

Miscellaneous પહોંચ

પહોંચ નંબર 20201126364289908 દસ્તાવેજ નંબર 2189 દસ્તાવેજ વર્ષ 2020
 તારીખ 26 માહે નવેમ્બર સને 2020
 રજુ કરનારનું નામ Exmed Pharmaceuticals - by the hand of 1. Mr.Dushyant Dahyabhai Patel, 2. Mrs. Minu Dushyant Patel - Its Partnes(s) authorised Person Mr. Devendrasinh Barad રૂ. પૈસા
 નીચે પ્રમાણે ફી પહોંચી

રજીસ્ટ્રેશન ફી.....

નકલ કરવા ની ફી સાઈડ / ફોલીયો.....

140.00

શેરોની નકલ કરવા માટે ફી.....

ટપાલ ખર્ચ.....

નકલો અથવા ચાલીઓ (કલમ 54 થી 59).....

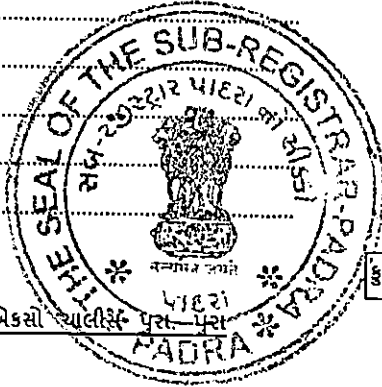
શોધ અગર તપાસણી.....

દંડ કલમ-24.....

કલમ-34 (કલમ-49).....

નકલ ફી ફોલીયો.....

ઈન્ડેક્સ-2 ફી.....



કુલ એકંદરે રૂ.

140.00

અંકે રૂપીયા અંકે રૂપીયા એકસો ચાલીસ પૂરતું પૂરું

દસ્તાવેજ

ના દિવસે તૈયાર થશે અને

તે રજીસ્ટર ટપાલથી મોકલવામાં

આવશે.

નકલ

કચેરીમાં આપવામાં

દસ્તાવેજ રજીસ્ટર ટપાલથી નીચેના સરનામે મોકલશે.

Village : Luna, Tal.Padra.Dist. Vadodara.

અગર

ને આપશે

રજુ કરનારની સહી

કે કે વણકર
 સબ રજીસ્ટ્રાર
 પાદરા

અંકે રૂ. : 140.00

20201126364289908

સબ રજીસ્ટ્રાર, પાદરા

રજીસ્ટ્રેશન પહોંચ

પહોંચ નંબર ૨૦૨૦૧૧૩૦૦૫૩૬૭ દસ્તાવેજ નંબર ૨૧૪૬ દસ્તાવેજ વર્ષ ૨૦૨૦
તારીખ ૨૬ માહે નવેમ્બર સને ૨૦૨૦

દસ્તાવેજનો પ્રકાર: મોર્ગેજ

અવેજ ૪૦૪૦૩૬૬૫.૦૦

રજુ કરનારનું નામ Exemed Pharmaceuticals - by the hand of 1. Mr.Dushyant Dahyabhai Patel, 2. Mrs. Minu Dushyant Patel - Its Partnes(s) authorised Person Mr. Devendrasinh Barad

નીચે પ્રમાણે ફી પહોંચી

રૂ. પૈસા

રજીસ્ટ્રેશન ફી..... ૫૦૦૦.૦૦

નકલ કરવા ની ફી સાઈડ / ફોલીયો..... ૬૦૦.૦૦

શેરોની નકલ કરવા માટે ફી.....

ટપાલ ખર્ચ.....

નકલો અથવા ચાદીઓ (કલમ ૬૪ થી ૬૭).....

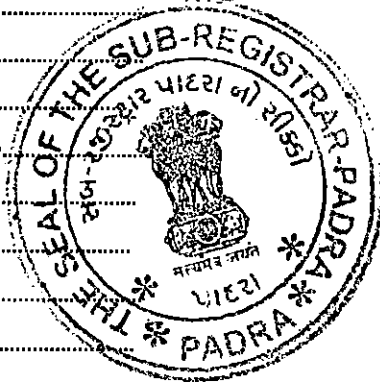
શોધ અગર તપાસણી.....

દંડ કલમ-૨૫.....

કલમ-૩૪ (કલમ-૫૭).....

નકલ ફી ફોલીયો.....

ઈન્ડેક્સ-૨ ફી



કુલ એકંદરે રૂ. ૫૬૦૦.૦૦

અંકે રૂપિયા પાંચ હજાર છ સો પુરા

દસ્તાવેજ

ના દિવસે તૈયાર થશે અને

તે રજીસ્ટર ટપાલથી મોકલવામાં

આવશે.

નકલ

કચેરીમાં આપવામાં

દસ્તાવેજ રજીસ્ટર ટપાલથી નીચેના સરનામે મોકલશો.

Village : Luna, Tal. Padra, Dist. Vadodara.
Exemed Pharmaceuticals

અગર

ને આપશો

રજુ કરનારની સહી

કે કે વણકર
સબ રજીસ્ટ્રાર
પાદરા

અંકે રૂ. : 5600.00
20201125899578275

સબ રજીસ્ટ્રાર, પાદરા

27-11-2020
અસલ દસ્તાવેજ
પરત મળેલ છે.

અનુક્રમણિકા નંબર - ૨

સબ-રજીસ્ટ્રાર કચેરી

S.R.O - PADARA

ગામનું નામ	દસ્તાવેજનો પ્રકાર અને અવેજ (ભાડા પટાના ડિસ્કોમાં આકાર પટે આપનાર અથવા પટે રાખનાર આપે છે તે જણાવવું)	સર્વે નંબર પેટા વિભાગ નંબર અને ઘર નંબર (જો કંઈ પણ હોય તો)	ક્ષેત્રફળ	આકાર અથવા જુડી આપવામાં આવે ત્યારે તે.	દસ્તાવેજ કરી આપનાર પક્ષકારનું નામ અથવા દિવાની કોર્ટના હુકમનામા અથવા આદેશના સંબંધમાં પ્રતિવાદીનું નામ	દસ્તાવેજ કરી લેનાર પક્ષકારનું નામ અથવા દિવાની કોર્ટના હુકમનામા અથવા આદેશના સંબંધમાં વાદીનું નામ	સહીની તારીખ નોંધણીની તારીખ	અનુક્રમ, વોલ્યુમ અને પૃષ્ઠ નંબર	શેરો
કુશા	મોર્ગેજ રૂ. 40403665.00	Block No. : 627, Admeasuring 8086 sq.mtrs.			Exemed Pharmaceuticals - by the hand of 1. Mr.Dushyant Dahyabhai Patel, 2. Mrs. Minu Dushyant Patel - Its Partnes(s) authorised Person Mr. Devendrasinh Barad	ICICI BANK LIMITED. BARODA	26/11/2020 26/11/2020	2146	

ઈ-પેમેન્ટ થી ટ્રાન્ઝેક્શન ID No. 20201130510649898 Date. 30-11-2020 થી મળેલ છે.

સ્ટેમ્પ	રૂ. 300
નકલ ફી	રૂ. ૨૦

EXEMED PHARMACEUTICALS ની તારીખ 30/11/2020 ના રોજની

અરજી નંબર : 8012020054348

તારીખ : 30/11/2020



આ નકલ સીસ્ટમ જનરેટેડ હોવાથી સબરજીસ્ટ્રારની સહીની જરૂરિયાત નથી. કોમ્પ્યુટર જનરેટેડ અનુક્રમણિકા નં : ૨ ની નકલમાં કોઈ ફેરફાર/ચેડા કરવા કે ખોટી નકલ બનાવવી ફોજદારી ગુન્હો બને છે.

Self attested/સ્વ-પ્રમાણિત :

પ્રિન્ટ તારીખ : 30/11/2020

INDIA NON JUDICIAL
Government of Gujarat

Certificate of Stamp Duty



सत्यमेव जयते

PDR

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Certificate No.

IN-GJ65692070675330S

Certificate Issued Date

09-Nov-2020 04:46 PM

Account Reference

IMPACC (AC)/ gj13258811/ BARODA/ GJ-BA

Unique Doc. Reference

SUBIN-GJGJ1325881168889743623849S

Purchased by

EXEMED PHARMACEUTICALS

Description of Document

Article 36(b) Mortgage Deed - Without Possession

Property Description

BLOCK NO 627 IN THE SIM OF VILLAGE LUNA, REG SUB
DIST PADRA, PADRA TALUKA, DIST VADODARA

Consideration Price (Rs.)

4,04,03,665

(Four Crore Four Lakh Three Thousand Six Hundred And
Sixty Five only)

First Party

EXEMED PHARMACEUTICALS

Second Party

ICICI BANK LIMITED

Stamp Duty Paid By

EXEMED PHARMACEUTICALS

Stamp Duty Amount(Rs.)

1,41,713

(One Lakh Forty One Thousand Seven Hundred And
Thirteen only)



Exemed Pharmaceuticals

[Signature]




LIB 0006107750


VOID VOID VOID

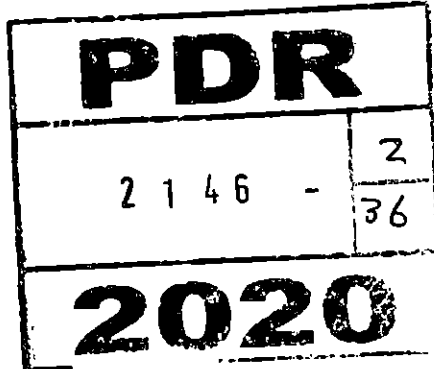
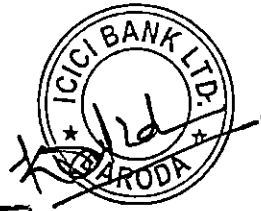
Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

e- Challan

Login ID PDEN	2020113003787	BARCODE					Printed On	25/11/2020 17:53:06
Department	Superintendent of Stamps And Inspector General Of Registration			Payer Details				
Property Details	block no 627 in the sim of village luna,reg sub dist padra, padra taluka,dist vadodara			TAX ID (If Any)				
				PAN No. (If Applicable)		AMHPB1853H		
				Full Name		exemed pharmaceutical authorized person mr devendrasinh barad		
Office Name	S.R.O - PADARA			Address		blcok no.628 (a & b),ecp canal road, luna, ta.padra		
Location	VADODARA							
Year	2020-2021 One time							
Transaction No	Account Head Details		Amount (RS.)	Bank CIN		Date	Bank-Branch	
20201125899578275	Registration Fee (0030-03-104-00) 5600.00		5600.00	57000013551003025112070228		25/11/2020	SBIEPAY	
Total Amount :-			5600.00					
Total Amount In Words :-			Rupees Five Thousand Six Hundred Only					
Remarks (If Any)								

Exemed Pharmaceuticals

Authorized Signatory



SS&IGR-GUJARAT

Note : (1) Stamp duty paid by the E-Challan is valid up to 6 months from the date of generation subject to provision of Sec52/c of the Gujarat stamp Act-1958.

(2) The Registration fee paid by E-challan is valid up to 4 month from the date of execution of the instrument, u/s.23 of the Registration Act-1908.

Disclaimer: This is a digitally system generated e-Challan, Which does not require signature.

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Exempted Pharmaceuticals

[Signature]
Authorised Signatory

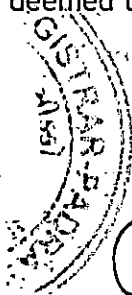


INDENTURE OF MORTGAGE

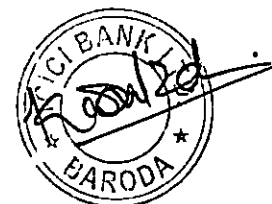
THIS INDENTURE OF MORTGAGE made at the place and on the day, month and year set out in the First Schedule hereunder written between the person(s) named in the First Schedule hereunder written (the "Mortgagor") of the ONE PART

in favour of

ICICI BANK LIMITED, a company incorporated under the Companies Act, 1956 and a bank within the meaning of the Banking Regulation Act, 1949 and having its registered office at ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara, Gujarat. Pin - 390 007, and its corporate office at ICICI Bank Towers, Bandra Kurla Complex, Mumbai 400 051, and amongst others, a branch / office at the place specified in the First Schedule hereunder written (the "Mortgagee", which expression shall, unless it be repugnant to the subject or context thereof, be deemed to include its successors and assigns) of the OTHER PART.

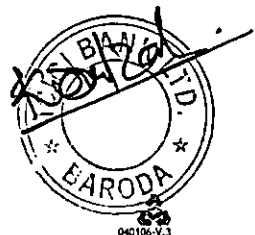
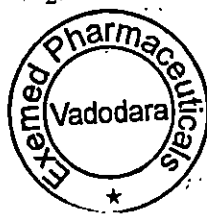


Exempted Pharmaceuticals
[Signature]
Authorised Signatory



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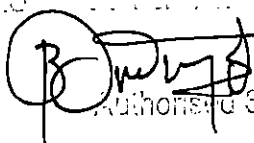
3. The Mortgagor shall, within a period of six months from expiry of every financial year, intimate in writing to the Mortgagee and shall forthwith thereafter at its own expenses without any demand from the Mortgagee grant, convey, transfer, assure and assign unto the Mortgagee all lands and hereditaments which may hereafter be acquired by the Mortgagor and will, unless otherwise agreed to by the Mortgagee, transfer and assign all plant, machinery, articles and things of the nature described in the First Schedule hereunder written which may hereafter be acquired by the Mortgagor whether in addition to or in substitution to any plant, machinery, etc., and all such lands, hereditaments, plants, machinery, articles and things shall, as and when the same shall be acquired by the Mortgagor, become and be deemed to be part of the Mortgaged Properties.

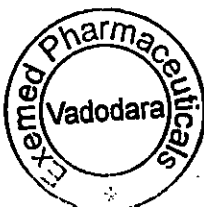
4. At any time before the security constituted hereunder becomes enforceable, the Mortgagee may, at the cost and request of the Mortgagor and do or concur with the Mortgagor in doing all or any of the things which the Mortgagor might have done in respect of the Mortgaged Properties and particularly, but not by way of limitation may sell, call in, collect, convert, lease, purchase, substitute, exchange, surrender, develop, deal with or exercise any right in respect of all or any of the Mortgaged Properties upon such terms and for such consideration as the Mortgagee deems fit. Provided that all property of any description and all net capital monies arising from or receivable upon any such dealing as aforesaid and remaining after payment therefrom of the costs and expenses of and incidental to such dealing shall be and become part of the Mortgaged Properties and shall be paid to or vested in or specifically charged in favour of the Mortgagee in such manner as the Mortgagee shall require.

5. The Mortgaged Properties shall be and remain security to the Mortgagee for the due repayment / payment of the Facilities, all interest, commission, charges, costs, expenses and all other monies including any increase as a result of revaluation / devaluation / fluctuation or otherwise in the rates of exchange of foreign currencies, if any, involved, as stipulated and in the manner set out in the Transaction Documents intended to be hereby secured and the Mortgagee shall permit the Mortgagor, until the happening of one or more of the Events of Default upon the happening of which the security hereby constituted shall become enforceable as hereinafter provided, to hold and enjoy the Mortgaged Properties and to carry on therein and therewith the business authorised by the constitutional documents, if any, of the Mortgagor.

6. The Mortgage Properties shall be and remain security to the Mortgagee for the due repayment / payment of the Facilities, all interest, commission, charges, costs, expenses and all other monies including any increase as a result of revaluation / devaluation / fluctuation or otherwise in the rates of exchange of foreign currencies, if any, involved, as stipulated and in the manner set out in the Transaction Documents intended to be hereby secured and the Mortgagee shall permit the Mortgagor, until the happening of one or more of the Events of Default upon the happening of which the security hereby constituted shall become enforceable as hereinafter provided, to hold and enjoy the Mortgaged properties and to carry on therein and therewith the business authorized by the constitutional

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Authorized Signatory



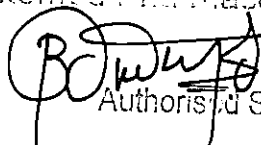
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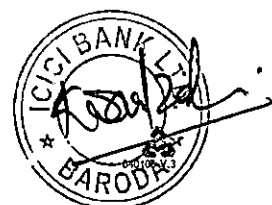
documents, if any, of the Mortgagor.

7. Upon the happening of any Event of Default, the Mortgagee may (but subject to the provisions herein contained as to notice where such provision is applicable) in its discretion, enter upon or take possession of and/or receive, collect the rents, profits and income of the Mortgaged Properties or any of them or any part thereof and subject to and with the rights conferred on them by Clause 4 hereof may at its discretion, sell, call in, collect and convert into monies the whole or part of the Mortgaged Properties with full power to sell any of the Mortgaged Properties either by public auction or private contract and either for a lumpsum or a sum payable by instalments or for a sum on account and a mortgage or charge for the balance and with full power upon every such sale to make any special or other stipulations as to title or evidence or commencement of title or as to the removal of any property which may be sold separately or otherwise as the Mortgagee shall think proper and with full power to buy in or rescind or vary any contract for sale of the Mortgaged Properties or any part thereof and re-sell the same without being responsible for any loss which may be occasioned thereby and with full power to compromise and effect compositions and for the purposes aforesaid or any of them to execute and do all such acts, assurances and things as it shall think fit PROVIDED that before making any such entry or taking possession as aforesaid or making any sale, calling in, collection or conversion under the aforesaid power of attorney in that behalf ("Power of Sale"), the Mortgagee shall give written notice of their intention to the Mortgagor BUT the Mortgagee shall not be bound to give any such notice in any case where it shall certify, either before or after entry, that in their opinion further delay would imperil the interests of the Mortgagee, or in any case where an order or resolution for the winding up / insolvency / bankruptcy of the Mortgagee shall have been made or passed. The Mortgagee shall not exercise the Power of Sale if in the case of such power arising by reason of any default in payment of any monies due in respect of the Facilities, the Mortgagor shall provide to the Mortgagee the payment of monies so in arrears within three months next after the notice has been given or if in the case of such power arising by reason of any provision as herein stated the Mortgagor shall, within 30 (thirty) days of the receipt of a notice, remove, discharge or pay out any distress, execution or process or fully perform the covenants, conditions or provisions breached, if capable of being performed, or make good the breach thereof, or pay adequate compensation for such breach to the satisfaction of the Mortgagee and any compensation so paid to the Mortgagee shall be deemed to be part of the Mortgaged Properties.

8. On the happening of any Event of Default and upon the security hereby constituted becoming enforceable and after the Mortgagee shall have made entry or taken possession of the Mortgaged Properties and until the Mortgaged Properties shall be sold, called in, collected or converted under the Power of Sale as mentioned in Clause 6 hereinabove, the Mortgagee may, if it shall think fit so to do but not otherwise, either itself carry on and manage the business of the Mortgagor in and with the Mortgaged Properties or any of them or appoint a Receiver to carry on and manage the same and the Mortgagee or the Receiver may manage and conduct the same as they shall in their discretion think fit.

Exhibit 1 to the Mortgage


Authorized Signatory



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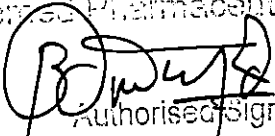
The Mortgagee or the Receiver so appointed may for the purpose of carrying on the said business do all or any of the following acts and things:

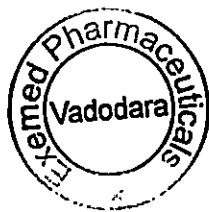
- a) Employ or remove such experts, officers, agents, managers, clerks, accountants, servants, workmen and others and upon such terms with such salaries, wages or remuneration as the Mortgagee or the Receiver shall think proper;
- b) Renew or replace such plant / equipment as shall be worn out or lost or otherwise becomes unserviceable and repair and keep in repair the buildings, machinery, plant and other property comprised in the Mortgaged Properties;
- c) Acquire and provide all such machinery, materials and things as the Mortgagee or the Receiver may consider necessary;
- d) Insure all or any of the Mortgaged Properties of an insurable nature against loss or damage by fire and against such other risks in such sum or sums as the Mortgagee or the Receiver shall think fit;
- e) Settle, arrange, compromise and submit to arbitration any accounts, claims, questions or disputes whatsoever which may arise in connection with the said business or the Mortgaged Properties or in any way relating to the security and execute, releases or other discharges in relation thereto;
- f) Bring, take, defend, compromise, submit to arbitration and/OR discontinue any actions, suits or proceedings whatsoever, civil or criminal, in relation to the business or any portion of the Mortgaged Properties;
- g) Allow time for payment of any debt with or without security;
- h) Subject to such consent as may be necessary demise or let out, sub-let or underlet the Mortgaged Properties or any part or parts thereof for such terms at such rents and generally in such manner and upon such conditions and stipulations as the Mortgagee or the Receiver shall think fit;
- i) Exchange any part or parts of the Mortgaged Properties for any other security or property suitable for the purposes of the Mortgagor and upon such terms as may seem expedient and either with or without payment or receipt of monies for equality of exchange or otherwise;
- j) Assent to the modification of any contracts or arrangements which may be subsisting in respect of any of the Mortgaged Properties and, in particular, the terms of any concession or licence for the time being held;
- k) Execute and do all such acts, deeds, matters and things as to the Mortgagee or the Receiver may appear necessary or proper for or in relation to any of the purposes aforesaid;
- m) Establish, maintain and operation all bank accounts of the Mortgagor; give discharge for all amounts paid to the Mortgagor by any persons; sign receipts in respect of amounts received.

The Mortgagee or the Receiver so appointed may or any of the purposes aforesaid do or cause to be done all such acts and things respecting the business and the Mortgaged Properties as the Mortgagee / Receiver could do or cause to be done if the Mortgagee / Receiver had the absolute possession of the Mortgaged Properties and had carried on the said business without being answerable for any loss or damage which may happen thereby.

9. The Mortgagee may raise or borrow such monies on the security of the Mortgaged Properties or any part thereof ranking either in priority or pari passu or subsequent to these presents as the Mortgagee shall decide, for the purpose of making any payment under or by virtue of these presents or in relation to the

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exercise of any powers duties or obligations of the Mortgagee or the Receiver or otherwise in relation to the Mortgaged Properties or these presents or for the purpose of paying off or discharging any mortgages or charges for the time being on the Mortgaged Properties or any part thereof or any costs, charges and expenses which shall be incurred by the Mortgagee under or by virtue of these presents and the Mortgagee may raise and borrow such monies as aforesaid at such rate or rates of interest and generally on such terms and conditions as the Mortgagee shall think fit.

10. Subject to the provisions of Section 69A of the Transfer of Property Act, 1882, and to such of the provisions of law as may, for the time being be applicable, the Mortgagee, at any time after the security hereby constituted becomes enforceable and whether or not the Mortgagee shall then have entered into or taken possession of the Mortgaged Properties and in addition to the power hereinbefore conferred upon the Mortgagee after such entry into or taking possession may, in writing, appoint any official of the Mortgagee as Receiver(s) of the Mortgaged Properties or any part thereof and remove any Receiver(s) so appointed and appoint any such other person(s) in his or their stead and unless the Mortgagee shall otherwise prescribe in writing such Receiver(s) shall have all the powers hereinbefore conferred upon the Mortgagee. All the provisions and powers hereinbefore declared in respect of a Receiver appointed by the Mortgagee after entering into or taking possession by the Mortgagee shall apply to a Receiver appointed before entering into or taking possession by the Mortgagee and in particular such Receiver shall be deemed to be the agent of the Mortgagor which shall be solely responsible for his acts and defaults and for his remuneration. In addition to the foregoing, the following provisions shall also apply to such Receiver :

a) Appointment before or after possession:

Such appointment may be made either before or after the Mortgagee shall have entered into or taken possession of the Mortgaged Properties or any part thereof;

b) Receiver to be invested with powers by the Mortgagee :

Such Receiver may be invested by the Mortgagee with such powers and discretions including powers of management as the Mortgagee may think expedient;

c) Receiver to exercise powers vested in the Mortgagee :

Unless otherwise directed by the Mortgagee, the Receiver shall have and may exercise all the powers and authorities vested in the Mortgagee;

d) Receiver to conform to regulations made by the Mortgagee :

The Receiver shall, in the exercise of his powers, authorities and discretions, conform to the regulations and directions made and given by the Mortgagee from time to time;

e) Receiver's remuneration :

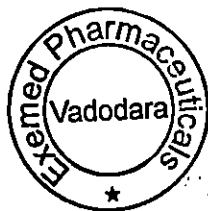
The Mortgagee may, from time to time, fix remuneration of the Receiver and direct payment thereof out of the Mortgaged Properties, but the Mortgagor alone shall be liable for the payment of such remuneration;

f) Receiver to give security:

The Mortgagee may, from time to time and at any time, require the Receiver to give security for the due performance of his duties as such Receiver and may fix the nature and the amount of the security to be given, but the Mortgagee shall not be

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bound in any case to require any such security;

g) Receiver to pay the monies :

Unless otherwise directed by the Mortgagee all monies from time to time received by such Receiver shall be paid over to the Mortgagee of and concerning the monies arising from any sale, calling in, collection or conversion;

h) Mortgagee may pay monies to Receiver:

The Mortgagee may pay over to the Receiver any monies constituting part of the Mortgaged Properties to the intent that the same may be applied for the purposes hereof by such Receiver and the Mortgagee may, from time to time, determine what funds the Receiver shall be at liberty to keep in hand with a view to the performance of his duties as such Receiver;

i) Receiver's power to borrow on the Mortgaged Properties :

Subject as provided herein the Receiver may for the purpose of carrying on the business of the Mortgagor as mentioned in (b) above, for defraying any costs, charges, losses or expenses (including his remuneration) which shall be incurred by him in exercise of the powers, authorities and discretion vested in him and for all or any of the purposes raise and borrow monies on the security of the Mortgaged Properties or any part thereof at such rate or rates of interest and generally on such terms and conditions as he may think fit, and no person lending any such money shall be concerned to inquire as to the propriety or purpose of the exercise of the said power or to see to the application of any monies so raised or borrowed Provided that the Receiver shall not exercise the said power without first obtaining the written consent of the Mortgagee but the Mortgagee shall incur no responsibility or liability to any lender or otherwise by reason of their giving or refusing such consent whether absolutely or subject to any limitation or condition;

j) Receiver Agent of the Mortgagor :

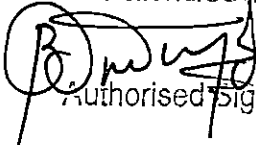
Every such Receiver shall be the agent of the Mortgagor for all purposes and the Mortgagor alone shall be responsible for his acts and defaults, losses or misconduct and liable on any contract or engagement made or entered into by him and for his remuneration and the Mortgagee shall not incur any liability or responsibility therefor by reason of their making or consenting to his appointment as such Receiver;

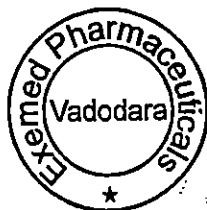
k) Applicability of The Transfer of Property Act, 1882 :

Subject as aforesaid the provisions of the Transfer of Property Act, 1882 and the powers thereby conferred on a mortgagee or Receiver shall, so far as applicable, apply to such Receiver.

11. Subject as aforesaid, the Mortgagee may invest the net capital monies referred to in Clause 4 hereof upon some or one of the investments hereinafter authorised or place the same upon deposit or in current account in the name of the Mortgagee with any Scheduled Bank(s) with power from time to time at their discretion to vary such investments and with power from time to time at their discretion to resort to any such investments for any of the purposes for which such proceeds are under these presents authorised to be expended. And subject as aforesaid the Mortgagee shall stand possessed of the said investments until the Power of Sale shall arise to pay the income thereof and any net monies in the nature of income arising to the Mortgagor and after the Power of Sale shall have arisen shall hold the said investments and monies and the income thereof respectively and the net monies in the nature of income upon and for the purposes hereinbefore expressed

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concerning the monies to arise from any sale, calling in, collection and conversion made as aforesaid PROVIDED ALWAYS that in default of such Power of Sale arising and after payment and satisfaction of all monies intended to be secured by these presents the said investments monies and income thereof and net monies last aforesaid shall be held in trust for the Mortgagor or its assigns.

12. Any monies which under the powers herein contained ought to be invested by the Mortgagee may be invested in the name of the Mortgagee or under the legal control of the Mortgagee in any of the investments as may be deemed fit by the Mortgagee with power to vary and transpose such investments and in so far as the same shall not be invested shall be placed on deposit in the name of the Mortgagee in Scheduled Bank(s).

13. In addition to the powers hereinbefore given, the Mortgagee may enter into or take possession of and hold or appoint a Receiver to take possession of any part or parts of the Mortgaged Properties which may at any time appear to them to be in danger of being taken under any process of law by any creditor of the Mortgagor or be otherwise in jeopardy and where a Receiver is appointed under this Clause the provisions of Clauses 7 and 9 hereof shall apply mutatis mutandis and the Mortgagee may at any time give up possession or discharge the Receiver.

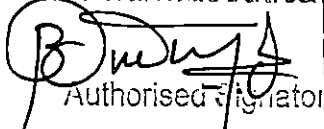
14. The Mortgagee shall not, nor shall any Receiver as aforesaid, be liable by reason of the Mortgagee or such Receiver entering into or taking possession of the Mortgaged Properties or any part or parts thereof, to account as mortgagees in possession or for anything except actual receipts or be liable for any loss upon realisation or for any default or omission for which a mortgagee-in-possession might be liable.

15. If and when the Mortgagee shall have made an entry into or taken possession of the Mortgaged Properties under the powers conferred upon the Mortgagee by these presents, the Mortgagee may at any time afterwards give up possession of the Mortgaged Properties or any of them or any part or parts thereof to the Mortgagor either unconditionally or upon such terms and conditions as may be specified by the Mortgagee.

16. The Mortgagee shall out of the monies received by the Mortgagee in carrying on the business as mentioned in Clause 7 hereof, and out of the rents, profits and income of the Mortgaged Properties, pay and discharge the costs, charges and expenses incurred in carrying on the business including the remuneration of the Receiver (if any) and in the management of the Mortgaged Properties or in the performance or exercise or the attempted performance or exercise of the powers and duties under these presents and all other outgoings which the Mortgagee or Receiver shall think fit to pay and shall pay and apply the residue of the said receipts, rents, profits and monies in the manner hereinbefore provided with respect to the monies arising from any sale or conversion under the Power of Sale or conversion under these presents.

17. Until the happening of any of the Events of Default the Mortgagee shall not be in any manner required, bound or concerned to interfere with the management or the affairs of the Mortgagor or its business or the custody, care, preservation or repair

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of the Mortgaged Properties or any part thereof.

18. The Mortgagor hereby declares, represents and covenants that:

i) the Mortgaged Properties hereinbefore expressed to be granted, conveyed, assigned, assured and transferred are the sole and absolute property(ies) of the Mortgagor and are free from any other mortgage, charge or encumbrance and are not subject to any lien, lispendens, attachment or other process issued by any Court or other authority;

ii) notwithstanding anything by the Mortgagor done or executed or omitted to be done or executed or knowingly suffered to the contrary, the Mortgagor now has power and authority to grant, convey, assign, assure and transfer unto the Mortgagee the Mortgaged Properties;

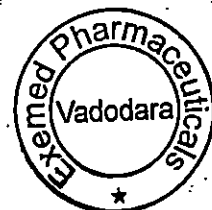
iii) it shall be lawful for the Mortgagee upon entering into or taking possession under the provisions herein contained of all or any of the Mortgaged Properties thenceforth to hold and enjoy the same and to receive the rents and profits thereof without any interruption or disturbance by the Mortgagor or any other person or persons claiming by, through, under or in trust for the Mortgagor, and that freed and discharged from or otherwise by the Mortgagor sufficiently indemnified against all encumbrances and demands whatsoever;

iv) the Mortgagor shall execute all such deeds, documents and assurances and do all such acts and things as the Mortgagee may require for exercising the rights under these presents or for effectuating and completing the security hereby created and shall, from time to time and at all times after the security hereby constituted shall become enforceable, execute and do all such deeds, documents, assurances, acts and things as the Mortgagee may require for facilitating realisation of the Mortgaged Properties and for exercising all the powers, authorities and discretions hereby conferred on the Mortgagee or any Receiver and in particular the Mortgagor shall execute all transfers, conveyances, assignments and assurances of the Mortgaged Properties whether to the Mortgagee or to their nominees and shall give all notices, orders and directions which the Mortgagee may think expedient and shall perform or cause to be performed all acts and things requisite or desirable for the purpose of giving effect to the exercise of any of the said powers, authorities and discretions and further shall, for such purposes or any of them make or consent to such application to any Government or local authority as the Mortgagee may require for the consent, sanction or authorisation of such authority to or for the sale and transfer of the Mortgaged Properties or any part thereof and it shall be lawful for the Mortgagee to make or consent to make any such application in the name of the Mortgagor and for the purposes aforesaid a certificate in writing signed by the Mortgagee to the effect that any particular assurance or thing required by them is reasonably required by them shall be conclusive evidence of the fact.

v) the Mortgagor shall maintain and keep in proper order, repair and in good condition the relevant Mortgaged Properties. In case the Mortgagor fails to keep in proper order, repair and in good condition the Mortgaged Properties or any part thereof, then the Mortgagee may, but shall not be bound to, maintain in proper order or repair or condition the Mortgaged Properties or any part thereof and any

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expense incurred by the Mortgagee and their costs and charges therefor shall be reimbursed by the Mortgageor;

vi) The Mortgageor shall insure and keep insured the relevant Mortgaged Properties in accordance with the terms of the Sanction Letter and shall duly pay all premia and other sums payable for that purpose, the insurance in respect of the Mortgaged Properties shall be taken in joint names of the Mortgageor, the Mortgagee and any other person having a charge on the relevant Mortgaged Properties and acceptable to the Mortgagee and the Mortgageor shall keep the insurance policies and renewals thereof with the Mortgagee and in the event of failure on the part of the Mortgageor to insure the relevant Mortgaged Properties or to pay the insurance premia or other sums referred to above, the Mortgagee may but shall not be bound to get the Mortgaged Properties insured or pay the insurance premia and other sums referred to above which shall be reimbursed by the Mortgageor;

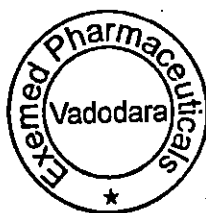
vii) The Mortgageor shall keep proper books of account as required by the applicable laws and therein make true and proper entries of all dealings and transactions of and in relation to the Mortgaged Properties and the business of the Mortgageor and keep the said books of account and all other books, registers and other documents relating to the affairs of the Mortgageor at its Registered Office or, where permitted by law, at other place or places where the books of account and documents of a similar nature may be kept and the Mortgageor will ensure that all entries in the same relating to the Mortgaged Properties and the business of the Mortgageor shall at all times be open for inspection of the Mortgagee and such person or persons as the Mortgagee shall, from time to time, in writing for that purpose, appoint. All original documents in relation to the Mortgaged Properties if not already handed over to the Mortgagee shall be held by the Mortgageor in trust for the Mortgagee;

viii) The Mortgageor shall give to the Mortgagee or to such person or persons as aforesaid such information as they or he or she or any of them shall require as to all matters relating to the business, property and affairs of the Mortgageor and at the time of the issue thereof to the shareholders/members/partners, if any, of the Mortgageor furnish to the Mortgagee copies of every report, balance sheet, profit and loss account, circulars or notices, issued to the shareholders/members/partners and the Mortgagee shall be entitled, if they think fit, from time to time, to nominate a firm of Chartered Accountant to examine the books of account, documents and property of the Mortgageor or any part thereof and to investigate into the affairs thereof and the Mortgageor shall allow any such accountant or agent to make such examination and investigation and shall furnish him with all such information as he may require and shall pay all costs, charges and expenses of and incidental to such examination and investigation;

jx) The Mortgageor shall permit the Mortgagee and such person, as they shall, from time to time in writing for that purpose appoint, to enter into or upon and to inspect the state and condition of all the Mortgaged Properties and pay all travelling, hotel and other expenses of any person whom the Mortgagee may depute for the purpose of such inspection and if the Mortgagee shall, for any reason, decide that it is necessary to employ an expert, to pay the fees and all travelling, hotel

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and other expenses of such an expert;

x) The Mortgagor shall punctually pay all ~~rents, royalties, taxes,~~ rates, levies, cesses, assessments, impositions and outgoings, governmental, municipal or otherwise imposed upon or payable by the Mortgagor as and when the same shall become payable and when required by the Mortgagee produce the receipts of such payment and also punctually pay and discharge all debts and obligations and liabilities which may have priority over the security created hereunder and observe, perform and comply with all covenants and obligations which ought to be observed and performed by the Mortgagor in respect of or any part of the Mortgaged Properties;

xi) The Mortgagor shall forthwith give notice in writing to the Mortgagee of commencement of any proceedings directly affecting the Mortgaged Properties;

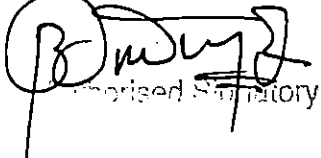
xii) The Mortgagor shall duly cause these presents to be registered in all respects so as to comply with the provisions of the Companies Act, 1956 if applicable and also cause these presents to be registered in conformity with the provisions of the Indian Registration Act, 1908, or any other Act, Ordinance or Regulation of or relating to any part of India, within which any portion of the Mortgaged Properties is or may be situated, by which the registration of deeds is required and generally do all other acts (if any) necessary for the purpose of assuring the legal validity of these presents, and in accordance with the Mortgagor's constitutional documents;

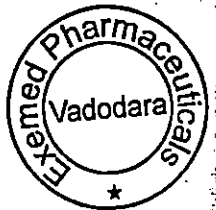
xiii) The Mortgagor shall diligently preserve its corporate existence and status and all rights, contracts, privileges, franchises and concessions now held or hereafter acquired by it in the conduct of its business and that it will comply with each and every term of the said franchises and concessions and all acts, rules, regulations, orders and directions of any legislative, executive, administrative or judicial body applicable to the Mortgaged Properties or any part thereof PROVIDED THAT the Mortgagor may contest in good faith the validity of any such acts, rules, regulations, orders and directions and pending the determination of such contest may postpone compliance therewith if the security for the Facilities is not thereby materially endangered or impaired. The Mortgagor will not do or voluntarily suffer or permit to be done any act or thing whereby its right to transact its business might or could be terminated or whereby payment of the Facilities and/or any other monies in respect thereof might or would be hindered or delayed;

xiv) The Mortgagor shall pay all such stamp duty (including any additional stamp duty), other duties, taxes, charges and penalties, if and when the Mortgagor may be required to pay according to the laws for the time being in force in the State in which its properties are situated or otherwise, and in the event of the Mortgagor failing to pay such stamp duty, other duties, taxes and penalties as aforesaid, the Mortgagee will be at liberty (but shall not be bound) to pay the same and the Mortgagor shall reimburse the same to the Mortgagee on demand;

xv) The Mortgagor shall reimburse all sums paid or expenses incurred by the Mortgagee or any Receiver, Attorney, Manager, Agent or other person appointed by the Mortgagee for all or any of the purposes mentioned in these presents

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immediately on receipt of a notice of demand from them in this behalf and all such sums shall carry further interest at the default interest rates specified in the Sanction Letter as from the date when the same shall have been advanced, paid or become payable or due and as regards liabilities, the Mortgagor will, on demand, pay and satisfy or obtain the releases of such persons from such liabilities and if any sum payable under these presents shall be paid by the Mortgagee, the Mortgagor shall, forthwith on demand, reimburse the same to the Mortgagee and until payment or reimbursement of all such sums, the same shall be a charge upon the Mortgaged Properties;

xvi) The Mortgagor shall promptly inform the Mortgagee if it has knowledge or notice of any application for winding up/ dissolution/ bankruptcy / insolvency having been made or any statutory notice of winding up or dissolution under the Companies Act, 1956 (if applicable) or other applicable Acts or otherwise of any suit or other legal process intended to be filed or initiated against the Mortgagor and affecting the title to the Mortgagee's properties or if a Receiver is appointed of any of its properties or business or undertaking;

xvii) The Mortgagor shall promptly inform the Mortgagee of the happening of any labour strikes, lockouts, shut-downs, fires or any event likely to have a substantial effect on the Mortgaged Properties or on the Mortgagor's profits or business and of any material changes in the rate of production or sales of the Mortgagor with an explanation of the reasons therefor;

xviii) The Mortgagor shall promptly inform the Mortgagee of any loss or damage which the Mortgagor may suffer due to any force majeure circumstances or act of God, such as earthquake, flood, tempest or typhoon, etc. against which the Mortgagor may not have insured its properties;

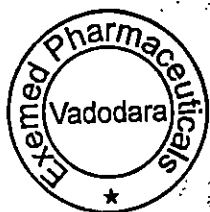
xix) The Mortgagor shall apply for and make its best endeavour to obtain renewal of the leases under which any of the leasehold lands, if any, forming part of the Mortgaged Properties may, during the continuance of this security, be held as and when the same may be due for renewal in accordance with the provisions thereof and duly vest in the Mortgagee as part of the Mortgaged Properties and in such manner as the Mortgagee may direct all such renewed leases. The Mortgagor shall comply with the provisions of all documents in connection with such leases;

xx) The Mortgagor shall not pull down or remove any building or structure (except any temporary structure) on the lands for the time being forming part of the Mortgaged Properties or the fixed plant or machinery or any fixtures or fittings annexed to the same or any of them except in the ordinary course of repair and maintenance or improvement or replacement or otherwise in the course of and for the purposes of carrying on the business of the Mortgaged Properties and the Mortgagor will in such case forthwith restore or procure to be restored such building, structure, plant, machinery, fixtures or fittings as the case may be, or replace the same or procure the same to be replaced by others of a similar nature and of at least equal value;

xxi) The Mortgagor shall not sell or dispose of the Mortgaged Properties or

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any part thereof or create thereon any mortgage, lien or charge by way of hypothecation, pledge or otherwise howsoever or other encumbrance of any kind whatsoever.

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(xxii) The Mortgagor hereby, undertakes, declares and affirms:

(a). that the Mortgagor shall keep the Mortgagee fully indemnified, saved and harmless of, from or against any direct or indirect loss, damage or risk that may arise/caused to the Mortgagee in the event any dispute or proceeding whether relating to the property rights, tax, dues or otherwise is pending in relation to the said Mortgaged Properties in any court or tribunal and or any adverse encumbrances on the Mortgaged Properties in the offices of the sub registrar that may affect the title of the said Mortgaged Properties as stated above.

(b). if the Mortgagee is of the opinion that, the Mortgagor has attempted to commit/ committed fraud / is not duly authorized / has mala fide intentions in availing the Facilities, the Mortgagor shall, forthwith upon being called upon by the Mortgagee to do so and without any demur, shall indemnify and make good any loss, damage, claims, actions and demands made upon the Mortgagee due to such act/s of the Mortgagor and/or any dispute or proceedings whether relating to the property rights, tax, dues or otherwise pending in relation to the Mortgaged Properties in any court or tribunal and/ or any adverse encumbrances on the Mortgaged Properties in the offices of the sub registrar that may affect the title of the Mortgaged Properties;

The Mortgagor hereby acknowledges and agrees that any breach or default in complying with all or any of the aforesaid undertaking(s) will constitute an Event of Default under the Transaction Documents.

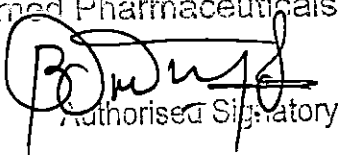
Further, the Mortgagor hereby acknowledges that the Mortgagor shall promptly inform the Mortgagee of any dispute or proceedings which may arise in future with respect to the Mortgaged Properties.

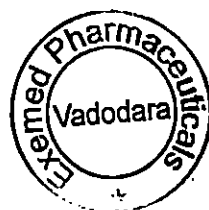
19. In the event of the Government taking over the management of the Mortgagor and/or the Mortgaged Properties and/or the entire undertaking of the Mortgagor and/or in the event of nationalisation of the Mortgagor or its business or a moratorium being passed or in case the running of the business of the Mortgagor or its management or control is taken away either as part of any unemployment relief scheme or for any other reason whatsoever, or under the provisions of The Industries (Development and Regulation) Act, 1951 or under any other Act, the Mortgagee shall be entitled to receive the whole of the compensation to which the Mortgagor shall be entitled and to apply the same or a sufficient portion thereof in accordance with provisions of the Transaction Documents and all monies secured hereunder shall become immediately payable and the security created hereunder shall become enforceable.

20. No purchaser, mortgagor, mortgagee or other person dealing with the Mortgagee or any Receiver appointed by them or their attorneys or agents shall be concerned to inquire whether the power exercised or purported to be exercised has become exercisable or whether any money remains due on the security of

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these presents or as to the necessity or expediency of the stipulations and conditions subject to which any sale shall have been made or otherwise as to the propriety or regularity of any sale, calling in, collection or conversion or to see to the application of any money paid to the Mortgagee or Receiver and in the absence of malafides on the part of such purchaser, mortgagor, mortgagee or other person such dealing shall be deemed, so far as regards the safety and protection of such person, to be within the powers hereby conferred and be valid and effectual accordingly and the remedy of the Mortgagor or its assigns in respect of any impropriety or irregularity whatsoever in the exercise of such power shall be in damages only.

21. Upon any such sale, calling in, collection or conversion as aforesaid and upon any other dealing or transaction under the provisions herein contained the receipt of the Mortgagee for the purchase money of any of the Mortgaged Properties are sold and for any other monies paid otherwise howsoever to them shall effectually discharge the purchaser(s) or person paying the same therefrom and from being concerned to see to the application or being answerable for the loss or misapplication or non-application thereof.

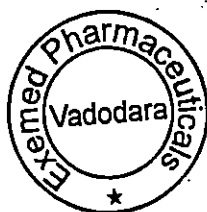
22. The Mortgagee may, at any time after the security hereby constituted becomes enforceable, apply to the relevant Court for an order that the powers hereof be exercised and carried into execution under the directions of the Court and for the appointment of a Receiver or Receivers and Manager of the Mortgaged Properties or any of them and for any other order in relation to the execution and administration of the powers hereof as the Mortgagee shall deem expedient and shall be indemnified by the Mortgagor against all costs, charges and expenses incurred for or in relation to any such application or proceeding.

23. The Mortgagee hereof may, in the execution and exercise of all or any of the powers, authorities and discretions vested in them by these presents act by an officer or officers for the time being of the Mortgagee and the Mortgagee may also, whenever they think it expedient, delegate by Power of Attorney or otherwise to any such officer all or any of the powers, authorities and discretions vested in them by these presents and any such delegation may be made upon such terms and conditions and subject to such regulations (including power to sub-delegate) as the Mortgagee may think fit and the Mortgagee shall not be bound to supervise the proceedings or be in anywise responsible for any loss incurred by reason of any misconduct or default or any mistake, oversight, error of judgement, forgetfulness or want of prudence on the part of any such delegate or sub-delegate.

24. The Mortgagor hereby acknowledges, agrees and confirms that the Mortgagee shall, at the request and cost of the Mortgagor, release, re-assign or reconvey to the Mortgagor or as the Mortgagor may direct or to such other person entitled thereto, the Mortgaged Properties or such part thereof as may remain subject to the security hereby created freed and discharged from the security hereby created upon proof being given to the reasonable satisfaction of the Mortgagee that all the Facilities together with all interest, and all other monies payable hereunder have been paid off or satisfied in accordance with the tenor thereof and upon

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payment of all costs, charges and expenses incurred by the Mortgagee or by any Receiver in relation to these presents and upon observance and performance of the terms and conditions and covenants herein contained and in the Transaction Documents.

25. The Mortgagor shall pay to the Mortgagee all legal, travelling and other costs, charges and expenses incurred by them or their officers or their employees, their representatives / agents in connection with execution of these presents including costs, charges and expenses of and incidental to the approval and execution of these presents and all other documents affecting the security herein and will indemnify them against all actions, proceedings, costs, charges, expenses, claims and demands whatsoever which may be brought or made against or incurred by them in respect of any matter or thing done or omitted to be done in respect of or in relation to the Mortgaged Properties.

26. The Mortgagor hereby irrevocably appoints the Mortgagee to be the attorney of the Mortgagor in the name and on behalf of the Mortgagor to execute, sign and do any deeds, documents, assurances, acts and things which shall in the opinion of the Mortgagee be necessary or expedient that the Mortgagor should execute, sign and do for the purpose of carrying out any of the trusts or obligations declared or imposed upon the Mortgagor by these presents or of giving to the Mortgagee on their behalf the full benefit of any of the provisions of these presents and generally to use the name of the Mortgagor in the exercise of all or any of the powers hereby conferred upon the Mortgagee or any Receiver appointed by them.

27. These presents shall be a continuing one and shall remain in full force and effect till such time the Mortgagor repays / pays in full the Facilities together with all interest, commission, costs, charges, expenses and all other monies payable under the Transaction Documents.

28.(a) Any notice or request required to be served or given on the Mortgagor shall for the purposes of these presents be sufficiently served at the registered / principal / business office of the Mortgagor or if left or affixed to any part of the premises hereby mortgaged and such notice shall also be deemed to be properly and duly affected if it is sent by post in a registered letter addressed to the Mortgagor at its registered office and such services shall be deemed to have been made at the time at which such Registered letter would in the ordinary course of post be delivered and even though returned unserved on account of refusal or otherwise howsoever.

b) Any notice or request to be given or made to the Mortgagee or to any other party shall be in writing. Such notice or request shall be deemed to have been given or made when it is delivered by hand or despatched by mail or telegram to the party to which it is required to be given or made at such party's designated address.

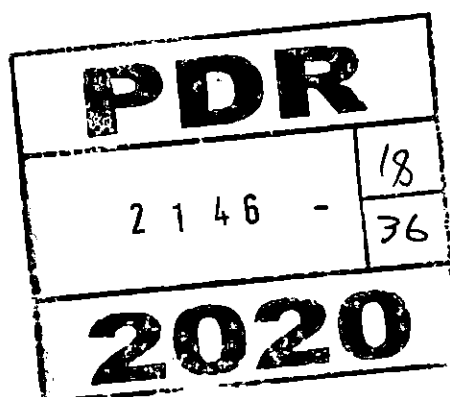
29. The Mortgagor shall also indemnify and keep the Mortgagee indemnified against all losses, damages, costs, claims and expenses whatsoever which the Mortgagee may suffer, pay or incur by reason of or in connection with any such default on the part of the Mortgagor including legal proceedings taken against the Mortgagor for recovery of all the monies in respect of the Facilities under the Transaction Documents.

Exemed Pharmaceuticals

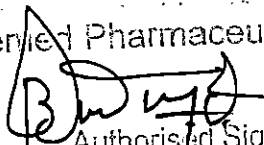
B. M. W. J.
Authorised Signatory

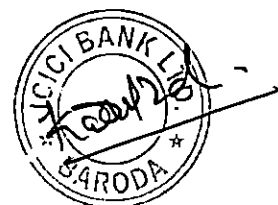
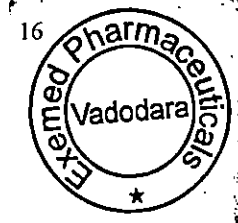


30. It is hereby expressly agreed that the obligations of the Mortgagor shall be governed by the provisions contained in these presents. In the event of there being any inconsistency or repugnancy between the provisions contained in the Transaction Documents and these presents, the provisions contained in the Transaction Documents shall prevail to the extent of such inconsistency or repugnancy.



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THE FIRST SCHEDULE ABOVE REFERRED
TO

1. DATE AND PLACE OF EXECUTION OF THIS
INDENTURE

At : Vadodara

Date : The 26 day of November, Two Thousand
and Twenty.

2. DETAILS OF THE MORTGAGOR

Mr. Dushyant Dahyabhai Patel, son of Mr. Dahyabhai Somabhai Patel, residing at 3-4, Akashwan Housing Complex, Gotri Sevasi Road, Sevasi, Vadodara, Gujarat 391101, Managing Trustee of Pranav Family Trust; Mrs. Minu Dushyant Patel, wife of Dushyant Dahyabhai Patel residing at 3/4, Akashwan Housing Complex, Gotri Sevasi Road, Sevasi, Vadodara-390021, Trustee of Shivani Trust, as Partners and also in their individual capacity, carrying on their business in partnership at Block 628 A&B, ECP Canal Road, Village-Luna, Taluka-Padra, Vadodara 391440 under the firm name and style of M/s Exemed Pharmaceuticals, which is registered under the Indian Partnership Act, 1932.

3. DATE OF THE SANCTION LETTER

The 28th day of August, Two Thousand and Twenty.

4. AMOUNTS OF THE FACILITIES

In the aggregate not exceeding Rs.
40403664.9

5. THE BANK'S BRANCH / OFFICE
ADDRESS

ICICI Bank Ltd, 9th Floor, JMC House,
Opp. Parimal Garden, Panchvati,
Ahmedabad 380007

6. DEFINITIONS AND CONSTRUCTION

On these presents, unless there is anything repugnant to the subject or context thereof, the expressions listed below shall have the following meanings, viz.:

"Bank Accounts" means accounts more particularly described in the Escrow Agreement:

"Mortgaged Properties" means all the immovable and moveable properties of the Mortgagor expressed to be granted, conveyed, transferred, assured and assigned and all other properties hereby made as specific security for the repayment / payment of the principal amount of the Facilities, all interest, premia on prepayment, fees, costs, charges,

expenses, and all other monies including any increase as a result of devaluation / revaluation/fluctuation in the rates of exchange of foreign currencies involved for the time being owing and intended to be secured hereunder in terms of the provisions of Clause 2 of the main body of these presents and this Schedule and all future properties hereinafter agreed to be granted, conveyed, transferred, assured and assigned by the Mortgagor to the Mortgagee in terms of the provisions of Clause 3 of the main body of these presents and this Schedule.

All capitalised terms used but not specifically defined herein shall have the respective meanings ascribed to them under the Sanction Letter, any declarations, undertakings, deeds and any other document(s) executed by and between the Borrower and ICICI Bank..

7. ULCRA

The provisions of the Urban Land Ceiling and Regulation) Act, 1976 ("ULCRA") are not applicable to the Properties

8. CHARGING CLAUSE

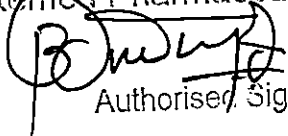
The Mortgagor doth hereby:

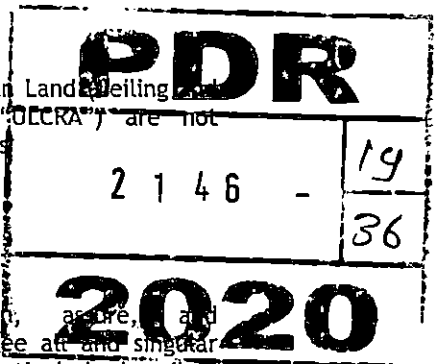
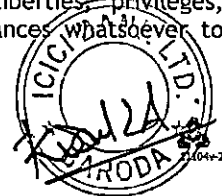
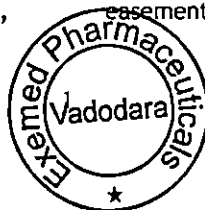
i) grant, convey, assign, assure, and transfer unto the Mortgagee all and singular the freehold lands more particularly described in the Second Schedule hereunder written together with all buildings, erections, godowns and constructions of every description which are standing, erected or attached or shall at any time hereafter during the continuance of the security hereby constituted be erected and standing or attached to the aforesaid lands and premises or any part thereof and all trees, fences, hedges, ditches, ways, sewerages, drains, waters, water-courses, liberties, privileges, easements and appurtenances whatsoever to the aforesaid lands or any part thereof belonging to or in anywise appertaining or usually held, occupied, enjoyed therewith or reputed to belong or be appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Mortgagor into and upon the same, to have and to hold all and singular the aforesaid premises unto and to the use of the Mortgagee absolutely and subject to the powers and provisions herein contained and subject also to the proviso for redemption hereinafter mentioned;

AND/OR

ii) grant, convey, assure, assign and transfer unto the Mortgagee all the premises more particularly described in the Second Schedule hereunder written, all liberties, privileges, easements and appurtenances whatsoever to

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the aforesaid premises or to any part thereof belonging to or in anywise appertaining or usually held, occupied, enjoyed therewith or reputed to belong or be appurtenant thereto and all the estate, right, title, interest, property, claim and demand whatsoever of the Mortgagor unto and upon the same to have and to hold all and singular the aforesaid premises unto and to the use of the Mortgagee absolutely and subject to the powers and provisions herein contained and subject also to the proviso for redemption hereinafter mentioned;

iii) assign and transfer unto the Mortgagee all and singular the moveable properties of the Mortgagor including all plant and machinery, whether immovable or moveable and whether attached or not to the premises described in the Second Schedule hereunder written or other premises and whether lying loose or in cases, engines, boilers, electrical and other installations, implements, equipment, furniture, fixtures, fittings, spares, tools and accessories and other articles and things which shall at any time hereafter be brought into or upon the premises described in the Second Schedule hereunder written or other premises or which are in transit, a general description whereof is set out in the Third Schedule hereunder written and all the estate, right, title, interest, property, claim and demand whatsoever of the Mortgagor into and upon the same to have and hold the same unto and to the use of the Mortgagee absolutely and subject to the powers and provisions herein contained and subject also to the proviso for redemption hereinafter mentioned;

iv) assign and transfer unto the Mortgagee all the Bank Accounts and all rights, title, interest, benefits, claims and demands whatsoever of the Mortgagor in, to, under and in respect of the Bank Accounts and all monies including all cash flows and receivables and all proceeds arising from Business insurance proceeds, which have been deposited / credited / lying in the Bank Accounts, all records, investments, assets, instruments and securities which represent all amounts in the Bank Accounts, both present and future (the "Account Assets", which expression shall, as the context may permit or require, mean any or each of such Account Assets) to have and hold the same unto and to the use of the Mortgagee absolutely and subject to the powers and provisions herein contained and subject also to the proviso for redemption hereinafter mentioned;

v) assign and transfer unto the Mortgagee all amounts owing to, and received and/or receivable by, the Mortgagor and/or any person on its behalf, all book debts, all cash flows and receivables and proceeds arising from business and all rights, title, interest, benefits, claims and demands whatsoever of the Mortgagor in,

to or in respect of all the aforesaid assets, including but not limited to the Mortgagor's cash-in-hand, both present and future (the "Receivables", which expression shall, as the context may permit or require, mean any or each of such Receivables) to have and hold the same unto and to the use of the Mortgagee absolutely and subject to the powers and provisions herein contained and subject also to the proviso for redemption hereinafter mentioned;

(v) assign and transfer unto the Mortgagee all right, title, interest, benefit, claims and demands whatsoever of the Mortgagors, in, to, under and/or in respect of the Project Documents (including insurance policies) including, without limitation, the right to compel performance thereunder, and to substitute, or to be substituted for, the Mortgagor thereunder, and to commence and conduct either in the name of the Mortgagor or in their own names or otherwise any proceedings against any persons in respect of any breach of, the Project Documents and, including without limitation, rights and benefits to all amounts owing to, or received by, the Mortgagor and all claims thereunder and all other claims of the Mortgagor under or in any proceedings against all or any such persons and together with the right to further assign any of the Project Documents, both present and future, to have and to hold all and singular the aforesaid assets, rights, properties, etc. unto and to the use of the Mortgagee absolutely and subject to the powers and provisions contained herein and subject also to the proviso for redemption hereinafter mentioned.

THE SECOND SCHEDULE ABOVE
REFERRED TO
(Description of the immovable
properties)

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A. Immovable property admeasuring 8086 sq. mtrs - Block No. 627 in the village Luna, Registration Sub Dist. Padra, Padra Taluka, Dist: Vadodara, Gujarat.

2020

Boundaries:

On the East by Land located at Block no. 626/A

On the West by Govt Canal Road

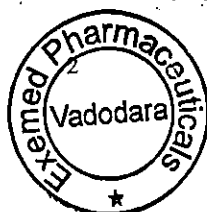
On the North by Land located at Block no. 628

On the South by Block no. 626/A

together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both present and future.

Exemed Pharmaceuticals

[Signature]
Authorised Signatory



B. Immovable property admeasuring 16549 sq. mtrs (Block No. 628/A admeasuring 16094 sq. mtrs and Block No. 628/B admeasuring 455 sq. mtrs) in the sim of village Luna, Registration Sub Dist Padra, Padra Taluka, Dist: Vadodara, Gujarat

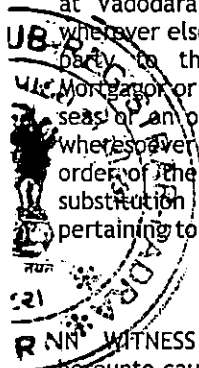
Boundaries:

On the East by Land located at Block no. 624, 625 and Govt Canal
On the West by Govt Canal
On the North by Land located at Block no. 629, 632 and 633
On the South by Land located at Block no. 624, 625, 626 and 627

together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth, both present and future.

THE THIRD SCHEDULE ABOVE REFERRED TO
(Details of the moveable properties)

The whole of the plant and machinery, machinery spares, tools, accessories and other moveables of the Mortgagor both, present and future, whether installed or not and whether now lying or stored in or about or shall hereafter from time to time during the continuance of the security of these presents be brought into or upon or be stored or be in or about the Mortgagor's premises and godowns at Vadodara, in the State of Guajarat or wherever else the same may be or held by any party to the order or disposition of the Mortgagor or in the course of transit or on high seas or on order, or delivery, howsoever and wheresoever in the possession of or to the order of the Mortgagor and either by way of substitution or addition relating to or pertaining to the aforesaid properties.



RNN WITNESS WHEREOF the Mortgagor has hereunto caused these presents to be executed on the day and year first hereinabove written in the manner hereafter appearing.

SIGNED AND DELIVERED by the withinnamed Borrower, EXEMED PHARMACEUTICALS, by the hand of:

(i) Mr. Dushyant Dahyabhai Patel,
(ii) Mrs. Minu Dushyant Patel,
Its partner(s)/ authorized person(s), in his/her personal capacity as well as in the capacity of a partner.

Exemed Pharmaceuticals

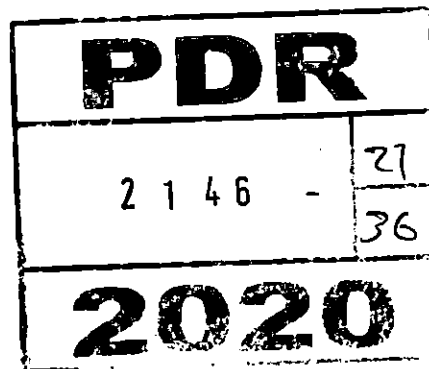
[Signature]
Authorized Signatory



Witness:-

1. *[Signature]*

2. *[Signature]*



Works & Head Office :

Block No. 628 (A & B) ECP Canal Road,
Vill- Lunā, Taluka - Padra,
Dist. Vadodara - 391 440, Gujarat (India).
Phone No. 9662536756, 57
Email: info@exemedpharma.com, Web : www.exemedpharma.com

exemed

pharmaceuticals

Date : 23.11.2020

To,

The Sub-Registrar,

Padra,

Dist-Vadodara

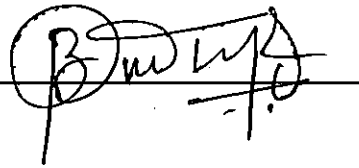
AUTHORISATION LETTER FOR SIGNING OF DOCUMENTS

We, Dushyant D Patel (Trustee of Partner) and Minu Dushyant Patel (Trustee of Partner) of Exemed Pharmaceuticals registered address Block No 628 A & B ECP Canal Road, Vil- Luna, Taluka – Padra, Dist – Vadodara -391440 hereby authorize Mr. Devendrasinh Gemalsinh Barad (Designation: Deputy General Manager) to Sign and Collect. Mortgage Deed on behalf of us.

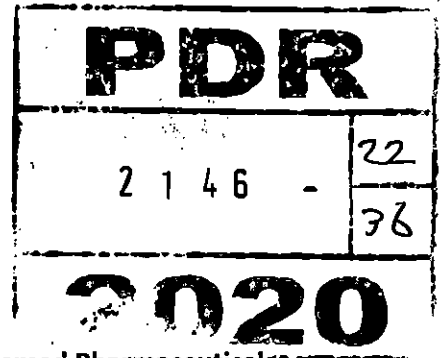
The Authorized person's Identity proof details and signature are provided below for your reference and verification purposes.

Authorized Person: Mr. Devendrasinh Barad

Authorized Person's Signature:



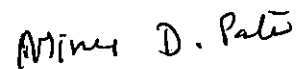
For Exemed Pharmaceuticals



For Exemed Pharmaceuticals

(X) 

Dushyant D Patel

(X) 

Minu D Patel

AUTHORISATION LETTER FOR SIGNING OF DOCUMENTS

I, the undersigned, being the duly authorised signatory of the company, hereby authorise the signing of the documents in connection with the above mentioned transaction.

Yours faithfully,
[Signature]

For and on behalf of Mr. Kishorlal Gadhvi
[Signature]

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10/11/2019

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THROTT

THROTT



ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
ભારત સરકાર
Unique Identification Authority of India
Government of India

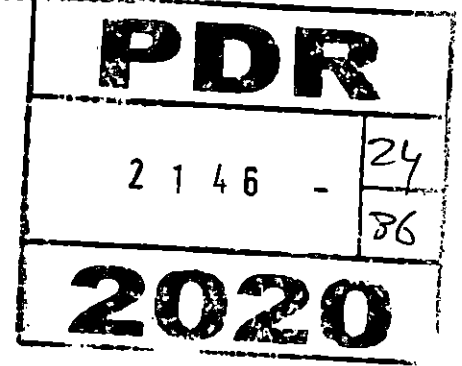
નોંધણીની ઓળખ / Enrollment No.: 0000/0031195212

To
કૌશલ ગાંધી
Kaushal Gandhi
S/O: Gandhi Himanshubhai
2-69 nani kachhiyawad
Chhani
Vadodara
Chhani
Vadodara Vadodara
Gujarat 391740
9979153500

12/04/2013
47633133



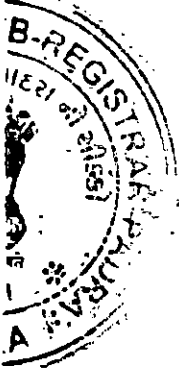
MD476331330FH



તમારો આધાર નંબર / Your Aadhaar No. :

6664 9611 7739

મારો આધાર, મારી ઓળખ

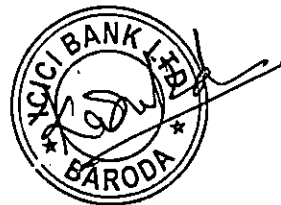


ભારત સરકાર
Government of India
કૌશલ ગાંધી
Kaushal Gandhi
જન્મ તારીખ / DOB : 12/04/1989
પુરુષ / Male



6664 9611 7739

મારો આધાર, મારી ઓળખ



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ભારત સરકાર
Government of India

ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

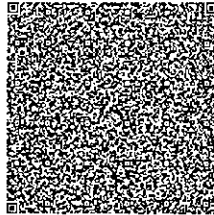
નિર્માણ ક્રમ સંખ્યા/ Enrolment No.: 1116/36686/00054

Download Date: 09/01/2020
To
દેવેન્દ્રસિંહ ગેમલસિંહ બારડ
Devendrasinh Gemalsinh Barad
F - 301
Amazon Residency
Ajwa Road
Near Bhagyalaxmi Township
Vadodara
Ajwa Road
Vadodara Gujarat - 390019
8511156018

Issue Date: 16/05/2017

Signature valid

Download Date: 09/01/2020
Date: 2020/01/09 11:16:43
IST



મારો આધાર નંબર / Your Aadhaar No. :

8045 2044 8040

VID : 9154 9487 8332 9663

મારી આધાર, મારી ઓળખ



દેવેન્દ્રસિંહ ગેમલસિંહ બારડ
Devendrasinh Gemalsinh Barad
જન્મ તારીખ/DOB: 25/07/1986
પુરુષ/ MALE

Issue Date: 16/05/2017

8045 2044 8040

VID : 9154 9487 8332 9663

મારી આધાર, મારી ઓળખ



Government of India



નિર્દેશ

- આધાર ઓળખાણનું પ્રમાણ છે. નાગરીકતાનું નહિ
- ઓળખ ચકાસવા માટે સુરક્ષિત QR કોડ / ઓફલાઇન XML / ઓનલાઇન પ્રમાણીકરણનો ઉપયોગ કરવો.
- આ ઇલેક્ટ્રોનિક પ્રક્રિયા દ્વારા બનાવેલા દસ્તાવેજ છે.

INFORMATION

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- Verify identity using Secure QR Code/ Offline XML/ Online Authentication.
- This is electronically generated letter.

- આધાર સમગ્ર દેશમાં માન્ય છે.
- આધાર તમને વિવિધ સરકારી અને બિન-સરકારી સેવાઓને સરળતાથી મેળવવામાં મદદ કરે છે.
- તમારા મોબાઇલ નંબર અને ઈમેઇલ આઈડીને આધારમાં અપડેટ કરો.
- તમારા સ્માર્ટ ફોનમાં આધાર રાખો - એમઆધાર એપ્લિકેશનનો ઉપયોગ કરો.

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- Aadhaar helps you avail various Government and non-Government services easily.
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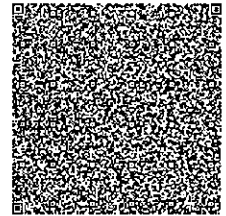


ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India



સરનામું :
અંક - 301, એમેઝોન રેસિડેન્સી, ભાગ્યલક્ષ્મી
ટાઉનશિપ પાસે, આજવા રોડ, વડોદરા, વડોદરા,
ગુજરાત - 390019

Address:
F - 301, Amazon Residency, Near
Bhagyalaxmi Township, Ajwa Road,
Vadodara, Vadodara,
Gujarat - 390019



8045 2044 8040

VID : 9154 9487 8332 9663

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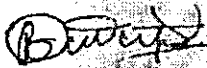

help@uidai.gov.in

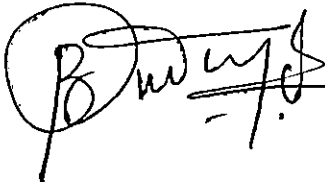
www.uidai.gov.in

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आयकर विभाग INCOME TAX DEPARTMENT		भारत सरकार GOVT. OF INDIA
DEVENDRASINH BARAD		
GEMALSINH RANJITSINH BARAD		
25/07/1986		
Permanent Account Number AMHPB1853H		
 Signature		21032007



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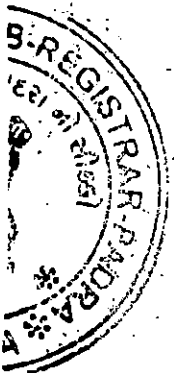
आयकर विभाग
INCOME TAX DEPARTMENT
PATEL MINU DUSHYANT
SURYAKANTBHAI RAVJIBHAI PATEL
28/02/1959
Permanent Account Number
AAAPP9078M
Signature *Minu D. Patel*

भारत सरकार
GOVT. OF INDIA

① *Minu D. Patel*
Minu D.

PDR	
2146 -	27 36
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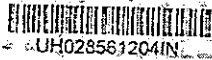


ભારત સરકાર
Unique Identification Authority of India
Government of India

નોંધણી નંબર / Enrollment No.: 2017/00042/00950

To
મીનુ ડી પટેલ
Minu D Patel
W/O Dushyant Patel
3-4 AKASHWAN HOUSING COMPLEX GOTRI
SEVASI ROAD
GOTRI Sevasi
Sevasi Vadodara
Gujarat 391101
9879564140

2856120



UH028561204IN



તમારો આધાર નંબર / Your Aadhaar No.

6534 8835 5075

આધાર - સામાન્ય માણસનો અધિકાર



ભારત સરકાર
GOVERNMENT OF INDIA



મીનુ ડી પટેલ
Minu D Patel
જન્મનું વર્ષ / Year of Birth : 1959
સ્ત્રી / Female

6534 8835 5075



આધાર - સામાન્ય માણસનો અધિકાર



Government of India



નિર્દેશ

- આધાર ઓળખાણનું પ્રમાણ છે, નાગરિકતાનું નહિ.
- ઓળખાણનું પ્રમાણ ઓનલાઈન ઓથેન્ટિકેશન દ્વારા પ્રાપ્ત કરો.

INFORMATION

- Aadhaar is proof of identity, not of citizenship.
- To establish identity, authenticate online.

- આધાર દેશભરમાં માન્ય છે.
- આધાર ભવિષ્યમાં સરકારી અને બિન-સરકારી સેવાઓનો લાભ મેળવવામાં ઉપયોગી થશે.
- Aadhaar is valid throughout the country.
- Aadhaar will be helpful in availing Government and Non-Government services in future.

2856120



ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
UNIQUE IDENTIFICATION AUTHORITY OF INDIA

સરનામું:
W/O દુષ્યંત પટેલ, ૩-૪
આકાશવન હોઝિંગ કોમ્પ્લેક્સ,
ગોત્રી સેવાસી રોડ, ગોત્રી, સેવાસી,
વડોદરા, ગુજરાત, ૩૯૧૧૦૧

Address:
W/O Dushyant Patel, 3-4
AKASHWAN HOUSING
COMPLEX, GOTRI SEVASI
ROAD, GOTRI, Sevasi,
Sevasi, Vadodara, Gujarat,
391101



1847
1800 100 1847



hs@uidai.gov.in



www.uidai.gov.in



P.O. Box No. 1847,
Bengaluru-560 001

PDR

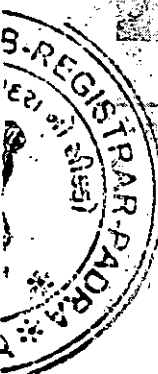
2146

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Minu D. Patel
(X) Minu D. Patel





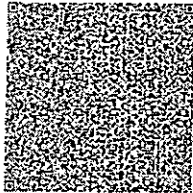
ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
ભારત સરકાર
Unique Identification Authority of India
Government of India

નામાંકન ક્રમ સંખ્યા/ Enrolment No.: 2017/00042/00951

To
દુશ્યંત કી પટેલ
Dushyant D Patel
S/O Dahyabhai Patel
3-4 AKASHWAN HOUSING COMPLEX
GOTRI SEVASI ROAD
GOTRI
Sevasi
Vadodara Gujarat - 391101
9824001265

Download Date: 19/10/2018
Generation Date: 06/07/2011

Valid: unknown
Date of Birth: 15/09/1954
Gender: MALE



QR Code with Photograph

તમારો આધાર નંબર / Your Aadhaar No. :

6285 3632 2919

VID : 9156 3614 7407 7509

મારો આધાર, મારી ઓળખ



ભારત સરકાર
Government of India



દુશ્યંત કી પટેલ
Dushyant D Patel
જન્મ તારીખ/DOB: 15/09/1954
પુરુષ/ MALE

6285 3632 2919

VID : 9156 3614 7407 7509

મારો આધાર, મારી ઓળખ



④ #H#



Government of India



AADHAAR

સૂચના

- આધાર ઓળખાણનું પ્રમાણ છે, નાગરિકતાનું નહિ.
- ઓળખાણનું પ્રમાણ ઓનલાઇન ઓથેન્ટિકેશન દ્વારા પ્રાપ્ત કરો.
- આ ઇલેક્ટ્રોનિક પ્રક્રિયા દ્વારા બનાવેલા દસ્તાવેજ છે.

INFORMATION

- Aadhaar is a proof of identity, not of citizenship.
- To establish identity, authenticate online.
- This is electronically generated letter.

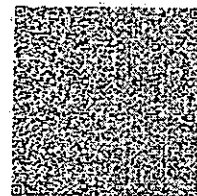
- આધાર દેશભરમાં માન્ય છે.
- આધાર ભવિષ્યમાં સરકારી અને બિન-સરકારી સેવાઓનો લાભ મેળવવામાં ઉપયોગી થશે.
- Aadhaar is valid throughout the country.
- Aadhaar will be helpful in availing Government and Non-Government services in future.



ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

સરનામું :
S/O Dahyabhai Patel, 3-4 AKASHWAN HOUSING COMPLEX, GOTRI SEVASI ROAD, GOTRI, Vadodara, Gujarat - 391101

Address:
S/O Dahyabhai Patel, 3-4 AKASHWAN HOUSING COMPLEX, GOTRI SEVASI ROAD, GOTRI, Vadodara, Gujarat - 391101



QR Code with Photograph

6285 3632 2919

VID : 9156 3614 7407 7509




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2020



आयकर विभाग
INCOME TAX DEPARTMENT
DUSHYANT DAHYABHAI PATEL
DAHYABHAI SOMABHAI PATEL
15/09/1954
Permanent Account Number
ACQPP7758J
Signature 
भारत सरकार
GOVT. OF INDIA



(X)

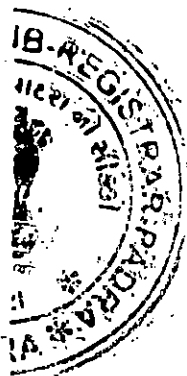


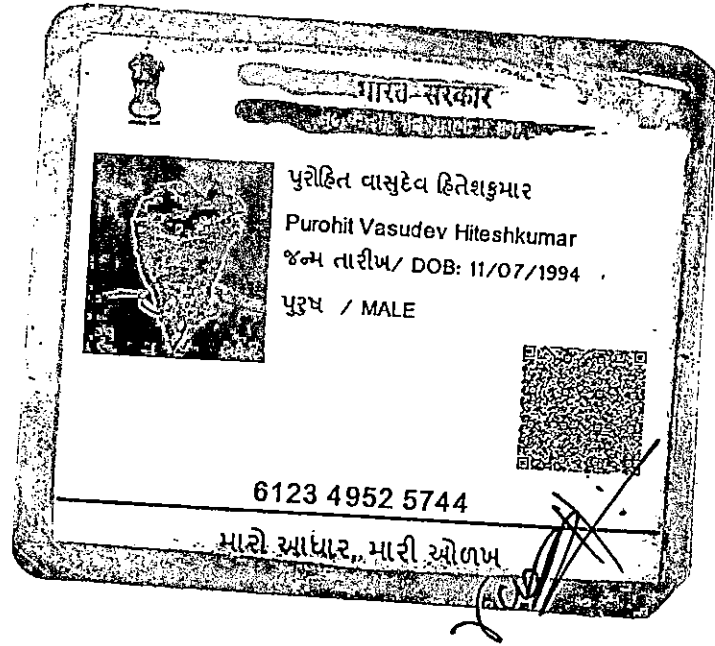


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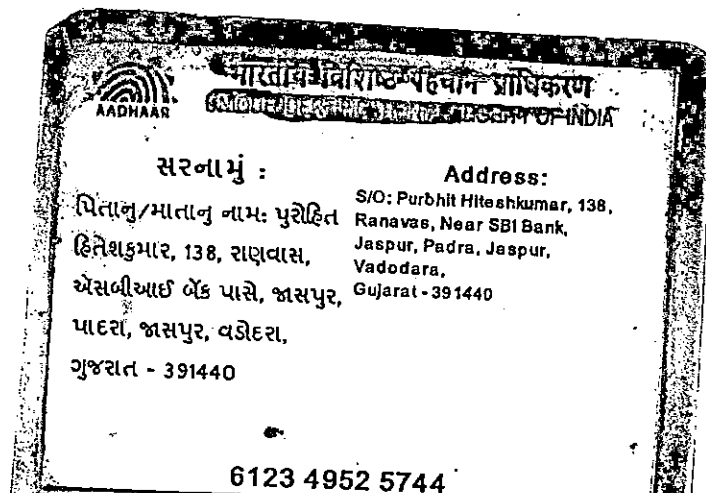
आयकर विभाग	भारत सरकार
INCOME TAX DEPARTMENT	GOVT. OF INDIA
PATEL KALPESH R	
R/G PATEL	
01/06/1976	
Permanent Account Number	
AOGPP4561H	
 Signature	

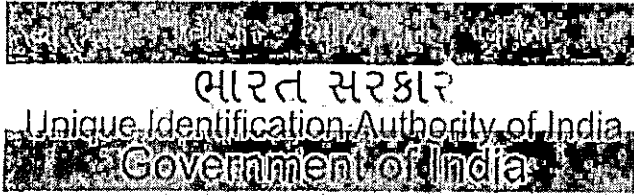
PDR	
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2020	





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2020	





નોંધણીની ઓળખ / Enrollment No.: 110460625/29330

To
પટેલ કલ્પેશ
Patel Kalpesh
S/O: Patel Rameshbhai
92 Nathdwara residency
near manan park waghodia dabhoi ring road
Vadodara
Ajwa Road
Padra Vadodara
Gujarat 390019
9879145733



તમારો આધાર નંબર / Your Aadhaar No. :

4679 3760 2364

આધાર - સામાન્ય માણસનો અધિકાર



ભારત સરકાર
Government of India



પટેલ કલ્પેશ
Patel Kalpesh
જન્મનું વર્ષ / Year of Birth : 1971
પુરુષ / Male



4679 3760 2364

આધાર - સામાન્ય માણસનો અધિકાર

નિર્દેશ

- આધાર ઓળખાણનું પ્રમાણ છે, નાગરિકતાનું નહિ.
- ઓળખાણનું પ્રમાણ ઓનલાઇન ઓથેન્ટિકેશન દ્વારા પ્રાપ્ત કરો.

INFORMATION

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- To establish identity, authenticate online.

- આધાર દેશભરમાં માન્ય છે.
- આધાર ભવિષ્યમાં સરકારી અને બિન-સરકારી સેવાઓનો લાભ મેળવવામાં ઉપયોગી થશે.
- Aadhaar is valid throughout the country.
- Aadhaar will be helpful in availing Government and Non-Government services in future.



ભારતીય વિશિષ્ટ ઓળખાણ પ્રાધિકરણ
Unique Identification Authority of India

સરનામું:
S/O: પટેલ રમેશભાઈ, 92, નાથદ્વારા
રેસિડેન્સી, મનન પાર્ક પાસે, વાઘોડીયા
ડબોઈ રીંગ રોડ, વડોદરા, ગુજરાત
રોડ, ગુજરાત, 390019

Address:
S/O: Patel Rameshbhai, 92,
nathdwara residency, near manan
park, waghodia dabhoi ring road,
Vadodara, Ajwa Road, Gujarat,
390019

4679 3760 2364

1547
1800 300 1547

help@uidai.gov.in

www.uidai.gov.in

PDR

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2020

Patel K.R.

(W) 26/11/2020 12:15 PM

PDR		
2146	34	36
2020		

Serial No. 2146 Presented of the office of the Sub-Registrar of S.R.O - PADARA Between the hour of 12 To 13 on Date 26/11/2020	Receipt No :- 2020113005367
	Received Fees as following
	Rs.
	Registration 5000.00
	Side Copy Fee (30) 600.00
	Other Fees 0.00
	TOTAL :- 5600.00



[Signature]

20201125899578275

ખુટલી સાઈક ફી રૂ. ૨૪૦/-
પાવલી નં. ૨૦૨૦-૧૧૩૦૦૫૩૬૪
શી વસુલ લીધેલ છે.
તારીખ ...૨૬/૧૧/૨૦

Exemed Pharmaceuticals - by the hand of 1.
Mr.Dushyant Dahyabhai Patel, 2. Mrs. Minu
Dushyant Patel - Its Partnes(s) authorised Person
Mr. Devendrasinh Barad

કે કે વણકર

Sub Registrar
S.R.O - PADARA

કે કે વણકર

Sub Registrar
S.R.O - PADARA

Sl.no	Party Name and Address	Age	Photograph	Thumb Impression	Signature
-------	------------------------	-----	------------	------------------	-----------

Executing

1 Exemed Pharmaceuticals - by the
hand of 1. Mr.Dushyant Dahyabhai
Patel, 2. Mrs. Minu Dushyant Patel -
Its Partnes(s) authorised Person Mr.
Devendrasinh Barad
Village : Luna, Tal.Padra.Dist.
Vadodara.

34



[Signature]



Executing Party
admits execution

(W) 26/11/2020 12:15 PM

PDR		
2146	35	36
2020		

1 Kalpeshbhai Rameshbhai Patel
Resi. 92, Nathdhwara Residency, Waghodiya Dabhoi Ring
Road, Vadodara.



2 Purohit Vasudev Hiteshkumar
Resi. Ranavas, Jaspur, Tal. Padra. Dist. Vadodara.



State that they personally known above named
executant and Indetifies him/them.

1. Ramesh K.R.

2. [Signature]

Date: 26 Month: November -2020

[Signature]

કે કે વણકર

Sub Registrar
S.R.O - PADARA



Received Copies of Certified Evidence of Seller, Buyer and
Identifiers of Document

Date: 26/11/2020

[Signature]

કે કે વણકર


Sub Registrar
S.R.O - PADARA

(W) 26/11/2020 5:16 PM

PDR		
2146	36	36
2020		

1	Book No.	2146	Registered No.
Date: 26-11-2020			




Sub Registrar
S.R.O - PADARA

