

**SOUTH WEST PORT LIMITED**

Regd. Office: Site Office Building,
Berth No 5A & 6A, Mormugao Harbour,
Goa – 403 803,
CIN : U45203GA1997PLC002369
Phone: 0832 - 252 3000 / Fax: 0832 - 252 3006
Website: www.jsw.in

Date: 14 May'21

To
Mr. Bihag Jani
ICICI Bank Limited
Bandra Kurla Complex
Bandra (E)
Mumbai – 400051

Dear Ma'am / Sir:

Re.: Working capital facility aggregating Rs. 150.0 million
(Overall aggregate limits not exceeding Rs 150.0 million)

We confirm having executed the following documents and having created the following securities in favour of the Bank for due repayment by us of the amounts under the aforesaid loan / credit facilities:

Working Capital Facility governed by the **Working Capital facility Agreement dated 13 June 2018** executed at **Delhi**

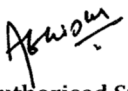
The debit balance(s) due as on the 12th day of May, 2021 at the foot of the account(s) corresponding to the respective credit facility is / are as given below:

Sr.	Type of credit facility	Balance due (Rs)
1	Overdraft	Nil

After verifying the statements of our said account(s) furnished by you to us from time to time and the cheques / vouchers shown therein, We confirm the correctness of the said debit balances and acknowledge our indebtedness in the said amount(s) to the Bank under the said account(s), with a view to extend the period of limitation for legal action for recovery as provided by Section 18 of the Limitation Act, 1963 and to enable you to defer legal action against us. We also acknowledge the Bank's charge on the properties and assets belonging to us which are mortgaged and charged to the Bank as security in terms of the aforesaid documents or otherwise for similarly extending the period of limitation.

Thanking you,

For South West Port Limited


Authorised Signatory





