ARTICLE-I
DEFINITIONS AND PRINCIPLES OF CONSTRUCTION

1.1   DEFINITIONS

In the Facility Agreement, unless there is anything repugnant to the subject or context thereof, the expressions listed below shall have the following meaning:

"Additional Interest" means interest paid or payable, pursuant to clause 2.6 of the Facility Agreement.

"Additional Interest Rate" in relation to a particular event, means the rate of interest, as specified in the CAL, payable pursuant to clause 2.6 of the Facility Agreement.

"Business Day" means a day on which the relevant office of ICICI Bank, as specified in Schedule I or such other office as may be notified by ICICI Bank to the Borrower, is open for normal business transactions.

"Credit Arrangement Letter" or "CAL" means a letter, as of the date specified in the Schedule I, issued by ICICI Bank to the Borrower, granting the Facility to the Borrower. The expression CAL shall include all amendments to the CAL.

"Credit Rating Agency" shall mean and refer to domestic credit rating agencies, such as, Credit Analysis and Research Limited, CRISIL Limited, FITCH India and ICRA Limited, and international credit rating agencies such as FITCH, Moody's, Standard & Poor's, and such other credit rating agencies identified and/or recognised by RBI, from time to time.

"Due Date(s)" means, in respect of:

a. an instalment of principal amount of the Facility the date on which the instalment falls due as per the Repayment Schedule;

b. interest - the date on which interest falls due as per the terms of the Transaction Documents; and/or

C. any other amounts, including principal, interest or other monies, payable under the Transaction Documents - the date on which such amount falls due, as per the terms of the Transaction Documents.

"Event of Default" shall mean the events or circumstances as specified in Article-VII of the Facility Agreement.

"Facility Agreement" shall include this Corporate Rupee Loan Facility Agreement along with all its schedules, annexures, the CAL and any amendments made thereto.

"Financial Creditor" shall have the meaning assigned to it under IBC.

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ICICI BANK LTD.
Kruge Authorised Signatory