

SUPPLEMENTAL JOINT DEED OF HYPOTHECATION FOR OVERALL LIMIT

A/c. : La Gajjar Machineries Pvt. Ltd

THIS FIRST SUPPLEMENTAL AGREEMENT is made on this the 12.08.2021

Between

LA GAJJAR MACHINERIES PRIVATE LIMITED (CIN U17110GJ1981PTC004263), a company within the meaning of the Companies Act, 2013 having its registered office at Acidwala Estate, Nagarwel Hanuman Road, Amraiwadi, Ahmedabad 380026, Gujarat (hereinafter called "the Borrower" and/or "the Company", which expression shall, unless it be repugnant to the subject or context thereof, include its successors and assigns) of the FIRST PART,

In favour of

The Federal Bank Limited (CIN L65191KL1931PLC000368), a banking company within the meaning of The Indian Companies Act, 2013, and licensed to carry on the business of banking under the Banking Regulation Act, 1949, having its Registered Office at "Federal Towers", P B No. 103, Aluva, Ernakulam, Kerala - 683 101, and branch among other places, G2 and G3, Ground Floor, EVENTI, Sardar Patel Nagar, Off C G Road, Ahmedabad, Gujarat 380 009., Gujarat [hereinafter called "FBL", which expression shall, unless it be repugnant to the subject or context thereof, includes its successors and assigns] **OF THE SECOND PART**

AND

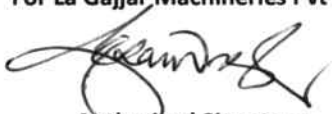

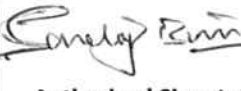
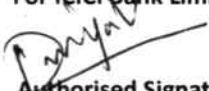
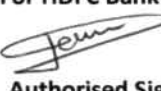
ICICI BANK LIMITED, (CIN L65190GJ1994PLC021012) a company incorporated and registered under the Companies Act, 1956 and a banking company within the meaning of section 5(c) of the Banking Regulation Act, 1949, having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390007, Gujarat, India and corporate office at ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400 051 [hereinafter called "ICICI" which expression shall, unless it be repugnant to the subject or context thereof, includes its successors and assigns] **OF THE THIRD PART**

AND

YES BANK LIMITED (CIN L65190MH2003PLC143249), a company incorporated and registered under the Companies Act, 1956 and a banking company within the meaning of section 5(c) of the Banking Regulation Act, 1949, having its registered office at YES BANK House, Off Western express Highway, Santacruz east Mumbai-400055, Maharashtra and, *inter alia*, a branch office at Bund Garden, Galaxy Society, Dhole Patil Road, Pune - 411001 [hereinafter called "YBL" which expression shall, unless it be repugnant to the subject or context thereof, includes its successors and assigns] **OF THE FOURTH PART**

AND

HDFC BANK LIMITED (CIN L65920MH1994PLC080618), a body corporate constituted under Banking Companies (Acquisition and Transfer of Undertakings) Act 1970 having its Registered Office at HDFC Bank House, Senapati Pabat Marg, Lower Parel (West) Mumbai-400 013 and

For La Gajjar Machineries Pvt Ltd  Authorized Signatory	For The Federal Bank Ltd  Authorized Signatory	For YES Bank Limited  Authorized Signatory
For ICICI Bank Limited  Authorized Signatory	For HDFC Bank Limited  Authorized Signatory	

THE AHMEDABAD MERCHANTS
CHAMBER OF COMMERCE LTD.,
SOLA ROAD, AHMEDABAD.
GUJ/SOS/AUTH/AV/188/2007

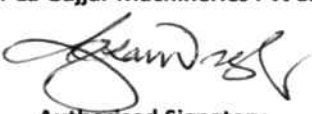
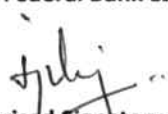
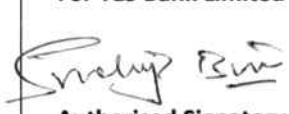
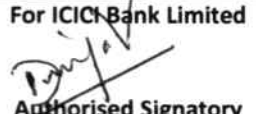
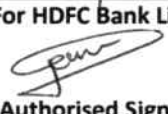
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branch office amongst other places at 1st Floor, Opp. Jain Derasar, Navrangpura, Ahmedabad in the State of Gujarat [hereinafter called "HDFC" which expression shall, unless it be repugnant to the subject or context thereof, includes its successors and assigns] **OF THE FIFTH PART;**

(FBL, ICICI, YBL and HDFC are hereinafter collectively referred to as "The said Banks" and/or "The Lenders" and/or "FBL Consortium" which expression shall, unless it be repugnant to the subject or context thereof, includes each of them or any one or more of them and their respective successors and assigns)

By consent of all the Parties, **The Federal Bank Limited** is designated and recognised as the Lead Bank of the FBL Consortium. If the Consortium of Banks is increased or diminished from time to time by adding or dropping of one or more Banks or is changed by substitution of one Bank by another during the currency of this Agreement, then the Reconstituted Consortium will be governed by the provisions of this Agreement as if they have been added or dropped herein as the case may be and the term "the said Banks" shall mean and shall be deemed to include the Reconstituted Consortium as well.

At the request of the Borrower, Federal Bank, YES Bank, ICICI Bank and HDFC (the then members of the FBL Consortium, "Working Capital Lenders") hereinafter referred to as the "FBL Working Capital Consortium" had granted the credit facility/ Limits aggregating to **Rs.135.63 Crores (Rupees One Hundred and Thirty Five Crores Sixty Three Lakh only)** to the Borrower on the terms and conditions contained in the Working Capital Consortium Agreement and Joint Deed of Hypothecation dated 12-Dec-2019 to the Borrower (Hereinafter called Principal Agreement for Working Capital Consortium) & Also at the request of the Borrower, Federal Bank, YES Bank (the then members of the FBL Consortium, "Working Capital Term Loan Lenders") hereinafter referred to as the "FBL Working Capital Term Loan Consortium" had granted the credit facility/ Limits aggregating to Rs. 13.53 Crores (Rupees Thirteen Crore Fifty Three Lakh only) to the Borrower on the terms and conditions contained in the supplemental Working Capital Term Loan Consortium Agreement dated 12-Dec-2019 (Supplemental agreement to Principal Working Capital Term Loan agreement dated 31-03-2108) and First Joint Deed of Hypothecation dated 31-March-2018 to the Borrower. (Hereinafter called Principal Agreement for Working Capital Term Loan Consortium) the Borrower in consideration of the said Banks having granted and / or agreed to grant all or some or any of the facilities either in Indian or foreign currencies to the Borrower by way of overdrafts, cash credits, issuing of guarantees including deferred payment guarantees and indemnities, negotiations and discounting of demand and / or usance bills and cheques inland as well as foreign and such other facilities as may be agreed upon from time to time between the said Banks and the Borrower for sums not exceeding in the aggregate at any one time the sum of **Rs 149.16 Crores (Rupees One Hundred Forty Nine Crore Sixteen lakhs Only)** (hereinafter referred to as the aforesaid credit facilities) by continuing existing hypothecated securities in favour of the said Banks for Working Capital Lenders and Working Capital Term loan Lenders (hereinafter referred to as the aforesaid credit facilities) by executing Agreement dated 12-Dec-2019 and borrower hypothecated the assets mentioned in Schedule III Part A and Part B (The said assets are hereinafter collectively referred to as "the said Securities") in favour of the said Banks i.e. for Working Capital Lenders namely FBL, YBL, ICICI and HDFC and in favour of the Working Capital Term Loan Lenders, namely FBL and YBL (The aforesaid charges are hereinafter collectively

For La Gajjar Machineries Pvt Ltd  Authorised Signatory	For The Federal Bank Ltd  Authorised Signatory	For YES Bank Limited  Authorised Signatory
For ICICI Bank Limited  Authorised Signatory	For HDFC Bank Limited  Authorised Signatory	

referred to as "to schedule III part A and Part B, ") by the Borrower on the terms and conditions contained in the said Agreements as modified as aforesaid.


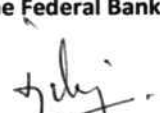
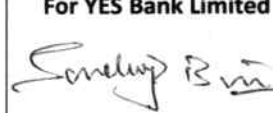
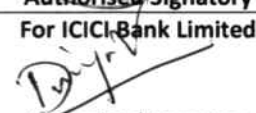
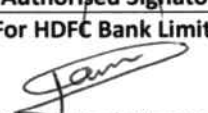
WHEREAS at the request of the borrower, the said Banks have agreed to increase/ reduce the limit from time to time. The said credit facilities shall, however, be governed by the terms and conditions as set out in the respective letters of sanction of the said "FBL Working Capital Consortium and FBL Working Capital Term Loan Consortium as brought out hereunder as also by the terms and conditions mentioned in the sanction order contained in executing supplementary agreement on this date as well as those embodied in the relative security documents. In the event of dispute/discrepancy, however, between the terms stipulated in letters of sanction and those under that agreement, the terms and conditions contained in the letters of sanction shall always prevail.

Subsequently, at the request of the borrower the Federal Bank, YES Bank HDFC Bank and ICICI Bank among the FBL Consortium enhance/reduced/ agreed to enhance/reduce the said credit facilities from time to time by executing supplemental Joint Deed of Hypothecation between the said Banks and the Borrower on **12.08.2021** for sums not exceeding in the aggregate at any one time the sum of **Rs 151.43 Crores (Rupees One hundred Fifty Three Crore and Forty Three Lakhs Only)** consisting of Working Capital Facilities of **144.63 Crores (One Hundred forty four crores and sixty three lakhs)** ("Working Capital Facilities" more particularly described in Schedule I Table I) and Working Capital Term Loan of **6.80 Crores (Six Crores and Eighty Lakhs)** ("Working Capital Term Loan" more particularly described in Schedule I Table II)

This agreement is executed upon the Borrower to create in favour of the FBL, HDFC, ICICI & YBL Banks First Pari Passu charge on entire current assets of the company (both present and future) and Second Pari Pasu charges on Movable Plant and Machinery & other fixed assets of the company for the entire Working Capital Facilities of **Rs. 144.63 Crores (Rupees One Hundred and Forty Four Crores and Sixty Three Lakhs Only)** and to create in favour of FBL and YBL Bank First Pari Pasu charge on movable Plant & Machinery and other fixed assets of the company excluding assets funded by Term Loan and Second Pari Pasu Charge on entire current assets of the company (both present and future) and Second Pari Pasu Charge on movable Plant & Machinery and other fixed assets of the company funded by term loan for the entire Working Capital Term Loan of **Rs. 6.80 Crores (Rupees Six Crores and Eighty Lakhs Only)** (The aforesaid charges are hereinafter collectively referred to as "the said Securities").

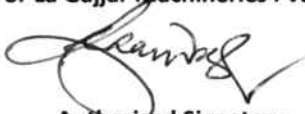
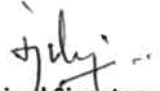
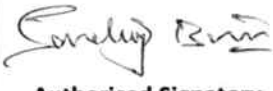
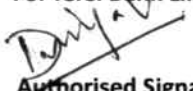
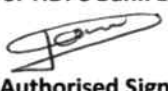
Now this Agreement witnesseth and it is agreed by and between the parties as follows:

1. This agreement is and shall be supplemental to the agreements and documents recited hereinabove.
2. Save and except as hereby expressly provided, nothing herein contained shall or shall be deemed to limit or prejudicially affect the rights and benefits created in favour of the said Banks by and under the said Agreement(s).
3. Subject to clause 4 hereto the said Banks shall reduce / enhance the aggregate sum limit in respect of the facilities agreed to be granted and / or continued by the said

<p>For La Gajjar Machineries Pvt Ltd</p>  <p>Authorised Signatory</p>	<p>For The Federal Bank Ltd</p>  <p>Authorised Signatory</p>	<p>For YES Bank Limited</p>  <p>Authorised Signatory</p>
<p>For ICICI Bank Limited</p>  <p>Authorised Signatory</p>	<p>For HDFC Bank Limited</p>  <p>Authorised Signatory</p>	

Banks to the Borrower. At present overall limit of the credit facilities sanctioned by FBL Working capital consortium is Working Capital Facilities of **Rs. 144.63 Crores (Rupees One Hundred and Forty four Crores and Sixty Three Lakhs only)** and FBL Working Capital term loan consortium is Working Capital Term Loan of **Rs. 6.80 Crores (Rupees Six crores and Eighty Lakhs only)**.

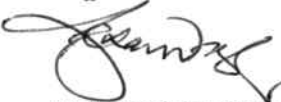

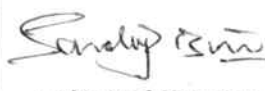
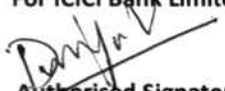
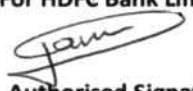
4. The Borrower hereby agrees and declares that the said goods and assets hypothecated and charged in favour of the said Banks by and under the said Agreement(s) as also reiterated in the First, Second and Third Schedule hereto, shall be and stand charged in favour of the said Banks as a continuing security by way of Pari Passu Charge for the due repayment on demand on the said Banks of all monies including the principal sums, interest, cost, charges, expenses and other monies payable by the Borrower from time to time and for the time being to the said Banks in respect of or in any wise concerning the aforesaid credit facilities agreed to be granted and / or continued by the said Banks to the Borrower for the overall limit of **Rs. 151.43 Crores (Rupees One Hundred and Fifty One Crores and Forty Three Lakhs only)** (Working Capital Facilities of 144.63 Crores (Rupees One Hundred Forty Four crores Sixty Three Lakhs only) and Working Capital Term Loan of 6.80 Crores (Rupees Six Crores Eighty Lakhs only) on the terms and conditions contained in the said Agreement(s) and that all the covenants, terms and conditions to be observed and performed by the Borrower and all the rights and remedies conferred on the said Banks by and under the said Agreement(s) shall apply and extend to the aforesaid credit facilities agreed to be granted and/or continued by the said Banks up to the overall limit of **Rs. 151.43 Crores (Rupees One Hundred and Fifty One Crores and Forty Three Lakhs only)** (Working Capital Facilities of 144.63 Crores (Rupees One Hundred Forty Four crores Sixty Three Lakhs only) and Working Capital Term Loan of 6.80 Crores (Rupees Six Crores Eighty Lakhs only) as if all the said terms and conditions and covenants and the said rights and remedies were incorporated herein.
5. The Borrower agrees and declares that save and except as modified by this Agreement, all the respective clauses, covenants, conditions and stipulations contained in the said Agreement(s) shall in all other respect remain in full force and binding on the Borrower in respect of the aforesaid credit facilities agreed to be granted and/or continued up to the overall limit of **Rs. 151.43 Crores (Rupees One Hundred and Fifty One Crores and Forty Three Lakhs only)** (Working Capital Facilities of 144.63 Crores (Rupees One Hundred Forty Four crores Sixty Three Lakhs only) and Working Capital Term Loan of 6.80 Crores (Rupees Six Crores Eighty Lakhs only).
6. Nothing contained in this agreement shall be construed as excluding the right and recourse of the bank under the principal agreement/s in the realisation of the said loan or enforcement of the securities created thereof or prejudice any rights and remedies of the bank in respect of any other present or future securities/guarantees in respect of the liability of the borrower to the bank.
7. This Agreement shall be co-extensive and co-terminus with the said Principal Agreement for Working Capital Consortium and Working Capital Term Loan Consortium with subsequent amendments and modification and Joint Deed of Hypothecation dated **12.08.2021** and forms a part of the said Principal Agreement for

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Working Capital Consortium and Working Capital Term Loan Consortium with subsequent amendment and modifications and Joint Deed of Hypothecation.

8. Nothing herein contained shall prejudice any rights or remedies of the Bank in respect of present or future security, guarantee, obligation or decree for any indebtedness or liability of the Borrowers to the Bank and this agreement shall be supplemental to all agreements, terms and conditions relating to the said Principal Agreement for Working Capital Consortium dated 12-Dec-2019 & supplemental Working Capital Term Loan Consortium dated 12-Dec-2019 and Principal Joint Deed of Hypothecation dated 12-Dec-2019 with supplemental loan agreements dated **12.08.2021** and supplemental joint Hypothecation deed dated **12.08.2021**.
9. The Borrower hereby agrees that the Bank shall have an unqualified right to disclose to the Lead Bank and / or other banks information including the credit history and the conduct of the account(s) of the Borrower, in such manner and through such medium as the Bank in its absolute discretion may think fit. The Borrower agrees that such disclosure shall not be considered to be breach of confidentiality on the part of the Bank."
10. Notwithstanding the aforesaid, I / We hereby give specific consent to the Bank/Lender for disclosing / submitting the 'financial information' as defined in Section 3 (13) of the Insolvency and Bankruptcy Code, 2016 ('Code') read with the relevant Regulations/ Rules framed under the Code, as amended and in force from time to time and as specified there under from time to time, in respect of the securities created by me/us for securing the Credit/ Financial facilities availed by the Borrower from the Bank/ Lender, from time to time, to any 'Information Utility' ('IU') as defined in Section 3 (21) of the Code, in accordance with the relevant Regulations framed under the Code, and directions issued by Reserve Bank of India to the banks from time to time and hereby specifically agree to promptly authenticate the 'financial information submitted by the Bank/Lender, as and when requested by the concerned 'IU

IN WITNESS WHEREOF the parties hereto have executed these presents the day and year first hereinabove written.

For La Gajjar Machineries Pvt Ltd  Authorised Signatory	For The Federal Bank Ltd  Authorised Signatory	For YES Bank Limited  Authorised Signatory
For ICICI Bank Limited  Authorised Signatory	For HDFC Bank Limited  Authorised Signatory	



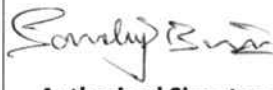
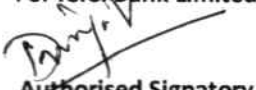
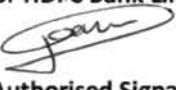
THE FIRST SCHEDULE ABOVE REFERRED TO
(Short Particulars of Credit facilities sanctioned by
The Federal Bank Ltd., Yes Bank Ltd., ICICI Bank Ltd. and HDFC Bank Ltd.)

T A B L E – I – Working Capital Facilities

Particulars	Proposed Limits (in Crores)			
	Federal Bank	ICICI Bank	HDFC	Yes Bank
Facilities under Consortium				
Funded Limit				
Cash Credit	43.00	18.00	33.00	1.00
WCDL (sub limit to CC)	(40.00)	(18.00)	(33.00)	(1.00)
PCL/PCFC/EBR/EBD/PSCFC/EPC (sub limit to CC)	(25.00)	(10.00)	(15.00)	
Non Fund Limit				
LC/BG	14.00	7.00	5.00	7.00
Performance BG	14.63	(7.00)	(5.00)	(7.00)
Forward Contract	2.00			
Total	73.63	25.00	38.00	8.00

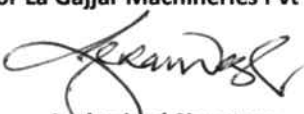

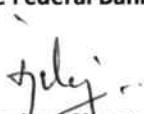

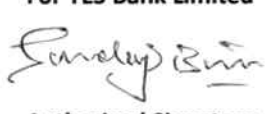
T A B L E – II – Working Capital Term Loan

Particulars	Proposed Limits (in Crores)			
	Federal Bank	ICICI Bank	HDFC	Yes Bank
Facilities under Consortium				
Funded Limit				
WCTL	6.30	-	-	0.50
Total	6.30	-	-	0.50

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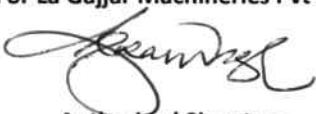

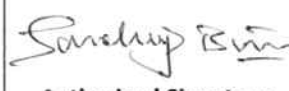
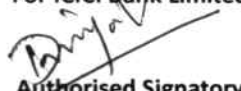
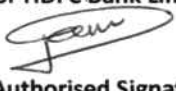
SECOND SCHEDULE ABOVE REFERRED TO
(Particulars of Interest, Commission & Margin)

The Federal Bank Limited			
Nature of facility	Limit (Rs in Crs.)	Interest/Commission	Margin
Funded Limit			
Cash Credit	43.00	As per sanction letter ref no CIB/HM/LGMPL/03/2021 dated 26.03.2021 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time	25% on inventory and receivables.
WCDL/ (sub limit to CC)	(40.00)	As per sanction letter ref no CIB/HM/LGMPL/03/2021 dated 26.03.2021 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time.	25% on inventory and receivables.
PCL/PCFC/EBR/EBD (sub limit to CC)	(25.00)	As per sanction letter ref no CIB/HM/LGMPL/03/2021 dated 26.03.2021 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time.	-
WCTL	6.30	As per sanction order CIB/RW/LGMPL/Const2/2017 dated 12.12.2017 and CIB/RW/LGMPL/Const3/2018 dated 03.04.2018 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time.	-
Non Fund Limit			
LC (Inland/	14.00	As per sanction letter ref	Nil

For La Gajjar Machineries Pvt Ltd  Authorized Signatory For ICICI Bank Limited  Authorized Signatory	For The Federal Bank Ltd  Authorized Signatory For HDFC Bank Limited  Authorized Signatory	For YES Bank Limited  Authorized Signatory
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Import/BG		no CIB/HM/LGMPL/03/2021 dated 26.03.2021 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time.	
Performance BG	14.63	As per sanction letter ref no CIB/HM/LGMPL/03/2021 dated 26.03.2021 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time.	-
Forward Contract	2.00	As per sanction letter ref no CIB/HM/LGMPL/03/2021 dated 26.03.2021 or any other amendments which may be stipulated by Federal Bank and intimated to the Company from time to time.	-
Total			79.93




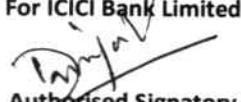

Yes Bank Limited			
Nature of facility	Limit (Rs in Crs.)	Interest/Commission	Margin
Funded Limit		As per sanction letter No YBL/MUM/CB/FL/0445/201 9-2020 dated February 7, 2020 and amendments thereof.	25% on inventory and receivables.
Cash Credit	1.00		
WCDL/ (sub limit to CC)	(1.00)		
PSFC, PCFC (sublimit of CC)	(1.00)		
WCTL	0.50		
Non Fund Limit			
LC	7.00		

For La Gajjar Machineries Pvt Ltd  Authorised Signatory	For The Federal Bank Ltd  Authorised Signatory	For YES Bank Limited  Authorised Signatory
For ICICI Bank Limited  Authorised Signatory	For HDFC Bank Limited  Authorised Signatory	

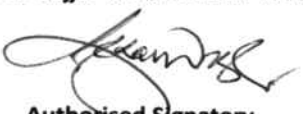
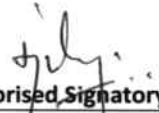
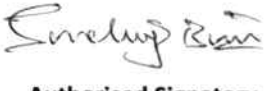

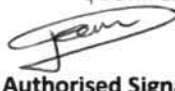
Performance BG	(7.00)	
Total	08.50	

HDFC Bank Limited			
Nature of facility	Limit (Rs in Crs.)	Interest/Commission	Margin
Funded Limit			
Cash Credit	33.00	As per Sanction Letter no CAM010710200026 dated 27 January 2021	25% on inventory and receivables.
Working Capital	(33.00)		
Demand Loan (sub limit to CC)			
PCL/PCFC/EBR/EBD (sub limit to CC)	(15.00)		
Non Fund Limit			
BG / LC	5.00		
Total	38.00		

ICICI Bank Limited			
Nature of facility	Limit (Rs in Crs.)	Interest/Commission	Margin
Funded Limit			
Cash Credit	18.00	As per Sanction Letter no CAL163028234366 dated 23 March 2021	25% on inventory and receivables.
Working Capital	(18.00)		
Demand Loan (sub limit to CC)			
PCL/PCFC/EBR/EBD /EPC/PSCFC (sub limit to CC)	(10.00)		
Non Fund Limit			

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BG	7.00		
LC (sublimit of BG)	(5.00)		
Total	25.00		

For La Gajjar Machineries Pvt Ltd  Authorized Signatory	For The Federal Bank Ltd  Authorized Signatory	For YES Bank Limited  Authorized Signatory
For ICICI Bank Limited  Authorized Signatory	For HDFC Bank Limited  Authorized Signatory	

THE THIRD SCHEDULE REFERRED ABOVE

PART 'A'

(Short particulars of movable fixed assets including Plant & Machinery to secure Working Capital Term Loan on First and Second Pari Passu charge basis of FBL Consortium)


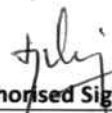
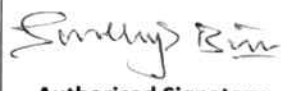

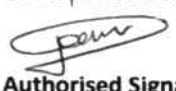
1st Pari Passu Charge on movable plant & Machinery and other fixed assets purchased / to be purchased from bank finance of the company excluding assets funded by term borrowings and Second Pari Passu Charge by way of hypothecation on all the moveable plant and machinery and other fixed assets funded by term loans and entire current assets of the company both present and future including entire plant and machinery of the Company acquired/to be acquired out of the said Term Loan facilities, installed or proposed to be installed both present and future but excluding such movables as may be permitted by the said Bank(s) from time to time whether now lying loose or in cases or which are now lying or stored in or about or shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about of the Borrower's factories, premises and godowns situated at as mentioned in Schedule I below, Ahmedabad Gujarat or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery, howsoever and wheresoever in the possession of the Borrower and either by way of substitution or addition.

PART 'B'

[Short particulars of Current Assets to secure Working Capital Limits on First Pari Passu charge basis of FBL Consortium]

First Pari Passu Charge by way of hypothecation on all Current Assets of the Borrower namely, Stocks of Raw Materials, Stocks in Process, Semi-Finished and Finished Goods, Stores and Spares not relating to Plant and Machinery (Consumable stores and Spares), Bills Receivable and Book Debts both present and future whether now lying loose or in cases or which are now lying or stored in or about or shall hereinafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about of the Borrower's factories, premises and godowns situated as mentioned in Schedule I below, Ahmedabad in the State of Gujarat or wherever else the same may be or be held by any party to the order or disposition of the Borrower or in the course of transit or on high seas or on order or delivery, howsoever and wheresoever in the possession of the Borrower and either by way of substitution or addition and 2nd Pari Passu Charge on present and future movable plant & Machinery and other fixed assets of the company.


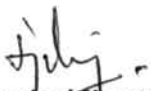
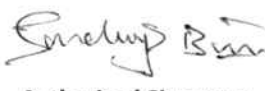
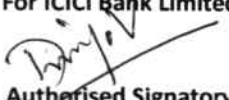
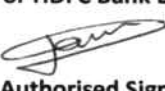
IN WITNESS WHEREOF the Borrower has caused these Presents to be executed on the day month and year first hereinabove written.

For La Gajjar Machineries Pvt Ltd  Authorised Signatory	For The Federal Bank Ltd  Authorised Signatory	For YES Bank Limited  Authorised Signatory
For ICICI Bank Limited  Authorised Signatory	For HDFC Bank Limited  Authorised Signatory	


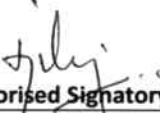
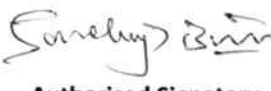

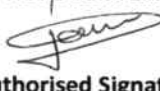
SCHEDULE I

Location of the Godowns

Sl No	Particulars
1	Acidwala Estate, Nagarwel Hanuman Road, Amraiwadi, Ahmedabad. Unit - I
2	Shed No.3rd & 6th First Floor, Shed No. 4th,7th,8th Ground & First Floor, Shreeji Industrial Estate Nagarwel Hanuman Road,Amraiwadi,Ahmedabad.
3	Unit IV, C/o Texprint Engineers Pvt. Ltd,Chakodia Mahadev Road, Municipal Garden,Rakhial,Ahmedabad - 380023
4	Unit V 135, C/o Ashok Spinning Industries Ltd.,Nr. Maruti Complex,Rakhial Udyog Vistar,Ahmedabad.
5	Premani Products Nr. Uttam Dairy, Sukhramnagar, Ahmedabad.
6	Mahakali Industries Plot No. 82 & 87, GIDC Kathwada, City/Village : Kathwada Taluka : Dascroi District : Ahmedabad 380024
7	Fine Tech Engineers UTTAR GUJARAT IND,65,ESTATE,NR ODHAV RING ROAD,KATHWADA ROAD, Ahmedabad,Gujarat-382415 & Fine Tech Industries UTTAR GUJARAT IND,213,ESTATE,NR ODHAV RING ROAD,KATHWADA ROAD, Ahmedabad,Gujarat-382415
8	YOGI ENGINEERING WORKS 55, REVABHAI IND. ESTATEC.T.M CHAR RASTA BAGEFIRDOSH AMRAIWADI. AHMEDABAD – 380026 PH : 079 - 25853328
9	4 Shrinath Estate, B/h Amba Estate, Navneet Prakashan Road, Rakhial, Ahmedabad
10	Warehouse No.94/B, SNK Logistics Park, Bavla Bagodara Highway, Village-Bhayla, Taluka - Bavda, Ahmedabad
11	ARHAM TUBES 1, SARDAR PATEL ESTATE, OPP. BARCELONA, ODHAV RING ROAD, AHMEDABAD - 382415
12	SARVODAY TUBES 56, KARMA BHUMI IND. ESTATE, BAKROL-DHAMATVAN ROAD, BAKROL (BUJARANG)
13	SCO 21, Sant Kirpal Nagar, Bhabat Road, Zirakpur, MOHALI, PUNJAB - 140603 E-Mail ID.: zirakpur@lgmindia.com
14	F-40, Road No.-2, Vishwkarma Industrial Area, Jaipur, Rajasthan - 302039 PH NO :- 0141 - 6450346, 4109290 E Mail ID : jaipur@lgmindia.com
15	KHATA NO 1161/1162, SADDIQ NAGAR, MAJOR ASSARAM TYAGI ROAD, GHAZIABAD, UTTAR PRADESH,GHAZIABAD,201001
16	Plot No. 133/63, 'O' Block Kidwai Nagar, Kanpur - 208011 Ph No : 0512-2600630 E-Mail Id.: Kanpur@Lgmindia.Com
17	1St Floor, 527 F/1, Jakariyapur, New By Pass Road, Opp. Transport Nagar, Near Krishna Niketan School, Patna-800020, Bihar Ph No : 0612-2344458 E Mail Id.: Patna@Lgmindia.Com

<p>For La Gajjar Machineries Pvt Ltd</p>  <p>Authorised Signatory</p>	<p>For The Federal Bank Ltd</p>  <p>Authorised Signatory</p>	<p>For YES Bank Limited</p>  <p>Authorised Signatory</p>
<p>For ICICI Bank Limited</p>  <p>Authorised Signatory</p>	<p>For HDFC Bank Limited</p>  <p>Authorised Signatory</p>	

18	Ground Floor, Gitima Bhawan, A.K. Dev Raod, Ganeshpara, Guwahati - 781025, Ph No : 8811087180 E-Mail : Guwahati@Lgmindia.Com
19	36 D/2, Ground Floor, Baghe Madina Building, Topsia Road, Near Boster Pump House, Kolkata - 700039 Ph No : 9748421774 E-Mail Id.: Kolkata@Lgmindia.Com
20	Mohini Dwar, Near Abhinandan Palace, Kushalpur Chowk, Ring Road No-1, New Changorabhata Road, Raipur - 492001, [C.G.] Ph No - 0771-2241175 E-Mail Id.: Raipur@Lgmindia.Com
21	Plot No. 40, Satya Nagar, Bhubaneswar, Odisha Ph No : 7894405574 E-Mail Id.: Bhubaneswar@Lgmindia.Com
22	Mohini Dwar, Near Abhinandan Palace, Kushalpur Chowk, Ring Road No-1, New Changorabhata Road, Raipur - 492001, [C.G.] Ph No - 0771-2241175 E-Mail Id.: Raipur@Lgmindia.Com
23	141,Sbi Colony, Nr. Narmada, Narssary School,Ukhari Tiraha, Baldevbag, Jabalpur - 482002 (M.P.) Ph No : 0761-4002992 E-Mail Id.: Jabalpur@Lgmindia.Com
24	43-C, Mangal Nagar, A.B. Road, Near Rajiv Gandhi Chauraha, Indore (Madhya Pradesh) Ph No : 8719090168 Email Id : Indore@Lgmindia.Com
25	Acidwala Estate, Nagarwel Hanuman Road, Amraiwadi, Ahmedabad. Unit - I
26	Khasra No.164(Back Side Of M/S Arco Roadlines),Khadgaon Road, Vikash Nagar, Wadi(Nagpur) , Maharashtra - 440023 Ph No : 9225201297 E Mail Id.: Nagpur@Lgmindia.Com
27	Survey No. 44/2,3,4, Uruli Devachi, Opp. Pune Saswad Road, Tal - Haveli, Pune - 412308 Ph No : 020-26985054 E-Mail: Pune@Lgminida.Com
28	Shop No. 1-2,No: 4/1 Rudrappa Compound, H. Siddaihaih Road, Near Urvasi Theatre, Bangalore – 560 002 Ph No : 080-22225744 E-Mail Id.: Bangalore@Lgmindia.Com
29	Sf No. 963/3,Opp.To Lmw, Kalapatty Post Coimbatore, Tamilnadu Ph. No. - 9789319878 E-Mail Id.: Coimbatore@Lgmindia.Com

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