

HMC MM Auto Limited

Corp. Office and Factory: Plot No. 57-58, Sector-3, IMT, Manesar-122050(HR), Tel: +91 124 4026800

LETTER OF ACKNOWLEDGEMENT

Date : August 09, 2021

To,

The Branch Manager

ICICI Bank Limited

NBCC Place, Pragati Vihar,

Bhisma Pitamah Marg,

New Delhi – 110003

Dear Ma'am / Sir:

Re. : Credit facilities availed by us : Overall aggregate limits not exceeding Rs 350.0 mn

We confirm having executed the following documents and having created the following securities in favour of the Bank for due repayment by us of the amounts under the aforesaid loan / credit facilities. We confirm and acknowledge that the same is unsecured.

- Working Capital Facility Agreement dated June 19, 2014 as amended from time to time.

The debit balance(s) due as on the 9th day of August 2021_ at the foot of the account(s) corresponding to the respective credit facility is / are as given below:

Sr.No.	Type of credit facility	Balance due (Rs)
1.	Overdraft 1	12,41,50,232.13

After verifying the statements of our said account(s) furnished by you to us from time to time and the cheques / vouchers shown therein. We confirm the correctness of the said debit balances and acknowledge our indebtedness in the said amount(s) to the Bank under the said account(s), with a view to extend the period of limitation for legal action for recovery as provided by Section 18 of the Limitation Act, 1963 and to enable you to defer legal action against us. We also acknowledge the Bank's charge on the properties and assets belonging to us which are mortgaged and charged to the Bank as security in terms of the aforesaid documents or otherwise for similarly extending the period of limitation.

Yours faithfully,

For Hmc Mm Auto Limited



For HMC MM Auto Ltd.

Authorized Signatory

Authorized Signatory