



ANIL RAM & ASSOCIATES CHARTERED ACCOUNTANTS

Certificate

We have verified the relevant records and the documents of MotherSumi Infotech and Design Limited ("Company") having its registered office at 2nd Floor, F-7, Block B-1, Mohan Cooperative Industrial Estate, Mathura Road, Delhi-110044.

- (i) The total borrowing of the company including the proposed borrowing of Rs. 600.0 million from ICICI Bank Limited are well within the overall borrowing limit of Rs. 5000.00 million as approved by shareholder's resolution passed u/s 180(1)(c) of Companies Act, 2013 at its Extra Ordinary General Meeting held on 29.09.2021
- (ii) The mortgage and/or charge created on all the immovable, movable properties and other assets of the company including the proposed creation of mortgage and/or charge on all the present and future movable assets of the company to secure the proposed borrowing of Rs. 600.0 million from ICICI Bank are well within the overall limit/authority as approved by shareholders under a special resolution passed u/s 180(1)(a) of Companies Act, 2013 at its Postal Ballot for which results was declared on 11.06.2016.

That this certificate has been issued on the basis of the Certified true copy of the resolution(s) provided to us, copy of the same are annexed.

For Anil Ram and Associates

Registration Number: 011986N

Chartered Accountants



Dinesh Jain

Partner

Membership No.: 525787

UDIN: 21525787AAAAGO3243

Date: 12.11.2021

Place: Delhi