned Line of credit short term loan (LOCSTL) of Rs. 1,000.0 million for meeting its working capital requirements vide the Sanction letter dated 11th March 2021 and facility agreement dated 14th June 2021 entered into between, inter alia, the Borrower and ICICI Bank (the "Lender").

The purpose of the Facility as per the terms of the Facility Agreement is as follows:

- The Facility shall be utilized by the Borrower for meeting its working capital requirements. The disbursement of the facility was availed on 16th July, 2021 for an amount of Rs. 250.0 million & on 10th August, 2021 for an amount of Rs. 500.0 million, and the end use purpose stated by the Borrower at the time of disbursement was:
- For meeting its working capital requirements.

I, Asim Kumar Sarkar, Chartered Accountant, on the basis of information provided to us and as per the examination of the books, hereby certify that:

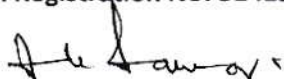
1. The Disbursement Amount has been completely utilized by the Borrower and no amount thereof is left unutilized as on date.
2. The Disbursed Amount has been applied by the Borrower in accordance with the Purpose stated above. The actual usage is for meeting its working capital requirements.
3. The Disbursed Amount has not been used by the Borrower for any speculative or capital market purposes.

Further above certificate is based on the date and information provided to us for our verification.

For A.K.SARKAR & CO.

Chartered Accountants

Firm Registration No: 314190E



Proprietor Name: Asim Kumar Sarkar

Membership No: 051847

Place: Kolkata

UDIN: 21051847AAAAAY5316



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